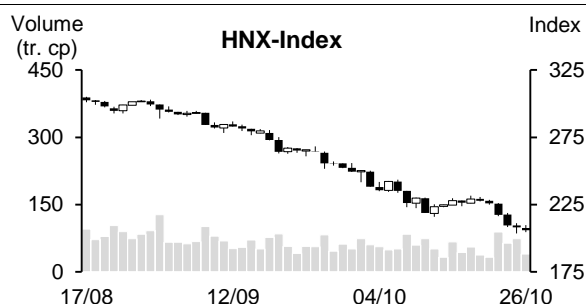
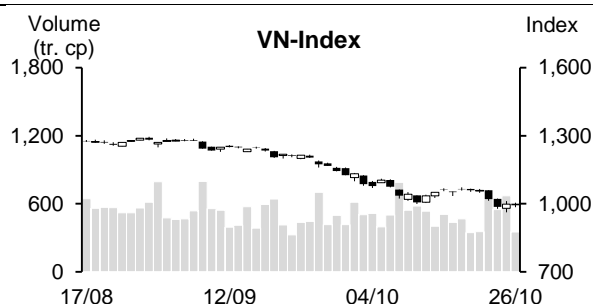


26/10/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	993.36	-0.44%	990.41	-0.11%	205.95	-1.00%
Total volume (mil. shares)	448.28	-40.32%	115.51	-45.69%	44.99	-42.51%
Matched volume (mil. shares)	352.38	-47.45%	77.22	-57.89%	39.40	-46.47%
20-session average (mil. shares)	505.46	-30.29%	147.74	-47.73%	57.08	-30.98%
Total value (bil dong)	8,048	-36.16%	2,779	-41.68%	624	-40.54%
Matched value (bil dong)	5,854	-46.99%	1,831	-55.29%	568	-41.04%
20-session average (bil dong)	9,499	-38.37%	3,634	-49.61%	933	-39.12%
	Weight %		Weight %		Weight %	
Number of gainers	164	32%	13	43%	58	25%
Number of droppers	256	50%	15	50%	118	50%
Stand still codes	94	18%	2	7%	58	25%



REMARKABLE POINTS ON THE MARKET

VN-Index for reclaiming 1,000 points couldn't succeed as the market dropped again today. The third gain in a row for Dow Jones helped domestic market being positive at the first few minutes. Red quickly took control with the strong drop from real estate, industrial park, or construction. Remarkably, the liquidity dropped strongly comparing to 3 recent sessions, showing that investors are limiting their buying and waiting for the changes as VN-Index is at sensitive level. In the second half of the afternoon, correcting pressure slowed down with the gain on some codes like MSN, BVH, GVR, or BID.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. The volume dropped to below 10 and 20-session average, showing cautious cash flow. Not just that, it stayed below MA5, and MA5, 10, and 20 differentiated negatively, showing that dropping trend is still there. Moreover, lower Bollinger band tended to expand downward, and MACD cut down to Signal, showing selling sign, so the index is facing stronger dropping risk, with close support around sentimental level of 900 points. For HNX, HNX-Index saw similar situation. It saw the 6th drop in a row and stayed below MA5, and MA5, 10, and 20 differentiated negatively, showing that dropping trend is still there, and the index might see dropping pressure to sentimental level of 200 points. In general, the market is on dropping trend. Therefore, investors should keep a safe weight to limit risks when facing unexpected changes on the market.

Recommending code: TCM (Sell)

Observing code: HBC, MCM

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	TCM	Sell	27/10/22	41.5	43.5	-4.6%	48.6	11.7%	40.7	-6.4%	Weakening sign

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	HBC	Observe to buy	27/10/22	10.05	12	Sign of deep over selling (RSI<20) + to near support of 8.509.5 -> might soon recover again, might consider buying if dropping strongly to support level
2	MCM	Observe to buy	27/10/22	37.9	41-42	Thick long gaining candle after high vol. base-withdraw candle + RSI differentiates -> might create second bottom, might consider buying if dropping to 35-35.5

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VSH	Buy	26/10/22	34.3	35.25	-2.7%	38.7	9.8%	33.6	-4.7%	

DAILY NEWS**Domestic news****SBV net supply is nearly 28 trillion after raising management interest rate**

After 5 sessions of strong collection, SBV returned to a net supply on October 25. Accordingly, it successfully offered 7 trillion dong of trust bond in 7-day term to 3 members, while there was 30 trillion dong of trust bond issued last week matured. In general, SBV returned 23 trillion to banking system on trust bond channel.

On OMO, SBV supplied loans to 12 member with over 9 trillion on 7-day term and interest rate is 6%/year, while there was 4,088 billion dong matured. So, the net supply was over 4.9 trillion on OMO.

In total, SBV supplied over 27.9 trillion to the banking system yesterday. Current balance on OMO is high at about 93 trillion and SBV trust bond balance is 109.3 trillion.

