

EQUITY NEWS 02/08/2022

01/08/2022 H		HOSE		N30	HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,231.35	2.07%	1,256.25	1.97%	294.62	2.08%
Total volume (mil. shares)	708.71	20.06%	191.46	8.17%	83.21	30.65%
Matched volume (mil. shares)	681.87	26.96%	175.84	23.58%	79.74	28.18%
20-session average (mil. shares)	496.39	37.37%	122.13	43.98%	60.60	31.59%
Total value (bil dong)	16,195.43	7.72%	6,035.97	-4.17%	1,597.45	26.20%
Matched value (bil dong)	15,234.72	17.95%	5,311.43	14.55%	1,522.54	24.18%
20-session average (bil dong)	10,617.63	43.49%	3,736.91	42.13%	1,182.57	28.75%
		Weight %		Weight %		Weight %
Number of gainers	359	69%	30	100%	152	59%
Number of droppers	105	20%	0	0%	51	20%
Stand still codes	60	11%	0	0%	53	21%
Volume (tr. cp) VN-Index			ume cp)	HNX-Index		Index
1,800			50]			[⁴⁰⁰
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REMARKABLE POINTS ON THE MARKET

08/07

16/06

The market welcomed August with an exploding session as main indexes closed at day highest levels with much higher liquidity than average. Green appeared from the beginning under the lead of blue-chips. Steel and securities stood out the most today with many codes closing on the ceiling with very high volume. Meanwhile, contributing mainly on the index's gain was banking and real estate. The gain on pillar codes helped investors getting excited, which spread the demand to many midcap and penny codes. Besides, the market was also supported by foreign investors that returned to a net buying.

01/08

25/05

16/06

08/07

01/08

TECHNICAL POINT OF VIEW

25/05

In technical term, VN-Index gained again. It gained with a thick candle and the volume increased strongly to above 10 and 20-session average, showing positive cash flow. Not just that, it surpassed MA50 pressure and MA5 differentiated positively from MA20, showing stronger gaining trend in short-term. Moreover, MACD and RSI increased and supported current gaining trend, so the index might move to challenge resistant level around GAP level of June 13 or 1,260-1,280 points. For HNX, HNX-Index saw similar situation. It also gained strongly with higher volume, showing stronger gaining trend and the index might move to challenge sentimental resistant of 300 points. In general, the market is on short-term recovering trend. Therefore, investors should consider using the shake to raise a small weight. In which, having priority on good fundamental codes with positive business prospect that can attract strong cash flow.

Recommending code: VTP (Take profit))

Observing code: HPG, SBT, GEG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VTP	Take profit	02/08/22	60.38	55.8	8.2%	62	11.1%	53	-5.0%	Gaining trend slows down

No	Ticker	Recom- mend	Recommen- ded date	Current Price	Resis- tance	Technical sign
1	HPG	Observe to buy	02/08/22	22.8	27-29	Good gaining candle with high vol. again + MACD creates hook -> might successfully test bottom, might buy if gaining further to above 23.5 with high vol.
2	SBT	Observe to buy	02/08/22	18.35	21.6- 22.6	Positive collecting sign recently with lower vol. + gain again with higher vol> might soon break out, might buy if surpassing 18.7 with high vol.
3	GEG	Observe to buy	02/08/22	21.55	26-27	Base-withdraw candle with high vol. + MACD stays above Signal -> might create bottom again, need to surpass 22.2 with bol. To confirm

List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SAB	Hold	22/06/22	183	155	18.1%	200	29.0%	149	-3.9%	Raise target price to 200,000
2	тсв	Buy	08/07/22	38.60	37.8	2.1%	42.7	13.0%	35.5	-6.1%	
3	BVH	Buy	12/07/22	59.2	54.6	8.4%	61	11.7%	52.5	-4%	
4	MSR	Buy	20/07/22	19.81 5	19.18	3.3%	24.5	27.7%	18.1	-6%	
5	VNM	Buy	22/07/22	73.5	73.2	0.4%	79.5	8.6%	71	-3%	
6	VCG	Buy	27/07/22	23.3	21.5	8.4%	26.7	24%	20.6	-4%	
7	всс	Buy	28/07/22	15.8	15.2	3.9%	17.8	17%	14.4	-5%	
8	csv	Buy	29/07/22	43.4	44.6	-2.7%	53.7	20%	42.4	-5%	

DAILY NEWS

Domestic news

July PMI is over 51 points, production is expanded in 10th consecutive month

IHS Markit report showed that Purchase Manager Index (PMI) in July in Vietnam is 51.2 points, lower than 54 points in June. This is the 10th month that Vietnam PMI is above 50 points, showing that the production industry is recovering.

New order also increased in the 10th month in a row, so manufacturers are raising the production in June with a growth in the 4th month in a row. At the same time, number of new export order also increased strongly. Along with it, manufacturers also raised input material purchase to serve the production. Besides, product inventory dropped last month.

