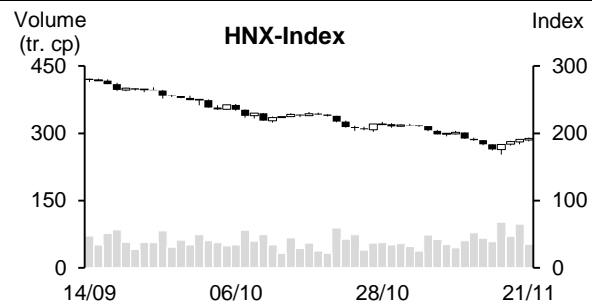
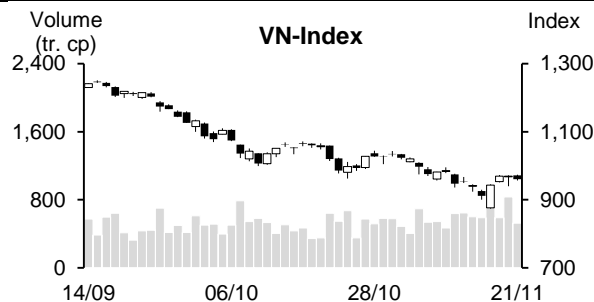


21/11/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	960.65	-0.90%	956.89	-1.47%	192.40	0.80%
Total volume (mil. shares)	597.89	-37.77%	170.85	-47.32%	57.18	-47.19%
Matched volume (mil. shares)	522.87	-37.30%	132.13	-49.98%	52.18	-46.40%
20-session average (mil. shares)	587.71	-11.03%	190.25	-30.55%	61.43	-15.07%
Total value (bil dong)	8,788	-35.88%	3,548	-43.79%	708	-34.01%
Matched value (bil dong)	7,414	-35.65%	2,737	-47.02%	573	-42.08%
20-session average (bil dong)	9,063	-18.20%	3,963	-30.96%	771	-25.73%
	Weight %		Weight %		Weight %	
Number of gainers	259	51%	7	23%	124	58%
Number of droppers	177	35%	20	67%	62	29%
Stand still codes	75	15%	3	10%	28	13%



REMARKABLE POINTS ON THE MARKET

The market saw different situation on main indexes in the first session. After struggling at the beginning, VN-Index dropped to near 960 points in the afternoon because of selling pressure from Blue-chips. However, this correcting sign was not too negative as the liquidity was only low, showing that selling pressure is not strong. Meanwhile, midcap and penny groups still attracted the cash flow positively with many limit gainers, focusing on construction, real estate, steel, pork, and industrial park. This helped the market leaning completely on buyers during the whole session. The excitement on penny codes was also the motivation for HNX-Index seeing the 4th gaining session in a row.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. The volume dropped to below 10 and 20-session average, showing that selling pressure is not too strong. The index stayed below MA20, and ADX was above MA5 with MA5 increasing positively, and MACD increased to above Signal, maintaining buying sign, showing that the recovery from November 16 is still there and this drop might only be a shake to shake off T+ selling pressure. Therefore, the index might increase to challenge sentimental resistant of 1,000 points if surpassing a few upcoming shake-off sessions. For HNX, HNX-Index was more positive. The index saw the 4th gain in a row and stayed above MA5, showing that recovering trend is still there, with target resistant around sentimental level of 200 points. In general, the market might still stay on technical recovery. Therefore, investors might use current shakes to trade with T+ surfing positions, with priority on good fundamental codes that are being sold strongly.

Recommending code: HPG (Take profit)

Observing code: POW, HDC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HPG	Take profit	22/11/22	14.95	13.35	12%	16	19.9%	12.4	-7.1%	Gaining trend slows down

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	POW	Observe to buy	22/11/22	10.3	12-12.5	The sign on Bullish Engulfing candles in support level of 8-10 -> might create bottom, might wait until trendline breaking (>10.6) to join
2	HDC	Observe to buy	22/11/22	33.25	40-44	Might create second bottom with Bullish Engulfing model + red candle around resistant of 34 -> might correct slightly again before breaking, might consider buying at 31-32

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	GAS	Buy	04/11/22	111.3	111.4	-0.1%	130	16.7%	105.5	-5.3%	
2	VHM	Buy	10/11/22	46.95	44.55	5.4%	52.5	17.8%	41.2	-7.5%	
3	GEX	Buy	18/11/22	13.3	12.7	4.7%	15.9	25.2%	11.9	-6%	
4	CTG	Buy	21/11/22	24.1	24.7	-2.4%	27.6	11.7%	23.5	-5%	

DAILY NEWS

Domestic news

5 sections with strongest FDI attraction in the country

According to Ministry of Planning and Investment, foreign investors invested in 19 out of 21 economic sections. Processing and manufacturing is still at the lead with total investment of 257.45 billion USD until October 20, 2022.

Real estate is next with total investment of over 65.76 billion USD. Next are power, gas, water, air conditioner production and distribution; accommodation and food services with total investment of 38.37 and 12.68 billion USD.

Processing and manufacturing and real estate alone accounted over 75% total investment in Vietnam as of October 20, 2022. Other sections accounted 25% total investment as of October 20, 2022.

