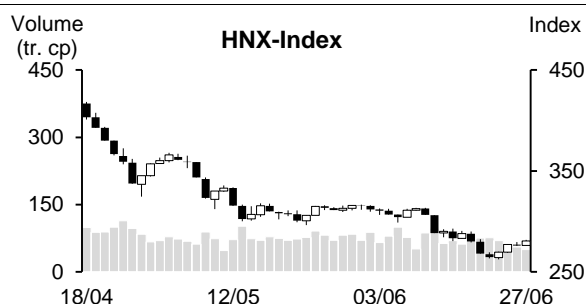
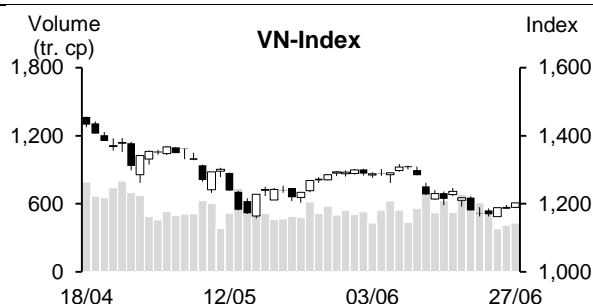


27/06/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,202.82	1.46%	1,256.67	1.72%	280.42	1.63%
Total volume (mil. shares)	526.95	10.08%	131.03	21.29%	51.89	-13.13%
Matched volume (mil. shares)	429.74	4.59%	110.60	22.29%	49.42	-10.06%
20-session average (mil. shares)	537.77	-20.09%	142.45	-22.36%	72.37	-31.70%
Total value (bil dong)	12,315.10	20.97%	4,970.03	24.86%	1,041.18	-11.20%
Matched value (bil dong)	9,757.51	15.13%	3,827.50	24.85%	962.55	-8.74%
20-session average (bil dong)	13,555.12	-28.02%	4,966.45	-22.93%	1,597.74	-39.76%
	Weight %		Weight %		Weight %	
Number of gainers	340	66%	26	87%	146	61%
Number of droppers	116	23%	4	13%	51	21%
Stand still codes	58	11%	0	0%	44	18%



REMARKABLE POINTS ON THE MARKET

Following America market positive gain, Asia stock market in general and Vietnam market in particular also gained on Monday. The market liquidity didn't see any remarkable break through, the situation today showed the buyers took control as most groups closed in green. In which, standing out were banking, securities, and steel. Besides, penny codes today were also remarkable with many limit gainers. This consistency helped VN-Index successfully reclaiming sentimental level of 1,200 points before closing.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume stayed below 10 and 20-session average, showing cautious cash flow. Not just that, the index stayed below MA20 that dropped negatively, and ADX was above 44 with +DI being below -DI, showing that the main trend is still dropping, this gain might only be a bull-trap of 3-5 sessions. However, the index surpassed MA5 and RSI tended to recover from over selling level below 30 to 40, showing that the bull-trap might continue, with target around resistant of 1,243 points (MA20). Therefore, investors with high cash weight might consider quick surfing. For HNX, HNX-Index saw similar situation. The index gained and stayed above MA5, showing that the market hasn't escaped dropping trend but might see a bull-trap. Therefore, investors might consider taking T+ surfing on basic codes that are at over selling level.

Recommending code: KDC (Buy)

Observing code: BAF, CMG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	KDC	Buy	28/06/22	63.7	63.7	0.0%	75.2	18.1%	59.5	-6.6%	Gaining trend continues

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	BAF	Observe to buy	28/06/22	32.7	38	Sign of breaking collecting level and surpassing MA lines positively + higher vol. recently -> might form gaining trend to old peak level, might consider buying at 31.5-32
2	CMG	Observe to buy	28/06/22	59.9	70	Good gaining candle with high vol. and surpass EMA 12.26 -> might form a gaining trend toward old peak if gaining further to above resistant level around 61

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VHM	Hold	19/05/22	63.5	64.9	-2.2%	76.1	17.3%	62.5	-3.7%	
2	SHI	Buy	16/06/22	14.55	15	-3.0%	18.8	25.3%	14	-6.7%	
3	SAB	Buy	22/06/22	156.8	155	1.2%	172	11.0%	149	-4%	
4	BWE	Buy	24/06/22	51	51.8	-1.5%	57.5	11.0%	49.4	-5%	

DAILY NEWS

Domestic news

FDI dropped in the 5th month in a row

The data being released by Department of Foreign Investment (Ministry of Planning and Investment) showed that as of June 20, total new and adjusted FDI and capital and share purchase is over 14.03 billion USD, down by 8.9% YoY. This is the 5th month in a row that FDI drops.

In the first half of the year, foreign investors invested in 18 over 21 economic sections. In which, processing and manufacturing is still at the lead for attracting FDI with total investment of nearly 8.84 billion USD, accounting 63% total registered capital.

However, for number of new projects, wholesale, retail, processing and manufacturing, and science-technology attracted the most projects, accounting over 30%, over 25%, and nearly 17% total project.

