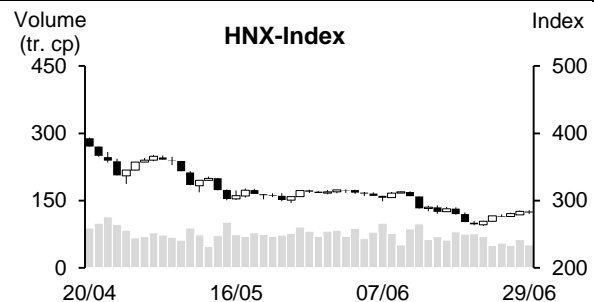
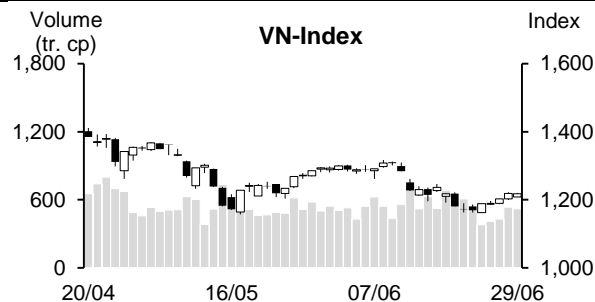


29/06/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,218.09	0.00%	1,273.40	0.00%	282.35	-0.54%
Total volume (mil. shares)	560.59	-4.72%	128.45	-27.54%	58.47	-19.36%
Matched volume (mil. shares)	519.30	-2.79%	113.30	-25.25%	50.96	-19.30%
20-session average (mil. shares)	537.99	-3.47%	142.92	-20.73%	70.37	-27.58%
Total value (bil dong)	11,839.71	-17.93%	4,543.02	-26.28%	1,193.93	-20.00%
Matched value (bil dong)	10,418.95	-16.79%	3,672.39	-25.25%	1,005.60	-23.46%
20-session average (bil dong)	13,294.99	-21.63%	4,904.75	-25.13%	1,524.47	-34.04%
	Weight %		Weight %		Weight %	
Number of gainers	184	36%	12	40%	82	34%
Number of droppers	263	51%	13	43%	106	43%
Stand still codes	67	13%	5	17%	56	23%



REMARKABLE POINTS ON THE MARKET

The market struggled with lower volume again. After opening, the impact from the drop on America stock market last night and short-term selling pressure after previous gains made the indexes dropping. Red stayed in most trading time and the market leaned completely on droppers. However, there was still some light as many pillars in banking and securities were in green again. Besides, steel also gained strongly at the end and helped VN-Index closing near reference.

TECHNICAL POINT OF VIEW

In technical term, VN-Index stood still. The volume was below 10 and 20-session average, showing cautious cash flow. Not just that, the index saw pressure from MA20 that is dropping, and +DI was below -DI, showing that the main trend is still dropping. However, RSI increased and MACD cut up to Signal, showing new buying sign, and MA5 increased positively, showing that the bull trap started from June 23 is still there, with target resistant around 1,235-1,240 points (MA20). Therefore, investors should patiently wait for sign of changing before selling. For HNX, HNX-Index saw a drop. However, it still closed above MA5 which increased, showing that there is still chance to maintain the bull trap from June 22 until now, with target resistant around 289 points (MA20). In general, the market is still on a bull trap. Therefore, investors might hold on to surfing positions to maximize the profit.

Recommending code: CMX (Buy)

Observing code: VJC, VSC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CMX	Buy	30/06/22	17.45	17.45	0.0%	19.2	10.0%	16.5	-5.4%	At strong support and might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	VJC	Observe to buy	30/06/22	132.3	142-144	Two light correcting base-withdraw candles, after a good gaining one that surpasses MA50 -> might soon break resistant around 132.5 and complete Two-bottom model
2	VSC	Observe to buy	30/06/22	42.2	50	Good gaining candle from support of 39-40 -> might gain to price channel upper line if there is a gaining candle to close above 43

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VHM	Hold	19/05/22	63.3	64.9	-2.5%	76.1	17.3%	62.5	-3.7%	
2	SHI	Buy	16/06/22	15	15	0.0%	18.8	25.3%	14	-6.7%	
3	SAB	Buy	22/06/22	154.0	155	-0.6%	172	11.0%	149	-4%	
4	BWE	Buy	24/06/22	51.9	51.8	0.2%	57.5	11.0%	49.4	-5%	
5	KDC	Buy	28/06/22	66	63.7	3.6%	75.2	18.1%	59.5	-7%	
6	MSN	Buy	29/06/22	114	114	0.0%	130	14%	106	-7%	

DAILY NEWS

Domestic news

GDP growth in Q2 is 7.72%

The report released by General Statistics Office showed that GDP growth in Q2 and 6 months is about 7.72% and 6.42% YoY.

In which, agriculture, forestry, and aqua products growth is 2.78% (contributing 5.07%), industry and construction 7.70% (contributing 48.33%); and service 6.60% (contributing 46.60%).

