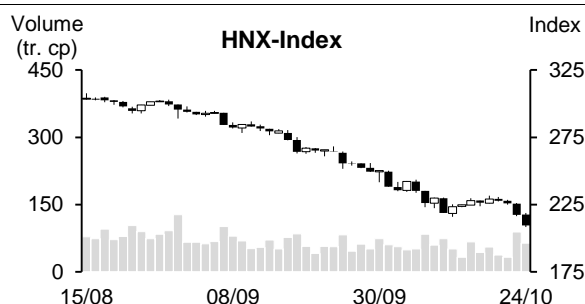
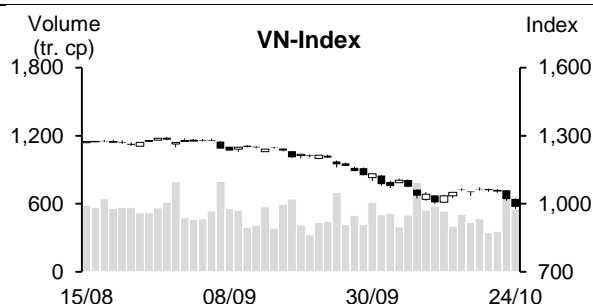


24/10/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	986.15	-3.30%	973.88	-3.63%	209.50	-3.64%
<b>Total volume (mil. shares)</b>	<b>654.94</b>	<b>-11.74%</b>	<b>241.48</b>	<b>11.52%</b>	<b>77.46</b>	<b>-13.42%</b>
<b>Matched volume (mil. shares)</b>	<b>547.33</b>	<b>-14.80%</b>	<b>171.06</b>	<b>-11.75%</b>	<b>63.73</b>	<b>-28.10%</b>
20-session average (mil. shares)	499.92	9.48%	143.60	19.12%	56.80	12.20%
<b>Total value (bil dong)</b>	<b>12,072.07</b>	<b>-17.40%</b>	<b>6,129.15</b>	<b>19.88%</b>	<b>1,110.94</b>	<b>-18.55%</b>
<b>Matched value (bil dong)</b>	<b>8,984.30</b>	<b>-22.55%</b>	<b>3,712.15</b>	<b>-15.88%</b>	<b>941.43</b>	<b>-29.96%</b>
20-session average (bil dong)	9,650.04	-6.90%	3,608.11	2.88%	962.13	-2.15%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	45	9%	1	3%	33	14%
<b>Number of droppers</b>	430	84%	27	90%	177	75%
<b>Stand still codes</b>	39	8%	2	7%	26	11%



### REMARKABLE POINTS ON THE MARKET

Different from America explosive session last Friday, Vietnam stock market dropped strongly further on Monday. From the beginning, pillar groups like real estate, banking, retail, and securities all dropped strongly, so red nearly covered the whole market. Matching value in the morning was low as investors were cautious and waited for VN-Index recovering when reaching 1,000 points. However, there was no surprise when VN-Index dropped and broke this level and triggered the stronger dumping in the afternoon. Many blue-chips closed on the floor. Even SAB – the only VN30 code that gained during today session also suddenly reversed and dropped strongly in the last few minutes of the session.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the fourth drop in a row. The volume stayed above 10 and 20-session average, showing strong selling pressure. Not just that, the index broke support level of 1,000 points, and stayed below MA5, and MA20 and 50 dropped negatively, showing stronger dropping trend. Moreover, RSI dropped to 26, while -DI tended to widen the gap above +DI, showing that dropping pressure is still there and the index might still see pressure to drop to sentimental level of 900 points. For HNX, HNX-Index saw similar situation. It also saw the 4<sup>th</sup> drop in a row and stayed below most important MA lines from MA5 to MA200, showing that dropping trend is still there and the index might see pressure to sentimental level of 200 points. In general, the market is on dropping trend. Therefore, investors should keep a safe weight to limit risks from the market unexpected changes.

**Recommending code:** SAB, GAS (Cut loss)

**Observing code:** MSN, VHC

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

### Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SAB	Cut loss	25/10/22	181	190	-4.7%	222	16.8%	181.5	-4.5%	Reach cut loss level
2	GAS	Cut loss	25/10/22	107.2	110.9	-3.3%	130	17.2%	108	-2.6%	Reach cut loss level

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	MSN	Observe to buy	25/10/22	72.8	78-82	Deep over selling sign with RSI < 20 and might differentiate + to near support around 64.5 -> might soon recover again, might consider buying at 65-67
2	VHC	Observe to buy	25/10/22	65	73-76	Recent recovery is quite positive and the drop hasn't broken bottom + still at support of 60-68 + RSI might differentiate -> might soon recover again, might consider buying at 60-62

### List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	TCM	Buy	13/10/22	42.4	43.5	-2.5%	48.6	11.7%	40.7	-6.4%	

## DAILY NEWS

### Domestic news

#### **Products with export value of over 10 billion USD from the beginning of the year until October 15, 2022**

In the first half of October 2022, the country total export value is 14.1 billion USD. In which, there are 4 product groups with over 1 billion USD: Phone and parts (2.6 billion USD); computer, electronic products and parts (1.9 billion USD); machine, equipment, tools (1.84 billion USD); textile (1.28 billion USD), and many products saw export value of hundreds of million USD.