For investing partner, there are 84 countries and regions investing in Vietnam in the first half this year. In which, Singapore is at the lead with total investment of over 4.1 billion USD, accounting nearly 30% total investment, down by nearly 27% YoY.

Besides, FDI disbursement in the first half of the year is nearly 10.06 billion USD, up by 8.9% YoY.

Credit growth in HCMC is 9.3% in the first half of the year

According to Mr. Nguyen Duc Lenh, Vice Governor of SBV HCMC branch, stated that in 6 months, credit balance in the city increased by 9.3% comparing to the end of 2021.

Credit growth is an important element helping HCMC 6-month GRDP growing by about 3.82%, from a negative growth at the end of 2021.

HCMC branch SBV still instructed credit organizations facilitating companies, family businesses for best approaching credit source.

For the 7th time in a row, domestic steel price dropped by 300,000 dong/ton

On June 27, many steel companies lowered product prices by 300,000 dong/ton. This adjustment is the 7th one in a row from May 11.

Accordingly, in the North, Hoa Phat lowered the price by 150,000 dong/ton and 300,000 dong/ton for CB240 and D10 CB300 products. After adjusting, the price dropped to 16.5 to 16.8 million dong/ton.

So, in over 6 weeks, steel price saw the 7th drop in a row with a total drop of over 2.8 million dong a ton, depending on brands and types.

Source: NDH

Listing Company News

Inflation increased strongly, MWG margin dropped

Mobile World (HoSE: MWG) released 5-month results with net revenue of 59,324 billion, up by 14% YoY.

5-month EAT is similar to that in same period. So, the company has completed 42% revenue and 35% profit year targets. Accrued net margin is 3.7%, lower than 4.2% in 5 months 2021. MWG stated that net margin dropped because of inflation which raised input and operation expenses.

For revenue structure in 5 months, TGDD and DMX contributed 48.1 trillion, accounting 81.1%. BHX brought 10.5 trillion, accounting 17.7%. In May alone, net revenue is 11,416 billion, similar to that in last month and May 2021. EAT is 383 billion, 2.4% higher than April but 20.5% lower than May last year.

Bao Viet submitted record dividend target for 2021 with over 30% in cash

Bao Viet Group (HoSE: BVH) released annual general meeting documents. The meeting will take place on June 29. This year, the company submitted parent company total revenue at 1,530 billion. EAT is 1,050 billion, up by 2.7%, and 1.8% YoY.

In 2021, parent company total revenue increased by 5.7% YoY to 1,490 billion. EAT increased by 1.9% to 1,031 billion. Meanwhile, total combined revenue is 50,380 billion, 2.8% higher than 2020. In which, insurance revenue increased by 4.1% to 40,604 billion. Finance revenue dropped by 6.8% to 8,912 billion. Combined EAT increased by 21.4% to 2,003 billion.

The group expects to use all non-distributed EAT of 2,246 billion to pay 2021 dividend at the rate of 30.261%. This is a record rate, comparing to 8-10% each year from 2014 to 2020. Previously, Bao Viet paid 12-5% dividend in rate.

Dohaco closes for paying 10% cash dividend of 2021 third term

Dong Hai Ben Tre (Dohaco – HoSE: DHC) announced that July 20 is record date for making shareholder list for paying 2021 third term cash dividend. With nearly 70 million outstanding shares, Dohaco expects to spend about 70 billion dong to pay dividend on August 30.

At general meeting this year, 2021 total dividend rate was approved at 50%, including 15% in share and 35% in cash. Previously, the company advanced 10% 10% cash dividend of first term on October 5, 2021 and 15% of second term on June 6 this year.

The company will issue 10.5 million shares at the rate of 15% to pay last year share dividend. Operating time is in Q3-4 this year after being approved by SSC. After issuing, chartered capital will increase from 699.9 to 804.9 billion.

For Dohaco, ending Q1, the company net revenue is 1,032 billion, similar to same period. EAT dropped by 31.8% to 117.9 billion. Profit dropped because cost increased by 7.5% to 840.9 billion, selling expense increased by 26.1% to 31.5 billion. Besides, finance expense is 5.8 billion (down by 11.8%) while finance revenue is 3 billion (up by 61.6%).

This year, Dohaco sets total revenue target at 3.9 trillion, EAT is 450 billion, down by 6.3% and 6.5% YoY. So, after 3 months, revenue is 26.5% and profit reached 26.2% year targets.