In detail, for industry and construction, industry growth in 6 months is about 8.48% YoY, contributing 2.94 percent points in total economic growth. Processing and manufacturing is still the growing motivation for the economic with a growth of 9.66%. It is lower than 11.3% in same period 2018 but similar to 9.63% in 2019.

Q2 CPI growth is 2.96%

The report released by General Statistics Office showed that CPI in June is 0.69% higher than last month, 3.18% higher than December 2021, and up by 3.37% YoY.

Also according to the Office, Q2 average CPI growth is 2.96% QoQ and 6-month average CPI growth is 2.44% YoY.

The Office stated that domestic fuel and oil and gas price increased by nearly 52% and 26% which is the main reason for CPI growth in the first half of the year.

Meanwhile, the price of some products and services helped lowering CPI growth in 6 months are food products (-0.4%); education service (-3.56%), and postal and telecommunication (-0.55%).

In the first half of the year, industrial value increased by 8.48%

Socioeconomic report released by General Statistics Office showed that Q2 industrial production saw positive growth, as value increased by 9.87% YoY, since the companies' business and production are maintained and recovering.

In half a year, industrial value growth is about 8.48% YoY.

In which, processing and manufacturing increased by 9.66%, contributing 2.58 percent points in total value growth of the economic.

Some main industrial products with highest production growth in 6 months YoY are phone parts (up by over 22%); beer (up by over 14%), and Urea fertilizer (up by nearly 14%).

Besides, inventory in processing and manufacturing in half a year is 78%, lower than 92% in last year.

Source: NDH

Listing Company News

Haxaco closes for 2021 dividend, at the rate of 20%

Hang Xanh Car Service (Haxaco – HoSE: HAX) announced July 22 as record date for listing shareholders for paying 2021 share and cash dividend at total rate of 20%.

For cash dividend, the rate is 5% or 500 dong/share. Payment time is August 8. With 49.5 million outstanding shares, the company expects to spend about 24.8 billion dong on this payment.

For share dividend, the company expects to issue 7.4 million HAX shares at the rate of 10%. The source is non-distributed EAT on December 31, 2021. These shares see no transfer limit. Chartered capital after issuance will increase from 495.2 to 569.4 billion.

According to general meeting resolution, Haxaco plans to issue 49.5 million shares or the rate of 1:1 at 12,000 dong/share. Total collection is 594 billion, will be used to open more Mercedes-Benz agency.

At 2022 general meeting, Haxaco approved parent company targets with total revenue of 5.8 trillion and EAT of 169.6 billion, up by 4.5% and 6.1% YoY.

In Q1, combined revenue is 1,661 billion, up by 15.7% YoY, EAT is 54.2 billion, down by 2.4%. Parent company profit is 54.3 billion, down by 2%.

Vinaseed closes for paying 40% cash dividend of 2021 first term

Vietnam Seed Corporation - Vinaseed (HoSE: NSC) member of PAN Group (HoSE: PAN) stated that July 12 is closing date for paying 2021 first term cash dividend at the rate of 40% or 4,000 dong/share. With 17.6 million outstanding shares, Vinaseed expects to spend 70.4 billion to pay this dividend on August 12.

At 2022 general meeting, shareholders approved 2021 dividend at 70% in cash or a total payment of 123 billion. This is a record rate for the company.

This year, Bom submitted revenue target at 2,150 billion, up by 11.5%; EBT is 300 billion, up by 20.5%; expected dividend rate is 30-30%.

Hai An Q2 EAT growth is about 79% YoY

Hai An Logistics (HOSE: HAH) released 6-month result estimations with revenue of 1,615 billion and EAT of 437.1 billion, up by 99.8% and 138.6% YoY. So, the company has completed 67.6% revenue and 79.5% profit targets.

In Q1, net revenue is 652.4 billion, EAT is 262.7 billion, up by 81.7% and 207.2% YoY. So, in Q2 alone, revenue is 963 billion, up by 114% YoY; EAT is 174.4 billion, up by 78.5% YoY.

This year, revenue target is 2,388 billion, up by 19% YoY, combined EAT is 550 billion. Hai An also finished paying 2021 dividend in Q2 this year at the rate of 50%, in which 40% is in share and 10% is in cash.

Source: NDH

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	34,900	3.71%	0.13%
VNM	72,300	2.12%	0.06%
GAS	117,000	0.86%	0.04%
BCM	64,500	2.38%	0.03%
HPG	22,750	1.11%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	31,900	3.24%	0.17%
DNP	24,000	6.67%	0.05%
IDC	51,500	0.98%	0.05%
CDN	27,900	5.68%	0.04%
LHC	140,000	8.19%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	75,500	-1.05%	-0.08%
GVR	22,900	-2.55%	-0.05%
VHM	63,300	-0.78%	-0.04%
SAB	154,000	-1.97%	-0.04%
EIB	32,000	-4.62%	-0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSF	78,500	-7.65%	-0.59%
HUT	27,000	-2.53%	-0.07%
BAB	17,800	-1.66%	-0.07%
CEO	29,100	-2.68%	-0.06%
PVS	25,000	-1.57%	-0.06%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
ITA	8,200	6.22%	42,394,300
FLC	5,660	6.99%	32,748,000
VND	18,550	1.37%	30,989,500
HPG	22,750	1.11%	20,190,300
ROS	3,090	3.00%	15,127,800

