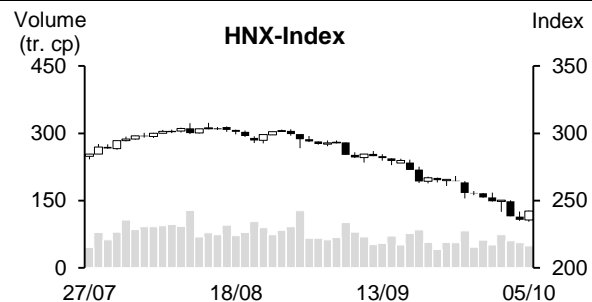
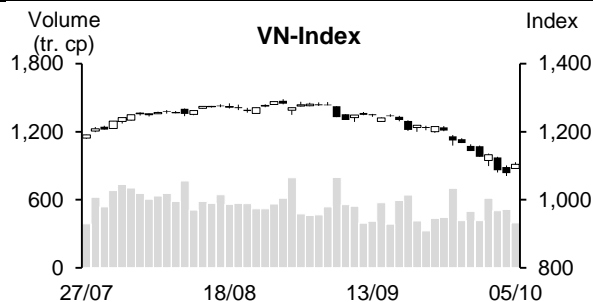


05/10/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,104.26	2.42%	1,117.38	1.79%	242.12	2.76%
Total volume (mil. shares)	451.94	-22.46%	130.63	-26.01%	52.93	-8.23%
Matched volume (mil. shares)	396.84	-22.80%	114.40	-22.66%	48.98	-12.73%
20-session average (mil. shares)	488.60	-18.78%	120.39	-4.97%	61.39	-20.21%
Total value (bil dong)	9,414.65	-21.86%	3,784.76	-18.84%	960.00	-3.78%
Matched value (bil dong)	7,945.88	-22.93%	3,107.98	-19.53%	836.92	-10.82%
20-session average (bil dong)	11,093.40	-28.37%	3,611.61	-13.94%	1,202.58	-30.41%
	Weight %		Weight %		Weight %	
Number of gainers	392	74%	27	90%	152	64%
Number of droppers	85	16%	1	3%	55	23%
Stand still codes	55	10%	2	7%	30	13%



REMARKABLE POINTS ON THE MARKET

America stock market saw another strong gain last night which was a motivation for Vietnam market's gain this morning. However, unlike yesterday ups and downs, green was consistent on the indexes for the while session with strong demand on most groups. In which, most positive influence came from pillar trio real estate, banking, and securities with many codes that gained by more than 3%. In the afternoon, the gain got stronger with more purple codes. However, today gain wasn't complete as the liquidity dropped strongly from average level, showing that the cash flow is still cautious.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume dropped to below 10 and 20-session average, showing cautious cash flow. Not just that, the index saw pressure from MA5, and MA5, 10, and 20 differentiated negatively, showing that the main trend is still dropping, this gain might only be technical. However, the technical gain tended to be better as the index overcame the drop in last session, and RSI was deep in over selling zone and tended to recover again, showing that the index might see a technical recovery of 3-5 sessions, with resistant target around 1,150 points (bottom in July). For HNX, HNX-Index saw similar situation. It also gained with a gaining candle completely denying previous dropping one, and RSI also tended to increase again from over selling level below 30, showing that the index might see technical recovery with close resistant level around 263 points (MA20). In general, the market showed sign of a technical recovery to strengthen the main dropping trend. Therefore, investors should use this recovery to bring the weight to a safe level to limit risks from the market.

Recommending code: CSV (Buy)

Observing code: GMD, ACB

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CSV	Buy	06/10/22	39.2	39.2	0.0%	43.2	10.2%	37	-5.6%	Over selling sign, might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	GMD	Observe to buy	06/10/22	49.95	52-53	Recovering from support level of 46-48 and surpass EMA12, 26 again + RSI breaks trend line -> might start a short-term recovery, might consider buying at 48-48.5
2	ACB	Observe to buy	06/10/22	20.8	22-22.5	Sign of being at deep over selling state + the price is at support level of 20-21 -> might soon see + recovery, might consider buying if dropping further to 20.5

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PDR	Buy	04/10/22	51.3	51	0.6%	58.4	14.5%	48.8	-4.3%	

DAILY NEWS

Domestic news

Agro, forestry, and sea product export is over 40 billion USD, many products saw strong growth

Total agro, forestry, and sea product export in 9 months is about 74.7 billion USD, up by 10.7% YoY; export surplus is about 6.9 billion USD, twice higher than same period.

Until now, there are 7 products/groups with export value of over 2 billion USD (coffee, rubber, rice, vegetable, shrimp, and wood product). America is still biggest export market with over 10.5 billion USD (accounting 25.8% market share).

According to Ministry of Agriculture and Rural Development, value added growth speed in agro, forestry, and sea product in 9 months is 2.99% YoY.

General Department of Forestry stated: GDP growth in forestry is 5.2% YoY.

Savings interest rate increased strongly to nearly 9%/year

Highest interest rate for savings products on the market has reached 8.4%/year, some bank evened applied 8.8%/year for 13-month term, but for a very big deposit.

Currently, for below-6-month terms applied in the Big 4 (Vietcombank, BIDV, VietinBank, and Agribank), usually at lowest rate, is about 4.1-4.4%/year.