Source: NDH

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
NVL	78,800	6.49%	0.20%
HPG	22,900	5.05%	0.14%
MSN	113,000	3.20%	0.11%
CTG	25,600	3.43%	0.09%
VPB	28,900	2.66%	0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	48,900	5.39%	0.23%
HUT	27,200	8.37%	0.23%
BAB	17,500	4.17%	0.16%
SHS	15,000	5.63%	0.16%
MBS	17,900	7.83%	0.11%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	73,800	-1.07%	-0.06%
DPM	49,150	-6.91%	-0.03%
DCM	33,500	-6.94%	-0.03%
DGC	120,000	-2.12%	-0.02%
LPB	12,600	-4.55%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	31,400	-3.09%	-0.17%
VIF	17,300	-5.98%	-0.12%
KSF	85,500	-1.16%	-0.09%
L14	106,000	-3.64%	-0.03%
SHN	7,200	-7.69%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VND	18,400	6.98%	25,199,600
HPG	22,900	5.05%	20,739,600
HAG	8,640	6.93%	18,979,000
SSI	19,850	6.72%	13,895,600
POW	13,850	2.21%	13,339,200

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,000	5.63%	6,316,628
PVS	24,600	2.50%	6,285,319
CEO	27,200	1.87%	3,476,795
HUT	27,200	8.37%	3,108,893
TNG	30,600	2.68%	2,562,497

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	22,900	5.05%	457.0
VND	18,400	6.98%	450.1
NVL	78,800	6.49%	300.8
DIG	36,100	3.00%	279.9
SSI	19,850	6.72%	267.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	24,600	2.50%	154.5
CEO	27,200	1.87%	94.2
SHS	15,000	5.63%	93.2
HUT	27,200	8.37%	82.6
IDC	48,900	5.39%	78.6

Statistics on agreement trades

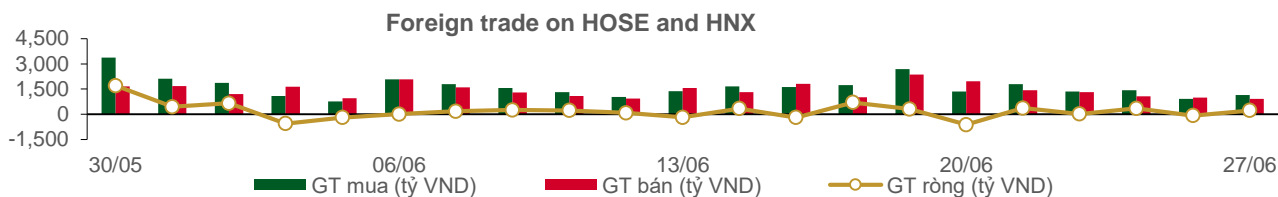
TOP 5 IN AGREEMENT TRADES

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
NVL	8,707,200	668.85
EIB	11,750,000	346.63
OCB	17,813,293	285.01
TCB	5,042,000	174.68
VIB	8,399,800	174.02

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HUT	1,320,000	33.13
HHC	336,000	31.58
C69	507,350	5.07
IDC	103,000	5.05
GKM	50,000	2.15

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	34.81	1,145.52	24.89	896.85	9.92	248.67
HNX	0.37	5.97	1.15	18.74	(0.78)	(12.77)
Total	35.19	1,151.49	26.04	915.59	9.15	235.90



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	86,500	1,278,000	113.64
MWG	71,500	1,520,400	109.24
VHM	63,500	1,374,600	88.14
MSN	113,000	615,500	68.73
CTG	25,600	2,535,000	64.36

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
TNG	30,600	47,000	1.44
IDC	48,900	27,900	1.37
SHS	15,000	60,400	0.88
KLF	3,300	118,000	0.39
SD5	9,100	28,200	0.25

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	86,500	1,359,300	120.74
NVL	78,800	1,142,600	85.03
DGC	120,000	657,600	79.75
VNM	71,100	745,200	52.88
PNJ	129,500	405,100	52.76

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
SHS	15,000	1,000,000	14.77
BVS	18,900	52,500	0.94
PVI	48,800	15,600	0.75
VCS	75,900	9,180	0.68
LHC	129,400	5,000	0.65

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	71,500	830,400	59.64
MSN	113,000	514,600	57.47
CTG	25,600	2,013,600	51.20
VHM	63,500	775,900	49.95
VND	18,400	1,940,100	33.81

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TNG	30,600	47,000	1.44
IDC	48,900	27,900	1.37
KLF	3,300	118,000	0.39
SD5	9,100	28,200	0.25
PVS	24,600	10,700	0.25

