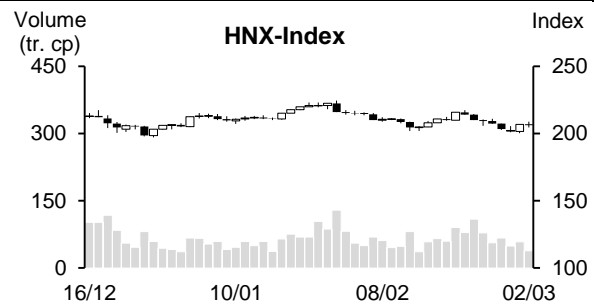
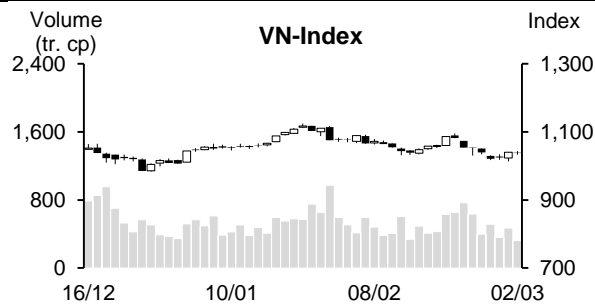


| 02/03/2023 | HOSE | | VN30 | | HNX | |
|-------------------------------------|---------------|----------------|--------------|----------------|--------------|----------------|
| | Value | Change % | Value | Change % | Value | Change % |
| Closing rate | 1,037.61 | -0.28% | 1,028.73 | -0.55% | 206.14 | -0.33% |
| Total volume (mil. shares) | 373.28 | -28.73% | 99.63 | -24.16% | 40.14 | -32.60% |
| Matched volume (mil. shares) | 323.58 | -30.98% | 89.29 | -23.66% | 38.59 | -33.79% |
| 20-session average (mil. shares) | 490.96 | -34.09% | 142.83 | -37.49% | 63.01 | -38.76% |
| Total value (bil dong) | 6,366 | -22.97% | 2,319 | -25.57% | 595 | -35.66% |
| Matched value (bil dong) | 5,146 | -27.95% | 1,987 | -28.24% | 551 | -38.29% |
| 20-session average (bil dong) | 7,892 | -34.80% | 3,271 | -39.25% | 952 | -42.20% |
| | Weight % | | Weight % | | Weight % | |
| Number of gainers | 156 | 34% | 9 | 30% | 73 | 33% |
| Number of droppers | 235 | 52% | 20 | 67% | 84 | 38% |
| Stand still codes | 62 | 14% | 1 | 3% | 67 | 30% |



REMARKABLE POINTS ON THE MARKET

The market struggled in a small range while the liquidity was nearly none. After trying to pull back to green at the beginning, investors' cautiousness made many pillars staying in red. On the other side, power was a rare light as it gained early with remarkable volume. However, it wasn't enough to help the market from a correction. Main indexes closed with a light drop and the market leaned on negative sign.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. The volume dropped and stayed below 10 and 20-session average, showing that the cash flow is still cautious. Not just that, MA20 dropped and the index still saw pressure from this MA line, showing that the main trend in short-term is still dropping. However, the index showed balancing sign with a dropping Doji candle and still stayed above MA5 and 100, showing that the recovery starting from March 1 might not end yet. Therefore, the chance for recovering is still there, with resistant target around 1,055 points (MA20). For HNX, HNX-Index saw similar situation. The index also dropped with a Doji candle but still stayed above MA5, and the volume was below 10 and 20-session average, showing that the selling is not too strong, and technical recovery from March 1 might not end yet with resistant level around 209 points (MA20). In general, the market still stayed on T+ recovery after the light shake on March 2. Therefore, investors might consider taking quick surf with small weight.

Recommending code: Buy KHP

Observing code: FRT, HDB

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

| No | Ticker | Recommend | Recommended date | Current Price | Operation Price | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|-----------|------------------|---------------|-----------------|---------------------|--------------|-----------------|----------------|---------------|-----------------------|
| 1 | KHP | Buy | 03/03/23 | 8.22 | 8.22 | 0.0% | 9.2 | 11.9% | 7.8 | -5.1% | The code is collected |

| No | Ticker | Recommend | Recommended date | Current Price | Resistance | Technical sign |
|----|--------|----------------|------------------|---------------|------------|--|
| 1 | FRT | Observe to buy | 03/03/23 | 70.9 | 71.5-72 | Sign of positive gain but it might only a peak test -> might soon drop again, observe support level of 64-66 to consider joining |
| 2 | HDB | Observe to buy | 03/03/23 | 18 | 17.5-18 | Sign of positive gain but it might only a peak test -> might soon drop again, observe support level of 15.6-16.2 to consider joining |

List of recommended codes

| No | Ticker | Recommend | Recommended date | Current Price | 04/11/22 | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|-----------|------------------|---------------|----------|---------------------|--------------|-----------------|----------------|---------------|------|
| 1 | GAS | Buy | 11/01/23 | 105 | 104.6 | 0.4% | 119 | 13.8% | 101 | -3.4% | |
| 2 | TDM | Buy | 15/02/23 | 37.3 | 36.8 | 1.4% | 40.8 | 10.9% | 35.6 | -3% | |
| 3 | BAF | Buy | 01/03/23 | 20.85 | 20 | 4.3% | 25 | 25.0% | 18.5 | -8% | |
| 4 | POW | Buy | 02/03/23 | 12.7 | 12.35 | 2.8% | 14.45 | 17.0% | 11.7 | -5% | |

DAILY NEWS**Domestic news****Will soon see a drop in mobilizing interest rate**

According to a recent meeting held by SBV, from March 6, 2023, banking system will adjust mobilizing interest, lowering loan interest rate, lowering expense pressure for companies.