From the beginning of the year until October 15, 2022, total export value is 296.337 billion USD. In which, the products with export value of over 10 billion USD from the beginning of the year until October 15, 2022 are: phone and parts (47.7 billion USD); computer, electronic products and parts (43.79 billion USD).

From the beginning of the year until October 15, 2022, total import value is 289.09 billion USD. In which, the products with import value of over 10 billion USD are: material plastic (10.23 billion USD); fabric (11.99 billion USD).

#### **Number of customers on Vietnam airlines dropped strongly in October**

According to Vietnam aviation, in October (from September 19 to October 18), number of customer passing by aviation ports is 7.2 million, 11.6% lower than September and 23.3% lower than October 2019 (before Covid-19).

Among them, international customer reached 1.3 million, down by 1.4% MoM and by 61.8% YoY. Domestic customer reached 5.8 million, down by 13.6% MoM and by 0.8% YoY.

For Vietnam airlines, flying volume also dropped strongly in October. In detail, there is a total of 3.5 million customers served among Vietnam airlines in October, down by 11.7% MoM and by nearly 20% comparing to October 2019.

This is the second time that Vietnam airlines customer volume drops. Previously, domestic airlines' customer dropped by 13% in September comparing to that in August.

Source: Cafef

## Listing Company News

### **Petrolimex will soon spend over 1.5 trillion dong on 2021 dividend**

Petrolimex (HOSE: PLX) announced to make shareholder list for receiving 2021 cash dividend at the rate of 12%. Ex-rights date is November 09, 2022.

With over 1.27 billion outstanding shares, PLX expects to spend over 1,524 billion on 2021 dividend payment. Expected payment time is from November 29, 2022.

For business results, PLX hasn't released Q3/2022 finance statements. Ending Q2/2022, the company net revenue reached over 84,367 billion, up by 80% YoY. However, cost increased strongly plus selling expense, so PLX saw a net loss of over 196 billion, while same period net profit was nearly 1,498 billion.

The loss in Q2 made PLX 6-month net profit dropping by 90% YoY to over 206 billion.

In 2022, PLX set revenue target at 186 trillion, up by 10% YoY, but EBT dropped by 19% to 3,060 billion.

### **Sabeco expects to spend over 1.6 trillion on 2022 dividend advance**

Saigon Beer – Liquor – Beverage (Sabeco, HOSE: SAB) announced to advance 2022 cash dividend. Ex-rights date is December 20, 2022.

Operating rate is 25%. With nearly 641.3 million shares, SAB expects to spend over 1,603 billion to complete this advance. Expected payment time is from January 11, 2023.

At 2022 general meeting on April 27, 2022, SAB BoM approved 2022 dividend rate at 35% in cash. So the company will pay second term dividend at 10%.

For business results, in Q3/2022, SAB revenue is 8,635 billion, twice higher than same period and EAT is 1,395 billion, 3 times higher than the low level in Q3/2021.

In 9 months, total revenue is nearly 25,104 billion; EAT is 4,424 billion, up by 75% and net profit is 4,181 billion, up by 77% YoY.

In 2022, the company set net revenue target at 34,791 billion and EAT at 4,581 billion, up by 32% and 17% YoY. Ending 9 months, SAB completed nearly 97% profit year target.

### **PC1 will soon issue 35 million share dividend of 2021**

PC1 (HOSE: PC1) announced closing date for issuing shares to pay 2021 dividend. Ex-rights date is November 01, 2022.

At the rate of 100:15 along with over 235 million outstanding shares, PC1 will issue over 35 million shares to pay dividend. After the payment, the company chartered capital is expected to increase to about 2.7 trillion.

For business results, in 6 months 2022, PC1 EAT is 247 billion, down by 41% YoY.

Source: Vietstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
PGV	21,600	2.86%	0.02%
HAG	8,830	3.88%	0.01%
AGG	36,000	4.20%	0.00%
FRT	74,500	1.64%	0.00%
BIC	25,400	3.67%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
LHC	58,000	7.21%	0.02%
BAX	78,000	5.41%	0.01%
NTP	35,200	0.57%	0.01%
CTB	21,300	8.67%	0.01%
TTL	10,400	5.05%	0.01%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	44,600	-6.99%	-0.36%
BID	30,350	-6.90%	-0.28%
SAB	181,000	-6.22%	-0.19%
VNM	74,000	-3.90%	-0.15%
TCB	21,300	-6.99%	-0.14%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	41,200	-5.29%	-0.29%
HUT	16,200	-10.00%	-0.24%
PVS	20,700	-5.91%	-0.24%
SHS	6,900	-9.21%	-0.22%
MBS	12,100	-9.70%	-0.19%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	16,400	-2.96%	27,988,297
STB	14,850	-6.90%	27,149,344
SSI	15,100	-6.79%	23,359,518
HAG	8,830	3.88%	20,729,414
MBB	15,600	-3.11%	17,426,614

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	6,900	-9.21%	11,260,353
PVS	20,700	-5.91%	9,282,015
IDC	41,200	-5.29%	4,774,544
CEO	13,300	-9.52%	4,315,067
HUT	16,200	-10.00%	2,526,076

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	16,400	-2.96%	464.4
STB	14,850	-6.90%	411.7
SSI	15,100	-6.79%	361.2
DGC	73,000	-0.14%	321.8
MBB	15,600	-3.11%	278.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
IDC	41,200	-5.29%	200.8
PVS	20,700	-5.91%	200.7
SHS	6,900	-9.21%	79.9
CEO	13,300	-9.52%	59.3
HUT	16,200	-10.00%	41.7