10 locals with highest export surplus in 10 months 2022

In October, total import-export is about 58.27 billion USD, up by 0.1% MoM and 5.7% YoY. In 10 months 2022, total import-export is about 616.24 billion USD, up by 14.1% YoY.

Trade balance in 10 months 2022 expects 9.4 billion USD of export surplus. Among 63 provinces, 10 biggest export surplus in 10 months 2022 are: Thai Nguyen (10.72 billion USD), Binh Duong (8.13 billion USD), Bac Ninh (5.6 billion USD), Dong Nai (4.73 billion USD), Hai Phong (2.3 billion USD), Tien Giang, Hai Duong, Long An, Binh Phuoc, and Tay Ninh.

Biggest export markets for Vietnam in 10 months 2022

General Department of Customs' report showed that in 10 months, America is Vietnam biggest export market with over 93 billion USD, accounting 29.8% total export value. In which, main export products are machine, equipment, and tools with 16.84 billion USD, accounting 18.03% value, and textile and garment with 14.89 billion USD, accounting 15.94% value.

Second biggest market is China with 47.11 billion USD, accounting 15.05% total export value. This is also biggest export country for Vietnam in Asia. In which, phone and parts saw highest export value of nearly 13 billion USD.

Korea is third biggest export market for Vietnam with over 20.6 billion USD. For this market, main export product is still technology products like computer, phone, parts, and machine and equipment. At 4th place is Japan with nearly 20 billion USD in 10 months 2022. For this market, textile and garment saw highest export.

Hong Kong is at 5th place in 10 months with over 9.3 billion USD. Besides, some other countries in top 10 export markets for Vietnam are Holland, Germany, India, Thailand, and Canada.

Source: Cafef, Vietstock

Listing Company News

6-month deposit interest rate in VPBank is over 9%/year

Highest interest rate that the bank applies is 9.6%/year for online individual deposit of 50 billion dong and up at 18-month term. For lower amount, customers can enjoy interest rate of 9.4-9.5%/year.

For 12 and 15-month terms, interest rate is applied at 9.3-9.6%/year.

Remarkably, 6-month term highest rate is also 9.3% for online deposits of 50 billion dong and up. Deposits of 10 to 50 billion will enjoy interest rate of 9.2%; 300 million to 10 billion is 9.1%.

For less-than-6-month terms, maximum interest rate is applied at 6%/year.

SSC doesn't approve CII bonus share issuing proposal

According to the content approved at the Meeting, CII will issue bonus shares to existed shareholders at the rate of 14% (2% remaining dividend of 2019 and 12% dividend of 2020). With over 242.5 million outstanding shares, at the time of general meeting, CII expects to issue nearly 34 million shares.

On September 21, 2022, CII submitted to register bonus share issuance to SSC. Until November 17, the company received respond from SCC not approving the company share issuance.

The reason for SCC disapproval is that CII didn't update chartered capital after the company issued shares to convert bonds in recent general meeting resolution. Accordingly, SSC suggested CII resubmitting issuing proposal and updating chartered capital in most recent general meeting.

NLG: receiving 500 billion from IFC at the end of the year, profit is 350 billion from transferring Paragon Dai Phuoc

According to the plan, International Finance Corporation (IFC) – a member in World Bank will disburse remaining 500 billion to Nam Long in 2022.

For business results, in 9 months 2022, total revenue and gross profit reached 2,710 and 1,1170 billion, up by 3.4 and 5 times YoY.

In which, the company revenue came mainly from delivering projects, including Flora Akari with 759 billion; and Flora Novia with 134 billion.

In November, NLG will start selling Central Park in Waterpoints big project, Long An, expected revenue is about 700 billion. Until December, the company will continue selling Phase 2 in Izumi City with revenue of about 750 billion.

Also at the end of 2022, NLG will transfer 50% investment in Paragon Dai Phuoc to Japan partner Nishi Nippon Railroad and some other strategic partners. Revenue from the transfer is about 1.3 trillion, EAT is 350 billion.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	13,000	7.00%	0.09%
SAB	182,600	1.90%	0.06%
VNM	77,900	1.17%	0.05%
SHB	10,400	2.97%	0.02%
NLG	23,050	6.96%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	14,100	9.30%	0.18%
IDC	30,800	2.67%	0.11%
CEO	11,600	9.43%	0.11%
SHS	7,200	2.86%	0.07%
IPA	10,600	7.07%	0.06%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	75,000	-1.96%	-0.18%
VIC	64,000	-2.44%	-0.16%
GAS	111,300	-2.62%	-0.15%
VHM	46,950	-2.19%	-0.12%
NVL	27,250	-6.84%	-0.10%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	16,200	-5.26%	-0.22%
PTI	26,100	-10.00%	-0.10%
PVS	18,600	-2.11%	-0.08%
CDN	24,500	-6.84%	-0.08%
VC3	30,000	-2.91%	-0.04%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	14,950	-0.99%	31,615,926
DIG	12,700	6.72%	29,417,426
STB	16,700	-2.34%	17,504,301
VND	11,300	1.80%	17,455,859
HAG	7,750	6.90%	16,526,828

