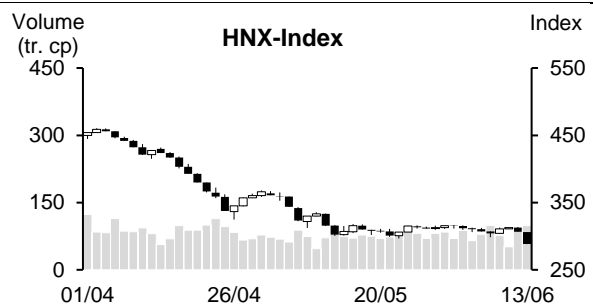
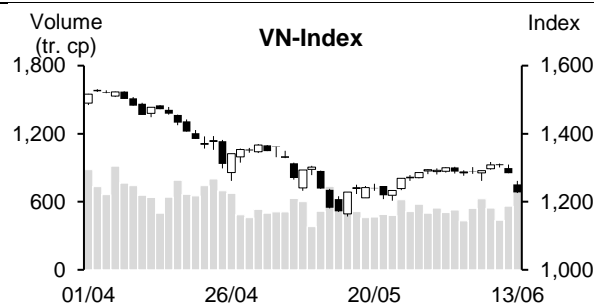


13/06/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,227.04	-4.44%	1,260.85	-4.89%	288.37	-5.90%
Total volume (mil. shares)	733.45	21.57%	204.81	33.84%	115.54	17.39%
Matched volume (mil. shares)	709.42	26.44%	199.02	45.71%	98.13	12.86%
20-session average (mil. shares)	529.28	34.03%	140.54	41.61%	78.27	25.36%
Total value (bil dong)	18,523.28	9.24%	7,114.03	18.40%	2,738.10	3.80%
Matched value (bil dong)	17,765.88	14.43%	6,754.09	34.05%	2,136.36	2.29%
20-session average (bil dong)	13,867.26	28.11%	5,152.78	31.08%	1,776.41	20.26%
	Weight %		Weight %		Weight %	
Number of gainers	38	7%	1	3%	18	7%
Number of droppers	458	89%	29	97%	216	88%
Stand still codes	16	3%	0	0%	12	5%



REMARKABLE POINTS ON THE MARKET

Record inflation data released by America on Friday saw negative impact on many stock markets in Asia on Monday, and Vietnam is not excluded. Strong selling pressure appeared from the beginning so main indexes dropped strongly. Closer to the end, the selling got stronger with many codes dropping to the floor, including blue-chips so VN-Index lost 57 points with higher liquidity than average. On the other side, power group was remarkable with many codes closing in green although it couldn't stay at high level.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the third drop in a row. The volume increased strongly to above 10 and 20-session average, showing stronger selling pressure. Not just that, the index saw a drop with a GAP breaking MA20, and -DI widened the gap above +DI, showing that dropping trend is returning. Moreover, MACD and RSI dropped negatively, showing that the index might see dropping pressure to close support around sentimental level of 1,200 points or further on 1,150 points (old bottom in May). For HNX, HNX-Index saw similar situation. It dropped and broke sentimental support of 300 points and stayed below MA20, and the volume increased to above 10 and 20-session average, showing that dropping trend is still there. The index might see pressure to drop to sentimental level of 250 points. In general, the market returned to dropping trend. Therefore, investors should keep a safe weight to avoid unexpected risks from the market.

Recommending code: HDC (Cut loss)

Observing code: VSH, NT2

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HDC	Cut loss	14/06/22	55.2	60.1	-8.2%	74	23.1%	57	-5.2%	Break support level

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	VSH	Observe to buy	14/06/22	40.7	42-44	Stronger than the market + correcting sign is not too bad -> might maintain gaining trend and might consider buying at 36-36.5 if dropping trend here weakens
2	NT2	Observe to buy	14/06/22	27.3	30	Stronger than the market + correcting sign is not too bad -> might maintain gaining trend and might consider buying at 24-25 if dropping trend here weakens

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VHM	Hold	19/05/22	66	64.9	1.7%	76.1	17.3%	62.5	-3.7%	
2	SAB	Buy	10/06/22	153	157	-2.5%	172	9.6%	151.9	-3.2%	

DAILY NEWS

Domestic news

Fuel price increased further by nearly 900 dong to over 32,300 dong/liter

Ministry of Industry and Trade and Ministry of Finance adjusted oil price from 15:00 June 13 instead of 11 because it was weekend.

Accordingly, E5 RON 92 increased by 882 dong and RON 95 by 797 dong/liter. After raising, retail price for E5 RON92 is 32,217 and RON 95 is 32,375 dong/liter. So, fuel price created a new peak after 6 gains in a row from April 21 with total growth of 4,383 dong/liter for E5 RON 92 and 3,983 dong/liter for RON 95.