In state owned banks, 6-month savings interest rate is commonly at 4.7-4.8%/year. Besides, the rate in some big private banks like ACB in this term is 5.7-5.9%/year; Techcombank is 5.35-5.8%/year; MBBank is 5.7%/year; Sacombank is 5.8-6.3%/year; HDBank is 6.3-6.6%/year; VIB is 6.4-6.6%/year... In which, maximum rate is applied for online deposit.

12-month term rate also increased. Currently, VietABank applies the highest rate for 12-month with 7.9%/year, applying for online deposit.

Remarkably, with above-12-month terms, the rate in banks increased to over 8%/year. Currently, ABBank sees highest rate of 8.8%/year for 13-month term, but the deposit amount is very high.

Source: NDH, Cafef

Listing Company News

Viconship will spend 600 billion to buy 49% capital in Vinaship

Vietnam Container (Viconship, HoSE: VSC) announced the capital use from the upcoming private offer of 40 million shares. For 800 billion dong expected collection, the company will spend 600 billion to own 49% capital in Vinaship (UPCoM: VNA). 200 billion will be used to raise capital in subsidiary company and on fuel payment for partners.

In 6 months, Vinaship revenue is 555.5 billion, 43.4% higher than half year 2021. In which, sea transport revenue is 507 billion – 91.3% revenue structure, the rest is from other products and services. As the result, 6-month net profit increased by 125% YoY to 155.6 billion.

TTE offers over 28 million shares to shareholders at 10,000 dong

BoM resolution in Truong Thinh Energy (HoSE: TTE) approved the offer of 28.3 million shares for existed shareholders at the rate of 99.36%. Offering rate is 10,000 dong/share. Buying rights can only be transferred once. After issuing, chartered capital will increase from 284.9 to 568 billion.

Expected collection is 283 billion, will be used to buy shares in power or high economic effect sections. After finishing the investment, the company will have 3 more subsidiary companies, so the total number of subsidiary companies will be 5.

Ha Giang Mechanics and Minerals pay 25% dividend of 2022 1st term

Ha Giang Mechanics and Minerals (HNX: HGM) announced October 24 as record date for paying 2022 first term cash dividend. Ex-rights date is October 21, expected payment time is October 31.

Operating rate is 25%. With nearly 12 million outstanding shares, the company needs to spend nearly 30 billion dong on this payment.

In 2022, the company set revenue target at 180 billion, up by 17% YoY. However, EBT is expected at 80 billion, down by 10%. Expected cash dividend is no less than 20%.

For half-year results, HGM revenue is over 118 billion, up by 50% YoY, EAT increased by 58% to over 34 billion. Revenue growth came from selling price growth of nearly 50% YoY, while selling is nearly the same. Non-distributed EAT as of June 30 is nearly 54 billion.

Source: NDH

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	53,800	6.32%	0.32%
VIC	60,000	5.26%	0.27%
CTG	22,000	6.02%	0.14%
BID	31,800	2.58%	0.09%
GVR	19,100	4.66%	0.08%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	48,000	5.03%	0.27%
PVS	23,000	5.02%	0.18%
CEO	19,500	9.55%	0.15%
MBS	16,900	6.96%	0.15%
DTK	9,900	6.45%	0.14%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
ACB	20,800	-0.95%	-0.02%
PGV	23,100	-2.12%	-0.01%
TDM	36,800	-4.54%	0.00%
TNC	63,500	-6.62%	0.00%
PGD	29,300	-2.01%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSF	83,300	-1.30%	-0.12%
VIF	15,500	-3.73%	-0.07%
SDU	33,300	-9.76%	-0.03%
PMC	60,100	-9.76%	-0.02%
VNT	60,700	-6.76%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	19,200	1.86%	25,316,500
HAG	12,400	5.08%	15,189,100
VPB	17,000	1.19%	13,912,600
SSI	18,650	4.78%	13,616,200
VND	16,400	6.49%	12,876,800

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
PVS	23,000	5.02%	6,941,099
SHS	9,400	3.30%	6,062,104
CEO	19,500	9.55%	4,145,313
IDC	48,000	5.03%	2,844,961
TNG	17,500	9.38%	1,916,069

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	19,200	1.86%	482.8
DIG	28,500	5.75%	252.0
SSI	18,650	4.78%	251.9
VPB	17,000	1.19%	238.5
VND	16,400	6.49%	207.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	23,000	5.02%	159.6
IDC	48,000	5.03%	135.8
CEO	19,500	9.55%	78.3
SHS	9,400	3.30%	57.3
HUT	22,500	4.65%	36.1

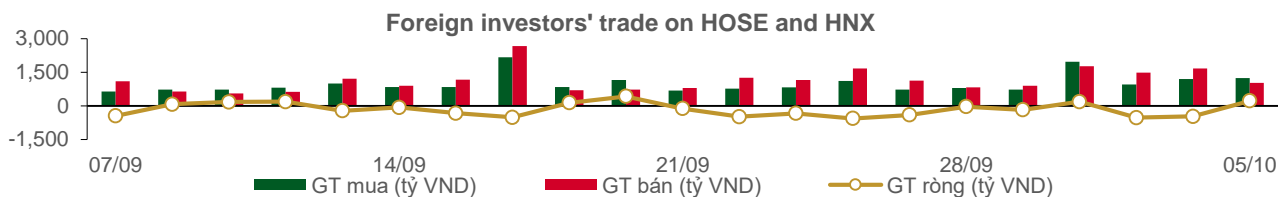
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	10,500,000	341.25
MSN	2,780,000	251.59
TCB	3,475,300	106.22
VIB	4,000,000	90.00
BAF	3,852,250	77.05

