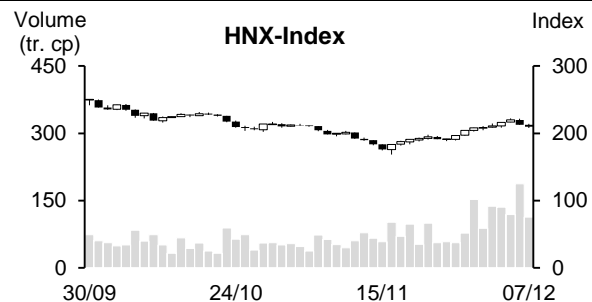
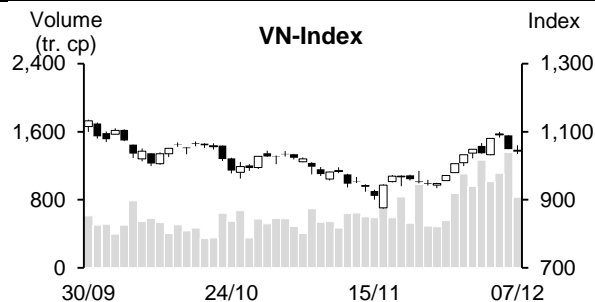


07/12/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,041.02	-0.73%	1,047.58	-0.61%	209.93	-1.35%
Total volume (mil. shares)	921.15	-37.85%	271.94	-34.28%	115.32	-38.78%
Matched volume (mil. shares)	828.15	-38.98%	242.16	-40.32%	113.17	-39.49%
20-session average (mil. shares)	818.30	1.20%	268.83	-9.92%	93.16	21.49%
Total value (bil dong)	14,049	-40.32%	6,273	-31.51%	1,590	-42.00%
Matched value (bil dong)	12,766	-41.27%	5,713	-36.30%	1,548	-43.07%
20-session average (bil dong)	12,333	3.51%	5,758	-0.77%	1,138	36.01%
	Weight %		Weight %		Weight %	
Number of gainers	101	20%	12	40%	44	19%
Number of droppers	360	71%	15	50%	154	67%
Stand still codes	46	9%	3	10%	33	14%



REMARKABLE POINTS ON THE MARKET

The market saw another drop while global market was also in red. Different from yesterday drop, the market saw no individual gaining wave on some midcap and penny codes. Instead, the demand focused on pillars so VN-Index didn't see strong drop and struggled around reference. A remarkable point today is the gain on VIC on both points and liquidity while VinFast announced to submit for IPO on America market. On the other side, many groups saw negative dropping pressure, especially banking, real estate, steel, and petro.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another drop. The volume dropped and stayed below 10-session average, showing cautious cash flow. Not just that, the index stayed below MA5, and RSI dropped to below 54, showing correcting pressure. However, the index still closed above MA20 that increased, and MACD was still above Signal, maintaining short-term buying sign, showing that the main trend in short-term might still be recovering, and this correction is only technical that might last for about 3-5 sessions, with close support around sentimental level of 1,000 points. For HNX, HNX-Index saw similar situation. It also dropped and broke MA50 but could stay above MA20 that is increasing, showing that the main trend is still gaining in short-term and the drop might be a technical correction with close support around sentimental level of 200 points. In general, the market is on a technical correction of 3-5 sessions. Therefore, investors should use this correction to restructure surfing portfolio, with priority on selling first and waiting for confirming sign to join back in on good fundamental codes that can attract strong cash flow.

Recommending code: HCM (Take profit)

Observing code: PTB, DGC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HCM	Take profit	08/12/22	21.15	18.75	12.8%	25.5	36.0%	17.3	-7.7%	Weakening sign

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	PTB	Observe to buy	08/12/22	43.9	50-51.5	Price situation is stronger than the market + Bullish Engulfing candles and stay above EMA 12,26 -> might gain against the market
2	DGC	Observe to buy	08/12/22	62.7	78-85	Price situation is stronger than the market + sign of staying above EMA 12,26 -> might collect for a few sessions above 60 before breaking resistant of MA50

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VHM	Hold	10/11/22	55.5	44.55	24.6%	61.5	38.0%	41.2	-7.5%	
2	PLX	Buy	23/11/22	29.2	26.2	11.5%	34.5	31.7%	24.6	-6.1%	
3	RAL	Buy	28/11/22	82.1	75.3	9.0%	99	31.5%	70.5	-6%	
4	VCG	Buy	01/12/22	16.3	15.6	4.5%	19.5	25.0%	14.1	-10%	

DAILY NEWS**Domestic news****International visit to Vietnam in November is the highest since it was opened**

International visit to Vietnam in November 2022 is 596,900 turns. It is 23% higher than October. This figure has been increasing since the beginning of the year, especially after Vietnam opens for tourists in the middle of March, with the peak is at the last few months of the year. Number of international visit has been staying above 400,000 turns a month since August.