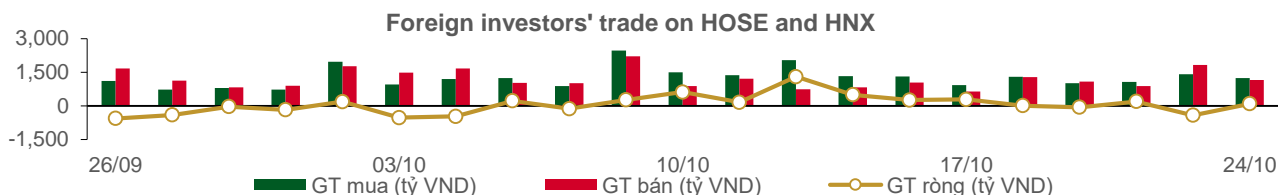
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MSN	11,868,000	888.50
TCB	26,900,000	618.75
VIB	11,000,000	220.00
KOS	4,477,658	156.72
FPT	1,788,100	141.18

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SHS	10,059,586	69.41
DDG	1,000,000	37.50
HGM	581,700	25.68
NTP	377,487	13.21
LHC	141,200	7.77

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	46.98	1,216.26	46.96	1,142.90	0.02	73.36
HNX	1.07	30.88	0.27	7.05	0.80	23.84
<b>Total</b>	<b>48.05</b>	<b>1,247.14</b>	<b>47.23</b>	<b>1,149.95</b>	<b>0.82</b>	<b>97.20</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	71,100	1,771,100	139.90	IDC	41,200	501,800	21.34
ACB	19,500	6,000,000	130.80	PVS	20,700	216,100	4.50
VNM	74,000	1,426,200	108.74	PVI	39,400	39,800	1.57
MWG	50,600	1,150,000	66.93	DP3	89,500	4,000	0.36
MBB	15,600	2,905,800	49.98	BVS	14,500	20,000	0.31

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	71,100	1,768,100	139.68	IDC	41,200	119,500	4.98
ACB	19,500	6,000,000	130.80	EVS	13,300	58,400	0.75
VNM	74,000	1,113,800	84.79	TNG	15,300	27,000	0.42
MWG	50,600	1,150,000	66.93	PVS	20,700	12,300	0.26
STB	14,850	4,372,900	66.00	GMX	18,600	13,100	0.25

### TOP 5 NET BUYING

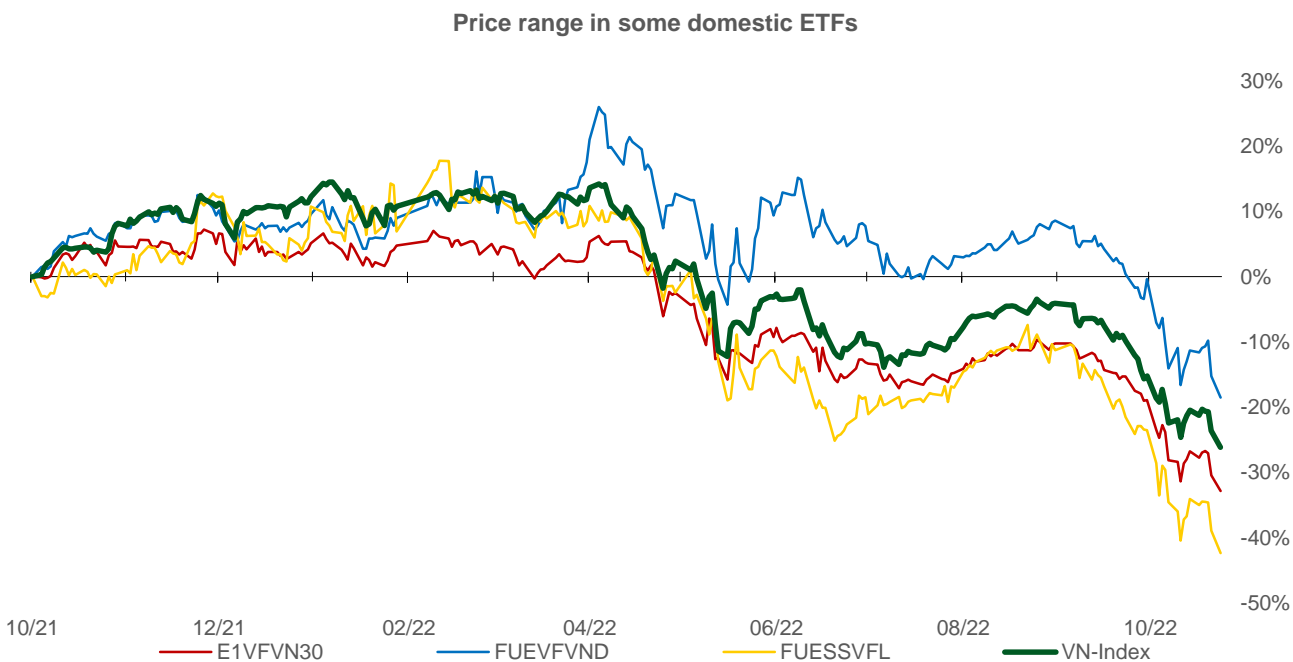
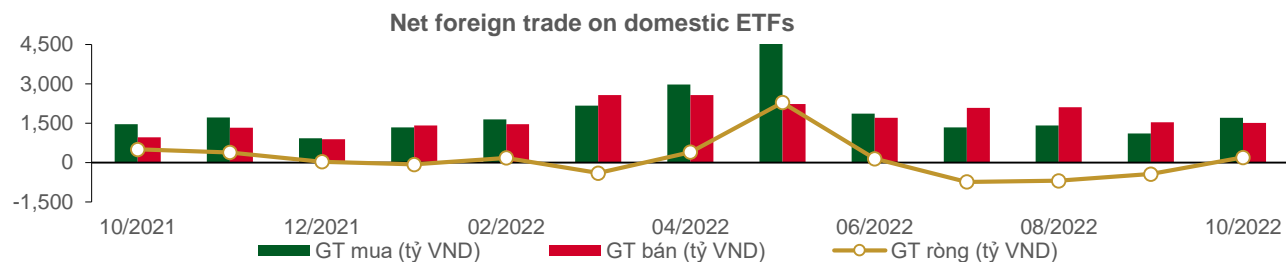
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FRT	74,500	516,200	38.68	IDC	41,200	382,300	16.36
MSN	72,800	435,000	31.26	PVS	20,700	203,800	4.24
DCM	29,900	905,700	27.63	PVI	39,400	39,800	1.57
VNM	74,000	312,400	23.94	DP3	89,500	4,000	0.36
HAG	8,830	2,288,000	19.85	BVS	14,500	20,000	0.31