Top 10 locals on State budget disbursement in 7 months 2022

In July, State Treasury disbursement is about 46.2 trillion, up by 22.5% YoY. In 7 months, it is about 237.6 trillion, reaching 43.3% year target and up by 11.9% YoY (same period 2011 was 42.3% and up by 6.3%).

The disbursement managed by the Central is about 41.7 trillion in 7 months, reaching 40.1% year target, up by 15.3% YoY. By Ministries and Industries, Ministry of Transport has the highest disbursement from the Central with over 21.6 trillion, reaching 49.6% year target, and up by over 23% YoY.

Besides, disbursement managed by locals is about 195.9 trillion, reaching 44.1% year target and up by 11.2% YoY.

By locals, Hanoi has the highest disbursement with nearly 24 trillion in 7 months, reaching 47.1% year target and up by 0.8% YoY.

HCMC is next with nearly 14 trillion in 7 months, reaching 34.2% year target and up by 9.8% YoY.

Quang Ninh is third with nearly 9 trillion -53% year target, but down by 8.8% YoY, followed by Hai Phong and Thanh Hoa with 6,329 and 5,700 billion.

Other provinces in the top 10 are Ba Ria – Vung Tau, Nghe An, Binh Dinh, Binh Duong, and Dong Nai.

Forestry product export is about 10.42 billion USD in 7 months

General Department of Forestry, Ministry of Agriculture and Rural Development stated that forestry export in July is about 1.41 billion USD, down by 5.5% MoM and 1.6% YoY. However, in 7 months, export value still increased by 1.3% Yoy to 10.42 billion USD.

In 7 months, wood and forestry product exported to 110 countries and regions. In which, America, Japan, China, EU, and Korea are still main export countries, accounting 90% total export value in the country.

Source: NDH, Cafef

Listing Company News

Novaland profit is 1,818 billion in half a year

Novaland (HoSE: NVL) released Q2 combined finance statements with over 4,628 billion dong of total revenue and EAT is nearly 1,818 billion in 6 months.

Total revenue includes revenue from selling and service fee. In which, selling revenue is nearly 3,723 billion, accounted from the delivery of NovaWorld Phan Thiet, Aqua City, NovaWorld Ho Tram, NovaHills Mui Ne, Soho Residence, and Victoria Village.

On June 30, the group total asset is over 239,277 billion, 18.6% higher than the end of 2021.

Masan Group Q2 net profit increased by 24% YoY

Masan Group (HoSE: MSN) has released Q2 results with net revenue of 17,834 billion, down by 16% YoY. However, cost dropped by 21.4% to 12,866 billion so gross margin improved from 22.8% to 28.8%.

Finance revenue is 585 billion, up by 2.3 times YoY with higher deposit interest and exchange rate difference profit. Finance, selling, and management expenses all increased by 12.9%; 9.9%; and 12.9%.

As the result, EAT is 1,215 billion, up by 15.4% YoY. EAT is 980.9 billion, up by 24%, EPS improved from 561 to 692 dong since Masan Group has issued nearly 7 million ESOP shares this year.

In 6 months, Masan Group net revenue is 36,023 billion, 12.6% lower than the beginning of 2021. Parent company EAT I 2,576 billion, up by 2.6 times YoY.

On June 30, Masan Group total asset is 125,260 billion, 833 billion dong lower than the beginning of the year.

The CrownX is an consumption – retail base integraging WinCommerce and Masan Consumer Holdings with net revenue of 26,092 billion, up by 2.2% YoY. EBITDA is 3,178 billion in half year 2022, up by 11.7%.

Masan High-Tech Materials (UPCoM:MSR) - wolfram of Masan Group net revenue is 8,123 billion and EBITDA is 1,822 billion in half a year, up by 33% and 52.6% YoY with higher price and higher demand on industrial materials.

For Masan MEATLife's (UPCoM: MML), net revenue dropped by 81% YoY to 1,941 billion in half a year.

MWG Q2 profit dropped, until the end of Q3, there will be 1,700-1,800 Bach Hoa Xanh stores

Mobile World (HoSE: MWG) half-year revenue is 70,804 billion, up by 13%, reaching 51% year target. EAT is 2,576 billion, nearly the same, reaching 41% year target.

In Q2 alone, revenue is 34,337 billion, EAT is 1,131 billion, up by 8% and down by 6.6% YoY.

For revenue, The Gioi Di Dong and Dien May Xanh contributes 38 trillion or 80.5% weight, up by 17% YoY with higher market share on phone and electronic devices.

