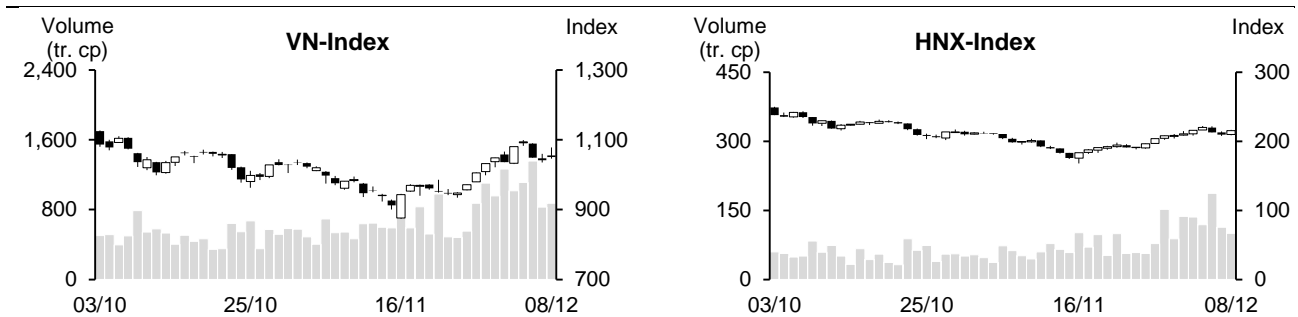


08/12/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,050.53	0.91%	1,062.73	1.45%	215.37	2.59%
Total volume (mil. shares)	917.21	-0.43%	321.41	18.19%	106.96	-7.25%
Matched volume (mil. shares)	873.93	5.53%	304.56	25.76%	100.53	-11.17%
20-session average (mil. shares)	830.11	5.28%	271.43	12.21%	95.18	5.61%
Total value (bil dong)	15,455	10.01%	7,440	18.61%	1,458	-8.31%
Matched value (bil dong)	14,517	13.72%	7,068	23.71%	1,330	-14.08%
20-session average (bil dong)	12,590	15.31%	5,880	20.21%	1,166	14.09%
	Weight %		Weight %		Weight %	
Number of gainers	334	66%	20	67%	138	59%
Number of droppers	115	23%	9	30%	52	22%
Stand still codes	55	11%	1	3%	42	18%



REMARKABLE POINTS ON THE MARKET

Yesterday trade helped the market gaining again. However, the situation of the whole session wasn't too positive as the index gained strongly by over 30 points in the morning, and suddenly dropped in the afternoon so the gain dropped to over 9 points. The gain today was led by Banking, Securities, and Steel, and standing out was Securities with many limit gainers. On the contrary, the pressure from Food and Real estate with VNM, MSN, VIC, and NVL, in which, real estate differentiated as many midcap codes still gained strongly, while some big codes like VIC and NVL dropped. Foreign investors saw another net buying today of about 580 billion.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume stayed below 10-session average, showing that the cash flow is still cautious. Not just that, there was a red head-withdraw candle with long upper shadow and the index hasn't escaped pressure from MA5, showing that the gain is not really positive and the correction started from December 6 might continue. The index stayed above MA20 that on uptrend, showing that the main trend in short-term is still recovering, but candle sign is not really positive, so the index might soon see dropping pressure again to support the main trend, with strong support around sentimental level of 1,000 points. For HNX, HNX-Index saw similar situation. It gained again but the volume dropped to below 10-session average, showing that the gain is not really positive and the index is seeing pressure from the technical correction started from December 6, with support around sentimental level of 200 points. In general, the market hasn't escaped the correction. Therefore, investors might use this correction to restructure the surfing portfolio, with priority on selling first and waiting for confirming sign to join back in on good fundamental codes that can attract strong cash flow.

Recommending code: VHM (Take profit)

Observing code: VSH, VJC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VHM	Take profit	09/12/22	55.4	44.55	24.4%	61.5	38%	41.2	-7.5%	Weakening sign

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	VSH	Observe to buy	09/12/22	32	34-36	The price is rather stronger than the market + gaining candle with higher vol. again within collecting base -> might soon break the candle of 30-32
2	VJC	Observe to buy	09/12/22	107	113-117	The price is rather stronger than the market + gaining candle with higher vol. again within collecting base -> might soon break the candle of 103-108

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PLX	Buy	23/11/22	29.8	26.2	13.7%	34.5	31.7%	24.6	-6.1%	
2	RAL	Buy	28/11/22	81.5	75.3	8.2%	99	31.5%	70.5	-6.4%	
3	VCG	Buy	01/12/22	16.9	15.6	8.3%	19.5	25.0%	14.1	-10%	

DAILY NEWS**Domestic news****Investors opened less than 90,000 new stock accounts in November, the lowest in 21 months**

According to Vietnam Stock Depository (VSD), domestic investors opened 88,479 new stock accounts in November, slightly lower than previous month. In which, individual is 88,334 accounts and institute is 145 accounts. It is the lowest number of new domestic account since February 2021 and it is the 6th month of dropping in a row.