In 11 months, international visit to Vietnam reached over 2.95 million. Among top 10 markets sending visitors to Vietnam, Korea is at the lead with 763,900 turns, or 26%, followed by America.

Samsung Group will raise investment in Vietnam to 20 billion USD

Samsung Group Leader stated that the Group is planning to raise the investment in Vietnam to 20 billion USD in near future.

The groups is effectively investing in Vietnam with the investment of 18 billion USD, and last year export reached 65.5 billion USD, contributing strongly for Vietnam economic, bringing Vietnam to one of the production centers of smart phone in the world.

Exchange rate drops further, USD rate in banks officially dropped to below 24,000 dong

On December 07, SBV central rate is released at 23,660 dong/USD, 2 dong lower than yesterday. At the range of +/-5%, the rate in commercial banks is within 22,477 – 24,843 dong/USD.

USD rate in commercial banks dropped further strongly to below 24,000 dong/USD in the morning.

On free market, the rate also dropped to below 24,500 dong/USD. Currently, USD rate on black market is only 24,330 – 24,430 dong/USD, about 70 dong lower than yesterday.

Source: Cafef

Listing Company News

SAB advances 10% dividend of 2022 second term

Saigon Beer – Liquor – Beverage (Sabeco, HOSE: SAB) announced to advance 2022 second term cash dividend. Ex-rights date is March 02, 2023. Accordingly, the company will advance 10% dividend on March 24, 2023. With over 640 million outstanding shares, SAB will spend 640 billion.

Previously, SAB announced to close for advancing 2022 first term cash dividend. Ex-rights date is December 20, 2022. Operating rate is 25%. SAB is expected to spend over 1,603 billion on this dividend. Expected payment time is from January 11, 2023.

For business results, in Q3/2022, SAB net revenue is 8,635 billion, twice higher YoY and EAT is 1,395 billion, 3 times higher than a low level in Q3/2021.

In 9 months, total revenue is nearly 25,104 billion, up by 44%; EAT is 4,424 billion, up by 75% and net profit is 4,181 billion, up by 77% YoY.

In 2022, the company set net revenue target at 34,791 billion and EAT at 4,581 billion, up by 32% and 17% YoY. Ending 9 months, SAB completed nearly 97% profit year target.

Seeing record profit, Phu My Fertilizer (DPM) wants to raise dividend rate to 70%

On December 27, Phu My Fertilizer (DPM) will hold irregular shareholder meeting in 2022. Phu My Fertilizer will submit to adjust 2022 dividend target.

In detail, general meeting in June decided that 2022 dividend rate is 50%. However, basing on 9-month results, Phu My Fertilizer suggests shareholders approving to raise 2022 dividend rate to 70% or 7,000 dong/share.

Previously, Phu My Fertilizer has released Q3 finance statements, with revenue of 3,930 billion and EBT of 1,213 billion, up by 37% and 60% YoY. In 9 months, revenue doubled to nearly 14,900 billion, EBT even tripled to 5,369 billion, much higher than 2022 target, and it is a record profit in the history of the company.

DIG will offer 100 million shares at 15,000 dong/share

Construction Investment and Development (HOSE: DIG) will offer 100 million shares to existed shareholders at 15,000 dong/share. Operating time is expected to be in Q1/2023.

The collection from the offer is expected at 1.5 trillion. All will be used to invest in Long Tan Tourism City. Disbursing time is expected to be in 2023-2024.

Source: Vietstock

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	71,200	6.91%	0.42%
VHM	55,500	0.91%	0.05%
CTG	27,350	1.30%	0.04%
MWG	44,850	1.13%	0.02%
FPT	76,500	0.66%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	18,300	6.40%	0.24%
THD	41,500	1.22%	0.07%
DNP	24,500	6.06%	0.07%
IDC	34,300	1.48%	0.06%
SEB	53,900	8.89%	0.06%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	78,500	-1.88%	-0.17%
GAS	106,800	-2.47%	-0.12%
VPB	16,200	-4.14%	-0.11%
MSN	100,000	-1.96%	-0.07%
NVL	19,200	-6.80%	-0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
CEO	19,700	-9.63%	-0.21%
SHS	8,600	-4.44%	-0.13%
MBS	13,000	-5.11%	-0.10%
HUT	17,000	-3.95%	-0.10%
BAB	13,700	-2.14%	-0.10%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VND	14,300	0.00%	38,889,984
HPG	18,250	-1.88%	34,635,127
HAG	9,180	-3.57%	27,946,915
STB	20,300	-2.17%	27,774,093
DIG	16,700	-6.96%	26,944,898

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	8,600	-4.44%	24,925,731
CEO	19,700	-9.63%	19,622,352
PVS	23,500	0.43%	7,769,689
NRC	5,000	-9.09%	4,591,281
IDJ	9,400	-9.62%	4,376,724