Short-term deposit interest rate is at the ceiling after SBV raising management interest rate

On October 25 afternoon and 26 morning, many banks changed interest rate:

In Sacombank, from October 10, 2022, the bank raised interest rate strongly by 1.4-1.5 percent-points for 1-5 month terms, to 5.6-6%/year deposited on counter. 6-11 month rate also increased to 7-7.25%/year and 12-month to 7.3%/year.

Nam A Bank raised 1 percent-point for all terms from October 26, 2022. For less than 500 billion, the bank interest rate for less-than-e-month is 6%/year; 6-month is 6.8%/year, and 12-month is 8.5%/year.

OCB raised on-counter rate for 1-3-month to 5.7% and 5.9%/year; 6 and 12-month to 6.8% and 7.5%/year; 36-month is 7.8%. Online deposit interest rate also increased in OCB.

SeABank also raised the rate for less-than-6-month by 1% to 5.7%/year. 6-11 month to 6.7-6.85%/year; 12-month to 6.9%/year; 24-36 month to 7.4%/year.

So, as of the morning of October 26, 2022, for 12-month term, Nam A Bank saw the highest deposit interest rate of 8.5%/year, followed by SCB at 8.25%/year, and BVB at 8.2%/year.

For 6-month term, BVB and Bac A Bank saw the highest rate of 7.6%/year, followed by PVcomBank at 7.5%/year and NCB at 7.45%/year.

State owned banks (Vietcombank, VietinBank, BIDV, and Agribank) maintained the old rates. 1-month rate is 4.1%/year; 4-month is 4.4%/year, and 6-9 month increased to 4.7-4.8%/year, while 12-month is 6.4%/year.

Source: Cafef, Vietstock

Listing Company News

HDBank completed 106% Q3 target and 82% year target, ready for Basel III

HDBank (HOSE: HDB) released 9-month results with EBT of 8,016 billion, up by 31.7% YoY, completing 82% year target. Capital safety is 15.3% in the highest banks and nearly twice higher than minimum standard of 8%.

On September 30, 2022, total resource is over 353 trillion, in which, customer deposit increased by 13.4% from December 31, 2021 and 3 times higher than the section deposit growth. Credit balance is about 252 trillion, up by 18.1%. Private bad debt rate is only 1.1%.

In Q3/2022, HDBank total operating income is nearly 5.4 trillion, 45.6% higher than Q3/2021. EBT is 2,712 billion, up by 43.4%.

Eximbank: Q3 EBT is 3 times higher than same period with provision re-input

According to combined finance statements, Eximbank (HOSE: EIB) Q3 EBT is over 1,278 billion, 3.1 times higher than same period with re-input of over 296 billion from credit risk provision. Eximbank net profit is 2 times higher than same period, at nearly 1,492 billion.

In 9 months, the bank re-input nearly 8 billion while same period setup was nearly 503 billion. Therefore, Eximbank profit is nearly 3,181 billion, up by 3.3 times.

Comparing to EBT target of 2.5 trillion set for the whole year 2022, Eximbank surpassed it by 27% after only 9 months.

Phat Dat: 9-month EBT is 1,790 billion, up by 28%

Ending Q3/2022, Phat Dat Real estate (HoSE: PDR) revenue is 1,260 billion, so 9-month EBT is 1,790 billion, up by 28% YoY. This is also the best 9-month result ever.

In Q3/2022, Phat Dat completed transferring 46% shares to partner and finance revenue reached 1,250 billion.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MSN	78,000	4.00%	0.11%
BID	31,700	1.28%	0.05%
GAS	108,000	0.75%	0.04%
EIB	39,900	2.31%	0.03%
BVH	51,200	2.40%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VCS	48,700	4.51%	0.13%
DTK	8,800	3.53%	0.08%
IPA	10,400	9.47%	0.08%
CDN	26,000	7.44%	0.07%
DNP	23,900	5.75%	0.06%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	54,800	-2.32%	-0.12%
VHM	43,500	-2.47%	-0.12%
VRE	22,200	-3.48%	-0.05%
VGC	37,450	-6.96%	-0.03%
HPG	16,900	-1.17%	-0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	14,400	-10.00%	-0.22%
NVB	14,100	-6.00%	-0.20%
PVI	39,600	-3.41%	-0.13%
CEO	10,800	-10.00%	-0.12%
MVB	15,000	-9.64%	-0.07%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VND	10,650	-6.99%	28,096,494
DXG	12,050	-6.95%	11,799,534
HPG	16,900	-1.17%	11,251,019
LPB	10,350	3.50%	9,292,883
SSI	14,850	-1.33%	9,017,548

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
CEO	10,800	-10.00%	9,288,026
SHS	7,000	-1.41%	3,777,610
PVS	21,000	-0.94%	3,652,488
HUT	16,100	0.00%	2,526,868
IDJ	7,100	-1.39%	1,617,694

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VND	10,650	-6.99%	310.0
DGC	76,300	1.73%	204.4
HDC	26,100	-6.28%	192.4
HPG	16,900	-1.17%	191.7
VHM	43,500	-2.47%	158.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	10,800	-10.00%	104.9
PVS	21,000	-0.94%	77.5
IDC	42,300	0.48%	59.5
HUT	16,100	0.00%	40.4
SCG	66,100	1.07%	31.1