As of the end of November, number of domestic individual account is over 6,74 million, equivalent to 6.7% population. In 11 months, domestic individual opened nearly 2.5 million new accounts, much higher than the total of 4 years from 2018 to 2021.

In November, foreign investors opened 216 new accounts, up by 24% MoM. It is the second month of growing in a row for foreign investors after suddenly closing some accounts in September. By structure, individual opened 199 new accounts while institute opened 17 new accounts in November. On November 30, 2022, the total foreign account is 42,458.

Binh Duong attracts nearly 40 billion USD of foreign investment

The information was released by Binh Duong Province People's Committee at the press conference on socioeconomic situation of November and 11 months 2022. In November, Binh Duong attracted 16.2 million USD of FDI. After 11 months, it is over 3 billion USD, there was a total of 4,082 projects with total investment of 39.7 billion USD.

Hong Kong saw the most new FDI projects with 16 projects for 67.4 million USD. However, there was only 1 project from Denmark but total registered investment reached over 1.3 billion USD. This is the project from Lego Group in Vietnam – Singapore Industrial Park.

60/63 locals reaching over 95% collecting estimation in 11 months

According to the Ministry of Finance, as of the end of November 2022, State Budget collection is about 1,638.9 trillion, reaching 116.1% estimation, up by 17.4% YoY.

Remarkably, there are about 60/63 locals with domestic collection in 11 months reaching over 95% estimation; 50/63 saw higher collection than same period, 13 saw lower than same period. For raw oil collection, as of the end of November 2022, raw oil collection is about 68,970 billion, 144.6% higher than estimation, up by 77.6% YoY.

Source: Cafef

Listing Company News

Overcoming the Big 4, private bank has officially reached the highest chartered capital in the system

On November 28, 2022, State Bank of Vietnam (SBV) Governor has decided on adjusting chartered capital in VPBank founding and operating certificate to over 67,434 billion.

At this level, VPBank has officially become the bank with highest chartered capital in the system, much higher than 4 big state-owned banks BIDV (50,585 billion), VietinBank (48,058 billion), Vietcombank (47,325 billion), and Agribank (34,351 billion).

Previously, SBV approved VPBank for raising chartered capital by 22,377 billion at most by issuing shares to raise chartered capital as per Resolution approved in 2022 general meeting.

In 9 months, VPBank EBT is over 19.8 trillion, up by 70% YoY. Non-distributed profit as of the end of Q3 is over 38,375 billion, 71% higher than the beginning of the year.

DHG set 2023 EBT target at 1,130 billion

Hau Giang Pharmaceutical (HOSE: DHG) expects 2023 net revenue at 5 trillion and EBT at 1,130 billion.

In 9 months 2022, DHG net revenue is 3,346 billion and net profit is 752 billion, up by 15% and 24% YoY.

In 2022, DHG set net revenue target at 4,220 billion and EBT at 853 billion. So DHG has completed 79% revenue and 98% profit targets after 9 months.

Comparing to 2022 results, DHG expects net revenue growth of 18% and EBT growth of 32% in 2023.

HAGL profit is 114 billion in November

Hoang Anh Gia Lai (HAGL, HAG) has released November 2022 results with revenue of 450 billion, fruit section contributed 213 billion and farming is 205 billion. After expenses, HAGL EAT is 115 billion, maintaining the average of over 3.8 billion dong a day.

In 11 months, HAG revenue is 4,100 billion and EAT is 1,115 billion – reaching 99% year target.

Source: Vietstock, Cafef

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
TCB	28,200	6.82%	0.15%
VPB	17,000	4.94%	0.13%
HPG	18,900	3.56%	0.09%
MBB	18,100	4.62%	0.09%
GVR	14,700	5.00%	0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	9,400	9.30%	0.26%
MBS	14,300	10.00%	0.20%
CEO	21,600	9.64%	0.19%
IDC	35,500	3.50%	0.16%
NVB	18,900	3.28%	0.13%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	77,000	-1.91%	-0.17%
MSN	96,000	-4.00%	-0.14%
VIC	69,900	-1.83%	-0.12%
VNM	81,000	-1.82%	-0.08%
NVL	17,900	-6.77%	-0.06%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	12,500	-8.09%	-0.15%
HTP	37,400	-9.88%	-0.15%
KSF	69,400	-1.00%	-0.08%
MVB	16,200	-7.43%	-0.05%
CDN	25,300	-4.53%	-0.05%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	17,900	-6.77%	67,955,848
HPX	6,800	-6.98%	47,199,198
SSI	20,550	6.75%	34,626,455
VND	15,300	6.99%	33,885,539
HPG	18,900	3.56%	29,957,563