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VIC	71,200	6.91%	665.7
HPG	18,250	-1.88%	631.9
STB	20,300	-2.17%	563.0
VND	14,300	0.00%	555.3
DIG	16,700	-6.96%	455.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	19,700	-9.63%	400.9
SHS	8,600	-4.44%	218.0
PVS	23,500	0.43%	182.8
IDC	34,300	1.48%	131.6
L14	61,200	-10.00%	93.8

Statistics on agreement trades

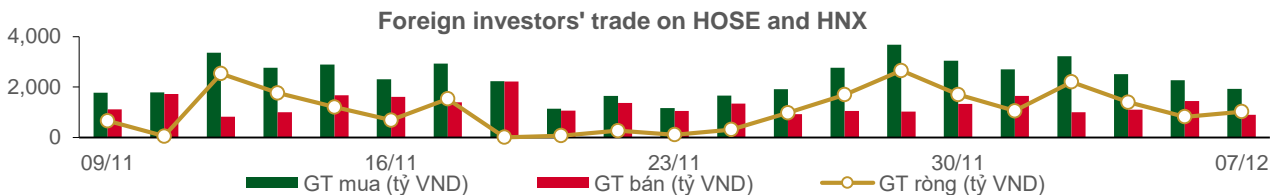
TOP 5 IN AGREEMENT TRADES

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VIX	29,764,358	240.77
LPB	15,038,000	203.00
VIB	10,335,658	196.38
PDR	11,199,600	161.83
VPB	4,592,000	76.05

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HUT	1,640,000	28.86
NVB	370,000	6.44
VNT	105,300	6.32
GKM	27,500	0.72
AAV	0	0.00

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	72.40	1,880.18	44.10	878.80	28.30	1,001.37
HNX	2.20	52.58	1.27	25.21	0.93	27.37
Total	74.61	1,932.76	45.38	904.01	29.23	1,028.74



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VIC	71,200	5,546,500	391.78	PVS	23,500	1,240,800	29.53
VHM	55,500	2,326,800	129.16	IDC	34,300	476,050	16.06
HPG	18,250	6,539,300	120.05	SHS	8,600	203,300	1.78
STB	20,300	4,575,800	92.70	THD	41,500	42,900	1.78
VNM	82,500	1,027,000	85.65	NVB	18,300	47,400	0.87

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VIC	71,200	1,331,300	94.46	CEO	19,700	852,200	17.07
VCB	78,500	1,147,000	91.42	IDC	34,300	143,100	4.81
VNM	82,500	863,100	71.54	SHS	8,600	150,200	1.33
HPG	18,250	3,763,800	68.66	PVS	23,500	25,900	0.62
VRE	29,500	1,531,100	45.25	IDJ	9,400	29,700	0.28

TOP 5 NET BUYING

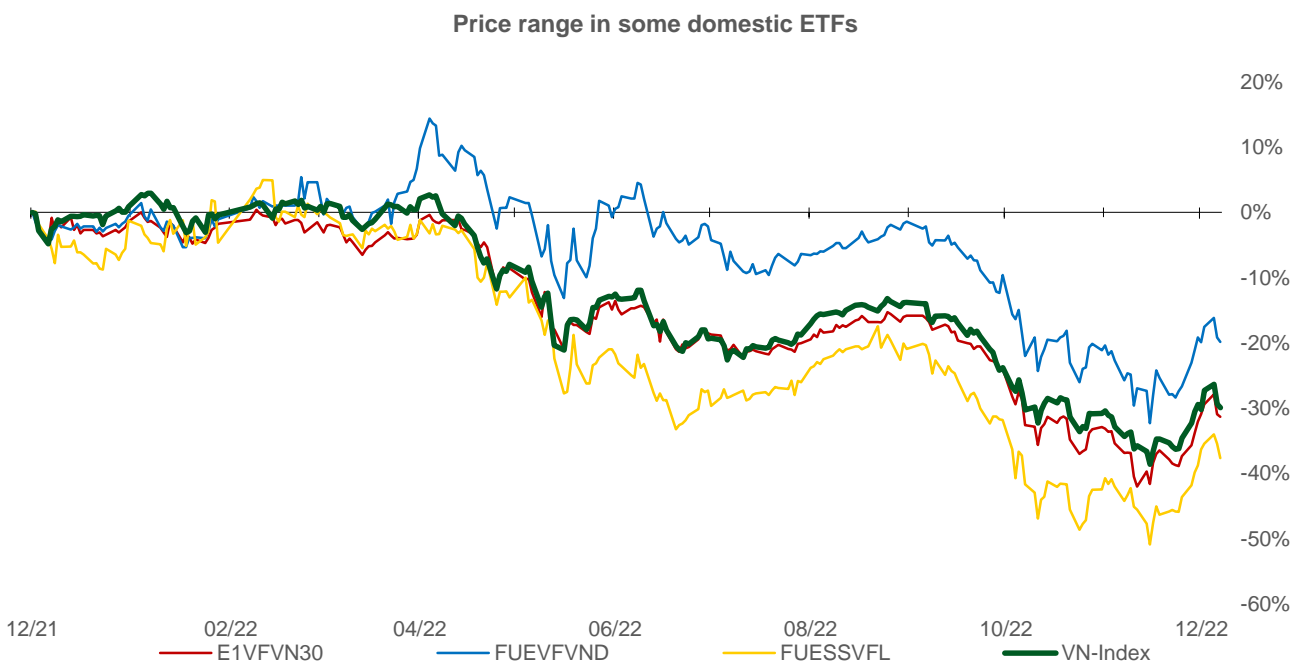
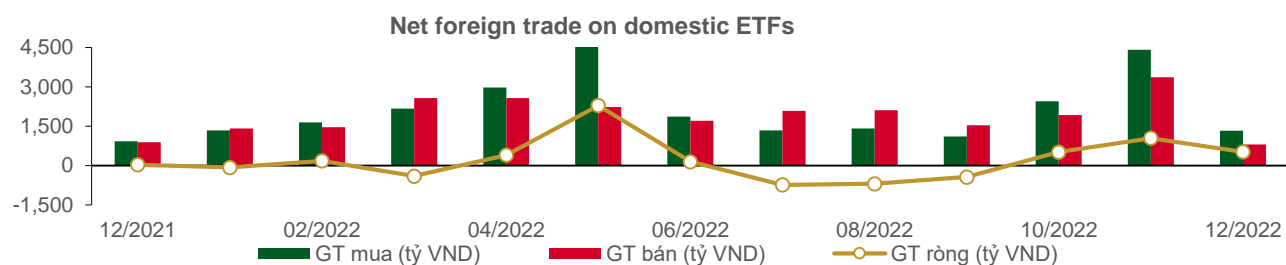
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VIC	71,200	4,215,200	297.33	PVS	23,500	1,214,900	28.91
VHM	55,500	2,143,600	119.02	IDC	34,300	332,950	11.25
STB	20,300	4,095,500	82.96	THD	41,500	42,900	1.78
DXG	13,100	4,661,900	61.07	NVB	18,300	47,400	0.87
SHB	10,450	4,920,000	52.13	HUT	17,000	37,300	0.66

