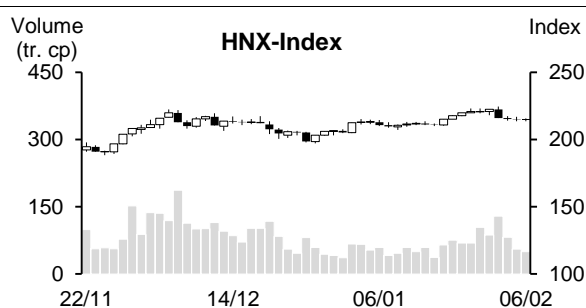
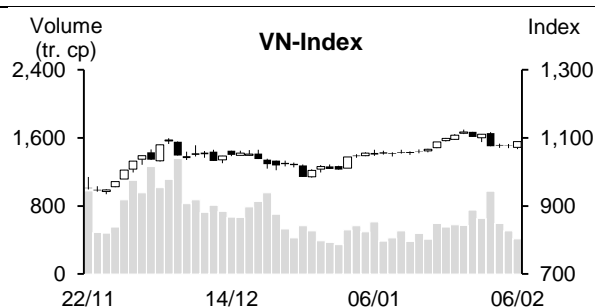


06/02/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,089.29	1.13%	1,094.37	0.80%	214.47	-0.38%
<b>Total volume (mil. shares)</b>	<b>527.13</b>	<b>-6.53%</b>	<b>200.15</b>	<b>-8.19%</b>	<b>53.24</b>	<b>-6.17%</b>
<b>Matched volume (mil. shares)</b>	<b>415.51</b>	<b>-17.92%</b>	<b>144.72</b>	<b>-21.52%</b>	<b>50.05</b>	<b>-10.30%</b>
20-session average (mil. shares)	548.78	-24.29%	169.76	-14.75%	66.31	-24.52%
<b>Total value (bil dong)</b>	<b>9,610</b>	<b>-10.97%</b>	<b>5,055</b>	<b>-9.67%</b>	<b>798</b>	<b>-5.35%</b>
<b>Matched value (bil dong)</b>	<b>7,273</b>	<b>-21.05%</b>	<b>3,502</b>	<b>-22.42%</b>	<b>734</b>	<b>-9.17%</b>
20-session average (bil dong)	9,321	-21.97%	4,009	-12.64%	961	-23.63%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	219	47%	22	73%	65	20%
<b>Number of droppers</b>	181	39%	6	20%	207	63%
<b>Stand still codes</b>	69	15%	2	7%	57	17%



### REMARKABLE POINTS ON THE MARKET

The market went against the stream dramatically on Monday. At the opening, the market was in red as investors were influenced by the strong drop on Wall Street. However, the index was quickly balance again as large-cap codes were supported by the demand, focusing mainly on banking codes. And banking was also remarkable at the end so VN-Index gained strongly and closed near 1,090 points. Other VN30 pillars also gained at the end but the cash flow wasn't really strong. The market was also balance while the liquidity was the lowest in 10 recent sessions.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume dropped to below 10 and 20-session average, showing that the cash flow is still cautious. However, the index closed above MA5 again, and MA20 still increased positively, showing that short-term recovering trend is still there. Meanwhile, +DI was above -DI, and RSI stayed above Midline, showing that recovering chance is still there and the index might soon move to challenge old peak of 1,124 points or further on 1,153 points (MA200). For HNX, HNX-Index dropped. However, the index moved with small candles around MA20, and MA lines from MA5 to MA100 are meeting, showing that this drop is not too negative and the index might be collecting within a small range around 210-219 points (MA50 – MA100) before showing clearer trend. In general, the market is still on short-term recovering trend. Therefore, investors should use technical shakes to restructure the portfolio. In which, having priority on good fundamental codes, with positive 2023 business prospect that can attract strong cash flow.