In which, 4 commercial banks Vietcombank, BIDV, Agribank, and Viettinbank lowered interest rate by 0.2%/year in each bank from February 27, 2023 for 6-12-month terms.

All commercial banks lowered the rate by 0.5%/year from the rate in each bank from February 27, 2023) for 6 to 12-month terms.

Highest interest rate in banks is now about 8.7-9.5%/year, applying for 12-month-and-up terms.

Some banks still listed highest interest rate at 9.5%/year or about 9.5%/year, including BaoVietBank, Kienlongbank, NamABank, PVCcombank, SCB, VietABank, DongABank, and BacABank.

FDI attraction in HCMC increased by over 43%

According to HCMC Statistics Office, in 2 months, total foreign investment in the city is 332.2 million USD, up by 43.1% YoY.

The city certified 101 new projects with total investment of 97.7 million USD, up by 22.8% YoY. For investors, Singapore is at the lead for 23 new certified projects, registered investment is 76.6 million USD, accounting 78.4% new registered investment.

According to HCMC Statistics Office, as of February 20, 2023, in the city, there are 11,447 foreign projects in valid with total new and added investment of nearly 56.33 billion USD. Total new and added foreign investment and capital and share purchase in the city is nearly 80.31 billion USD.

Gold price suddenly turned to a strong growth

SJC gold piece price is listed in Doji Group at 66.2-66.9 million dong/tael; up by 200,000 dong/tael in both buying-selling sides. Phu Quy Jewelry raised the price by 250,000 dong/tael, listing domestic gold piece price at 66.25 – 66.95 million dong/tael.

At the same time, world gold price is at 1,837 USD/ounce, up by 14 USD/ounce. At current exchange rate, world gold price is about 54 million dong/tael.

On monetary market, on March 2, SBV listed central rate at 23,643 dong/USD. USD rate in commercial banks is around 23,550 – 23,920 dong/USD.

Source: Cafef, Vietstock

Listing Company News

VHC spends over 15 billion to expand sea product farming land

BoM in Vinh Hoan (HOSE: VHC) announced to receive sea products farming land usage rights with transferring amount of 15 billion.

In January business results update, VHC export revenue is 462 billion, down by 45% YoY and it is the lowest level since February 2021. At the same time, it marked the 3rd month in a row with negative revenue growth.

In structure, revenue in banks dropped strongly in January, revenue from Tra fish dropped by 44% YoY to 273 billion. However, Tra fish is still the main contribution in Vinh Hoan revenue.

GTA set 2023 net profit target with a drop of over 18%

BoM of Thuan An Wood processing (HOSE: GTA) approved 2023 targets on February 28. In detail, GTA BoM approved 2023 targets with total revenue of 332 billion and EAT of 8.38 billion.

In 2022, the company total revenue is 514.3 billion and EAT is 10.26 billion. Comparing to adjusted targets (revenue at 496 and EAT at over 10 billion), GTA surpassed profit target slightly, but it is only 60% initial target.

With 2023 target, the company sees revenue drop of 35% and EAT drop of over 18% YoY.

Petrosetco stock business saw a loss of over 240 billion

In 2022, Petrosetco (PET) EBT is 213 billion and EAT is 167.84 billion, only a half of that in 2021 (311.45 billion). Profit dropped because Petrosetco investment in stock trading saw a loss of 2472. Billion in 2022.

Oil distribution and services is the main business with highest weight in Petrosetco revenue structure, in 2022, it was about 17.919 billion, accounting about 89% revenue.

As of the end of 2022, PetroVietnam is the biggest shareholder with 23.19% chartered capital in Petrosetco, 76.81% remaining belongs to other shareholders.

Source: Cafef, Vietstock

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

| HOSE | | | |
|--------|------------------|-------------|-------------|
| Ticker | Closing (VND) | Change % | Impact % |
| BID | 46,400 | 1.64% | 0.09% |
| VCB | 93,200 | 0.22% | 0.02% |
| PNJ | 80,300 | 3.48% | 0.02% |
| POW | 12,700 | 2.83% | 0.02% |
| HDB | 18,000 | 1.69% | 0.02% |

| HNX | | | |
|--------|------------------|-------------|-------------|
| Ticker | Closing (VND) | Change % | Impact % |
| HUT | 15,600 | 5.41% | 0.11% |
| NVB | 16,700 | 3.09% | 0.11% |
| DNP | 24,500 | 5.15% | 0.05% |
| VNT | 77,900 | 9.72% | 0.04% |
| CDN | 28,300 | 3.66% | 0.04% |

TOP 5 IMPACTING DROPPERS

| HOSE | | | |
|--------|------------------|-------------|-------------|
| Ticker | Closing (VND) | Change % | Impact % |
| SAB | 188,100 | -1.77% | -0.05% |
| CTG | 27,800 | -1.59% | -0.05% |
| MSN | 79,000 | -1.86% | -0.05% |
| HPG | 20,600 | -1.44% | -0.04% |
| VRE | 26,200 | -2.24% | -0.03% |

| HNX | | | |
|--------|------------------|-------------|-------------|
| Ticker | Closing (VND) | Change % | Impact % |
| KSF | 42,000 | -6.46% | -0.33% |
| KSV | 25,300 | -9.64% | -0.21% |
| IDC | 38,900 | -2.26% | -0.11% |
| SHS | 8,300 | -2.35% | -0.06% |
| PVS | 26,700 | -1.11% | -0.06% |

