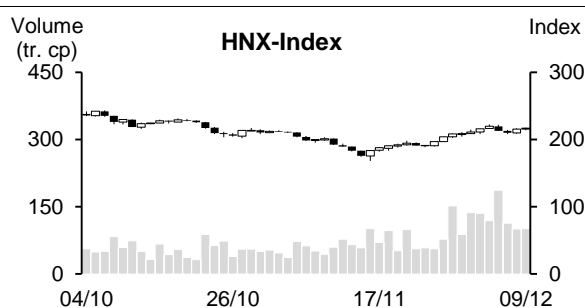
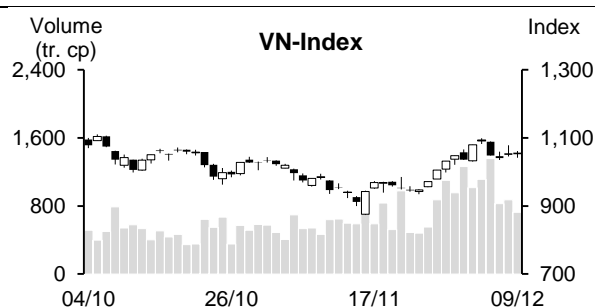


09/12/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,051.81	0.12%	1,065.08	0.22%	217.00	0.76%
<b>Total volume (mil. shares)</b>	<b>788.41</b>	<b>-14.04%</b>	<b>270.48</b>	<b>-15.87%</b>	<b>121.92</b>	<b>13.99%</b>
<b>Matched volume (mil. shares)</b>	<b>725.82</b>	<b>-16.95%</b>	<b>236.92</b>	<b>-22.23%</b>	<b>101.18</b>	<b>0.65%</b>
20-session average (mil. shares)	834.08	-12.98%	272.60	-13.09%	96.34	5.02%
<b>Total value (bil dong)</b>	<b>12,953</b>	<b>-16.19%</b>	<b>6,127</b>	<b>-17.69%</b>	<b>1,832</b>	<b>25.65%</b>
<b>Matched value (bil dong)</b>	<b>11,806</b>	<b>-18.67%</b>	<b>5,440</b>	<b>-23.06%</b>	<b>1,555</b>	<b>16.92%</b>
20-session average (bil dong)	12,709	-7.10%	5,952	-8.60%	1,190	30.62%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	221	45%	17	57%	78	34%
<b>Number of droppers</b>	215	43%	9	30%	99	43%
<b>Stand still codes</b>	60	12%	4	13%	54	23%



### REMARKABLE POINTS ON THE MARKET

The market struggled on Friday with much lower liquidity, showing that investors are being cautious. For large-cap codes, there were much more gainers, but most of them only gained slightly. Meanwhile, largest-cap codes saw dropping pressure, especially VIC, VHM, VNM, and NVL that dropped to the floor. For midcap and penny codes, the demand was more consistent with remarkable gain on construction, steel, aviation, and textile. VN-Index stayed shaking within a small range that was maintained from previous session, and the index closed in light green. And a remarkable point is that investors still stayed in net buying.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw a light gain. The volume dropped to below 10 and 20-session average, showing that the cash flow is cautious. Not just that, the index stayed below MA5 that dropped, and RSI tended to weaken to 56, showing that the correction starting from December 6 hasn't ended and this gain is not really positive. However, the main trend in short-term might still be recovering, as the index still closed above MA20 that increased and MACD was above Signal, maintaining buying sign, showing that the correction starting from December 6 might just be technical, with close support around sentimental level of 1,000 points. For HNX, HNX-Index was more positive. The index also saw another gain but it surpassed MA5, and the volume increased to above 10 and 20-session average, showing that the gaining trend is getting stronger, and the index might move to challenge peak level of 222 points in the next few sessions. In general, the market stayed on the main trend in short-term which is gaining. Therefore, investors should use the correction to restructure the surfing portfolio, with target on good fundamental codes that can attract strong cash flow.

**Recommending code:** VCG (Hold)

**Observing code:** SKG, C4G

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VCG	Hold	01/12/22	18.05	15.6	15.7%	19.5	25%	14.1	-9.6%	Surpass resistant level

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	SKG	Observe to buy	12/12/22	15.1	17-18	The price got better recently than the market + good gaining candle cutting up to MA50 with higher vol. -> might gain against the stream, might consider buying at 14.5-14.7
2	C4G	Observe to buy	12/12/22	9.6	11.4-12	The price got better recently than the market + good gaining candle cutting up to MA50 with higher vol. -> might gain against the stream, might consider buying at 8.9-9.1

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PLX	Buy	23/11/22	30.4	26.2	16%	34.5	31.7%	24.6	-6.1%	
2	RAL	Buy	28/11/22	82.5	75.3	9.6%	99	31.5%	70.5	-6.4%	
3	VCG	Hold	01/12/22	18.05	15.6	15.7%	19.5	25%	14.1	-10%	

## DAILY NEWS

## Domestic news

**VBMA: about 309 trillion dong of company bond matured in 2023**

According to Vietnam Bond Market Association (VBMA), in November 2022, there are 5 private bond issuances at total value of 1,934.7 billion.