**Recommending code:** REE (Buy)

**Observing code:** SAS, TVD

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	REE	Buy	07/02/23	72.9	72.9	0.0%	80	9.7%	69.9	-4.1%	Might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	SAS	Observe to buy	07/02/23	26.7	25.5-26	Correcting sign is not too strong when approaching resistant of 28-29.5 but might drop further -> might observe 23.5-24 to consider joining
2	TVD	Observe to buy	07/02/23	13.3	13-14	Correcting sign is not too strong when approaching long-term dropping trendline but might drop further -> might observe 10.8-11.5 to consider joining

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	TPB	Buy	10/01/23	24.1	22.5	7.1%	27	20.0%	21	-6.7%	
2	GAS	Buy	11/01/23	106	104.6	1.3%	119	13.8%	101	-3%	
3	VSH	Buy	12/01/23	36.6	33.55	9.1%	37.5	11.8%	32.3	-4%	
4	PVS	Buy	18/01/23	23.5	24	-2.1%	28	16.7%	22.5	-6%	
5	BVH	Buy	27/01/23	50.6	49.9	1.4%	55	10.2%	47.4	-5%	
6	CTI	Buy	01/02/23	13.2	14	-5.7%	16.3	16%	12.9	-8%	

**DAILY NEWS****Domestic news****Many FDI companies expand their business**

According to General Statistics Department, new registered FDI is 1.2 billion USD in January, up by nearly 50% in number of project and by 3 times in capital YoY.

Along with it, foreign investment disbursement still focused on processing and manufacturing and high quality investment.

Land lease demand in Vietnam industrial parks is increasing. Filling rate in the parks in Bac Giang, Hai Phong, and Bac Ninh all reached 85-90%. Many locals are creating more clean land fund and infrastructure to prepare for new investment, expanding the production.

However, foreign investor associations in Vietnam also stated that while new registered FDI dropped globally at the end of 2022, this year might be a challenging year for investment in many countries, including Vietnam, because of the risk on global recession.

**5 products with highest export value growth in January 2023**

According to Socioeconomic Report of January 2023 from General Statistics Office (GSO), export value in January 2023 is about 25.08 billion USD, down by 21.3% YoY, foreign investment section (including raw oil) dropped by 19%.

In January 2023, 7 products saw export value of 1 billion USD and up, accounting 66.6% total export value. In detail, phone and parts (4 billion USD); electronic, computer and parts (3.7 billion USD); machine, tools and parts (2.8 billion USD); textile (2.5 billion USD); shoes (1.6 billion USD); wood and wood products (1.1 billion USD); transport vehicles and parts (1 billion USD).

Among export products, the one with highest export value in January 2023 is power wire and cable with a growth speed of 11.41% YoY.

For import, import value in January 2023 is about 21.48 billion USD, down by 21.3% MoM. Comparing to same period, import value dropped by 28.9% in January. In which, domestic economic dropped by 25.9%; foreign investment section dropped by 30.4%.

In January 2023, 3 products saw value of 1 billion USD and up, accounting 37.2% total import value.

Source: Cafef, Vietstock

## Listing Company News

### **Petrolimex revenue in 2022 set record but profit is only a half of last year**

Petrolimex (HOSE: PLX) announced Q4/2022 finance statements. In which, revenue is over 78.3 trillion, up by 59% YoY. Cost also increased strongly, but the Group still saw gross profit of nearly 4.3 trillion, up by 41%.

Finance revenue increased strongly to 920 billion, up by 3 times YoY. Finance expense increased by 2.1 times YoY to 560 billion. Selling expense also increased strongly to nearly 3.2 trillion, but with positive revenue growth, PLX net profit reached over 1.1 trillion, up by 96% YoY.

For the year, the group revenue is over 304 trillion – the highest in the history, 80% higher than 2021 and 26% higher than year target. EBT and net profit only reached 2.26 trillion and 1.48 trillion, down by 40% and 48% YoY. However, comparing to target, the group surpassed EBT target by over 650%.

### **Hoa Phat (HPG): with two new year holidays, the selling in January 2023 created new bottom, the lowest since the beginning of 2021, HRC dropped to below 100,000 tons**

In January 2023, Hoa Phat manufactured 392,000 tons of raw oil, 56% of same period 2022. The selling of construction steel, steel billet, and HRC reached 402,000 tons, 64% of the first month last year.

Hoa Phat stated that, two New Year holidays are in January, so the market demand on construction materials and steel alone is low. Therefore, both production and selling dropped remarkably YoY.

Among that, construction steel, high-quality steel roll contributed 304,000 tons, 20% lower than January 2022. HRC reached 86,000 tons, with 4,600 tons exporting to Thailand.

### **Eximbank closing date on paying 20% dividend, paying dividend for the first time in nearly a decade**

On February 3, BoM of Eximbank set resolution on paying share dividend at the rate of 20%. Record date for receiving dividend is February 20. With over 1.229 billion outstanding shares, Eximbank expects to issue a maximum of nearly 245.9 million shares to pay dividend. This is the first time that Eximbank pays dividend from 2014 until now.

