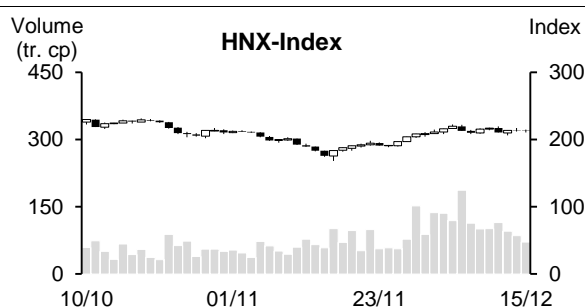
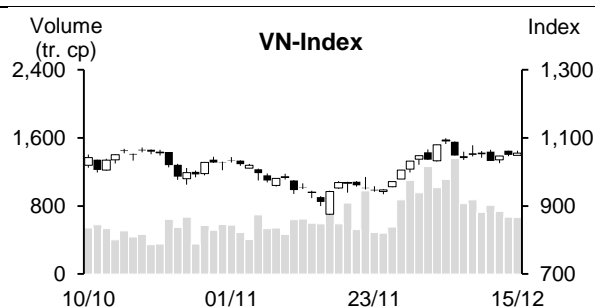


| 15/12/2022 | HOSE | | VN30 | | HNX | |
|-------------------------------------|---------------|----------------|---------------|---------------|--------------|----------------|
| | Value | Change % | Value | Change % | Value | Change % |
| Closing rate | 1,055.32 | 0.47% | 1,068.08 | 1.13% | 212.95 | -0.12% |
| Total volume (mil. shares) | 731.29 | -7.69% | 257.68 | 7.48% | 73.28 | -21.73% |
| Matched volume (mil. shares) | 665.94 | -0.31% | 248.68 | 29.13% | 71.62 | -16.35% |
| 20-session average (mil. shares) | 842.39 | -20.95% | 274.51 | -9.41% | 99.93 | -28.33% |
| Total value (bil dong) | 12,339 | -10.16% | 5,846 | -1.87% | 1,088 | -16.29% |
| Matched value (bil dong) | 11,230 | 0.13% | 5,621 | 20.58% | 1,056 | -8.67% |
| 20-session average (bil dong) | 13,244 | -15.21% | 6,141 | -8.47% | 1,290 | -18.11% |
| | Weight % | | Weight % | | Weight % | |
| Number of gainers | 228 | 46% | 19 | 63% | 82 | 36% |
| Number of droppers | 181 | 37% | 8 | 27% | 83 | 37% |
| Stand still codes | 85 | 17% | 3 | 10% | 62 | 27% |



REMARKABLE POINTS ON THE MARKET

The derivative session today was smooth as VN-Index closed in light green. The market gained positive at the beginning of the morning with sign of pulling on banking pillars, especially VPB that gained to the limit while MBB, TCB, and HDB also gained well. However, the gain didn't really spread and the market was at a balance. Some other remarkable groups that gained are securities, retail, industrial park but the volume was low. VN-Index quickly created peak at the end of the morning before slowing down in the afternoon since the cash flow was still cautious. Main selling pressure was from real estate and petro pillars. At the end, despite being derivative mature session, there was no unexpected change on the index.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the third gain in a row. The volume stayed below 10 and 20-session average, showing cautious cash flow. However, the index stayed above MA5 and MA20 increased positively, showing that the main trend in short-term is still recovering. Moreover, MACD was above Signal, maintaining buying sign, and RSI tended to recover at 56, so the index is still on gaining trend and might move to challenge sentimental resistant level of 1,100 points. For HNX, HNX-Index was less positive with a drop. However, the index still closed above MA20 that increased, and the volume was low at below 10-session average, showing that selling pressure is not too strong and the drop might only be technical shake. Therefore, the index might soon gain again and move to challenge old peak of 222 points. In general, the market is on short-term recovering trend. Therefore, investors should use technical shakes to restructure surfing portfolio, with target on good fundamental codes with positive Q4 forecast.

Recommending code: SKG (Buy)

Observing code: MSB, NKG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

| No | Ticker | Recommend | Recommended date | Current Price | Operation Price | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|-----------|------------------|---------------|-----------------|---------------------|--------------|-----------------|----------------|---------------|---------------|
| 1 | SKG | Buy | 16/12/22 | 14.85 | 14.85 | 0.0% | 16.5 | 11.1% | 14.1 | -5.1% | Might recover |

| No | Ticker | Recommend | Recommended date | Current Price | Resistance | Technical sign |
|----|--------|----------------|------------------|---------------|------------|---|
| 1 | MSB | Observe to buy | 16/12/22 | 13 | 14.4-15 | Positive sign of collecting on trendline with exhausted vol. + gain to cut up to MA lines with higher vol. again -> might soon start a new recovering trend |
| 2 | NKG | Observe to buy | 16/12/22 | 13.2 | 16.6-18 | Positive sign of collecting above EMA with exhausted vol. + gain with higher vol. again -> might soon start a new recovering trend |

List of recommended codes

| No | Ticker | Recommend | Recommended date | Current Price | 04/11/22 | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|-----------|------------------|---------------|----------|---------------------|--------------|-----------------|----------------|---------------|------|
| 1 | PLX | Buy | 23/11/22 | 31.25 | 26.2 | 19.3% | 34.5 | 31.7% | 24.6 | -6.1% | |
| 2 | RAL | Buy | 28/11/22 | 82.8 | 75.3 | 10% | 99 | 31.5% | 70.5 | -6.4% | |
| 3 | VCG | Hold | 01/12/22 | 18.35 | 15.6 | 17.6% | 19.5 | 25.0% | 14.1 | -10% | |
| 4 | PTB | Buy | 13/12/22 | 44.45 | 43.55 | 2.1% | 53.7 | 23.3% | 41.2 | -5% | |
| 5 | PAN | Buy | 14/12/22 | 16.75 | 16 | 4.7% | 18.9 | 18.1% | 15.1 | -6% | |
| 6 | VTP | Buy | 15/12/22 | 31.15 | 29.74 | 4.8% | 33.7 | 13% | 28.6 | -4% | |

DAILY NEWS**Domestic news****Export reached 700 billion USD**

Recent report from General Department of Customs stated that until December 15, total import-export value reached 700 billion USD. It is higher than the record of 600 billion USD last year.

According to General Department of Customs, in 11 months, with stronger growth in export than import, trade surplus increased highly again to 10.68 billion USD. Besides, FDI import-export value in 11 months reached 468.7 billion, up by 12.1% YoY.