TOP 5 IN MATCHING VOLUME

| HOSE | | | |
|--------|------------------|-------------|-------------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| POW | 12,700 | 2.83% | 22,747,459 |
| HSG | 15,500 | -0.32% | 12,089,014 |
| STB | 25,600 | 0.79% | 11,124,254 |
| HQC | 3,370 | -3.16% | 10,920,360 |
| NKG | 15,350 | 1.66% | 10,090,509 |

| HNX | | | |
|--------|------------------|-------------|-------------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| PVS | 26,700 | -1.11% | 3,814,237 |
| SHS | 8,300 | -2.35% | 3,768,956 |
| HUT | 15,600 | 5.41% | 3,272,155 |
| CEO | 20,100 | -1.47% | 2,693,431 |
| AMV | 4,100 | 0.00% | 2,377,284 |

TOP 5 IN MATCHING VALUE

| HOSE | | | |
|--------|------------------|-------------|---------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| POW | 12,700 | 2.83% | 288.3 |
| STB | 25,600 | 0.79% | 283.6 |
| HSG | 15,500 | -0.32% | 188.0 |
| HPG | 20,600 | -1.44% | 184.7 |
| NKG | 15,350 | 1.66% | 154.7 |

| HNX | | | |
|--------|------------------|-------------|---------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| PVS | 26,700 | -1.11% | 102.1 |
| IDC | 38,900 | -2.26% | 58.4 |
| CEO | 20,100 | -1.47% | 54.7 |
| HUT | 15,600 | 5.41% | 50.7 |
| SHS | 8,300 | -2.35% | 31.7 |

Statistics on agreement trades

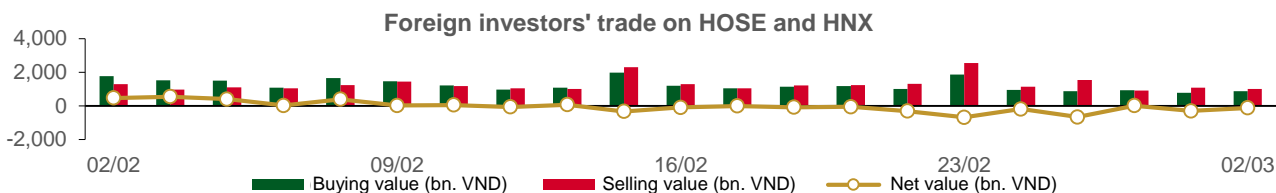
TOP 5 IN AGREEMENT TRADES

| HOSE | | |
|--------|---------------------------|-------------------------------|
| Ticker | Agreement vol. (share) | Agreement value (bil. VND) |
| SSB | 14,933,000 | 467.40 |
| EIB | 9,880,000 | 177.93 |
| FPT | 1,266,283 | 109.03 |
| ACB | 2,863,000 | 77.01 |
| VPB | 4,073,000 | 71.08 |

| HNX | | |
|--------|---------------------------|-------------------------------|
| Ticker | Agreement vol. (share) | Agreement value (bil. VND) |
| HTP | 756,000 | 28.66 |
| GKM | 184,000 | 5.43 |
| DDG | 130,000 | 5.33 |
| TAR | 350,000 | 4.17 |
| EVS | 120,000 | 1.18 |

Statistics on foreign investors' trade

| Exchange | Buying vol. (mil. share) | Buying value (bil. VND) | Selling vol. (mil. share) | Selling value (bil. VND) | Net selling/ buying value (mil. share) | Net selling/ buying value (bil. VND) |
|--------------|-----------------------------|----------------------------|------------------------------|-----------------------------|--|--|
| HOSE | 35.43 | 879.88 | 37.34 | 1,000.05 | (1.91) | (120.17) |
| HNX | 0.24 | 5.49 | 0.18 | 3.78 | 0.05 | 1.71 |
| Total | 35.66 | 885.37 | 37.52 | 1,003.83 | (1.86) | (118.46) |



TOP 5 BOUGHT-IN

| HOSE | | | |
|----------|------------------|------------------------|----------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| FPT | 80,000 | 1,267,183 | 109.10 |
| FUEVFVND | 22,240 | 3,717,500 | 82.67 |
| ACB | 25,050 | 2,863,000 | 77.01 |
| E1VFN30 | 17,650 | 3,732,400 | 66.06 |
| VNM | 76,500 | 614,500 | 46.98 |

| HNX | | | |
|--------|------------------|------------------------|----------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| IDC | 38,900 | 61,500 | 2.43 |
| TNG | 17,900 | 87,000 | 1.55 |
| PVC | 15,900 | 33,700 | 0.54 |
| MBS | 13,400 | 26,000 | 0.35 |
| PVS | 26,700 | 10,000 | 0.27 |