Source: NDH

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

	HOSE					
icker	Closing	Change	lm			
ICKEI	(VND)	%				

Ticker	Closing	Change	Impact
Tickei	(VND)	%	%
VCB	77,000	3.08%	0.23%
BID	39,000	4.56%	0.18%
HPG	22,800	6.05%	0.16%
CTG	28,700	5.51%	0.15%
MSN	109,400	3.11%	0.10%

	HN	Х	
Ticker	Closing	Change	Impact
TICKEI	(VND)	%	%
SHS	14,200	8.40%	0.26%
IPA	22,600	9.71%	0.13%
THD	58,100	1.93%	0.11%
MBS	23,700	6.28%	0.11%
CEO	32,800	4.46%	0.11%

TOP 5 IMPACTING DROPPERS

	HOSE						
Ticker	Closing	Change	Impact				
rickei	(VND)	%	%				
HNG	6,080	-6.32%	-0.01%				
VSH	38,000	-3.31%	-0.01%				
SVC	99,400	-6.93%	-0.01%				
HDG	51,900	-1.89%	-0.01%				
VGC	60,800	-0.65%	0.00%				

HNX						
Ticker	Closing	Change	Impact			
lickei	(VND)	%	%			
DTK	12,000	-4.00%	-0.10%			
PVI	45,600	-2.15%	-0.07%			
MVB	20,000	-6.98%	-0.05%			
PTI	57,200	-3.05%	-0.04%			
CDN	27,200	-2.51%	-0.02%			

TOP 5 IN MATCHING VOLUME

Ticker	Closing	Change	Volume
Tickei	(VND)	%	(share)
VND	20,400	6.81%	42,530,300
HPG	22,800	6.05%	38,143,900
SSI	22,800	6.79%	29,169,900
HNG	6,080	-6.32%	21,593,800
SHB	15,050	2.73%	21,057,000

HNX						
Ticker	Closing	Change	Volume			
TICKEI	(VND)	%	(share)			
SHS	14,200	8.40%	20,380,286			
CEO	32,800	4.46%	7,136,503			
PVS	23,500	2.17%	6,773,968			
HUT	30,400	2.70%	3,596,891			
KIF	3 200	0.00%	2 /30 751			

TOP 5 IN MATCHING VALUE

HOSE

Ticker	Closing	Change	Value
Tickei	(VND)	%	(bil. VND)
HPG	22,800	6.05%	852.2
VND	20,400	6.81%	849.6
SSI	22,800	6.79%	651.6
STB	25,200	2.02%	420.2
DGC	91,000	1.90%	381.9

HNX							
Ticker	Closing	Change	Value				
Tickei	(VND)	%	(bil. VND)				
SHS	14,200	8.40%	280.8				
CEO	32,800	4.46%	229.1				
PVS	23,500	2.17%	157.3				
IDC	62,300	0.97%	118.0				
HUT	30,400	2.70%	108.1				

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

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Ticker	Agreement vol.	Agreement value
TICKET	(share)	(bil. VND)
NVL	3,348,941	252.88
VIB	4,650,000	124.95
HDB	3,007,626	72.10
VHM	1,081,300	64.86
MWG	976,400	60.61

		HNX	
Ticker	Agreement vol.	Agreement value	
	rickei	(share)	(bil. VND)
	HUT	900,000	24.03
	BAB	1,112,667	18.92
	GKM	387,000	16.37
	SHS	1,000,000	13.10
	EVS	68,200	2.00

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	53.69	1,481.18	29.05	820.77	24.64	660.41
HNX	0.70	14.56	1.25	24.16	(0.55)	(9.60)
Total	54.39	1,495.74	30.30	844.93	24.09	650.81



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing	Buying vol.	Buying value		Closing	Buying vol.	Buying value
TICKEI	(VND)	(share)	(bil. VND)	Ticker	(VND)	(share)	(bil. VND)
SSI	22,800	5,947,500	134.13	SHS	14,200	360,000	4.99
STB	25,200	4,555,500	115.00	IDC	62,300	71,300	4.41
VNM	73,500	1,385,100	100.55	TNG	27,700	109,500	3.01
HPG	22,800	4,327,600	97.11	IVS	8,000	32,900	0.26
KBC	39,550	2,018,900	79.38	IDJ	15,200	16,000	0.24

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing	Selling vol.	Selling value	Ticker	Closing	Selling vol.	Selling value
TICKEI	(VND)	O) (share) (bil. VND)			(VND)	(share)	(bil. VND)
VNM	73,500	1,308,800	94.94	PVS	23,500	636,600	14.83
MWG	61,300	961,400	59.71	SHS	14,200	406,000	5.60
DGC	91,000	612,500	52.18	NVB	28,900	34,900	1.01
FPT	84,000	600,000	50.69	MCF	7,800	64,700	0.50
FUEVFVND	26,350	1,337,600	34.87	HUT	30,400	11,900	0.35

TOP 5 NET BUYING

HOSE				HNX			
Ticker	Closing	Net vol.	Net value	Tieker	Closing	Net vol.	Net value
Tickei	(VND)	(share)	(bil VND)	Ticker	(VND)	(share)	(bil VND)
SSI	22,800	5,092,100	114.87	IDC	62,300	65,800	4.07
STB	25,200	4,156,700	104.96	TNG	27,700	109,500	3.01
HPG	22,800	3,397,900	76.31	PCG	7,100	26,000	0.18
KBC	39,550	1,667,700	65.62	TA9	14,900	11,300	0.17
CTG	28,700	2,311,500	65.58	VCS	74,700	2,000	0.15