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HTP	2,000,000	92.00
SDA	978,000	8.61
TNG	459,500	7.35
GKM	149,000	5.42
IDC	100,000	4.80

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	47.32	1,239.31	40.42	1,013.15	6.91	226.16
HNX	0.34	8.13	0.54	10.85	(0.20)	(2.72)
Total	47.67	1,247.44	40.96	1,024.00	6.71	223.44



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VHM	53,800	3,060,200	160.83	PVS	23,000	136,100	3.11
FUEVFNVD	23,980	4,166,800	98.49	IDC	48,000	32,200	1.55
HPG	19,200	3,197,000	61.09	L14	63,400	19,600	1.21
VNM	71,600	789,000	56.49	VCS	63,100	9,000	0.57
DPM	43,350	1,267,600	54.86	MBS	16,900	21,000	0.35

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	19,200	10,575,000	201.28	PVS	23,000	333,703	7.70
VHM	53,800	1,629,000	85.85	TIG	11,000	100,000	0.99
STB	19,250	3,973,600	76.33	PVI	41,000	19,700	0.81
NVL	82,000	759,300	62.28	HUT	22,500	27,000	0.61
FUEVFNVD	23,980	2,212,700	51.92	TVD	12,100	26,900	0.32

TOP 5 NET BUYING

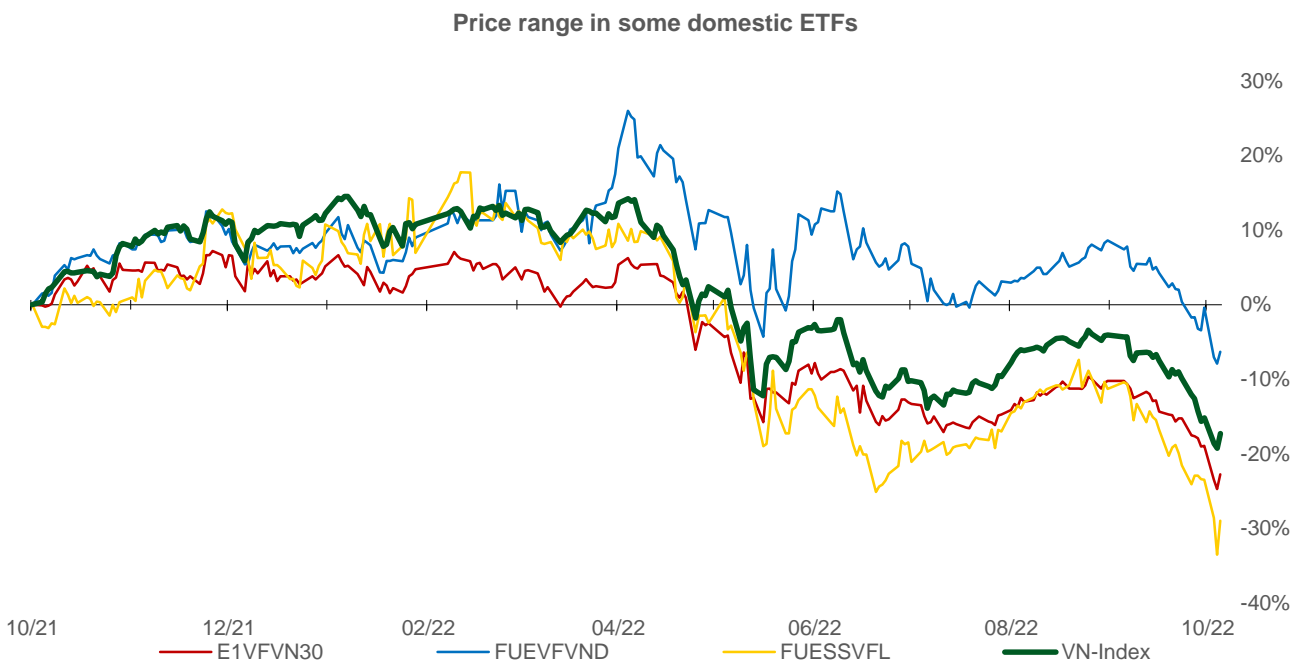
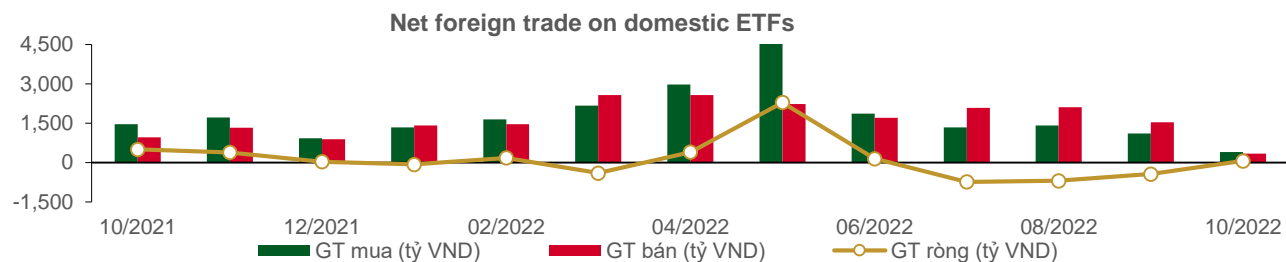
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	53,800	1,431,200	74.98	IDC	48,000	32,200	1.55
CTG	22,000	2,425,300	52.86	L14	63,400	19,600	1.21
VIC	60,000	879,800	52.21	VCS	63,100	8,300	0.52
FUEVFNVD	23,980	1,954,100	46.56	MBS	16,900	21,000	0.35
VJC	115,000	286,000	32.91	THD	43,300	4,500	0.20