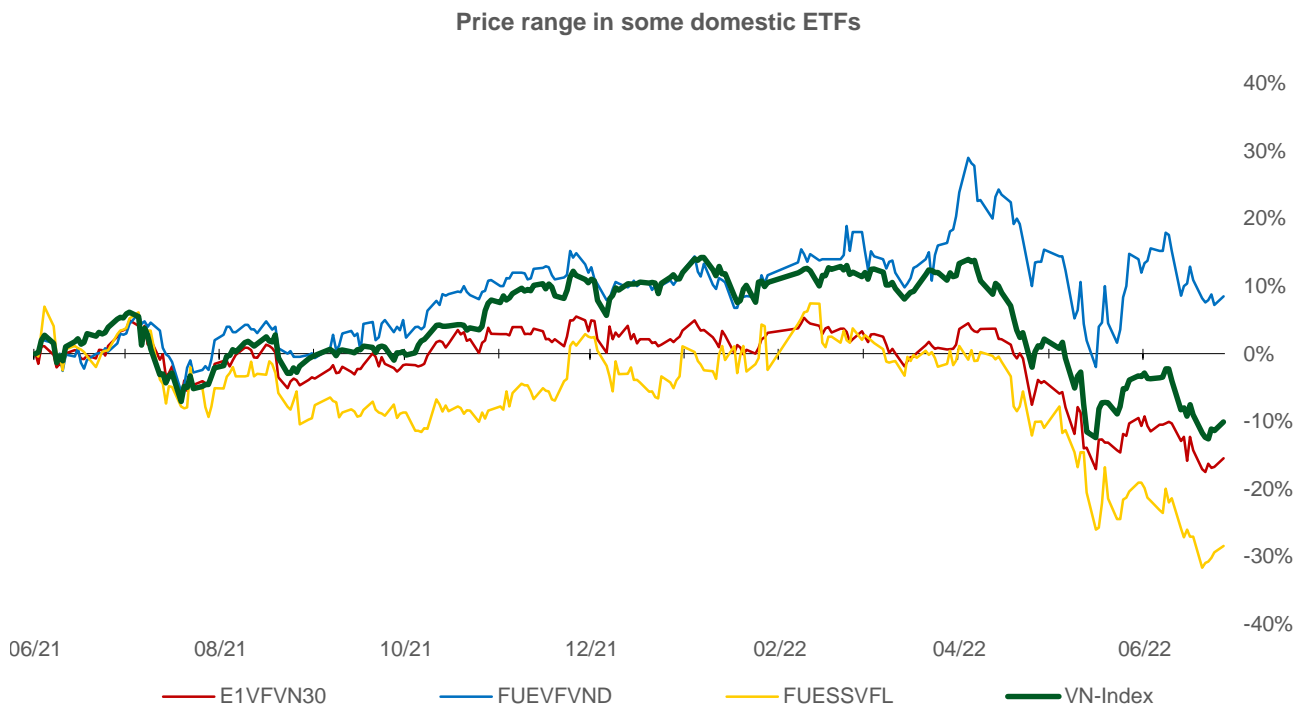
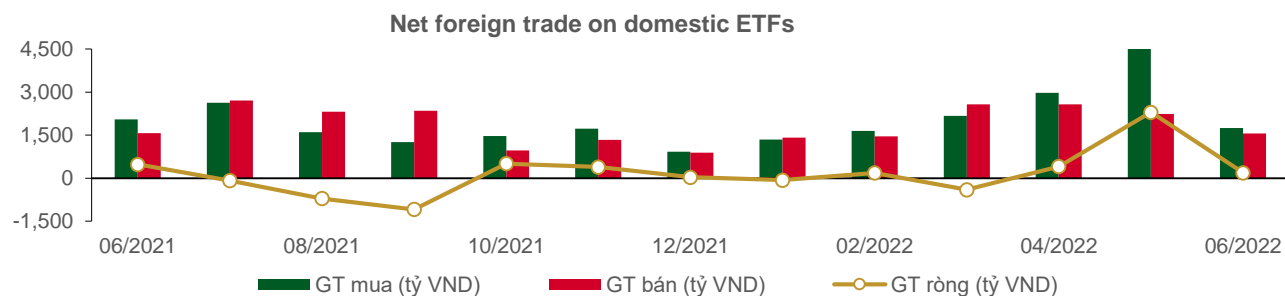
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DGC	120,000	(638,800)	(77.44)
NVL	78,800	(1,027,500)	(76.44)
VNM	71,100	(517,600)	(36.72)
DCM	33,500	(570,100)	(20.02)
VCB	74,900	(172,800)	(12.95)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	15,000	(939,600)	(13.89)
BVS	18,900	(50,500)	(0.91)
PVI	48,800	(13,700)	(0.66)
LHC	129,400	(5,000)	(0.65)
VCS	75,900	(7,380)	(0.55)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	21,110	1.5%	73,000	1.53	E1VFN30	0.01	0.53	(0.52)
FUEMAV30	14,830	1.9%	14,700	0.22	FUEMAV30	0.09	0.11	(0.01)
FUESSV30	15,370	-0.3%	13,900	0.22	FUESSV30	0.07	0.07	(0.00)
FUESSV50	18,200	5.5%	1,500	0.03	FUESSV50	0.00	0.01	(0.01)
FUESSVFL	15,910	1.3%	262,900	4.18	FUESSVFL	4.10	0.11	3.98
FUEVFN30	27,120	1.2%	937,800	25.42	FUEVFN30	12.21	15.17	(2.95)
FUEVN100	15,850	-0.2%	61,500	0.97	FUEVN100	0.47	0.80	(0.33)
FUEIP100	8,980	2.4%	70,900	0.63	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,160	0.9%	52,400	0.43	FUEKIV30	0.20	0.21	(0.00)
Total			1,488,600	33.62	Total	17.16	17.00	0.16



