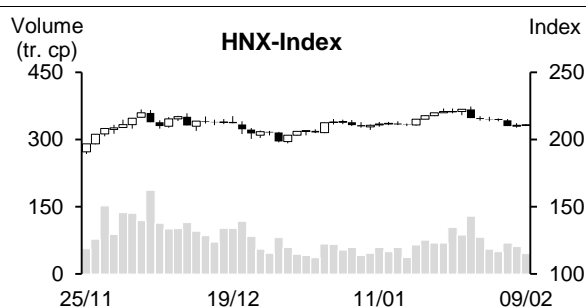
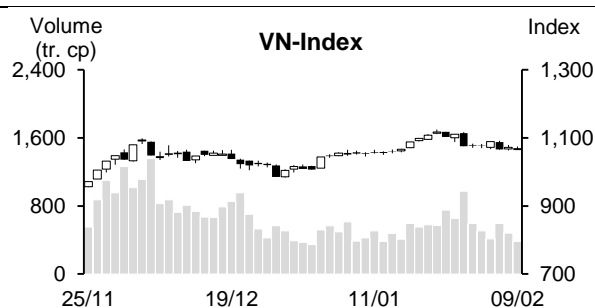


09/02/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,064.03	-0.76%	1,059.91	-1.25%	210.91	0.14%
Total volume (mil. shares)	473.96	-16.77%	159.63	-24.12%	46.24	-25.43%
Matched volume (mil. shares)	383.39	-20.20%	137.78	-11.02%	45.89	-25.36%
20-session average (mil. shares)	542.62	-29.35%	169.22	-18.58%	65.81	-30.26%
Total value (bil dong)	9,224	-7.88%	4,351	-15.00%	743	-15.74%
Matched value (bil dong)	6,776	-16.37%	3,487	-6.80%	736	-14.94%
20-session average (bil dong)	9,286	-27.03%	4,037	-13.62%	962	-23.43%
	Weight %		Weight %		Weight %	
Number of gainers	178	38%	7	23%	75	23%
Number of droppers	217	46%	23	77%	188	58%
Stand still codes	73	16%	0	0%	61	19%



REMARKABLE POINTS ON THE MARKET

The market reversed again with a drop and closed at day lowest level. VN-Index struggled within a small range below reference in most trading time as large-cap codes differentiated. The liquidity was quite gloomy with only a few groups gaining remarkably like textile, sea product, and petro. In the last few minutes, the market recovered slightly as many pillars were dumped so VN-Index closed in red. A remarkable point today was STB foreign room is officially full. Recently, the code has been seeing strong foreign net buying.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. The volume dropped and stayed below 10 and 20-session average, showing that the cash flow is cautious. Not just that, the index stayed below MA5, and MA5 dropped to below MA20, showing that short-term dropping trend is still there. Moreover, other technical indicators like MACD and RSI dropped negatively, showing that dropping pressure is still there and the index might see pressure to 1,049 points (MA50). For HNX, HNX-Index gained. However, the index was still below MA20, and MA5 differentiated negatively from MA20, showing that short-term dropping pressure is still there and the gain might only be technical. Therefore, the index is still facing dropping pressure and close support will be around sentimental level of 200 points. In general, the market still saw dropping pressure in short-term. Therefore, investors should consider keeping a safe weight to limit the risks from general market.

Recommending code: BWE (Buy)

Observing code: VOC, FMC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BWE	Buy	10/02/23	47	47	0.0%	52	10.6%	45.1	-4.0%	Being collected and might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	VOC	Observe to buy	10/02/23	21.2	23.7-24.7	Drop to support level around 21 with smaller candle and vol. + MACD Histogram showed sign of gaining again -> might see technical recover here
2	FMC	Observe to buy	10/02/23	37.5	41.5-44	Positive gaining candle from support level around 35 with increasing vol. -> might gain again, might consider buying at 36.5-37

