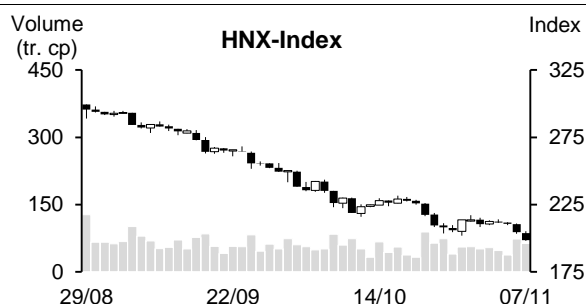
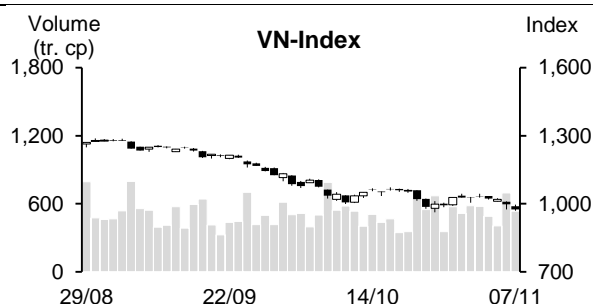


07/11/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	975.19	-2.20%	972.85	-2.51%	198.56	-2.93%
<b>Total volume (mil. shares)</b>	<b>647.00</b>	<b>-14.11%</b>	<b>224.85</b>	<b>-17.04%</b>	<b>68.61</b>	<b>-11.20%</b>
<b>Matched volume (mil. shares)</b>	<b>534.18</b>	<b>-23.13%</b>	<b>179.16</b>	<b>-30.16%</b>	<b>62.89</b>	<b>-13.98%</b>
20-session average (mil. shares)	510.23	4.69%	158.64	12.93%	54.68	15.01%
<b>Total value (bil dong)</b>	<b>10,559</b>	<b>-18.23%</b>	<b>4,951</b>	<b>-15.30%</b>	<b>956</b>	<b>-3.72%</b>
<b>Matched value (bil dong)</b>	<b>8,380</b>	<b>-26.74%</b>	<b>3,812</b>	<b>-28.96%</b>	<b>879</b>	<b>-4.91%</b>
20-session average (bil dong)	8,948	-6.36%	3,628	5.06%	815	7.89%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	75	15%	8	27%	29	13%
<b>Number of droppers</b>	383	76%	20	67%	168	77%
<b>Stand still codes</b>	49	10%	2	7%	22	10%



### REMARKABLE POINTS ON THE MARKET

Different from the recovery on America stock market at the end of last week as well as Asia markets today, Vietnam stock market continued on negative dropping days. From the beginning, real estate and construction were over selling on the floor with information relating to some leaders' stock mortgage release. The negativity was wide so many other groups were also in red and some even saw more limit droppers than gainers. In which, leading the drop were banking, real estate, steel, retail, and securities. On the other side, some pillar codes that remarkably attracted the cash flow were VNM, ACB, or GAS. With this drop, VN=Index officially broke the bottom of 2022 that was formed at the end of October.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the 4<sup>th</sup> drop in a row. The volume dropped to below 10-session average, showing cautious cash flow. Not just that, the index stayed below MA5, and MA5 differentiated negatively from MA20, showing that dropping trend is still there. Moreover, RSI and MACD tended to drop, showing stronger dropping pressure and the index might soon break old bottom of 963 to challenge sentimental level of 900 points. For HNX, HNX-Index saw similar situation. The index broke old bottom support level and stayed below MA5, and ADX stayed above 59 and -DI tended to widen the gap above sentimental support of 150 points. In general, the market stayed on dropping trend. Therefore, we recommend investors keeping a safe weight to limit risks from general market.

**Recommending code:** VHC (Buy)

**Observing code:** SAB, VRE

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

### Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VHC	Buy	08/11/22	73.5	73.5	0.0%	83.4	13.5%	68.5	-6.8%	Might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	SAB	Observe to buy	08/11/22	184	195-200	Correct to support level of 179-182 quite positively with smaller candle and vol. + gain with higher vol. again -> might create bottom again, might buy if closing with a gain above 185
2	VRE	Observe to buy	08/11/22	25.5	30-31	Recover better than the market and form Two-bottom model around support of 22-23 -> observe, might break 26.3 to complete the form if the market create bottom again

### List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	GAS	Buy	04/11/22	112.9	111.4	1.3%	130	16.7%	105.5	-5.3%	

## DAILY NEWS

### Domestic news

#### **Vietnam export surplus is 9.4 billion USD in 10 months**

According to General Department of Customs' data, in October 2022, Vietnam total import-export value is about 58.27 billion USD, similar to previous month (up slightly by 70 million USD). In which, total export value increased by 1.5% and total import value dropped by 1.3%.

Total domestic import-export value in 10 months increased by over 14% YoY. In which, total export value increased by 15.9% and total import value increased by over 12%.

So, in October, export surplus is 2.27 billion USD. From the beginning of the year to the end of October 2022, the country export surplus is about 9.4 billion USD.

Also according to General Department of Customs, State budget collection from import-export from October 1 to 31 is 32,490 billion. From January 1 to October 31, reaching 103% estimation, and 86.3% target, up by 14.6% YoY.