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	14,800	0.68%	6,556,057
PVS	25,000	-1.57%	6,052,714
CEO	29,100	-2.68%	3,185,260
HUT	27,000	-2.53%	2,868,196
KLF	3,200	0.00%	2,740,533

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VND	18,550	1.37%	580.0
HPG	22,750	1.11%	456.5
ITA	8,200	6.22%	327.6
STB	22,600	0.22%	314.1
DIG	38,000	-1.55%	288.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	25,000	-1.57%	152.6
IDC	51,500	0.98%	106.0
SHS	14,800	0.68%	97.9
CEO	29,100	-2.68%	93.9
TNG	31,000	-1.59%	83.6

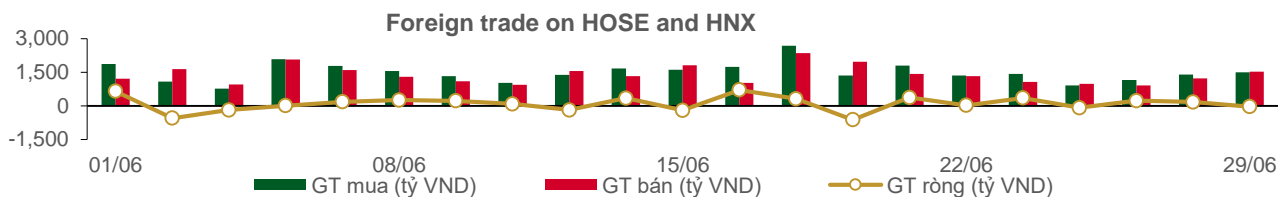
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
FPT	1,626,200	150.17
NVL	1,958,508	149.91
PNJ	1,128,800	141.78
EIB	3,802,200	136.12
SHB	7,497,000	105.27

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HUT	5,210,000	130.25
API	966,100	35.07
APS	600,000	8.46
IDJ	523,600	7.59
HTP	190,000	6.65

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	37.00	1,487.34	40.11	1,519.03	(3.12)	(31.68)
HNX	0.28	7.67	0.12	3.38	0.16	4.30
Total	37.28	1,495.01	40.24	1,522.41	(2.96)	(27.38)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	90,000	1,653,800	147.60	PVS	25,000	106,000	2.68
PNJ	129,500	1,139,800	143.97	IDC	51,500	50,000	2.54
MWG	73,000	1,835,800	134.02	TNG	31,000	31,000	0.97
VHC	94,100	876,100	78.91	VHL	24,700	18,200	0.45
VCB	75,500	896,100	67.66	SD5	9,100	43,400	0.39

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PNJ	129,500	1,240,600	156.92	NVB	31,900	44,800	1.43
FPT	90,000	1,626,200	145.12	PVS	25,000	20,100	0.51
MWG	73,000	1,636,400	118.22	TNG	31,000	15,000	0.46
HPG	22,750	4,872,900	109.85	PVI	48,000	5,000	0.24
VCB	75,500	1,247,600	94.22	LHC	140,000	1,500	0.19