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	GAS	Buy	11/01/23	108.1	104.6	3.3%	119	13.8%	101	-3.4%	
2	VSH	Buy	12/01/23	37.2	33.55	10.9%	37.5	11.8%	32.3	-4%	
3	PVS	Buy	18/01/23	24.4	24	1.7%	28	16.7%	22.5	-6%	
4	BVH	Buy	27/01/23	49.35	49.9	-1.1%	55	10.2%	47.4	-5%	
5	REE	Buy	07/02/23	72.5	72.9	-0.5%	80	9.7%	69.9	-4%	
6	FRT	Buy	09/02/23	73.7	75.3	-2.1%	82	9%	72	-4%	

DAILY NEWS**Domestic news****January 2023, there were 36,000 new stock accounts**

Vietnam Stock Depository (VSD) released data on number of stock trading account of domestic and foreign investors on January 31, 2023.

Ending January 2023, there is a total of over 6.9 million stock accounts, over 36,000 higher than December 2022. In which, domestic account is 6.89 million and foreign is nearly 42,900.

Among over 36,000 new accounts, most came from domestic investors with 35,800 added to nearly 6.9 million accounts. Domestic institute stock account is nearly 15,000.

Number of foreign investors' account is over 38,500, and foreign institute account is over 4,300.

Vietnam export to America is over 8 billion USD in January

According to Ministry of Industry and Trade, in January 2023, Vietnam export to America is 8.21 billion USD and import is 1.642 billion USD. So, in January 2023, trade surplus on this market is about 6.56 billion USD.

America is Vietnam leading partner in this region. The data showed that in January 2023, the country export to America is 7.2 billion USD and import is about 860 million USD. Second is Canada with export of about 360 million USD and import about 45 million USD in January.

EU-America market department head (Ministry of Industry and trade) stated that in 2022, import-export value between Vietnam and America markets saw positive growth of 153.9 billion USD, 10.7% higher than 2021. In which, Vietnam export is 128.2 billion USD, up by 12.4% and import is 25.7 billion USD, up by 3%.

Gold price increased by nearly half a million a tael

On Hanoi market, Doji Group listed SJC rate at 66.65 – 67.45 million dong a tael, which is 450,000 dong higher than buying side and 300,000 dong higher on selling side.

Phu Quy Group listed gold piece rate at 66.55 – 67.35 million dong/tael, up by 100,000 dong. Gold ring rate is 54-54.9 million dong/tael.

World gold committee stated that in 2022, Vietnam gold demand growth is at the lead in ASEAN, up by 37%.

Source: Cafef, Vietstock

Listing Company News

Asset quality stays at the top, TPBank expects to pay 25% cash dividend

In 2022, TPBank EBT reached 7,828 billion, 30% higher than 2021. The bank total asset reached nearly 329 trillion, up by over 12% YoY. Total operating income is over 15.6 trillion, over 15.5% higher than 2021. TPBank bad debt rate is always among the lowest as it was tightly controlled below 1%, reflecting the bank credit and asset quality.

TPBank expects to pay cash dividend. With nearly 1.58 billion outstanding shareholders and no treasury share, the payment might be about 3,955 billion, or 2,500 dong/share.

VPI closes for paying 10% cash dividend

Van Phu Investment (HOSE: VPI) announced closing date for advancing 2022 cash dividend. Ex-rights date is February 16, 2023.

At the rate of 10% and nearly 242 million outstanding shares, VPI expects to spend about 242 billion on this advance. Expected payment time is February 27, 2023.

VPI ended 2022 in quite a positive status. 2022 net revenue is nearly 2,155 billion. EAT increased strongly by over 43% to over 491 billion, 14% higher than year target.

VDP will soon advance 15% dividend

VIDIPHA Pharmaceutical (HOSE: VDP) announced to close shareholder list for receiving 2022 second term dividend advance. Ex-rights date is March 14, 2023.

Accordingly, March 15, 2023 is record date for receiving 2022 second term of cash dividend at the rate of 15%/par value. Operating time is May 18, 2023.

With nearly 17 million outstanding shares, VDP expects to spend over 25 billion to pay dividend.

In the middle of December 2022, the company advanced 2022 first term cash dividend at the rate of 10%/par value, equivalent to nearly 17 billion dong of payment.