Diesel and gasoline increased by 2,493 and 2,626 dong/liter. After adjusting, these products price is 29,020 and 27,830 dong/liter. FO dropped by 544 dong to 20,357 dong/kg.

In this adjustment, management authority spent balancing fund of 100-400 dong/liter for fuel and oil products, except for FO.

America brought Vietnam back into the list of monetary control

On June 10, America Ministry of Finance released report on "Macro economic and foreign exchange policies in big trading partners of America", considering main trading partners basing on 3 standards on bilateral trade surplus, current balance surplus, and one-way, long-lasting foreign currency market interference.

The Ministry listed 12 economies to be supervised, including China, Japan, Korea, Germany, Italia, India, Singapore, Malaysia, Thailand, Mexico, Vietnam, and Taiwan. Switzeland is the only economy that met all 3 standards and America will still strengthen the partnership with Switzerland Central Bank.

Meanwhile, Vietnam and Taiwan could no longer meet all 3 standards, and are listed in the supervising list again.

In 2021, the Ministry also stated that there is no big partner having monetary manipulation in 2021. In which, Vietnam met a standard of trade surplus with America being 90 billion USD (at 15 billion USD).

Source: NDH

Listing Company News

Long Hau will pay 19% cash dividend in July

Long Hau JSC (HoSE: LHG) released BoM resolution approving 2021 cash dividend payment of 19% par value. Expected payment time is in July.

This year, business targets are similar to last year with revenue of 781 billion but EAT drops remarkably by 62.5% to 111 billion.

In Q1, this industrial park real estate company reported higher revenue.

Fecon wants to issue 150 billion dong of bond, guaranteed by subsidiary company shares

BoM resolution of Fecon (HoSE: FCN) approved to issue 150,000 private bonds at par value of 1 million dong/bond. These are non-convertible bonds, with no stock right attached, with guarantee, and is not secondary debt. The bonds are guaranteed by 22.7 million shares of Fecon Investment (FCI) and 15.6 million shares of Fecon underground construction which are Fecon subsidiary companies.

Expected issuing date is June 13, the term is 18 months with fixed interest rate of 11%/year. Total amount is 150 billion dong, used to add in Fecon operating capital, and for guaranteeing payment obligation when operating the projects like Tra Vinh wind power, Hoa Dong, and BT1.

For Q1 results, Fecon revenue is 501.7 billion, down by 13.7% YoY. Revenue dropped and loan interest expense and finance leasing increased by 60% so the company net loss is 6.7 billion in the quarter, while same period profit was 18 billion. This is the first losing quarter since Fecon was listed in 2012.

SSI closes for paying cash dividend and offering shares

SSI Securities (HoSE: SSI) announced June 23 as record date for paying 10% cash dividend (1,000 dong per share) and buying shares offered to existed shareholders.

With 992.7 million outstanding shares, the company will spend nearly 993 billion dong on dividend. Expected payment time is June 20.

For capital raising, the company will issue 497.4 million shares or 50% (can buy 1 share for every 2 shares on hand) at the rate of 15,000 dong/share. Buying right transferring time is from July 1 to 18, registering and submitting time is from July 1 to 25.

After the issuance, chartered capital is expected to increase to 14.9 trillion.

Besides, SSI also offer a maximum of over 104 million shares privately to strategic and/or professional investors. Offering rate is no less than 90% average rate in 10 consecutive trading days before the day BoM approves specific issuing solution. If succeed, chartered capital will be nearly 16 trillion.

Privately offered shares see transfer forbid of 3 years for strategic investors and 1 year for professional investors from the day the offer finishes. Operating time is in 2022-2023 or other time decided by BoM.

Source: NDH

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
EIB	30,900	1.64%	0.01%
POW	15,250	1.67%	0.01%
VSH	40,700	3.04%	0.01%
NT2	27,300	3.02%	0.00%
PDN	102,900	6.96%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	17,000	3.66%	0.06%
NFC	18,000	5.88%	0.00%
ALT	21,100	9.90%	0.00%
VMS	13,000	9.24%	0.00%
MAC	12,500	5.04%	0.00%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MSN	109,000	-6.84%	-0.22%
VHM	66,000	-3.37%	-0.20%
VPB	28,750	-6.96%	-0.19%
BID	31,950	-5.47%	-0.18%
CTG	25,250	-6.83%	-0.18%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	35,000	-7.65%	-0.45%
PVS	27,200	-8.42%	-0.33%
SHS	15,800	-9.71%	-0.31%
HUT	27,900	-10.00%	-0.30%
IDC	50,900	-6.61%	-0.30%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
POW	15,250	1.67%	40,895,700
HPG	31,800	-5.36%	21,236,000
VPB	28,750	-6.96%	20,960,500
SSI	25,950	-6.82%	20,886,700
HAG	7,620	-6.96%	17,580,000