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2102	10	-50.0%	254,440	4	23,950	0	(10)	28,020	1.6	01/07/2022
CACB2201	380	15.2%	14,890	85	23,950	90	(290)	28,420	3.2	20/09/2022
CACB2203	1,080	8.0%	2,790	114	23,950	365	(715)	26,420	2.4	19/10/2022
CACB2204	1,470	5.0%	1,970	133	23,950	711	(759)	26,020	1.6	07/11/2022
CFPT2108	710	-7.8%	8,320	9	86,500	202	(508)	88,190	5.0	06/07/2022
CFPT2201	1,330	3.9%	73,010	85	86,500	761	(569)	87,500	6.6	20/09/2022
CFPT2203	3,410	1.8%	59,960	35	86,500	2,706	(704)	78,420	3.3	01/08/2022
CHDB2201	180	0.0%	5,620	86	23,350	28	(152)	31,000	5.0	21/09/2022
CHDB2203	120	-14.3%	30,000	49	23,350	20	(100)	28,890	5.0	15/08/2022
CHDB2204	270	-3.6%	4,560	91	23,350	66	(204)	31,500	2.0	26/09/2022
CHDB2205	450	0.0%	19,610	115	23,350	162	(288)	27,110	5.0	20/10/2022
CHDB2206	460	-16.4%	70	190	23,350	96	(364)	30,000	8.0	03/01/2023
CHPG2116	20	0.0%	8,000	9	22,900	0	(20)	46,450	3.0	06/07/2022
CHPG2117	10	0.0%	104,580	4	22,900	0	(10)	45,390	3.8	01/07/2022
CHPG2201	130	0.0%	3,300	116	22,900	2	(128)	37,570	7.6	21/10/2022
CHPG2202	130	-7.1%	600	86	22,900	0	(130)	40,760	7.6	21/09/2022
CHPG2203	160	14.3%	37,450	85	22,900	1	(159)	38,960	3.0	20/09/2022
CHPG2206	110	10.0%	26,450	49	22,900	0	(110)	36,980	7.6	15/08/2022
CHPG2207	160	14.3%	480	91	22,900	1	(159)	38,960	2.3	26/09/2022
CHPG2208	380	15.2%	19,880	102	22,900	43	(337)	30,260	3.8	07/10/2022
CHPG2209	190	90.0%	31,030	56	22,900	0	(190)	34,460	6.1	22/08/2022
CHPG2210	140	27.3%	62,470	115	22,900	4	(136)	36,140	6.1	20/10/2022
CHPG2211	330	10.0%	36,140	114	22,900	20	(310)	33,660	3.0	19/10/2022
CHPG2212	460	9.5%	42,890	183	22,900	115	(345)	27,830	7.6	27/12/2022
CHPG2213	2,600	4.8%	85,480	126	22,900	347	(2,253)	26,480	2.3	31/10/2022
CHPG2214	550	1.9%	3,370	190	22,900	98	(452)	28,740	7.6	03/01/2023
CKDH2201	80	0.0%	48,230	100	39,050	3	(77)	61,620	8.0	05/10/2022
CKDH2203	80	14.3%	37,630	21	39,050	0	(80)	57,000	2.0	18/07/2022
CKDH2204	80	0.0%	11,680	49	39,050	2	(78)	53,330	8.0	15/08/2022
CKDH2205	120	20.0%	630	91	39,050	14	(106)	58,000	3.0	26/09/2022
CKDH2206	150	0.0%	8,190	85	39,050	16	(134)	53,000	8.0	20/09/2022
CKDH2207	580	9.4%	170	133	39,050	160	(420)	50,000	4.0	07/11/2022
CMBB2201	650	3.2%	5,170	85	24,100	136	(514)	29,500	2.0	20/09/2022
CMBB2203	160	6.7%	1,220	91	24,100	13	(147)	35,500	2.0	26/09/2022
CMBB2204	690	6.2%	10,390	133	24,100	180	(510)	31,000	2.0	07/11/2022
CMBB2205	2,050	-4.2%	49,240	126	24,100	120	(1,930)	32,000	2.0	31/10/2022
CMBB2206	480	-18.6%	47,300	98	24,100	290	(190)	22,220	10.0	03/10/2022
CMBB2207	630	-11.3%	4,330	190	24,100	292	(338)	23,460	10.0	03/01/2023
CMSN2201	400	-7.0%	1,270	86	113,000	109	(291)	141,720	16.7	21/09/2022
CMSN2202	670	6.4%	12,670	102	113,000	621	(49)	127,550	8.3	07/10/2022
CMSN2203	320	10.3%	32,220	56	113,000	146	(174)	126,790	20.0	22/08/2022
CMSN2204	1,450	7.4%	18,870	133	113,000	1,044	(406)	116,500	10.0	07/11/2022
CMSN2205	1,040	6.1%	420	183	113,000	686	(354)	113,980	20.0	27/12/2022
CMSN2206	700	-5.4%	2,530	190	113,000	366	(334)	133,330	20.0	03/01/2023
CMWG2201	2,120	-9.8%	11,050	85	71,500	1,557	(563)	66,860	5.0	20/09/2022
CMWG2202	1,250	-7.4%	45,210	35	71,500	1,003	(247)	72,080	3.0	01/08/2022
CMWG2203	1,600	-10.6%	8,120	91	71,500	1,277	(323)	73,570	3.5	26/09/2022
CMWG2204	1,460	-2.7%	11,680	102	71,500	1,091	(369)	72,080	5.0	07/10/2022
CMWG2205	1,420	-0.7%	24,470	133	71,500	849	(571)	77,300	5.0	07/11/2022
CNVL2201	190	-5.0%	9,760	100	78,800	32	(158)	93,980	20.0	05/10/2022
CNVL2202	240	-4.0%	14,890	49	78,800	164	(76)	80,000	16.0	15/08/2022
CNVL2203	580	52.6%	730	91	78,800	134	(446)	92,500	5.0	26/09/2022
CNVL2204	290	-3.3%	23,300	85	78,800	104	(186)	86,000	16.0	20/09/2022
CNVL2205	630	-3.1%	30	183	78,800	317	(313)	81,890	16.0	27/12/2022