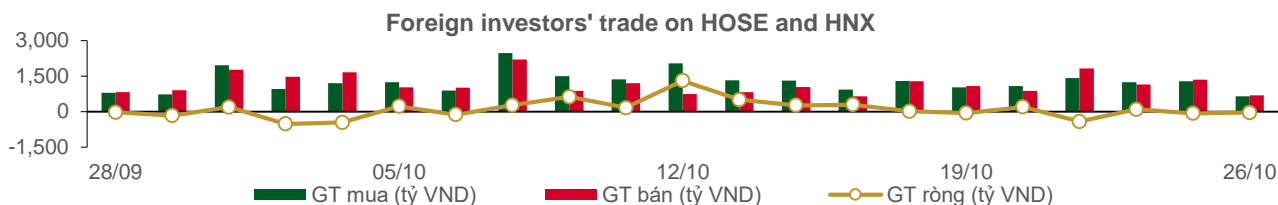
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	15,710,969	652.48
VIB	10,170,000	197.69
TPB	9,175,000	184.88
KDH	6,043,108	132.93
SHB	10,740,000	112.82

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
IDC	381,000	15.40
SVN	3,000,000	12.30
MST	1,475,500	11.07
GKM	194,000	5.99
PVS	200,000	4.52

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	30.41	626.87	34.59	683.58	(4.18)	(56.71)
HNX	0.69	21.68	0.19	4.11	0.50	17.57
Total	31.10	648.55	34.77	687.69	(3.67)	(39.14)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MSN	78,000	902,588	69.18
VNM	76,000	906,700	68.97
HPG	16,900	2,285,900	38.88
FUEVFNVD	21,500	1,446,400	31.17
E1VFN30	16,680	1,616,400	26.85

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	42,300	362,900	15.48
PVS	21,000	116,000	2.46
BAX	73,100	15,200	1.11
PVI	39,600	13,500	0.54
L14	34,000	14,200	0.52

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	43,500	1,838,900	78.61
VNM	76,000	804,800	61.22
HPG	16,900	2,723,300	46.41
CTG	22,400	1,623,500	36.61
NLG	22,000	1,575,100	34.14

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HLD	25,500	75,000	1.94
VNC	34,000	50,000	1.70
BCC	7,200	53,000	0.40
MBG	4,400	5,000	0.02
CLH	30,300	500	0.02

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MSN	78,000	625,788	48.11
GMD	43,000	524,300	22.37
HDG	25,450	563,900	14.43
FUEVFNVD	21,500	607,200	13.08
PVD	17,650	503,400	9.20

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	42,300	362,900	15.48
PVS	21,000	116,000	2.46
BAX	73,100	15,100	1.10
PVI	39,600	13,500	0.54
L14	34,000	14,200	0.52