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	19,200	(7,378,000)	(140.19)	PVS	23,000	(197,603)	(4.58)
STB	19,250	(2,672,900)	(51.29)	TIG	11,000	(98,000)	(0.97)
DGC	76,800	(446,300)	(34.16)	PVI	41,000	(15,800)	(0.65)
NVL	82,000	(385,800)	(31.63)	HUT	22,500	(26,500)	(0.60)
HAH	43,300	(447,400)	(19.28)	TVD	12,100	(21,900)	(0.26)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	18,980	2.6%	1,164,100	21.80	E1VFN30	19.38	18.90	0.48
FUEMAV30	13,200	2.3%	21,500	0.28	FUEMAV30	0.24	0.04	0.20
FUESSV30	13,760	1.1%	12,700	0.18	FUESSV30	0.05	0.07	(0.02)
FUESSV50	17,200	-6.5%	11,200	0.20	FUESSV50	0.04	0.00	0.04
FUESSVFL	14,420	6.8%	898,500	12.87	FUESSVFL	3.05	12.41	(9.36)
FUEVFN30	23,980	1.7%	4,294,600	101.53	FUEVFN30	98.49	51.92	46.56
FUEVN100	14,450	3.1%	245,100	3.52	FUEVN100	0.56	3.31	(2.74)
FUEIP100	8,090	2.9%	45,100	0.36	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,200	6.8%	1,403,000	10.27	FUEKIV30	0.18	10.07	(9.89)
FUEDCMID	9,120	3.2%	13,400	0.12	FUEDCMID	0.00	0.11	(0.11)
Total			8,109,200	151.13	Total	121.99	96.84	25.15