#### **Domestic budget collection has been dropping**

According to Ministry of Finance, average domestic collection in the first 5 months is 130.8 trillion a month. From June until now, average collection is only nearly 100 trillion, in which September collection is only 71.2 trillion, in October is about 70 trillion not including quarterly items.

In 10 months, state budget collection is about over 1,460 trillion, reaching 103.7% estimation (central budget is about 103.6% estimation; local budget is about 103.8% estimation), up by 16.2% YoY.

On the other side, Ministry of Finance stated that total state budget balancing expense in October 2022 is about 136.9 trillion. State budget accrued expense in 10 months is about 1,219 trillion, reaching 68.3% estimation, up by 6% YoY.

According to Ministry of Finance, 10-month disbursement saw higher value than same period (15.7%), but the speed is still slower than demand; new disbursement rate is 51.34% target assigned by Prime Minister (same period 2021 is 55.8%), in which, FDI disbursement only reached 20.14% target.

Source: Cafef

## Listing Company News

### **Hoa Phat (HPG): October selling dropped to the lowest from the beginning of 2021**

From Q3 until now, the Group production and selling dropped because of lower domestic and foreign demand. Last week, construction steel selling dropped strongly, in which export dropped by over 73%.

However, HRC still saw higher growth than September 2022 and October 2021. Other than this product, Hoa Phat supplied over 57,000 tons of steel pipe, 27,000 tons of coated steel sheet, down by 20% and 39% YoY.

In detail, in October 2022, Hoa Phat Group raw steel production is 567,000 tons, down by 19% YoY. Construction steel, steel billet, and HRC selling is 492,000 tons, down by 42% YoY.

In 10 months 2022, the Group manufactured 6.6 million tons of raw steel, down by 2%. Steel products selling is nearly 6.2 million tons, down by 3% YoY.

### **DPR: 10-month EBT is about 191 billion, expecting to spend 86 billion to pay 2021 second term dividend**

Dong Phu Rubber (HOSE: DPR) has released BoM resolution. For production, rubber production is 8,496.21 tons, reaching 95% target. At this speed, Dong Phu Rubber expects to surpass 15-20% target at the end of the year. Processing volume is 10,840 tons, reaching 90% target.

For business results, 10-month EBT is 191 billion, completing 59% year profit target. The company expects to reach 285 billion in the year (87.5% target).

Also according to Resolution, DPR will see closing date for paying 2021 remaining cash dividend at the rate of 20%. Ex-rights date is November 18.

With 43 million outstanding share, DPR expects to spend over 86 billion on this dividend. Payment time is from November 30, 2022.

At the moment, Vietnam Rubber Group is DPR biggest shareholder with the holding of 55.81%, or 24 million shares, and will receive 48 billion dong of dividend from DPR.

### **Tien Phong Plastic will soon spend nearly 200 billion on dividend advance**

Tien Phong Plastic (HNX: NTP) announced closing date for advancing 2022 first term of cash dividend. Ex-rights date is November 30.

At 15% rate and nearly 129.6 million outstanding shares, NTP expects to spend over 194 billion on this advance. Expected operating time is December 15, 2022.

For business results, NTP net revenue in Q3/2022 is over 1,321 billion and EBT is nearly 84 billion, up by 24% and 8% YoY.

During the period, cost increased by 34%, higher than net revenue growth, so gross margin only reached 19.5%, lower than 25.3% of same period.

In 9 months, NTP EAT is over 410 billion, up by 18% YoY, reaching 80% year profit target.

Source: Cafef, Vietstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VNM	82,200	2.75%	0.12%
GAS	112,900	1.71%	0.09%
ACB	20,650	2.48%	0.04%
SAB	184,000	1.10%	0.03%
BCM	75,000	1.35%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	15,900	7.43%	0.15%
PVS	21,600	1.41%	0.06%
PTI	31,400	5.02%	0.05%
SLS	128,900	2.79%	0.01%
TTL	10,000	7.53%	0.01%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
NVL	55,800	-6.84%	-0.20%
TCB	23,750	-6.86%	-0.15%
CTG	23,350	-4.69%	-0.14%
HPG	13,700	-6.48%	-0.14%
MWG	42,850	-6.95%	-0.12%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	38,500	-4.47%	-0.24%
SHS	7,200	-8.86%	-0.23%
HUT	14,400	-10.00%	-0.22%
MBS	11,200	-9.68%	-0.18%
VCS	47,900	-4.20%	-0.13%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	13,700	-6.48%	38,281,291
VND	10,450	-6.70%	27,990,030
VPB	17,100	0.88%	23,173,955
SSI	14,300	-6.84%	21,171,194
STB	15,500	-6.63%	20,700,327

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	7,200	-8.86%	14,893,775
PVS	21,600	1.41%	7,734,722
CEO	11,100	-9.76%	5,990,536
IDC	38,500	-4.47%	5,195,609
HUT	14,400	-10.00%	3,106,834

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	13,700	-6.48%	538.3
VPB	17,100	0.88%	396.2
STB	15,500	-6.63%	328.8
SSI	14,300	-6.84%	308.7
VND	10,450	-6.70%	294.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
IDC	38,500	-4.47%	202.1
PVS	21,600	1.41%	168.9
SHS	7,200	-8.86%	109.7
CEO	11,100	-9.76%	67.5
HUT	14,400	-10.00%	45.4