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
STB	14,850	(2,731,300)	(41.03)	EVS	13,300	(58,400)	(0.75)
SAB	181,000	(131,100)	(25.65)	TNG	15,300	(26,000)	(0.40)
VND	12,300	(1,855,400)	(22.99)	HUT	16,200	(6,900)	(0.12)
HPG	16,400	(1,373,300)	(22.79)	TV4	15,000	(2,300)	(0.03)
NVL	74,400	(287,800)	(21.34)	BCC	8,000	(800)	(0.01)

## Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	16,500	-3.5%	971,901	16.12	E1VFN30	0.61	8.60	(7.99)
FUEMAV30	11,500	-3.4%	46,700	0.53	FUEMAV30	0.38	0.15	0.22
FUESSV30	11,610	-6.4%	22,000	0.26	FUESSV30	0.07	0.05	0.01
FUESSV50	14,440	-5.8%	16,600	0.25	FUESSV50	0.00	0.00	0.00
FUESSVFL	11,700	-5.6%	126,800	1.53	FUESSVFL	0.73	0.85	(0.12)
FUEVFN30	20,860	-3.9%	943,792	19.83	FUEVFN30	1.62	16.52	(14.90)
FUEVN100	12,380	-3.6%	135,900	1.72	FUEVN100	0.51	1.33	(0.82)
FUEIP100	7,050	-3.8%	41,200	0.29	FUEIP100	0.00	0.00	0.00
FUEKIV30	6,210	-4.9%	68,701	0.44	FUEKIV30	0.20	0.24	(0.04)
FUEDCMID	7,840	-6.7%	366,700	2.95	FUEDCMID	1.74	2.87	(1.13)
<b>Total</b>			<b>2,740,294</b>	<b>43.92</b>	<b>Total</b>	<b>5.86</b>	<b>30.62</b>	<b>(24.76)</b>



## Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2204	10	-66.7%	32,820	14	19,500	0	(10)	26,020	1.6	07/11/2022
CACB2205	200	-35.5%	6,140	49	19,500	17	(183)	24,000	2.0	12/12/2022
CACB2206	150	-37.5%	9,850	71	19,500	15	(135)	25,500	2.0	03/01/2023
CACB2207	260	-21.2%	9,650	158	19,500	57	(203)	25,500	4.0	31/03/2023
CFPT2204	130	-27.8%	21,770	44	71,100	16	(114)	86,490	8.2	07/12/2022
CFPT2205	100	-16.7%	4,390	81	71,100	38	(62)	91,930	5.9	13/01/2023
CFPT2206	330	-29.8%	3,980	49	71,100	12	(318)	90,940	4.9	12/12/2022
CFPT2207	1,200	-18.9%	19,890	49	71,100	368	(832)	74,140	5.9	12/12/2022
CFPT2208	620	-34.7%	6,800	71	71,100	139	(481)	85,000	4.0	03/01/2023
CFPT2209	540	-14.3%	7,210	158	71,100	150	(390)	88,000	10.0	31/03/2023
CFPT2210	960	-9.4%	2,460	311	71,100	334	(626)	90,000	10.0	31/08/2023
CFPT2211	480	-18.6%	4,170	129	71,100	151	(329)	85,000	10.0	02/03/2023
CHDB2206	40	-20.0%	2,440	71	15,950	1	(39)	23,990	6.4	03/01/2023
CHDB2207	210	-12.5%	610	44	15,950	23	(187)	19,590	2.4	07/12/2022
CHDB2208	440	-18.5%	110	155	15,950	150	(290)	19,190	4.0	28/03/2023
CHDB2209	160	0.0%	0	46	15,950	3	(157)	21,480	3.2	09/12/2022
CHDB2210	170	-5.6%	47,790	137	15,950	27	(143)	23,100	4.0	10/03/2023
CHPG2212	30	0.0%	26,850	64	16,400	0	(30)	27,830	7.6	27/12/2022
CHPG2213	10	0.0%	110	7	16,400	0	(10)	26,480	2.3	31/10/2022
CHPG2214	50	0.0%	380	71	16,400	0	(50)	28,740	7.6	03/01/2023
CHPG2215	160	-11.1%	90,450	155	16,400	22	(138)	23,000	10.0	28/03/2023
CHPG2216	430	-15.7%	40,160	63	16,400	95	(335)	19,000	3.0	26/12/2022
CHPG2217	120	-14.3%	6,390	63	16,400	2	(118)	25,000	2.0	26/12/2022
CHPG2218	30	-25.0%	21,740	46	16,400	0	(30)	24,890	4.0	09/12/2022
CHPG2219	140	-17.7%	3,690	137	16,400	7	(133)	26,890	5.0	10/03/2023
CHPG2220	60	-25.0%	145,670	71	16,400	7	(53)	24,000	2.0	03/01/2023
CHPG2221	120	-14.3%	387,550	158	16,400	28	(92)	25,000	4.0	31/03/2023
CHPG2223	460	-13.2%	32,480	129	16,400	91	(369)	22,500	2.0	02/03/2023
CHPG2224	420	-23.6%	10	128	16,400	50	(370)	22,220	4.0	01/03/2023
CKDH2207	10	0.0%	330	14	22,200	0	(10)	45,430	3.6	07/11/2022
CKDH2208	40	-42.9%	340	44	22,200	0	(40)	35,890	4.5	07/12/2022
CKDH2209	90	-30.8%	3,680	155	22,200	10	(80)	36,340	7.3	28/03/2023
CKDH2210	30	-40.0%	49,750	63	22,200	0	(30)	39,000	4.0	26/12/2022
CKDH2211	20	0.0%	0	46	22,200	0	(20)	40,890	2.0	09/12/2022
CKDH2212	90	-10.0%	10,510	137	22,200	1	(89)	42,000	8.0	10/03/2023
CKDH2213	30	0.0%	28,800	71	22,200	0	(30)	40,000	2.0	03/01/2023
CMBB2204	10	0.0%	0	14	15,600	0	(10)	25,830	1.7	07/11/2022
CMBB2205	10	0.0%	230	7	15,600	0	(10)	26,670	1.7	31/10/2022
CMBB2207	80	-52.9%	5,320	71	15,600	13	(67)	19,550	8.3	03/01/2023
CMBB2208	90	-10.0%	13,060	63	15,600	5	(85)	22,500	1.7	26/12/2022
CMBB2209	30	-25.0%	385,910	71	15,600	1	(29)	24,500	2.0	03/01/2023
CMBB2210	120	-29.4%	27,900	158	15,600	21	(99)	25,500	2.0	31/03/2023
CMBB2211	180	-18.2%	39,510	311	15,600	46	(134)	27,000	4.0	31/08/2023
CMBB2212	660	-13.2%	2,590	128	15,600	66	(594)	17,780	10.0	01/03/2023
CMSN2204	10	0.0%	0	14	72,800	0	(10)	115,650	9.9	07/11/2022
CMSN2205	40	-33.3%	1,510	64	72,800	1	(39)	113,150	19.9	27/12/2022
CMSN2206	30	50.0%	16,270	71	72,800	0	(30)	132,360	19.9	03/01/2023
CMSN2207	60	0.0%	34,210	77	72,800	1	(59)	128,060	9.9	09/01/2023
CMSN2209	110	-26.7%	119,290	155	72,800	32	(78)	111,410	19.9	28/03/2023
CMSN2210	100	-23.1%	4,340	81	72,800	6	(94)	116,000	8.0	13/01/2023
CMSN2211	30	-75.0%	70	46	72,800	1	(29)	110,000	10.0	09/12/2022
CMSN2212	100	-33.3%	530	137	72,800	22	(78)	112,230	20.0	10/03/2023
CMSN2213	180	-21.7%	20,110	129	72,800	45	(135)	110,000	10.0	02/03/2023
CMWG2205	10	0.0%	65,140	14	50,600	0	(10)	77,300	5.0	07/11/2022