As of December 01, Masan Group (HOSE: MSN) issued the most bond at 1.7 trillion. Besides, there were 4 issuances from Bank of Investment and Development of Vietnam (BIDV, HOSE: BID), Duc Trung Investment (UPCoM: DTI) and City Auto JSC (HOSE: CTF).

From the beginning of the year to November 2022, there are 2 international issuances in Vingroup (HOSE: VIC) at 625 million USD, 23 public issuance at nearly 10.6 trillion (4% total issuing value) and 420 private issuances of nearly 243 trillion (96% total issuing value).

Public bond issuing value dropped by 60% YoY and private bond issuing value dropped by 56%.

In which, banking is still at the lead in issuing value with 136 trillion, or 53.8% total issuing value.

**Vice Governor: Credit room in 2022 is raised by 240 trillion, remaining room is about 3.8%**

At the moment, SBV decided to raise credit room by 1.5-2%, so credit organizations can improve their resources, opening credit for companies, partners, and sections in the economic.

At a growth of 1.5-2% , 240 trillion dong is supplied to the economic. Until now, credit growth is 12.2%. So, credit room distributed by credit growth target of 14%, is 1.8%, plus nearly 2% added, the credit room in near future is about 3.8%. The room is quite high for commercial banks supplying capital for companies and the economic.

**Exchange rate dropped strongly, SBV lowered USD selling rate for the 4th time in a row**

On December 9, SBV adjusted USD on-site selling rate from 24,840 to 24,830 dong/USD. This is the 4<sup>th</sup> drop in a row and the total drop reached 40 dong.

Central rate also dropped by 2 dong to 23,657 dong/USD.

USD rate in commercial banks also dropped. Vietcombank rate is 23,420-23,730 dong/USD, 150 dong lower than yesterday.

From the beginning of the year until now, USD rate in banks dropped by about 500 dong or 2.1%. Accordingly, current rate is only about 3.5% higher than the beginning of the year.

On black market, USD rate is commonly at 24,330-24,430 dong/USD, much higher than that in commercial banks.

Source: Vietstock, Cafef

## Listing Company News

### **Vietcombank prepares to hold irregular shareholder meeting**

Vietcombank expects to hold irregular shareholder meeting on January 30, 2023. The bank expects to submit shareholders on postponing the time for raising chartered capital by issuing VCB shares and some other issues (if any).

For capital raising, 2022 general meeting approved 2022 chartered capital raising by issuing shares to pay 2019 and 2020 dividend.

In detail, Vietcombank expects to issue nearly 856.6 million shares to pay 18.1% dividend. Expectedly after finishing the issuance, Vietcombank chartered capital will increase by nearly 8,566 billion from 47,325 to 55,891 billion.

### **SHB raised chartered capital to 30,674 billion**

SBV approved Saigon Hanoi Bank (HOSE: SHB) share issuance. So, SHB has successfully issued over 400 million shares to pay 15% dividend of 2021, raising chartered capital to 30,674 billion.

In 9 months, SHB saw positive results. SHB total asset is over 528 trillion. Mobilization from economic institutes and individuals is nearly 400 trillion. Customer loan balance is nearly 380 trillion. EBT is over 9,035 billion, up by 79% YoY, completing 78% target set at general meeting.

### **KBC plans to lower chartered capital, setting a drop in 2023 business targets**

On December 28, Kinh Bac Urban Development (HOSE: KBC) will hold second irregular shareholder meeting. KBC set revenue target at 9 trillion and EAT at 4 trillion in 2023, down by 8% and 11% YoY.

In 2022, after 9 months, KBV net revenue reached only 1,289 billion and EAT 2,135 billion, reaching 13% and 47% year targets. Most revenue in KBC this year came from the difference when raising owning rate in Saigon – Da Nang Investment – KBC associated company.

At upcoming irregular meeting, KBC will submit to cancel the private share offer approved in 2022 general meeting. Not only canceling share issuance to raise chartered capital, KBC also wants to buy 100 million shares to lower chartered capital.

Another remarkable point in KBC meeting document is that the company will pay 20% cash dividend in 2022. Expected payment time is in 2023, which might be paid in 1 or many terms.

Source: Vietstock, Cafef

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VJC	111,500	4.21%	0.06%
EIB	22,300	6.95%	0.04%
HPG	19,200	1.59%	0.04%
HVN	11,750	6.82%	0.04%
MSN	97,000	1.04%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
CEO	23,700	9.72%	0.21%
IDC	37,100	4.51%	0.21%
VIF	13,700	9.60%	0.16%
HTP	41,000	9.63%	0.13%
HUT	18,600	3.91%	0.10%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	67,800	-3.00%	-0.19%
VHM	54,100	-2.35%	-0.14%
NVL	16,650	-6.98%	-0.06%
VNM	80,000	-1.23%	-0.05%
BCM	79,500	-1.12%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	23,000	-2.13%	-0.09%
SEB	49,500	-9.84%	-0.07%
MBS	14,000	-2.10%	-0.04%
NVB	18,700	-1.06%	-0.04%
SHS	9,300	-1.06%	-0.03%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	16,650	-6.98%	56,130,662
HPX	6,990	2.79%	39,458,945
HPG	19,200	1.59%	34,560,392
VND	15,500	1.31%	33,844,979
STB	22,400	3.23%	26,469,903