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing Net vol.		Net value	Tieker	Closing	Net vol.	Net value
	(VND)	(share)	(bil VND)	Ticker	(VND)	(share)	(bil VND)
DGC	91,000	(461,400)	(39.25)	PVS	23,500	(635,600)	(14.81)
TLG	54,000	(589,600)	(31.84)	NVB	28,900	(34,900)	(1.01)
FUEVFVND	26,350	(851,300)	(22.21)	SHS	14,200	(46,000)	(0.61)
VGC	60,800	(255,300)	(15.50)	MCF	7,800	(64,700)	(0.50)
FRT	74,000	(176,600)	(12.25)	HUT	30,400	(8,400)	(0.25)

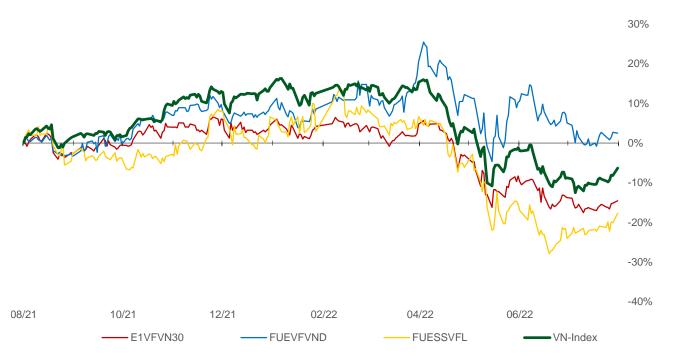
Statistics on domestic ETF share trade

PRICE								
Ticker	Closing	Change	Volume	Value				
TICKEI	VND	(%)	(share)	(bil VND)				
E1VFVN30	21,100	0.7%	1,661,600	34.91				
FUEMAV30	14,790	1.5%	102,600	1.50				
FUESSV30	15,100	0.3%	10,800	0.16				
FUESSV50	17,990	2.9%	18,900	0.33				
FUESSVFL	17,350	3.0%	1,182,700	20.53				
FUEVFVND	26,350	-0.2%	1,411,200	36.79				
FUEVN100	15,900	0.1%	66,800	1.07				
FUEIP100	9,110	1.8%	71,700	0.65				
FUEKIV30	8,190	1.0%	52,400	0.43				
Total			4.578.700	96.37				

FOREIGN TRADE								
Ticker	Buying	Selling	Net value					
rickei	(bil VND)	(bil VND)	(bil VND)					
E1VFVN30	18.34	29.72	(11.37)					
FUEMAV30	1.34	1.34	0.00					
FUESSV30	0.12	0.01	0.12					
FUESSV50	0.00	0.11	(0.11)					
FUESSVFL	19.88	7.09	12.79					
FUEVFVND	12.67	34.87	(22.21)					
FUEVN100	0.57	0.74	(0.17)					
FUEIP100	0.00	0.00	0.00					
FUEKIV30	0.21	0.20	0.01					
Total	53.14	74.07	(20.93)					