In many years, America is always the biggest export market and China is the biggest import market for Vietnam. From the beginning of the year until the end of November 2022, export to America is 101 billion USD, up by 17.7% (+15.2 billion USD) YoY. On the other side, import from China is 109.46 billion USD, up by 10% (+9.93 billion USD).

Vice Governor: SBV instructed banks to lower interest rate

On December 15, 2022, Bank Association held a conference to decide on the solutions to support companies.

At the conference, Vice Governor Dao Minh Tu stated that SBV has had instruction requiring banks lowering mobilization interest rate, lowering loan interest rate by scale and potential to support companies and the economic.

According to Vice Governor, the banks with liquidity problem will enjoy SBV's support via OMO, re-capitalization loans, and foreign currency Swap.

For loan interest rate, according to Vietnam Bank Association, until now, there are 16 banks committed to lower interest rate on an amount of about 3.5 trillion with the drop of 0.5-3%/year.

Remittance in HCMC is 6.8 billion USD

Recently, HCMC has always been at the lead for remittance amount. In 2021, it was about 6.5-6.6 billion USD, in 2022, it is about 6.8 billion USD.

In HCMC, SBV stated that remittance being transferred to the city via commercial banks and economic organizations that can receive and pay foreign currency directly.

Source: Vietstock, Cafef

Listing Company News

FPT 11-month EAT growth is 26%

FPT group (FPT) has released 11-month results with revenue of 39,249 billion and EBT of 7,168 billion, up by 23.4% and 22.5% YoY. After expenses, FPT EAT in 11 months is 6,155 billion, up by over 26% YoY.

In which, Parent company EAT increased by 29% to 5.067 billion. EPS growth is 28% to 4,629 dong. In November alone, revenue and EAT reached over 4,144 and 614 billion.

For IT services in foreign markets, new order from foreign market in 11 months is 20,566 billion (up by 37.1% YoY).

Therefore, software export revenue saw another strong growth of 31% YoY to 17,107 billion, with a contribution of the growth in America (+48.6%) and APAC (+47.3%).

So, FPT Group has completed nearly 93% revenue and 94% EBT targets after 11 months.

COM postpones 2022 cash dividend advance

BoM of Comeco (HOSE: COM) approved to postpone 2022 cash dividend advance at the rate of 15%. Previously, COM decided to advance dividend on January 06, 2023.

In most recent quarter, COM results are not positive with net loss of nearly 8 billion, higher than 3,3 billion in same period. In 9 months, the company net profit is nearly 4 billion, down by 82% YoY.

As of the end of Q3, COM total asset is 552.8 billion, 3% higher than the beginning of the year.

GIL expects to issue 1 million ESOP shares

Bom of Binh Thanh Business and Import-Export (HOSE: GIL) approved to issue 1 million ESOP shares at 10,000 dong/share. Expected issuing rate is 1.45% total outstanding shares. Issuing price is 10,000 dong/share. These ESOP shares will see transfer limit of 1 year from the day the issuance ends.

GIL stated to use all of 10 billion dong collected from the issuance to add in operating capital serving the company business.

Source: Vietstock, Cafef

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

| HOSE | | | |
|--------|------------------|-------------|-------------|
| Ticker | Closing (VND) | Change % | Impact % |
| VPB | 18,200 | 6.74% | 0.18% |
| MBB | 18,950 | 4.41% | 0.09% |
| VCB | 79,500 | 0.89% | 0.08% |
| MSN | 98,200 | 2.29% | 0.07% |
| TCB | 29,500 | 2.43% | 0.06% |

| HNX | | | |
|--------|------------------|-------------|-------------|
| Ticker | Closing (VND) | Change % | Impact % |
| HTP | 36,000 | 5.88% | 0.07% |
| PTI | 30,900 | 7.67% | 0.07% |
| PVI | 46,900 | 1.08% | 0.05% |
| NVB | 19,500 | 1.04% | 0.04% |
| CEO | 23,000 | 1.77% | 0.04% |

TOP 5 IMPACTING DROPPERS

| HOSE | | | |
|--------|------------------|-------------|-------------|
| Ticker | Closing (VND) | Change % | Impact % |
| VHM | 50,700 | -4.34% | -0.24% |
| GAS | 106,300 | -1.12% | -0.05% |
| NVL | 17,900 | -3.24% | -0.03% |
| VIC | 60,600 | -0.33% | -0.02% |
| PDR | 14,350 | -4.33% | -0.01% |

| HNX | | | |
|--------|------------------|-------------|-------------|
| Ticker | Closing (VND) | Change % | Impact % |
| KSF | 69,500 | -2.11% | -0.18% |
| VIF | 12,200 | -6.87% | -0.12% |
| THD | 37,400 | -1.58% | -0.08% |
| VC3 | 30,000 | -3.23% | -0.04% |
| CDN | 30,000 | -3.23% | -0.04% |

TOP 5 IN MATCHING VOLUME

| HOSE | | | |
|--------|------------------|-------------|-------------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| VPB | 18,200 | 6.74% | 66,743,802 |
| VND | 15,900 | 1.92% | 29,041,291 |
| MBB | 18,950 | 4.41% | 24,174,944 |
| NVL | 17,900 | -3.24% | 21,350,400 |
| HPG | 19,350 | 0.78% | 20,990,952 |

| HNX | | | |
|--------|------------------|-------------|-------------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| SHS | 9,500 | 1.06% | 17,600,909 |
| CEO | 23,000 | 1.77% | 9,625,773 |
| PVS | 23,300 | -0.43% | 6,842,603 |
| IDC | 36,800 | 0.00% | 3,359,590 |
| IDJ | 9,400 | -1.05% | 2,655,210 |

TOP 5 IN MATCHING VALUE

| HOSE | | | |
|--------|------------------|-------------|---------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| VPB | 18,200 | 6.74% | 1,204.0 |
| STB | 23,250 | 0.00% | 471.9 |
| VND | 15,900 | 1.92% | 453.6 |
| MBB | 18,950 | 4.41% | 452.6 |
| HPG | 19,350 | 0.78% | 407.2 |

| HNX | | | |
|--------|------------------|-------------|---------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| CEO | 23,000 | 1.77% | 215.8 |
| SHS | 9,500 | 1.06% | 165.8 |
| PVS | 23,300 | -0.43% | 161.2 |
| IDC | 36,800 | 0.00% | 122.8 |
| PVC | 13,500 | 2.27% | 34.4 |