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
CEO	23,700	9.72%	21,668,346
SHS	9,300	-1.06%	18,095,650
KLF	900	12.50%	6,522,176
IDC	37,100	4.51%	5,887,784
PVS	23,000	-2.13%	5,368,011

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
NVL	16,650	-6.98%	939.5
HPG	19,200	1.59%	655.8
STB	22,400	3.23%	589.7
VND	15,500	1.31%	524.2
DIG	19,050	6.72%	419.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	23,700	9.72%	496.7
IDC	37,100	4.51%	214.7
SHS	9,300	-1.06%	167.9
PVS	23,000	-2.13%	124.8
L14	69,000	2.53%	76.5

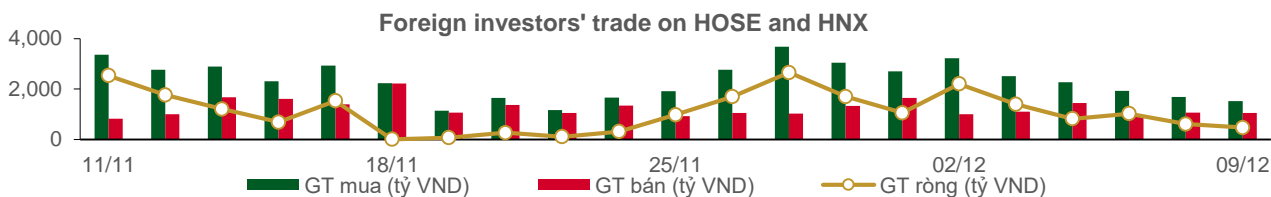
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
NVL	19,620,673	326.68
VRE	4,300,000	122.55
PET	4,380,000	81.91
VPB	3,902,000	64.62
E1VFN30	2,700,000	49.13

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SHS	13,900,000	118.15
HTP	2,100,000	73.74
DNP	2,262,777	52.04
HUT	991,100	16.62
TNG	404,000	6.02

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	59.86	1,501.51	41.34	1,051.50	18.52	450.01
HNX	1.22	26.60	0.08	1.17	1.14	25.42
<b>Total</b>	<b>61.08</b>	<b>1,528.11</b>	<b>41.42</b>	<b>1,052.67</b>	<b>19.66</b>	<b>475.43</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	19,200	9,762,100	184.27	PVS	23,000	553,900	12.84
VHM	54,100	1,553,500	84.42	PVI	45,200	81,700	3.68
STB	22,400	3,714,900	82.92	TNG	15,700	227,500	3.55
VNM	80,000	816,700	66.00	CEO	23,700	112,500	2.55
MSN	97,000	638,000	63.38	IDC	37,100	46,350	1.66

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VNM	80,000	1,306,100	105.29	PVS	23,000	28,000	0.65
VCB	77,300	1,319,800	103.25	SHS	9,300	19,100	0.18
MSN	97,000	774,500	76.42	CEO	23,700	7,300	0.16
VRE	28,900	2,621,800	74.99	L14	69,000	700	0.05
HPG	19,200	3,720,700	70.16	THD	42,600	900	0.04