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2203	10	-50.0%	3,780	14	20,800	0	(10)	26,420	2.4	19/10/2022
CACB2204	100	-33.3%	6,620	33	20,800	2	(98)	26,020	1.6	07/11/2022
CACB2205	630	-14.9%	50	68	20,800	84	(546)	24,000	2.0	12/12/2022
CACB2206	480	-15.8%	9,880	90	20,800	56	(424)	25,500	2.0	03/01/2023
CACB2207	500	-12.3%	11,500	177	20,800	97	(403)	25,500	4.0	31/03/2023
CFPT2204	520	4.0%	27,350	63	78,400	169	(351)	86,490	8.2	07/12/2022
CFPT2205	460	0.0%	5,920	100	78,400	208	(252)	91,930	5.9	13/01/2023
CFPT2206	820	6.5%	22,510	68	78,400	157	(663)	90,940	4.9	12/12/2022
CFPT2207	2,320	4.5%	11,780	68	78,400	1,146	(1,174)	74,140	5.9	12/12/2022
CFPT2208	1,640	3.1%	9,800	90	78,400	618	(1,022)	85,000	4.0	03/01/2023
CFPT2209	960	0.0%	28,370	177	78,400	358	(602)	88,000	10.0	31/03/2023
CFPT2210	1,450	2.8%	11,010	330	78,400	568	(882)	90,000	10.0	31/08/2023
CFPT2211	860	4.9%	8,180	148	78,400	387	(473)	85,000	10.0	02/03/2023
CHDB2205	40	100.0%	670	15	18,500	2	(38)	21,680	4.0	20/10/2022
CHDB2206	160	6.7%	60	90	18,500	21	(139)	23,990	6.4	03/01/2023
CHDB2207	800	3.9%	180	63	18,500	298	(502)	19,590	2.4	07/12/2022
CHDB2208	960	0.0%	0	174	18,500	419	(541)	19,190	4.0	28/03/2023
CHDB2209	410	0.0%	0	65	18,500	88	(322)	21,480	3.2	09/12/2022
CHDB2210	590	1.7%	10,000	156	18,500	126	(464)	23,100	4.0	10/03/2023
CHPG2201	10	0.0%	406,020	16	19,200	0	(10)	37,570	7.6	21/10/2022
CHPG2208	10	-50.0%	22,480	2	19,200	0	(10)	30,260	3.8	07/10/2022
CHPG2210	20	100.0%	3,590	15	19,200	0	(20)	36,140	6.1	20/10/2022
CHPG2211	20	100.0%	18,310	14	19,200	0	(20)	33,660	3.0	19/10/2022
CHPG2212	60	20.0%	132,320	83	19,200	3	(57)	27,830	7.6	27/12/2022
CHPG2213	30	-25.0%	20,290	26	19,200	0	(30)	26,480	2.3	31/10/2022
CHPG2214	140	7.7%	1,260	90	19,200	2	(138)	28,740	7.6	03/01/2023
CHPG2215	310	10.7%	56,200	174	19,200	75	(235)	23,000	10.0	28/03/2023
CHPG2216	1,120	5.7%	7,030	82	19,200	482	(638)	19,000	3.0	26/12/2022
CHPG2217	620	10.7%	570	82	19,200	49	(571)	25,000	2.0	26/12/2022
CHPG2218	140	0.0%	1,310	65	19,200	15	(125)	24,890	4.0	09/12/2022
CHPG2219	370	2.8%	10	156	19,200	38	(332)	26,890	5.0	10/03/2023
CHPG2220	380	15.2%	27,390	90	19,200	99	(281)	24,000	2.0	03/01/2023
CHPG2221	350	16.7%	77,620	177	19,200	109	(241)	25,000	4.0	31/03/2023
CHPG2223	1,050	11.7%	2,340	148	19,200	361	(689)	22,500	2.0	02/03/2023
CKDH2207	10	0.0%	9,230	33	27,500	0	(10)	45,430	3.6	07/11/2022
CKDH2208	210	23.5%	4,780	63	27,500	15	(195)	35,890	4.5	07/12/2022
CKDH2209	390	11.4%	560	174	27,500	72	(318)	36,340	7.3	28/03/2023
CKDH2210	220	37.5%	45,030	82	27,500	10	(210)	39,000	4.0	26/12/2022
CKDH2211	160	-15.8%	3,620	65	27,500	3	(157)	40,890	2.0	09/12/2022
CKDH2212	160	14.3%	19,100	156	27,500	14	(146)	42,000	8.0	10/03/2023
CKDH2213	190	58.3%	227,340	90	27,500	18	(172)	40,000	2.0	03/01/2023
CMBB2204	40	33.3%	5,440	33	19,200	1	(39)	25,830	1.7	07/11/2022
CMBB2205	50	25.0%	850	26	19,200	0	(50)	26,670	1.7	31/10/2022
CMBB2207	540	-5.3%	280	90	19,200	143	(397)	19,550	8.3	03/01/2023
CMBB2208	500	31.6%	67,450	82	19,200	176	(324)	22,500	1.7	26/12/2022
CMBB2209	340	25.9%	6,740	90	19,200	63	(277)	24,500	2.0	03/01/2023
CMBB2210	660	17.9%	7,890	177	19,200	160	(500)	25,500	2.0	31/03/2023
CMBB2211	560	14.3%	18,020	330	19,200	155	(405)	27,000	4.0	31/08/2023
CMSN2202	10	-50.0%	320	2	91,400	0	(10)	126,620	8.3	07/10/2022
CMSN2204	80	0.0%	32,650	33	91,400	16	(64)	115,650	9.9	07/11/2022
CMSN2205	250	8.7%	630	83	91,400	77	(173)	113,150	19.9	27/12/2022
CMSN2206	100	0.0%	8,580	90	91,400	18	(82)	132,360	19.9	03/01/2023
CMSN2207	330	0.0%	0	96	91,400	61	(269)	128,060	9.9	09/01/2023
CMSN2208	20	-33.3%	15,130	2	91,400	0	(20)	104,230	14.9	07/10/2022