Price range in some domestic ETFs



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2201	260	0.0%	11,320	50	25,000	48	(212)	28,420	3.2	20/09/2022
CACB2203	770	8.5%	7,910	79	25,000	331	(439)	26,420	2.4	19/10/2022
CACB2204	1,410	2.9%	7,480	98	25,000	687	(723)	26,020	1.6	07/11/2022
CFPT2201	810	0.0%	13,750	50	84,000	373	(437)	87,500	6.6	20/09/2022
CFPT2204	1,320	-1.5%	21,670	128	84,000	594	(726)	87,500	8.3	07/12/2022
CHDB2201	120	9.1%	21,040	51	24,700	16	(104)	31,000	5.0	21/09/2022
CHDB2203	20	0.0%	31,580	14	24,700	2	(18)	28,890	5.0	15/08/2022
CHDB2204	80	0.0%	1,020	56	24,700	38	(42)	31,500	2.0	26/09/2022
CHDB2205	440	4.8%	1,290	80	24,700	171	(269)	27,110	5.0	20/10/2022
CHDB2206	370	8.8%	74,390	155	24,700	102	(268)	30,000	8.0	03/01/2023
CHDB2207	1,460	5.0%	10	128	24,700	781	(679)	24,500	3.0	07/12/2022
CHDB2208	1,200	3.5%	510	239	24,700	693	(507)	24,000	5.0	28/03/2023
CHPG2201	50	25.0%	238,370	81	22,800	0	(50)	37,570	7.6	21/10/2022
CHPG2202	20	0.0%	29,730	51	22,800	0	(20)	40,760	7.6	21/09/2022
CHPG2203	30	50.0%	58,700	50	22,800	0	(30)	38,960	3.0	20/09/2022
CHPG2206	30	0.0%	123,200	14	22,800	0	(30)	36,980	7.6	15/08/2022
CHPG2207	80	33.3%	570	56	22,800	0	(80)	38,960	2.3	26/09/2022
CHPG2208	250	19.1%	85,050	67	22,800	14	(236)	30,260	3.8	07/10/2022
CHPG2209	20	0.0%	107,750	21	22,800	0	(20)	34,460	6.1	22/08/2022
CHPG2210	80	60.0%	5,320	80	22,800	1	(79)	36,140	6.1	20/10/2022
CHPG2211	190	35.7%	62,950	79	22,800	5	(185)	33,660	3.0	19/10/2022
CHPG2212	320	14.3%	167,870	148	22,800	84	(236)	27,830	7.6	27/12/2022
CHPG2213	950	4.4%	164,770	91	22,800	223	(727)	26,480	2.3	31/10/2022
CHPG2214	340	21.4%	157,930	155	22,800	71	(269)	28,740	7.6	03/01/2023
CHPG2215	660	13.8%	192,130	239	22,800	273	(387)	23,000	10.0	28/03/2023
CKDH2201	70	0.0%	11,490	65	38,500	2	(68)	55,990	7.3	05/10/2022
CKDH2204	10	-50.0%	360	14	38,500	0	(10)	48,460	7.3	15/08/2022
CKDH2205	50	25.0%	4,430	56	38,500	9	(41)	52,700	2.7	26/09/2022
CKDH2206	100	-16.7%	25,060	50	38,500	14	(86)	48,160	7.3	20/09/2022
CKDH2207	650	0.0%	620	98	38,500	224	(426)	45,430	3.6	07/11/2022
CKDH2208	2,000	1.0%	1,500	128	38,500	1,068	(932)	35,890	4.5	07/12/2022
CKDH2209	1,360	0.7%	6,240	239	38,500	797	(563)	36,340	7.3	28/03/2023
CMBB2201	560	21.7%	74,090	50	26,500	198	(362)	29,500	2.0	20/09/2022
CMBB2203	140	0.0%	3,450	56	26,500	10	(130)	35,500	2.0	26/09/2022
CMBB2204	830	22.1%	20,080	98	26,500	271	(559)	31,000	2.0	07/11/2022
CMBB2205	1,180	8.3%	112,080	91	26,500	174	(1,006)	32,000	2.0	31/10/2022
CMBB2206	610	17.3%	27,720	63	26,500	456	(154)	22,220	10.0	03/10/2022
CMBB2207	680	4.6%	7,840	155	26,500	425	(255)	23,460	10.0	03/01/2023
CMSN2201	150	0.0%	26,410	51	109,400	27	(123)	140,690	16.6	21/09/2022
CMSN2202	270	-3.6%	45,990	67	109,400	307	37	126,620	8.3	07/10/2022
CMSN2203	70	-30.0%	75,860	21	109,400	22	(48)	125,860	19.9	22/08/2022
CMSN2204	1,110	0.9%	26,260	98	109,400	728	(382)	115,650	9.9	07/11/2022
CMSN2205	880	-9.3%	320	148	109,400	530	(350)	113,150	19.9	27/12/2022
CMSN2206	550	-17.9%	10	155	109,400	250	(300)	132,360	19.9	03/01/2023
CMSN2207	1,300	0.0%	0	161	109,400	626	(674)	128,060	9.9	09/01/2023
CMSN2208	1,220	0.8%	11,720	67	109,400	725	(495)	104,230	14.9	07/10/2022
CMSN2209	1,200	-3.2%	30	239	109,400	743	(457)	111,410	19.9	28/03/2023
CMWG2201	680	13.3%	13,990	50	61,300	240	(440)	66,860	5.0	20/09/2022
CMWG2203	310	0.0%	11,480	56	61,300	102	(208)	73,570	3.5	26/09/2022
CMWG2204	560	-1.8%	36,730	67	61,300	134	(426)	72,080	5.0	07/10/2022
CMWG2205	450	7.1%	265,140	98	61,300	112	(338)	77,300	5.0	07/11/2022
CMWG2206	830	-7.8%	760	161	61,300	82	(748)	88,060	5.0	09/01/2023
CMWG2207	660	-5.7%	4,460	98	61,300	139	(521)	74,570	6.0	07/11/2022
CNVL2201	120	-7.7%	8,030	65	74,700	2	(118)	93,980	20.0	05/10/2022