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	9,400	9.30%	33,670,691
PVS	23,500	0.00%	9,102,252
NRC	4,900	-2.00%	5,341,646
IDJ	10,300	9.57%	4,834,119
MBS	14,300	10.00%	3,679,730

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
NVL	17,900	-6.77%	1,229.3
SSI	20,550	6.75%	707.2
HPG	18,900	3.56%	569.1
VND	15,300	6.99%	516.1
VPB	17,000	4.94%	501.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	9,400	9.30%	313.5
PVS	23,500	0.00%	214.0
IDC	35,500	3.50%	127.4
CEO	21,600	9.64%	75.0
L14	67,300	9.97%	70.9

Statistics on agreement trades

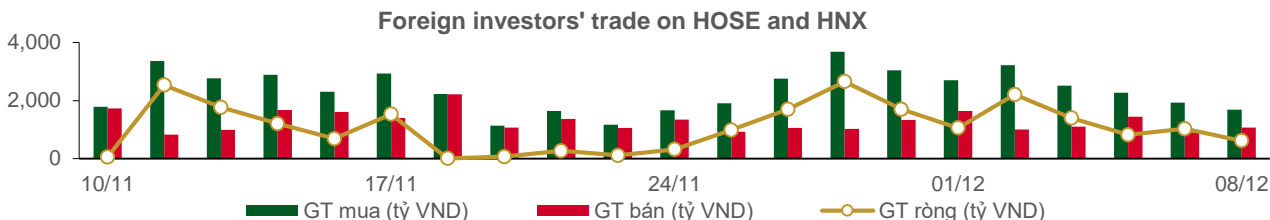
TOP 5 IN AGREEMENT TRADES

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VPB	9,135,000	156.48
TCB	4,410,000	116.76
E1VFN30	5,900,000	108.74
TDM	2,500,000	76.50
SJS	1,411,000	60.48

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
DNP	3,000,000	69.00
HUT	2,870,000	43.91
VCS	171,000	8.42
NVB	340,000	6.26
SHS	50,000	0.40

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	58.17	1,649.24	36.26	1,067.90	21.91	581.35
HNX	1.78	38.61	0.13	2.67	1.65	35.94
Total	59.95	1,687.85	36.39	1,070.57	23.56	617.29



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VIC	69,900	3,626,900	265.53
E1VFN30	18,100	7,182,900	132.30
VHM	55,400	2,067,200	115.04
STB	21,700	4,706,400	101.41
FUEVFN30	22,750	4,313,700	98.11

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	23,500	1,048,400	24.53
IDC	34,300	121,200	4.33
PVI	44,300	71,600	3.20
TNG	14,400	147,300	2.18
SHS	8,600	168,210	1.54

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VCB	77,000	2,057,900	162.80
HPG	18,900	7,149,300	135.91
E1VFN30	18,100	5,912,100	108.96
VIC	69,900	873,300	62.97
BID	39,000	1,494,000	59.20

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	34,300	44,500	1.58
TNG	14,400	42,700	0.64
MBG	4,300	20,000	0.09
VCS	48,500	1,800	0.09
THD	41,500	1,757	0.07

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VIC	69,900	2,753,600	202.56
STB	21,700	4,626,500	99.69
FUEVFN30	22,750	3,400,300	77.30
VHM	55,400	1,004,500	55.88
DXG	14,000	3,245,700	45.49

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	23,500	1,048,400	24.53
PVI	44,300	71,100	3.17
IDC	34,300	76,700	2.75
TNG	14,400	104,600	1.54
SHS	8,600	164,710	1.50