After finishing share issuance to pay dividend, the bank chartered capital will increase by nearly 2,459 billion to 14,814 billion. This is the first time that Eximbank raises chartered capital after a decade.

Source: Cafef, Vietstock

## MARKET STATISTICS

### Statistics on matching trade

#### TOP 5 IMPACTING GAINERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	96,000	3.23%	0.33%
BID	45,000	3.81%	0.19%
CTG	29,900	2.93%	0.10%
TCB	27,950	3.14%	0.07%
VNM	77,400	1.84%	0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	30,500	5.17%	0.11%
CDN	28,800	4.73%	0.05%
PRE	19,600	5.95%	0.04%
CEO	23,000	1.77%	0.04%
OCH	7,500	2.74%	0.01%

#### TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIB	23,650	-2.67%	-0.03%
MWG	47,150	-1.36%	-0.02%
STB	25,700	-1.34%	-0.02%
VHM	47,950	-0.31%	-0.02%
HVN	12,150	-2.02%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSF	58,700	-2.33%	-0.16%
HHC	94,500	-10.00%	-0.06%
SEB	48,700	-9.81%	-0.06%
IDC	39,500	-1.25%	-0.06%
PVI	49,200	-1.20%	-0.05%

#### TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	21,150	0.24%	22,290,665
NVL	15,400	3.01%	19,864,747
STB	25,700	-1.34%	19,361,868
VPB	18,500	1.37%	16,963,863
VND	15,150	0.33%	15,458,931

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	9,000	0.00%	10,358,905
CEO	23,000	1.77%	6,806,328
PVS	23,500	-0.42%	5,224,453
IDC	39,500	-1.25%	2,126,980
TAR	13,400	3.88%	1,528,916

#### TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
STB	25,700	-1.34%	503.9
HPG	21,150	0.24%	463.9
VPB	18,500	1.37%	308.5
NVL	15,400	3.01%	304.5
VND	15,150	0.33%	231.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	23,000	1.77%	154.8
PVS	23,500	-0.42%	121.6
SHS	9,000	0.00%	92.5
IDC	39,500	-1.25%	84.2
NAG	19,600	3.16%	22.4

### Statistics on agreement trades

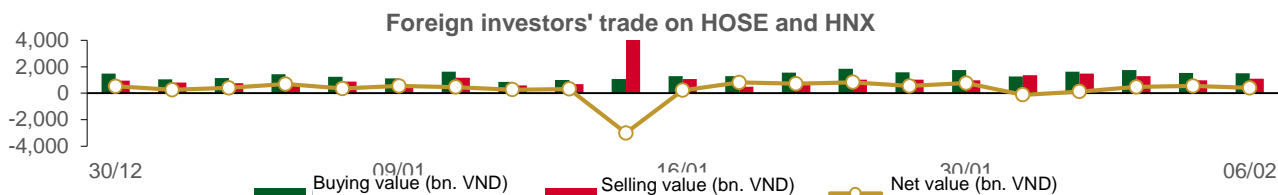
#### TOP 5 IN AGREEMENT TRADES

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VIB	28,042,834	645.25
MWG	9,079,900	463.98
SHB	25,561,500	276.50
ACB	6,500,000	159.94
EIB	5,000,000	130.00

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SJE	1,987,000	42.72
HUT	1,000,000	14.00
TSB	125,000	4.74
GKM	48,000	1.35
DDG	30,000	1.20

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	47.49	1,495.72	32.02	1,102.21	15.46	393.51
HNX	0.57	10.72	0.08	1.16	0.49	9.56
<b>Total</b>	<b>48.06</b>	<b>1,506.44</b>	<b>32.10</b>	<b>1,103.37</b>	<b>15.95</b>	<b>403.07</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	47,150	9,080,000	463.99	IDC	39,500	67,800	2.69
STB	25,700	5,242,600	136.33	PVS	23,500	104,700	2.45
ACB	24,900	5,000,000	123.19	SHS	9,000	151,900	1.36
VNM	77,400	1,089,000	83.79	CEO	23,000	50,100	1.14
VCB	96,000	717,700	68.00	HUT	15,100	67,300	1.03

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MWG	47,150	9,079,900	463.98	BAX	70,000	3,900	0.27
ACB	24,900	5,000,000	123.19	HMH	13,800	15,000	0.17
DPM	43,100	1,421,300	61.33	TNG	14,900	10,200	0.15
VNM	77,400	775,700	59.66	IDV	31,700	3,500	0.11
VCB	96,000	388,600	36.92	DL1	3,600	20,000	0.07