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	7,200	2.86%	9,019,318
PVS	18,600	-2.11%	4,996,782
CEO	11,600	9.43%	4,180,000
IDC	30,800	2.67%	3,394,273
MST	5,000	-3.85%	2,455,572

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	14,950	-0.99%	473.5
DGC	51,100	-6.92%	376.8
DIG	12,700	6.72%	372.2
STB	16,700	-2.34%	297.1
EIB	18,050	-6.96%	234.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
IDC	30,800	2.67%	105.0
PVS	18,600	-2.11%	92.9
SHS	7,200	2.86%	64.1
CEO	11,600	9.43%	47.8
SCG	68,000	0.74%	24.9

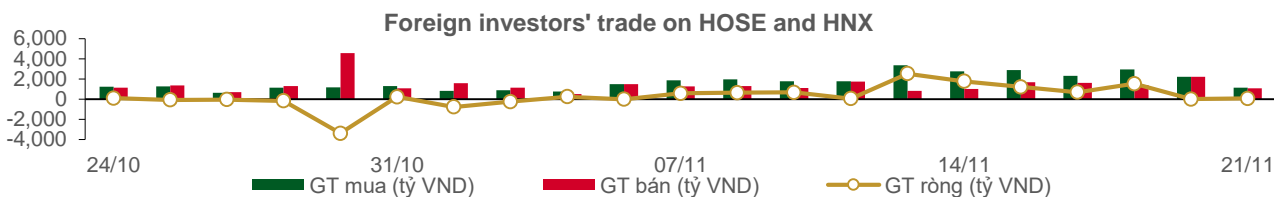
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
KDH	20,000,000	444.00
FDC	5,000,000	99.50
TCB	4,371,000	99.22
HDB	4,759,500	71.39
SHB	6,435,200	66.25

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HJS	2,995,162	110.82
EVS	800,000	9.28
SHS	1,000,000	6.50
VCS	140,000	6.30
IDC	68,000	1.84

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	52.82	1,106.61	50.60	1,066.73	2.22	39.88
HNX	1.93	36.06	0.05	1.25	1.88	34.81
Total	54.75	1,142.67	50.65	1,067.98	4.10	74.69



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	14,950	8,434,000	126.45	PVS	18,600	894,400	16.61
FUEVFNVD	20,330	5,268,200	107.21	IDC	30,800	308,900	9.58
VNM	77,900	1,319,300	101.84	PVI	38,200	96,500	3.64
NLG	23,050	3,446,100	79.40	SHS	7,200	233,400	1.65
VPB	15,500	4,021,800	63.03	DTD	11,000	110,000	1.20

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
DGC	51,100	3,068,600	160.90	PVI	38,200	21,600	0.81
HPG	14,950	4,954,800	74.21	IDC	30,800	10,300	0.32
VHM	46,950	1,584,800	73.69	THD	40,500	800	0.03
NLG	23,050	2,751,800	63.40	CTC	1,700	10,000	0.02
VCB	75,000	832,600	62.84	NVB	16,200	1,000	0.02

