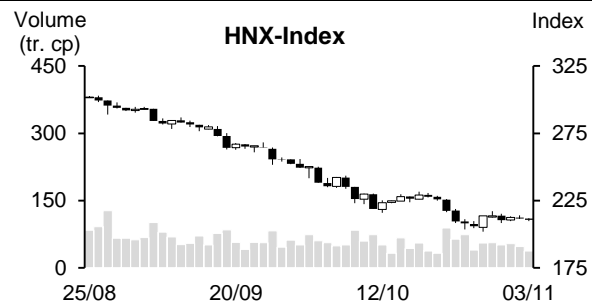
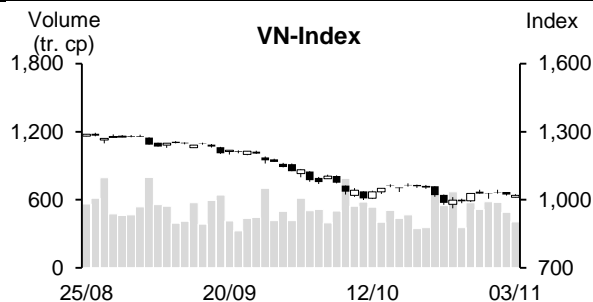


03/11/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,019.81	-0.33%	1,023.80	-0.13%	210.74	-0.43%
Total volume (mil. shares)	442.89	-23.42%	134.78	-25.71%	42.11	-14.90%
Matched volume (mil. shares)	404.44	-17.20%	120.49	-28.26%	37.25	-21.40%
20-session average (mil. shares)	515.32	-21.52%	158.86	-24.16%	55.05	-32.32%
Total value (bil dong)	7,871	-22.07%	3,156	-23.97%	602	-19.85%
Matched value (bil dong)	6,985	-19.81%	2,713	-28.78%	535	-24.32%
20-session average (bil dong)	9,161	-23.75%	3,679	-26.26%	836	-35.99%
	Weight %		Weight %		Weight %	
Number of gainers	166	32%	12	40%	50	24%
Number of droppers	274	53%	16	53%	106	50%
Stand still codes	81	16%	2	7%	55	26%



REMARKABLE POINTS ON THE MARKET

The market struggled gloomily as the indexes were in red with liquidity disappearing. The negative situation on Wall Street last night after FED firmly raising interest rate saw impact on investors at the beginning. VN-Index dropped to near 1,010 points before recovering again with support from some pillars, especially MSN, VNM, GAS, or MWG. For midcap and penny codes, construction was remarkable with many good gainers with volume. Meanwhile, real estate was the main reason for the drop today with focus on NVL and PDR. NVL didn't see any recovery at end of session like two previous sessions and it closed on the floor. The volume saw the 4th drop in a row, showing that the cash flow still stayed out.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another drop. The volume dropped and stayed below 10 and 20-session average, showing cautious cash flow. Not just that, the index still closed below MA5 and MA20 dropped negatively, showing that dropping pressure is in control. Moreover, RSI tended to drop to 38 and -DI tended to widen the gap above +DI, showing less chance of recovering and more risk of dropping to sentimental support of 1,000 points. For HNX, HNX-Index saw similar situation. It dropped and stayed below MA5, and MA20 dropped negatively, showing that the index is on dropping trend and might see pressure to support level of 200-220 points (old bottom) in the next few sessions. In general, the market is on dropping trend. Therefore, investors should keep a safe weight to limit risks from the market.

Recommending code: GAS (Buy)

Observing code: VNM, NVL

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	GAS	Buy	04/11/22	111.4	111.4	0.0%	130	16.7%	105.5	-5.3%	Is collected and might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	VNM	Observe to buy	04/11/22	80	84-88	Among the top on the market. Recently completing Handled-cup model and retesting again, but the gain saw no vol. -> the retest might not end yet, might drop further, might consider buying at 75.5-76.5
2	NVL	Observe to buy	04/11/22	64.4	68-69	At deep over selling state (RSI ~ 10) + to near support of 60-62 -> might see technical recovery if dropping further strongly, might consider buying around support level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	GIL	Buy	31/10/22	25.95	28	-7.3%	32.3	15.4%	25.9	-7.5%	
2	STB	Buy	01/11/22	17.25	16.15	6.81%	18.15	12.4%	15.5	-4.0%	
3	PAN	Buy	02/11/22	18.9	18.6	1.6%	22.3	19.9%	17.6	-5%	

DAILY NEWS

Domestic news

HCMC economic in 10 months 2022: positive growth in sections

HCMC Statistics Office data showed that most sections like industry, trade, service, and import-export saw no big change, the indexes saw slight growth/drop.