CMWG2206	170	0.0%	0	77	50,600	0	(170)	88,060	5.0	09/01/2023
CMWG2207	20	0.0%	150	14	50,600	0	(20)	74,570	6.0	07/11/2022
CMWG2208	340	-38.2%	11,240	63	50,600	38	(302)	63,000	8.0	26/12/2022
CMWG2209	120	-53.9%	9,490	49	50,600	39	(81)	57,000	20.0	12/12/2022
CMWG2210	590	9.3%	10	137	50,600	99	(491)	59,000	20.0	10/03/2023
CMWG2211	40	-50.0%	246,030	71	50,600	3	(37)	75,000	10.0	03/01/2023
CMWG2212	160	-36.0%	36,470	158	50,600	36	(124)	75,000	10.0	31/03/2023
CNVL2205	280	-17.7%	5,670	64	74,400	55	(225)	81,890	16.0	27/12/2022
CNVL2206	310	0.0%	0	71	74,400	42	(268)	84,000	16.0	03/01/2023
CNVL2207	620	0.0%	0	77	74,400	77	(543)	84,000	10.0	09/01/2023
CNVL2208	580	0.0%	0	155	74,400	198	(382)	80,000	16.0	28/03/2023
CNVL2209	250	0.0%	0	46	74,400	13	(237)	86,870	10.0	09/12/2022
CNVL2210	300	-18.9%	110	137	74,400	57	(243)	88,890	16.0	10/03/2023
CPDR2204	110	-8.3%	800	71	47,000	14	(96)	57,980	16.0	03/01/2023
CPDR2205	270	-27.0%	160	155	47,000	124	(146)	53,000	16.0	28/03/2023
CPDR2206	360	-48.6%	100	128	47,000	192	(168)	51,890	10.0	01/03/2023
CPNJ2203	240	-7.7%	2,110	71	101,500	165	(75)	109,430	24.9	03/01/2023
CPNJ2204	320	-27.3%	2,000	77	101,500	25	(295)	142,260	9.9	09/01/2023
CPNJ2205	170	6.3%	470	81	101,500	163	(7)	129,000	6.0	13/01/2023
CPOW2202	10	0.0%	129,890	22	9,880	0	(10)	18,000	5.0	15/11/2022
CPOW2204	220	0.0%	64,940	155	9,880	67	(153)	13,980	5.0	28/03/2023
CPOW2205	230	0.0%	12,170	81	9,880	110	(120)	13,900	1.0	13/01/2023
CPOW2206	70	-50.0%	10,530	46	9,880	7	(63)	14,570	2.0	09/12/2022
CPOW2207	50	-28.6%	32,070	49	9,880	7	(43)	14,110	4.0	12/12/2022
CPOW2208	170	0.0%	14,410	137	9,880	42	(128)	15,220	4.0	10/03/2023
CPOW2209	170	-15.0%	70,280	168	9,880	42	(128)	16,330	4.0	10/04/2023
CSTB2210	10	0.0%	5,200	14	14,850	0	(10)	28,500	2.0	07/11/2022
CSTB2211	70	-12.5%	21,810	64	14,850	2	(68)	23,330	8.0	27/12/2022
CSTB2212	10	0.0%	5,450	7	14,850	0	(10)	26,000	2.0	31/10/2022
CSTB2213	20	-50.0%	82,860	71	14,850	1	(19)	24,440	8.0	03/01/2023
CSTB2214	290	31.8%	780	77	14,850	15	(275)	23,000	2.0	09/01/2023
CSTB2215	170	-29.2%	98,710	155	14,850	51	(119)	22,220	5.0	28/03/2023
CSTB2216	30	0.0%	500	46	14,850	0	(30)	27,980	2.0	09/12/2022
CSTB2217	30	-40.0%	86,980	71	14,850	2	(28)	26,000	2.0	03/01/2023
CSTB2218	60	-33.3%	369,740	158	14,850	24	(36)	28,000	2.0	31/03/2023
CSTB2220	160	-5.9%	120,910	129	14,850	39	(121)	24,500	2.0	02/03/2023
CSTB2222	330	-43.1%	32,710	128	14,850	84	(246)	20,220	4.0	01/03/2023
CSTB2223	600	0.0%	10	128	14,850	63	(537)	21,110	4.0	01/03/2023
CTCB2206	10	0.0%	210	14	21,300	0	(10)	43,500	4.0	07/11/2022
CTCB2207	50	-44.4%	320	81	21,300	0	(50)	43,000	3.0	13/01/2023
CTCB2208	30	-50.0%	51,930	63	21,300	0	(30)	40,000	2.0	26/12/2022
CTCB2209	110	-47.6%	3,990	63	21,300	0	(110)	34,000	3.0	26/12/2022
CTCB2210	30	-25.0%	9,140	71	21,300	0	(30)	40,000	2.0	03/01/2023
CTCB2211	40	-50.0%	39,130	158	21,300	1	(39)	42,000	4.0	31/03/2023
CTCB2212	140	-36.4%	101,010	311	21,300	11	(129)	44,000	4.0	31/08/2023
CTCB2213	100	-23.1%	60,560	129	21,300	1	(99)	38,000	4.0	02/03/2023
CTPB2203	10	0.0%	15,420	4	20,150	0	(10)	23,000	10.0	28/10/2022
CTPB2204	190	-17.4%	9,010	155	20,150	110	(80)	23,890	10.0	28/03/2023
CTPB2205	40	0.0%	41,050	49	20,150	12	(28)	28,000	2.0	12/12/2022
CTPB2206	90	-10.0%	160,530	71	20,150	39	(51)	28,000	2.0	03/01/2023
CVHM2208	10	0.0%	1,180	14	44,600	0	(10)	67,040	7.8	07/11/2022
CVHM2209	20	-33.3%	38,080	64	44,600	0	(20)	69,980	15.5	27/12/2022
CVHM2210	20	0.0%	1,500	71	44,600	0	(20)	80,000	16.0	03/01/2023
CVHM2211	130	-23.5%	180	155	44,600	4	(126)	65,000	16.0	28/03/2023
CVHM2212	130	-45.8%	3,830	49	44,600	0	(130)	65,000	5.0	12/12/2022
CVHM2213	80	-27.3%	57,680	137	44,600	3	(77)	63,980	16.0	10/03/2023
CVHM2214	110	-56.0%	71,560	71	44,600	3	(107)	60,000	4.0	03/01/2023
CVHM2215	360	-26.5%	55,300	158	44,600	36	(324)	60,000	6.0	31/03/2023
CVHM2216	290	-55.4%	6,040	311	44,600	93	(197)	62,000	8.0	31/08/2023
CVHM2217	370	-41.3%	1,090	128	44,600	80	(290)	52,000	10.0	01/03/2023