Statistics on agreement trades

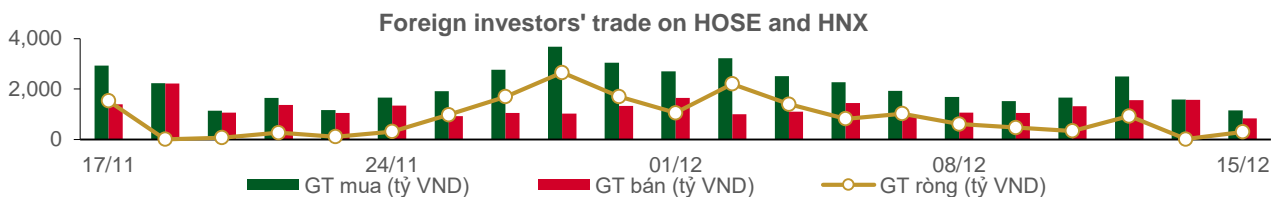
TOP 5 IN AGREEMENT TRADES

| HOSE | | |
|--------|---------------------------|-------------------------------|
| Ticker | Agreement vol. (share) | Agreement value (bil. VND) |
| GEX | 21,292,000 | 319.38 |
| SBT | 9,617,100 | 140.41 |
| VPB | 7,165,000 | 128.02 |
| VSC | 2,086,730 | 66.78 |
| VIC | 1,000,000 | 60.80 |

| HNX | | |
|--------|---------------------------|-------------------------------|
| Ticker | Agreement vol. (share) | Agreement value (bil. VND) |
| HUT | 1,530,000 | 25.81 |
| VCS | 117,000 | 6.27 |
| VNR | 12,000 | 0.25 |
| AAV | 0 | 0.00 |
| AAV | 0 | 0.00 |

Statistics on foreign investors' trade

| Exchange | Buying vol. (mil. share) | Buying value (bil. VND) | Selling vol. (mil. share) | Selling value (bil. VND) | Net selling/ buying value (mil. share) | Net selling/ buying value (bil. VND) |
|--------------|-----------------------------|----------------------------|------------------------------|-----------------------------|--|--|
| HOSE | 53.98 | 1,135.14 | 33.86 | 816.07 | 20.12 | 319.07 |
| HNX | 0.76 | 16.46 | 1.15 | 27.26 | (0.38) | (10.79) |
| Total | 54.74 | 1,151.60 | 35.00 | 843.33 | 19.74 | 308.28 |



TOP 5 BOUGHT-IN

| HOSE | | | | HNX | | | |
|----------|------------------|------------------------|----------------------------|--------|------------------|------------------------|----------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) | Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| HPG | 19,350 | 4,892,200 | 94.82 | IDC | 36,800 | 142,500 | 5.19 |
| VND | 15,900 | 6,042,100 | 94.33 | PVI | 46,900 | 77,500 | 3.63 |
| VHM | 50,700 | 1,008,100 | 52.82 | SHS | 9,500 | 179,500 | 1.69 |
| SSI | 20,250 | 2,538,500 | 51.16 | CEO | 23,000 | 71,400 | 1.60 |
| FUEVFVND | 23,220 | 2,199,600 | 50.96 | PVC | 13,500 | 103,700 | 1.42 |

TOP 5 SOLD-OUT

| HOSE | | | | HNX | | | |
|----------|------------------|-------------------------|-----------------------------|--------|------------------|-------------------------|-----------------------------|
| Ticker | Closing (VND) | Selling vol. (share) | Selling value (bil. VND) | Ticker | Closing (VND) | Selling vol. (share) | Selling value (bil. VND) |
| VNM | 77,600 | 1,603,200 | 125.34 | PVS | 23,300 | 802,996 | 18.76 |
| STB | 23,250 | 2,546,800 | 59.20 | IDC | 36,800 | 120,000 | 4.42 |
| HPG | 19,350 | 2,801,600 | 54.41 | TNG | 14,900 | 140,000 | 2.09 |
| FUEVFVND | 23,220 | 2,028,500 | 46.91 | THD | 37,400 | 35,200 | 1.33 |
| VCB | 79,500 | 585,900 | 46.71 | SHS | 9,500 | 19,000 | 0.18 |