CNVL2202	300	0.0%	990	14	74,700	7	(293)	80,000	16.0	15/08/2022
CNVL2203	190	5.6%	1,790	56	74,700	6	(184)	92,500	5.0	26/09/2022
CNVL2204	150	0.0%	470	50	74,700	10	(140)	86,000	16.0	20/09/2022
CNVL2205	660	10.0%	1,100	148	74,700	136	(524)	81,890	16.0	27/12/2022
CNVL2206	540	-12.9%	2,270	155	74,700	110	(430)	84,000	16.0	03/01/2023
CNVL2207	940	0.0%	20	161	74,700	184	(756)	84,000	10.0	09/01/2023
CNVL2208	930	-1.1%	2,340	239	74,700	258	(672)	80,000	16.0	28/03/2023
CPDR2201	100	-9.1%	1,030	65	53,600	0	(100)	83,080	3.7	05/10/2022
CPDR2202	20	0.0%	8,730	14	53,600	0	(20)	67,610	11.7	15/08/2022
CPDR2203	120	-7.7%	2,070	50	53,600	10	(110)	66,000	10.0	20/09/2022
CPDR2204	480	-4.0%	20	155	53,600	182	(298)	57,980	16.0	03/01/2023
CPDR2205	760	-1.3%	10	239	53,600	389	(371)	53,000	16.0	28/03/2023
CPNJ2201	3,010	13.6%	15,450	50	117,000	2,962	(48)	94,470	7.9	20/09/2022
CPNJ2202	880	18.9%	21,550	63	117,000	781	(99)	99,480	24.9	03/10/2022
CPNJ2203	860	10.3%	24,000	155	117,000	662	(198)	109,430	24.9	03/01/2023
CPNJ2204	1,350	10.7%	1,520	161	117,000	475	(875)	142,260	9.9	09/01/2023
CPOW2202	280	-6.7%	27,980	106	13,500	65	(215)	18,000	5.0	15/11/2022
CPOW2203	260	4.0%	56,760	35	13,500	102	(158)	15,700	2.0	05/09/2022
CPOW2204	730	0.0%	95,860	239	13,500	419	(311)	13,980	5.0	28/03/2023
CSTB2201	210	23.5%	50,330	51	25,200	72	(138)	29,890	5.0	21/09/2022
CSTB2202	390	18.2%	36,750	50	25,200	201	(189)	29,500	2.0	20/09/2022
CSTB2205	20	100.0%	34,070	14	25,200	0	(20)	34,570	8.0	15/08/2022
CSTB2206	100	-16.7%	1,360	56	25,200	10	(90)	37,500	2.0	26/09/2022
CSTB2207	100	25.0%	48,150	21	25,200	26	(74)	28,890	5.0	22/08/2022
CSTB2208	360	12.5%	8,250	80	25,200	126	(234)	30,110	5.0	20/10/2022
CSTB2209	640	12.3%	1,350	79	25,200	120	(520)	32,000	3.0	19/10/2022
CSTB2210	940	13.3%	14,120	98	25,200	590	(350)	28,500	2.0	07/11/2022
CSTB2211	690	9.5%	92,910	148	25,200	487	(203)	23,330	8.0	27/12/2022
CSTB2212	1,740	7.4%	66,850	91	25,200	966	(774)	26,000	2.0	31/10/2022
CSTB2213	710	10.9%	5,250	155	25,200	422	(288)	24,440	8.0	03/01/2023
CSTB2214	2,760	8.7%	20,440	161	25,200	2,106	(654)	23,000	2.0	09/01/2023
CSTB2215	1,460	8.2%	83,750	239	25,200	1,062	(398)	22,220	5.0	28/03/2023
CTCB2201	70	-12.5%	40,620	50	38,600	1	(69)	55,000	4.0	20/09/2022
CTCB2204	590	7.3%	7,400	67	38,600	79	(511)	45,000	5.0	07/10/2022
CTCB2205	590	7.3%	450	79	38,600	67	(523)	46,500	5.0	19/10/2022
CTCB2206	730	15.9%	38,930	98	38,600	248	(482)	43,500	4.0	07/11/2022
CTPB2201	90	12.5%	3,360	50	27,250	1	(89)	42,000	4.0	20/09/2022
CTPB2203	680	11.5%	27,620	88	27,250	498	(182)	23,000	10.0	28/10/2022
CTPB2204	850	6.3%	16,840	239	27,250	567	(283)	23,890	10.0	28/03/2023
CVHM2115	20	0.0%	70,800	16	60,000	0	(20)	91,330	9.7	17/08/2022
CVHM2201	30	0.0%	13,920	51	60,000	0	(30)	85,190	15.5	21/09/2022
CVHM2202	30	-25.0%	19,780	50	60,000	0	(30)	90,360	7.8	20/09/2022
CVHM2205	20	0.0%	1,960	14	60,000	0	(20)	76,650	15.5	15/08/2022
CVHM2206	90	-18.2%	1,810	56	60,000	0	(90)	83,560	4.9	26/09/2022
CVHM2207	390	85.7%	100	79	60,000	40	(350)	70,930	7.8	19/10/2022
CVHM2208	610	5.2%	7,740	98	60,000	135	(475)	67,040	7.8	07/11/2022
CVHM2209	400	-2.4%	7,960	148	60,000	72	(328)	69,980	15.5	27/12/2022
CVHM2210	290	-3.3%	52,680	155	60,000	15	(275)	80,000	16.0	03/01/2023
CVHM2211	750	7.1%	270	239	60,000	219	(531)	65,000	16.0	28/03/2023
CVIC2201	40	0.0%	90	51	64,700	0	(40)	103,980	16.0	21/09/2022
CVIC2202	20	100.0%	13,980	14	64,700	0	(20)	82,220	16.0	15/08/2022
CVIC2203	210	-22.2%	10	67	64,700	2	(208)	86,000	10.0	07/10/2022
CVIC2204	20	-33.3%	9,320	21	64,700	0	(20)	83,330	16.0	22/08/2022
CVIC2205	150	-16.7%	66,340	80	64,700	2	(148)	86,670	16.0	20/10/2022
CVIC2206	300	3.5%	2,020	49	64,700	2	(298)	82,500	10.0	19/09/2022
CVJC2201	10	0.0%	1,040	14	127,100	0	(10)	160,000	20.0	15/08/2022
CVJC2202	130	8.3%	25,750	50	127,100	4	(126)	156,790	20.0	20/09/2022
CVJC2203	980	-2.0%	4,080	148	127,100	373	(607)	131,130	20.0	27/12/2022
CVJC2204	1,270	5.8%	120	239	127,100	453	(817)	133,980	20.0	28/03/2023
CVNM2201	210	5.0%	21,980	51	73,500	11	(199)	85,600	15.2	21/09/2022
J	-10	0.070	_1,000	01	. 0,000		(100)	33,000	10.2	, 50, _0