### TOP 5 NET BUYING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
STB	25,700	4,871,500	126.68	IDC	39,500	67,800	2.69
SSI	20,000	2,147,000	42.30	PVS	23,500	104,700	2.45
VCB	96,000	329,100	31.08	SHS	9,000	147,400	1.32
VND	15,150	1,978,600	29.63	CEO	23,000	47,100	1.07
KBC	24,300	1,186,100	28.53	HUT	15,100	67,300	1.03

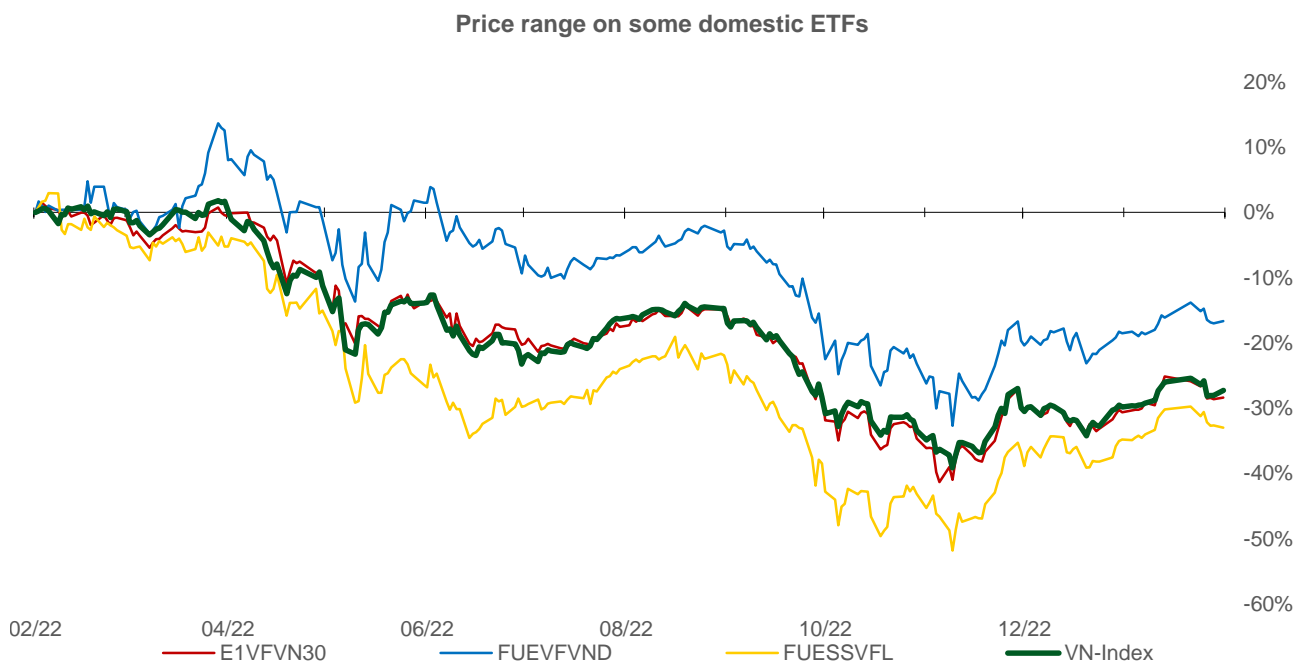
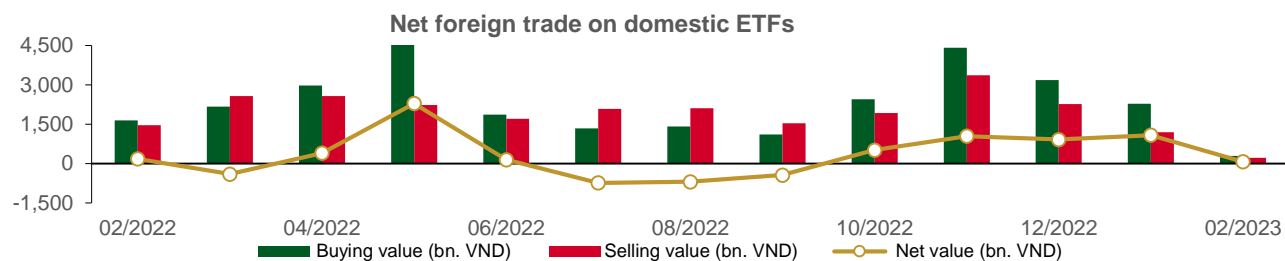
### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DPM	43,100	(1,118,000)	(48.28)	HMH	13,800	(15,000)	(0.17)
DXG	13,500	(1,259,700)	(16.91)	IDV	31,700	(3,500)	(0.11)
BID	45,000	(382,800)	(16.86)	THD	40,600	(1,700)	(0.07)
PVT	19,150	(716,300)	(13.58)	PLC	26,000	(2,100)	(0.06)
KDH	27,350	(415,600)	(11.31)	HAD	16,100	(3,000)	(0.05)