TOP 5 NET BUYING

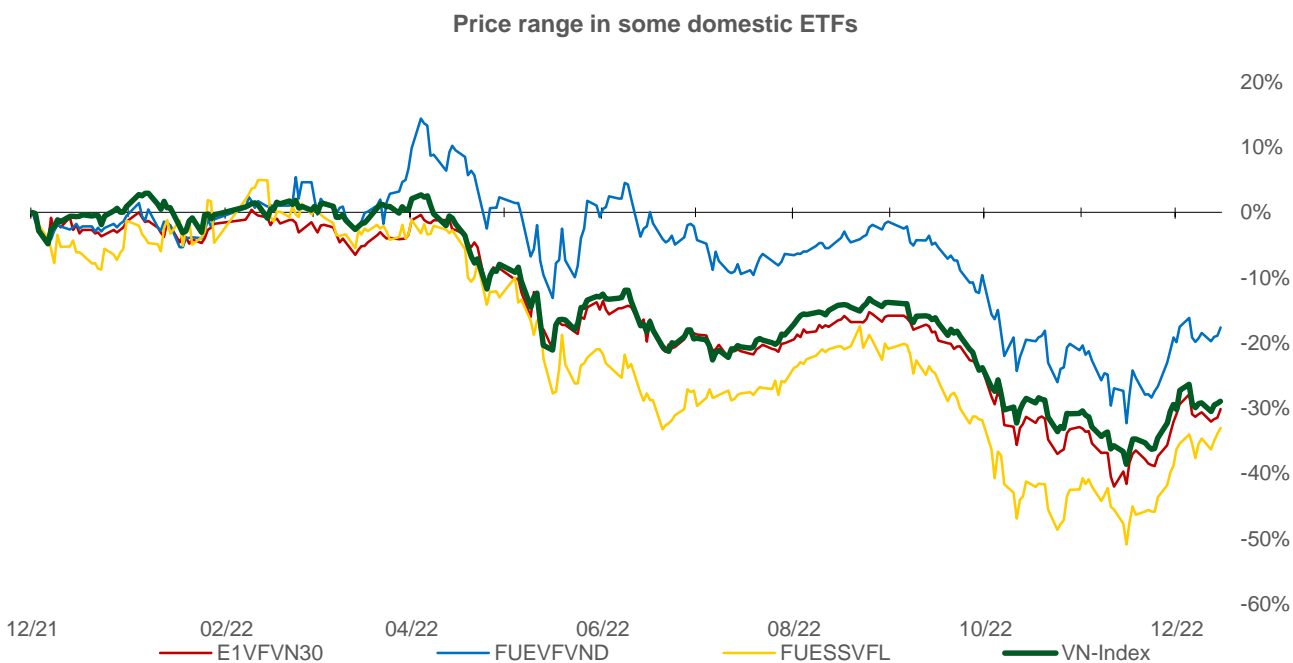
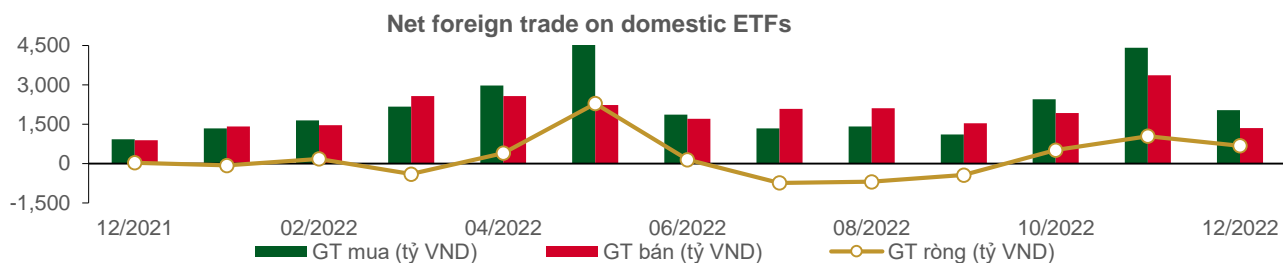
| HOSE | | | | HNX | | | |
|--------|------------------|---------------------|------------------------|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) | Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| VND | 15,900 | 5,641,800 | 88.12 | PVI | 46,900 | 76,400 | 3.58 |
| DXG | 15,100 | 3,154,600 | 45.40 | CEO | 23,000 | 71,200 | 1.59 |
| HPG | 19,350 | 2,090,600 | 40.41 | SHS | 9,500 | 160,500 | 1.51 |
| CTG | 28,250 | 1,401,900 | 39.45 | PVC | 13,500 | 103,700 | 1.42 |
| HCM | 23,450 | 1,708,600 | 39.09 | HUT | 16,800 | 48,200 | 0.82 |

TOP 5 NET SELLING

| HOSE | | | | HNX | | | |
|--------|------------------|---------------------|------------------------|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) | Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| VNM | 77,600 | (1,012,700) | (79.14) | PVS | 23,300 | (781,296) | (18.25) |
| GAS | 106,300 | (254,200) | (27.08) | TNG | 14,900 | (133,500) | (1.99) |
| EIB | 28,000 | (714,900) | (19.95) | THD | 37,400 | (21,800) | (0.82) |
| HDB | 16,750 | (1,035,900) | (17.22) | MBS | 14,100 | (7,000) | (0.10) |
| STB | 23,250 | (549,800) | (12.86) | SCG | 65,700 | (1,200) | (0.08) |

Statistics on domestic ETF share trade

| PRICE | | | | | FOREIGN TRADE | | | |
|--------------|-------------|------------|------------------|-----------------|---------------|------------------|-------------------|---------------------|
| Ticker | Closing VND | Change (%) | Volume (share) | Value (bil VND) | Ticker | Buying (bil VND) | Selling (bil VND) | Net value (bil VND) |
| E1VFN30 | 18,300 | 1.9% | 1,250,453 | 23.08 | E1VFN30 | 14.69 | 15.04 | (0.35) |
| FUEMAV30 | 12,630 | 1.3% | 14,900 | 0.19 | FUEMAV30 | 0.14 | 0.06 | 0.08 |
| FUESSV30 | 13,010 | 0.1% | 10,000 | 0.13 | FUESSV30 | 0.12 | 0.00 | 0.12 |
| FUESSV50 | 14,920 | -0.5% | 415,700 | 6.26 | FUESSV50 | 0.00 | 0.11 | (0.11) |
| FUESSVFL | 15,250 | 1.3% | 681,400 | 10.41 | FUESSVFL | 10.04 | 9.60 | 0.44 |
| FUEVFN30 | 23,220 | 1.5% | 2,701,100 | 62.50 | FUEVFN30 | 50.96 | 46.91 | 4.05 |
| FUEVN100 | 13,480 | 0.6% | 203,600 | 2.74 | FUEVN100 | 2.55 | 0.41 | 2.15 |
| FUEIP100 | 7,530 | 0.5% | 66,800 | 0.51 | FUEIP100 | 0.00 | 0.00 | 0.00 |
| FUEKIV30 | 6,940 | -0.4% | 2,256,400 | 15.73 | FUEKIV30 | 15.54 | 15.54 | 0.00 |
| FUEDCMID | 8,400 | 0.0% | 8,800 | 0.07 | FUEDCMID | 0.01 | 0.00 | 0.01 |
| FUEKIVFS | 8,810 | 1.0% | 50,000 | 0.44 | FUEKIVFS | 0.22 | 0.22 | 0.00 |
| Total | | | 7,659,153 | 122.06 | Total | 94.28 | 87.90 | 6.38 |