TOP 5 NET BUYING

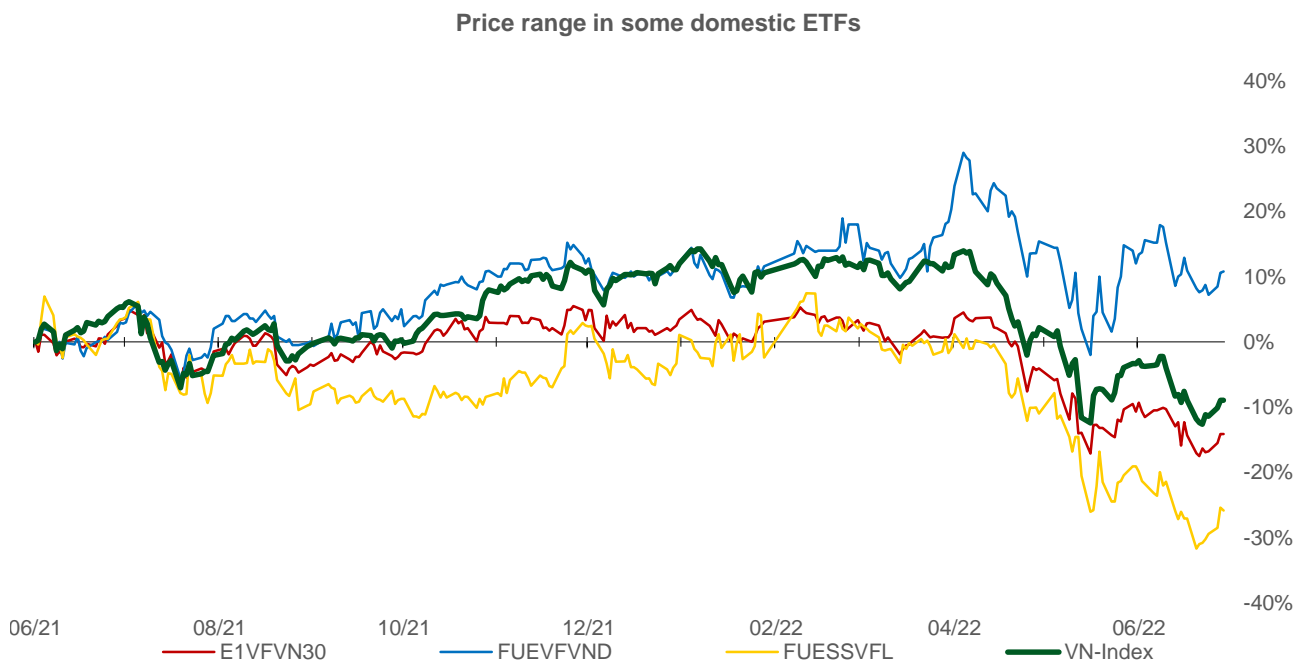
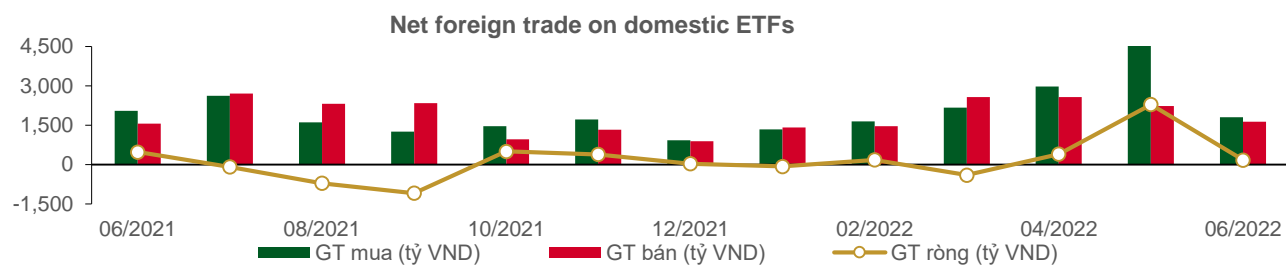
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
CTG	26,850	1,572,200	42.24	IDC	51,500	49,100	2.49
BID	34,900	1,057,500	36.49	PVS	25,000	85,900	2.17
STB	22,600	1,566,100	35.39	TNG	31,000	16,000	0.50
VHC	94,100	353,500	32.16	VHL	24,700	18,100	0.45
KBC	33,200	779,200	25.89	SD5	9,100	43,400	0.39

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DPM	50,000	(929,200)	(44.76)	NVB	31,900	(44,800)	(1.43)
HPG	22,750	(1,958,600)	(43.87)	PVI	48,000	(4,500)	(0.22)
DCM	32,300	(1,210,800)	(38.34)	LHC	140,000	(1,500)	(0.19)
NVL	75,100	(447,100)	(33.59)	CEO	29,100	(6,000)	(0.18)
VCB	75,500	(351,500)	(26.56)	NDN	10,900	(5,000)	(0.05)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	21,450	0.0%	402,900	8.64	E1VFN30	4.39	4.79	(0.40)
FUEMAV30	15,030	-0.1%	11,500	0.17	FUEMAV30	0.00	0.09	(0.09)
FUESSV30	15,840	1.0%	7,700	0.12	FUESSV30	0.00	0.00	0.00
FUESSV50	18,340	-0.3%	148,700	2.87	FUESSV50	0.01	2.19	(2.18)
FUESSVFL	16,500	-0.6%	647,000	10.71	FUESSVFL	10.43	0.35	10.08
FUEVFN30	27,700	0.2%	1,556,600	42.81	FUEVFN30	30.35	28.57	1.78
FUEVN100	16,120	0.8%	212,300	3.55	FUEVN100	0.54	2.87	(2.33)
FUEIP100	9,130	0.2%	63,900	0.58	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,230	-0.5%	56,600	0.47	FUEKIV30	0.25	0.25	0.00
Total			3,107,200	69.91	Total	45.96	39.10	6.86