TOP 5 SOLD-OUT

| HOSE | | | |
|----------|------------------|-------------------------|-----------------------------|
| Ticker | Closing (VND) | Selling vol. (share) | Selling value (bil. VND) |
| FPT | 80,000 | 1,316,283 | 113.03 |
| ACB | 25,050 | 2,863,000 | 77.01 |
| FUEVFVND | 22,240 | 3,301,300 | 73.42 |
| VCB | 93,200 | 777,500 | 71.87 |
| E1VFN30 | 17,650 | 3,438,600 | 60.88 |

| HNX | | | |
|--------|------------------|-------------------------|-----------------------------|
| Ticker | Closing (VND) | Selling vol. (share) | Selling value (bil. VND) |
| IDC | 38,900 | 33,900 | 1.34 |
| CEO | 20,100 | 29,200 | 0.60 |
| TNG | 17,900 | 30,800 | 0.55 |
| PVS | 26,700 | 16,500 | 0.45 |
| NVB | 16,700 | 16,700 | 0.27 |

TOP 5 NET BUYING

| HOSE | | | |
|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| STB | 25,600 | 1,103,300 | 28.12 |
| NKG | 15,350 | 1,476,400 | 22.56 |
| BID | 46,400 | 431,000 | 19.84 |
| HDB | 18,000 | 905,800 | 16.23 |
| VNM | 76,500 | 203,900 | 15.59 |

| HNX | | | |
|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| IDC | 38,900 | 27,600 | 1.09 |
| TNG | 17,900 | 56,200 | 1.01 |
| PVC | 15,900 | 33,700 | 0.54 |
| MBS | 13,400 | 26,000 | 0.35 |
| PVI | 50,400 | 3,200 | 0.16 |

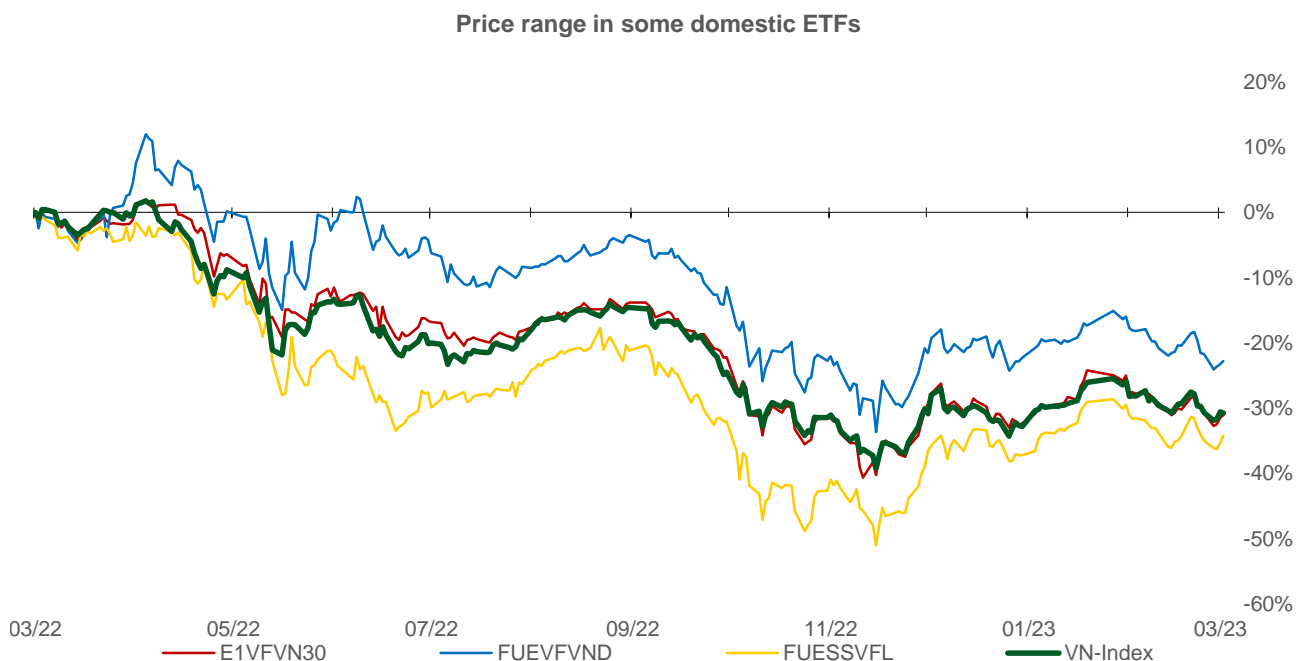
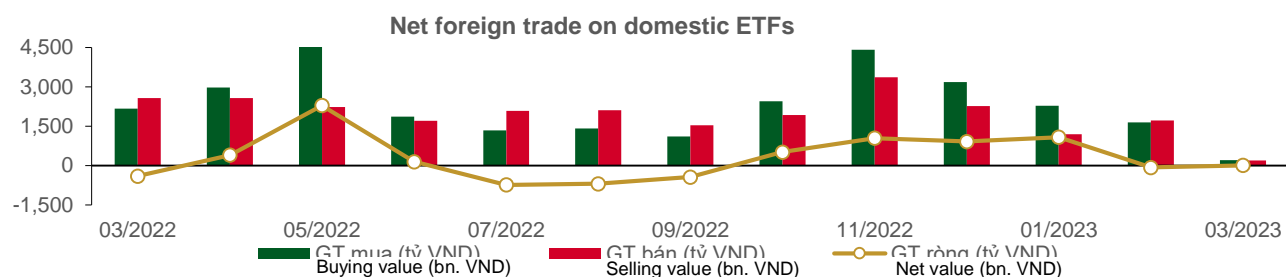
TOP 5 NET SELLING

| HOSE | | | |
|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| VHM | 41,100 | (844,700) | (34.56) |
| VCB | 93,200 | (302,800) | (27.95) |
| MSN | 79,000 | (283,500) | (22.70) |
| VRE | 26,200 | (810,200) | (21.48) |
| PVD | 21,700 | (955,500) | (20.61) |

| HNX | | | |
|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| CEO | 20,100 | (29,200) | (0.60) |
| NVB | 16,700 | (16,548) | (0.27) |
| PVS | 26,700 | (6,500) | (0.18) |
| BVS | 17,200 | (7,100) | (0.12) |
| TC6 | 8,500 | (13,000) | (0.11) |