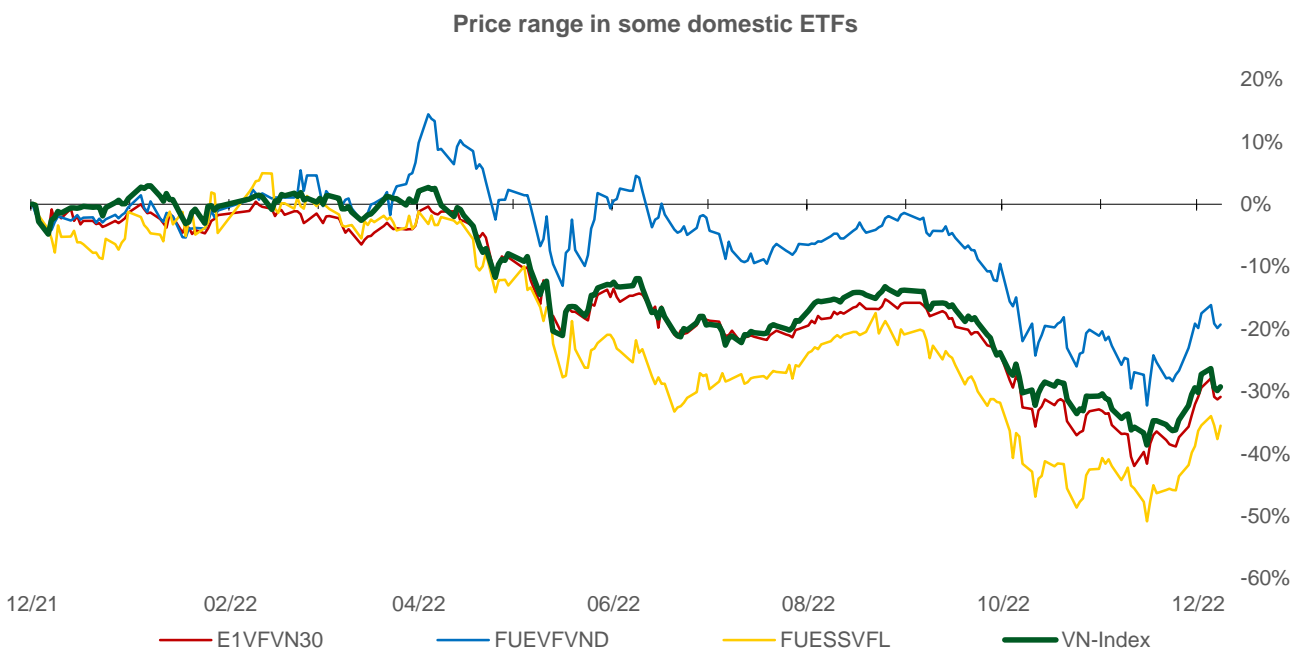
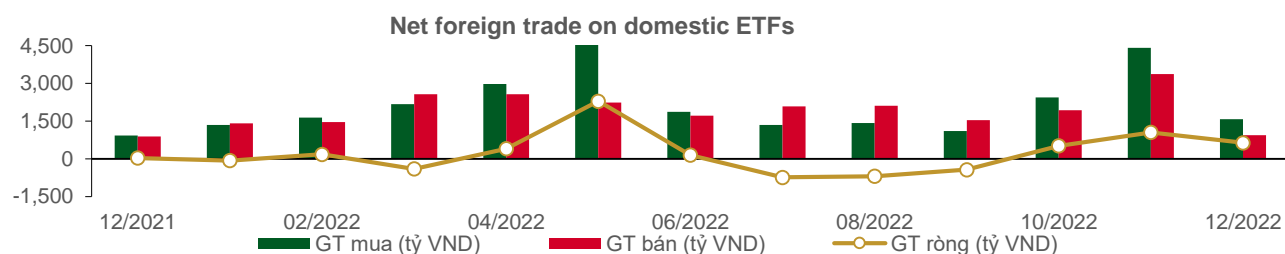
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VCB	77,000	(1,227,700)	(96.99)
HPG	18,900	(3,238,100)	(61.48)
BID	39,000	(1,130,400)	(44.52)
VRE	28,750	(660,600)	(19.54)
VHC	69,700	(214,500)	(15.24)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBG	4,300	(20,000)	(0.09)
VCS	48,500	(1,600)	(0.08)
MBS	13,000	(3,300)	(0.05)
PVC	12,900	(2,000)	(0.03)
NSH	4,100	(3,500)	(0.01)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	18,100	0.6%	7,602,103	139.93	E1VFN30	132.30	108.96	23.34
FUEMAV30	12,540	1.7%	28,209	0.36	FUEMAV30	0.29	0.15	0.14
FUESSV30	13,010	1.2%	10,420	0.14	FUESSV30	0.09	0.04	0.04
FUESSV50	15,100	-3.8%	4,400	0.07	FUESSV50	0.01	0.00	0.01
FUESSVFL	14,690	3.5%	993,419	14.66	FUESSVFL	12.95	2.69	10.27
FUEVFN30	22,750	0.7%	5,934,158	134.37	FUEVFN30	98.11	20.82	77.30
FUEVN100	13,510	3.2%	52,421	0.71	FUEVN100	0.55	0.49	0.07
FUEIP100	7,440	2.1%	54,500	0.41	FUEIP100	0.00	0.00	0.00
FUEKIV30	7,100	2.2%	59,500	0.42	FUEKIV30	0.23	0.20	0.03
FUEDCMID	8,400	5.4%	23,546	0.20	FUEDCMID	0.04	0.16	(0.13)
FUEKIVFS	8,450	1.3%	52,700	0.46	FUEKIVFS	0.22	0.24	(0.02)
Total			14,815,376	291.73	Total	244.78	133.74	111.04