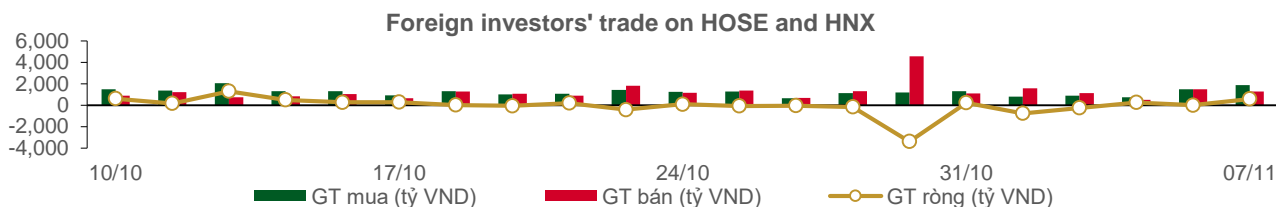
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VIB	19,981,500	399.63
KBC	14,960,000	236.48
MBB	9,691,100	177.16
SHB	15,283,000	167.49
MSB	10,068,000	128.55

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EVS	2,828,000	33.94
HUT	1,250,000	18.20
NVB	1,100,000	14.85
PVS	200,000	4.54
GKM	64,000	1.87

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	80.18	1,796.24	59.11	1,274.11	21.07	522.11
HNX	2.80	66.95	0.39	9.20	2.41	57.75
<b>Total</b>	<b>82.98</b>	<b>1,863.19</b>	<b>59.50</b>	<b>1,283.31</b>	<b>23.48</b>	<b>579.86</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBB	16,950	8,642,800	158.48
FUEVFNVD	20,940	5,608,200	117.97
HPG	13,700	7,936,300	111.27
VNM	82,200	1,265,600	103.26
VCB	71,800	1,303,300	93.52

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	21,600	2,148,600	46.84
IDC	38,500	446,500	17.29
NTP	34,900	13,900	0.49
VNR	21,000	22,700	0.48
SD5	7,800	38,000	0.29

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MBB	16,950	8,640,400	158.43
FUEVFNVD	20,940	5,578,100	117.20
VCB	71,800	1,317,600	94.57
HPG	13,700	5,833,200	82.72
TCB	23,750	3,023,800	82.39

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	21,600	205,000	4.50
IDC	38,500	100,000	3.90
SHS	7,200	53,300	0.40
IDV	33,500	5,700	0.18
NRC	9,500	9,500	0.09

### TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VNM	82,200	1,179,900	96.26
DGC	70,400	1,141,700	80.26
VND	10,450	4,447,700	46.33
SSI	14,300	3,159,400	45.69
MSN	84,500	353,100	30.41

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	21,600	1,943,600	42.34
IDC	38,500	346,500	13.39
VNR	21,000	22,700	0.48
NTP	34,900	13,300	0.47
SD5	7,800	38,000	0.29