CNVL2206	600	-14.3%	220	190	78,800	274	(326)	84,000	16.0	03/01/2023
CPDR2201	280	3.7%	9,330	100	52,600	5	(275)	83,080	3.7	05/10/2022
CPDR2202	100	-16.7%	19,770	49	52,600	5	(95)	67,610	11.7	15/08/2022
CPDR2203	280	0.0%	1,550	85	52,600	37	(243)	66,000	10.0	20/09/2022
CPDR2204	610	0.0%	10	190	52,600	209	(401)	57,980	16.0	03/01/2023
CPNJ2201	4,600	17.7%	39,530	85	129,500	4,572	(28)	94,470	7.9	20/09/2022
CPNJ2202	1,390	19.8%	25,930	98	129,500	1,277	(113)	99,480	24.9	03/10/2022
CPNJ2203	1,300	5.7%	6,300	190	129,500	1,077	(223)	109,430	24.9	03/01/2023
CPOW2201	70	-22.2%	63,520	18	13,850	6	(64)	16,670	5.0	15/07/2022
CPOW2202	400	0.0%	9,890	141	13,850	108	(292)	18,000	5.0	15/11/2022
CPOW2203	820	9.3%	99,080	70	13,850	280	(540)	15,700	2.0	05/09/2022
CSTB2201	200	0.0%	3,610	86	21,500	28	(172)	29,890	5.0	21/09/2022
CSTB2202	230	4.6%	15,220	85	21,500	78	(152)	29,500	2.0	20/09/2022
CSTB2205	50	0.0%	70,410	49	21,500	0	(50)	34,570	8.0	15/08/2022
CSTB2206	120	-20.0%	5,180	91	21,500	5	(115)	37,500	2.0	26/09/2022
CSTB2207	130	0.0%	5,880	56	21,500	14	(116)	28,890	5.0	22/08/2022
CSTB2208	260	0.0%	22,620	115	21,500	50	(210)	30,110	5.0	20/10/2022
CSTB2209	450	2.3%	12,180	114	21,500	47	(403)	32,000	3.0	19/10/2022
CSTB2210	540	8.0%	129,160	133	21,500	246	(294)	28,500	2.0	07/11/2022
CSTB2211	560	-3.5%	180,330	183	21,500	254	(306)	23,330	8.0	27/12/2022
CSTB2212	2,390	-4.0%	52,440	126	21,500	419	(1,971)	26,000	2.0	31/10/2022
CSTB2213	590	3.5%	3,880	190	21,500	216	(374)	24,440	8.0	03/01/2023
CTCB2112	10	0.0%	81,560	4	35,550	0	(10)	55,000	5.0	01/07/2022
CTCB2201	150	-6.3%	740	85	35,550	2	(148)	55,000	4.0	20/09/2022
CTCB2203	50	0.0%	11,410	35	35,550	0	(50)	52,000	2.0	01/08/2022
CTCB2204	480	0.0%	500	102	35,550	70	(410)	45,000	5.0	07/10/2022
CTCB2205	550	-9.8%	40	114	35,550	61	(489)	46,500	5.0	19/10/2022
CTCB2206	630	3.3%	77,470	133	35,550	191	(439)	43,500	4.0	07/11/2022
CTPB2201	130	30.0%	3,220	85	26,700	11	(119)	42,000	4.0	20/09/2022
CTPB2202	30	50.0%	17,070	21	26,700	0	(30)	42,000	2.0	18/07/2022
CVHM2113	10	-50.0%	9,820	4	63,500	0	(10)	87,450	4.9	01/07/2022
CVHM2115	50	-28.6%	36,950	51	63,500	0	(50)	91,330	9.7	17/08/2022
CVHM2201	150	7.1%	1,920	86	63,500	5	(145)	85,190	15.5	21/09/2022
CVHM2202	100	11.1%	3,040	85	63,500	3	(97)	90,360	7.8	20/09/2022
CVHM2204	90	12.5%	89,000	35	63,500	3	(87)	79,670	3.9	01/08/2022
CVHM2205	170	6.3%	12,950	49	63,500	7	(163)	76,650	15.5	15/08/2022
CVHM2206	140	-6.7%	630	91	63,500	25	(115)	83,560	4.9	26/09/2022
CVHM2207	830	1.2%	3,040	114	63,500	218	(612)	70,930	7.8	19/10/2022
CVHM2208	1,020	2.0%	4,180	133	63,500	411	(609)	67,040	7.8	07/11/2022
CVHM2209	650	6.6%	12,580	183	63,500	198	(452)	69,980	15.5	27/12/2022
CVHM2210	420	-26.3%	110	190	63,500	70	(350)	80,000	16.0	03/01/2023
CVIC2201	180	-5.3%	2,630	86	73,800	1	(179)	103,980	16.0	21/09/2022
CVIC2202	240	-7.7%	12,200	49	73,800	35	(205)	82,220	16.0	15/08/2022
CVIC2203	410	0.0%	600	102	73,800	89	(321)	86,000	10.0	07/10/2022
CVIC2204	260	-7.1%	42,870	56	73,800	34	(226)	83,330	16.0	22/08/2022
CVIC2205	440	2.3%	37,700	115	73,800	61	(379)	86,670	16.0	20/10/2022
CVIC2206	550	-1.8%	690	84	73,800	116	(434)	82,500	10.0	19/09/2022
CVJC2201	200	25.0%	35,540	49	133,000	8	(192)	160,000	20.0	15/08/2022
CVJC2202	370	19.4%	17,130	85	133,000	47	(323)	156,790	20.0	20/09/2022
CVJC2203	1,240	24.0%	5,170	183	133,000	594	(646)	131,130	20.0	27/12/2022
CVNM2201	260	-3.7%	6,930	86	71,100	6	(254)	88,510	15.7	21/09/2022
CVNM2203	170	-10.5%	35,350	49	71,100	9	(161)	81,110	20.0	15/08/2022
CVNM2204	680	-2.9%	68,260	102	71,100	290	(390)	73,000	10.0	07/10/2022
CVNM2205	400	-18.4%	10,040	115	71,100	68	(332)	80,000	16.0	20/10/2022
CVNM2206	790	-6.0%	580	114	71,100	120	(670)	80,000	9.0	19/10/2022
CVPB2201	340	0.0%	9,890	85	28,900	50	(290)	37,000	5.0	20/09/2022
CVPB2202	50	0.0%	25,330	21	28,900	0	(50)	39,000	2.0	18/07/2022
CVPB2203	320	-3.0%	6,300	18	28,900	62	(258)	28,890	16.0	15/07/2022
CVPB2204	600	3.5%	1,390	141	28,900	127	(473)	30,890	16.0	15/11/2022
CVPB2205	410	2.5%	4,270	84	28,900	53	(357)	37,500	4.0	19/09/2022