CMSN2209	460	-2.1%	10,400	174	91,400	228	(232)	111,410	19.9	28/03/2023
CMSN2210	380	-5.0%	5,540	100	91,400	207	(173)	116,000	8.0	13/01/2023
CMSN2211	530	-1.9%	30	65	91,400	139	(391)	110,000	10.0	09/12/2022
CMSN2212	500	-16.7%	20,700	156	91,400	192	(308)	112,230	20.0	10/03/2023
CMSN2213	800	-4.8%	590	148	91,400	407	(393)	110,000	10.0	02/03/2023
CMWG2204	10	0.0%	59,870	2	62,200	0	(10)	72,080	5.0	07/10/2022
CMWG2205	120	0.0%	18,020	33	62,200	8	(112)	77,300	5.0	07/11/2022
CMWG2206	510	21.4%	4,130	96	62,200	23	(487)	88,060	5.0	09/01/2023
CMWG2207	230	228.6%	21,010	33	62,200	17	(213)	74,570	6.0	07/11/2022
CMWG2208	1,170	11.4%	3,800	82	62,200	474	(696)	63,000	8.0	26/12/2022
CMWG2209	600	-3.2%	8,980	68	62,200	345	(255)	57,000	20.0	12/12/2022
CMWG2210	840	6.3%	4,370	156	62,200	376	(464)	59,000	20.0	10/03/2023
CMWG2211	310	24.0%	8,340	90	62,200	81	(229)	75,000	10.0	03/01/2023
CMWG2212	610	15.1%	10,890	177	62,200	213	(397)	75,000	10.0	31/03/2023
CNVL2205	700	0.0%	400	83	82,000	249	(451)	81,890	16.0	27/12/2022
CNVL2206	660	0.0%	0	90	82,000	199	(461)	84,000	16.0	03/01/2023
CNVL2207	1,170	0.0%	0	96	82,000	333	(837)	84,000	10.0	09/01/2023
CNVL2208	1,030	-3.7%	200	174	82,000	435	(595)	80,000	16.0	28/03/2023
CNVL2209	790	0.0%	250	65	82,000	156	(634)	86,870	10.0	09/12/2022
CNVL2210	730	0.0%	0	156	82,000	175	(555)	88,890	16.0	10/03/2023
CPDR2204	250	4.2%	500	90	51,300	70	(180)	57,980	16.0	03/01/2023
CPDR2205	480	-9.4%	4,000	174	51,300	251	(229)	53,000	16.0	28/03/2023
CPNJ2203	420	-14.3%	1,190	90	102,400	217	(203)	109,430	24.9	03/01/2023
CPNJ2204	470	20.5%	1,010	96	102,400	55	(415)	142,260	9.9	09/01/2023
CPNJ2205	230	0.0%	660	100	102,400	270	40	129,000	6.0	13/01/2023
CPOW2202	40	-20.0%	14,020	41	12,100	2	(38)	18,000	5.0	15/11/2022
CPOW2204	410	13.9%	50,170	174	12,100	213	(197)	13,980	5.0	28/03/2023
CPOW2205	630	21.2%	15,170	100	12,100	672	42	13,900	1.0	13/01/2023
CPOW2206	450	0.0%	0	65	12,100	153	(297)	14,570	2.0	09/12/2022
CPOW2207	230	9.5%	600	68	12,100	103	(127)	14,110	4.0	12/12/2022
CPOW2208	420	7.7%	6,680	156	12,100	168	(252)	15,220	4.0	10/03/2023
CPOW2209	400	14.3%	11,880	187	12,100	152	(248)	16,330	4.0	10/04/2023
CSTB2208	10	0.0%	30	15	19,250	0	(10)	30,110	5.0	20/10/2022
CSTB2209	30	0.0%	0	14	19,250	0	(30)	32,000	3.0	19/10/2022
CSTB2210	30	0.0%	27,750	33	19,250	1	(29)	28,500	2.0	07/11/2022
CSTB2211	180	0.0%	11,540	83	19,250	56	(124)	23,330	8.0	27/12/2022
CSTB2212	30	-25.0%	19,850	26	19,250	2	(28)	26,000	2.0	31/10/2022
CSTB2213	130	0.0%	76,470	90	19,250	43	(87)	24,440	8.0	03/01/2023
CSTB2214	830	-2.4%	9,760	96	19,250	303	(527)	23,000	2.0	09/01/2023
CSTB2215	560	9.8%	80,290	174	19,250	274	(286)	22,220	5.0	28/03/2023
CSTB2216	180	12.5%	930	65	19,250	18	(162)	27,980	2.0	09/12/2022
CSTB2217	230	15.0%	101,080	90	19,250	98	(132)	26,000	2.0	03/01/2023
CSTB2218	430	10.3%	56,770	177	19,250	203	(227)	28,000	2.0	31/03/2023
CSTB2220	550	5.8%	15,740	148	19,250	346	(204)	24,500	2.0	02/03/2023
CTCB2204	20	-33.3%	8,000	2	30,500	0	(20)	45,000	5.0	07/10/2022
CTCB2205	10	0.0%	10	14	30,500	0	(10)	46,500	5.0	19/10/2022
CTCB2206	20	0.0%	12,650	33	30,500	0	(20)	43,500	4.0	07/11/2022
CTCB2207	240	0.0%	690	100	30,500	16	(224)	43,000	3.0	13/01/2023
CTCB2208	680	9.7%	8,520	82	30,500	41	(639)	40,000	2.0	26/12/2022
CTCB2209	1,320	4.8%	17,760	82	30,500	238	(1,082)	34,000	3.0	26/12/2022
CTCB2210	450	0.0%	6,450	90	30,500	52	(398)	40,000	2.0	03/01/2023
CTCB2211	450	0.0%	9,180	177	30,500	74	(376)	42,000	4.0	31/03/2023
CTCB2212	820	1.2%	6,940	330	30,500	178	(642)	44,000	4.0	31/08/2023
CTCB2213	520	2.0%	320	148	30,500	134	(386)	38,000	4.0	02/03/2023
CTPB2203	190	0.0%	2,690	23	24,000	159	(31)	23,000	10.0	28/10/2022
CTPB2204	440	2.3%	36,070	174	24,000	297	(143)	23,890	10.0	28/03/2023
CTPB2205	390	5.4%	104,550	68	24,000	267	(123)	28,000	2.0	12/12/2022
CTPB2206	680	4.6%	10,610	90	24,000	376	(304)	28,000	2.0	03/01/2023
CVHM2207	30	50.0%	30	14	53,800	0	(30)	70,930	7.8	19/10/2022
CVHM2208	60	200.0%	55,650	33	53,800	0	(60)	67,040	7.8	07/11/2022