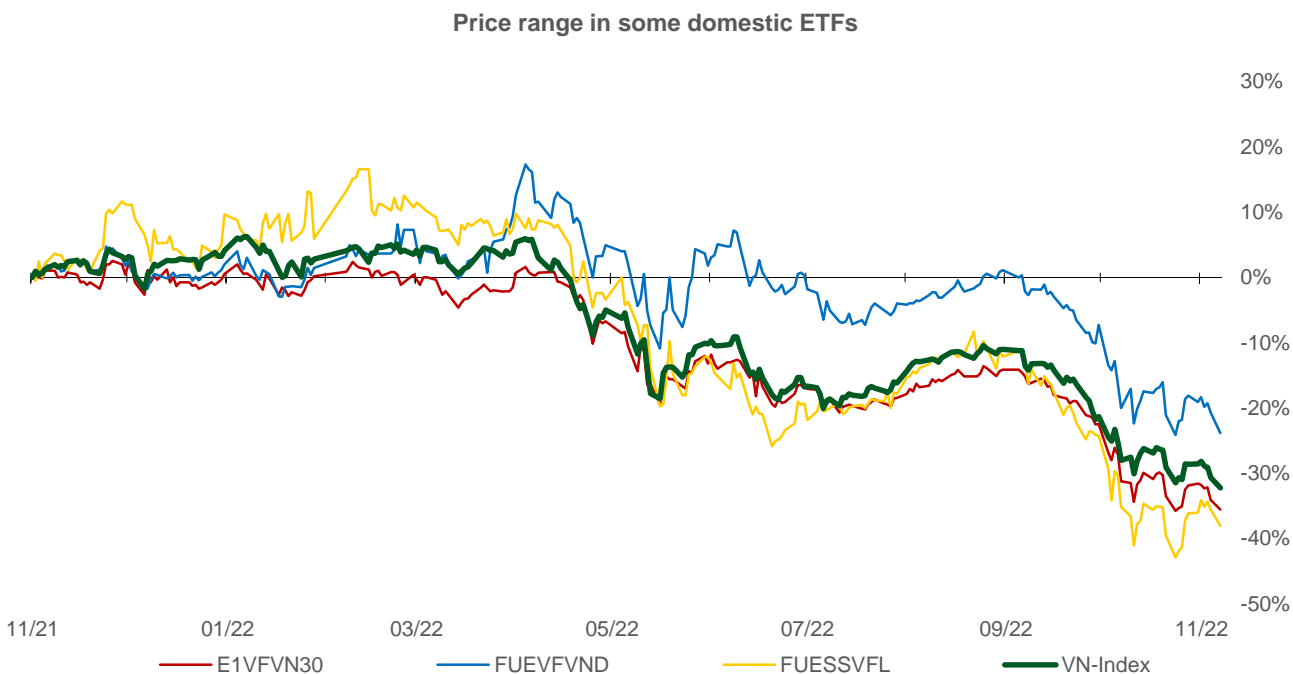
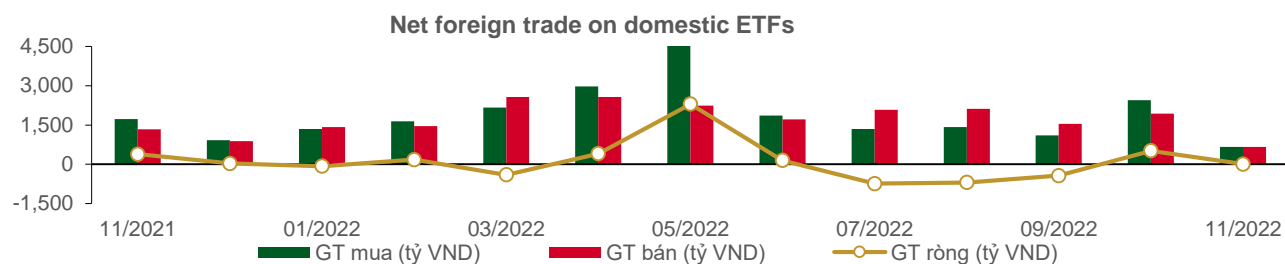
### TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VCI	23,300	(1,572,000)	(37.08)
VIC	53,400	(476,100)	(25.12)
FUESSVFL	12,700	(1,854,100)	(23.21)
HDB	14,350	(1,164,900)	(16.77)
NLG	20,200	(540,100)	(10.92)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	7,200	(45,200)	(0.34)
IDV	33,500	(5,700)	(0.18)
NRC	9,500	(9,500)	(0.09)
CAP	82,000	(600)	(0.05)
IVS	4,900	(3,800)	(0.02)

## Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	16,550	-2.2%	5,053,082	84.10	E1VFN30	79.47	79.57	(0.10)
FUEMAV30	11,450	-2.6%	116,800	1.33	FUEMAV30	1.21	0.83	0.39
FUESSV30	11,960	-6.6%	18,716	0.23	FUESSV30	0.14	0.04	0.10
FUESSV50	13,990	-6.2%	16,902	0.24	FUESSV50	0.01	0.02	(0.01)
FUESSVFL	12,700	-3.9%	2,135,600	26.84	FUESSVFL	1.76	24.97	(23.21)
FUEVFN30	20,940	-3.9%	6,215,253	130.69	FUEVFN30	117.97	117.20	0.76
FUEVN100	12,520	-2.8%	155,906	1.94	FUEVN100	0.95	1.19	(0.24)
FUEIP100	6,980	-2.5%	46,700	0.33	FUEIP100	0.00	0.00	0.00
FUEKIV30	6,360	-1.4%	68,700	0.45	FUEKIV30	0.26	0.22	0.03
FUEDCMID	7,760	-2.9%	114,200	0.87	FUEDCMID	0.02	0.83	(0.81)
<b>Total</b>			<b>13,941,859</b>	<b>247.02</b>	<b>Total</b>	<b>201.79</b>	<b>224.87</b>	<b>(23.08)</b>



## Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2205	160	-23.8%	27,750	35	20,650	27	(133)	24,000	2.0	12/12/2022
CACB2206	170	-29.2%	64,990	57	20,650	25	(145)	25,500	2.0	03/01/2023
CACB2207	310	-18.4%	51,690	144	20,650	89	(221)	25,500	4.0	31/03/2023
CFPT2204	130	-13.3%	4,880	30	72,600	9	(121)	86,490	8.2	07/12/2022
CFPT2205	90	0.0%	690	67	72,600	33	(57)	91,930	5.9	13/01/2023
CFPT2206	70	0.0%	5,930	35	72,600	6	(64)	90,940	4.9	12/12/2022
CFPT2207	700	-7.9%	7,670	35	72,600	382	(318)	74,140	5.9	12/12/2022
CFPT2208	430	-14.0%	38,400	57	72,600	129	(301)	85,000	4.0	03/01/2023
CFPT2209	400	-9.1%	13,000	144	72,600	159	(241)	88,000	10.0	31/03/2023
CFPT2210	800	-3.6%	4,700	297	72,600	360	(440)	90,000	10.0	31/08/2023
CFPT2211	490	6.5%	320	115	72,600	159	(331)	85,000	10.0	02/03/2023
CFPT2212	1,360	2.3%	29,770	211	72,600	916	(444)	70,000	10.0	06/06/2023
CHDB2206	30	0.0%	430	57	14,350	0	(30)	23,990	6.4	03/01/2023
CHDB2207	120	-14.3%	20	30	14,350	0	(120)	19,590	2.4	07/12/2022
CHDB2208	260	-23.5%	730	141	14,350	53	(207)	19,190	4.0	28/03/2023
CHDB2209	20	0.0%	0	32	14,350	0	(20)	21,480	3.2	09/12/2022
CHDB2210	90	-18.2%	2,350	123	14,350	5	(85)	23,100	4.0	10/03/2023
CHPG2212	20	0.0%	20,460	50	13,700	0	(20)	27,830	7.6	27/12/2022
CHPG2214	30	0.0%	12,360	57	13,700	0	(30)	28,740	7.6	03/01/2023
CHPG2215	130	0.0%	21,500	141	13,700	2	(128)	23,000	10.0	28/03/2023
CHPG2216	120	0.0%	39,210	49	13,700	3	(117)	19,000	3.0	26/12/2022
CHPG2217	20	0.0%	78,240	49	13,700	0	(20)	25,000	2.0	26/12/2022
CHPG2218	20	0.0%	3,270	32	13,700	0	(20)	24,890	4.0	09/12/2022
CHPG2219	60	0.0%	20	123	13,700	0	(60)	26,890	5.0	10/03/2023
CHPG2220	20	0.0%	205,350	57	13,700	0	(20)	24,000	2.0	03/01/2023
CHPG2221	70	0.0%	156,290	144	13,700	2	(68)	25,000	4.0	31/03/2023
CHPG2223	160	-46.7%	30,990	115	13,700	7	(153)	22,500	2.0	02/03/2023
CHPG2224	100	-16.7%	85,760	114	13,700	4	(96)	22,220	4.0	01/03/2023
CHPG2225	550	-17.9%	122,710	211	13,700	222	(328)	17,000	3.0	06/06/2023
CKDH2208	60	-25.0%	4,230	30	19,950	0	(60)	35,890	4.5	07/12/2022
CKDH2209	60	-14.3%	59,720	141	19,950	2	(58)	36,340	7.3	28/03/2023
CKDH2210	200	0.0%	16,950	49	19,950	0	(200)	39,000	4.0	26/12/2022
CKDH2211	20	-33.3%	310	32	19,950	0	(20)	40,890	2.0	09/12/2022
CKDH2212	70	0.0%	0	123	19,950	0	(70)	42,000	8.0	10/03/2023
CKDH2213	20	-33.3%	2,230	57	19,950	0	(20)	40,000	2.0	03/01/2023
CMBB2207	110	-26.7%	460	57	16,950	29	(81)	19,550	8.3	03/01/2023
CMBB2208	60	-33.3%	20,050	49	16,950	10	(50)	22,500	1.7	26/12/2022
CMBB2209	20	-50.0%	203,990	57	16,950	3	(17)	24,500	2.0	03/01/2023
CMBB2210	150	-6.3%	7,780	144	16,950	41	(109)	25,500	2.0	31/03/2023
CMBB2211	210	-4.6%	34,100	297	16,950	76	(134)	27,000	4.0	31/08/2023
CMBB2212	390	-18.8%	7,660	114	16,950	112	(278)	17,780	10.0	01/03/2023
CMBB2213	1,280	7.6%	62,360	211	16,950	683	(597)	17,000	3.0	06/06/2023
CMSN2205	110	83.3%	10	50	84,500	8	(102)	113,150	19.9	27/12/2022
CMSN2206	50	25.0%	1,050	57	84,500	1	(49)	132,360	19.9	03/01/2023
CMSN2207	80	14.3%	3,000	63	84,500	4	(76)	128,060	9.9	09/01/2023
CMSN2209	290	31.8%	70,190	141	84,500	96	(194)	111,410	19.9	28/03/2023
CMSN2210	100	0.0%	940	67	84,500	32	(68)	116,000	8.0	13/01/2023
CMSN2211	120	100.0%	16,870	32	84,500	6	(114)	110,000	10.0	09/12/2022
CMSN2212	260	44.4%	39,730	123	84,500	72	(188)	112,230	20.0	10/03/2023
CMSN2213	500	25.0%	10,090	115	84,500	151	(349)	110,000	10.0	02/03/2023
CMSN2214	830	6.4%	5,640	211	84,500	589	(241)	100,000	10.0	06/06/2023
CMWG2206	50	-16.7%	7,020	63	42,850	0	(50)	88,060	5.0	09/01/2023
CMWG2208	40	-55.6%	88,300	49	42,850	1	(39)	63,000	8.0	26/12/2022
CMWG2209	100	-16.7%	30	35	42,850	1	(99)	57,000	20.0	12/12/2022