CVPB2206	870	8.8%	6,980	133	28,900	226	(644)	38,000	2.0	07/11/2022
CVRE2201	320	0.0%	8,840	85	28,750	152	(168)	34,000	4.0	20/09/2022
CVRE2203	230	21.1%	58,780	49	28,750	66	(164)	33,980	4.0	15/08/2022
CVRE2204	440	4.8%	6,080	102	28,750	196	(244)	33,000	5.0	07/10/2022
CVRE2205	300	-6.3%	25,690	56	28,750	124	(176)	32,220	5.0	22/08/2022
CVRE2206	360	0.0%	14,220	115	28,750	126	(234)	35,560	5.0	20/10/2022
CVRE2207	310	6.9%	50,800	115	28,750	130	(180)	33,330	8.0	20/10/2022
CVRE2208	1,470	8.1%	6,840	133	28,750	785	(685)	32,000	2.0	07/11/2022
CVRE2209	640	3.2%	6,620	183	28,750	305	(335)	30,890	8.0	27/12/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
IMP	(New) HOSE	58,800	70,200	24/06/2022	230	3,444	28,786	20.4	2.4
PLX	(New) HOSE	41,500	53,900	16/06/2022	3,088	2,430	20,715	15.6	2.6
TPB	(New) HOSE	26,700	39,400	03/06/2022	5,828	3,684	20,147	10.7	2.0
BSR	(New) UPCOM	28,954	32,300	01/06/2022	9,749	3,157	15,271	10.2	2.1
GAS	(New) HOSE	114,400	134,300	30/05/2022	16,312	8,523	31,963	15.9	4.1
LPB	HOSE	12,600	22,200	23/05/2022	3,730	2,480	15,646	9.0	1.4
REE	HOSE	86,000	80,700	18/05/2022	2,490	5,683	42,474	14.2	1.9
GEG	HOSE	24,300	25,800	18/05/2022	528	1,466	14,333	17.6	1.8
POW	HOSE	13,850	15,400	18/05/2022	2,913	1,100	15,400	14.0	1.0
OCB	HOSE	16,600	33,000	12/05/2022	4,892	3,571	19,525	9.2	1.7
MWG	HOSE	71,500	181,500	09/05/2022	6,512	8,893	35,734	20.4	5.1
MSN	HOSE	113,000	164,800	09/05/2022	8,969	5,764	28,628	28.6	5.8
HT1	HOSE	15,900	24,500	04/05/2022	414	1,083	14,020	22.7	1.8
VHC	HOSE	92,700	120,600	28/04/2022	1,644	9,033	38,288	13.5	3.1
FRT	HOSE	89,000	172,600	26/04/2022	693	8,774	28,558	19.7	6.0
TCM	HOSE	47,000	80,800	25/04/2022	264	3,216	21,669	25.1	3.7
PNJ	HOSE	129,500	138,700	22/04/2022	1,736	7,162	30,209	19.4	4.6
FPT	HOSE	86,500	166,900	19/04/2022	6,053	4,669	23,049	35.8	7.2
STK	HOSE	51,000	81,900	14/04/2022	2,539	4,235	22,499	19.4	3.6
DGW	HOSE	121,800	152,000	12/04/2022	805	9,111	28,278	16.7	5.4
VIB	HOSE	20,700	54,200	08/04/2022	7,894	5,083	24,293	11.2	2.4
MSB	HOSE	16,850	33,100	05/04/2022	5,314	2,676	16,082	12.4	2.1
BAF	HOSE	32,700	76,000	24/03/2022	405	5,187	17,468	14.6	4.4
DHG	HOSE	88,100	134,300	18/03/2022	814	6,226	31,238	21.6	4.3
TRA	HOSE	93,500	122,400	18/03/2022	297	7,159	36,066	17.1	3.4
TNH	HOSE	42,400	60,000	18/03/2022	191	4,592	22,208	13.1	2.7
NLG	HOSE	36,000	64,600	04/03/2022	1,386	3,901	26,950	16.6	2.4
VHM	HOSE	63,500	116,600	21/02/2022	42,179	9,768	33,679	11.9	3.5
KDH	HOSE	39,050	55,700	21/02/2022	1,363	2,190	16,612	25.4	3.4
VRE	HOSE	28,750	40,720	21/02/2022	2,604	1,145	13,971	35.6	2.9
PET	HOSE	38,400	45,400	17/01/2022	303	3,253	19,339	14.0	2.3
VNM	HOSE	71,100	110,000	17/01/2022	11,426	5,419	18,148	21.0	6.3
KDC	HOSE	63,700	74,000	17/01/2022	848	3,295	33,460	27.9	2.8
TNG	HNX	30,600	37,700	17/01/2022	276	3,728	20,697	10.1	1.8
MSH	HOSE	53,000	94,100	17/01/2022	469	9,387	37,200	10.0	2.5
MPC	UPCOM	48,191	54,300	17/01/2022	997	4,983	30,783	10.9	1.8
FMC	HOSE	62,700	71,900	17/01/2022	319	5,427	25,723	13.3	2.8
ANV	HOSE	57,500	40,400	17/01/2022	308	2,411	19,703	16.8	2.1
CTR	HOSE	63,100	115,600	17/01/2022	394	4,233	16,851	27.2	6.9
NT2	HOSE	25,100	27,500	17/01/2022	692	2,404	15,510	11.4	1.8
CTD	HOSE	53,900	108,300	17/01/2022	673	9,000	115,725	12.0	0.9