CPI in October increased further with a growth of 0.45%, 0.15 percent-points higher than the growth in September. Comparing to same period, October 2022 CPI growth is 3.65% with 11/11 groups saw higher price and housing saw the highest growth of 6.98%; followed by education with 6.08%. Averagely in 10 months 2022, CPI growth is 2.32% YoY.

For trade and services, in 10 months 2022, retail revenue is about 519,175 billion, up by 22.3% YoY, with many groups seeing strong growth like culture and education products +55.7%); oil and fuel (+36.4%); and textile (+41.5%).

HCMC saw a remarkable point in import-export, especially export.

In 10 months 2022, the city companies' export via national-wide ports is 40,836.9 million USD, up by 13.4% YoY; export without raw oil is 38,987.5 million USD, up by 12.7%.

For export, at the lead is industrial products with 25,456.6 million USD, up by 14.7% YoY, accounting 74.6%.

For export market, China is still the biggest with 10-month export value of 8,232.6 million USD, up by 7.3% YoY, accounting 22.9% total export.

Sea products export is near 10 billion USD

With advantage from FTA, sea product export in 10 months is 9.5 billion USD, up by 34% YoY.

In which, shrimp is nearly 3.8 billion USD, up by 19%. With such result, 2022 shrimp export is expected to be over 4.4 billion USD, up by 14% YoY.

Many companies turned challenges into opportunities. This year, inflation and Russia-Ukraine war made the export on low-price white-meat fish price like Tra fish increasing strongly. Most markets saw a growth of 40-200% on Tra fish import from Vietnam.

According to VASEP, in 2022, sea product expects to account 3% total export value of Vietnam. Comparing to domestic economic export, sea product contributes nearly 12% value.

On world sea product export map, Vietnam is now the 3rd biggest exporter, only after China and Norway. With 2022 result, Vietnam sea product is expected to account over 7% market share on world market.

Source: VnEconomy, Cafef

Listing Company News

OCB is approved by SBV for raising chartered capital by over 4.1 trillion

SBV approved OCB chartered capital raising by a maximum of 4,109 billion by issuing bonus shares for existed shareholders. Previously, at the end of September, OCB BoM also approved to raise chartered capital by paying bonus share at the rate of 30%. The bank chartered capital will increased from over 13,698 to over 17,808 billion.

For business results, OCB total asset at the end of September 2022 is 193,150 billion, up by 15.2% YoY. In 9 months, EBT is 2,649 billion.

On November 24, SHB closes shareholder list for paying 15% share dividend

According to BoM resolution, November 24, 2022 is record date for receiving 2021 share dividend at the rate of 15%. Previously, SHB was approved by SBV to raise chartered capital by paying 15% share dividend of 2021 on November 2, 2022. After the payment, SHB chartered capital will increase by over 4,000 billion to 30,674 billion.

According to recently released finance statements, in 9 months, SHB total asset is over 528 trillion. Customer loan balance is nearly 380 trillion; and EBT is over 9,035 billion, completing 78% target at general meeting.

KDC wants to pay 50% cash dividend

KIDO Group (HOSE: KDC) approved resolution to hold irregular shareholder meeting to pay special cash dividend at the rate of 50%. Expected meeting time is December 20, 2022.

With over 257 million outstanding shares, KIDO expects to spend 1,258 billion on this dividend payment. Previously, the company has paid 6% cash dividend of 2022 in August.

In 9 months, KIDO net revenue is nearly 9.6 trillion and EBT is 485 billion, completing 33% revenue and 54% EBT target of 2022.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MSN	85,400	5.43%	0.15%
VNM	80,000	2.17%	0.09%
GAS	111,400	1.27%	0.07%
TCB	25,850	2.58%	0.06%
MWG	49,500	3.13%	0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
THD	38,900	1.83%	0.10%
VCS	51,200	1.39%	0.04%
IPA	12,800	4.07%	0.04%
HJS	41,000	9.63%	0.03%
PTI	33,200	2.79%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
NVL	64,400	-6.94%	-0.23%
BID	33,000	-2.08%	-0.09%
VCB	73,000	-0.82%	-0.07%
CTG	23,600	-1.67%	-0.05%
BCM	79,000	-1.86%	-0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	13,500	-6.90%	-0.14%
PVS	22,200	-2.20%	-0.09%
IDC	43,300	-1.59%	-0.09%
PVI	39,500	-1.25%	-0.05%
DNP	24,100	-3.60%	-0.04%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	15,200	-0.98%	20,641,482
STB	17,250	2.07%	19,535,311
VND	11,950	-1.24%	17,832,872
DIG	17,800	-4.30%	12,261,865
VPB	17,500	0.00%	11,403,608

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	8,200	0.00%	10,464,710
CEO	13,600	0.00%	5,293,894
PVS	22,200	-2.20%	3,593,252
TNG	16,300	0.00%	1,717,378
IDC	43,300	-1.59%	1,407,056