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2205	20	0.0%	61,080	4	22,650	5	(15)	24,000	2.0	12/12/2022
CACB2206	180	38.5%	56,000	26	22,650	34	(146)	25,500	2.0	03/01/2023
CACB2207	410	32.3%	38,780	113	22,650	166	(244)	25,500	4.0	31/03/2023
CFPT2205	120	9.1%	2,230	36	77,000	22	(98)	91,930	5.9	13/01/2023
CFPT2206	20	0.0%	20,060	4	77,000	0	(20)	90,940	4.9	12/12/2022
CFPT2207	410	32.3%	9,830	4	77,000	516	106	74,140	5.9	12/12/2022
CFPT2208	240	20.0%	67,580	26	77,000	104	(136)	85,000	4.0	03/01/2023
CFPT2209	390	11.4%	11,840	113	77,000	207	(183)	88,000	10.0	31/03/2023
CFPT2210	750	0.0%	10,940	266	77,000	461	(289)	90,000	10.0	31/08/2023
CFPT2211	410	2.5%	46,630	84	77,000	207	(203)	85,000	10.0	02/03/2023
CFPT2212	1,250	5.0%	13,820	180	77,000	1,159	(91)	70,000	10.0	06/06/2023
CHDB2206	40	0.0%	880	26	16,500	0	(40)	23,990	6.4	03/01/2023
CHDB2208	400	14.3%	40,420	110	16,500	131	(269)	19,190	4.0	28/03/2023
CHDB2210	180	20.0%	100	92	16,500	14	(166)	23,100	4.0	10/03/2023
CHPG2212	20	100.0%	12,340	19	18,900	0	(20)	27,830	7.6	27/12/2022
CHPG2214	20	0.0%	7,540	26	18,900	0	(20)	28,740	7.6	03/01/2023
CHPG2215	240	14.3%	75,360	110	18,900	45	(195)	23,000	10.0	28/03/2023
CHPG2216	420	5.0%	17,820	18	18,900	202	(218)	19,000	3.0	26/12/2022
CHPG2217	40	33.3%	6,250	18	18,900	0	(40)	25,000	2.0	26/12/2022
CHPG2219	230	15.0%	1,030	92	18,900	12	(218)	26,890	5.0	10/03/2023
CHPG2220	50	0.0%	78,860	26	18,900	4	(46)	24,000	2.0	03/01/2023
CHPG2221	160	23.1%	271,560	113	18,900	56	(104)	25,000	4.0	31/03/2023
CHPG2223	670	-2.9%	2,310	84	18,900	186	(484)	22,500	2.0	02/03/2023
CHPG2224	480	14.3%	36,980	83	18,900	103	(377)	22,220	4.0	01/03/2023
CHPG2225	1,280	6.7%	42,480	180	18,900	1,083	(197)	17,000	3.0	06/06/2023
CKDH2209	370	5.7%	36,030	110	30,300	110	(260)	36,340	7.3	28/03/2023
CKDH2210	670	0.0%	26,700	18	30,300	0	(670)	39,000	4.0	26/12/2022
CKDH2212	120	20.0%	11,810	92	30,300	17	(103)	42,000	8.0	10/03/2023
CKDH2213	30	0.0%	62,830	26	30,300	2	(28)	40,000	2.0	03/01/2023
CMBB2207	150	50.0%	4,450	26	18,100	28	(122)	19,550	8.3	03/01/2023
CMBB2208	50	25.0%	14,210	18	18,100	1	(49)	22,500	1.7	26/12/2022
CMBB2209	30	0.0%	137,620	26	18,100	0	(30)	24,500	2.0	03/01/2023
CMBB2210	140	27.3%	153,850	113	18,100	46	(94)	25,500	2.0	31/03/2023
CMBB2211	230	9.5%	191,430	266	18,100	97	(133)	27,000	4.0	31/08/2023
CMBB2212	490	0.0%	10,030	83	18,100	150	(340)	17,780	10.0	01/03/2023
CMBB2213	1,200	5.3%	26,960	180	18,100	869	(331)	17,000	3.0	06/06/2023
CMSN2205	140	-6.7%	520	19	96,000	8	(132)	113,150	19.9	27/12/2022
CMSN2206	20	-66.7%	1,500	26	96,000	0	(20)	132,360	19.9	03/01/2023
CMSN2207	120	-7.7%	120	32	96,000	4	(116)	128,060	9.9	09/01/2023
CMSN2209	640	39.1%	110	110	96,000	192	(448)	111,410	19.9	28/03/2023
CMSN2210	200	33.3%	590	36	96,000	55	(145)	116,000	8.0	13/01/2023
CMSN2212	480	-11.1%	1,410	92	96,000	148	(332)	112,230	20.0	10/03/2023
CMSN2213	1,030	4.0%	250	84	96,000	311	(719)	110,000	10.0	02/03/2023
CMSN2214	1,100	-4.4%	4,920	180	96,000	1,017	(83)	100,000	10.0	06/06/2023
CMWG2206	20	100.0%	52,410	32	46,000	0	(20)	88,060	5.0	09/01/2023
CMWG2208	30	50.0%	52,910	18	46,000	0	(30)	63,000	8.0	26/12/2022
CMWG2209	10	0.0%	2,540	4	46,000	0	(10)	57,000	20.0	12/12/2022
CMWG2210	280	0.0%	550	92	46,000	21	(259)	59,000	20.0	10/03/2023
CMWG2211	10	-50.0%	130,030	26	46,000	0	(10)	75,000	10.0	03/01/2023
CMWG2212	80	0.0%	35,300	113	46,000	4	(76)	75,000	10.0	31/03/2023
CMWG2213	520	13.0%	63,190	180	46,000	388	(132)	54,000	6.0	06/06/2023
CNVL2205	10	0.0%	450	19	17,900	0	(10)	81,890	16.0	27/12/2022
CNVL2206	20	0.0%	1,880	26	17,900	0	(20)	84,000	16.0	03/01/2023
CNVL2207	10	-50.0%	40	32	17,900	0	(10)	84,000	10.0	09/01/2023