In total in 2022, VDP collected nearly 73 billion dong of net profit, 19% higher than 2021, as gross margin improved from 23.9% to 25.5%. Comparing to 2022 targets, the company surpassed revenue target by 12% (956 billion) and EBT by 12% (82 billion).

Source: Cafef, Vietstock

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GAS	108,100	0.75%	0.04%
PLX	37,900	1.88%	0.02%
GVR	14,950	1.36%	0.02%
PVD	20,850	6.92%	0.02%
OCB	18,500	2.21%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	24,400	3.39%	0.14%
VCS	53,000	1.53%	0.05%
TNG	16,300	7.24%	0.04%
PLC	27,000	5.47%	0.04%
VNR	24,000	2.13%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	93,000	-1.27%	-0.13%
VHM	45,300	-2.79%	-0.13%
VJC	101,900	-5.65%	-0.08%
BID	44,000	-1.12%	-0.06%
MSN	91,800	-1.82%	-0.06%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	9,200	-6.12%	-0.15%
THD	39,600	-1.00%	-0.05%
CEO	21,400	-2.28%	-0.05%
MBS	13,700	-2.14%	-0.04%
BTS	6,500	-9.72%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
STB	24,450	-2.20%	37,346,446
HPG	20,600	-1.20%	16,349,782
VPB	18,000	0.28%	15,159,642
TPB	24,250	-1.42%	10,388,630
HSG	14,250	-1.38%	9,944,646

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
PVS	24,400	3.39%	8,714,565
SHS	8,600	-1.15%	6,105,330
TNG	16,300	7.24%	5,007,755
CEO	21,400	-2.28%	3,522,188
PVC	14,300	5.93%	1,929,921

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
STB	24,450	-2.20%	933.7
HPG	20,600	-1.20%	340.3
VPB	18,000	0.28%	275.8
TPB	24,250	-1.42%	257.7
VIC	54,200	-0.37%	160.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	24,400	3.39%	211.6
TNG	16,300	7.24%	80.4
CEO	21,400	-2.28%	76.4
IDC	37,600	0.53%	63.1
SHS	8,600	-1.15%	53.1

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	32,436,764	812.91
VSC	12,535,000	380.14
FPT	2,747,500	238.34
MWG	3,287,300	156.46
TPB	5,509,000	134.40

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	140,000	4.06
CKV	212,000	3.07

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	51.46	1,464.47	43.83	1,445.54	7.62	18.94
HNX	0.41	7.86	0.16	2.73	0.24	5.13
Total	51.86	1,472.33	43.99	1,448.27	7.87	24.07



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
STB	24,450	14,767,600	375.04	PVS	24,400	118,700	2.87
FPT	80,700	2,718,500	235.97	IDC	37,600	64,800	2.46
MWG	44,000	3,255,300	154.95	CEO	21,400	80,100	1.74
HPG	20,600	4,314,200	89.98	DL1	3,800	110,600	0.42
ACB	24,500	2,988,500	78.75	SHS	8,600	11,300	0.10

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	80,700	2,718,600	235.97	CEO	21,400	22,500	0.49
MWG	44,000	3,260,500	155.18	PVS	24,400	15,700	0.38
VHM	45,300	1,894,100	86.22	SFN	21,600	9,300	0.23
BCM	84,700	1,033,400	85.81	TDN	10,900	19,100	0.21
STB	24,450	3,444,700	85.61	HUT	14,300	11,400	0.16

TOP 5 NET BUYING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
STB	24,450	11,322,900	289.43	PVS	24,400	103,000	2.50
HPG	20,600	1,532,100	32.13	IDC	37,600	64,800	2.46
HCM	24,050	1,074,000	26.05	CEO	21,400	57,600	1.25
SSI	19,350	907,400	17.92	DL1	3,800	110,600	0.42
HSG	14,250	570,700	8.21	DHT	38,900	1,000	0.04