Statistics on domestic ETF share trade

| PRICE | | | | | FOREIGN TRADE | | | |
|--------------|----------------|---------------|-------------------|--------------------|---------------|---------------------|----------------------|------------------------|
| Ticker | Closing VND | Change (%) | Volume (share) | Value (bil VND) | Ticker | Buying (bil VND) | Selling (bil VND) | Net value (bil VND) |
| E1VFN30 | 17,650 | 0.6% | 3,817,650 | 67.55 | E1VFN30 | 66.06 | 60.88 | 5.18 |
| FUEMAV30 | 12,150 | -0.2% | 2,700 | 0.03 | FUEMAV30 | 0.03 | 0.00 | 0.03 |
| FUESSV30 | 12,570 | 0.1% | 5,100 | 0.06 | FUESSV30 | 0.01 | 0.04 | (0.03) |
| FUESSV50 | 16,450 | 2.2% | 4,963 | 0.08 | FUESSV50 | 0.01 | 0.00 | 0.01 |
| FUESSVFL | 15,030 | 1.8% | 523,811 | 7.87 | FUESSVFL | 6.25 | 6.02 | 0.23 |
| FUEVFN30 | 22,240 | 0.6% | 3,798,809 | 84.47 | FUEVFN30 | 82.67 | 73.42 | 9.25 |
| FUEVN100 | 13,090 | -0.5% | 81,270 | 1.07 | FUEVN100 | 0.39 | 1.02 | (0.62) |
| FUEIP100 | 7,200 | 0.3% | 12,600 | 0.09 | FUEIP100 | 0.00 | 0.00 | 0.00 |
| FUEKIV30 | 6,700 | 0.4% | 53,200 | 0.36 | FUEKIV30 | 0.18 | 0.17 | 0.01 |
| FUEDCMID | 7,920 | 0.0% | 2,000 | 0.02 | FUEDCMID | 0.00 | 0.01 | (0.01) |
| FUEKIVFS | 8,710 | -0.9% | 50,400 | 0.44 | FUEKIVFS | 0.22 | 0.22 | (0.00) |
| Total | | | 8,352,503 | 162.04 | Total | 155.82 | 141.77 | 14.05 |