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
PVS	27,200	-8.42%	18,660,114
SHS	15,800	-9.71%	11,138,179
CEO	34,300	-9.97%	6,022,172
HUT	27,900	-10.00%	5,915,786
TNG	27,700	-9.48%	5,505,484

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	31,800	-5.36%	691.1
POW	15,250	1.67%	623.3
VPB	28,750	-6.96%	622.5
SSI	25,950	-6.82%	548.2
MWG	140,000	-6.67%	463.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	27,200	-8.42%	526.8
CEO	34,300	-9.97%	212.1
SHS	15,800	-9.71%	182.0
HUT	27,900	-10.00%	169.0
TNG	27,700	-9.48%	158.7

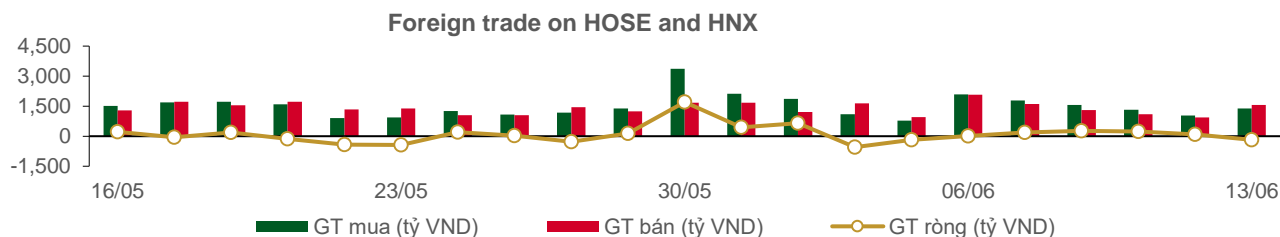
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MWG	900,500	134.86
SHB	7,039,000	96.17
MBB	2,131,200	62.66
FUEVFVND	2,100,000	57.86
SJS	660,900	52.87

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
THD	16,022,833	564.00
NVB	535,000	18.30
HUT	370,011	10.48
MST	447,800	7.21
IDC	20,000	1.20

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	38.17	1,368.44	53.85	1,550.52	(15.67)	(182.08)
HNX	0.51	15.62	0.36	10.59	0.15	5.03
Total	38.69	1,384.06	54.21	1,561.11	(15.53)	(177.05)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	140,000	900,500	134.86
FUEVFVND	27,150	3,816,300	104.68
DCM	36,700	2,241,200	83.52
DPM	58,000	1,396,100	81.82
MSN	109,000	705,000	79.56

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HUT	27,900	194,012	5.55
CEO	34,300	85,046	3.01
PVI	48,600	53,000	2.59
TNG	27,700	58,030	1.66
IDC	50,900	10,000	0.51

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FUEVFVND	27,150	12,789,200	350.09
MWG	140,000	684,300	101.18
VHM	66,000	1,094,900	72.33
DPM	58,000	1,067,800	62.73
MBB	25,650	2,131,200	62.66

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	50,900	66,800	3.47
SHS	15,800	145,200	2.36
PLC	27,500	48,300	1.33
DP3	90,000	12,100	1.09
PVS	27,200	17,336	0.49

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
GAS	118,000	597,300	71.32
GMD	51,500	1,070,800	56.75
DCM	36,700	1,392,900	52.14
MSN	109,000	419,500	47.41
MWG	140,000	216,200	33.69

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HUT	27,900	194,012	5.55
CEO	34,300	79,446	2.81
PVI	48,600	53,000	2.59
TNG	27,700	58,030	1.66
INN	44,100	8,900	0.39