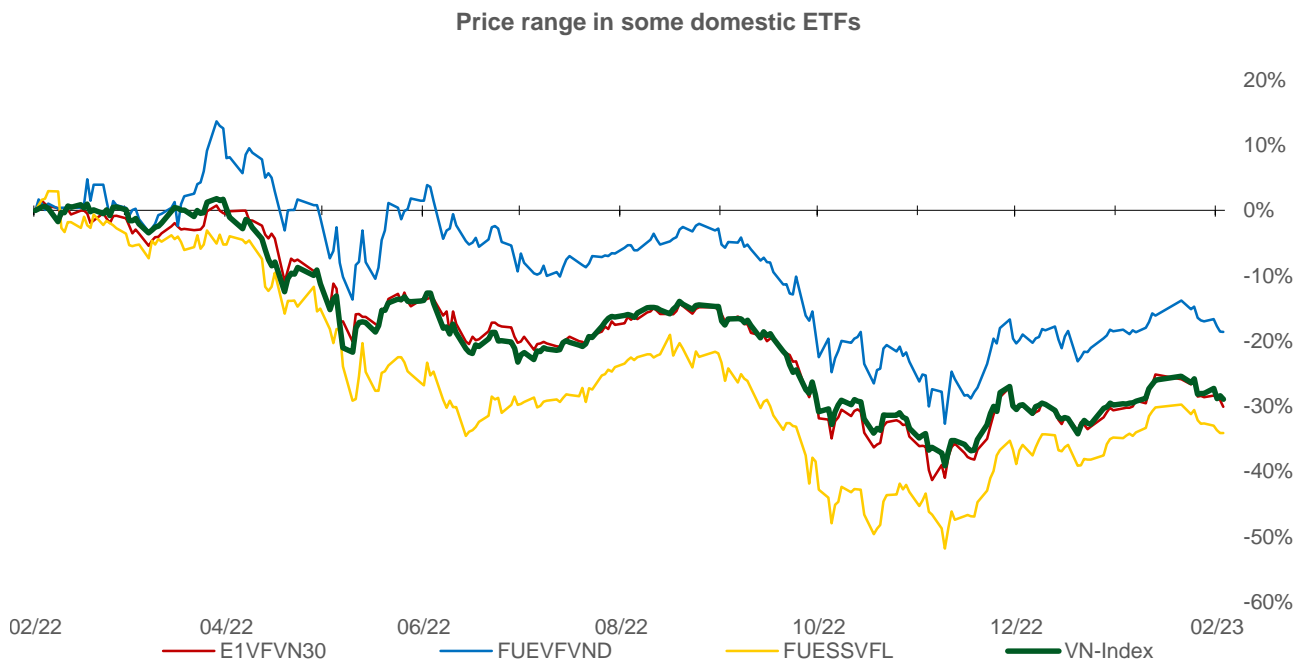
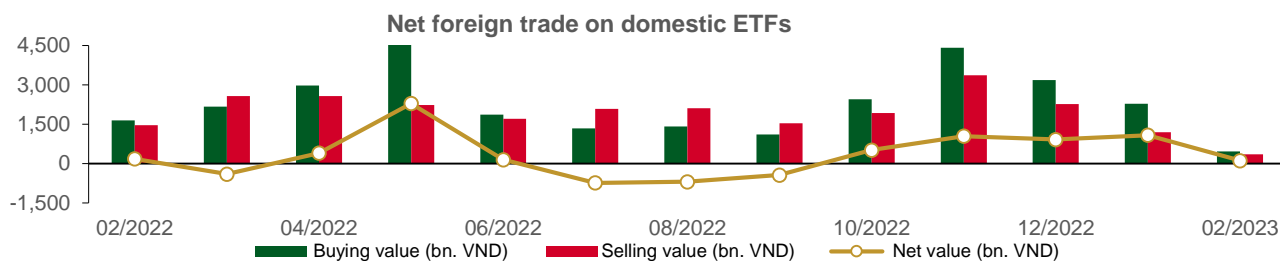
TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
BCM	84,700	(1,030,800)	(85.59)	SFN	21,600	(9,300)	(0.23)
VHM	45,300	(1,333,900)	(60.70)	TDN	10,900	(19,100)	(0.21)
VNM	75,000	(740,200)	(55.66)	HUT	14,300	(11,400)	(0.16)
VIC	54,200	(718,900)	(38.05)	LHC	50,000	(3,000)	(0.15)
MSN	91,800	(262,100)	(24.33)	TNG	16,300	(9,000)	(0.14)