## Statistics on domestic ETF share trade

Ticker	PRICE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)
E1VFN30	18,560	0.4%	1,008,001	18.57
FUEMAV30	12,850	0.4%	23,500	0.30
FUESSV30	13,270	-1.0%	19,900	0.26
FUESSV50	15,700	-1.9%	109,370	1.68
FUESSVFL	15,560	-0.5%	167,900	2.59
FUEVFN30	23,650	0.4%	1,613,000	37.85
FUEVN100	13,920	0.1%	98,600	1.37
FUEIP100	7,650	0.4%	35,800	0.27
FUEKIV30	7,100	0.6%	55,000	0.39
FUEDCMID	8,500	0.0%	23,500	0.20
FUEKIVFS	9,130	0.1%	50,100	0.46
<b>Total</b>			<b>3,204,671</b>	<b>63.94</b>

Ticker	FOREIGN TRADE		
	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	17.77	16.33	1.44
FUEMAV30	0.27	0.04	0.22
FUESSV30	0.14	0.10	0.04
FUESSV50	0.01	1.53	(1.52)
FUESSVFL	2.34	2.13	0.22
FUEVFN30	33.22	21.75	11.47
FUEVN100	0.52	1.02	(0.50)
FUEIP100	0.00	0.00	0.00
FUEKIV30	0.19	0.19	(0.00)
FUEDCMID	0.10	0.08	0.02
FUEKIVFS	0.23	0.23	(0.00)
<b>Total</b>	<b>54.78</b>	<b>43.40</b>	<b>11.38</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2207	380	15.2%	20,400	53	24,900	290	(90)	25,500	4.0	31/03/2023
CACB2208	1,490	2.8%	3,050	211	24,900	1,242	(248)	21,500	4.0	05/09/2023
CFPT2209	220	-8.3%	27,520	53	80,500	174	(46)	88,000	10.0	31/03/2023
CFPT2210	690	3.0%	29,440	206	80,500	548	(142)	90,000	10.0	31/08/2023
CFPT2211	230	0.0%	9,680	24	80,500	124	(106)	85,000	10.0	02/03/2023
CFPT2212	1,480	0.7%	25,430	120	80,500	1,338	(142)	70,000	10.0	06/06/2023
CFPT2214	1,470	-4.6%	60	268	80,500	1,298	(172)	76,000	10.0	01/11/2023
CFPT2301	0	0.0%	0	141	80,500	991	991	84,000	6.0	27/06/2023
CHDB2208	360	0.0%	8,330	50	18,500	179	(181)	19,190	4.0	28/03/2023
CHDB2210	80	0.0%	10,070	32	18,500	3	(77)	23,100	4.0	10/03/2023
CHPG2215	190	0.0%	76,630	50	21,150	85	(105)	23,000	10.0	28/03/2023
CHPG2219	100	-16.7%	1,250	32	21,150	14	(86)	26,890	5.0	10/03/2023
CHPG2221	90	-10.0%	386,860	53	21,150	110	20	25,000	4.0	31/03/2023
CHPG2223	380	-11.6%	126,180	24	21,150	274	(106)	22,500	2.0	02/03/2023
CHPG2224	280	-12.5%	29,040	23	21,150	154	(126)	22,220	4.0	01/03/2023
CHPG2225	1,680	-2.9%	89,860	120	21,150	1,663	(17)	17,000	3.0	06/06/2023
CHPG2226	2,370	0.0%	7,060	211	21,150	2,066	(304)	19,500	2.0	05/09/2023
CHPG2227	2,290	-5.0%	6,790	268	21,150	2,035	(255)	20,500	2.0	01/11/2023
CHPG2301	0	0.0%	0	141	21,150	1,910	1,910	19,000	2.0	27/06/2023
CHPG2302	2,670	-5.3%	700	233	21,150	2,023	(647)	20,000	2.0	27/09/2023