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VCB	78,500	(455,100)	(36.29)	CEO	19,700	(846,600)	(16.96)
GAS	106,800	(136,000)	(14.55)	IDJ	9,400	(29,700)	(0.28)
VRE	29,500	(476,800)	(14.08)	HJS	33,700	(8,500)	(0.26)
SAB	179,000	(46,800)	(8.34)	API	11,400	(20,000)	(0.23)
DGW	41,000	(165,000)	(6.98)	VNR	20,200	(7,200)	(0.15)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	18,000	-0.6%	2,940,150	52.69	E1VFN30	41.02	40.62	0.40
FUEMAV30	12,330	-1.4%	131,700	1.63	FUEMAV30	1.60	1.57	0.03
FUESSV30	12,850	-1.2%	12,600	0.16	FUESSV30	0.01	0.15	(0.14)
FUESSV50	15,700	5.8%	3,800	0.06	FUESSV50	0.00	0.00	0.00
FUESSVFL	14,200	-3.4%	384,502	5.55	FUESSVFL	5.24	5.05	0.19
FUEVFN30	22,600	-0.9%	3,806,429	85.97	FUEVFN30	54.93	29.81	25.11
FUEVN100	13,090	-1.9%	306,400	4.05	FUEVN100	1.54	4.00	(2.46)
FUEIP100	7,290	-2.9%	51,300	0.38	FUEIP100	0.00	0.00	0.00
FUEKIV30	6,950	-0.7%	1,052,711	7.19	FUEKIV30	7.01	7.01	0.00
FUEDCMID	7,970	-1.6%	11,120	0.09	FUEDCMID	0.02	0.05	(0.03)
FUEKIVFS	8,340	-2.9%	52,000	0.44	FUEKIVFS	0.23	0.21	0.01
Total			8,752,712	158.21	Total	111.60	88.47	23.12