### TOP 5 NET BUYING

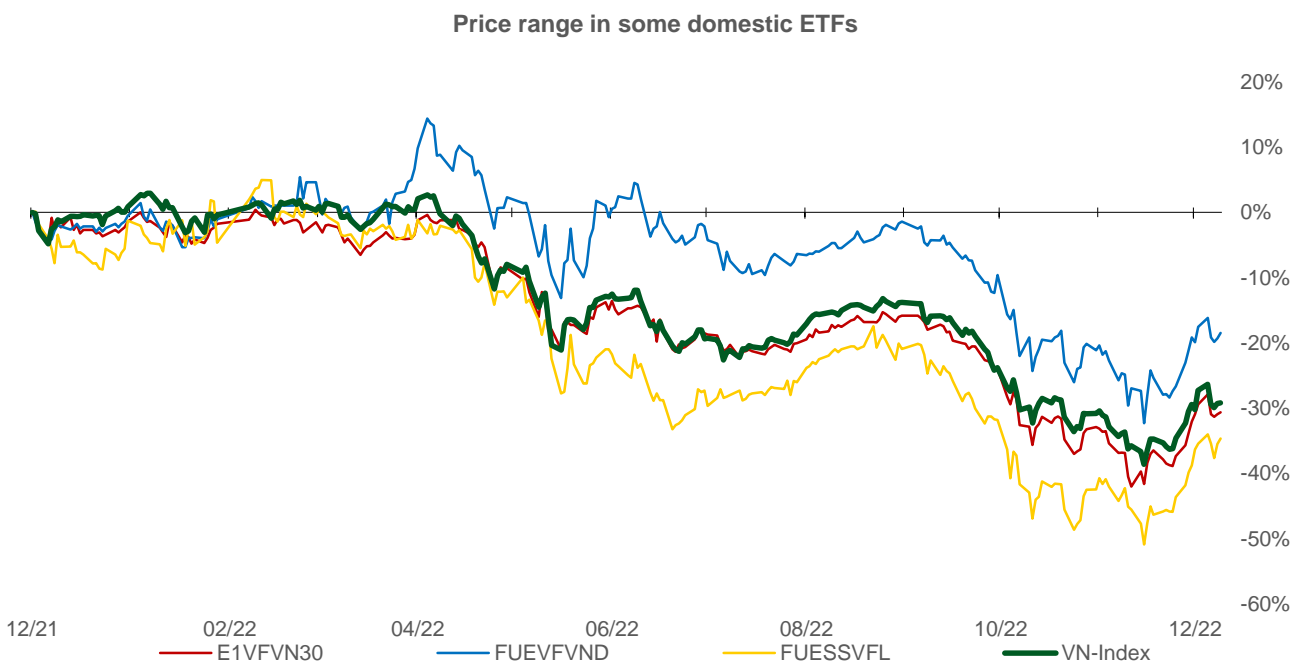
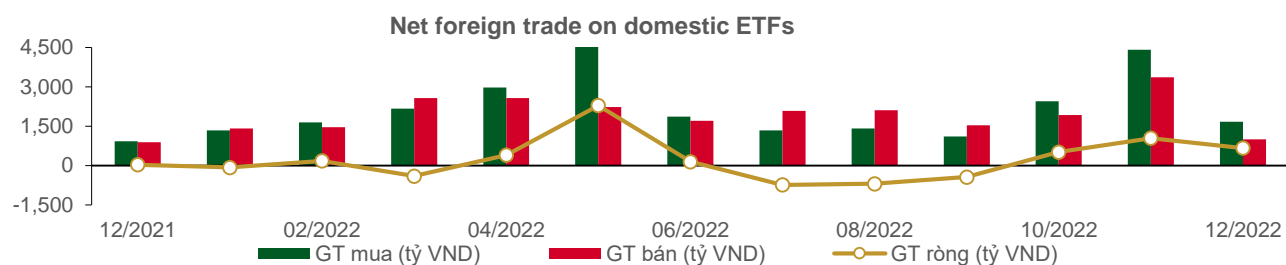
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	19,200	6,041,400	114.11	PVS	23,000	525,900	12.18
STB	22,400	3,198,000	71.47	PVI	45,200	81,700	3.68
CTG	28,050	1,812,300	50.43	TNG	15,700	227,500	3.55
VHM	54,100	732,000	39.77	CEO	23,700	105,200	2.39
SSI	20,250	1,523,000	31.05	IDC	37,100	46,350	1.66

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VCB	77,300	(536,900)	(41.96)	L14	69,000	(600)	(0.04)
VNM	80,000	(489,400)	(39.28)	SCG	65,500	(500)	(0.03)
BID	39,200	(545,500)	(21.12)	TIG	8,100	(3,000)	(0.02)
VRE	28,900	(484,700)	(13.87)	KLF	900	(10,000)	(0.01)
MSN	97,000	(136,500)	(13.04)	PLC	21,000	(400)	(0.01)

## Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	18,180	0.4%	3,039,640	55.28	E1VFN30	51.99	49.14	2.85
FUEMAV30	12,580	0.3%	5,300	0.07	FUEMAV30	0.03	0.03	(0.00)
FUESSV30	13,280	2.1%	4,500	0.06	FUESSV30	0.01	0.05	(0.04)
FUESSV50	15,010	-0.6%	1,800	0.03	FUESSV50	0.00	0.00	0.00
FUESSVFL	14,880	1.3%	52,200	0.77	FUESSVFL	0.69	0.33	0.37
FUEVFN30	22,990	1.1%	1,946,167	44.59	FUEVFN30	42.91	14.16	28.75
FUEVN100	13,490	-0.1%	54,600	0.74	FUEVN100	0.41	0.67	(0.26)
FUEIP100	7,480	0.5%	62,700	0.47	FUEIP100	0.00	0.00	0.00
FUEKIV30	6,970	-1.8%	58,500	0.41	FUEKIV30	0.18	0.23	(0.04)
FUEDCMID	8,470	0.8%	6,620	0.05	FUEDCMID	0.02	0.03	(0.00)
FUEKIVFS	8,600	1.8%	53,300	0.46	FUEKIVFS	0.24	0.22	0.03
<b>Total</b>			<b>5,285,327</b>	<b>102.92</b>	<b>Total</b>	<b>96.49</b>	<b>64.84</b>	<b>31.65</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2206	150	-16.7%	41,340	25	23,050	51	(99)	25,500	2.0	03/01/2023
CACB2207	410	0.0%	11,890	112	23,050	196	(214)	25,500	4.0	31/03/2023
CFPT2205	100	-16.7%	3,000	35	78,000	28	(72)	91,930	5.9	13/01/2023
CFPT2208	220	-8.3%	13,980	25	78,000	134	(86)	85,000	4.0	03/01/2023
CFPT2209	400	2.6%	14,110	112	78,000	234	(166)	88,000	10.0	31/03/2023
CFPT2210	800	6.7%	11,450	265	78,000	498	(302)	90,000	10.0	31/08/2023
CFPT2211	480	17.1%	120	83	78,000	236	(244)	85,000	10.0	02/03/2023
CFPT2212	1,260	0.8%	4,100	179	78,000	1,233	(27)	70,000	10.0	06/06/2023
CHDB2206	30	-25.0%	8,620	25	16,800	0	(30)	23,990	6.4	03/01/2023
CHDB2208	420	5.0%	64,080	109	16,800	152	(268)	19,190	4.0	28/03/2023
CHDB2210	160	-11.1%	19,750	91	16,800	17	(143)	23,100	4.0	10/03/2023
CHPG2212	10	-50.0%	37,910	18	19,200	0	(10)	27,830	7.6	27/12/2022
CHPG2214	20	0.0%	42,250	25	19,200	0	(20)	28,740	7.6	03/01/2023
CHPG2215	230	-4.2%	67,550	109	19,200	51	(179)	23,000	10.0	28/03/2023
CHPG2216	440	4.8%	18,980	17	19,200	250	(190)	19,000	3.0	26/12/2022
CHPG2217	20	-50.0%	630	17	19,200	0	(20)	25,000	2.0	26/12/2022
CHPG2219	230	0.0%	2,290	91	19,200	15	(215)	26,890	5.0	10/03/2023
CHPG2220	50	0.0%	35,940	25	19,200	5	(45)	24,000	2.0	03/01/2023
CHPG2221	160	0.0%	259,250	112	19,200	65	(95)	25,000	4.0	31/03/2023
CHPG2223	950	41.8%	7,450	83	19,200	216	(734)	22,500	2.0	02/03/2023
CHPG2224	480	0.0%	72,450	82	19,200	119	(361)	22,220	4.0	01/03/2023