Statistics on domestic ETF share trade

PRICE				
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)
E1VFN30	18,120	-1.4%	873,831	15.93
FUEMAV30	12,500	-1.0%	21,300	0.27
FUESSV30	12,970	-1.4%	7,230	0.09
FUESSV50	15,510	0.1%	105,000	1.57
FUESSVFL	15,300	0.0%	10,200	0.16
FUEVFN30	23,100	0.0%	800,430	18.54
FUEVN100	13,590	-1.2%	92,399	1.26
FUEIP100	7,410	-1.5%	39,900	0.30
FUEKIV30	7,010	-2.5%	50,600	0.35
FUEDCMID	8,230	-0.6%	9,400	0.08
FUEKIVFS	8,980	-1.1%	52,100	0.47
Total			2,062,390	39.02

FOREIGN TRADE			
Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	14.14	14.52	(0.38)
FUEMAV30	0.23	0.16	0.08
FUESSV30	0.00	0.03	(0.03)
FUESSV50	0.00	1.45	(1.45)
FUESSVFL	0.06	0.06	0.00
FUEVFN30	15.12	14.47	0.65
FUEVN100	0.56	0.86	(0.30)
FUEIP100	0.00	0.00	0.00
FUEKIV30	0.17	0.18	(0.00)
FUEDCMID	0.00	0.08	(0.08)
FUEKIVFS	0.23	0.24	(0.02)
Total	30.51	32.03	(1.53)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2207	290	-14.7%	50,220	50	24,500	234	(56)	25,500	4.0	31/03/2023
CACB2208	1,460	7.4%	1,900	208	24,500	1,159	(301)	21,500	4.0	05/09/2023
CFPT2209	210	16.7%	8,210	50	80,700	168	(42)	88,000	10.0	31/03/2023
CFPT2210	670	0.0%	5,530	203	80,700	550	(120)	90,000	10.0	31/08/2023
CFPT2211	160	-27.3%	15,010	21	80,700	113	(47)	85,000	10.0	02/03/2023
CFPT2212	1,440	-0.7%	230	117	80,700	1,347	(93)	70,000	10.0	06/06/2023
CFPT2214	1,610	0.6%	1,230	265	80,700	1,305	(305)	76,000	10.0	01/11/2023
CFPT2301	2,170	0.0%	0	138	80,700	993	(1,177)	84,000	6.0	27/06/2023
CHDB2208	340	0.0%	4,000	47	18,200	141	(199)	19,190	4.0	28/03/2023
CHDB2210	50	-28.6%	830	29	18,200	1	(49)	23,100	4.0	10/03/2023
CHPG2215	170	6.3%	65,950	47	20,600	63	(107)	23,000	10.0	28/03/2023
CHPG2219	90	-10.0%	210	29	20,600	6	(84)	26,890	5.0	10/03/2023
CHPG2221	80	-11.1%	69,020	50	20,600	75	(5)	25,000	4.0	31/03/2023
CHPG2223	290	-3.3%	32,250	21	20,600	164	(126)	22,500	2.0	02/03/2023
CHPG2224	210	-8.7%	30,310	20	20,600	93	(117)	22,220	4.0	01/03/2023
CHPG2225	1,480	-1.3%	12,020	117	20,600	1,503	23	17,000	3.0	06/06/2023
CHPG2226	2,240	0.5%	2,580	208	20,600	1,869	(371)	19,500	2.0	05/09/2023
CHPG2227	2,260	-0.9%	27,460	265	20,600	1,850	(410)	20,500	2.0	01/11/2023
CHPG2301	2,140	0.0%	0	138	20,600	1,704	(436)	19,000	2.0	27/06/2023
CHPG2302	2,630	6.9%	100	230	20,600	1,833	(797)	20,000	2.0	27/09/2023