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
STB	17,250	2.07%	335.8
HPG	15,200	-0.98%	314.8
DIG	17,800	-4.30%	221.0
VND	11,950	-1.24%	211.8
VCI	26,900	3.07%	204.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	8,200	0.00%	86.2
PVS	22,200	-2.20%	81.1
CEO	13,600	0.00%	71.3
IDC	43,300	-1.59%	61.5
TNG	16,300	0.00%	28.1

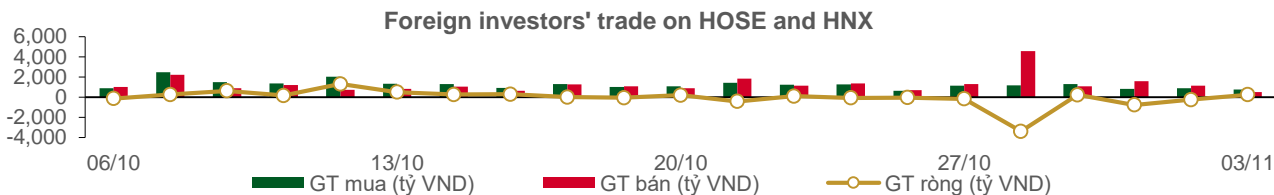
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
NVL	2,174,065	143.39
TPB	5,110,000	110.12
SHI	4,513,373	67.19
EIB	1,727,686	58.74
TCB	2,285,000	56.99

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HUT	1,600,000	26.40
PVS	1,203,000	25.10
DST	1,560,000	7.64
PLC	200,000	4.48
MST	234,000	1.83

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	28.03	750.52	25.15	498.78	2.88	251.74
HNX	0.30	4.54	0.20	4.94	0.10	(0.40)
Total	28.33	755.06	25.35	503.72	2.98	251.34



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VHM	45,000	1,592,200	71.57
VNM	80,000	873,100	69.73
MSN	85,400	624,300	52.37
FUEVFVND	22,200	2,048,900	45.31
VCB	73,000	586,000	42.60

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	22,200	78,000	1.76
TNG	16,300	99,300	1.64
SD5	8,200	28,900	0.23
PVI	39,500	5,200	0.21
NDX	5,900	25,000	0.15

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	15,200	4,435,400	67.84
CTG	23,600	1,957,500	46.71
FUEVFVND	22,200	2,032,900	44.95
MBB	17,650	1,851,700	35.46
VCB	73,000	417,800	30.37

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	43,300	58,600	2.56
HUT	16,800	55,000	0.93
PLC	20,500	20,000	0.40
PVS	22,200	11,000	0.25
MBS	13,200	18,006	0.24

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	45,000	1,373,300	61.72
VNM	80,000	764,700	61.06
MSN	85,400	518,500	43.54
SSI	16,500	2,000,500	33.21
DGC	73,200	287,500	20.98

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	22,200	67,000	1.51
TNG	16,300	86,300	1.43
SD5	8,200	28,800	0.23
PVI	39,500	5,200	0.21
NDX	5,900	25,000	0.15

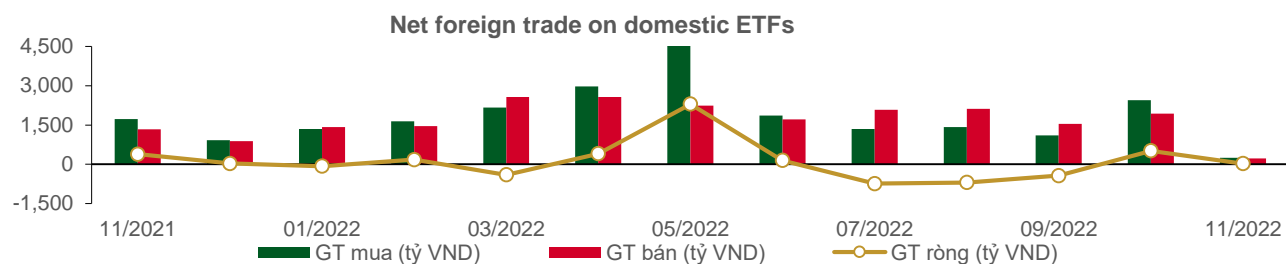
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	15,200	(3,470,800)	(53.14)
CTG	23,600	(747,300)	(17.86)
KBC	17,700	(962,100)	(17.21)
KDC	62,000	(163,900)	(10.16)
HDB	16,000	(487,100)	(7.84)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	43,300	(58,100)	(2.53)
HUT	16,800	(55,000)	(0.93)
PLC	20,500	(20,000)	(0.40)
MBS	13,200	(16,006)	(0.21)
TVD	8,300	(19,000)	(0.16)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	17,420	0.2%	705,240	12.26	E1VFN30	9.05	10.08	(1.03)
FUEMAV30	12,100	0.0%	59,700	0.71	FUEMAV30	0.67	0.60	0.08
FUESSV30	12,640	4.0%	7,400	0.09	FUESSV30	0.08	0.00	0.08
FUESSV50	14,920	-3.7%	1,030	0.02	FUESSV50	0.00	0.00	0.00
FUESSVFL	13,460	1.2%	210,800	2.86	FUESSVFL	2.82	2.05	0.77
FUEVFN30	22,200	0.7%	2,103,636	46.52	FUEVFN30	45.31	44.95	0.36
FUEVN100	13,010	0.8%	49,600	0.64	FUEVN100	0.39	0.60	(0.22)
FUEIP100	7,350	0.7%	54,000	0.40	FUEIP100	0.00	0.00	0.00
FUEKIV30	6,900	-6.3%	54,600	0.38	FUEKIV30	0.19	0.17	0.02
FUEDCMID	8,250	1.2%	101,800	0.83	FUEDCMID	0.82	0.82	(0.00)
Total			3,347,806	64.70	Total	59.34	59.28	0.05