CHPG2225	1,330	3.9%	50,180	179	19,200	1,155	(175)	17,000	3.0	06/06/2023
CKDH2209	360	-2.7%	14,420	109	30,050	101	(259)	36,340	7.3	28/03/2023
CKDH2210	380	-43.3%	23,810	17	30,050	0	(380)	39,000	4.0	26/12/2022
CKDH2212	120	0.0%	6,570	91	30,050	14	(106)	42,000	8.0	10/03/2023
CKDH2213	30	0.0%	11,020	25	30,050	1	(29)	40,000	2.0	03/01/2023
CMBB2207	140	-6.7%	10	25	18,200	29	(111)	19,550	8.3	03/01/2023
CMBB2208	30	-40.0%	12,630	17	18,200	1	(29)	22,500	1.7	26/12/2022
CMBB2209	30	0.0%	125,710	25	18,200	0	(30)	24,500	2.0	03/01/2023
CMBB2210	130	-7.1%	33,400	112	18,200	48	(82)	25,500	2.0	31/03/2023
CMBB2211	220	-4.4%	49,880	265	18,200	100	(120)	27,000	4.0	31/08/2023
CMBB2212	480	-2.0%	6,660	82	18,200	155	(325)	17,780	10.0	01/03/2023
CMBB2213	1,230	2.5%	16,890	179	18,200	890	(340)	17,000	3.0	06/06/2023
CMSN2205	70	-50.0%	280	18	97,000	9	(61)	113,150	19.9	27/12/2022
CMSN2206	20	0.0%	1,650	25	97,000	0	(20)	132,360	19.9	03/01/2023
CMSN2207	70	-41.7%	110,580	31	97,000	5	(65)	128,060	9.9	09/01/2023
CMSN2209	490	-23.4%	320	109	97,000	206	(284)	111,410	19.9	28/03/2023
CMSN2210	140	-30.0%	3,830	35	97,000	62	(78)	116,000	8.0	13/01/2023
CMSN2212	430	-10.4%	16,590	91	97,000	160	(270)	112,230	20.0	10/03/2023
CMSN2213	860	-16.5%	220	83	97,000	337	(523)	110,000	10.0	02/03/2023
CMSN2214	1,150	4.6%	14,060	179	97,000	1,068	(82)	100,000	10.0	06/06/2023
CMWG2206	20	0.0%	0	31	46,200	0	(20)	88,060	5.0	09/01/2023
CMWG2208	20	-33.3%	3,800	17	46,200	0	(20)	63,000	8.0	26/12/2022
CMWG2210	280	0.0%	0	91	46,200	22	(258)	59,000	20.0	10/03/2023
CMWG2211	10	0.0%	13,820	25	46,200	0	(10)	75,000	10.0	03/01/2023
CMWG2212	80	0.0%	50,140	112	46,200	4	(76)	75,000	10.0	31/03/2023
CMWG2213	550	5.8%	24,390	179	46,200	397	(153)	54,000	6.0	06/06/2023
CNVL2205	10	0.0%	100	18	16,650	0	(10)	81,890	16.0	27/12/2022
CNVL2206	20	0.0%	11,330	25	16,650	0	(20)	84,000	16.0	03/01/2023
CNVL2207	20	100.0%	4,190	31	16,650	0	(20)	84,000	10.0	09/01/2023
CNVL2208	130	0.0%	5,530	109	16,650	0	(130)	80,000	16.0	28/03/2023
CNVL2210	110	0.0%	23,210	91	16,650	0	(110)	88,890	16.0	10/03/2023
CPDR2204	20	0.0%	1,660	25	16,500	0	(20)	57,980	16.0	03/01/2023
CPDR2205	130	-13.3%	25,280	109	16,500	0	(130)	53,000	16.0	28/03/2023