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
HPG	HOSE	22,900	59,100	17/01/2022	25,082	5,593	24,422	10.6	2.4
GMD	HOSE	52,500	54,800	17/01/2022	819	2,718	23,353	20.2	2.4
LHG	HOSE	32,700	90,000	17/01/2022	599	11,967	37,191	7.5	2.4
KBC	HOSE	32,000	60,400	17/01/2022	2,456	3,966	31,212	15.2	1.9
SZC	HOSE	45,750	59,500	17/01/2022	300	3,000	15,961	19.8	3.7
VCB	HOSE	74,900	116,700	17/01/2022	23,752	6,404	38,877	18.2	3.0
ACB	HOSE	23,950	42,280	17/01/2022	11,201	4,145	23,323	10.2	1.8
TCB	HOSE	35,550	66,500	17/01/2022	22,687	6,482	32,590	10.1	2.0
MBB	HOSE	24,100	36,077	17/01/2022	14,301	3,797	19,740	9.5	1.8
BVH	HOSE	55,100	85,020	17/01/2022	3,268	4,403	31,843	19.3	2.7
PVI	HNX	48,800	59,600	17/01/2022	1,032	4,404	35,108	13.6	1.7
QNS	UPCOM	44,729	53,700	06/01/2022	1,143	3,202	22,609	18.1	2.6
DBC	HOSE	19,450	78,000	06/01/2022	1,743	14,506	63,834	7.7	1.5
BID	HOSE	31,750	54,400	02/12/2021	12,526	3,109	28,632	17.5	1.9
CTG	HOSE	25,600	41,928	02/12/2021	18,186	3,812	24,664	11.0	1.7
VPB	HOSE	28,900	41,525	02/12/2021	13,910	3,076	17,302	13.5	2.4
HDB	HOSE	23,350	36,430	02/12/2021	6,558	3,537	19,174	10.3	1.9
SBT	HOSE	16,200	34,400	01/12/2021	880	1,352	14,463	25.5	2.4
HII	HOSE	7,250	30,500	27/10/2021	232	6,060	17,409	6.4	2.2
LTG	UPCOM	38,377	52,800	18/10/2021	938	11,596	48,661	5.9	1.4

Source: PHFM

* Reasonable price is not yet adjusted with executing rights after reporting day

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No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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