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2102	10	0.0%	176,300	2	24,200	0	(10)	28,020	1.6	01/07/2022
CACB2201	410	-2.4%	7,620	83	24,200	99	(311)	28,420	3.2	20/09/2022
CACB2203	990	-8.3%	8,320	112	24,200	396	(594)	26,420	2.4	19/10/2022
CACB2204	1,560	-9.8%	11,210	131	24,200	764	(796)	26,020	1.6	07/11/2022
CFPT2108	880	-8.3%	360	7	90,000	528	(352)	88,190	5.0	06/07/2022
CFPT2201	1,480	-3.3%	42,440	83	90,000	1,054	(426)	87,500	6.6	20/09/2022
CFPT2203	3,870	-3.3%	58,090	33	90,000	3,652	(218)	78,420	3.3	01/08/2022
CHDB2201	240	4.4%	11,210	84	24,400	46	(194)	31,000	5.0	21/09/2022
CHDB2203	170	-5.6%	4,560	47	24,400	38	(132)	28,890	5.0	15/08/2022
CHDB2204	270	3.9%	2,070	89	24,400	109	(161)	31,500	2.0	26/09/2022
CHDB2205	520	0.0%	24,380	113	24,400	227	(293)	27,110	5.0	20/10/2022
CHDB2206	490	-2.0%	200	188	24,400	129	(361)	30,000	8.0	03/01/2023
CHPG2116	20	0.0%	22,050	7	22,750	0	(20)	46,450	3.0	06/07/2022
CHPG2117	10	0.0%	38,530	2	22,750	0	(10)	45,390	3.8	01/07/2022
CHPG2201	130	0.0%	2,500	114	22,750	2	(128)	37,570	7.6	21/10/2022
CHPG2202	140	7.7%	3,350	84	22,750	0	(140)	40,760	7.6	21/09/2022
CHPG2203	80	-20.0%	145,510	83	22,750	0	(80)	38,960	3.0	20/09/2022
CHPG2206	90	12.5%	37,660	47	22,750	0	(90)	36,980	7.6	15/08/2022
CHPG2207	120	-14.3%	10,000	89	22,750	1	(119)	38,960	2.3	26/09/2022
CHPG2208	380	5.6%	44,320	100	22,750	38	(342)	30,260	3.8	07/10/2022
CHPG2209	160	-11.1%	30,850	54	22,750	0	(160)	34,460	6.1	22/08/2022
CHPG2210	140	7.7%	10,210	113	22,750	3	(137)	36,140	6.1	20/10/2022
CHPG2211	370	5.7%	11,040	112	22,750	17	(353)	33,660	3.0	19/10/2022
CHPG2212	400	0.0%	110,590	181	22,750	108	(292)	27,830	7.6	27/12/2022
CHPG2213	2,310	-5.3%	84,610	124	22,750	322	(1,988)	26,480	2.3	31/10/2022
CHPG2214	460	-2.1%	9,490	188	22,750	92	(368)	28,740	7.6	03/01/2023
CKDH2201	100	11.1%	67,220	98	39,300	3	(97)	61,620	8.0	05/10/2022
CKDH2203	50	-44.4%	214,570	19	39,300	0	(50)	57,000	2.0	18/07/2022
CKDH2204	80	-11.1%	1,200	47	39,300	2	(78)	53,330	8.0	15/08/2022
CKDH2205	90	-25.0%	680	89	39,300	14	(76)	58,000	3.0	26/09/2022
CKDH2206	150	-11.8%	540	83	39,300	16	(134)	53,000	8.0	20/09/2022
CKDH2207	570	0.0%	10	131	39,300	166	(404)	50,000	4.0	07/11/2022
CMBB2201	590	-20.3%	27,310	83	24,700	177	(413)	29,500	2.0	20/09/2022
CMBB2203	200	-13.0%	1,030	89	24,700	18	(182)	35,500	2.0	26/09/2022
CMBB2204	770	4.1%	43,680	131	24,700	224	(546)	31,000	2.0	07/11/2022
CMBB2205	1,950	-11.4%	31,760	124	24,700	152	(1,798)	32,000	2.0	31/10/2022
CMBB2206	530	-3.6%	23,320	96	24,700	333	(197)	22,220	10.0	03/10/2022
CMBB2207	610	-7.6%	51,590	188	24,700	329	(281)	23,460	10.0	03/01/2023
CMSN2201	380	2.7%	5,270	84	114,000	115	(265)	141,720	16.7	21/09/2022
CMSN2202	620	-7.5%	7,550	100	114,000	652	32	127,550	8.3	07/10/2022
CMSN2203	310	-6.1%	38,930	54	114,000	154	(156)	126,790	20.0	22/08/2022
CMSN2204	1,550	-0.6%	20,110	131	114,000	1,088	(462)	116,500	10.0	07/11/2022
CMSN2205	960	-2.0%	4,510	181	114,000	711	(249)	113,980	20.0	27/12/2022
CMSN2206	700	0.0%	4,100	188	114,000	381	(319)	133,330	20.0	03/01/2023
CMSN2207	1,610	-14.8%	10	194	114,000	908	(702)	129,000	10.0	09/01/2023
CMWG2201	2,050	-6.0%	19,360	83	73,000	1,761	(289)	66,860	5.0	20/09/2022
CMWG2202	1,360	3.0%	39,450	33	73,000	1,241	(119)	72,080	3.0	01/08/2022
CMWG2203	1,690	0.0%	460	89	73,000	1,479	(211)	73,570	3.5	26/09/2022
CMWG2204	1,530	0.0%	11,160	100	73,000	1,248	(282)	72,080	5.0	07/10/2022
CMWG2205	1,440	-8.9%	42,200	131	73,000	972	(468)	77,300	5.0	07/11/2022
CMWG2206	2,060	-15.9%	50	194	73,000	647	(1,413)	88,060	5.0	09/01/2023
CNVL2201	210	0.0%	70	98	75,100	13	(197)	93,980	20.0	05/10/2022
CNVL2202	300	-3.2%	360	47	75,100	73	(227)	80,000	16.0	15/08/2022
CNVL2203	470	-17.5%	27,720	89	75,100	56	(414)	92,500	5.0	26/09/2022