CPDR2206	110	-15.4%	8,010	82	16,500	0	(110)	51,890	10.0	01/03/2023
CPNJ2203	270	3.9%	11,470	25	111,900	262	(8)	108,580	24.7	03/01/2023
CPNJ2204	160	14.3%	30	31	111,900	10	(150)	141,160	9.9	09/01/2023
CPNJ2205	170	-70.7%	17,920	35	111,900	161	(9)	128,000	6.0	13/01/2023
CPOW2204	230	0.0%	80,150	109	11,200	93	(137)	13,980	5.0	28/03/2023
CPOW2205	140	-12.5%	1,970	35	11,200	84	(56)	13,900	1.0	13/01/2023
CPOW2208	170	-5.6%	500	91	11,200	51	(119)	15,220	4.0	10/03/2023
CPOW2209	200	-16.7%	500	122	11,200	54	(146)	16,330	4.0	10/04/2023
CPOW2210	850	-2.3%	4,280	179	11,200	1,059	209	13,000	1.0	06/06/2023
CSTB2211	140	0.0%	27,450	18	22,400	70	(70)	23,330	8.0	27/12/2022
CSTB2213	120	-40.0%	60,040	25	22,400	50	(70)	24,440	8.0	03/01/2023
CSTB2214	690	-10.4%	28,000	31	22,400	486	(204)	23,000	2.0	09/01/2023
CSTB2215	840	9.1%	68,700	109	22,400	495	(345)	22,220	5.0	28/03/2023
CSTB2217	70	-12.5%	13,490	25	22,400	79	9	26,000	2.0	03/01/2023
CSTB2218	390	2.6%	105,640	112	22,400	366	(24)	28,000	2.0	31/03/2023
CSTB2220	960	45.5%	21,640	83	22,400	624	(336)	24,500	2.0	02/03/2023
CSTB2222	1,170	13.6%	90,170	82	22,400	821	(349)	20,220	4.0	01/03/2023
CSTB2223	1,030	10.8%	82,890	82	22,400	684	(346)	21,110	4.0	01/03/2023
CTCB2207	20	-50.0%	1,950	35	28,250	0	(20)	43,000	3.0	13/01/2023
CTCB2208	10	-50.0%	5,840	17	28,250	0	(10)	40,000	2.0	26/12/2022
CTCB2209	20	-33.3%	9,810	17	28,250	1	(19)	34,000	3.0	26/12/2022
CTCB2210	20	0.0%	10,520	25	28,250	0	(20)	40,000	2.0	03/01/2023
CTCB2211	130	-7.1%	48,170	112	28,250	11	(119)	42,000	4.0	31/03/2023
CTCB2212	270	-6.9%	24,480	265	28,250	85	(185)	44,000	4.0	31/08/2023
CTCB2213	110	-26.7%	16,930	83	28,250	19	(91)	38,000	4.0	02/03/2023
CTCB2214	1,680	3.1%	12,780	179	28,250	1,203	(477)	27,000	3.0	06/06/2023
CTPB2204	500	11.1%	1,350	109	22,500	164	(336)	23,890	10.0	28/03/2023
CTPB2206	30	-25.0%	59,790	25	22,500	14	(16)	28,000	2.0	03/01/2023
CVHM2209	20	0.0%	10	18	54,100	0	(20)	69,980	15.5	27/12/2022
CVHM2210	20	0.0%	23,290	25	54,100	0	(20)	80,000	16.0	03/01/2023
CVHM2211	290	-14.7%	9,970	109	54,100	32	(258)	65,000	16.0	28/03/2023
CVHM2213	290	-9.4%	370	91	54,100	29	(261)	63,980	16.0	10/03/2023
CVHM2214	190	-26.9%	114,910	25	54,100	33	(157)	60,000	4.0	03/01/2023
CVHM2215	620	-6.1%	12,160	112	54,100	233	(387)	60,000	6.0	31/03/2023
CVHM2216	790	-12.2%	17,350	265	54,100	346	(444)	62,000	8.0	31/08/2023
CVHM2217	810	-6.9%	62,170	82	54,100	420	(390)	52,000	10.0	01/03/2023
CVHM2218	1,220	0.8%	26,880	179	54,100	782	(438)	54,000	6.0	06/06/2023
CVJC2203	20	-50.0%	75,650	18	111,500	0	(20)	131,130	20.0	27/12/2022
CVJC2204	290	20.8%	68,490	109	111,500	54	(236)	133,980	20.0	28/03/2023
CVJC2206	250	19.1%	67,560	91	111,500	42	(208)	133,000	20.0	10/03/2023
CVNM2207	1,130	-5.0%	22,300	109	80,000	833	(297)	68,670	15.5	28/03/2023
CVNM2209	730	-5.2%	720	91	80,000	394	(336)	76,890	16.0	10/03/2023
CVNM2210	2,560	2.8%	420	83	80,000	1,769	(791)	73,000	5.0	02/03/2023
CVNM2211	2,830	-0.7%	1,800	179	80,000	2,438	(392)	68,000	6.0	06/06/2023
CVPB2207	90	-10.0%	1,510	35	16,900	6	(84)	21,980	1.3	13/01/2023
CVPB2210	40	0.0%	86,320	25	16,900	1	(39)	22,310	1.3	03/01/2023
CVPB2211	260	-7.1%	125,310	112	16,900	81	(179)	23,310	1.3	31/03/2023
CVPB2212	350	0.0%	36,420	265	16,900	152	(198)	24,640	2.7	31/08/2023
CVPB2213	790	5.3%	4,890	83	16,900	200	(590)	20,320	1.3	02/03/2023
CVRE2209	90	-25.0%	46,100	18	28,900	43	(47)	30,890	8.0	27/12/2022
CVRE2211	600	7.1%	20	109	28,900	333	(267)	28,890	8.0	28/03/2023
CVRE2212	500	-12.3%	6,060	35	28,900	496	(4)	30,000	2.0	13/01/2023
CVRE2213	510	-21.5%	10,600	91	28,900	249	(261)	32,000	5.0	10/03/2023
CVRE2214	610	-16.4%	36,930	25	28,900	590	(20)	29,000	2.0	03/01/2023
CVRE2215	1,350	-4.3%	16,110	112	28,900	1,106	(244)	30,000	2.0	31/03/2023
CVRE2216	1,030	-4.6%	14,720	265	28,900	853	(177)	31,000	4.0	31/08/2023
CVRE2217	2,300	-6.5%	2,120	83	28,900	1,525	(775)	27,500	2.0	02/03/2023
CVRE2218	820	-3.5%	3,040	82	28,900	562	(258)	27,890	5.0	01/03/2023
CVRE2219	1,050	-5.4%	9,140	179	28,900	1,142	92	29,000	3.0	06/06/2023