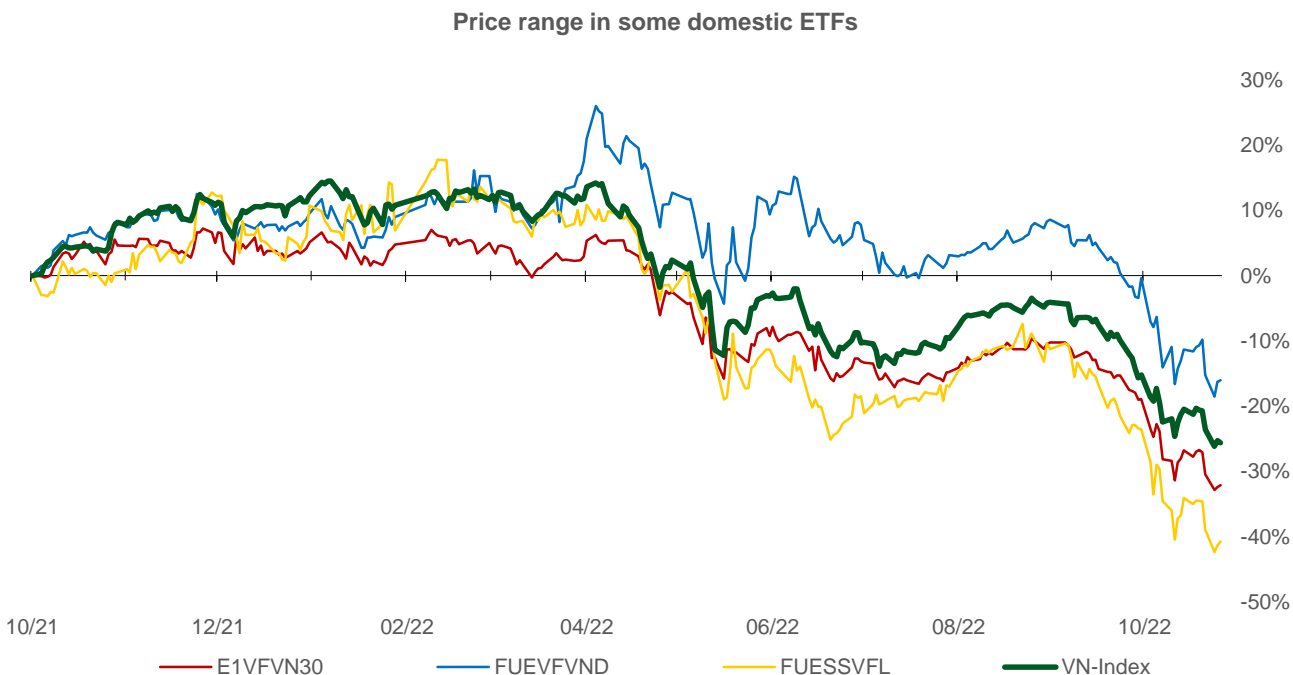
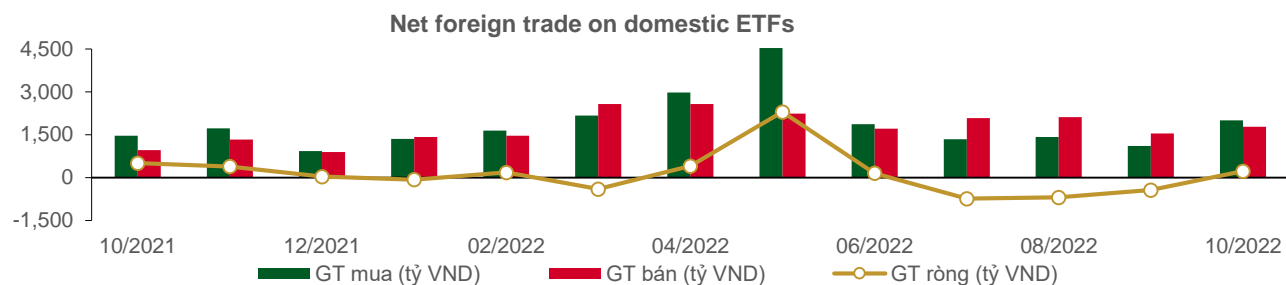
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	43,500	(1,355,500)	(58.14)
CTG	22,400	(1,577,100)	(35.56)
KDH	21,700	(1,015,300)	(22.23)
VND	10,650	(1,683,500)	(18.76)
VIC	54,800	(307,600)	(16.65)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HLD	25,500	(75,000)	(1.94)
VNC	34,000	(50,000)	(1.70)
BCC	7,200	(53,000)	(0.40)
MBG	4,400	(4,000)	(0.02)
CLH	30,300	(500)	(0.02)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	16,680	0.4%	1,807,030	30.04	E1VFN30	26.85	23.45	3.40
FUEMAV30	11,700	1.7%	30,000	0.35	FUEMAV30	0.32	0.00	0.32
FUESSV30	12,210	1.7%	19,300	0.23	FUESSV30	0.10	0.04	0.07
FUESSV50	14,700	-1.3%	8,900	0.13	FUESSV50	0.02	0.00	0.02
FUESSVFL	12,030	1.1%	97,800	1.16	FUESSVFL	0.78	0.12	0.66
FUEVFN30	21,500	0.3%	1,505,910	32.45	FUEVFN30	31.17	18.09	13.08
FUEVN100	12,610	0.5%	66,700	0.84	FUEVN100	0.50	0.56	(0.06)
FUEIP100	7,180	1.6%	54,300	0.39	FUEIP100	0.00	0.00	0.00
FUEKIV30	6,300	0.0%	452,500	2.93	FUEKIV30	2.75	2.75	(0.00)
FUEDCMID	7,860	0.0%	226,000	1.78	FUEDCMID	1.72	1.78	(0.06)
Total			4,268,440	70.30	Total	64.21	46.78	17.42