TOP 5 NET BUYING

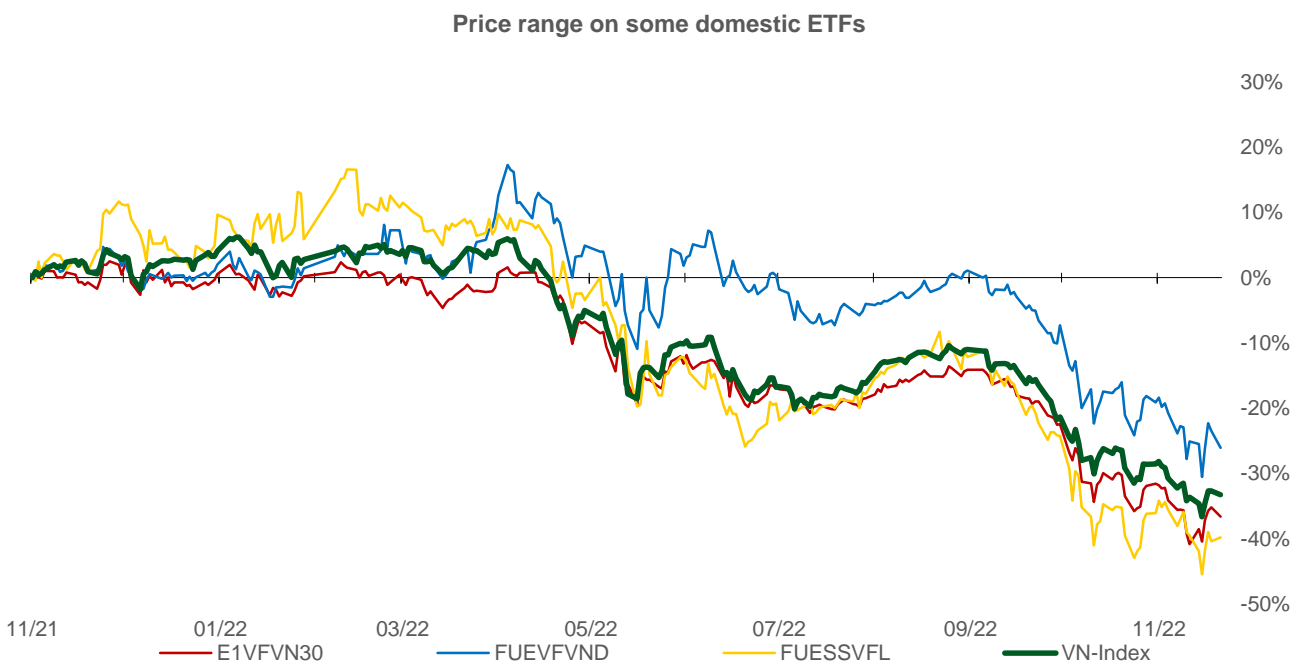
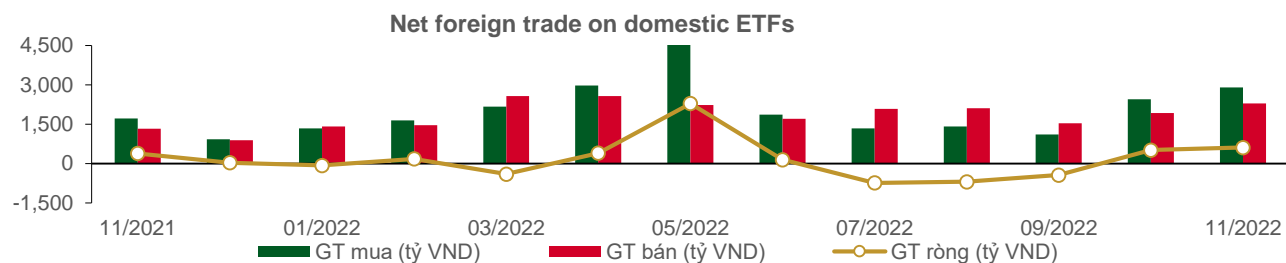
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FUEVFNVD	20,330	3,070,200	62.67	PVS	18,600	894,200	16.61
VPB	15,500	3,521,000	55.30	IDC	30,800	298,600	9.26
HPG	14,950	3,479,200	52.24	PVI	38,200	74,900	2.82
VNM	77,900	515,900	39.89	SHS	7,200	231,800	1.64
MBB	15,700	2,146,500	35.96	DTD	11,000	110,000	1.20

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DGC	51,100	(2,890,500)	(151.51)	CTC	1,700	(10,000)	(0.02)
DXG	10,500	(4,763,600)	(50.38)	QTC	14,000	(1,000)	(0.01)
STB	16,700	(2,029,200)	(34.13)	APS	6,000	(1,100)	(0.01)
VHM	46,950	(568,300)	(26.19)	IPA	10,600	(500)	(0.01)
FUEMAV30	11,250	(1,365,800)	(15.02)	DNP	25,000	(100)	(0.00)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	16,290	-2.2%	1,325,450	21.59	E1VFN30	18.86	19.25	(0.39)
FUEMAV30	11,250	-1.5%	1,448,500	15.94	FUEMAV30	0.49	15.50	(15.02)
FUESSV30	11,770	0.3%	24,200	0.28	FUESSV30	0.23	0.02	0.21
FUESSV50	11,010	-4.3%	20,800	0.24	FUESSV50	0.10	0.06	0.04
FUESSVFL	12,340	1.0%	46,700	0.57	FUESSVFL	0.49	0.02	0.47
FUEVFN30	20,330	-3.4%	5,527,212	112.49	FUEVFN30	107.21	44.53	62.67
FUEVN100	11,880	-0.9%	93,900	1.12	FUEVN100	0.74	0.60	0.13
FUEIP100	6,640	0.0%	54,800	0.36	FUEIP100	0.00	0.00	0.00
FUEKIV30	6,300	-1.3%	56,700	0.36	FUEKIV30	0.16	0.20	(0.04)
FUEDCMID	7,120	-1.1%	3,500	0.03	FUEDCMID	0.00	0.02	(0.02)
FUEKIVFS	7,550	-1.2%	50,400	0.38	FUEKIVFS	0.19	0.19	(0.00)
Total			8,652,162	153.37	Total	128.46	80.40	48.06