(\*) All are buying stock rights, conducted in European style and payment method is in cash

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
<a href="#">MWG</a>	HOSE	46,200	44,700	05/12/2022	4,991	13.1	2.3
<a href="#">POW</a>	HOSE	11,200	13,800	23/11/2022	2,847	12.7	1.0
<a href="#">SAB</a>	HOSE	178,000	191,900	14/11/2022	5,424	22.7	5.0
<a href="#">DHG</a>	HOSE	84,800	106,300	09/11/2022	981	14.2	3.0
<a href="#">NT2</a>	HOSE	27,650	31,200	07/11/2022	957	9.6	1.9
<a href="#">STK</a>	HOSE	25,800	45,700	02/11/2022	243	13.4	2.0
<a href="#">VNM</a>	HOSE	80,000	85,776	14/10/2022	9,724	18.4	5.0
<a href="#">HT1</a>	HOSE	10,800	18,800	11/10/2022	350	20.5	1.4
<a href="#">MBB</a>	HOSE	18,200	33,800	10/10/2022	19,753	7.8	1.9
<a href="#">GEG</a>	HOSE	13,000	28,900	23/09/2022	420	27.5	2.5
<a href="#">LPB</a>	HOSE	13,700	22,300	16/09/2022	4,286	7.8	1.4
<a href="#">BSR</a>	UPCOM	14,079	29,900	12/09/2022	17,247	10.9	1.7
<a href="#">VCB</a>	HOSE	77,300	126,500	07/09/2022	26,660	17.5	3.6
<a href="#">BID</a>	HOSE	39,200	44,600	07/09/2022	16,077	14.1	2.2
<a href="#">CTG</a>	HOSE	28,050	38,400	07/09/2022	18,850	9.8	1.7
<a href="#">TCB</a>	HOSE	28,250	65,700	07/09/2022	22,735	10.1	2.0
<a href="#">ACB</a>	HOSE	23,050	35,150	07/09/2022	12,604	8.7	1.8
<a href="#">VPB</a>	HOSE	16,900	53,200	07/09/2022	19,558	12.2	2.3
<a href="#">HDB</a>	HOSE	16,800	36,100	07/09/2022	8,189	9.9	1.9
<a href="#">TPB</a>	HOSE	22,500	35,600	07/09/2022	6,194	9.1	1.7
<a href="#">OCB</a>	HOSE	16,200	26,300	07/09/2022	4,431	8.2	1.2
<a href="#">VIB</a>	HOSE	20,950	42,800	07/09/2022	7,918	11.4	2.8
<a href="#">SHB</a>	HOSE	10,600	30,300	07/09/2022	9,583	8.5	1.8
<a href="#">MSB</a>	HOSE	13,350	29,500	31/08/2022	4,321	10.4	1.7
<a href="#">GAS</a>	HOSE	106,000	136,100	24/08/2022	18,193	14.3	4.0
<a href="#">PVT</a>	HOSE	19,800	32,000	25/07/2022	996	10.4	1.5
<a href="#">BVH</a>	HOSE	47,900	82,700	11/07/2022	2,920	22.1	2.6
<a href="#">PVI</a>	HNX	45,200	59,680	11/07/2022	1,031	13.6	1.7
<a href="#">BMI</a>	HOSE	21,500	42,000	11/07/2022	267	14.3	1.5
<a href="#">KBC</a>	HOSE	23,750	55,000	11/07/2022	4,503	13.8	1.7
<a href="#">GVR</a>	HOSE	15,050	32,100	11/07/2022	5,812	27.6	2.3
<a href="#">LHG</a>	HOSE	21,550	88,000	11/07/2022	599	7.3	2.3
<a href="#">PPC</a>	HOSE	13,250	21,000	11/07/2022	320	14.5	1.4
<a href="#">REE</a>	HOSE	80,000	84,700	11/07/2022	2,873	12.4	1.3
<a href="#">GMD</a>	HOSE	47,650	61,600	11/07/2022	819	22.7	2.6
<a href="#">FPT</a>	HOSE	78,000	125,100	11/07/2022	6,053	32.2	6.5
<a href="#">CTR</a>	HOSE	51,200	84,500	11/07/2022	394	24.5	6.2
<a href="#">HPG</a>	HOSE	19,200	45,400	11/07/2022	27,883	10.6	2.4
<a href="#">HSG</a>	HOSE	12,950	23,400	11/07/2022	2,842	4.1	1.1
<a href="#">SMC</a>	HOSE	10,500	25,400	11/07/2022	996	1.6	0.7
<a href="#">NKG</a>	HOSE	13,300	22,500	11/07/2022	1,373	3.6	0.7
<a href="#">BMP</a>	HOSE	58,600	62,500	11/07/2022	422	12.1	2.1
<a href="#">CTD</a>	HOSE	36,700	54,100	11/07/2022	99	6.0	0.4
<a href="#">TNH</a>	HOSE	34,850	50,000	11/07/2022	154	13.5	2.3
<a href="#">TRA</a>	HOSE	93,800	124,200	11/07/2022	296	17.4	3.4
<a href="#">IMP</a>	HOSE	63,500	70,200	11/07/2022	230	20.4	2.4
<a href="#">TCM</a>	HOSE	53,000	64,400	11/07/2022	264	20.0	3.0
<a href="#">VRE</a>	HOSE	28,900	40,720	11/07/2022	2,604	35.6	2.9
<a href="#">KDH</a>	HOSE	30,050	55,700	11/07/2022	1,363	25.4	3.4
<a href="#">NLG</a>	HOSE	30,200	64,800	11/07/2022	1,386	16.6	2.4
<a href="#">VHM</a>	HOSE	54,100	110,600	11/07/2022	33,671	14.3	3.3
<a href="#">MSN</a>	HOSE	97,000	164,800	11/07/2022	8,969	28.6	5.8

<a href="#">KDC</a>	HOSE	61,500	65,000	11/07/2022	709	24.0	2.8
<a href="#">DBC</a>	HOSE	15,700	29,200	11/07/2022	473	14.2	1.0
<a href="#">BAF</a>	HOSE	17,800	41,300	11/07/2022	405	14.6	2.4
<a href="#">MPC</a>	UPCOM	18,156	53,400	11/07/2022	1,225	9.2	1.7
<a href="#">FMC</a>	HOSE	34,300	80,700	11/07/2022	385	13.7	3.3
<a href="#">ANV</a>	HOSE	23,900	50,300	11/07/2022	258	25.8	2.7
<a href="#">VHC</a>	HOSE	70,000	120,600	11/07/2022	1,644	13.5	3.1
<a href="#">PNJ</a>	HOSE	111,900	138,700	11/07/2022	1,736	19.4	4.6
<a href="#">FRT</a>	HOSE	73,600	115,000	11/07/2022	693	19.7	6.0
<a href="#">DGW</a>	HOSE	43,500	82,000	11/07/2022	805	16.7	5.4
<a href="#">PET</a>	HOSE	20,200	45,400	11/07/2022	303	13.9	2.3
<a href="#">PLX</a>	HOSE	30,400	53,900	11/07/2022	3,088	15.6	2.6

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date



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Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

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© Phu Hung Fund Management Joint Stock Company

21st Floor, Phu My Hung Building, 08 Hoang Van Thai St, Tan Phu Ward. District 7, HCM.

Phone: (84-28) 5413 7991

Web: [www.phfm.vn](http://www.phfm.vn)