CKDH2209	110	10.0%	8,630	50	27,350	15	(95)	36,340	7.3	28/03/2023
CKDH2212	20	-33.3%	770	32	27,350	0	(20)	42,000	8.0	10/03/2023
CMBB2210	60	-25.0%	80,490	53	18,700	21	(39)	25,500	2.0	31/03/2023
CMBB2211	170	0.0%	31,080	206	18,700	130	(40)	27,000	4.0	31/08/2023
CMBB2212	340	0.0%	500	23	18,700	136	(204)	17,780	10.0	01/03/2023
CMBB2213	1,030	2.0%	113,650	120	18,700	961	(69)	17,000	3.0	06/06/2023
CMBB2214	2,130	0.0%	1,880	211	18,700	1,758	(372)	17,000	2.0	05/09/2023
CMBB2215	2,020	-9.8%	980	268	18,700	1,667	(353)	18,000	2.0	01/11/2023
CMBB2301	1,240	-1.6%	1,030	141	18,700	872	(368)	16,300	4.0	27/06/2023
CMBB2302	1,380	-4.8%	10	141	18,700	911	(469)	19,400	2.0	27/06/2023
CMSN2209	200	5.3%	470	50	96,300	100	(100)	111,410	19.9	28/03/2023
CMSN2212	120	0.0%	14,200	32	96,300	47	(73)	112,230	20.0	10/03/2023
CMSN2213	90	-18.2%	9,290	24	96,300	80	(10)	110,000	10.0	02/03/2023
CMSN2214	610	5.2%	9,780	120	96,300	909	299	100,000	10.0	06/06/2023
CMSN2215	1,250	-6.7%	70	211	96,300	1,205	(45)	102,000	10.0	05/09/2023
CMWG2210	50	25.0%	80	32	47,150	7	(43)	59,000	20.0	10/03/2023
CMWG2212	40	-20.0%	11,090	53	47,150	1	(39)	75,000	10.0	31/03/2023
CMWG2213	500	-3.9%	580	120	47,150	452	(48)	54,000	6.0	06/06/2023
CMWG2214	890	-15.2%	6,430	211	47,150	732	(158)	46,500	10.0	05/09/2023
CMWG2215	1,090	-4.4%	4,110	268	47,150	898	(192)	45,000	10.0	01/11/2023
CNVL2208	40	0.0%	20,930	50	15,400	0	(40)	80,000	16.0	28/03/2023
CNVL2210	30	50.0%	124,010	32	15,400	0	(30)	88,890	16.0	10/03/2023
CPDR2205	40	33.3%	33,130	50	13,750	0	(40)	53,000	16.0	28/03/2023
CPDR2206	30	50.0%	370	23	13,750	0	(30)	51,890	10.0	01/03/2023
CPOW2204	200	11.1%	15,850	50	12,550	91	(109)	13,980	5.0	28/03/2023
CPOW2208	140	16.7%	1,680	32	12,550	25	(115)	15,220	4.0	10/03/2023
CPOW2209	160	14.3%	46,840	63	12,550	40	(120)	16,330	4.0	10/04/2023
CPOW2210	980	0.0%	8,740	120	12,550	1,339	359	13,000	1.0	06/06/2023
CSTB2215	1,050	-10.3%	19,540	50	25,700	840	(210)	22,220	5.0	28/03/2023
CSTB2218	550	-17.9%	141,820	53	25,700	619	69	28,000	2.0	31/03/2023
CSTB2220	1,220	-22.3%	13,420	24	25,700	1,039	(181)	24,500	2.0	02/03/2023
CSTB2222	1,530	-8.9%	23,120	23	25,700	1,395	(135)	20,220	4.0	01/03/2023
CSTB2223	1,250	-15.5%	4,330	23	25,700	1,185	(65)	21,110	4.0	01/03/2023
CSTB2224	4,010	-9.9%	1,250	211	25,700	3,761	(249)	20,000	2.0	05/09/2023