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2205	90	-25.0%	63,510	21	20,600	6	(84)	24,000	2.0	12/12/2022
CACB2206	80	-27.3%	50,480	43	20,600	10	(70)	25,500	2.0	03/01/2023
CACB2207	290	-6.5%	32,090	130	20,600	73	(217)	25,500	4.0	31/03/2023
CFPT2204	40	-42.9%	3,680	16	70,100	0	(40)	86,490	8.2	07/12/2022
CFPT2205	40	0.0%	2,980	53	70,100	7	(33)	91,930	5.9	13/01/2023
CFPT2206	20	-50.0%	9,250	21	70,100	0	(20)	90,940	4.9	12/12/2022
CFPT2207	310	-16.2%	10,040	21	70,100	127	(183)	74,140	5.9	12/12/2022
CFPT2208	140	-39.1%	18,310	43	70,100	33	(107)	85,000	4.0	03/01/2023
CFPT2209	290	-9.4%	84,710	130	70,100	93	(197)	88,000	10.0	31/03/2023
CFPT2210	640	-5.9%	36,630	283	70,100	268	(372)	90,000	10.0	31/08/2023
CFPT2211	310	-20.5%	530	101	70,100	87	(223)	85,000	10.0	02/03/2023
CFPT2212	1,050	-4.6%	11,050	197	70,100	731	(319)	70,000	10.0	06/06/2023
CHDB2206	30	0.0%	40	43	14,800	0	(30)	23,990	6.4	03/01/2023
CHDB2207	140	-12.5%	550	16	14,800	0	(140)	19,590	2.4	07/12/2022
CHDB2208	310	3.3%	1,610	127	14,800	59	(251)	19,190	4.0	28/03/2023
CHDB2209	20	0.0%	0	18	14,800	0	(20)	21,480	3.2	09/12/2022
CHDB2210	150	0.0%	7,010	109	14,800	5	(145)	23,100	4.0	10/03/2023
CHPG2212	20	0.0%	5,980	36	14,950	0	(20)	27,830	7.6	27/12/2022
CHPG2214	20	0.0%	240	43	14,950	0	(20)	28,740	7.6	03/01/2023
CHPG2215	130	0.0%	5,520	127	14,950	5	(125)	23,000	10.0	28/03/2023
CHPG2216	90	-10.0%	28,100	35	14,950	5	(85)	19,000	3.0	26/12/2022
CHPG2217	30	50.0%	33,470	35	14,950	0	(30)	25,000	2.0	26/12/2022
CHPG2218	20	0.0%	7,270	18	14,950	0	(20)	24,890	4.0	09/12/2022
CHPG2219	120	-7.7%	23,180	109	14,950	1	(119)	26,890	5.0	10/03/2023
CHPG2220	20	0.0%	22,770	43	14,950	0	(20)	24,000	2.0	03/01/2023
CHPG2221	90	-10.0%	38,540	130	14,950	5	(85)	25,000	4.0	31/03/2023
CHPG2223	170	-5.6%	12,260	101	14,950	16	(154)	22,500	2.0	02/03/2023
CHPG2224	220	0.0%	44,060	100	14,950	9	(211)	22,220	4.0	01/03/2023
CHPG2225	720	-4.0%	49,150	197	14,950	351	(369)	17,000	3.0	06/06/2023
CKDH2208	40	-33.3%	280	16	22,400	0	(40)	35,890	4.5	07/12/2022
CKDH2209	130	18.2%	23,500	127	22,400	5	(125)	36,340	7.3	28/03/2023
CKDH2210	80	-52.9%	460	35	22,400	0	(80)	39,000	4.0	26/12/2022
CKDH2211	20	0.0%	320	18	22,400	0	(20)	40,890	2.0	09/12/2022
CKDH2212	80	33.3%	530	109	22,400	0	(80)	42,000	8.0	10/03/2023
CKDH2213	20	0.0%	1,850	43	22,400	0	(20)	40,000	2.0	03/01/2023
CMBB2207	160	0.0%	1,330	43	15,700	4	(156)	19,550	8.3	03/01/2023
CMBB2208	60	0.0%	5,990	35	15,700	0	(60)	22,500	1.7	26/12/2022
CMBB2209	20	0.0%	53,450	43	15,700	0	(20)	24,500	2.0	03/01/2023
CMBB2210	70	0.0%	87,060	130	15,700	11	(59)	25,500	2.0	31/03/2023
CMBB2211	130	0.0%	53,440	283	15,700	38	(92)	27,000	4.0	31/08/2023
CMBB2212	320	-3.0%	63,330	100	15,700	54	(266)	17,780	10.0	01/03/2023
CMBB2213	860	-1.2%	16,810	197	15,700	436	(424)	17,000	3.0	06/06/2023
CMSN2205	170	0.0%	0	36	95,100	28	(142)	113,150	19.9	27/12/2022
CMSN2206	50	0.0%	100	43	95,100	3	(47)	132,360	19.9	03/01/2023
CMSN2207	130	8.3%	60	49	95,100	15	(115)	128,060	9.9	09/01/2023
CMSN2209	460	0.0%	0	127	95,100	209	(251)	111,410	19.9	28/03/2023
CMSN2210	120	71.4%	6,150	53	95,100	104	(16)	116,000	8.0	13/01/2023
CMSN2211	150	-6.3%	10,200	18	95,100	22	(128)	110,000	10.0	09/12/2022
CMSN2212	430	10.3%	860	109	95,100	167	(263)	112,230	20.0	10/03/2023
CMSN2213	700	12.9%	10	101	95,100	353	(347)	110,000	10.0	02/03/2023
CMSN2214	900	0.0%	2,540	197	95,100	1,029	129	100,000	10.0	06/06/2023
CMWG2206	40	-20.0%	1,530	49	40,650	0	(40)	88,060	5.0	09/01/2023
CMWG2208	40	0.0%	190	35	40,650	0	(40)	63,000	8.0	26/12/2022
CMWG2209	30	0.0%	0	21	40,650	0	(30)	57,000	20.0	12/12/2022