CNVL2208	130	8.3%	59,440	110	17,900	0	(130)	80,000	16.0	28/03/2023
CNVL2210	110	22.2%	61,570	92	17,900	0	(110)	88,890	16.0	10/03/2023
CPDR2204	20	100.0%	1,240	26	16,600	0	(20)	57,980	16.0	03/01/2023
CPDR2205	150	36.4%	63,730	110	16,600	0	(150)	53,000	16.0	28/03/2023
CPDR2206	130	30.0%	25,340	83	16,600	0	(130)	51,890	10.0	01/03/2023
CPNJ2203	260	23.8%	15,000	26	111,000	242	(18)	108,580	24.7	03/01/2023
CPNJ2204	140	-30.0%	3,390	32	111,000	9	(131)	141,160	9.9	09/01/2023
CPNJ2205	580	-17.1%	1,560	36	111,000	147	(433)	128,000	6.0	13/01/2023
CPOW2204	230	4.6%	29,610	110	11,200	94	(136)	13,980	5.0	28/03/2023
CPOW2205	160	14.3%	18,950	36	11,200	89	(71)	13,900	1.0	13/01/2023
CPOW2207	10	0.0%	8,520	4	11,200	0	(10)	14,110	4.0	12/12/2022
CPOW2208	180	0.0%	0	92	11,200	52	(128)	15,220	4.0	10/03/2023
CPOW2209	240	9.1%	1,700	123	11,200	54	(186)	16,330	4.0	10/04/2023
CPOW2210	870	10.1%	6,730	180	11,200	1,064	194	13,000	1.0	06/06/2023
CSTB2211	140	100.0%	16,260	19	21,700	44	(96)	23,330	8.0	27/12/2022
CSTB2213	200	53.9%	20,660	26	21,700	33	(167)	24,440	8.0	03/01/2023
CSTB2214	770	140.6%	9,130	32	21,700	351	(419)	23,000	2.0	09/01/2023
CSTB2215	770	26.2%	20,300	110	21,700	418	(352)	22,220	5.0	28/03/2023
CSTB2217	80	100.0%	48,140	26	21,700	48	(32)	26,000	2.0	03/01/2023
CSTB2218	380	46.2%	53,270	113	21,700	291	(89)	28,000	2.0	31/03/2023
CSTB2220	660	20.0%	20,190	84	21,700	498	(162)	24,500	2.0	02/03/2023
CSTB2222	1,030	5.1%	14,650	83	21,700	699	(331)	20,220	4.0	01/03/2023
CSTB2223	930	25.7%	17,810	83	21,700	575	(355)	21,110	4.0	01/03/2023
CTCB2207	40	100.0%	39,850	36	28,200	0	(40)	43,000	3.0	13/01/2023
CTCB2208	20	0.0%	7,330	18	28,200	0	(20)	40,000	2.0	26/12/2022
CTCB2209	30	0.0%	750	18	28,200	2	(28)	34,000	3.0	26/12/2022
CTCB2210	20	0.0%	35,350	26	28,200	0	(20)	40,000	2.0	03/01/2023
CTCB2211	140	7.7%	87,330	113	28,200	12	(128)	42,000	4.0	31/03/2023
CTCB2212	290	31.8%	22,300	266	28,200	84	(206)	44,000	4.0	31/08/2023
CTCB2213	150	66.7%	31,250	84	28,200	19	(131)	38,000	4.0	02/03/2023