CNVL2204	330	0.0%	640	83	75,100	49	(281)	86,000	16.0	20/09/2022
CNVL2205	760	-2.6%	10,000	181	75,100	213	(547)	81,890	16.0	27/12/2022
CNVL2206	690	-4.2%	60	188	75,100	181	(509)	84,000	16.0	03/01/2023
CNVL2207	1,140	-8.8%	10	194	75,100	300	(840)	84,000	10.0	09/01/2023
CPDR2201	270	-6.9%	48,040	98	52,400	4	(266)	83,080	3.7	05/10/2022
CPDR2202	100	-9.1%	11,350	47	52,400	4	(96)	67,610	11.7	15/08/2022
CPDR2203	260	-7.1%	5,790	83	52,400	34	(226)	66,000	10.0	20/09/2022
CPDR2204	590	-4.8%	200	188	52,400	202	(388)	57,980	16.0	03/01/2023
CPNJ2201	4,490	-3.9%	9,620	83	129,500	4,567	77	94,470	7.9	20/09/2022
CPNJ2202	1,400	0.0%	16,770	96	129,500	1,275	(125)	99,480	24.9	03/10/2022
CPNJ2203	1,330	-2.9%	4,480	188	129,500	1,075	(255)	109,430	24.9	03/01/2023
CPNJ2204	2,030	-6.9%	60	194	129,500	1,045	(985)	142,260	9.9	09/01/2023
CPOW2201	90	-25.0%	25,510	16	13,750	4	(86)	16,670	5.0	15/07/2022
CPOW2202	400	-2.4%	13,790	139	13,750	101	(299)	18,000	5.0	15/11/2022
CPOW2203	760	-3.8%	118,530	68	13,750	256	(504)	15,700	2.0	05/09/2022
CSTB2201	230	4.6%	4,530	84	22,600	47	(183)	29,890	5.0	21/09/2022
CSTB2202	310	0.0%	11,140	83	22,600	130	(180)	29,500	2.0	20/09/2022
CSTB2205	60	0.0%	6,340	47	22,600	1	(59)	34,570	8.0	15/08/2022
CSTB2206	130	0.0%	1,620	89	22,600	10	(120)	37,500	2.0	26/09/2022
CSTB2207	160	0.0%	32,010	54	22,600	27	(133)	28,890	5.0	22/08/2022
CSTB2208	330	6.5%	32,950	113	22,600	76	(254)	30,110	5.0	20/10/2022
CSTB2209	540	1.9%	1,250	112	22,600	75	(465)	32,000	3.0	19/10/2022
CSTB2210	690	1.5%	81,040	131	22,600	354	(336)	28,500	2.0	07/11/2022
CSTB2211	630	3.3%	44,380	181	22,600	322	(308)	23,330	8.0	27/12/2022
CSTB2212	2,400	-7.0%	56,870	124	22,600	583	(1,817)	26,000	2.0	31/10/2022
CSTB2213	620	0.0%	3,320	188	22,600	276	(344)	24,440	8.0	03/01/2023
CSTB2214	2,170	0.0%	16,310	194	22,600	1,412	(758)	23,000	2.0	09/01/2023
CTCB2112	10	0.0%	39,750	2	36,750	0	(10)	55,000	5.0	01/07/2022
CTCB2201	90	-30.8%	6,240	83	36,750	4	(86)	55,000	4.0	20/09/2022
CTCB2203	50	0.0%	19,120	33	36,750	0	(50)	52,000	2.0	01/08/2022
CTCB2204	500	0.0%	8,000	100	36,750	100	(400)	45,000	5.0	07/10/2022
CTCB2205	640	1.6%	2,300	112	36,750	87	(553)	46,500	5.0	19/10/2022
CTCB2206	730	1.4%	21,390	131	36,750	254	(476)	43,500	4.0	07/11/2022
CTPB2201	70	-30.0%	34,720	83	27,400	14	(56)	42,000	4.0	20/09/2022
CTPB2202	20	-33.3%	26,050	19	27,400	0	(20)	42,000	2.0	18/07/2022
CVHM2113	10	0.0%	32,110	2	63,300	0	(10)	87,450	4.9	01/07/2022
CVHM2115	50	0.0%	22,840	49	63,300	0	(50)	91,330	9.7	17/08/2022
CVHM2201	130	-13.3%	10,050	84	63,300	4	(126)	85,190	15.5	21/09/2022
CVHM2202	80	-11.1%	4,900	83	63,300	2	(78)	90,360	7.8	20/09/2022
CVHM2204	70	-22.2%	99,880	33	63,300	2	(68)	79,670	3.9	01/08/2022
CVHM2205	170	-5.6%	1,880	47	63,300	6	(164)	76,650	15.5	15/08/2022
CVHM2206	160	0.0%	750	89	63,300	22	(138)	83,560	4.9	26/09/2022
CVHM2207	810	-6.9%	4,000	112	63,300	206	(604)	70,930	7.8	19/10/2022
CVHM2208	980	-3.9%	4,830	131	63,300	395	(585)	67,040	7.8	07/11/2022
CVHM2209	600	-4.8%	500	181	63,300	191	(409)	69,980	15.5	27/12/2022
CVHM2210	530	-7.0%	100	188	63,300	66	(464)	80,000	16.0	03/01/2023
CVIC2201	180	28.6%	10	84	73,400	1	(179)	103,980	16.0	21/09/2022
CVIC2202	220	-4.4%	3,910	47	73,400	29	(191)	82,220	16.0	15/08/2022
CVIC2203	380	0.0%	250	100	73,400	80	(300)	86,000	10.0	07/10/2022
CVIC2204	220	-4.4%	16,430	54	73,400	28	(192)	83,330	16.0	22/08/2022
CVIC2205	380	-2.6%	18,260	113	73,400	55	(325)	86,670	16.0	20/10/2022
CVIC2206	500	0.0%	5,290	82	73,400	104	(396)	82,500	10.0	19/09/2022
CVJC2201	160	-11.1%	12,890	47	132,300	6	(154)	160,000	20.0	15/08/2022
CVJC2202	350	-2.8%	21,360	83	132,300	41	(309)	156,790	20.0	20/09/2022
CVJC2203	1,240	0.8%	3,140	181	132,300	569	(671)	131,130	20.0	27/12/2022
CVNM2201	270	12.5%	19,940	84	72,300	9	(261)	88,510	15.7	21/09/2022
CVNM2203	220	29.4%	62,450	47	72,300	13	(207)	81,110	20.0	15/08/2022
CVNM2204	760	10.1%	26,190	100	72,300	345	(415)	73,000	10.0	07/10/2022
CVNM2205	440	18.9%	330	113	72,300	85	(355)	80,000	16.0	20/10/2022
CVNM2206	860	8.9%	2,350	112	72,300	149	(711)	80,000	9.0	19/10/2022