CMWG2210	200	-4.8%	170	109	40,650	7	(193)	59,000	20.0	10/03/2023
CMWG2211	20	0.0%	29,440	43	40,650	0	(20)	75,000	10.0	03/01/2023
CMWG2212	80	0.0%	4,870	130	40,650	1	(79)	75,000	10.0	31/03/2023
CMWG2213	510	-3.8%	8,870	197	40,650	180	(330)	54,000	6.0	06/06/2023
CNVL2205	10	-50.0%	200	36	27,250	0	(10)	81,890	16.0	27/12/2022
CNVL2206	20	0.0%	16,020	43	27,250	0	(20)	84,000	16.0	03/01/2023
CNVL2207	30	0.0%	0	49	27,250	0	(30)	84,000	10.0	09/01/2023
CNVL2208	90	28.6%	4,010	127	27,250	0	(90)	80,000	16.0	28/03/2023
CNVL2209	10	-50.0%	15,020	18	27,250	0	(10)	86,870	10.0	09/12/2022
CNVL2210	90	0.0%	13,320	109	27,250	0	(90)	88,890	16.0	10/03/2023
CPDR2204	20	0.0%	60	43	17,100	0	(20)	57,980	16.0	03/01/2023
CPDR2205	70	0.0%	8,100	127	17,100	0	(70)	53,000	16.0	28/03/2023
CPDR2206	60	-14.3%	20,320	100	17,100	0	(60)	51,890	10.0	01/03/2023
CPNJ2203	230	4.6%	9,150	43	102,100	123	(107)	108,580	24.7	03/01/2023
CPNJ2204	150	15.4%	300	49	102,100	7	(143)	141,160	9.9	09/01/2023
CPNJ2205	90	12.5%	2,170	53	102,100	79	(11)	128,000	6.0	13/01/2023
CPOW2204	220	0.0%	52,890	127	10,300	65	(155)	13,980	5.0	28/03/2023
CPOW2205	140	0.0%	1,990	53	10,300	69	(71)	13,900	1.0	13/01/2023
CPOW2206	50	0.0%	0	18	10,300	0	(50)	14,570	2.0	09/12/2022
CPOW2207	20	0.0%	37,300	21	10,300	1	(19)	14,110	4.0	12/12/2022
CPOW2208	170	0.0%	730	109	10,300	36	(134)	15,220	4.0	10/03/2023
CPOW2209	210	-4.6%	32,100	140	10,300	38	(172)	16,330	4.0	10/04/2023
CPOW2210	680	3.0%	39,960	197	10,300	784	104	13,000	1.0	06/06/2023
CSTB2211	40	0.0%	11,650	36	16,700	1	(39)	23,330	8.0	27/12/2022
CSTB2213	40	0.0%	100	43	16,700	1	(39)	24,440	8.0	03/01/2023
CSTB2214	290	-3.3%	1,130	49	16,700	20	(270)	23,000	2.0	09/01/2023
CSTB2215	360	-7.7%	52,720	127	16,700	87	(273)	22,220	5.0	28/03/2023
CSTB2216	30	0.0%	0	18	16,700	0	(30)	27,980	2.0	09/12/2022
CSTB2217	20	-33.3%	2,640	43	16,700	1	(19)	26,000	2.0	03/01/2023
CSTB2218	100	-23.1%	101,490	130	16,700	39	(61)	28,000	2.0	31/03/2023
CSTB2220	150	-16.7%	41,940	101	16,700	66	(84)	24,500	2.0	02/03/2023
CSTB2222	450	-10.0%	46,520	100	16,700	146	(304)	20,220	4.0	01/03/2023
CSTB2223	410	-14.6%	11,360	100	16,700	108	(302)	21,110	4.0	01/03/2023
CTCB2207	30	0.0%	820	53	22,250	0	(30)	43,000	3.0	13/01/2023
CTCB2208	20	-33.3%	200	35	22,250	0	(20)	40,000	2.0	26/12/2022
CTCB2209	30	50.0%	13,240	35	22,250	0	(30)	34,000	3.0	26/12/2022
CTCB2210	20	0.0%	18,770	43	22,250	0	(20)	40,000	2.0	03/01/2023
CTCB2211	50	25.0%	169,680	130	22,250	0	(50)	42,000	4.0	31/03/2023
CTCB2212	130	0.0%	6,450	283	22,250	11	(119)	44,000	4.0	31/08/2023
CTCB2213	110	0.0%	0	101	22,250	1	(109)	38,000	4.0	02/03/2023
CTCB2214	720	-1.4%	3,280	197	22,250	293	(427)	27,000	3.0	06/06/2023
CTPB2204	400	17.7%	5,090	127	20,600	104	(296)	23,890	10.0	28/03/2023
CTPB2205	10	-50.0%	43,950	21	20,600	0	(10)	28,000	2.0	12/12/2022
CTPB2206	30	0.0%	24,310	43	20,600	12	(18)	28,000	2.0	03/01/2023
CVHM2209	30	0.0%	50	36	46,950	0	(30)	69,980	15.5	27/12/2022
CVHM2210	20	0.0%	920	43	46,950	0	(20)	80,000	16.0	03/01/2023
CVHM2211	230	0.0%	0	127	46,950	5	(225)	65,000	16.0	28/03/2023
CVHM2212	10	-50.0%	7,120	21	46,950	0	(10)	65,000	5.0	12/12/2022
CVHM2213	170	-22.7%	980	109	46,950	4	(166)	63,980	16.0	10/03/2023
CVHM2214	40	-50.0%	14,080	43	46,950	2	(38)	60,000	4.0	03/01/2023
CVHM2215	240	-27.3%	8,620	130	46,950	47	(193)	60,000	6.0	31/03/2023
CVHM2216	450	-8.2%	5,540	283	46,950	122	(328)	62,000	8.0	31/08/2023
CVHM2217	430	-12.2%	42,950	100	46,950	108	(322)	52,000	10.0	01/03/2023
CVHM2218	820	-8.9%	1,040	197	46,950	281	(539)	54,000	6.0	06/06/2023
CVJC2203	40	-33.3%	30,080	36	100,600	0	(40)	131,130	20.0	27/12/2022
CVJC2204	210	-16.0%	30,820	127	100,600	16	(194)	133,980	20.0	28/03/2023
CVJC2205	20	-60.0%	870	18	100,600	0	(20)	130,000	16.0	09/12/2022
CVJC2206	190	-9.5%	12,000	109	100,600	11	(179)	133,000	20.0	10/03/2023
CVNM2207	1,000	3.1%	23,900	127	77,900	736	(264)	68,670	15.5	28/03/2023
CVNM2208	460	15.0%	8,850	18	77,900	297	(163)	76,000	10.0	09/12/2022