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2204	10	0.0%	11,820	12	20,650	0	(10)	26,020	1.6	07/11/2022
CACB2205	330	6.5%	6,090	47	20,650	52	(278)	24,000	2.0	12/12/2022
CACB2206	240	0.0%	27,580	69	20,650	41	(199)	25,500	2.0	03/01/2023
CACB2207	340	6.3%	12,990	156	20,650	101	(239)	25,500	4.0	31/03/2023
CFPT2204	170	6.3%	11,640	42	73,800	34	(136)	86,490	8.2	07/12/2022
CFPT2205	100	0.0%	1,480	79	73,800	67	(33)	91,930	5.9	13/01/2023
CFPT2206	420	-2.3%	11,110	47	73,800	26	(394)	90,940	4.9	12/12/2022
CFPT2207	1,400	0.0%	11,960	47	73,800	567	(833)	74,140	5.9	12/12/2022
CFPT2208	780	6.9%	25,400	69	73,800	232	(548)	85,000	4.0	03/01/2023
CFPT2209	570	0.0%	12,320	156	73,800	208	(362)	88,000	10.0	31/03/2023
CFPT2210	1,030	2.0%	6,790	309	73,800	418	(612)	90,000	10.0	31/08/2023
CFPT2211	570	-1.7%	5,070	127	73,800	214	(356)	85,000	10.0	02/03/2023
CHDB2206	30	-25.0%	90	69	15,950	1	(29)	23,990	6.4	03/01/2023
CHDB2207	270	0.0%	0	42	15,950	21	(249)	19,590	2.4	07/12/2022
CHDB2208	420	-4.6%	230	153	15,950	148	(272)	19,190	4.0	28/03/2023
CHDB2209	40	-50.0%	20	44	15,950	3	(37)	21,480	3.2	09/12/2022
CHDB2210	170	0.0%	6,600	135	15,950	26	(144)	23,100	4.0	10/03/2023
CHPG2212	20	-50.0%	6,480	62	16,900	0	(20)	27,830	7.6	27/12/2022
CHPG2213	10	0.0%	130	5	16,900	0	(10)	26,480	2.3	31/10/2022
CHPG2214	50	0.0%	20	69	16,900	0	(50)	28,740	7.6	03/01/2023
CHPG2215	180	0.0%	93,130	153	16,900	28	(152)	23,000	10.0	28/03/2023
CHPG2216	460	0.0%	19,840	61	16,900	130	(330)	19,000	3.0	26/12/2022
CHPG2217	130	0.0%	11,420	61	16,900	3	(127)	25,000	2.0	26/12/2022
CHPG2218	30	0.0%	60	44	16,900	0	(30)	24,890	4.0	09/12/2022
CHPG2219	130	-23.5%	1,000	135	16,900	10	(120)	26,890	5.0	10/03/2023
CHPG2220	70	0.0%	41,270	69	16,900	11	(59)	24,000	2.0	03/01/2023
CHPG2221	120	0.0%	239,720	156	16,900	37	(83)	25,000	4.0	31/03/2023
CHPG2223	490	-9.3%	21,790	127	16,900	118	(372)	22,500	2.0	02/03/2023
CHPG2224	300	0.0%	18,080	126	16,900	65	(235)	22,220	4.0	01/03/2023
CKDH2207	10	0.0%	240	12	21,700	0	(10)	45,430	3.6	07/11/2022
CKDH2208	50	0.0%	5,410	42	21,700	0	(50)	35,890	4.5	07/12/2022
CKDH2209	80	33.3%	7,480	153	21,700	7	(73)	36,340	7.3	28/03/2023
CKDH2210	20	-33.3%	38,880	61	21,700	0	(20)	39,000	4.0	26/12/2022
CKDH2211	30	50.0%	10	44	21,700	0	(30)	40,890	2.0	09/12/2022
CKDH2212	50	-44.4%	33,140	135	21,700	1	(49)	42,000	8.0	10/03/2023
CKDH2213	30	50.0%	56,740	69	21,700	0	(30)	40,000	2.0	03/01/2023
CMBB2204	10	0.0%	3,020	12	16,400	0	(10)	25,830	1.7	07/11/2022
CMBB2205	10	0.0%	70	5	16,400	0	(10)	26,670	1.7	31/10/2022
CMBB2207	150	0.0%	0	69	16,400	25	(125)	19,550	8.3	03/01/2023
CMBB2208	110	-15.4%	16,440	61	16,400	11	(99)	22,500	1.7	26/12/2022
CMBB2209	40	0.0%	51,710	69	16,400	3	(37)	24,500	2.0	03/01/2023
CMBB2210	170	0.0%	10,280	156	16,400	35	(135)	25,500	2.0	31/03/2023
CMBB2211	240	4.4%	46,030	309	16,400	65	(175)	27,000	4.0	31/08/2023
CMBB2212	570	-8.1%	2,110	126	16,400	95	(475)	17,780	10.0	01/03/2023
CMSN2204	10	0.0%	0	12	78,000	0	(10)	115,650	9.9	07/11/2022
CMSN2205	50	66.7%	500	62	78,000	4	(46)	113,150	19.9	27/12/2022
CMSN2206	30	0.0%	16,710	69	78,000	0	(30)	132,360	19.9	03/01/2023
CMSN2207	30	-25.0%	120	75	78,000	2	(28)	128,060	9.9	09/01/2023
CMSN2209	170	30.8%	141,040	153	78,000	57	(113)	111,410	19.9	28/03/2023
CMSN2210	140	16.7%	720	79	78,000	16	(124)	116,000	8.0	13/01/2023
CMSN2211	50	150.0%	70	44	78,000	3	(47)	110,000	10.0	09/12/2022
CMSN2212	150	36.4%	85,270	135	78,000	41	(109)	112,230	20.0	10/03/2023
CMSN2213	250	38.9%	8,030	127	78,000	86	(164)	110,000	10.0	02/03/2023
CMWG2205	10	0.0%	730	12	51,900	0	(10)	77,300	5.0	07/11/2022