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2205	20	-60.0%	38,350	5	22,300	3	(17)	24,000	2.0	12/12/2022
CACB2206	130	-23.5%	134,830	27	22,300	24	(106)	25,500	2.0	03/01/2023
CACB2207	310	-16.2%	19,620	114	22,300	143	(167)	25,500	4.0	31/03/2023
CFPT2205	110	-15.4%	8,700	37	76,500	20	(90)	91,930	5.9	13/01/2023
CFPT2206	20	-33.3%	14,130	5	76,500	0	(20)	90,940	4.9	12/12/2022
CFPT2207	310	-31.1%	1,820	5	76,500	457	147	74,140	5.9	12/12/2022
CFPT2208	200	-28.6%	11,520	27	76,500	95	(105)	85,000	4.0	03/01/2023
CFPT2209	350	-12.5%	11,270	114	76,500	196	(154)	88,000	10.0	31/03/2023
CFPT2210	750	-7.4%	12,200	267	76,500	444	(306)	90,000	10.0	31/08/2023
CFPT2211	400	-18.4%	3,660	85	76,500	195	(205)	85,000	10.0	02/03/2023
CFPT2212	1,190	-3.3%	7,080	181	76,500	1,124	(66)	70,000	10.0	06/06/2023
CHDB2206	40	33.3%	1,020	27	15,900	0	(40)	23,990	6.4	03/01/2023
CHDB2208	350	-18.6%	31,920	111	15,900	95	(255)	19,190	4.0	28/03/2023
CHDB2209	10	0.0%	0	2	15,900	0	(10)	21,480	3.2	09/12/2022
CHDB2210	150	-28.6%	8,740	93	15,900	8	(142)	23,100	4.0	10/03/2023
CHPG2212	10	-50.0%	1,330	20	18,250	0	(10)	27,830	7.6	27/12/2022
CHPG2214	20	0.0%	6,220	27	18,250	0	(20)	28,740	7.6	03/01/2023
CHPG2215	210	-12.5%	242,790	111	18,250	33	(177)	23,000	10.0	28/03/2023
CHPG2216	400	-16.7%	19,050	19	18,250	116	(284)	19,000	3.0	26/12/2022
CHPG2217	30	0.0%	56,770	19	18,250	0	(30)	25,000	2.0	26/12/2022
CHPG2218	10	0.0%	24,350	2	18,250	0	(10)	24,890	4.0	09/12/2022
CHPG2219	200	-4.8%	1,900	93	18,250	8	(192)	26,890	5.0	10/03/2023
CHPG2220	50	0.0%	153,820	27	18,250	1	(49)	24,000	2.0	03/01/2023
CHPG2221	130	-7.1%	927,580	114	18,250	39	(91)	25,000	4.0	31/03/2023
CHPG2223	690	7.8%	9,080	85	18,250	129	(561)	22,500	2.0	02/03/2023
CHPG2224	420	-6.7%	168,010	84	18,250	72	(348)	22,220	4.0	01/03/2023
CHPG2225	1,200	3.5%	95,690	181	18,250	931	(269)	17,000	3.0	06/06/2023
CKDH2209	350	-2.8%	13,760	111	29,900	99	(251)	36,340	7.3	28/03/2023
CKDH2210	670	-20.2%	4,950	19	29,900	0	(670)	39,000	4.0	26/12/2022
CKDH2211	10	0.0%	6,190	2	29,900	0	(10)	40,890	2.0	09/12/2022
CKDH2212	100	-23.1%	24,240	93	29,900	14	(86)	42,000	8.0	10/03/2023
CKDH2213	30	50.0%	87,280	27	29,900	1	(29)	40,000	2.0	03/01/2023
CMBB2207	100	-16.7%	10,090	27	17,300	12	(88)	19,550	8.3	03/01/2023
CMBB2208	40	0.0%	25,570	19	17,300	0	(40)	22,500	1.7	26/12/2022
CMBB2209	30	0.0%	66,060	27	17,300	0	(30)	24,500	2.0	03/01/2023
CMBB2210	110	-21.4%	138,600	114	17,300	26	(84)	25,500	2.0	31/03/2023
CMBB2211	210	-8.7%	147,880	267	17,300	70	(140)	27,000	4.0	31/08/2023
CMBB2212	490	11.4%	16,720	84	17,300	107	(383)	17,780	10.0	01/03/2023
CMBB2213	1,140	0.9%	33,790	181	17,300	698	(442)	17,000	3.0	06/06/2023
CMSN2205	150	0.0%	0	20	100,000	24	(126)	113,150	19.9	27/12/2022
CMSN2206	60	0.0%	0	27	100,000	1	(59)	132,360	19.9	03/01/2023
CMSN2207	130	-23.5%	1,610	33	100,000	12	(118)	128,060	9.9	09/01/2023
CMSN2209	460	0.0%	0	111	100,000	263	(197)	111,410	19.9	28/03/2023
CMSN2210	150	-16.7%	2,550	37	100,000	116	(34)	116,000	8.0	13/01/2023
CMSN2211	20	-33.3%	44,860	2	100,000	0	(20)	110,000	10.0	09/12/2022
CMSN2212	540	-6.9%	6,780	93	100,000	211	(329)	112,230	20.0	10/03/2023
CMSN2213	990	2.1%	30	85	100,000	448	(542)	110,000	10.0	02/03/2023
CMSN2214	1,150	-5.7%	8,800	181	100,000	1,246	96	100,000	10.0	06/06/2023
CMWG2206	10	-50.0%	3,210	33	44,850	0	(10)	88,060	5.0	09/01/2023
CMWG2208	20	0.0%	93,420	19	44,850	0	(20)	63,000	8.0	26/12/2022
CMWG2209	10	0.0%	0	5	44,850	0	(10)	57,000	20.0	12/12/2022
CMWG2210	280	33.3%	50	93	44,850	16	(264)	59,000	20.0	10/03/2023
CMWG2211	20	100.0%	152,920	27	44,850	0	(20)	75,000	10.0	03/01/2023
CMWG2212	80	0.0%	89,660	114	44,850	3	(77)	75,000	10.0	31/03/2023