Statistics on guaranteed warrant trade

| Warrant code (*) | Closing rate (VND) | Change (%) | Matched volume | Day to maturity | Price (VND) | Theoretical buying rate (VND) (**) | Difference from closing rate (VND) | Operating price (VND) | Converting rate n:1 | Matured date |
|------------------|--------------------|------------|----------------|-----------------|-------------|------------------------------------|------------------------------------|-----------------------|---------------------|--------------|
| CACB2206 | 130 | 8.3% | 13,100 | 19 | 23,200 | 36 | (94) | 25,500 | 2.0 | 03/01/2023 |
| CACB2207 | 390 | 14.7% | 52,010 | 106 | 23,200 | 198 | (192) | 25,500 | 4.0 | 31/03/2023 |
| CFPT2205 | 90 | -18.2% | 10,440 | 29 | 77,700 | 15 | (75) | 91,930 | 5.9 | 13/01/2023 |
| CFPT2208 | 140 | 16.7% | 18,470 | 19 | 77,700 | 76 | (64) | 85,000 | 4.0 | 03/01/2023 |
| CFPT2209 | 380 | 11.8% | 11,940 | 106 | 77,700 | 211 | (169) | 88,000 | 10.0 | 31/03/2023 |
| CFPT2210 | 790 | 9.7% | 11,000 | 259 | 77,700 | 475 | (315) | 90,000 | 10.0 | 31/08/2023 |
| CFPT2211 | 440 | 12.8% | 160 | 77 | 77,700 | 209 | (231) | 85,000 | 10.0 | 02/03/2023 |
| CFPT2212 | 1,250 | 6.8% | 14,370 | 173 | 77,700 | 1,197 | (53) | 70,000 | 10.0 | 06/06/2023 |
| CHDB2206 | 30 | 0.0% | 3,560 | 19 | 16,750 | 0 | (30) | 23,990 | 6.4 | 03/01/2023 |
| CHDB2208 | 390 | 5.4% | 48,770 | 103 | 16,750 | 139 | (251) | 19,190 | 4.0 | 28/03/2023 |
| CHDB2210 | 150 | 7.1% | 28,550 | 85 | 16,750 | 14 | (136) | 23,100 | 4.0 | 10/03/2023 |
| CHPG2212 | 10 | -50.0% | 15,470 | 12 | 19,350 | 0 | (10) | 27,830 | 7.6 | 27/12/2022 |
| CHPG2214 | 10 | -50.0% | 16,570 | 19 | 19,350 | 0 | (10) | 28,740 | 7.6 | 03/01/2023 |
| CHPG2215 | 220 | 0.0% | 6,900 | 103 | 19,350 | 51 | (169) | 23,000 | 10.0 | 28/03/2023 |
| CHPG2216 | 380 | -2.6% | 8,860 | 11 | 19,350 | 238 | (142) | 19,000 | 3.0 | 26/12/2022 |
| CHPG2217 | 10 | -50.0% | 41,690 | 11 | 19,350 | 0 | (10) | 25,000 | 2.0 | 26/12/2022 |
| CHPG2219 | 230 | 4.6% | 15,620 | 85 | 19,350 | 14 | (216) | 26,890 | 5.0 | 10/03/2023 |
| CHPG2220 | 50 | 25.0% | 143,230 | 19 | 19,350 | 2 | (48) | 24,000 | 2.0 | 03/01/2023 |
| CHPG2221 | 160 | 0.0% | 184,200 | 106 | 19,350 | 64 | (96) | 25,000 | 4.0 | 31/03/2023 |
| CHPG2223 | 730 | -7.6% | 700 | 77 | 19,350 | 212 | (518) | 22,500 | 2.0 | 02/03/2023 |
| CHPG2224 | 470 | 2.2% | 155,980 | 76 | 19,350 | 118 | (352) | 22,220 | 4.0 | 01/03/2023 |
| CHPG2225 | 1,330 | 0.0% | 28,240 | 173 | 19,350 | 1,181 | (149) | 17,000 | 3.0 | 06/06/2023 |
| CKDH2209 | 290 | 3.6% | 24,060 | 103 | 28,200 | 49 | (241) | 36,340 | 7.3 | 28/03/2023 |
| CKDH2210 | 10 | -50.0% | 20,190 | 11 | 28,200 | 0 | (10) | 39,000 | 4.0 | 26/12/2022 |
| CKDH2212 | 100 | 0.0% | 3,260 | 85 | 28,200 | 5 | (95) | 42,000 | 8.0 | 10/03/2023 |
| CKDH2213 | 20 | 0.0% | 44,930 | 19 | 28,200 | 0 | (20) | 40,000 | 2.0 | 03/01/2023 |
| CMBB2207 | 140 | 55.6% | 4,400 | 19 | 18,950 | 47 | (93) | 19,550 | 8.3 | 03/01/2023 |
| CMBB2208 | 30 | 50.0% | 2,560 | 11 | 18,950 | 1 | (29) | 22,500 | 1.7 | 26/12/2022 |
| CMBB2209 | 20 | 0.0% | 157,660 | 19 | 18,950 | 0 | (20) | 24,500 | 2.0 | 03/01/2023 |
| CMBB2210 | 140 | 16.7% | 121,270 | 106 | 18,950 | 69 | (71) | 25,500 | 2.0 | 31/03/2023 |
| CMBB2211 | 230 | 4.6% | 134,840 | 259 | 18,950 | 127 | (103) | 27,000 | 4.0 | 31/08/2023 |
| CMBB2212 | 560 | 1.8% | 5,710 | 76 | 18,950 | 199 | (361) | 17,780 | 10.0 | 01/03/2023 |
| CMBB2213 | 1,280 | 2.4% | 30,930 | 173 | 18,950 | 1,057 | (223) | 17,000 | 3.0 | 06/06/2023 |
| CMSN2205 | 40 | 0.0% | 0 | 12 | 98,200 | 4 | (36) | 113,150 | 19.9 | 27/12/2022 |
| CMSN2206 | 20 | 0.0% | 10 | 19 | 98,200 | 0 | (20) | 132,360 | 19.9 | 03/01/2023 |
| CMSN2207 | 50 | 25.0% | 30,080 | 25 | 98,200 | 3 | (47) | 128,060 | 9.9 | 09/01/2023 |
| CMSN2209 | 490 | 11.4% | 30 | 103 | 98,200 | 214 | (276) | 111,410 | 19.9 | 28/03/2023 |
| CMSN2210 | 70 | -41.7% | 2,970 | 29 | 98,200 | 53 | (17) | 116,000 | 8.0 | 13/01/2023 |
| CMSN2212 | 370 | 0.0% | 180 | 85 | 98,200 | 165 | (205) | 112,230 | 20.0 | 10/03/2023 |
| CMSN2213 | 700 | 0.0% | 1,430 | 77 | 98,200 | 348 | (352) | 110,000 | 10.0 | 02/03/2023 |
| CMSN2214 | 1,030 | 0.0% | 3,300 | 173 | 98,200 | 1,112 | 82 | 100,000 | 10.0 | 06/06/2023 |
| CMWG2206 | 10 | -50.0% | 110 | 25 | 47,000 | 0 | (10) | 88,060 | 5.0 | 09/01/2023 |
| CMWG2208 | 10 | 0.0% | 3,820 | 11 | 47,000 | 0 | (10) | 63,000 | 8.0 | 26/12/2022 |
| CMWG2210 | 120 | -47.8% | 1,500 | 85 | 47,000 | 24 | (96) | 59,000 | 20.0 | 10/03/2023 |
| CMWG2211 | 10 | 0.0% | 10,040 | 19 | 47,000 | 0 | (10) | 75,000 | 10.0 | 03/01/2023 |
| CMWG2212 | 80 | 0.0% | 25,440 | 106 | 47,000 | 4 | (76) | 75,000 | 10.0 | 31/03/2023 |
| CMWG2213 | 560 | 1.8% | 9,260 | 173 | 47,000 | 430 | (130) | 54,000 | 6.0 | 06/06/2023 |
| CNVL2205 | 10 | 0.0% | 510 | 12 | 17,900 | 0 | (10) | 81,890 | 16.0 | 27/12/2022 |
| CNVL2206 | 20 | 0.0% | 5,190 | 19 | 17,900 | 0 | (20) | 84,000 | 16.0 | 03/01/2023 |
| CNVL2207 | 20 | 0.0% | 62,560 | 25 | 17,900 | 0 | (20) | 84,000 | 10.0 | 09/01/2023 |
| CNVL2208 | 120 | -14.3% | 17,460 | 103 | 17,900 | 0 | (120) | 80,000 | 16.0 | 28/03/2023 |
| CNVL2210 | 90 | 0.0% | 51,900 | 85 | 17,900 | 0 | (90) | 88,890 | 16.0 | 10/03/2023 |
| CPDR2204 | 10 | 0.0% | 15,130 | 19 | 14,350 | 0 | (10) | 57,980 | 16.0 | 03/01/2023 |
| CPDR2205 | 110 | -15.4% | 24,000 | 103 | 14,350 | 0 | (110) | 53,000 | 16.0 | 28/03/2023 |