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2204	10	0.0%	81,630	4	21,350	0	(10)	26,020	1.6	07/11/2022
CACB2205	340	-20.9%	6,630	39	21,350	73	(267)	24,000	2.0	12/12/2022
CACB2206	300	-18.9%	6,140	61	21,350	57	(243)	25,500	2.0	03/01/2023
CACB2207	410	-10.9%	32,770	148	21,350	130	(280)	25,500	4.0	31/03/2023
CFPT2204	170	0.0%	6,420	34	74,100	22	(148)	86,490	8.2	07/12/2022
CFPT2205	100	11.1%	2,190	71	74,100	56	(44)	91,930	5.9	13/01/2023
CFPT2206	160	0.0%	5,370	39	74,100	16	(144)	90,940	4.9	12/12/2022
CFPT2207	990	-1.0%	48,260	39	74,100	538	(452)	74,140	5.9	12/12/2022
CFPT2208	610	-10.3%	33,350	61	74,100	203	(407)	85,000	4.0	03/01/2023
CFPT2209	510	-7.3%	8,090	148	74,100	201	(309)	88,000	10.0	31/03/2023
CFPT2210	940	-5.1%	5,390	301	74,100	416	(524)	90,000	10.0	31/08/2023
CFPT2211	570	0.0%	280	119	74,100	206	(364)	85,000	10.0	02/03/2023
CFPT2212	1,420	3.7%	37,360	215	74,100	1,025	(395)	70,000	10.0	06/06/2023
CHDB2206	30	-25.0%	1,560	61	16,000	1	(29)	23,990	6.4	03/01/2023
CHDB2207	170	-15.0%	2,290	34	16,000	13	(157)	19,590	2.4	07/12/2022
CHDB2208	440	-8.3%	5,020	145	16,000	142	(298)	19,190	4.0	28/03/2023
CHDB2209	40	-33.3%	30	36	16,000	1	(39)	21,480	3.2	09/12/2022
CHDB2210	160	-15.8%	28,290	127	16,000	23	(137)	23,100	4.0	10/03/2023
CHPG2212	30	0.0%	3,700	54	15,200	0	(30)	27,830	7.6	27/12/2022
CHPG2214	30	-25.0%	57,620	61	15,200	0	(30)	28,740	7.6	03/01/2023
CHPG2215	130	8.3%	20,050	145	15,200	9	(121)	23,000	10.0	28/03/2023
CHPG2216	180	-10.0%	18,880	53	15,200	24	(156)	19,000	3.0	26/12/2022
CHPG2217	20	-33.3%	130,230	53	15,200	0	(20)	25,000	2.0	26/12/2022
CHPG2218	20	-33.3%	20	36	15,200	0	(20)	24,890	4.0	09/12/2022
CHPG2219	70	0.0%	2,120	127	15,200	2	(68)	26,890	5.0	10/03/2023
CHPG2220	30	0.0%	51,330	61	15,200	1	(29)	24,000	2.0	03/01/2023
CHPG2221	70	-12.5%	99,290	148	15,200	10	(60)	25,000	4.0	31/03/2023
CHPG2223	310	3.3%	13,700	119	15,200	32	(278)	22,500	2.0	02/03/2023
CHPG2224	160	14.3%	100,240	118	15,200	18	(142)	22,220	4.0	01/03/2023
CHPG2225	700	-10.3%	136,730	215	15,200	415	(285)	17,000	3.0	06/06/2023
CKDH2207	10	0.0%	380	4	23,050	0	(10)	45,430	3.6	07/11/2022
CKDH2208	80	0.0%	1,240	34	23,050	0	(80)	35,890	4.5	07/12/2022
CKDH2209	100	11.1%	16,010	145	23,050	12	(88)	36,340	7.3	28/03/2023
CKDH2210	400	344.4%	21,990	53	23,050	0	(400)	39,000	4.0	26/12/2022
CKDH2211	30	0.0%	0	36	23,050	0	(30)	40,890	2.0	09/12/2022
CKDH2212	70	0.0%	4,950	127	23,050	1	(69)	42,000	8.0	10/03/2023
CKDH2213	40	0.0%	30,050	61	23,050	0	(40)	40,000	2.0	03/01/2023
CMBB2204	10	0.0%	0	4	17,650	0	(10)	25,830	1.7	07/11/2022
CMBB2207	150	-6.3%	2,690	61	17,650	52	(98)	19,550	8.3	03/01/2023
CMBB2208	130	-7.1%	18,470	53	17,650	28	(102)	22,500	1.7	26/12/2022
CMBB2209	50	0.0%	73,240	61	17,650	8	(42)	24,500	2.0	03/01/2023
CMBB2210	200	-9.1%	18,540	148	17,650	68	(132)	25,500	2.0	31/03/2023
CMBB2211	260	-3.7%	43,400	301	17,650	103	(157)	27,000	4.0	31/08/2023
CMBB2212	500	4.2%	30	118	17,650	151	(349)	17,780	10.0	01/03/2023
CMBB2213	1,200	-3.2%	28,940	215	17,650	835	(365)	17,000	3.0	06/06/2023
CMSN2204	10	0.0%	10,800	4	85,400	0	(10)	115,650	9.9	07/11/2022
CMSN2205	100	0.0%	0	54	85,400	12	(88)	113,150	19.9	27/12/2022
CMSN2206	40	0.0%	20,080	61	85,400	1	(39)	132,360	19.9	03/01/2023
CMSN2207	70	-30.0%	1,000	67	85,400	7	(63)	128,060	9.9	09/01/2023
CMSN2209	240	4.4%	72,720	145	85,400	110	(130)	111,410	19.9	28/03/2023
CMSN2210	110	10.0%	620	71	85,400	44	(66)	116,000	8.0	13/01/2023
CMSN2211	90	28.6%	20	36	85,400	12	(78)	110,000	10.0	09/12/2022
CMSN2212	200	11.1%	48,980	127	85,400	84	(116)	112,230	20.0	10/03/2023
CMSN2213	450	0.0%	0	119	85,400	176	(274)	110,000	10.0	02/03/2023