CMWG2213	460	-6.1%	46,860	181	44,850	328	(132)	54,000	6.0	06/06/2023
CNVL2205	10	-50.0%	25,280	20	19,200	0	(10)	81,890	16.0	27/12/2022
CNVL2206	20	0.0%	24,300	27	19,200	0	(20)	84,000	16.0	03/01/2023
CNVL2207	20	-33.3%	2,330	33	19,200	0	(20)	84,000	10.0	09/01/2023
CNVL2208	120	-14.3%	42,070	111	19,200	0	(120)	80,000	16.0	28/03/2023
CNVL2209	10	0.0%	270	2	19,200	0	(10)	86,870	10.0	09/12/2022
CNVL2210	90	-25.0%	34,920	93	19,200	0	(90)	88,890	16.0	10/03/2023
CPDR2204	10	-66.7%	13,400	27	15,800	0	(10)	57,980	16.0	03/01/2023
CPDR2205	110	-15.4%	23,740	111	15,800	0	(110)	53,000	16.0	28/03/2023
CPDR2206	100	-23.1%	34,780	84	15,800	0	(100)	51,890	10.0	01/03/2023
CPNJ2203	210	-34.4%	33,380	27	108,700	192	(18)	108,580	24.7	03/01/2023
CPNJ2204	200	0.0%	0	33	108,700	6	(194)	141,160	9.9	09/01/2023
CPNJ2205	700	204.4%	12,460	37	108,700	106	(594)	128,000	6.0	13/01/2023
CPOW2204	220	-8.3%	68,110	111	10,950	82	(138)	13,980	5.0	28/03/2023
CPOW2205	140	-17.7%	5,930	37	10,950	69	(71)	13,900	1.0	13/01/2023
CPOW2206	40	0.0%	0	2	10,950	0	(40)	14,570	2.0	09/12/2022
CPOW2207	10	0.0%	4,070	5	10,950	0	(10)	14,110	4.0	12/12/2022
CPOW2208	180	-25.0%	1,960	93	10,950	44	(136)	15,220	4.0	10/03/2023
CPOW2209	220	-4.4%	2,530	124	10,950	47	(173)	16,330	4.0	10/04/2023
CPOW2210	790	4.0%	16,290	181	10,950	964	174	13,000	1.0	06/06/2023
CSTB2211	70	-46.2%	38,900	20	20,300	14	(56)	23,330	8.0	27/12/2022
CSTB2213	130	85.7%	93,150	27	20,300	11	(119)	24,440	8.0	03/01/2023
CSTB2214	320	-39.6%	38,780	33	20,300	157	(163)	23,000	2.0	09/01/2023
CSTB2215	610	-10.3%	63,040	111	20,300	285	(325)	22,220	5.0	28/03/2023
CSTB2216	10	0.0%	13,250	2	20,300	0	(10)	27,980	2.0	09/12/2022
CSTB2217	40	-42.9%	123,680	27	20,300	14	(26)	26,000	2.0	03/01/2023
CSTB2218	260	-3.7%	116,420	114	20,300	172	(88)	28,000	2.0	31/03/2023
CSTB2220	550	-11.3%	2,590	85	20,300	296	(254)	24,500	2.0	02/03/2023
CSTB2222	980	1.0%	29,450	84	20,300	481	(499)	20,220	4.0	01/03/2023
CSTB2223	740	-7.5%	23,390	84	20,300	384	(356)	21,110	4.0	01/03/2023
CTCB2207	20	0.0%	13,990	37	26,400	0	(20)	43,000	3.0	13/01/2023
CTCB2208	20	0.0%	150	19	26,400	0	(20)	40,000	2.0	26/12/2022
CTCB2209	30	50.0%	20,730	19	26,400	0	(30)	34,000	3.0	26/12/2022
CTCB2210	20	0.0%	54,440	27	26,400	0	(20)	40,000	2.0	03/01/2023
CTCB2211	130	8.3%	143,560	114	26,400	4	(126)	42,000	4.0	31/03/2023
CTCB2212	220	-4.4%	19,110	267	26,400	48	(172)	44,000	4.0	31/08/2023
CTCB2213	90	0.0%	24,710	85	26,400	6	(84)	38,000	4.0	02/03/2023
CTCB2214	1,480	-1.3%	49,490	181	26,400	834	(646)	27,000	3.0	06/06/2023
CTPB2204	590	-1.7%	120	111	20,950	102	(488)	23,890	10.0	28/03/2023
CTPB2205	10	-50.0%	49,460	5	20,950	0	(10)	28,000	2.0	12/12/2022
CTPB2206	30	-25.0%	303,340	27	20,950	3	(27)	28,000	2.0	03/01/2023
CVHM2209	20	0.0%	0	20	55,500	0	(20)	69,980	15.5	27/12/2022
CVHM2210	20	100.0%	59,290	27	55,500	0	(20)	80,000	16.0	03/01/2023
CVHM2211	340	-17.1%	44,960	111	55,500	47	(293)	65,000	16.0	28/03/2023
CVHM2212	10	-50.0%	12,170	5	55,500	0	(10)	65,000	5.0	12/12/2022
CVHM2213	300	-3.2%	21,030	93	55,500	44	(256)	63,980	16.0	10/03/2023
CVHM2214	240	-14.3%	66,550	27	55,500	82	(158)	60,000	4.0	03/01/2023
CVHM2215	700	4.5%	15,420	114	55,500	316	(384)	60,000	6.0	31/03/2023
CVHM2216	900	16.9%	37,020	267	55,500	418	(482)	62,000	8.0	31/08/2023
CVHM2217	880	1.2%	88,420	84	55,500	524	(356)	52,000	10.0	01/03/2023
CVHM2218	1,240	1.6%	82,380	181	55,500	932	(308)	54,000	6.0	06/06/2023
CVJC2203	30	0.0%	86,840	20	106,000	0	(30)	131,130	20.0	27/12/2022
CVJC2204	260	0.0%	18,970	111	106,000	26	(234)	133,980	20.0	28/03/2023
CVJC2205	20	0.0%	0	2	106,000	0	(20)	130,000	16.0	09/12/2022
CVJC2206	200	-20.0%	114,510	93	106,000	19	(181)	133,000	20.0	10/03/2023
CVNM2207	1,190	-6.3%	26,900	111	82,500	983	(207)	68,670	15.5	28/03/2023
CVNM2208	700	-11.4%	620	2	82,500	652	(48)	76,000	10.0	09/12/2022
CVNM2209	780	-9.3%	1,250	93	82,500	511	(269)	76,890	16.0	10/03/2023
CVNM2210	2,690	-14.6%	1,510	85	82,500	2,202	(488)	73,000	5.0	02/03/2023
CVNM2211	2,950	-3.3%	1,690	181	82,500	2,814	(136)	68,000	6.0	06/06/2023