CMWG2210	310	6.9%	610	123	42,850	17	(293)	59,000	20.0	10/03/2023
CMWG2211	30	0.0%	66,580	57	42,850	0	(30)	75,000	10.0	03/01/2023
CMWG2212	70	-22.2%	431,740	144	42,850	4	(66)	75,000	10.0	31/03/2023
CMWG2213	830	-19.4%	41,930	211	42,850	290	(540)	54,000	6.0	06/06/2023
CNVL2205	20	-50.0%	1,260	50	55,800	0	(20)	81,890	16.0	27/12/2022
CNVL2206	20	-50.0%	2,030	57	55,800	0	(20)	84,000	16.0	03/01/2023
CNVL2207	170	0.0%	0	63	55,800	0	(170)	84,000	10.0	09/01/2023
CNVL2208	190	0.0%	0	141	55,800	3	(187)	80,000	16.0	28/03/2023
CNVL2209	20	0.0%	0	32	55,800	0	(20)	86,870	10.0	09/12/2022
CNVL2210	50	-44.4%	980	123	55,800	0	(50)	88,890	16.0	10/03/2023
CPDR2204	20	0.0%	20	57	34,900	0	(20)	57,980	16.0	03/01/2023
CPDR2205	110	0.0%	680	141	34,900	4	(106)	53,000	16.0	28/03/2023
CPDR2206	160	-20.0%	38,560	114	34,900	3	(157)	51,890	10.0	01/03/2023
CPNJ2203	180	12.5%	2,740	57	95,500	74	(106)	108,580	24.7	03/01/2023
CPNJ2204	160	-50.0%	2,010	63	95,500	5	(155)	141,160	9.9	09/01/2023
CPNJ2205	100	-16.7%	790	67	95,500	49	(51)	128,000	6.0	13/01/2023
CPOW2202	10	0.0%	69,550	8	9,790	0	(10)	18,000	5.0	15/11/2022
CPOW2204	170	0.0%	28,730	141	9,790	55	(115)	13,980	5.0	28/03/2023
CPOW2205	120	-14.3%	8,090	67	9,790	66	(54)	13,900	1.0	13/01/2023
CPOW2206	30	0.0%	0	32	9,790	1	(29)	14,570	2.0	09/12/2022
CPOW2207	30	50.0%	40	35	9,790	2	(28)	14,110	4.0	12/12/2022
CPOW2208	130	-13.3%	9,370	123	9,790	31	(99)	15,220	4.0	10/03/2023
CPOW2209	140	0.0%	34,800	154	9,790	32	(108)	16,330	4.0	10/04/2023
CPOW2210	740	2.8%	9,350	211	9,790	663	(77)	13,000	1.0	06/06/2023
CSTB2211	60	0.0%	9,650	50	15,500	1	(59)	23,330	8.0	27/12/2022
CSTB2213	30	-25.0%	24,340	57	15,500	1	(29)	24,440	8.0	03/01/2023
CSTB2214	370	-5.1%	520	63	15,500	14	(356)	23,000	2.0	09/01/2023
CSTB2215	210	-19.2%	122,060	141	15,500	59	(151)	22,220	5.0	28/03/2023
CSTB2216	40	0.0%	0	32	15,500	0	(40)	27,980	2.0	09/12/2022
CSTB2217	30	50.0%	50,190	57	15,500	1	(29)	26,000	2.0	03/01/2023
CSTB2218	50	-28.6%	233,430	144	15,500	26	(24)	28,000	2.0	31/03/2023
CSTB2220	170	-5.6%	7,950	115	15,500	43	(127)	24,500	2.0	02/03/2023
CSTB2222	270	-29.0%	74,690	114	15,500	98	(172)	20,220	4.0	01/03/2023
CSTB2223	200	-35.5%	100	114	15,500	72	(128)	21,110	4.0	01/03/2023
CTCB2207	50	25.0%	6,490	67	23,750	0	(50)	43,000	3.0	13/01/2023
CTCB2208	30	-50.0%	44,720	49	23,750	0	(30)	40,000	2.0	26/12/2022
CTCB2209	90	-40.0%	32,460	49	23,750	1	(89)	34,000	3.0	26/12/2022
CTCB2210	30	200.0%	2,020	57	23,750	0	(30)	40,000	2.0	03/01/2023
CTCB2211	50	-16.7%	14,130	144	23,750	2	(48)	42,000	4.0	31/03/2023
CTCB2212	150	-28.6%	75,220	297	23,750	26	(124)	44,000	4.0	31/08/2023
CTCB2213	100	11.1%	9,060	115	23,750	4	(96)	38,000	4.0	02/03/2023
CTCB2214	1,120	-1.8%	4,050	211	23,750	493	(627)	27,000	3.0	06/06/2023
CTPB2204	240	4.4%	1,350	141	20,100	98	(142)	23,890	10.0	28/03/2023
CTPB2205	20	100.0%	22,230	35	20,100	3	(17)	28,000	2.0	12/12/2022
CTPB2206	40	-60.0%	65,190	57	20,100	20	(20)	28,000	2.0	03/01/2023
CVHM2209	30	0.0%	10	50	43,900	0	(30)	69,980	15.5	27/12/2022
CVHM2210	20	0.0%	59,030	57	43,900	0	(20)	80,000	16.0	03/01/2023
CVHM2211	90	0.0%	0	141	43,900	2	(88)	65,000	16.0	28/03/2023
CVHM2212	10	-50.0%	203,810	35	43,900	0	(10)	65,000	5.0	12/12/2022
CVHM2213	60	-14.3%	120	123	43,900	2	(58)	63,980	16.0	10/03/2023
CVHM2214	30	-40.0%	48,920	57	43,900	1	(29)	60,000	4.0	03/01/2023
CVHM2215	190	-13.6%	76,650	144	43,900	22	(168)	60,000	6.0	31/03/2023
CVHM2216	340	-15.0%	22,880	297	43,900	73	(267)	62,000	8.0	31/08/2023
CVHM2217	290	-9.4%	30,840	114	43,900	54	(236)	52,000	10.0	01/03/2023
CVHM2218	770	-2.5%	40	211	43,900	166	(604)	54,000	6.0	06/06/2023
CVJC2203	30	0.0%	4,530	50	100,200	1	(29)	131,130	20.0	27/12/2022
CVJC2204	180	5.9%	15,050	141	100,200	20	(160)	133,980	20.0	28/03/2023
CVJC2205	30	0.0%	0	32	100,200	0	(30)	130,000	16.0	09/12/2022
CVJC2206	130	-13.3%	39,550	123	100,200	15	(115)	133,000	20.0	10/03/2023
CVNM2207	1,230	3.4%	1,510	141	82,200	995	(235)	68,670	15.5	28/03/2023