CVNM2203	70	0.0%	2,330	14	73,500	8	(62)	78,450	19.3	15/08/2022
CVNM2204	750	1.4%	44,750	67	73,500	514	(236)	70,600	9.7	07/10/2022
CVNM2205	480	-9.4%	600	80	73,500	132	(348)	77,370	15.5	20/10/2022
CVNM2206	820	1.2%	330	79	73,500	233	(587)	77,370	8.7	19/10/2022
CVNM2207	1,170	0.9%	240	239	73,500	602	(568)	68,670	15.5	28/03/2023
CVPB2201	130	8.3%	1,640	50	29,100	12	(118)	37,000	5.0	20/09/2022
CVPB2204	420	-4.6%	970	106	29,100	99	(321)	30,890	16.0	15/11/2022
CVPB2205	210	16.7%	980	49	29,100	11	(199)	37,500	4.0	19/09/2022
CVPB2206	620	12.7%	8,510	98	29,100	107	(513)	38,000	2.0	07/11/2022
CVRE2201	130	-7.1%	11,240	50	29,000	74	(56)	34,000	4.0	20/09/2022
CVRE2203	20	0.0%	8,560	14	29,000	3	(17)	33,980	4.0	15/08/2022
CVRE2204	580	7.4%	2,600	67	29,000	128	(452)	33,000	5.0	07/10/2022
CVRE2205	120	50.0%	2,820	21	29,000	35	(85)	32,220	5.0	22/08/2022
CVRE2206	330	3.1%	1,160	80	29,000	76	(254)	35,560	5.0	20/10/2022
CVRE2207	250	19.1%	44,060	80	29,000	90	(160)	33,330	8.0	20/10/2022
CVRE2208	1,150	23.7%	18,240	98	29,000	626	(524)	32,000	2.0	07/11/2022
CVRE2209	520	18.2%	39,990	148	29,000	272	(248)	30,890	8.0	27/12/2022
CVRE2210	1,360	12.4%	950	128	29,000	710	(650)	28,800	4.0	07/12/2022
CVRE2211	860	11.7%	80,920	239	29,000	483	(377)	28,890	8.0	28/03/2023
								(**) PHS evalua	ates in Black-	Scholes model