CSTB2225	4,250	-7.6%	8,340	268	25,700	3,830	(420)	20,500	2.0	01/11/2023
CTCB2211	40	-20.0%	30,240	53	27,950	3	(37)	42,000	4.0	31/03/2023
CTCB2212	190	0.0%	13,780	206	27,950	123	(67)	44,000	4.0	31/08/2023
CTCB2213	20	0.0%	134,190	24	27,950	1	(19)	38,000	4.0	02/03/2023
CTCB2214	1,270	9.5%	9,840	120	27,950	1,145	(125)	27,000	3.0	06/06/2023
CTCB2215	1,430	-5.3%	5,060	211	27,950	1,177	(253)	26,500	4.0	05/09/2023
CTPB2204	370	8.8%	1,920	50	24,100	165	(205)	23,890	10.0	28/03/2023
CVHM2211	70	0.0%	6,820	50	47,950	1	(69)	65,000	16.0	28/03/2023
CVHM2213	60	-14.3%	2,710	32	47,950	0	(60)	63,980	16.0	10/03/2023
CVHM2215	70	0.0%	64,740	53	47,950	20	(50)	60,000	6.0	31/03/2023
CVHM2216	290	-6.5%	25,930	206	47,950	162	(128)	62,000	8.0	31/08/2023
CVHM2217	150	-11.8%	13,520	23	47,950	39	(111)	52,000	10.0	01/03/2023
CVHM2218	610	3.4%	14,010	120	47,950	297	(313)	54,000	6.0	06/06/2023
CVHM2219	940	-11.3%	910	211	47,950	507	(433)	56,000	5.0	05/09/2023
CVHM2220	1,190	-7.0%	4,730	268	47,950	544	(646)	58,000	5.0	01/11/2023
CVIB2201	3,150	-0.9%	50	211	23,650	2,523	(627)	20,500	2.0	05/09/2023
CVJC2204	170	0.0%	40	50	109,500	5	(165)	133,980	20.0	28/03/2023
CVJC2206	60	-25.0%	32,720	32	109,500	1	(59)	133,000	20.0	10/03/2023
CVNM2207	780	4.0%	10,620	50	77,400	703	(77)	67,460	15.2	28/03/2023
CVNM2209	360	5.9%	13,750	32	77,400	241	(119)	75,540	15.7	10/03/2023
CVNM2210	1,390	11.2%	1,180	24	77,400	1,283	(107)	71,720	4.9	02/03/2023
CVNM2211	2,490	2.5%	1,490	120	77,400	2,139	(351)	66,810	5.9	06/06/2023
CVNM2212	1,230	5.1%	260	211	77,400	789	(441)	80,560	7.9	05/09/2023
CVPB2211	220	0.0%	27,750	53	18,500	90	(130)	23,310	1.3	31/03/2023
CVPB2212	470	-2.1%	39,080	206	18,500	277	(193)	24,640	2.7	31/08/2023
CVPB2213	350	-7.9%	26,310	24	18,500	175	(175)	20,320	1.3	02/03/2023
CVPB2214	1,040	4.0%	22,360	211	18,500	832	(208)	17,000	4.0	05/09/2023
CVPB2301	870	-2.3%	10	233	18,500	540	(330)	19,800	4.0	27/09/2023
CVRE2211	320	0.0%	32,310	50	29,500	302	(18)	28,890	8.0	28/03/2023
CVRE2213	270	22.7%	690	32	29,500	151	(119)	32,000	5.0	10/03/2023
CVRE2215	710	-2.7%	40,790	53	29,500	974	264	30,000	2.0	31/03/2023
CVRE2216	780	2.6%	17,170	206	29,500	953	173	31,000	4.0	31/08/2023
CVRE2217	1,140	-8.1%	1,330	24	29,500	1,322	182	27,500	2.0	02/03/2023
CVRE2218	480	9.1%	93,690	23	29,500	469	(11)	27,890	5.0	01/03/2023
CVRE2219	800	0.0%	5,170	120	29,500	1,193	393	29,000	3.0	06/06/2023
CVRE2220	1,080	-2.7%	8,160	211	29,500	1,071	(9)	30,000	4.0	05/09/2023
CVRE2221	1,110	1.8%	410	268	29,500	982	(128)	32,500	4.0	01/11/2023