CMWG2206	90	0.0%	630	75	51,900	0	(90)	88,060	5.0	09/01/2023
CMWG2207	20	0.0%	0	12	51,900	0	(20)	74,570	6.0	07/11/2022
CMWG2208	340	-8.1%	5,710	61	51,900	52	(288)	63,000	8.0	26/12/2022
CMWG2209	190	-5.0%	4,700	47	51,900	52	(138)	57,000	20.0	12/12/2022
CMWG2210	550	0.0%	0	135	51,900	119	(431)	59,000	20.0	10/03/2023
CMWG2211	40	0.0%	21,090	69	51,900	4	(36)	75,000	10.0	03/01/2023
CMWG2212	160	-11.1%	30,480	156	51,900	46	(114)	75,000	10.0	31/03/2023
CNVL2205	280	0.0%	0	62	74,500	54	(226)	81,890	16.0	27/12/2022
CNVL2206	310	0.0%	0	69	74,500	41	(269)	84,000	16.0	03/01/2023
CNVL2207	620	0.0%	0	75	74,500	75	(545)	84,000	10.0	09/01/2023
CNVL2208	570	0.0%	0	153	74,500	198	(372)	80,000	16.0	28/03/2023
CNVL2209	250	0.0%	0	44	74,500	12	(238)	86,870	10.0	09/12/2022
CNVL2210	370	2.8%	320	135	74,500	56	(314)	88,890	16.0	10/03/2023
CPDR2204	60	-14.3%	590	69	45,500	7	(53)	57,980	16.0	03/01/2023
CPDR2205	230	-14.8%	150	153	45,500	93	(137)	53,000	16.0	28/03/2023
CPDR2206	430	19.4%	100	126	45,500	140	(290)	51,890	10.0	01/03/2023
CPNJ2203	260	-3.7%	650	69	103,400	191	(69)	109,430	24.9	03/01/2023
CPNJ2204	320	0.0%	0	75	103,400	31	(289)	142,260	9.9	09/01/2023
CPNJ2205	150	-11.8%	460	79	103,400	194	44	129,000	6.0	13/01/2023
CPOW2202	20	0.0%	1,800	20	10,000	0	(20)	18,000	5.0	15/11/2022
CPOW2204	190	0.0%	62,890	153	10,000	71	(119)	13,980	5.0	28/03/2023
CPOW2205	240	4.4%	1,460	79	10,000	118	(122)	13,900	1.0	13/01/2023
CPOW2206	60	-14.3%	300	44	10,000	7	(53)	14,570	2.0	09/12/2022
CPOW2207	50	0.0%	660	47	10,000	7	(43)	14,110	4.0	12/12/2022
CPOW2208	170	-5.6%	2,060	135	10,000	44	(126)	15,220	4.0	10/03/2023
CPOW2209	170	6.3%	66,020	166	10,000	44	(126)	16,330	4.0	10/04/2023
CSTB2210	10	0.0%	20	12	15,000	0	(10)	28,500	2.0	07/11/2022
CSTB2211	50	0.0%	1,090	62	15,000	2	(48)	23,330	8.0	27/12/2022
CSTB2212	10	0.0%	4,600	5	15,000	0	(10)	26,000	2.0	31/10/2022
CSTB2213	30	0.0%	6,770	69	15,000	1	(29)	24,440	8.0	03/01/2023
CSTB2214	200	0.0%	680	75	15,000	16	(184)	23,000	2.0	09/01/2023
CSTB2215	180	5.9%	260,940	153	15,000	54	(126)	22,220	5.0	28/03/2023
CSTB2216	30	0.0%	0	44	15,000	0	(30)	27,980	2.0	09/12/2022
CSTB2217	40	-20.0%	5,140	69	15,000	2	(38)	26,000	2.0	03/01/2023
CSTB2218	50	0.0%	45,620	156	15,000	25	(25)	28,000	2.0	31/03/2023
CSTB2220	160	0.0%	33,690	127	15,000	42	(118)	24,500	2.0	02/03/2023
CSTB2222	300	0.0%	150	126	15,000	89	(211)	20,220	4.0	01/03/2023
CSTB2223	250	-35.9%	1,820	126	15,000	66	(184)	21,110	4.0	01/03/2023
CTCB2206	10	0.0%	20	12	21,400	0	(10)	43,500	4.0	07/11/2022
CTCB2207	70	0.0%	490	79	21,400	0	(70)	43,000	3.0	13/01/2023
CTCB2208	30	0.0%	2,550	61	21,400	0	(30)	40,000	2.0	26/12/2022
CTCB2209	110	10.0%	3,790	61	21,400	0	(110)	34,000	3.0	26/12/2022
CTCB2210	30	0.0%	23,700	69	21,400	0	(30)	40,000	2.0	03/01/2023
CTCB2211	40	-20.0%	64,470	156	21,400	1	(39)	42,000	4.0	31/03/2023
CTCB2212	130	0.0%	34,680	309	21,400	11	(119)	44,000	4.0	31/08/2023
CTCB2213	70	-30.0%	15,450	127	21,400	1	(69)	38,000	4.0	02/03/2023
CTPB2203	10	0.0%	2,670	2	20,000	0	(10)	23,000	10.0	28/10/2022
CTPB2204	180	-10.0%	4,110	153	20,000	104	(76)	23,890	10.0	28/03/2023
CTPB2205	30	-25.0%	25,730	47	20,000	9	(21)	28,000	2.0	12/12/2022
CTPB2206	90	0.0%	38,550	69	20,000	32	(58)	28,000	2.0	03/01/2023
CVHM2208	10	0.0%	650	12	43,500	0	(10)	67,040	7.8	07/11/2022
CVHM2209	20	-33.3%	3,940	62	43,500	0	(20)	69,980	15.5	27/12/2022
CVHM2210	20	-33.3%	6,800	69	43,500	0	(20)	80,000	16.0	03/01/2023
CVHM2211	120	33.3%	70,750	153	43,500	3	(117)	65,000	16.0	28/03/2023
CVHM2212	70	0.0%	11,800	47	43,500	0	(70)	65,000	5.0	12/12/2022
CVHM2213	70	0.0%	83,690	135	43,500	2	(68)	63,980	16.0	10/03/2023
CVHM2214	100	42.9%	12,390	69	43,500	2	(98)	60,000	4.0	03/01/2023
CVHM2215	290	26.1%	77,960	156	43,500	25	(265)	60,000	6.0	31/03/2023
CVHM2216	420	-2.3%	20,360	309	43,500	73	(347)	62,000	8.0	31/08/2023
CVHM2217	350	34.6%	34,820	126	43,500	57	(293)	52,000	10.0	01/03/2023