CVNM2208	900	20.0%	150	32	82,200	694	(206)	76,000	10.0	09/12/2022
CVNM2209	860	8.9%	5,570	123	82,200	542	(318)	76,890	16.0	10/03/2023
CVNM2210	3,040	3.4%	6,990	115	82,200	2,273	(767)	73,000	5.0	02/03/2023
CVNM2211	3,440	5.5%	21,190	211	82,200	2,843	(597)	68,000	6.0	06/06/2023
CVPB2204	40	33.3%	11,790	8	17,100	0	(40)	20,570	10.7	15/11/2022
CVPB2207	150	-11.8%	400	67	17,100	57	(93)	21,980	1.3	13/01/2023
CVPB2208	220	-29.0%	15,760	35	17,100	134	(86)	18,650	2.0	12/12/2022
CVPB2209	140	-6.7%	2,130	32	17,100	41	(99)	17,900	10.7	09/12/2022
CVPB2210	100	-23.1%	64,470	57	17,100	29	(71)	22,310	1.3	03/01/2023
CVPB2211	360	12.5%	211,640	144	17,100	162	(198)	23,310	1.3	31/03/2023
CVPB2212	420	-2.3%	83,600	297	17,100	200	(220)	24,640	2.7	31/08/2023
CVPB2213	890	-5.3%	129,580	115	17,100	360	(530)	20,320	1.3	02/03/2023
CVRE2209	90	12.5%	10,030	50	25,500	24	(66)	30,890	8.0	27/12/2022
CVRE2210	190	-9.5%	1,780	30	25,500	57	(133)	28,800	4.0	07/12/2022
CVRE2211	350	-2.8%	2,650	141	25,500	178	(172)	28,890	8.0	28/03/2023
CVRE2212	150	0.0%	1,830	67	25,500	225	75	30,000	2.0	13/01/2023
CVRE2213	350	0.0%	0	123	25,500	123	(227)	32,000	5.0	10/03/2023
CVRE2214	450	7.1%	15,870	57	25,500	260	(190)	29,000	2.0	03/01/2023
CVRE2215	920	8.2%	31,280	144	25,500	583	(337)	30,000	2.0	31/03/2023
CVRE2216	760	10.1%	26,020	297	25,500	525	(235)	31,000	4.0	31/08/2023
CVRE2217	1,280	7.6%	1,190	115	25,500	798	(482)	27,500	2.0	02/03/2023
CVRE2218	590	-3.3%	100	114	25,500	291	(299)	27,890	5.0	01/03/2023
CVRE2219	1,040	5.1%	10	211	25,500	670	(370)	29,000	3.0	06/06/2023

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
<a href="#">NT2</a>	HOSE	22,350	31,200	07/11/2022	957	9.6	1.9
<a href="#">STK</a>	HOSE	26,050	45,700	02/11/2022	243	13.4	2.0
<a href="#">VNM</a>	HOSE	82,200	85,776	14/10/2022	9,724	18.4	5.0
<a href="#">HT1</a>	HOSE	9,060	18,800	11/10/2022	350	20.5	1.4
<a href="#">MBB</a>	HOSE	16,950	33,800	10/10/2022	19,753	7.8	1.9
<a href="#">GEG</a>	HOSE	11,300	28,900	23/09/2022	420	27.5	2.5
<a href="#">LPB</a>	HOSE	10,650	22,300	16/09/2022	4,286	7.8	1.4
<a href="#">BSR</a>	UPCOM	17,217	29,900	12/09/2022	17,247	10.9	1.7
<a href="#">VCB</a>	HOSE	71,800	126,500	07/09/2022	26,660	17.5	3.6
<a href="#">BID</a>	HOSE	33,300	44,600	07/09/2022	16,077	14.1	2.2
<a href="#">CTG</a>	HOSE	23,350	38,400	07/09/2022	18,850	9.8	1.7
<a href="#">TCB</a>	HOSE	23,750	65,700	07/09/2022	22,735	10.1	2.0
<a href="#">ACB</a>	HOSE	20,650	35,150	07/09/2022	12,604	8.7	1.8
<a href="#">VPB</a>	HOSE	17,100	53,200	07/09/2022	19,558	12.2	2.3
<a href="#">HDB</a>	HOSE	14,350	36,100	07/09/2022	8,189	9.9	1.9
<a href="#">TPB</a>	HOSE	20,100	35,600	07/09/2022	6,194	9.1	1.7
<a href="#">OCB</a>	HOSE	13,400	26,300	07/09/2022	4,431	8.2	1.2
<a href="#">VIB</a>	HOSE	18,450	42,800	07/09/2022	7,918	11.4	2.8
<a href="#">SHB</a>	HOSE	10,700	30,300	07/09/2022	9,583	8.5	1.8
<a href="#">MSB</a>	HOSE	12,200	29,500	31/08/2022	4,321	10.4	1.7
<a href="#">GAS</a>	HOSE	112,900	136,100	24/08/2022	18,193	14.3	4.0
<a href="#">PVT</a>	HOSE	16,800	32,000	25/07/2022	996	10.4	1.5
<a href="#">BVH</a>	HOSE	48,900	82,700	11/07/2022	2,920	22.1	2.6
<a href="#">PVI</a>	HNX	39,200	59,680	11/07/2022	1,031	13.6	1.7
<a href="#">BMI</a>	HOSE	20,400	42,000	11/07/2022	267	14.3	1.5
<a href="#">KBC</a>	HOSE	15,350	55,000	11/07/2022	4,503	13.8	1.7
<a href="#">GVR</a>	HOSE	12,450	32,100	11/07/2022	5,812	27.6	2.3