CVJC2203	100	-23.1%	10,000	64	107,000	11	(89)	131,130	20.0	27/12/2022
CVJC2204	390	0.0%	0	155	107,000	61	(329)	133,980	20.0	28/03/2023
CVJC2205	230	0.0%	0	46	107,000	6	(224)	130,000	16.0	09/12/2022
CVJC2206	340	6.3%	10,340	137	107,000	52	(288)	133,000	20.0	10/03/2023
CVNM2207	960	-14.3%	13,900	155	74,000	569	(391)	68,670	15.5	28/03/2023
CVNM2208	730	-8.8%	290	46	74,000	200	(530)	76,000	10.0	09/12/2022
CVNM2209	690	-9.2%	2,100	137	74,000	247	(443)	76,890	16.0	10/03/2023
CVNM2210	2,250	-11.1%	610	129	74,000	1,126	(1,124)	73,000	5.0	02/03/2023
CVPB2204	20	-33.3%	13,590	22	15,400	0	(20)	20,570	10.7	15/11/2022
CVPB2206	10	0.0%	0	14	15,400	0	(10)	25,310	1.3	07/11/2022
CVPB2207	130	-18.8%	1,540	81	15,400	19	(111)	21,980	1.3	13/01/2023
CVPB2208	220	29.4%	24,200	49	15,400	41	(179)	18,650	2.0	12/12/2022
CVPB2209	100	0.0%	750	46	15,400	13	(87)	17,900	10.7	09/12/2022
CVPB2210	60	-33.3%	92,040	71	15,400	9	(51)	22,310	1.3	03/01/2023
CVPB2211	250	-19.4%	6,480	158	15,400	69	(181)	23,310	1.3	31/03/2023
CVPB2212	330	-5.7%	13,680	311	15,400	109	(221)	24,640	2.7	31/08/2023
CVPB2213	520	-7.1%	111,880	129	15,400	157	(363)	20,320	1.3	02/03/2023
CVRE2208	10	0.0%	11,170	14	22,350	0	(10)	32,000	2.0	07/11/2022
CVRE2209	40	-42.9%	19,630	64	22,350	6	(34)	30,890	8.0	27/12/2022
CVRE2210	130	-31.6%	49,240	44	22,350	12	(118)	28,800	4.0	07/12/2022
CVRE2211	220	-18.5%	48,310	155	22,350	77	(143)	28,890	8.0	28/03/2023
CVRE2212	100	-23.1%	11,420	81	22,350	64	(36)	30,000	2.0	13/01/2023
CVRE2213	200	-35.5%	13,010	137	22,350	44	(156)	32,000	5.0	10/03/2023
CVRE2214	250	-37.5%	6,640	71	22,350	71	(179)	29,000	2.0	03/01/2023
CVRE2215	620	-25.3%	3,520	158	22,350	243	(377)	30,000	2.0	31/03/2023
CVRE2216	570	-23.0%	4,660	311	22,350	283	(287)	31,000	4.0	31/08/2023
CVRE2217	780	-22.0%	980	129	22,350	333	(447)	27,500	2.0	02/03/2023
CVRE2218	420	-30.0%	22,090	128	22,350	119	(301)	27,890	5.0	01/03/2023

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
<a href="#">VNM</a>	HOSE	74,000	85,776	14/10/2022	9,724	18.4	5.0
<a href="#">HT1</a>	HOSE	9,700	18,800	11/10/2022	350	20.5	1.4
<a href="#">MBB</a>	HOSE	15,600	33,800	10/10/2022	19,753	7.8	1.9
<a href="#">GEG</a>	HOSE	12,750	28,900	23/09/2022	420	27.5	2.5
<a href="#">LPB</a>	HOSE	9,350	22,300	16/09/2022	4,286	7.8	1.4
<a href="#">BSR</a>	UPCOM	17,977	29,900	12/09/2022	17,247	10.9	1.7
<a href="#">VCB</a>	HOSE	68,000	126,500	07/09/2022	26,660	17.5	3.6
<a href="#">BID</a>	HOSE	30,350	44,600	07/09/2022	16,077	14.1	2.2
<a href="#">CTG</a>	HOSE	21,000	38,400	07/09/2022	18,850	9.8	1.7
<a href="#">TCB</a>	HOSE	21,300	65,700	07/09/2022	22,735	10.1	2.0
<a href="#">ACB</a>	HOSE	19,500	35,150	07/09/2022	12,604	8.7	1.8
<a href="#">VPB</a>	HOSE	15,400	53,200	07/09/2022	19,558	12.2	2.3
<a href="#">HDB</a>	HOSE	15,950	36,100	07/09/2022	8,189	9.9	1.9
<a href="#">TPB</a>	HOSE	20,150	35,600	07/09/2022	6,194	9.1	1.7
<a href="#">OCB</a>	HOSE	13,200	26,300	07/09/2022	4,431	8.2	1.2
<a href="#">VIB</a>	HOSE	18,850	42,800	07/09/2022	7,918	11.4	2.8
<a href="#">SHB</a>	HOSE	9,900	30,300	07/09/2022	9,583	8.5	1.8
<a href="#">MSB</a>	HOSE	10,950	29,500	31/08/2022	4,321	10.4	1.7
<a href="#">GAS</a>	HOSE	107,200	136,100	24/08/2022	18,193	14.3	4.0
<a href="#">PVT</a>	HOSE	16,300	32,000	25/07/2022	996	10.4	1.5
<a href="#">BVH</a>	HOSE	47,900	82,700	11/07/2022	2,920	22.1	2.6
<a href="#">PVI</a>	HNX	39,400	59,680	11/07/2022	1,031	13.6	1.7