CVJC2203	100	-9.1%	38,540	62	107,500	11	(89)	131,130	20.0	27/12/2022
CVJC2204	320	-18.0%	1,010	153	107,500	63	(257)	133,980	20.0	28/03/2023
CVJC2205	230	0.0%	0	44	107,500	6	(224)	130,000	16.0	09/12/2022
CVJC2206	300	-3.2%	220	135	107,500	54	(246)	133,000	20.0	10/03/2023
CVNM2207	1,040	3.0%	1,110	153	76,000	666	(374)	68,670	15.5	28/03/2023
CVNM2208	650	3.2%	10	44	76,000	291	(359)	76,000	10.0	09/12/2022
CVNM2209	720	-1.4%	20,010	135	76,000	309	(411)	76,890	16.0	10/03/2023
CVNM2210	2,340	3.1%	490	127	76,000	1,375	(965)	73,000	5.0	02/03/2023
CVPB2204	40	-20.0%	2,020	20	15,550	0	(40)	20,570	10.7	15/11/2022
CVPB2206	10	0.0%	20	12	15,550	0	(10)	25,310	1.3	07/11/2022
CVPB2207	120	-20.0%	6,360	79	15,550	20	(100)	21,980	1.3	13/01/2023
CVPB2208	120	-25.0%	34,510	47	15,550	44	(76)	18,650	2.0	12/12/2022
CVPB2209	100	0.0%	3,010	44	15,550	14	(86)	17,900	10.7	09/12/2022
CVPB2210	70	0.0%	43,460	69	15,550	10	(60)	22,310	1.3	03/01/2023
CVPB2211	290	3.6%	27,560	156	15,550	74	(216)	23,310	1.3	31/03/2023
CVPB2212	360	2.9%	25,430	309	15,550	115	(245)	24,640	2.7	31/08/2023
CVPB2213	550	-1.8%	4,590	127	15,550	168	(382)	20,320	1.3	02/03/2023
CVRE2208	10	0.0%	610	12	22,200	0	(10)	32,000	2.0	07/11/2022
CVRE2209	50	25.0%	1,390	62	22,200	4	(46)	30,890	8.0	27/12/2022
CVRE2210	100	-9.1%	14,360	42	22,200	9	(91)	28,800	4.0	07/12/2022
CVRE2211	200	5.3%	15,370	153	22,200	71	(129)	28,890	8.0	28/03/2023
CVRE2212	100	0.0%	5,260	79	22,200	55	(45)	30,000	2.0	13/01/2023
CVRE2213	190	5.6%	10,010	135	22,200	40	(150)	32,000	5.0	10/03/2023
CVRE2214	200	25.0%	16,570	69	22,200	61	(139)	29,000	2.0	03/01/2023
CVRE2215	560	19.2%	10,430	156	22,200	226	(334)	30,000	2.0	31/03/2023
CVRE2216	560	7.7%	15,030	309	22,200	270	(290)	31,000	4.0	31/08/2023
CVRE2217	810	30.7%	110	127	22,200	308	(502)	27,500	2.0	02/03/2023
CVRE2218	380	-15.6%	21,090	126	22,200	110	(270)	27,890	5.0	01/03/2023