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
<a href="#">OCB</a>	HOSE	19,400	23,200	19/01/2023	3,517	9.1	1.1
<a href="#">DGW</a>	HOSE	41,050	42,200	12/01/2023	538	11.7	2.3
<a href="#">GEG</a>	HOSE	15,100	23,000	05/01/2023	426	25.3	1.8
<a href="#">TPB</a>	HOSE	24,100	34,000	04/01/2023	6,694	8.0	1.4
<a href="#">TCM</a>	HOSE	48,100	55,200	28/12/2022	253	17.9	2.6
<a href="#">VCB</a>	HOSE	96,000	111,681	19/12/2022	32,660	16.5	3.0
<a href="#">BID</a>	HOSE	45,000	53,363	19/12/2022	19,032	14.1	2.2
<a href="#">CTG</a>	HOSE	29,900	43,440	19/12/2022	17,382	12.0	1.7
<a href="#">TCB</a>	HOSE	27,950	49,353	19/12/2022	24,518	7.0	1.2
<a href="#">MBB</a>	HOSE	18,700	33,800	19/12/2022	24,005	6.4	1.5
<a href="#">ACB</a>	HOSE	24,900	35,562	19/12/2022	15,757	7.6	1.4
<a href="#">VPB</a>	HOSE	18,500	29,888	19/12/2022	24,988	8.0	1.6
<a href="#">HDB</a>	HOSE	18,500	24,877	19/12/2022	9,995	5.0	1.0
<a href="#">VIB</a>	HOSE	23,650	36,900	19/12/2022	9,762	8.0	1.8
<a href="#">LPB</a>	HOSE	13,900	23,500	19/12/2022	4,833	8.4	1.4
<a href="#">MSB</a>	HOSE	12,850	18,000	19/12/2022	4,874	7.4	1.1
<a href="#">SHB</a>	HOSE	10,450	22,500	19/12/2022	10,196	6.8	1.2
<a href="#">PVI</a>	HNX	49,200	47,002	19/12/2022	996	13.8	1.3
<a href="#">BMI</a>	HOSE	25,750	25,190	19/12/2022	427	9.0	1.0
<a href="#">BVH</a>	HOSE	50,600	70,900	19/12/2022	2,967	17.7	2.3
<a href="#">ANV</a>	HOSE	29,600	30,100	19/12/2022	320	12.0	1.3
<a href="#">MPC</a>	UPCOM	17,799	27,219	19/12/2022	572	9.5	0.9
<a href="#">VHC</a>	HOSE	68,600	69,000	19/12/2022	1,510	8.4	1.5
<a href="#">FMC</a>	HOSE	37,100	37,300	19/12/2022	266	9.2	1.1
<a href="#">POW</a>	HOSE	12,550	13,800	19/12/2022	2,847	12.7	1.0
<a href="#">NT2</a>	HOSE	28,050	31,200	19/12/2022	957	10.1	2.0
<a href="#">VHM</a>	HOSE	47,950	82,000	19/12/2022	35,578	10.0	2.3
<a href="#">NLG</a>	HOSE	27,700	38,400	19/12/2022	1,368	9.7	1.4
<a href="#">KDH</a>	HOSE	27,350	36,500	19/12/2022	1,363	18.1	1.9
<a href="#">VRE</a>	HOSE	29,500	40,720	19/12/2022	3,461	26.7	2.7
<a href="#">SZC</a>	HOSE	28,800	42,700	19/12/2022	585	7.5	2.6
<a href="#">GVR</a>	HOSE	15,600	29,755	19/12/2022	5,521	27.8	2.1
<a href="#">LHG</a>	HOSE	22,400	42,250	19/12/2022	653	3.5	1.2
<a href="#">MWG</a>	HOSE	47,150	61,000	19/12/2022	4,891	27.2	3.8
<a href="#">FRT</a>	HOSE	73,000	126,900	19/12/2022	726	35.9	7.2
<a href="#">VNM</a>	HOSE	77,400	84,300	19/12/2022	10,876	18.2	4.9
<a href="#">SAB</a>	HOSE	195,400	175,400	19/12/2022	5,559	19.2	4.5
<a href="#">GAS</a>	HOSE	106,000	113,400	19/12/2022	18,771	11.6	3.1
<a href="#">PLX</a>	HOSE	38,800	48,500	19/12/2022	2,439	29.6	2.4
<a href="#">BSR</a>	UPCOM	15,869	24,900	19/12/2022	7,375	10.4	1.4
<a href="#">PVT</a>	HOSE	19,150	26,900	19/12/2022	831	14.1	1.2
<a href="#">TRA</a>	HOSE	90,400	117,400	19/12/2022	349	13.9	2.8
<a href="#">DHG</a>	HOSE	96,800	106,300	19/12/2022	981	14.2	3.0
<a href="#">IMP</a>	HOSE	56,900	60,400	19/12/2022	306	13.2	1.9
<a href="#">STK</a>	HOSE	29,000	45,800	19/12/2022	239	13.5	1.8

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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