CVPB2201	280	-20.0%	2,840	83	30,000	76	(204)	37,000	5.0	20/09/2022
CVPB2202	30	-25.0%	48,370	19	30,000	0	(30)	39,000	2.0	18/07/2022
CVPB2203	280	-6.7%	3,640	16	30,000	100	(180)	28,890	16.0	15/07/2022
CVPB2204	630	0.0%	10	139	30,000	159	(471)	30,890	16.0	15/11/2022
CVPB2205	500	-2.0%	15,410	82	30,000	80	(420)	37,500	4.0	19/09/2022
CVPB2206	1,050	-1.9%	7,060	131	30,000	311	(739)	38,000	2.0	07/11/2022
CVRE2201	290	-17.1%	22,010	83	28,450	132	(158)	34,000	4.0	20/09/2022
CVRE2203	190	-20.8%	10,200	47	28,450	52	(138)	33,980	4.0	15/08/2022
CVRE2204	430	-4.4%	30,200	100	28,450	175	(255)	33,000	5.0	07/10/2022
CVRE2205	340	6.3%	14,870	54	28,450	104	(236)	32,220	5.0	22/08/2022
CVRE2206	350	-5.4%	110	113	28,450	111	(239)	35,560	5.0	20/10/2022
CVRE2207	300	-3.2%	202,620	113	28,450	117	(183)	33,330	8.0	20/10/2022
CVRE2208	1,380	-13.2%	4,180	131	28,450	719	(661)	32,000	2.0	07/11/2022
CVRE2209	600	-9.1%	139,150	181	28,450	285	(315)	30,890	8.0	27/12/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
IMP	(New) HOSE	59,900	70,200	24/06/2022	230	3,444	28,786	20.4	2.4
PLX	(New) HOSE	41,000	53,900	16/06/2022	3,088	2,430	20,715	15.6	2.6
TPB	(New) HOSE	27,400	39,400	03/06/2022	5,828	3,684	20,147	10.7	2.0
BSR	(New) UPCOM	28,807	32,300	01/06/2022	9,749	3,157	15,271	10.2	2.1
GAS	(New) HOSE	117,000	134,300	30/05/2022	16,312	8,523	31,963	15.9	4.1
LPB	HOSE	13,500	22,200	23/05/2022	3,730	2,480	15,646	9.0	1.4
REE	HOSE	86,400	80,700	18/05/2022	2,490	5,683	42,474	14.2	1.9
GEG	HOSE	24,200	25,800	18/05/2022	528	1,466	14,333	17.6	1.8
POW	HOSE	13,750	15,400	18/05/2022	2,913	1,100	15,400	14.0	1.0
OCB	HOSE	17,450	33,000	12/05/2022	4,892	3,571	19,525	9.2	1.7
MWG	HOSE	73,000	181,500	09/05/2022	6,512	8,893	35,734	20.4	5.1
MSN	HOSE	114,000	164,800	09/05/2022	8,969	5,764	28,628	28.6	5.8
HT1	HOSE	15,450	24,500	04/05/2022	414	1,083	14,020	22.7	1.8
VHC	HOSE	94,100	120,600	28/04/2022	1,644	9,033	38,288	13.5	3.1
FRT	HOSE	91,200	172,600	26/04/2022	693	8,774	28,558	19.7	6.0
TCM	HOSE	46,900	80,800	25/04/2022	264	3,216	21,669	25.1	3.7
PNJ	HOSE	129,500	138,700	22/04/2022	1,736	7,162	30,209	19.4	4.6
FPT	HOSE	90,000	166,900	19/04/2022	6,053	4,669	23,049	35.8	7.2
STK	HOSE	51,300	81,900	14/04/2022	2,539	4,235	22,499	19.4	3.6
DGW	HOSE	116,100	152,000	12/04/2022	805	9,111	28,278	16.7	5.4
VIB	HOSE	22,400	54,200	08/04/2022	7,894	5,083	24,293	11.2	2.4
MSB	HOSE	17,250	33,100	05/04/2022	5,314	2,676	16,082	12.4	2.1
BAF	HOSE	33,700	76,000	24/03/2022	405	5,187	17,468	14.6	4.4
DHG	HOSE	88,000	134,300	18/03/2022	814	6,226	31,238	21.6	4.3
TRA	HOSE	93,000	122,400	18/03/2022	297	7,159	36,066	17.1	3.4
TNH	HOSE	41,500	60,000	18/03/2022	191	4,592	22,208	13.1	2.7
NLG	HOSE	37,350	64,600	04/03/2022	1,386	3,901	26,950	16.6	2.4
VHM	HOSE	63,300	116,600	21/02/2022	42,179	9,768	33,679	11.9	3.5
KDH	HOSE	39,300	55,700	21/02/2022	1,363	2,190	16,612	25.4	3.4
VRE	HOSE	28,450	40,720	21/02/2022	2,604	1,145	13,971	35.6	2.9
PET	HOSE	37,500	45,400	17/01/2022	303	3,253	19,339	14.0	2.3
VNM	HOSE	72,300	110,000	17/01/2022	11,426	5,419	18,148	21.0	6.3
KDC	HOSE	66,000	74,000	17/01/2022	848	3,295	33,460	27.9	2.8
TNG	HNX	31,000	37,700	17/01/2022	276	3,728	20,697	10.1	1.8
MSH	HOSE	52,800	94,100	17/01/2022	469	9,387	37,200	10.0	2.5
MPC	UPCOM	47,206	54,300	17/01/2022	997	4,983	30,783	10.9	1.8