CKDH2209	80	0.0%	8,300	47	26,950	10	(70)	36,340	7.3	28/03/2023
CKDH2212	20	-33.3%	3,980	29	26,950	0	(20)	42,000	8.0	10/03/2023
CMBB2210	50	-16.7%	55,070	50	18,450	14	(36)	25,500	2.0	31/03/2023
CMBB2211	160	-5.9%	24,400	203	18,450	116	(44)	27,000	4.0	31/08/2023
CMBB2212	370	37.0%	1,930	20	18,450	113	(257)	17,780	10.0	01/03/2023
CMBB2213	990	0.0%	30,710	117	18,450	894	(96)	17,000	3.0	06/06/2023
CMBB2214	1,990	1.5%	1,080	208	18,450	1,661	(329)	17,000	2.0	05/09/2023
CMBB2215	2,040	5.2%	2,710	265	18,450	1,577	(463)	18,000	2.0	01/11/2023
CMBB2301	1,170	0.0%	170	138	18,450	819	(351)	16,300	4.0	27/06/2023
CMBB2302	1,380	0.0%	0	138	18,450	835	(545)	19,400	2.0	27/06/2023
CMSN2209	120	-33.3%	44,330	47	91,800	51	(69)	111,410	19.9	28/03/2023
CMSN2212	90	-18.2%	36,660	29	91,800	17	(73)	112,230	20.0	10/03/2023
CMSN2213	50	-44.4%	16,260	21	91,800	23	(27)	110,000	10.0	02/03/2023
CMSN2214	480	-9.4%	3,580	117	91,800	678	198	100,000	10.0	06/06/2023
CMSN2215	1,250	9.7%	10	208	91,800	965	(285)	102,000	10.0	05/09/2023
CMWG2210	50	0.0%	560	29	44,000	1	(49)	59,000	20.0	10/03/2023
CMWG2212	30	0.0%	2,200	50	44,000	0	(30)	75,000	10.0	31/03/2023
CMWG2213	420	5.0%	6,210	117	44,000	274	(146)	54,000	6.0	06/06/2023
CMWG2214	790	-7.1%	11,220	208	44,000	545	(245)	46,500	10.0	05/09/2023
CMWG2215	980	-6.7%	17,160	265	44,000	697	(283)	45,000	10.0	01/11/2023
CNVL2208	30	-25.0%	3,550	47	14,150	0	(30)	80,000	16.0	28/03/2023
CNVL2210	30	50.0%	2,530	29	14,150	0	(30)	88,890	16.0	10/03/2023
CPDR2205	30	0.0%	40	47	12,050	0	(30)	53,000	16.0	28/03/2023
CPDR2206	20	100.0%	540	20	12,050	0	(20)	51,890	10.0	01/03/2023
CPOW2204	150	-11.8%	5,510	47	12,000	55	(95)	13,980	5.0	28/03/2023
CPOW2208	110	-8.3%	210	29	12,000	10	(100)	15,220	4.0	10/03/2023
CPOW2209	130	-13.3%	29,210	60	12,000	22	(108)	16,330	4.0	10/04/2023
CPOW2210	980	0.0%	500	117	12,000	1,044	64	13,000	1.0	06/06/2023
CSTB2215	830	-11.7%	37,530	47	24,450	635	(195)	22,220	5.0	28/03/2023
CSTB2218	300	-33.3%	188,370	50	24,450	382	82	28,000	2.0	31/03/2023
CSTB2220	790	-20.2%	77,670	21	24,450	617	(173)	24,500	2.0	02/03/2023
CSTB2222	1,210	-12.3%	76,510	20	24,450	1,088	(122)	20,220	4.0	01/03/2023
CSTB2223	990	-16.1%	70,910	20	24,450	887	(103)	21,110	4.0	01/03/2023
CSTB2224	3,600	-5.5%	8,620	208	24,450	3,248	(352)	20,000	2.0	05/09/2023