| | | | | | | | | | | |
|----------|-------|--------|---------|-----|---------|-------|-------|---------|------|------------|
| CPDR2206 | 90 | -18.2% | 37,960 | 76 | 14,350 | 0 | (90) | 51,890 | 10.0 | 01/03/2023 |
| CPNJ2203 | 280 | 7.7% | 14,600 | 19 | 113,000 | 269 | (11) | 108,580 | 24.7 | 03/01/2023 |
| CPNJ2204 | 110 | -8.3% | 20 | 25 | 113,000 | 6 | (104) | 141,160 | 9.9 | 09/01/2023 |
| CPNJ2205 | 140 | -30.0% | 3,530 | 29 | 113,000 | 140 | 0 | 128,000 | 6.0 | 13/01/2023 |
| CPOW2204 | 240 | 0.0% | 4,990 | 103 | 11,400 | 98 | (142) | 13,980 | 5.0 | 28/03/2023 |
| CPOW2205 | 90 | -30.8% | 11,350 | 29 | 11,400 | 75 | (15) | 13,900 | 1.0 | 13/01/2023 |
| CPOW2208 | 180 | -5.3% | 340 | 85 | 11,400 | 53 | (127) | 15,220 | 4.0 | 10/03/2023 |
| CPOW2209 | 220 | 0.0% | 200 | 116 | 11,400 | 56 | (164) | 16,330 | 4.0 | 10/04/2023 |
| CPOW2210 | 850 | -1.2% | 11,340 | 173 | 11,400 | 1,117 | 267 | 13,000 | 1.0 | 06/06/2023 |
| CSTB2211 | 120 | 9.1% | 77,900 | 12 | 23,250 | 94 | (26) | 23,330 | 8.0 | 27/12/2022 |
| CSTB2213 | 100 | -28.6% | 66,230 | 19 | 23,250 | 66 | (34) | 24,440 | 8.0 | 03/01/2023 |
| CSTB2214 | 810 | -5.8% | 54,250 | 25 | 23,250 | 639 | (171) | 23,000 | 2.0 | 09/01/2023 |
| CSTB2215 | 880 | -3.3% | 151,100 | 103 | 23,250 | 585 | (295) | 22,220 | 5.0 | 28/03/2023 |
| CSTB2217 | 70 | 0.0% | 32,840 | 19 | 23,250 | 99 | 29 | 26,000 | 2.0 | 03/01/2023 |
| CSTB2218 | 410 | 2.5% | 98,800 | 106 | 23,250 | 451 | 41 | 28,000 | 2.0 | 31/03/2023 |
| CSTB2220 | 680 | -18.1% | 8,130 | 77 | 23,250 | 768 | 88 | 24,500 | 2.0 | 02/03/2023 |
| CSTB2222 | 1,260 | 0.0% | 61,760 | 76 | 23,250 | 966 | (294) | 20,220 | 4.0 | 01/03/2023 |
| CSTB2223 | 1,080 | -3.6% | 35,540 | 76 | 23,250 | 813 | (267) | 21,110 | 4.0 | 01/03/2023 |
| CTCB2207 | 30 | 0.0% | 1,220 | 29 | 29,500 | 0 | (30) | 43,000 | 3.0 | 13/01/2023 |
| CTCB2208 | 10 | 0.0% | 31,970 | 11 | 29,500 | 0 | (10) | 40,000 | 2.0 | 26/12/2022 |
| CTCB2209 | 20 | 0.0% | 9,390 | 11 | 29,500 | 2 | (18) | 34,000 | 3.0 | 26/12/2022 |
| CTCB2210 | 10 | 0.0% | 37,990 | 19 | 29,500 | 0 | (10) | 40,000 | 2.0 | 03/01/2023 |
| CTCB2211 | 120 | 0.0% | 37,970 | 106 | 29,500 | 18 | (102) | 42,000 | 4.0 | 31/03/2023 |
| CTCB2212 | 270 | -10.0% | 35,580 | 259 | 29,500 | 114 | (156) | 44,000 | 4.0 | 31/08/2023 |
| CTCB2213 | 140 | 0.0% | 3,830 | 77 | 29,500 | 31 | (109) | 38,000 | 4.0 | 02/03/2023 |
| CTCB2214 | 1,640 | 0.6% | 20,380 | 173 | 29,500 | 1,475 | (165) | 27,000 | 3.0 | 06/06/2023 |
| CTPB2204 | 500 | 2.0% | 3,950 | 103 | 23,000 | 181 | (319) | 23,890 | 10.0 | 28/03/2023 |
| CTPB2206 | 20 | -33.3% | 17,020 | 19 | 23,000 | 10 | (10) | 28,000 | 2.0 | 03/01/2023 |
| CVHM2209 | 20 | 0.0% | 0 | 12 | 50,700 | 0 | (20) | 69,980 | 15.5 | 27/12/2022 |