CMSN2214	830	6.4%	10,150	215	85,400	635	(195)	100,000	10.0	06/06/2023
CMWG2205	10	0.0%	85,450	4	49,500	0	(10)	77,300	5.0	07/11/2022
CMWG2206	50	25.0%	2,500	67	49,500	0	(50)	88,060	5.0	09/01/2023
CMWG2207	10	-50.0%	36,730	4	49,500	0	(10)	74,570	6.0	07/11/2022
CMWG2208	180	28.6%	11,070	53	49,500	17	(163)	63,000	8.0	26/12/2022
CMWG2209	150	0.0%	3,660	39	49,500	19	(131)	57,000	20.0	12/12/2022
CMWG2210	340	9.7%	4,460	127	49,500	76	(264)	59,000	20.0	10/03/2023
CMWG2211	40	33.3%	32,220	61	49,500	1	(39)	75,000	10.0	03/01/2023
CMWG2212	120	50.0%	152,720	148	49,500	24	(96)	75,000	10.0	31/03/2023
CMWG2213	1,260	8.6%	6,700	215	49,500	712	(548)	54,000	6.0	06/06/2023
CNVL2205	90	-40.0%	10	54	64,400	1	(89)	81,890	16.0	27/12/2022
CNVL2206	90	-25.0%	1,120	61	64,400	1	(89)	84,000	16.0	03/01/2023
CNVL2207	620	0.0%	0	67	64,400	2	(618)	84,000	10.0	09/01/2023
CNVL2208	300	0.0%	0	145	64,400	33	(267)	80,000	16.0	28/03/2023
CNVL2209	30	0.0%	50	36	64,400	0	(30)	86,870	10.0	09/12/2022
CNVL2210	160	6.7%	890	127	64,400	4	(156)	88,890	16.0	10/03/2023
CPDR2204	20	-33.3%	29,210	61	40,300	0	(20)	57,980	16.0	03/01/2023
CPDR2205	130	-27.8%	4,140	145	40,300	25	(105)	53,000	16.0	28/03/2023
CPDR2206	200	-9.1%	1,930	118	40,300	33	(167)	51,890	10.0	01/03/2023
CPNJ2203	290	-3.3%	410	61	102,000	164	(126)	108,580	24.7	03/01/2023
CPNJ2204	320	0.0%	0	67	102,000	20	(300)	141,160	9.9	09/01/2023
CPNJ2205	150	25.0%	1,010	71	102,000	146	(4)	128,000	6.0	13/01/2023
CPOW2202	10	0.0%	23,260	12	10,100	0	(10)	18,000	5.0	15/11/2022
CPOW2204	190	-5.0%	22,800	145	10,100	70	(120)	13,980	5.0	28/03/2023
CPOW2205	200	-9.1%	9,680	71	10,100	104	(96)	13,900	1.0	13/01/2023
CPOW2206	40	-33.3%	20	36	10,100	4	(36)	14,570	2.0	09/12/2022
CPOW2207	30	0.0%	1,160	39	10,100	5	(25)	14,110	4.0	12/12/2022
CPOW2208	150	-6.3%	2,030	127	10,100	42	(108)	15,220	4.0	10/03/2023
CPOW2209	170	0.0%	31,720	158	10,100	42	(128)	16,330	4.0	10/04/2023
CPOW2210	830	-4.6%	10,560	215	10,100	783	(47)	13,000	1.0	06/06/2023
CSTB2210	10	0.0%	21,110	4	17,250	0	(10)	28,500	2.0	07/11/2022
CSTB2211	60	0.0%	9,070	54	17,250	9	(51)	23,330	8.0	27/12/2022
CSTB2213	50	0.0%	11,540	61	17,250	7	(43)	24,440	8.0	03/01/2023
CSTB2214	390	0.0%	19,150	67	17,250	69	(321)	23,000	2.0	09/01/2023
CSTB2215	300	7.1%	32,590	145	17,250	132	(168)	22,220	5.0	28/03/2023
CSTB2216	40	0.0%	0	36	17,250	0	(40)	27,980	2.0	09/12/2022
CSTB2217	40	0.0%	21,150	61	17,250	11	(29)	26,000	2.0	03/01/2023
CSTB2218	110	10.0%	83,940	148	17,250	75	(35)	28,000	2.0	31/03/2023
CSTB2220	200	11.1%	81,270	119	17,250	127	(73)	24,500	2.0	02/03/2023
CSTB2222	420	-2.3%	33,480	118	17,250	221	(199)	20,220	4.0	01/03/2023
CSTB2223	350	-5.4%	4,200	118	17,250	172	(178)	21,110	4.0	01/03/2023
CTCB2206	10	0.0%	4,300	4	25,850	0	(10)	43,500	4.0	07/11/2022
CTCB2207	70	-12.5%	750	71	25,850	0	(70)	43,000	3.0	13/01/2023
CTCB2208	70	-12.5%	9,120	53	25,850	0	(70)	40,000	2.0	26/12/2022
CTCB2209	200	-13.0%	5,080	53	25,850	8	(192)	34,000	3.0	26/12/2022
CTCB2210	40	0.0%	28,540	61	25,850	1	(39)	40,000	2.0	03/01/2023
CTCB2211	70	16.7%	22,680	148	25,850	9	(61)	42,000	4.0	31/03/2023
CTCB2212	220	0.0%	99,820	301	25,850	56	(164)	44,000	4.0	31/08/2023
CTCB2213	100	0.0%	1,090	119	25,850	15	(85)	38,000	4.0	02/03/2023
CTCB2214	1,330	0.0%	4,090	215	25,850	827	(503)	27,000	3.0	06/06/2023
CTPB2204	290	0.0%	3,550	145	21,250	144	(146)	23,890	10.0	28/03/2023
CTPB2205	40	-20.0%	10,500	39	21,250	16	(24)	28,000	2.0	12/12/2022
CTPB2206	90	-25.0%	88,700	61	21,250	55	(35)	28,000	2.0	03/01/2023
CVHM2208	10	0.0%	580	4	45,000	0	(10)	67,040	7.8	07/11/2022
CVHM2209	30	0.0%	0	54	45,000	0	(30)	69,980	15.5	27/12/2022
CVHM2210	20	0.0%	1,250	61	45,000	0	(20)	80,000	16.0	03/01/2023
CVHM2211	120	0.0%	90	145	45,000	4	(116)	65,000	16.0	28/03/2023
CVHM2212	40	-20.0%	7,590	39	45,000	0	(40)	65,000	5.0	12/12/2022
CVHM2213	90	0.0%	27,930	127	45,000	3	(87)	63,980	16.0	10/03/2023
CVHM2214	80	-20.0%	25,790	61	45,000	2	(78)	60,000	4.0	03/01/2023