CVPB2207	80	-20.0%	6,120	37	16,200	2	(78)	21,980	1.3	13/01/2023
CVPB2208	10	-80.0%	101,450	5	16,200	0	(10)	18,650	2.0	12/12/2022
CVPB2209	220	-31.3%	340	2	16,200	0	(220)	17,900	10.7	09/12/2022
CVPB2210	40	0.0%	52,300	27	16,200	0	(40)	22,310	1.3	03/01/2023
CVPB2211	240	-7.7%	31,470	114	16,200	50	(190)	23,310	1.3	31/03/2023
CVPB2212	330	-13.2%	136,480	267	16,200	114	(216)	24,640	2.7	31/08/2023
CVPB2213	610	-18.7%	60,680	85	16,200	125	(485)	20,320	1.3	02/03/2023
CVRE2209	130	-18.8%	64,410	20	29,500	71	(59)	30,890	8.0	27/12/2022
CVRE2211	580	-10.8%	16,520	111	29,500	381	(199)	28,890	8.0	28/03/2023
CVRE2212	560	180.0%	25,250	37	29,500	653	93	30,000	2.0	13/01/2023
CVRE2213	650	-4.4%	13,010	93	29,500	300	(350)	32,000	5.0	10/03/2023
CVRE2214	830	-7.8%	13,830	27	29,500	783	(47)	29,000	2.0	03/01/2023
CVRE2215	1,480	-12.4%	105,040	114	29,500	1,276	(204)	30,000	2.0	31/03/2023
CVRE2216	1,140	-6.6%	10,170	267	29,500	939	(201)	31,000	4.0	31/08/2023
CVRE2217	2,650	19.4%	5,540	85	29,500	1,743	(907)	27,500	2.0	02/03/2023
CVRE2218	930	-3.1%	113,200	84	29,500	647	(283)	27,890	5.0	01/03/2023
CVRE2219	1,150	-2.5%	10,160	181	29,500	1,269	119	29,000	3.0	06/06/2023