CSTB2225	3,890	-1.3%	13,250	265	24,450	3,334	(556)	20,500	2.0	01/11/2023
CTCB2211	30	0.0%	60,330	50	27,300	2	(28)	42,000	4.0	31/03/2023
CTCB2212	180	0.0%	1,510	203	27,300	101	(79)	44,000	4.0	31/08/2023
CTCB2213	20	0.0%	150,340	21	27,300	0	(20)	38,000	4.0	02/03/2023
CTCB2214	1,150	-4.2%	2,730	117	27,300	1,000	(150)	27,000	3.0	06/06/2023
CTCB2215	1,420	-2.1%	500	208	27,300	1,064	(356)	26,500	4.0	05/09/2023
CTPB2204	370	0.0%	1,440	47	24,250	169	(201)	23,890	10.0	28/03/2023
CVHM2211	60	-14.3%	8,880	47	45,300	0	(60)	65,000	16.0	28/03/2023
CVHM2213	50	25.0%	520	29	45,300	0	(50)	63,980	16.0	10/03/2023
CVHM2215	40	-33.3%	35,770	50	45,300	5	(35)	60,000	6.0	31/03/2023
CVHM2216	220	-4.4%	29,870	203	45,300	99	(121)	62,000	8.0	31/08/2023
CVHM2217	70	-22.2%	25,730	20	45,300	6	(64)	52,000	10.0	01/03/2023
CVHM2218	410	-2.4%	18,160	117	45,300	168	(242)	54,000	6.0	06/06/2023
CVHM2219	750	2.7%	1,500	208	45,300	334	(416)	56,000	5.0	05/09/2023
CVHM2220	890	2.3%	3,740	265	45,300	374	(516)	58,000	5.0	01/11/2023
CVIB2201	2,940	0.3%	90	208	22,000	2,283	(657)	19,620	1.9	05/09/2023
CVJC2204	80	-20.0%	23,930	47	101,900	0	(80)	133,980	20.0	28/03/2023
CVJC2206	50	0.0%	39,060	29	101,900	0	(50)	133,000	20.0	10/03/2023
CVNM2207	690	-4.2%	1,740	47	75,000	556	(134)	67,460	15.2	28/03/2023
CVNM2209	280	-12.5%	6,120	29	75,000	144	(136)	75,540	15.7	10/03/2023
CVNM2210	1,040	-12.6%	1,400	21	75,000	855	(185)	71,720	4.9	02/03/2023
CVNM2211	2,300	-2.1%	150	117	75,000	1,787	(513)	66,810	5.9	06/06/2023
CVNM2212	1,080	1.9%	310	208	75,000	631	(449)	80,560	7.9	05/09/2023
CVPB2211	190	0.0%	22,370	50	18,000	52	(138)	23,310	1.3	31/03/2023
CVPB2212	400	-2.4%	81,070	203	18,000	228	(172)	24,640	2.7	31/08/2023
CVPB2213	220	-4.4%	84,390	21	18,000	84	(136)	20,320	1.3	02/03/2023
CVPB2214	970	2.1%	55,950	208	18,000	743	(227)	17,000	4.0	05/09/2023
CVPB2301	860	-1.2%	110	230	18,000	472	(388)	19,800	4.0	27/09/2023
CVRE2211	320	6.7%	12,820	47	28,200	206	(114)	28,890	8.0	28/03/2023
CVRE2213	200	0.0%	460	29	28,200	73	(127)	32,000	5.0	10/03/2023
CVRE2215	590	1.7%	36,980	50	28,200	643	53	30,000	2.0	31/03/2023
CVRE2216	720	0.0%	4,910	203	28,200	776	56	31,000	4.0	31/08/2023
CVRE2217	1,070	12.6%	240	21	28,200	831	(239)	27,500	2.0	02/03/2023
CVRE2218	350	-10.3%	112,240	20	28,200	283	(67)	27,890	5.0	01/03/2023
CVRE2219	680	0.0%	1,790	117	28,200	932	252	29,000	3.0	06/06/2023
CVRE2220	1,070	0.0%	1,120	208	28,200	881	(189)	30,000	4.0	05/09/2023
CVRE2221	1,020	-8.1%	2,250	265	28,200	814	(206)	32,500	4.0	01/11/2023