CVHM2215	280	-6.7%	34,510	148	45,000	35	(245)	60,000	6.0	31/03/2023
CVHM2216	470	-2.1%	5,460	301	45,000	94	(376)	62,000	8.0	31/08/2023
CVHM2217	380	0.0%	82,520	118	45,000	79	(301)	52,000	10.0	01/03/2023
CVHM2218	880	1.2%	1,670	215	45,000	215	(665)	54,000	6.0	06/06/2023
CVJC2203	40	-33.3%	500	54	102,700	2	(38)	131,130	20.0	27/12/2022
CVJC2204	210	5.0%	40	145	102,700	31	(179)	133,980	20.0	28/03/2023
CVJC2205	40	0.0%	0	36	102,700	1	(39)	130,000	16.0	09/12/2022
CVJC2206	170	-19.1%	34,830	127	102,700	25	(145)	133,000	20.0	10/03/2023
CVNM2207	1,140	3.6%	11,280	145	80,000	873	(267)	68,670	15.5	28/03/2023
CVNM2208	700	-4.1%	10	36	80,000	526	(174)	76,000	10.0	09/12/2022
CVNM2209	760	1.3%	30,030	127	80,000	450	(310)	76,890	16.0	10/03/2023
CVNM2210	2,760	11.3%	9,860	119	80,000	1,929	(831)	73,000	5.0	02/03/2023
CVNM2211	3,210	1.9%	1,780	215	80,000	2,532	(678)	68,000	6.0	06/06/2023
CVPB2204	10	-66.7%	4,100	12	17,500	0	(10)	20,570	10.7	15/11/2022
CVPB2206	10	0.0%	0	4	17,500	0	(10)	25,310	1.3	07/11/2022
CVPB2207	190	0.0%	5,080	71	17,500	92	(98)	21,980	1.3	13/01/2023
CVPB2208	370	0.0%	28,890	39	17,500	211	(159)	18,650	2.0	12/12/2022
CVPB2209	150	-11.8%	6,370	36	17,500	61	(89)	17,900	10.7	09/12/2022
CVPB2210	140	-17.7%	26,640	61	17,500	53	(87)	22,310	1.3	03/01/2023
CVPB2211	440	0.0%	16,650	148	17,500	213	(227)	23,310	1.3	31/03/2023
CVPB2212	490	0.0%	42,370	301	17,500	236	(254)	24,640	2.7	31/08/2023
CVPB2213	1,050	5.0%	11,300	119	17,500	460	(590)	20,320	1.3	02/03/2023
CVRE2208	20	100.0%	30,430	4	26,000	0	(20)	32,000	2.0	07/11/2022
CVRE2209	80	-11.1%	20	54	26,000	37	(43)	30,890	8.0	27/12/2022
CVRE2210	230	4.6%	960	34	26,000	95	(135)	28,800	4.0	07/12/2022
CVRE2211	330	-2.9%	3,990	145	26,000	208	(122)	28,890	8.0	28/03/2023
CVRE2212	160	-15.8%	8,470	71	26,000	301	141	30,000	2.0	13/01/2023
CVRE2213	350	0.0%	0	127	26,000	151	(199)	32,000	5.0	10/03/2023
CVRE2214	440	-2.2%	32,720	61	26,000	350	(90)	29,000	2.0	03/01/2023
CVRE2215	900	-2.2%	20,250	148	26,000	686	(214)	30,000	2.0	31/03/2023
CVRE2216	790	1.3%	11,620	301	26,000	583	(207)	31,000	4.0	31/08/2023
CVRE2217	1,300	-3.7%	80	119	26,000	934	(366)	27,500	2.0	02/03/2023
CVRE2218	570	14.0%	190	118	26,000	343	(227)	27,890	5.0	01/03/2023
CVRE2219	1,000	-2.9%	120	215	26,000	755	(245)	29,000	3.0	06/06/2023