| CVHM2210 | 10 | 0.0% | 3,570 | 19 | 50,700 | 0 | (10) | 80,000 | 16.0 | 03/01/2023 |
| CVHM2211 | 220 | -8.3% | 8,190 | 103 | 50,700 | 10 | (210) | 65,000 | 16.0 | 28/03/2023 |
| CVHM2213 | 200 | -9.1% | 31,600 | 85 | 50,700 | 8 | (192) | 63,980 | 16.0 | 10/03/2023 |
| CVHM2214 | 50 | -16.7% | 100,720 | 19 | 50,700 | 1 | (49) | 60,000 | 4.0 | 03/01/2023 |
| CVHM2215 | 370 | -7.5% | 21,760 | 106 | 50,700 | 93 | (277) | 60,000 | 6.0 | 31/03/2023 |
| CVHM2216 | 610 | -7.6% | 13,830 | 259 | 50,700 | 204 | (406) | 62,000 | 8.0 | 31/08/2023 |
| CVHM2217 | 730 | 12.3% | 13,200 | 76 | 50,700 | 210 | (520) | 52,000 | 10.0 | 01/03/2023 |
| CVHM2218 | 880 | -2.2% | 10,260 | 173 | 50,700 | 472 | (408) | 54,000 | 6.0 | 06/06/2023 |
| CVJC2203 | 20 | 0.0% | 490 | 12 | 112,900 | 0 | (20) | 131,130 | 20.0 | 27/12/2022 |
| CVJC2204 | 300 | 3.5% | 2,710 | 103 | 112,900 | 58 | (242) | 133,980 | 20.0 | 28/03/2023 |
| CVJC2206 | 260 | 0.0% | 42,500 | 85 | 112,900 | 45 | (215) | 133,000 | 20.0 | 10/03/2023 |
| CVNM2207 | 970 | 0.0% | 42,560 | 103 | 77,600 | 690 | (280) | 68,670 | 15.5 | 28/03/2023 |
| CVNM2209 | 600 | -1.6% | 19,650 | 85 | 77,600 | 289 | (311) | 76,890 | 16.0 | 10/03/2023 |
| CVNM2210 | 1,920 | -2.5% | 2,010 | 77 | 77,600 | 1,362 | (558) | 73,000 | 5.0 | 02/03/2023 |
| CVNM2211 | 2,700 | 1.1% | 2,730 | 173 | 77,600 | 2,080 | (620) | 68,000 | 6.0 | 06/06/2023 |
| CVPB2207 | 80 | 14.3% | 7,940 | 29 | 18,200 | 21 | (59) | 21,980 | 1.3 | 13/01/2023 |
| CVPB2210 | 40 | 300.0% | 169,390 | 19 | 18,200 | 3 | (37) | 22,310 | 1.3 | 03/01/2023 |
| CVPB2211 | 320 | 18.5% | 97,610 | 106 | 18,200 | 171 | (149) | 23,310 | 1.3 | 31/03/2023 |
| CVPB2212 | 410 | 17.1% | 122,790 | 259 | 18,200 | 241 | (169) | 24,640 | 2.7 | 31/08/2023 |
| CVPB2213 | 930 | 24.0% | 23,770 | 77 | 18,200 | 408 | (522) | 20,320 | 1.3 | 02/03/2023 |
| CVRE2209 | 50 | -16.7% | 10,490 | 12 | 27,900 | 9 | (41) | 30,890 | 8.0 | 27/12/2022 |
| CVRE2211 | 480 | 14.3% | 5,170 | 103 | 27,900 | 256 | (224) | 28,890 | 8.0 | 28/03/2023 |
| CVRE2212 | 340 | -15.0% | 2,530 | 29 | 27,900 | 259 | (81) | 30,000 | 2.0 | 13/01/2023 |
| CVRE2213 | 470 | -2.1% | 10 | 85 | 27,900 | 170 | (300) | 32,000 | 5.0 | 10/03/2023 |
| CVRE2214 | 340 | -5.6% | 35,190 | 19 | 27,900 | 290 | (50) | 29,000 | 2.0 | 03/01/2023 |
| CVRE2215 | 1,050 | 1.9% | 12,130 | 106 | 27,900 | 834 | (216) | 30,000 | 2.0 | 31/03/2023 |
| CVRE2216 | 890 | -2.2% | 11,740 | 259 | 27,900 | 714 | (176) | 31,000 | 4.0 | 31/08/2023 |
| CVRE2217 | 2,050 | 1.0% | 5,380 | 77 | 27,900 | 1,168 | (882) | 27,500 | 2.0 | 02/03/2023 |
| CVRE2218 | 700 | 6.1% | 8,020 | 76 | 27,900 | 425 | (275) | 27,890 | 5.0 | 01/03/2023 |
| CVRE2219 | 910 | 1.1% | 5,900 | 173 | 27,900 | 935 | 25 | 29,000 | 3.0 | 06/06/2023 |