Statistics on guaranteed warrant trade

| Warrant code (*) | Closing rate (VND) | Change (%) | Matched volume | Day to maturity | Price (VND) | Theoretical buying rate (VND) (**) | Difference from closing rate (VND) | Operating price (VND) | Converting rate n:1 | Matured date |
|------------------|--------------------|------------|----------------|-----------------|-------------|------------------------------------|------------------------------------|-----------------------|---------------------|--------------|
| CACB2207 | 250 | 4.2% | 43,520 | 29 | 25,050 | 211 | (39) | 25,500 | 4.0 | 31/03/2023 |
| CACB2208 | 1,530 | 1.3% | 2,180 | 187 | 25,050 | 1,231 | (299) | 21,500 | 4.0 | 05/09/2023 |
| CFPT2209 | 80 | 0.0% | 16,150 | 29 | 80,000 | 73 | (7) | 88,000 | 10.0 | 31/03/2023 |
| CFPT2210 | 560 | -1.8% | 20,630 | 182 | 80,000 | 471 | (89) | 90,000 | 10.0 | 31/08/2023 |
| CFPT2212 | 1,300 | 4.8% | 1,840 | 96 | 80,000 | 1,236 | (64) | 70,000 | 10.0 | 06/06/2023 |
| CFPT2214 | 1,490 | 0.0% | 50 | 244 | 80,000 | 1,212 | (278) | 76,000 | 10.0 | 01/11/2023 |
| CFPT2301 | 1,880 | 3.3% | 30 | 117 | 80,000 | 832 | (1,048) | 84,000 | 6.0 | 27/06/2023 |
| CHDB2208 | 170 | 6.3% | 17,150 | 26 | 18,000 | 68 | (102) | 19,190 | 4.0 | 28/03/2023 |
| CHDB2210 | 20 | 0.0% | 120 | 8 | 18,000 | 0 | (20) | 23,100 | 4.0 | 10/03/2023 |
| CHPG2215 | 90 | 0.0% | 2,380 | 26 | 20,600 | 31 | (59) | 23,000 | 10.0 | 28/03/2023 |
| CHPG2219 | 10 | -50.0% | 820 | 8 | 20,600 | 0 | (10) | 26,890 | 5.0 | 10/03/2023 |
| CHPG2221 | 30 | -40.0% | 400,440 | 29 | 20,600 | 28 | (2) | 25,000 | 4.0 | 31/03/2023 |
| CHPG2225 | 1,410 | -1.4% | 30,990 | 96 | 20,600 | 1,446 | 36 | 17,000 | 3.0 | 06/06/2023 |
| CHPG2226 | 2,150 | 2.4% | 2,590 | 187 | 20,600 | 1,784 | (366) | 19,500 | 2.0 | 05/09/2023 |
| CHPG2227 | 2,140 | -2.3% | 45,590 | 244 | 20,600 | 1,772 | (368) | 20,500 | 2.0 | 01/11/2023 |
| CHPG2301 | 2,310 | 8.5% | 140 | 117 | 20,600 | 1,603 | (707) | 19,000 | 2.0 | 27/06/2023 |
| CHPG2302 | 2,530 | 5.0% | 250 | 209 | 20,600 | 1,751 | (779) | 20,000 | 2.0 | 27/09/2023 |
| CHPG2303 | 2,670 | 4.7% | 200 | 137 | 20,600 | 1,390 | (1,280) | 23,900 | 1.0 | 17/07/2023 |
| CKDH2209 | 20 | -33.3% | 6,600 | 26 | 24,900 | 0 | (20) | 36,340 | 7.3 | 28/03/2023 |
| CKDH2212 | 20 | 100.0% | 4,610 | 8 | 24,900 | 0 | (20) | 42,000 | 8.0 | 10/03/2023 |
| CMBB2210 | 20 | -33.3% | 42,220 | 29 | 17,400 | 0 | (20) | 25,500 | 2.0 | 31/03/2023 |
| CMBB2211 | 140 | 0.0% | 28,140 | 182 | 17,400 | 61 | (79) | 27,000 | 4.0 | 31/08/2023 |
| CMBB2213 | 810 | -1.2% | 8,170 | 96 | 17,400 | 605 | (205) | 17,000 | 3.0 | 06/06/2023 |
| CMBB2214 | 1,560 | 4.0% | 400 | 187 | 17,400 | 1,247 | (313) | 17,000 | 2.0 | 05/09/2023 |
| CMBB2215 | 1,500 | 0.7% | 8,220 | 244 | 17,400 | 1,198 | (302) | 18,000 | 2.0 | 01/11/2023 |
| CMBB2301 | 940 | 6.8% | 190 | 117 | 17,400 | 593 | (347) | 16,300 | 4.0 | 27/06/2023 |
| CMBB2302 | 960 | 2.1% | 180 | 117 | 17,400 | 515 | (445) | 19,400 | 2.0 | 27/06/2023 |
| CMSN2209 | 20 | 0.0% | 680 | 26 | 79,000 | 0 | (20) | 111,410 | 19.9 | 28/03/2023 |
| CMSN2212 | 10 | -50.0% | 47,620 | 8 | 79,000 | 0 | (10) | 112,230 | 20.0 | 10/03/2023 |
| CMSN2214 | 350 | 0.0% | 13,260 | 96 | 79,000 | 186 | (164) | 100,000 | 10.0 | 06/06/2023 |
| CMSN2215 | 530 | -8.6% | 8,040 | 187 | 79,000 | 404 | (126) | 102,000 | 10.0 | 05/09/2023 |
| CMWG2210 | 10 | 0.0% | 7,970 | 8 | 40,300 | 0 | (10) | 59,000 | 20.0 | 10/03/2023 |
| CMWG2212 | 10 | 0.0% | 84,630 | 29 | 40,300 | 0 | (10) | 75,000 | 10.0 | 31/03/2023 |
| CMWG2213 | 190 | -13.6% | 69,040 | 96 | 40,300 | 98 | (92) | 54,000 | 6.0 | 06/06/2023 |
| CMWG2214 | 520 | -5.5% | 10,490 | 187 | 40,300 | 334 | (186) | 46,500 | 10.0 | 05/09/2023 |
| CMWG2215 | 690 | -5.5% | 8,010 | 244 | 40,300 | 465 | (225) | 45,000 | 10.0 | 01/11/2023 |
| CNVL2208 | 20 | 0.0% | 400 | 26 | 10,350 | 0 | (20) | 80,000 | 16.0 | 28/03/2023 |
| CNVL2210 | 10 | 0.0% | 1,010 | 8 | 10,350 | 0 | (10) | 88,890 | 16.0 | 10/03/2023 |
| CPDR2205 | 20 | 0.0% | 5,300 | 26 | 10,500 | 0 | (20) | 53,000 | 16.0 | 28/03/2023 |
| CPOW2204 | 80 | 14.3% | 55,770 | 26 | 12,700 | 52 | (28) | 13,980 | 5.0 | 28/03/2023 |
| CPOW2208 | 20 | 0.0% | 0 | 8 | 12,700 | 1 | (19) | 15,220 | 4.0 | 10/03/2023 |
| CPOW2209 | 60 | 50.0% | 24,980 | 39 | 12,700 | 18 | (42) | 16,330 | 4.0 | 10/04/2023 |
| CPOW2210 | 900 | 7.1% | 6,710 | 96 | 12,700 | 1,248 | 348 | 13,000 | 1.0 | 06/06/2023 |
| CSTB2215 | 770 | 5.5% | 49,350 | 26 | 25,600 | 743 | (27) | 22,220 | 5.0 | 28/03/2023 |
| CSTB2218 | 170 | 6.3% | 73,280 | 29 | 25,600 | 343 | 173 | 28,000 | 2.0 | 31/03/2023 |
| CSTB2224 | 3,760 | 1.6% | 1,500 | 187 | 25,600 | 3,618 | (142) | 20,000 | 2.0 | 05/09/2023 |
| CSTB2225 | 3,890 | 1.8% | 15,800 | 244 | 25,600 | 3,694 | (196) | 20,500 | 2.0 | 01/11/2023 |
| CTCB2211 | 20 | 0.0% | 62,510 | 29 | 27,200 | 0 | (20) | 42,000 | 4.0 | 31/03/2023 |
| CTCB2212 | 140 | -6.7% | 6,650 | 182 | 27,200 | 76 | (64) | 44,000 | 4.0 | 31/08/2023 |
| CTCB2214 | 810 | 0.0% | 6,010 | 96 | 27,200 | 886 | 76 | 27,000 | 3.0 | 06/06/2023 |
| CTCB2215 | 1,270 | 14.4% | 5,150 | 187 | 27,200 | 996 | (274) | 26,500 | 4.0 | 05/09/2023 |
| CTPB2204 | 270 | 35.0% | 10 | 26 | 23,800 | 104 | (166) | 23,890 | 10.0 | 28/03/2023 |
| CVHM2211 | 30 | 0.0% | 2,000 | 26 | 41,100 | 0 | (30) | 65,000 | 16.0 | 28/03/2023 |
| CVHM2213 | 20 | 0.0% | 0 | 8 | 41,100 | 0 | (20) | 63,980 | 16.0 | 10/03/2023 |