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
STK	HOSE	27,400	45,700	02/11/2022	243	13.4	2.0
VNM	HOSE	80,000	85,776	14/10/2022	9,724	18.4	5.0
HT1	HOSE	10,100	18,800	11/10/2022	350	20.5	1.4
MBB	HOSE	17,650	33,800	10/10/2022	19,753	7.8	1.9
GEG	HOSE	12,600	28,900	23/09/2022	420	27.5	2.5
LPB	HOSE	11,700	22,300	16/09/2022	4,286	7.8	1.4
BSR	UPCOM	17,845	29,900	12/09/2022	17,247	10.9	1.7
VCB	HOSE	73,000	126,500	07/09/2022	26,660	17.5	3.6
BID	HOSE	33,000	44,600	07/09/2022	16,077	14.1	2.2
CTG	HOSE	23,600	38,400	07/09/2022	18,850	9.8	1.7
TCB	HOSE	25,850	65,700	07/09/2022	22,735	10.1	2.0
ACB	HOSE	21,350	35,150	07/09/2022	12,604	8.7	1.8
VPB	HOSE	17,500	53,200	07/09/2022	19,558	12.2	2.3
HDB	HOSE	16,000	36,100	07/09/2022	8,189	9.9	1.9
TPB	HOSE	21,250	35,600	07/09/2022	6,194	9.1	1.7
OCB	HOSE	13,800	26,300	07/09/2022	4,431	8.2	1.2