CTCB2214	1,630	10.1%	36,730	180	28,200	1,195	(435)	27,000	3.0	06/06/2023
CTPB2204	450	-23.7%	2,260	110	22,000	142	(308)	23,890	10.0	28/03/2023
CTPB2205	20	100.0%	39,130	4	22,000	0	(20)	28,000	2.0	12/12/2022
CTPB2206	40	33.3%	12,450	26	22,000	9	(31)	28,000	2.0	03/01/2023
CVHM2209	20	0.0%	0	19	55,400	0	(20)	69,980	15.5	27/12/2022
CVHM2210	20	0.0%	8,760	26	55,400	0	(20)	80,000	16.0	03/01/2023
CVHM2211	340	0.0%	0	110	55,400	46	(294)	65,000	16.0	28/03/2023
CVHM2212	20	100.0%	7,160	4	55,400	0	(20)	65,000	5.0	12/12/2022
CVHM2213	320	6.7%	5,970	92	55,400	42	(278)	63,980	16.0	10/03/2023
CVHM2214	260	8.3%	158,470	26	55,400	73	(187)	60,000	4.0	03/01/2023
CVHM2215	660	-5.7%	13,620	113	55,400	307	(353)	60,000	6.0	31/03/2023
CVHM2216	900	0.0%	11,950	266	55,400	411	(489)	62,000	8.0	31/08/2023
CVHM2217	870	-1.1%	72,750	83	55,400	514	(356)	52,000	10.0	01/03/2023
CVHM2218	1,210	-2.4%	32,690	180	55,400	919	(291)	54,000	6.0	06/06/2023
CVJC2203	40	33.3%	35,320	19	107,000	0	(40)	131,130	20.0	27/12/2022
CVJC2204	240	-7.7%	44,990	110	107,000	29	(211)	133,980	20.0	28/03/2023
CVJC2206	210	5.0%	43,340	92	107,000	21	(189)	133,000	20.0	10/03/2023
CVNM2207	1,190	0.0%	25,440	110	81,000	893	(297)	68,670	15.5	28/03/2023
CVNM2209	770	-1.3%	8,960	92	81,000	440	(330)	76,890	16.0	10/03/2023
CVNM2210	2,490	-7.4%	40	84	81,000	1,939	(551)	73,000	5.0	02/03/2023
CVNM2211	2,850	-3.4%	3,110	180	81,000	2,588	(262)	68,000	6.0	06/06/2023
CVPB2207	100	25.0%	6,520	36	17,000	8	(92)	21,980	1.3	13/01/2023
CVPB2208	10	0.0%	98,810	4	17,000	1	(9)	18,650	2.0	12/12/2022
CVPB2210	40	0.0%	83,970	26	17,000	1	(39)	22,310	1.3	03/01/2023
CVPB2211	280	16.7%	23,990	113	17,000	89	(191)	23,310	1.3	31/03/2023
CVPB2212	350	6.1%	107,750	266	17,000	159	(191)	24,640	2.7	31/08/2023
CVPB2213	750	23.0%	32,510	84	17,000	218	(532)	20,320	1.3	02/03/2023
CVRE2209	120	-7.7%	30,070	19	28,750	42	(78)	30,890	8.0	27/12/2022
CVRE2211	560	-3.5%	3,750	110	28,750	324	(236)	28,890	8.0	28/03/2023
CVRE2212	570	1.8%	23,220	36	28,750	475	(95)	30,000	2.0	13/01/2023