(*) All are buying stock rights, conducted in European style and payment method is in cash

LIST OF CODES ANALYZED

| Ticker | Exchange | Market price | Reasonable price * | Report date | 2022F EAT (bil. VND) | PE forward | PB forward |
|---------------------|----------|--------------|--------------------|-------------|----------------------|------------|------------|
| MWG | HOSE | 47,000 | 44,700 | 05/12/2022 | 4,991 | 13.1 | 2.3 |
| POW | HOSE | 11,400 | 13,800 | 23/11/2022 | 2,847 | 12.7 | 1.0 |
| SAB | HOSE | 179,000 | 191,900 | 14/11/2022 | 5,424 | 22.7 | 5.0 |
| DHG | HOSE | 85,500 | 106,300 | 09/11/2022 | 981 | 14.2 | 3.0 |
| NT2 | HOSE | 27,950 | 31,200 | 07/11/2022 | 957 | 9.6 | 1.9 |
| STK | HOSE | 25,950 | 45,700 | 02/11/2022 | 243 | 13.4 | 2.0 |
| VNM | HOSE | 77,600 | 85,776 | 14/10/2022 | 9,724 | 18.4 | 5.0 |
| HT1 | HOSE | 10,700 | 18,800 | 11/10/2022 | 350 | 20.5 | 1.4 |
| MBB | HOSE | 18,950 | 33,800 | 10/10/2022 | 19,753 | 7.8 | 1.9 |
| GEG | HOSE | 13,150 | 28,900 | 23/09/2022 | 420 | 27.5 | 2.5 |
| LPB | HOSE | 13,200 | 22,300 | 16/09/2022 | 4,286 | 7.8 | 1.4 |
| BSR | UPCOM | 15,063 | 29,900 | 12/09/2022 | 17,247 | 10.9 | 1.7 |
| VCB | HOSE | 79,500 | 126,500 | 07/09/2022 | 26,660 | 17.5 | 3.6 |
| BID | HOSE | 39,000 | 44,600 | 07/09/2022 | 16,077 | 14.1 | 2.2 |
| CTG | HOSE | 28,250 | 38,400 | 07/09/2022 | 18,850 | 9.8 | 1.7 |
| TCB | HOSE | 29,500 | 65,700 | 07/09/2022 | 22,735 | 10.1 | 2.0 |
| ACB | HOSE | 23,200 | 35,150 | 07/09/2022 | 12,604 | 8.7 | 1.8 |
| VPB | HOSE | 18,200 | 53,200 | 07/09/2022 | 19,558 | 12.2 | 2.3 |
| HDB | HOSE | 16,750 | 36,100 | 07/09/2022 | 8,189 | 9.9 | 1.9 |
| TPB | HOSE | 23,000 | 35,600 | 07/09/2022 | 6,194 | 9.1 | 1.7 |
| OCB | HOSE | 15,750 | 26,300 | 07/09/2022 | 4,431 | 8.2 | 1.2 |
| VIB | HOSE | 21,000 | 42,800 | 07/09/2022 | 7,918 | 11.4 | 2.8 |
| SHB | HOSE | 10,900 | 30,300 | 07/09/2022 | 9,583 | 8.5 | 1.8 |
| MSB | HOSE | 13,000 | 29,500 | 31/08/2022 | 4,321 | 10.4 | 1.7 |
| GAS | HOSE | 106,300 | 136,100 | 24/08/2022 | 18,193 | 14.3 | 4.0 |
| PVT | HOSE | 21,200 | 32,000 | 25/07/2022 | 996 | 10.4 | 1.5 |
| BVH | HOSE | 49,500 | 82,700 | 11/07/2022 | 2,920 | 22.1 | 2.6 |
| PVI | HNX | 46,900 | 59,680 | 11/07/2022 | 1,031 | 13.6 | 1.7 |
| BMI | HOSE | 21,700 | 42,000 | 11/07/2022 | 267 | 14.3 | 1.5 |
| KBC | HOSE | 22,800 | 55,000 | 11/07/2022 | 4,503 | 13.8 | 1.7 |
| GVR | HOSE | 15,600 | 32,100 | 11/07/2022 | 5,812 | 27.6 | 2.3 |
| LHG | HOSE | 21,350 | 88,000 | 11/07/2022 | 599 | 7.3 | 2.3 |
| PPC | HOSE | 13,450 | 21,000 | 11/07/2022 | 320 | 14.5 | 1.4 |
| REE | HOSE | 77,200 | 84,700 | 11/07/2022 | 2,873 | 12.4 | 1.3 |
| GMD | HOSE | 47,700 | 61,600 | 11/07/2022 | 819 | 22.7 | 2.6 |
| FPT | HOSE | 77,700 | 125,100 | 11/07/2022 | 6,053 | 32.2 | 6.5 |
| CTR | HOSE | 55,300 | 84,500 | 11/07/2022 | 394 | 24.5 | 6.2 |
| HPG | HOSE | 19,350 | 45,400 | 11/07/2022 | 27,883 | 10.6 | 2.4 |
| HSG | HOSE | 12,650 | 23,400 | 11/07/2022 | 2,842 | 4.1 | 1.1 |
| SMC | HOSE | 10,300 | 25,400 | 11/07/2022 | 996 | 1.6 | 0.7 |
| NKG | HOSE | 13,200 | 22,500 | 11/07/2022 | 1,373 | 3.6 | 0.7 |
| BMP | HOSE | 58,400 | 62,500 | 11/07/2022 | 422 | 12.1 | 2.1 |
| CTD | HOSE | 38,300 | 54,100 | 11/07/2022 | 99 | 6.0 | 0.4 |
| TNH | HOSE | 35,050 | 50,000 | 11/07/2022 | 154 | 13.5 | 2.3 |
| TRA | HOSE | 93,000 | 124,200 | 11/07/2022 | 296 | 17.4 | 3.4 |
| IMP | HOSE | 62,600 | 70,200 | 11/07/2022 | 230 | 20.4 | 2.4 |
| TCM | HOSE | 54,400 | 64,400 | 11/07/2022 | 264 | 20.0 | 3.0 |
| VRE | HOSE | 27,900 | 40,720 | 11/07/2022 | 2,604 | 35.6 | 2.9 |
| KDH | HOSE | 28,200 | 55,700 | 11/07/2022 | 1,363 | 25.4 | 3.4 |
| NLG | HOSE | 30,500 | 64,800 | 11/07/2022 | 1,386 | 16.6 | 2.4 |
| VHM | HOSE | 50,700 | 110,600 | 11/07/2022 | 33,671 | 14.3 | 3.3 |
| MSN | HOSE | 98,200 | 164,800 | 11/07/2022 | 8,969 | 28.6 | 5.8 |

| | | | | | | | |
|---------------------|-------|---------|---------|------------|-------|------|-----|
| KDC | HOSE | 61,500 | 65,000 | 11/07/2022 | 709 | 24.0 | 2.8 |
| DBC | HOSE | 15,700 | 29,200 | 11/07/2022 | 473 | 14.2 | 1.0 |
| BAF | HOSE | 16,950 | 41,300 | 11/07/2022 | 405 | 14.6 | 2.4 |
| MPC | UPCOM | 17,763 | 53,400 | 11/07/2022 | 1,225 | 9.2 | 1.7 |
| FMC | HOSE | 34,550 | 80,700 | 11/07/2022 | 385 | 13.7 | 3.3 |
| ANV | HOSE | 24,700 | 50,300 | 11/07/2022 | 258 | 25.8 | 2.7 |
| VHC | HOSE | 70,900 | 120,600 | 11/07/2022 | 1,644 | 13.5 | 3.1 |
| PNJ | HOSE | 113,000 | 138,700 | 11/07/2022 | 1,736 | 19.4 | 4.6 |
| FRT | HOSE | 74,900 | 115,000 | 11/07/2022 | 693 | 19.7 | 6.0 |
| DGW | HOSE | 44,200 | 82,000 | 11/07/2022 | 805 | 16.7 | 5.4 |
| PET | HOSE | 21,000 | 45,400 | 11/07/2022 | 303 | 13.9 | 2.3 |
| PLX | HOSE | 31,250 | 53,900 | 11/07/2022 | 3,088 | 15.6 | 2.6 |

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date



Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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