VIB	HOSE	20,300	42,800	07/09/2022	7,918	11.4	2.8
SHB	HOSE	11,100	30,300	07/09/2022	9,583	8.5	1.8
MSB	HOSE	12,650	29,500	31/08/2022	4,321	10.4	1.7
GAS	HOSE	111,400	136,100	24/08/2022	18,193	14.3	4.0
PVT	HOSE	17,200	32,000	25/07/2022	996	10.4	1.5
BVH	HOSE	52,400	82,700	11/07/2022	2,920	22.1	2.6
PVI	HNX	39,500	59,680	11/07/2022	1,031	13.6	1.7
BMI	HOSE	23,500	42,000	11/07/2022	267	14.3	1.5
KBC	HOSE	17,700	55,000	11/07/2022	4,503	13.8	1.7
GVR	HOSE	14,250	32,100	11/07/2022	5,812	27.6	2.3
LHG	HOSE	18,500	88,000	11/07/2022	599	7.3	2.3
POW	HOSE	10,100	15,400	11/07/2022	2,913	14.0	1.0
PPC	HOSE	14,050	21,000	11/07/2022	320	14.5	1.4
NT2	HOSE	23,950	27,500	11/07/2022	692	11.4	1.8
REE	HOSE	75,300	84,700	11/07/2022	2,873	12.4	1.3
GMD	HOSE	47,300	61,600	11/07/2022	819	22.7	2.6
FPT	HOSE	74,100	125,100	11/07/2022	6,053	32.2	6.5
CTR	HOSE	52,300	84,500	11/07/2022	394	24.5	6.2
HPG	HOSE	15,200	45,400	11/07/2022	27,883	10.6	2.4
HSG	HOSE	11,900	23,400	11/07/2022	2,842	4.1	1.1
SMC	HOSE	9,640	25,400	11/07/2022	996	1.6	0.7
NKG	HOSE	12,900	22,500	11/07/2022	1,373	3.6	0.7
BMP	HOSE	61,500	62,500	11/07/2022	422	12.1	2.1
CTD	HOSE	42,000	54,100	11/07/2022	99	6.0	0.4
TNH	HOSE	29,750	50,000	11/07/2022	154	13.5	2.3
TRA	HOSE	94,900	124,200	11/07/2022	296	17.4	3.4
IMP	HOSE	54,000	70,200	11/07/2022	230	20.4	2.4
DHG	HOSE	85,600	118,500	11/07/2022	813	19.1	3.8
TCM	HOSE	44,000	64,400	11/07/2022	264	20.0	3.0
VRE	HOSE	26,000	40,720	11/07/2022	2,604	35.6	2.9
KDH	HOSE	23,050	55,700	11/07/2022	1,363	25.4	3.4
NLG	HOSE	23,300	64,800	11/07/2022	1,386	16.6	2.4
VHM	HOSE	45,000	110,600	11/07/2022	33,671	14.3	3.3
MSN	HOSE	85,400	164,800	11/07/2022	8,969	28.6	5.8
KDC	HOSE	62,000	65,000	11/07/2022	709	24.0	2.8
SAB	HOSE	182,000	169,500	11/07/2022	4,398	26.0	4.7
DBC	HOSE	16,000	29,200	11/07/2022	473	14.2	1.0
BAF	HOSE	26,050	41,300	11/07/2022	405	14.6	2.4
MPC	UPCOM	18,353	53,400	11/07/2022	1,225	9.2	1.7
FMC	HOSE	35,500	80,700	11/07/2022	385	13.7	3.3
ANV	HOSE	28,100	50,300	11/07/2022	258	25.8	2.7
VHC	HOSE	72,500	120,600	11/07/2022	1,644	13.5	3.1
MWG	HOSE	49,500	90,800	11/07/2022	6,512	20.4	5.1
PNJ	HOSE	102,000	138,700	11/07/2022	1,736	19.4	4.6
FRT	HOSE	76,600	115,000	11/07/2022	693	19.7	6.0
DGW	HOSE	59,100	82,000	11/07/2022	805	16.7	5.4
PET	HOSE	23,800	45,400	11/07/2022	303	13.9	2.3
PLX	HOSE	29,250	53,900	11/07/2022	3,088	15.6	2.6

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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