<a href="#">BMI</a>	HOSE	22,000	42,000	11/07/2022	267	14.3	1.5
<a href="#">KBC</a>	HOSE	19,950	55,000	11/07/2022	4,503	13.8	1.7
<a href="#">GVR</a>	HOSE	14,050	32,100	11/07/2022	5,812	27.6	2.3
<a href="#">LHG</a>	HOSE	16,800	88,000	11/07/2022	599	7.3	2.3
<a href="#">POW</a>	HOSE	9,880	15,400	11/07/2022	2,913	14.0	1.0
<a href="#">PPC</a>	HOSE	14,800	21,000	11/07/2022	320	14.5	1.4
<a href="#">NT2</a>	HOSE	25,800	27,500	11/07/2022	692	11.4	1.8
<a href="#">REE</a>	HOSE	76,800	84,700	11/07/2022	2,873	12.4	1.3
<a href="#">GMD</a>	HOSE	42,800	61,600	11/07/2022	819	22.7	2.6
<a href="#">FPT</a>	HOSE	71,100	125,100	11/07/2022	6,053	32.2	6.5
<a href="#">CTR</a>	HOSE	51,900	84,500	11/07/2022	394	24.5	6.2
<a href="#">HPG</a>	HOSE	16,400	45,400	11/07/2022	27,883	10.6	2.4
<a href="#">HSG</a>	HOSE	11,650	23,400	11/07/2022	2,842	4.1	1.1
<a href="#">SMC</a>	HOSE	12,200	25,400	11/07/2022	996	1.6	0.7
<a href="#">NKG</a>	HOSE	14,750	22,500	11/07/2022	1,373	3.6	0.7
<a href="#">BMP</a>	HOSE	59,800	62,500	11/07/2022	422	12.1	2.1
<a href="#">CTD</a>	HOSE	40,300	54,100	11/07/2022	99	6.0	0.4
<a href="#">TNH</a>	HOSE	27,400	50,000	11/07/2022	154	13.5	2.3
<a href="#">TRA</a>	HOSE	95,000	124,200	11/07/2022	296	17.4	3.4
<a href="#">IMP</a>	HOSE	57,000	70,200	11/07/2022	230	20.4	2.4
<a href="#">DHG</a>	HOSE	88,000	118,500	11/07/2022	813	19.1	3.8
<a href="#">STK</a>	HOSE	30,350	76,200	11/07/2022	300	18.0	3.4
<a href="#">TCM</a>	HOSE	42,400	64,400	11/07/2022	264	20.0	3.0
<a href="#">VRE</a>	HOSE	22,350	40,720	11/07/2022	2,604	35.6	2.9
<a href="#">KDH</a>	HOSE	22,200	55,700	11/07/2022	1,363	25.4	3.4
<a href="#">NLG</a>	HOSE	22,900	64,800	11/07/2022	1,386	16.6	2.4
<a href="#">VHM</a>	HOSE	44,600	110,600	11/07/2022	33,671	14.3	3.3
<a href="#">MSN</a>	HOSE	72,800	164,800	11/07/2022	8,969	28.6	5.8
<a href="#">KDC</a>	HOSE	61,700	65,000	11/07/2022	709	24.0	2.8
<a href="#">SAB</a>	HOSE	181,000	169,500	11/07/2022	4,398	26.0	4.7
<a href="#">DBC</a>	HOSE	15,900	29,200	11/07/2022	473	14.2	1.0
<a href="#">BAF</a>	HOSE	25,700	41,300	11/07/2022	405	14.6	2.4
<a href="#">MPC</a>	UPCOM	18,507	53,400	11/07/2022	1,225	9.2	1.7
<a href="#">FMC</a>	HOSE	36,000	80,700	11/07/2022	385	13.7	3.3
<a href="#">ANV</a>	HOSE	29,550	50,300	11/07/2022	258	25.8	2.7
<a href="#">VHC</a>	HOSE	65,000	120,600	11/07/2022	1,644	13.5	3.1
<a href="#">MWG</a>	HOSE	50,600	90,800	11/07/2022	6,512	20.4	5.1
<a href="#">PNJ</a>	HOSE	101,500	138,700	11/07/2022	1,736	19.4	4.6
<a href="#">FRT</a>	HOSE	74,500	115,000	11/07/2022	693	19.7	6.0
<a href="#">DGW</a>	HOSE	57,300	82,000	11/07/2022	805	16.7	5.4
<a href="#">PET</a>	HOSE	25,200	45,400	11/07/2022	303	13.9	2.3
<a href="#">PLX</a>	HOSE	29,300	53,900	11/07/2022	3,088	15.6	2.6

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date



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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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