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
MWG	HOSE	44,850	44,700	05/12/2022	4,991	13.1	2.3
POW	HOSE	10,950	13,800	23/11/2022	2,847	12.7	1.0
SAB	HOSE	179,000	191,900	14/11/2022	5,424	22.7	5.0
DHG	HOSE	84,500	106,300	09/11/2022	981	14.2	3.0
NT2	HOSE	26,800	31,200	07/11/2022	957	9.6	1.9
STK	HOSE	26,150	45,700	02/11/2022	243	13.4	2.0
VNM	HOSE	82,500	85,776	14/10/2022	9,724	18.4	5.0
HT1	HOSE	10,050	18,800	11/10/2022	350	20.5	1.4
MBB	HOSE	17,300	33,800	10/10/2022	19,753	7.8	1.9
GEG	HOSE	13,000	28,900	23/09/2022	420	27.5	2.5
LPB	HOSE	12,850	22,300	16/09/2022	4,286	7.8	1.4
BSR	UPCOM	14,152	29,900	12/09/2022	17,247	10.9	1.7
VCB	HOSE	78,500	126,500	07/09/2022	26,660	17.5	3.6
BID	HOSE	39,000	44,600	07/09/2022	16,077	14.1	2.2
CTG	HOSE	27,350	38,400	07/09/2022	18,850	9.8	1.7
TCB	HOSE	26,400	65,700	07/09/2022	22,735	10.1	2.0
ACB	HOSE	22,300	35,150	07/09/2022	12,604	8.7	1.8
VPB	HOSE	16,200	53,200	07/09/2022	19,558	12.2	2.3
HDB	HOSE	15,900	36,100	07/09/2022	8,189	9.9	1.9
TPB	HOSE	20,950	35,600	07/09/2022	6,194	9.1	1.7
OCB	HOSE	15,850	26,300	07/09/2022	4,431	8.2	1.2
VIB	HOSE	20,450	42,800	07/09/2022	7,918	11.4	2.8
SHB	HOSE	10,450	30,300	07/09/2022	9,583	8.5	1.8
MSB	HOSE	13,000	29,500	31/08/2022	4,321	10.4	1.7
GAS	HOSE	106,800	136,100	24/08/2022	18,193	14.3	4.0
PVT	HOSE	19,400	32,000	25/07/2022	996	10.4	1.5
BVH	HOSE	48,300	82,700	11/07/2022	2,920	22.1	2.6
PVI	HNX	44,300	59,680	11/07/2022	1,031	13.6	1.7
BMI	HOSE	20,950	42,000	11/07/2022	267	14.3	1.5
KBC	HOSE	22,100	55,000	11/07/2022	4,503	13.8	1.7
GVR	HOSE	14,000	32,100	11/07/2022	5,812	27.6	2.3
LHG	HOSE	20,500	88,000	11/07/2022	599	7.3	2.3
PPC	HOSE	13,200	21,000	11/07/2022	320	14.5	1.4

REE	HOSE	77,400	84,700	11/07/2022	2,873	12.4	1.3
GMD	HOSE	48,600	61,600	11/07/2022	819	22.7	2.6
FPT	HOSE	76,500	125,100	11/07/2022	6,053	32.2	6.5
CTR	HOSE	47,900	84,500	11/07/2022	394	24.5	6.2
HPG	HOSE	18,250	45,400	11/07/2022	27,883	10.6	2.4
HSG	HOSE	11,600	23,400	11/07/2022	2,842	4.1	1.1
SMC	HOSE	9,970	25,400	11/07/2022	996	1.6	0.7
NKG	HOSE	11,900	22,500	11/07/2022	1,373	3.6	0.7
BMP	HOSE	56,600	62,500	11/07/2022	422	12.1	2.1
CTD	HOSE	32,100	54,100	11/07/2022	99	6.0	0.4
TNH	HOSE	34,800	50,000	11/07/2022	154	13.5	2.3
TRA	HOSE	90,200	124,200	11/07/2022	296	17.4	3.4
IMP	HOSE	64,400	70,200	11/07/2022	230	20.4	2.4
TCM	HOSE	46,350	64,400	11/07/2022	264	20.0	3.0
VRE	HOSE	29,500	40,720	11/07/2022	2,604	35.6	2.9
KDH	HOSE	29,900	55,700	11/07/2022	1,363	25.4	3.4
NLG	HOSE	28,250	64,800	11/07/2022	1,386	16.6	2.4
VHM	HOSE	55,500	110,600	11/07/2022	33,671	14.3	3.3
MSN	HOSE	100,000	164,800	11/07/2022	8,969	28.6	5.8
KDC	HOSE	61,500	65,000	11/07/2022	709	24.0	2.8
DBC	HOSE	15,100	29,200	11/07/2022	473	14.2	1.0
BAF	HOSE	17,950	41,300	11/07/2022	405	14.6	2.4
MPC	UPCOM	18,209	53,400	11/07/2022	1,225	9.2	1.7
FMC	HOSE	36,050	80,700	11/07/2022	385	13.7	3.3
ANV	HOSE	24,500	50,300	11/07/2022	258	25.8	2.7
VHC	HOSE	72,000	120,600	11/07/2022	1,644	13.5	3.1
PNJ	HOSE	108,700	138,700	11/07/2022	1,736	19.4	4.6
FRT	HOSE	70,000	115,000	11/07/2022	693	19.7	6.0
DGW	HOSE	41,000	82,000	11/07/2022	805	16.7	5.4
PET	HOSE	18,800	45,400	11/07/2022	303	13.9	2.3
PLX	HOSE	29,200	53,900	11/07/2022	3,088	15.6	2.6

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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