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
FMC	HOSE	60,900	71,900	17/01/2022	319	5,427	25,723	13.3	2.8
ANV	HOSE	56,000	40,400	17/01/2022	308	2,411	19,703	16.8	2.1
CTR	HOSE	62,600	115,600	17/01/2022	394	4,233	16,851	27.2	6.9
NT2	HOSE	25,400	27,500	17/01/2022	692	2,404	15,510	11.4	1.8
CTD	HOSE	55,900	108,300	17/01/2022	673	9,000	115,725	12.0	0.9
HPG	HOSE	22,750	59,100	17/01/2022	25,082	5,593	24,422	10.6	2.4
GMD	HOSE	54,500	54,800	17/01/2022	819	2,718	23,353	20.2	2.4
LHG	HOSE	33,600	90,000	17/01/2022	599	11,967	37,191	7.5	2.4
KBC	HOSE	33,200	60,400	17/01/2022	2,456	3,966	31,212	15.2	1.9
SZC	HOSE	47,000	59,500	17/01/2022	300	3,000	15,961	19.8	3.7
VCB	HOSE	75,500	116,700	17/01/2022	23,752	6,404	38,877	18.2	3.0
ACB	HOSE	24,200	42,280	17/01/2022	11,201	4,145	23,323	10.2	1.8
TCB	HOSE	36,750	66,500	17/01/2022	22,687	6,482	32,590	10.1	2.0
MBB	HOSE	24,700	36,077	17/01/2022	14,301	3,797	19,740	9.5	1.8
BVH	HOSE	55,000	85,020	17/01/2022	3,268	4,403	31,843	19.3	2.7
PVI	HNX	48,000	59,600	17/01/2022	1,032	4,404	35,108	13.6	1.7
QNS	UPCOM	44,822	53,700	06/01/2022	1,143	3,202	22,609	18.1	2.6
DBC	HOSE	20,800	78,000	06/01/2022	1,743	14,506	63,834	7.7	1.5
BID	HOSE	34,900	54,400	02/12/2021	12,526	3,109	28,632	17.5	1.9
CTG	HOSE	26,850	41,928	02/12/2021	18,186	3,812	24,664	11.0	1.7
VPB	HOSE	30,000	41,525	02/12/2021	13,910	3,076	17,302	13.5	2.4
HDB	HOSE	24,400	36,430	02/12/2021	6,558	3,537	19,174	10.3	1.9
SBT	HOSE	17,500	34,400	01/12/2021	880	1,352	14,463	25.5	2.4
HII	HOSE	7,290	30,500	27/10/2021	232	6,060	17,409	6.4	2.2
LTG	UPCOM	37,973	52,800	18/10/2021	938	11,596	48,661	5.9	1.4

Source: PHFM

* Reasonable price is not yet adjusted with executing rights after reporting day

Analyst Certification

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No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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