CVNM2209	650	1.6%	11,210	109	77,900	339	(311)	76,890	16.0	10/03/2023
CVNM2210	2,250	2.3%	2,440	101	77,900	1,525	(725)	73,000	5.0	02/03/2023
CVNM2211	2,690	0.0%	2,540	197	77,900	2,188	(502)	68,000	6.0	06/06/2023
CVPB2207	130	-13.3%	13,680	53	15,500	4	(126)	21,980	1.3	13/01/2023
CVPB2208	70	-36.4%	6,810	21	15,500	5	(65)	18,650	2.0	12/12/2022
CVPB2209	70	-12.5%	8,450	18	15,500	2	(68)	17,900	10.7	09/12/2022
CVPB2210	20	0.0%	69,410	43	15,500	1	(19)	22,310	1.3	03/01/2023
CVPB2211	140	27.3%	33,920	130	15,500	43	(97)	23,310	1.3	31/03/2023
CVPB2212	240	4.4%	108,400	283	15,500	93	(147)	24,640	2.7	31/08/2023
CVPB2213	390	-4.9%	11,960	101	15,500	103	(287)	20,320	1.3	02/03/2023
CVRE2209	100	-41.2%	7,310	36	26,300	21	(79)	30,890	8.0	27/12/2022
CVRE2210	170	-37.0%	38,120	16	26,300	40	(130)	28,800	4.0	07/12/2022
CVRE2211	460	-14.8%	230	127	26,300	200	(260)	28,890	8.0	28/03/2023
CVRE2212	300	-23.1%	6,900	53	26,300	236	(64)	30,000	2.0	13/01/2023
CVRE2213	580	0.0%	0	109	26,300	135	(445)	32,000	5.0	10/03/2023
CVRE2214	450	-26.2%	15,290	43	26,300	271	(179)	29,000	2.0	03/01/2023
CVRE2215	910	-21.6%	10,130	130	26,300	653	(257)	30,000	2.0	31/03/2023
CVRE2216	780	-23.5%	36,220	283	26,300	581	(199)	31,000	4.0	31/08/2023
CVRE2217	1,400	-17.7%	210	101	26,300	901	(499)	27,500	2.0	02/03/2023
CVRE2218	670	-19.3%	1,310	100	26,300	328	(342)	27,890	5.0	01/03/2023
CVRE2219	970	-4.0%	770	197	26,300	748	(222)	29,000	3.0	06/06/2023