CVRE2213	650	0.0%	0	92	28,750	241	(409)	32,000	5.0	10/03/2023
CVRE2214	730	-12.1%	21,620	26	28,750	564	(166)	29,000	2.0	03/01/2023
CVRE2215	1,410	-4.7%	26,530	113	28,750	1,075	(335)	30,000	2.0	31/03/2023
CVRE2216	1,080	-5.3%	11,360	266	28,750	836	(244)	31,000	4.0	31/08/2023
CVRE2217	2,460	-7.2%	2,600	84	28,750	1,482	(978)	27,500	2.0	02/03/2023
CVRE2218	850	-8.6%	13,370	83	28,750	546	(304)	27,890	5.0	01/03/2023
CVRE2219	1,110	-3.5%	4,590	180	28,750	1,116	6	29,000	3.0	06/06/2023

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
MWG	HOSE	46,000	44,700	05/12/2022	4,991	13.1	2.3
POW	HOSE	11,200	13,800	23/11/2022	2,847	12.7	1.0
SAB	HOSE	178,000	191,900	14/11/2022	5,424	22.7	5.0
DHG	HOSE	85,900	106,300	09/11/2022	981	14.2	3.0
NT2	HOSE	26,800	31,200	07/11/2022	957	9.6	1.9
STK	HOSE	25,000	45,700	02/11/2022	243	13.4	2.0
VNM	HOSE	81,000	85,776	14/10/2022	9,724	18.4	5.0
HT1	HOSE	10,300	18,800	11/10/2022	350	20.5	1.4
MBB	HOSE	18,100	33,800	10/10/2022	19,753	7.8	1.9
GEG	HOSE	12,950	28,900	23/09/2022	420	27.5	2.5
LPB	HOSE	13,650	22,300	16/09/2022	4,286	7.8	1.4
BSR	UPCOM	14,417	29,900	12/09/2022	17,247	10.9	1.7
VCB	HOSE	77,000	126,500	07/09/2022	26,660	17.5	3.6
BID	HOSE	39,000	44,600	07/09/2022	16,077	14.1	2.2
CTG	HOSE	27,800	38,400	07/09/2022	18,850	9.8	1.7
TCB	HOSE	28,200	65,700	07/09/2022	22,735	10.1	2.0
ACB	HOSE	22,650	35,150	07/09/2022	12,604	8.7	1.8
VPB	HOSE	17,000	53,200	07/09/2022	19,558	12.2	2.3
HDB	HOSE	16,500	36,100	07/09/2022	8,189	9.9	1.9
TPB	HOSE	22,000	35,600	07/09/2022	6,194	9.1	1.7
OCB	HOSE	16,300	26,300	07/09/2022	4,431	8.2	1.2
VIB	HOSE	20,950	42,800	07/09/2022	7,918	11.4	2.8
SHB	HOSE	10,800	30,300	07/09/2022	9,583	8.5	1.8
MSB	HOSE	13,500	29,500	31/08/2022	4,321	10.4	1.7
GAS	HOSE	106,000	136,100	24/08/2022	18,193	14.3	4.0
PVT	HOSE	19,700	32,000	25/07/2022	996	10.4	1.5
BVH	HOSE	48,500	82,700	11/07/2022	2,920	22.1	2.6
PVI	HNX	45,000	59,680	11/07/2022	1,031	13.6	1.7
BMI	HOSE	20,950	42,000	11/07/2022	267	14.3	1.5
KBC	HOSE	23,250	55,000	11/07/2022	4,503	13.8	1.7
GVR	HOSE	14,700	32,100	11/07/2022	5,812	27.6	2.3
LHG	HOSE	21,400	88,000	11/07/2022	599	7.3	2.3
PPC	HOSE	13,300	21,000	11/07/2022	320	14.5	1.4
REE	HOSE	77,400	84,700	11/07/2022	2,873	12.4	1.3
GMD	HOSE	48,450	61,600	11/07/2022	819	22.7	2.6
FPT	HOSE	77,000	125,100	11/07/2022	6,053	32.2	6.5
CTR	HOSE	50,400	84,500	11/07/2022	394	24.5	6.2
HPG	HOSE	18,900	45,400	11/07/2022	27,883	10.6	2.4
HSG	HOSE	12,400	23,400	11/07/2022	2,842	4.1	1.1
SMC	HOSE	10,250	25,400	11/07/2022	996	1.6	0.7
NKG	HOSE	12,700	22,500	11/07/2022	1,373	3.6	0.7
BMP	HOSE	58,600	62,500	11/07/2022	422	12.1	2.1
CTD	HOSE	34,300	54,100	11/07/2022	99	6.0	0.4

TNH	HOSE	34,850	50,000	11/07/2022	154	13.5	2.3
TRA	HOSE	93,800	124,200	11/07/2022	296	17.4	3.4
IMP	HOSE	64,400	70,200	11/07/2022	230	20.4	2.4
TCM	HOSE	49,550	64,400	11/07/2022	264	20.0	3.0
VRE	HOSE	28,750	40,720	11/07/2022	2,604	35.6	2.9
KDH	HOSE	30,300	55,700	11/07/2022	1,363	25.4	3.4
NLG	HOSE	30,000	64,800	11/07/2022	1,386	16.6	2.4
VHM	HOSE	55,400	110,600	11/07/2022	33,671	14.3	3.3
MSN	HOSE	96,000	164,800	11/07/2022	8,969	28.6	5.8
KDC	HOSE	61,700	65,000	11/07/2022	709	24.0	2.8
DBC	HOSE	15,100	29,200	11/07/2022	473	14.2	1.0
BAF	HOSE	18,100	41,300	11/07/2022	405	14.6	2.4
MPC	UPCOM	19,414	53,400	11/07/2022	1,225	9.2	1.7
FMC	HOSE	35,400	80,700	11/07/2022	385	13.7	3.3
ANV	HOSE	23,750	50,300	11/07/2022	258	25.8	2.7
VHC	HOSE	69,700	120,600	11/07/2022	1,644	13.5	3.1
PNJ	HOSE	111,000	138,700	11/07/2022	1,736	19.4	4.6
FRT	HOSE	72,900	115,000	11/07/2022	693	19.7	6.0
DGW	HOSE	43,850	82,000	11/07/2022	805	16.7	5.4
PET	HOSE	20,100	45,400	11/07/2022	303	13.9	2.3
PLX	HOSE	29,800	53,900	11/07/2022	3,088	15.6	2.6

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date



Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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