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
VNM	HOSE	76,000	85,776	14/10/2022	9,724	18.4	5.0
HT1	HOSE	9,470	18,800	11/10/2022	350	20.5	1.4
MBB	HOSE	16,400	33,800	10/10/2022	19,753	7.8	1.9
GEG	HOSE	11,400	28,900	23/09/2022	420	27.5	2.5
LPB	HOSE	10,350	22,300	16/09/2022	4,286	7.8	1.4
BSR	UPCOM	17,518	29,900	12/09/2022	17,247	10.9	1.7
VCB	HOSE	70,000	126,500	07/09/2022	26,660	17.5	3.6
BID	HOSE	31,700	44,600	07/09/2022	16,077	14.1	2.2
CTG	HOSE	22,400	38,400	07/09/2022	18,850	9.8	1.7
TCB	HOSE	21,400	65,700	07/09/2022	22,735	10.1	2.0
ACB	HOSE	20,650	35,150	07/09/2022	12,604	8.7	1.8
VPB	HOSE	15,550	53,200	07/09/2022	19,558	12.2	2.3
HDB	HOSE	15,950	36,100	07/09/2022	8,189	9.9	1.9
TPB	HOSE	20,000	35,600	07/09/2022	6,194	9.1	1.7
OCB	HOSE	12,900	26,300	07/09/2022	4,431	8.2	1.2
VIB	HOSE	19,050	42,800	07/09/2022	7,918	11.4	2.8
SHB	HOSE	10,450	30,300	07/09/2022	9,583	8.5	1.8
MSB	HOSE	11,000	29,500	31/08/2022	4,321	10.4	1.7
GAS	HOSE	108,000	136,100	24/08/2022	18,193	14.3	4.0
PVT	HOSE	16,450	32,000	25/07/2022	996	10.4	1.5
BVH	HOSE	51,200	82,700	11/07/2022	2,920	22.1	2.6
PVI	HNX	39,600	59,680	11/07/2022	1,031	13.6	1.7

BMI	HOSE	22,950	42,000	11/07/2022	267	14.3	1.5
KBC	HOSE	17,300	55,000	11/07/2022	4,503	13.8	1.7
GVR	HOSE	13,500	32,100	11/07/2022	5,812	27.6	2.3
LHG	HOSE	18,350	88,000	11/07/2022	599	7.3	2.3
POW	HOSE	10,000	15,400	11/07/2022	2,913	14.0	1.0
PPC	HOSE	14,850	21,000	11/07/2022	320	14.5	1.4
NT2	HOSE	26,300	27,500	11/07/2022	692	11.4	1.8
REE	HOSE	79,400	84,700	11/07/2022	2,873	12.4	1.3
GMD	HOSE	43,000	61,600	11/07/2022	819	22.7	2.6
FPT	HOSE	73,800	125,100	11/07/2022	6,053	32.2	6.5
CTR	HOSE	51,500	84,500	11/07/2022	394	24.5	6.2
HPG	HOSE	16,900	45,400	11/07/2022	27,883	10.6	2.4
HSG	HOSE	12,300	23,400	11/07/2022	2,842	4.1	1.1
SMC	HOSE	10,600	25,400	11/07/2022	996	1.6	0.7
NKG	HOSE	14,750	22,500	11/07/2022	1,373	3.6	0.7
BMP	HOSE	59,000	62,500	11/07/2022	422	12.1	2.1
CTD	HOSE	40,300	54,100	11/07/2022	99	6.0	0.4
TNH	HOSE	25,950	50,000	11/07/2022	154	13.5	2.3
TRA	HOSE	94,500	124,200	11/07/2022	296	17.4	3.4
IMP	HOSE	56,000	70,200	11/07/2022	230	20.4	2.4
DHG	HOSE	87,800	118,500	11/07/2022	813	19.1	3.8
STK	HOSE	29,100	76,200	11/07/2022	300	18.0	3.4
TCM	HOSE	41,500	64,400	11/07/2022	264	20.0	3.0
VRE	HOSE	22,200	40,720	11/07/2022	2,604	35.6	2.9
KDH	HOSE	21,700	55,700	11/07/2022	1,363	25.4	3.4
NLG	HOSE	22,000	64,800	11/07/2022	1,386	16.6	2.4
VHM	HOSE	43,500	110,600	11/07/2022	33,671	14.3	3.3
MSN	HOSE	78,000	164,800	11/07/2022	8,969	28.6	5.8
KDC	HOSE	62,400	65,000	11/07/2022	709	24.0	2.8
SAB	HOSE	186,100	169,500	11/07/2022	4,398	26.0	4.7
DBC	HOSE	14,600	29,200	11/07/2022	473	14.2	1.0
BAF	HOSE	27,000	41,300	11/07/2022	405	14.6	2.4
MPC	UPCOM	17,948	53,400	11/07/2022	1,225	9.2	1.7
FMC	HOSE	34,500	80,700	11/07/2022	385	13.7	3.3
ANV	HOSE	28,300	50,300	11/07/2022	258	25.8	2.7
VHC	HOSE	69,600	120,600	11/07/2022	1,644	13.5	3.1
MWG	HOSE	51,900	90,800	11/07/2022	6,512	20.4	5.1
PNJ	HOSE	103,400	138,700	11/07/2022	1,736	19.4	4.6
FRT	HOSE	75,500	115,000	11/07/2022	693	19.7	6.0
DGW	HOSE	60,800	82,000	11/07/2022	805	16.7	5.4
PET	HOSE	22,350	45,400	11/07/2022	303	13.9	2.3
PLX	HOSE	27,750	53,900	11/07/2022	3,088	15.6	2.6

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date



Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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