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
SAB	HOSE	182,600	191,900	14/11/2022	5,424	22.7	5.0
DHG	HOSE	82,000	106,300	09/11/2022	981	14.2	3.0
NT2	HOSE	24,250	31,200	07/11/2022	957	9.6	1.9
STK	HOSE	26,100	45,700	02/11/2022	243	13.4	2.0
VNM	HOSE	77,900	85,776	14/10/2022	9,724	18.4	5.0
HT1	HOSE	8,640	18,800	11/10/2022	350	20.5	1.4
MBB	HOSE	15,700	33,800	10/10/2022	19,753	7.8	1.9
GEG	HOSE	11,200	28,900	23/09/2022	420	27.5	2.5
LPB	HOSE	9,750	22,300	16/09/2022	4,286	7.8	1.4
BSR	UPCOM	12,854	29,900	12/09/2022	17,247	10.9	1.7
VCB	HOSE	75,000	126,500	07/09/2022	26,660	17.5	3.6
BID	HOSE	35,500	44,600	07/09/2022	16,077	14.1	2.2
CTG	HOSE	24,100	38,400	07/09/2022	18,850	9.8	1.7
TCB	HOSE	22,250	65,700	07/09/2022	22,735	10.1	2.0
ACB	HOSE	20,600	35,150	07/09/2022	12,604	8.7	1.8
VPB	HOSE	15,500	53,200	07/09/2022	19,558	12.2	2.3
HDB	HOSE	14,800	36,100	07/09/2022	8,189	9.9	1.9
TPB	HOSE	20,600	35,600	07/09/2022	6,194	9.1	1.7
OCB	HOSE	14,350	26,300	07/09/2022	4,431	8.2	1.2
VIB	HOSE	18,500	42,800	07/09/2022	7,918	11.4	2.8
SHB	HOSE	10,400	30,300	07/09/2022	9,583	8.5	1.8
MSB	HOSE	11,850	29,500	31/08/2022	4,321	10.4	1.7
GAS	HOSE	111,300	136,100	24/08/2022	18,193	14.3	4.0
PVT	HOSE	16,100	32,000	25/07/2022	996	10.4	1.5
BVH	HOSE	47,700	82,700	11/07/2022	2,920	22.1	2.6
PVI	HNX	38,200	59,680	11/07/2022	1,031	13.6	1.7
BMI	HOSE	18,800	42,000	11/07/2022	267	14.3	1.5
KBC	HOSE	16,800	55,000	11/07/2022	4,503	13.8	1.7
GVR	HOSE	13,000	32,100	11/07/2022	5,812	27.6	2.3

LHG	HOSE	18,700	88,000	11/07/2022	599	7.3	2.3
POW	HOSE	10,300	15,400	11/07/2022	2,913	14.0	1.0
PPC	HOSE	12,400	21,000	11/07/2022	320	14.5	1.4
REE	HOSE	69,500	84,700	11/07/2022	2,873	12.4	1.3
GMD	HOSE	41,800	61,600	11/07/2022	819	22.7	2.6
FPT	HOSE	70,100	125,100	11/07/2022	6,053	32.2	6.5
CTR	HOSE	42,100	84,500	11/07/2022	394	24.5	6.2
HPG	HOSE	14,950	45,400	11/07/2022	27,883	10.6	2.4
HSG	HOSE	9,610	23,400	11/07/2022	2,842	4.1	1.1
SMC	HOSE	8,440	25,400	11/07/2022	996	1.6	0.7
NKG	HOSE	9,660	22,500	11/07/2022	1,373	3.6	0.7
BMP	HOSE	53,900	62,500	11/07/2022	422	12.1	2.1
CTD	HOSE	28,500	54,100	11/07/2022	99	6.0	0.4
TNH	HOSE	30,600	50,000	11/07/2022	154	13.5	2.3
TRA	HOSE	94,500	124,200	11/07/2022	296	17.4	3.4
IMP	HOSE	52,600	70,200	11/07/2022	230	20.4	2.4
TCM	HOSE	44,900	64,400	11/07/2022	264	20.0	3.0
VRE	HOSE	26,300	40,720	11/07/2022	2,604	35.6	2.9
KDH	HOSE	22,400	55,700	11/07/2022	1,363	25.4	3.4
NLG	HOSE	23,050	64,800	11/07/2022	1,386	16.6	2.4
VHM	HOSE	46,950	110,600	11/07/2022	33,671	14.3	3.3
MSN	HOSE	95,100	164,800	11/07/2022	8,969	28.6	5.8
KDC	HOSE	59,000	65,000	11/07/2022	709	24.0	2.8
DBC	HOSE	12,450	29,200	11/07/2022	473	14.2	1.0
BAF	HOSE	16,600	41,300	11/07/2022	405	14.6	2.4
MPC	UPCOM	16,354	53,400	11/07/2022	1,225	9.2	1.7
FMC	HOSE	31,750	80,700	11/07/2022	385	13.7	3.3
ANV	HOSE	19,300	50,300	11/07/2022	258	25.8	2.7
VHC	HOSE	66,600	120,600	11/07/2022	1,644	13.5	3.1
MWG	HOSE	40,650	90,800	11/07/2022	6,512	20.4	5.1
PNJ	HOSE	102,100	138,700	11/07/2022	1,736	19.4	4.6
FRT	HOSE	62,700	115,000	11/07/2022	693	19.7	6.0
DGW	HOSE	40,000	82,000	11/07/2022	805	16.7	5.4
PET	HOSE	15,700	45,400	11/07/2022	303	13.9	2.3
PLX	HOSE	25,300	53,900	11/07/2022	3,088	15.6	2.6

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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© Phu Hung Fund Management Joint Stock Company

21st Floor, Phu My Hung Building, 08 Hoang Van Thai St, Tan Phu Ward. District 7, HCM.

Phone: (84-28) 5413 7991

Web: www.phfm.vn