| | | | | | | | | | | |
|----------|-------|--------|---------|-----|---------|-------|-------|---------|------|------------|
| CVHM2215 | 20 | 0.0% | 3,000 | 29 | 41,100 | 0 | (20) | 60,000 | 6.0 | 31/03/2023 |
| CVHM2216 | 150 | 0.0% | 31,590 | 182 | 41,100 | 30 | (120) | 62,000 | 8.0 | 31/08/2023 |
| CVHM2218 | 220 | 0.0% | 9,790 | 96 | 41,100 | 36 | (184) | 54,000 | 6.0 | 06/06/2023 |
| CVHM2219 | 410 | 0.0% | 22,630 | 187 | 41,100 | 127 | (283) | 56,000 | 5.0 | 05/09/2023 |
| CVHM2220 | 510 | -1.9% | 22,370 | 244 | 41,100 | 162 | (348) | 58,000 | 5.0 | 01/11/2023 |
| CVIB2201 | 2,340 | 0.0% | 0 | 187 | 21,000 | 1,830 | (510) | 19,620 | 1.9 | 05/09/2023 |
| CVJC2204 | 20 | 0.0% | 6,000 | 26 | 101,600 | 0 | (20) | 133,980 | 20.0 | 28/03/2023 |
| CVJC2206 | 20 | 100.0% | 11,100 | 8 | 101,600 | 0 | (20) | 133,000 | 20.0 | 10/03/2023 |
| CVNM2207 | 640 | -4.5% | 3,200 | 26 | 76,500 | 617 | (23) | 67,460 | 15.2 | 28/03/2023 |
| CVNM2209 | 140 | -17.7% | 2,620 | 8 | 76,500 | 118 | (22) | 75,540 | 15.7 | 10/03/2023 |
| CVNM2211 | 1,840 | -12.4% | 1,160 | 96 | 76,500 | 1,928 | 88 | 66,810 | 5.9 | 06/06/2023 |
| CVNM2212 | 1,060 | -2.8% | 230 | 187 | 76,500 | 668 | (392) | 80,560 | 7.9 | 05/09/2023 |
| CVPB2211 | 50 | -16.7% | 3,250 | 29 | 17,300 | 3 | (47) | 23,310 | 1.3 | 31/03/2023 |
| CVPB2212 | 300 | 0.0% | 7,430 | 182 | 17,300 | 145 | (155) | 24,640 | 2.7 | 31/08/2023 |
| CVPB2214 | 790 | -2.5% | 20,540 | 187 | 17,300 | 597 | (193) | 17,000 | 4.0 | 05/09/2023 |
| CVPB2301 | 720 | 10.8% | 40 | 209 | 17,300 | 360 | (360) | 19,800 | 4.0 | 27/09/2023 |
| CVRE2211 | 80 | -20.0% | 7,870 | 26 | 26,200 | 55 | (25) | 28,890 | 8.0 | 28/03/2023 |
| CVRE2213 | 40 | 0.0% | 0 | 8 | 26,200 | 0 | (40) | 32,000 | 5.0 | 10/03/2023 |
| CVRE2215 | 90 | -43.8% | 189,220 | 29 | 26,200 | 151 | 61 | 30,000 | 2.0 | 31/03/2023 |
| CVRE2216 | 430 | -10.4% | 36,300 | 182 | 26,200 | 498 | 68 | 31,000 | 4.0 | 31/08/2023 |
| CVRE2219 | 390 | -11.4% | 31,160 | 96 | 26,200 | 520 | 130 | 29,000 | 3.0 | 06/06/2023 |
| CVRE2220 | 730 | -8.8% | 130 | 187 | 26,200 | 582 | (148) | 30,000 | 4.0 | 05/09/2023 |
| CVRE2221 | 730 | -5.2% | 1,650 | 244 | 26,200 | 550 | (180) | 32,500 | 4.0 | 01/11/2023 |