(**) PHS evaluates in Black-Scholes mode

LIST OF CODES ANALYZED

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Ticker		Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
PVT	(New)	HOSE	19,600	32,000	25/07/2022	996	10.4	1.5
<u>OCB</u>	(New)	HOSE	18,100	33,000	11/07/2022	4,892	9.2	1.7
<u>VPB</u>	(New)	HOSE	29,100	53,200	11/07/2022	19,558	12.3	2.4
TCB	(New)	HOSE	38,600	65,700	11/07/2022	22,735	10.2	2.0
MBB	(New)	HOSE	26,500	36,800	11/07/2022	17,241	8.1	1.8
<u>VCB</u>		HOSE	77,000	126,500	11/07/2022	26,600	17.6	3.6
BID		HOSE	39,000	43,900	11/07/2022	14,485	15.3	2.2
CTG		HOSE	28,700	37,100	11/07/2022	15,100	11.8	1.7
ACB		HOSE	25,000	36,800	11/07/2022	17,241	8.0	1.8
HDB		HOSE	24,700	36,100	11/07/2022	8,189	9.9	1.9
TPB		HOSE	27,250	36,300	11/07/2022	5,828	9.9	1.8
<u>VIB</u>		HOSE	26,650	38,200	11/07/2022	7,778	10.3	2.5
LPB		HOSE	15,750	20,100	11/07/2022	3,730	8.1	1.3
MSB		HOSE	18,700	29,500	11/07/2022	4,858	9.3	1.4
<u>BVH</u>		HOSE	59,200	82,700	11/07/2022	2,920	22.1	2.6
PVI		HNX	45,600	59,680	11/07/2022	1,031	13.6	1.7
<u>BMI</u>		HOSE	28,150	42,000	11/07/2022	267	14.3	1.5
KBC		HOSE	39,550	55,000	11/07/2022	4,503	13.8	1.7
GVR		HOSE	24,700	32,100	11/07/2022	5,812	27.6	2.3
LHG		HOSE	36,800	88,000	11/07/2022	599	7.3	2.3
POW		HOSE	13,500	15,400	11/07/2022	2,913	14.0	1.0
PPC		HOSE	17,550	21,000	11/07/2022	320	14.5	1.4
NT2		HOSE	26,200	27,500	11/07/2022	692	11.4	1.8
GEG		HOSE	21,550	22,400	11/07/2022	528	16.2	1.7
REE		HOSE	76,000	84,700	11/07/2022	2,873	12.4	1.3
GMD		HOSE	52,500	61,600	11/07/2022	819	22.7	2.6
FPT		HOSE	84,000	125,100	11/07/2022	6,053	32.2	6.5
CTR		HOSE	68,000	84,500	11/07/2022	394	24.5	6.2
HPG		HOSE	22,800	45,400	11/07/2022	27,883	10.6	2.4
HSG		HOSE	18,100	23,400	11/07/2022	2,842	4.1	1.1
SMC		HOSE	18,150	25,400	11/07/2022	996	1.6	0.7
NKG		HOSE	19,000	22,500	11/07/2022	1,373	3.6	0.7

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
<u>BMP</u>	HOSE	61,500	62,500	11/07/2022	422	12.1	2.1
<u>CTD</u>	HOSE	62,000	54,100	11/07/2022	99	6.0	0.4
<u>TNH</u>	HOSE	44,850	50,000	11/07/2022	154	13.5	2.3
<u>TRA</u>	HOSE	88,500	124,200	11/07/2022	296	17.4	3.4
<u>IMP</u>	HOSE	66,500	70,200	11/07/2022	230	20.4	2.4
<u>DHG</u>	HOSE	92,000	118,500	11/07/2022	813	19.1	3.8
<u>STK</u>	HOSE	50,800	76,200	11/07/2022	300	18.0	3.4
<u>TCM</u>	HOSE	44,300	64,400	11/07/2022	264	20.0	3.0
<u>VRE</u>	HOSE	29,000	40,720	11/07/2022	2,604	35.6	2.9
<u>KDH</u>	HOSE	38,500	55,700	11/07/2022	1,363	25.4	3.4
<u>NLG</u>	HOSE	41,250	64,800	11/07/2022	1,386	16.6	2.4
<u>VHM</u>	HOSE	60,000	110,600	11/07/2022	33,671	14.3	3.3
<u>MSN</u>	HOSE	109,400	164,800	11/07/2022	8,969	28.6	5.8
<u>VNM</u>	HOSE	73,500	100,900	11/07/2022	9,703	22.0	5.9
KDC	HOSE	70,000	65,000	11/07/2022	709	24.0	2.8
<u>SAB</u>	HOSE	183,000	169,500	11/07/2022	4,398	26.0	4.7
DBC	HOSE	25,300	29,200	11/07/2022	473	14.2	1.0
<u>BAF</u>	HOSE	32,350	41,300	11/07/2022	405	14.6	2.4
MPC	HOSE	42,597	53,400	11/07/2022	1,225	9.2	1.7
<u>FMC</u>	HOSE	49,500	80,700	11/07/2022	385	13.7	3.3
ANV	HOSE	45,000	50,300	11/07/2022	258	25.8	2.7
<u>VHC</u>	HOSE	82,200	120,600	11/07/2022	1,644	13.5	3.1
MWG	HOSE	61,300	90,800	11/07/2022	6,512	20.4	5.1
<u>PNJ</u>	HOSE	117,000	138,700	11/07/2022	1,736	19.4	4.6
<u>FRT</u>	HOSE	74,000	115,000	11/07/2022	693	19.7	6.0
<u>DGW</u>	HOSE	60,900	82,000	11/07/2022	805	16.7	5.4
<u>PET</u>	HOSE	34,750	45,400	11/07/2022	303	13.9	2.3
<u>BSR</u>	UPCOM	24,120	32,300	11/07/2022	9,749	10.2	2.1
<u>PLX</u>	HOSE	41,800	53,900	11/07/2022	3,088	15.6	2.6
GAS	HOSE	107,900	134,300	11/07/2022	16,312	15.9	4.1
GAS Courses DUEM	HOSE	107,900	134,300	11/07/2022	16,312	15.9	4.1

Source: PHFM * Reasonable price is not included with operating rights after report date



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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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