CVHM2209	100	42.9%	12,920	83	53,800	3	(97)	69,980	15.5	27/12/2022
CVHM2210	60	50.0%	140,200	90	53,800	0	(60)	80,000	16.0	03/01/2023
CVHM2211	380	31.0%	21,950	174	53,800	56	(324)	65,000	16.0	28/03/2023
CVHM2212	820	30.2%	320	68	53,800	26	(794)	65,000	5.0	12/12/2022
CVHM2213	290	31.8%	119,970	156	53,800	55	(235)	63,980	16.0	10/03/2023
CVHM2214	860	48.3%	55,220	90	53,800	217	(643)	60,000	4.0	03/01/2023
CVHM2215	980	25.6%	11,290	177	53,800	319	(661)	60,000	6.0	31/03/2023
CVHM2216	1,130	21.5%	4,260	330	53,800	364	(766)	62,000	8.0	31/08/2023
CVIC2203	20	0.0%	6,150	2	60,000	0	(20)	86,000	10.0	07/10/2022
CVIC2205	10	-50.0%	810	15	60,000	0	(10)	86,670	16.0	20/10/2022
CVJC2203	310	19.2%	75,170	83	115,000	65	(245)	131,130	20.0	27/12/2022
CVJC2204	520	2.0%	10	174	115,000	144	(376)	133,980	20.0	28/03/2023
CVJC2205	400	0.0%	0	65	115,000	63	(337)	130,000	16.0	09/12/2022
CVJC2206	610	13.0%	1,320	156	115,000	134	(476)	133,000	20.0	10/03/2023
CVNM2204	140	27.3%	39,410	2	71,600	121	(19)	70,600	9.7	07/10/2022
CVNM2205	80	0.0%	60	15	71,600	7	(73)	77,370	15.5	20/10/2022
CVNM2206	280	0.0%	0	14	71,600	10	(270)	77,370	8.7	19/10/2022
CVNM2207	980	8.9%	100	174	71,600	452	(528)	68,670	15.5	28/03/2023
CVNM2208	760	-26.9%	300	65	71,600	147	(613)	76,000	10.0	09/12/2022
CVNM2209	790	-1.3%	600	156	71,600	183	(607)	76,890	16.0	10/03/2023
CVNM2210	1,930	-1.5%	180	148	71,600	859	(1,071)	73,000	5.0	02/03/2023
CVPB2204	280	12.0%	20	41	17,000	5	(275)	20,570	10.7	15/11/2022
CVPB2206	10	0.0%	1,080	33	17,000	0	(10)	25,310	1.3	07/11/2022
CVPB2207	430	-2.3%	15,990	100	17,000	112	(318)	21,980	1.3	13/01/2023
CVPB2208	650	16.1%	5,060	68	17,000	239	(411)	18,650	2.0	12/12/2022
CVPB2209	310	10.7%	5,390	65	17,000	64	(246)	17,900	10.7	09/12/2022
CVPB2210	390	56.0%	14,860	90	17,000	75	(315)	22,310	1.3	03/01/2023
CVPB2211	780	27.9%	6,340	177	17,000	199	(581)	23,310	1.3	31/03/2023
CVPB2212	670	17.5%	6,820	330	17,000	200	(470)	24,640	2.7	31/08/2023
CVPB2213	1,110	8.8%	1,980	148	17,000	427	(683)	20,320	1.3	02/03/2023
CVRE2204	10	0.0%	0	2	27,000	0	(10)	33,000	5.0	07/10/2022
CVRE2206	20	0.0%	10	15	27,000	0	(20)	35,560	5.0	20/10/2022
CVRE2207	20	0.0%	0	15	27,000	0	(20)	33,330	8.0	20/10/2022
CVRE2208	300	42.9%	7,570	33	27,000	52	(248)	32,000	2.0	07/11/2022
CVRE2209	250	38.9%	1,560	83	27,000	92	(158)	30,890	8.0	27/12/2022
CVRE2210	540	31.7%	56,610	63	27,000	261	(279)	28,800	4.0	07/12/2022
CVRE2211	560	27.3%	15,700	174	27,000	277	(283)	28,890	8.0	28/03/2023
CVRE2212	540	10.2%	7,550	100	27,000	564	24	30,000	2.0	13/01/2023
CVRE2213	650	0.0%	30	156	27,000	231	(419)	32,000	5.0	10/03/2023
CVRE2214	1,250	31.6%	15,830	90	27,000	660	(590)	29,000	2.0	03/01/2023
CVRE2215	1,770	25.5%	10,200	177	27,000	934	(836)	30,000	2.0	31/03/2023
CVRE2216	1,280	18.5%	6,570	330	27,000	679	(601)	31,000	4.0	31/08/2023
CVRE2217	2,080	41.5%	8,750	148	27,000	1,265	(815)	27,500	2.0	02/03/2023

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward	
GEG	HOSE	16,800	28,900	23/09/2022	420	27.5	2.5	1.7
LPB	HOSE	12,000	22,300	16/09/2022	4,286	7.8	1.4	4.0
BSR	UPCOM	19,966	29,900	12/09/2022	17,247	10.9	1.7	2.8
VCB	HOSE	71,500	126,500	07/09/2022	26,660	17.5	3.6	1.8
BID	HOSE	31,800	44,600	07/09/2022	16,077	14.1	2.2	1.5
CTG	HOSE	22,000	38,400	07/09/2022	18,850	9.8	1.7	1.7
TCB	HOSE	30,500	65,700	07/09/2022	22,735	10.1	2.0	2.4