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

| Ticker | Exchange | Market price | Reasonable price * | Report date | 2022F EAT (bil. VND) | PE forward | PB forward |
|---------------------|----------|--------------|--------------------|-------------|----------------------|------------|------------|
| GAS | HOSE | 105,000 | 105,500 | 01/03/2023 | 14,075 | 14.5 | 3.1 |
| MSH | HOSE | 33,000 | 40,000 | 23/02/2023 | 325 | 7.1 | 1.3 |
| BSR | UPCOM | 16,052 | 24,900 | 21/02/2023 | 7,375 | 10.4 | 1.4 |
| PNJ | HOSE | 80,300 | 82,800 | 13/02/2023 | 1,763 | N/A | N/A |
| OCB | HOSE | 16,200 | 23,200 | 19/01/2023 | 3,517 | 9.1 | 1.1 |
| DGW | HOSE | 37,200 | 42,200 | 12/01/2023 | 538 | 11.7 | 2.3 |
| GEG | HOSE | 14,650 | 23,000 | 05/01/2023 | 426 | 25.3 | 1.8 |
| TPB | HOSE | 23,800 | 34,000 | 04/01/2023 | 6,694 | 8.0 | 1.4 |
| TCM | HOSE | 51,300 | 55,200 | 28/12/2022 | 253 | 17.9 | 2.6 |
| VCB | HOSE | 93,200 | 111,681 | 19/12/2022 | 32,660 | 16.5 | 3.0 |
| BID | HOSE | 46,400 | 53,363 | 19/12/2022 | 19,032 | 14.1 | 2.2 |
| CTG | HOSE | 27,800 | 43,440 | 19/12/2022 | 17,382 | 12.0 | 1.7 |
| TCB | HOSE | 27,200 | 49,353 | 19/12/2022 | 24,518 | 7.0 | 1.2 |
| MBB | HOSE | 17,400 | 33,800 | 19/12/2022 | 24,005 | 6.4 | 1.5 |
| ACB | HOSE | 25,050 | 35,562 | 19/12/2022 | 15,757 | 7.6 | 1.4 |
| VPB | HOSE | 17,300 | 29,888 | 19/12/2022 | 24,988 | 8.0 | 1.6 |
| HDB | HOSE | 18,000 | 24,877 | 19/12/2022 | 9,995 | 5.0 | 1.0 |
| VIB | HOSE | 21,000 | 36,900 | 19/12/2022 | 9,762 | 8.0 | 1.8 |
| LPB | HOSE | 14,400 | 23,500 | 19/12/2022 | 4,833 | 8.4 | 1.4 |
| MSB | HOSE | 12,350 | 18,000 | 19/12/2022 | 4,874 | 7.4 | 1.1 |
| SHB | HOSE | 9,900 | 22,500 | 19/12/2022 | 10,196 | 6.8 | 1.2 |
| PVI | HNX | 50,400 | 47,002 | 19/12/2022 | 996 | 13.8 | 1.3 |
| BMI | HOSE | 26,300 | 25,190 | 19/12/2022 | 427 | 9.0 | 1.0 |
| BVH | HOSE | 49,000 | 70,900 | 19/12/2022 | 2,967 | 17.7 | 2.3 |
| ANV | HOSE | 30,800 | 30,100 | 19/12/2022 | 320 | 12.0 | 1.3 |
| MPC | UPCOM | 17,573 | 27,219 | 19/12/2022 | 572 | 9.5 | 0.9 |
| VHC | HOSE | 56,600 | 69,000 | 19/12/2022 | 1,510 | 8.4 | 1.5 |
| FMC | HOSE | 36,450 | 37,300 | 19/12/2022 | 266 | 9.2 | 1.1 |
| POW | HOSE | 12,700 | 13,800 | 19/12/2022 | 2,847 | 12.7 | 1.0 |
| NT2 | HOSE | 30,800 | 31,200 | 19/12/2022 | 957 | 10.1 | 2.0 |
| VHM | HOSE | 41,100 | 82,000 | 19/12/2022 | 35,578 | 10.0 | 2.3 |
| NLG | HOSE | 25,250 | 38,400 | 19/12/2022 | 1,368 | 9.7 | 1.4 |
| KDH | HOSE | 24,900 | 36,500 | 19/12/2022 | 1,363 | 18.1 | 1.9 |
| VRE | HOSE | 26,200 | 40,720 | 19/12/2022 | 3,461 | 26.7 | 2.7 |
| SZC | HOSE | 27,200 | 42,700 | 19/12/2022 | 585 | 7.5 | 2.6 |
| GVR | HOSE | 14,250 | 29,755 | 19/12/2022 | 5,521 | 27.8 | 2.1 |
| LHG | HOSE | 22,250 | 42,250 | 19/12/2022 | 653 | 3.5 | 1.2 |
| MWG | HOSE | 40,300 | 61,000 | 19/12/2022 | 4,891 | 27.2 | 3.8 |
| FRT | HOSE | 70,900 | 126,900 | 19/12/2022 | 726 | 35.9 | 7.2 |
| VNM | HOSE | 76,500 | 84,300 | 19/12/2022 | 10,876 | 18.2 | 4.9 |
| SAB | HOSE | 188,100 | 175,400 | 19/12/2022 | 5,559 | 19.2 | 4.5 |
| PLX | HOSE | 38,650 | 48,500 | 19/12/2022 | 2,439 | 29.6 | 2.4 |
| PVT | HOSE | 21,050 | 26,900 | 19/12/2022 | 831 | 14.1 | 1.2 |
| TRA | HOSE | 91,900 | 117,400 | 19/12/2022 | 349 | 13.9 | 2.8 |
| DHG | HOSE | 97,200 | 106,300 | 19/12/2022 | 981 | 14.2 | 3.0 |
| IMP | HOSE | 49,950 | 60,400 | 19/12/2022 | 306 | 13.2 | 1.9 |
| STK | HOSE | 25,950 | 45,800 | 19/12/2022 | 239 | 13.5 | 1.8 |

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date



Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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