<a href="#">LHG</a>	HOSE	17,000	88,000	11/07/2022	599	7.3	2.3
<a href="#">POW</a>	HOSE	9,790	15,400	11/07/2022	2,913	14.0	1.0
<a href="#">PPC</a>	HOSE	13,350	21,000	11/07/2022	320	14.5	1.4
<a href="#">REE</a>	HOSE	68,500	84,700	11/07/2022	2,873	12.4	1.3
<a href="#">GMD</a>	HOSE	47,900	61,600	11/07/2022	819	22.7	2.6
<a href="#">FPT</a>	HOSE	72,600	125,100	11/07/2022	6,053	32.2	6.5
<a href="#">CTR</a>	HOSE	46,250	84,500	11/07/2022	394	24.5	6.2
<a href="#">HPG</a>	HOSE	13,700	45,400	11/07/2022	27,883	10.6	2.4
<a href="#">HSG</a>	HOSE	10,350	23,400	11/07/2022	2,842	4.1	1.1
<a href="#">SMC</a>	HOSE	8,510	25,400	11/07/2022	996	1.6	0.7
<a href="#">NKG</a>	HOSE	11,200	22,500	11/07/2022	1,373	3.6	0.7
<a href="#">BMP</a>	HOSE	56,800	62,500	11/07/2022	422	12.1	2.1
<a href="#">CTD</a>	HOSE	36,650	54,100	11/07/2022	99	6.0	0.4
<a href="#">TNH</a>	HOSE	29,000	50,000	11/07/2022	154	13.5	2.3
<a href="#">TRA</a>	HOSE	97,000	124,200	11/07/2022	296	17.4	3.4
<a href="#">IMP</a>	HOSE	51,000	70,200	11/07/2022	230	20.4	2.4
<a href="#">DHG</a>	HOSE	83,700	118,500	11/07/2022	813	19.1	3.8
<a href="#">TCM</a>	HOSE	41,000	64,400	11/07/2022	264	20.0	3.0
<a href="#">VRE</a>	HOSE	25,500	40,720	11/07/2022	2,604	35.6	2.9
<a href="#">KDH</a>	HOSE	19,950	55,700	11/07/2022	1,363	25.4	3.4
<a href="#">NLG</a>	HOSE	20,200	64,800	11/07/2022	1,386	16.6	2.4
<a href="#">VHM</a>	HOSE	43,900	110,600	11/07/2022	33,671	14.3	3.3
<a href="#">MSN</a>	HOSE	84,500	164,800	11/07/2022	8,969	28.6	5.8
<a href="#">KDC</a>	HOSE	61,500	65,000	11/07/2022	709	24.0	2.8
<a href="#">SAB</a>	HOSE	184,000	169,500	11/07/2022	4,398	26.0	4.7
<a href="#">DBC</a>	HOSE	14,000	29,200	11/07/2022	473	14.2	1.0
<a href="#">BAF</a>	HOSE	22,600	41,300	11/07/2022	405	14.6	2.4
<a href="#">MPC</a>	UPCOM	17,698	53,400	11/07/2022	1,225	9.2	1.7
<a href="#">FMC</a>	HOSE	34,100	80,700	11/07/2022	385	13.7	3.3
<a href="#">ANV</a>	HOSE	24,350	50,300	11/07/2022	258	25.8	2.7
<a href="#">VHC</a>	HOSE	73,500	120,600	11/07/2022	1,644	13.5	3.1
<a href="#">MWG</a>	HOSE	42,850	90,800	11/07/2022	6,512	20.4	5.1
<a href="#">PNJ</a>	HOSE	95,500	138,700	11/07/2022	1,736	19.4	4.6
<a href="#">FRT</a>	HOSE	71,200	115,000	11/07/2022	693	19.7	6.0
<a href="#">DGW</a>	HOSE	51,200	82,000	11/07/2022	805	16.7	5.4
<a href="#">PET</a>	HOSE	20,600	45,400	11/07/2022	303	13.9	2.3
<a href="#">PLX</a>	HOSE	28,850	53,900	11/07/2022	3,088	15.6	2.6

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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