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
OCB	HOSE	18,500	23,200	19/01/2023	3,517	9.1	1.1
DGW	HOSE	40,850	42,200	12/01/2023	538	11.7	2.3
GEG	HOSE	14,650	23,000	05/01/2023	426	25.3	1.8
TPB	HOSE	24,250	34,000	04/01/2023	6,694	8.0	1.4
TCM	HOSE	49,600	55,200	28/12/2022	253	17.9	2.6
VCB	HOSE	93,000	111,681	19/12/2022	32,660	16.5	3.0
BID	HOSE	44,000	53,363	19/12/2022	19,032	14.1	2.2
CTG	HOSE	29,400	43,440	19/12/2022	17,382	12.0	1.7
TCB	HOSE	27,300	49,353	19/12/2022	24,518	7.0	1.2
MBB	HOSE	18,450	33,800	19/12/2022	24,005	6.4	1.5
ACB	HOSE	24,500	35,562	19/12/2022	15,757	7.6	1.4
VPB	HOSE	18,000	29,888	19/12/2022	24,988	8.0	1.6
HDB	HOSE	18,200	24,877	19/12/2022	9,995	5.0	1.0
VIB	HOSE	22,000	36,900	19/12/2022	9,762	8.0	1.8
LPB	HOSE	13,900	23,500	19/12/2022	4,833	8.4	1.4
MSB	HOSE	12,650	18,000	19/12/2022	4,874	7.4	1.1
SHB	HOSE	10,150	22,500	19/12/2022	10,196	6.8	1.2
PVI	HNX	49,900	47,002	19/12/2022	996	13.8	1.3
BMI	HOSE	25,100	25,190	19/12/2022	427	9.0	1.0
BVH	HOSE	49,350	70,900	19/12/2022	2,967	17.7	2.3
ANV	HOSE	33,050	30,100	19/12/2022	320	12.0	1.3
MPC	UPCOM	18,184	27,219	19/12/2022	572	9.5	0.9
VHC	HOSE	68,000	69,000	19/12/2022	1,510	8.4	1.5
FMC	HOSE	37,500	37,300	19/12/2022	266	9.2	1.1
POW	HOSE	12,000	13,800	19/12/2022	2,847	12.7	1.0
NT2	HOSE	28,000	31,200	19/12/2022	957	10.1	2.0
VHM	HOSE	45,300	82,000	19/12/2022	35,578	10.0	2.3
NLG	HOSE	26,650	38,400	19/12/2022	1,368	9.7	1.4
KDH	HOSE	26,950	36,500	19/12/2022	1,363	18.1	1.9
VRE	HOSE	28,200	40,720	19/12/2022	3,461	26.7	2.7
SZC	HOSE	28,150	42,700	19/12/2022	585	7.5	2.6
GVR	HOSE	14,950	29,755	19/12/2022	5,521	27.8	2.1
LHG	HOSE	22,200	42,250	19/12/2022	653	3.5	1.2
MWG	HOSE	44,000	61,000	19/12/2022	4,891	27.2	3.8
FRT	HOSE	73,700	126,900	19/12/2022	726	35.9	7.2
VNM	HOSE	75,000	84,300	19/12/2022	10,876	18.2	4.9
SAB	HOSE	193,800	175,400	19/12/2022	5,559	19.2	4.5
GAS	HOSE	108,100	113,400	19/12/2022	18,771	11.6	3.1
PLX	HOSE	37,900	48,500	19/12/2022	2,439	29.6	2.4
BSR	UPCOM	16,553	24,900	19/12/2022	7,375	10.4	1.4
PVT	HOSE	19,500	26,900	19/12/2022	831	14.1	1.2
TRA	HOSE	91,000	117,400	19/12/2022	349	13.9	2.8
DHG	HOSE	95,400	106,300	19/12/2022	981	14.2	3.0
IMP	HOSE	56,000	60,400	19/12/2022	306	13.2	1.9
STK	HOSE	28,100	45,800	19/12/2022	239	13.5	1.8

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date



Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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