MBB	HOSE	19,200	37,600	07/09/2022	17,241	8.0	1.8	2.0
ACB	HOSE	20,800	35,150	07/09/2022	12,604	8.7	1.8	1.8
VPB	HOSE	17,000	53,200	07/09/2022	19,558	12.2	2.3	3.6
HDB	HOSE	18,500	36,100	07/09/2022	8,189	9.9	1.9	2.2
TPB	HOSE	24,000	35,600	07/09/2022	6,194	9.1	1.7	1.7
OCB	HOSE	14,400	26,300	07/09/2022	4,431	8.2	1.2	1.8
VIB	HOSE	21,450	42,800	07/09/2022	7,918	11.4	2.8	1.9
SHB	HOSE	11,700	30,300	07/09/2022	9,583	8.5	1.8	1.8
MSB	HOSE	16,150	29,500	31/08/2022	4,321	10.4	1.7	1.3
GAS	HOSE	107,000	136,100	24/08/2022	18,193	14.3	4.0	2.6
PVT	HOSE	18,700	32,000	25/07/2022	996	10.4	1.5	1.7
BVH	HOSE	50,600	82,700	11/07/2022	2,920	22.1	2.6	1.5
PVI	HNX	41,000	59,680	11/07/2022	1,031	13.6	1.7	1.7
BMI	HOSE	25,900	42,000	11/07/2022	267	14.3	1.5	2.3
KBC	HOSE	27,000	55,000	11/07/2022	4,503	13.8	1.7	2.3
GVR	HOSE	19,100	32,100	11/07/2022	5,812	27.6	2.3	1.0
LHG	HOSE	24,150	88,000	11/07/2022	599	7.3	2.3	1.4
POW	HOSE	12,100	15,400	11/07/2022	2,913	14.0	1.0	1.8
PPC	HOSE	16,600	21,000	11/07/2022	320	14.5	1.4	1.7
NT2	HOSE	27,800	27,500	11/07/2022	692	11.4	1.8	1.3
REE	HOSE	77,500	84,700	11/07/2022	2,873	12.4	1.3	2.6
GMD	HOSE	49,950	61,600	11/07/2022	819	22.7	2.6	6.5
FPT	HOSE	78,400	125,100	11/07/2022	6,053	32.2	6.5	6.2
CTR	HOSE	58,600	84,500	11/07/2022	394	24.5	6.2	2.4
HPG	HOSE	19,200	45,400	11/07/2022	27,883	10.6	2.4	1.1
HSG	HOSE	13,550	23,400	11/07/2022	2,842	4.1	1.1	0.7
SMC	HOSE	15,700	25,400	11/07/2022	996	1.6	0.7	0.7
NKG	HOSE	17,400	22,500	11/07/2022	1,373	3.6	0.7	2.1
BMP	HOSE	56,100	62,500	11/07/2022	422	12.1	2.1	0.4
CTD	HOSE	52,700	54,100	11/07/2022	99	6.0	0.4	2.3
TNH	HOSE	35,700	50,000	11/07/2022	154	13.5	2.3	3.4
TRA	HOSE	96,000	124,200	11/07/2022	296	17.4	3.4	2.4
IMP	HOSE	62,000	70,200	11/07/2022	230	20.4	2.4	3.8
DHG	HOSE	85,000	118,500	11/07/2022	813	19.1	3.8	3.4
STK	HOSE	42,800	76,200	11/07/2022	300	18.0	3.4	3.0
TCM	HOSE	42,800	64,400	11/07/2022	264	20.0	3.0	2.9
VRE	HOSE	27,000	40,720	11/07/2022	2,604	35.6	2.9	3.4
KDH	HOSE	27,500	55,700	11/07/2022	1,363	25.4	3.4	2.4
NLG	HOSE	28,650	64,800	11/07/2022	1,386	16.6	2.4	3.3
VHM	HOSE	53,800	110,600	11/07/2022	33,671	14.3	3.3	5.8
MSN	HOSE	91,400	164,800	11/07/2022	8,969	28.6	5.8	5.9
VNM	HOSE	71,600	100,900	11/07/2022	9,703	22.0	5.9	2.8
KDC	HOSE	65,000	65,000	11/07/2022	709	24.0	2.8	4.7
SAB	HOSE	189,000	169,500	11/07/2022	4,398	26.0	4.7	1.0
DBC	HOSE	20,950	29,200	11/07/2022	473	14.2	1.0	2.4
BAF	HOSE	22,100	41,300	11/07/2022	405	14.6	2.4	1.7
MPC	UPCOM	42,264	53,400	11/07/2022	1,225	9.2	1.7	3.3
FMC	HOSE	42,900	80,700	11/07/2022	385	13.7	3.3	2.7
ANV	HOSE	36,650	50,300	11/07/2022	258	25.8	2.7	3.1
VHC	HOSE	77,000	120,600	11/07/2022	1,644	13.5	3.1	5.1
MWG	HOSE	62,200	90,800	11/07/2022	6,512	20.4	5.1	4.6
PNJ	HOSE	102,400	138,700	11/07/2022	1,736	19.4	4.6	6.0
FRT	HOSE	71,000	115,000	11/07/2022	693	19.7	6.0	5.4
DGW	HOSE	61,000	82,000	11/07/2022	805	16.7	5.4	2.3
PET	HOSE	31,100	45,400	11/07/2022	303	13.9	2.3	2.1
PLX	HOSE	33,000	53,900	11/07/2022	3,088	15.6	2.6	2.6

Source: PHFM

* Reasonable price is not included with operating rights after report date



Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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