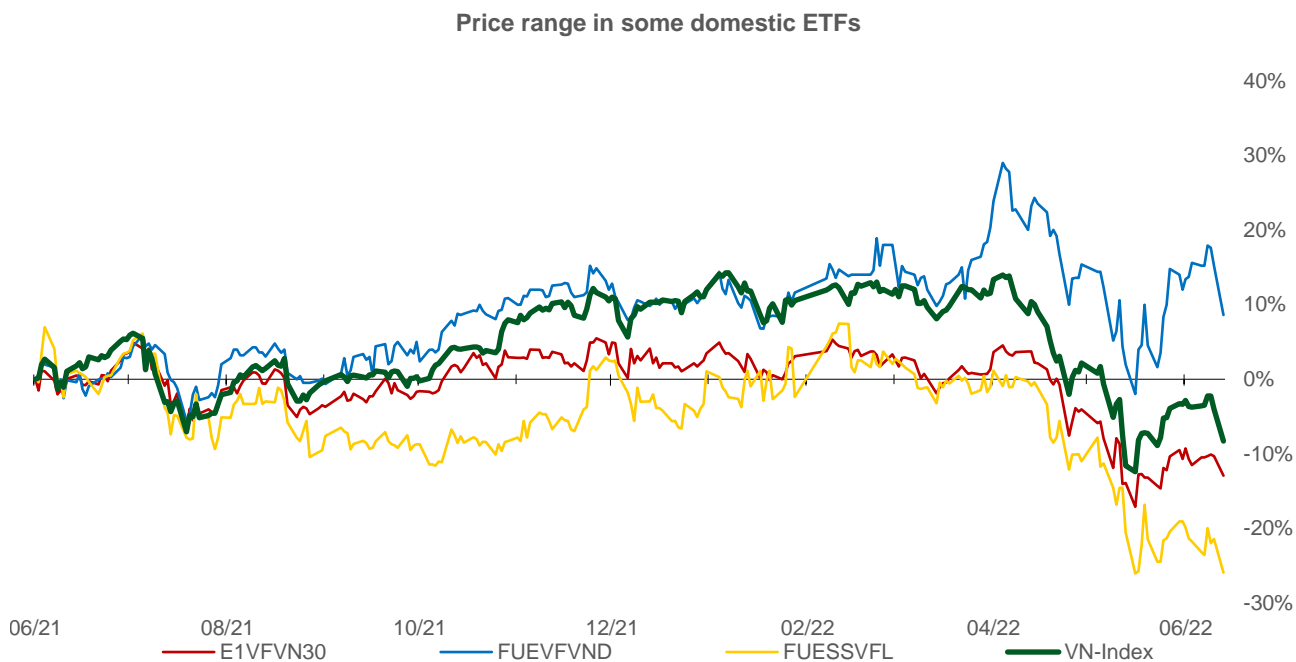
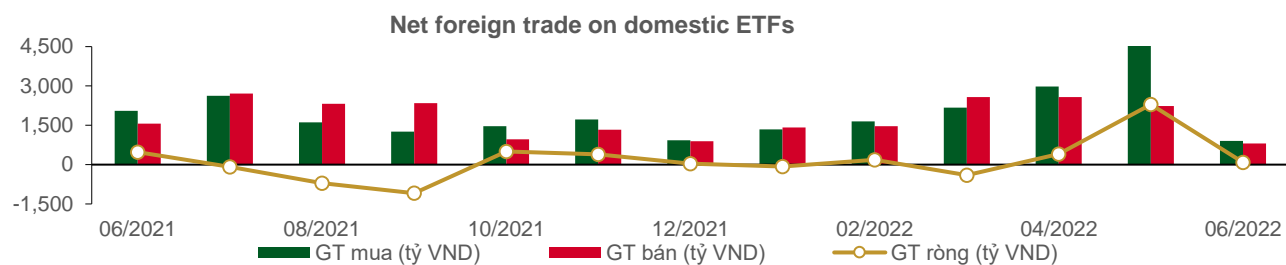
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FUEVFVND	27,150	(8,972,900)	(245.41)
DGC	121,800	(335,700)	(41.90)
SSI	25,950	(1,411,100)	(37.12)
VCB	76,400	(439,200)	(33.03)
VIC	76,400	(390,600)	(29.97)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	50,900	(56,800)	(2.96)
SHS	15,800	(131,700)	(2.14)
PLC	27,500	(48,300)	(1.33)
DP3	90,000	(9,400)	(0.85)
PVS	27,200	(16,836)	(0.47)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	21,740	-2.9%	1,586,800	34.47	E1VFN30	7.44	32.55	(25.11)
FUEMAV30	14,810	-5.5%	20,600	0.31	FUEMAV30	0.13	0.18	(0.05)
FUESSV30	15,580	-4.4%	16,000	0.25	FUESSV30	0.00	0.17	(0.17)
FUESSV50	18,740	-1.5%	10,600	0.20	FUESSV50	0.00	0.04	(0.03)
FUESSVFL	16,480	-5.7%	30,900	0.52	FUESSVFL	0.11	0.23	(0.12)
FUEVFN30	27,150	-5.7%	13,467,800	368.46	FUEVFN30	104.68	350.09	(245.41)
FUEVN100	16,280	-4.2%	154,000	2.54	FUEVN100	0.63	2.36	(1.73)
FUEIP100	9,120	-4.3%	54,200	0.50	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,300	-4.0%	57,000	0.48	FUEKIV30	0.21	0.25	(0.04)
Total			15,397,900	407.72	Total	113.20	385.86	(272.67)



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2102	100	-47.4%	167,490	18	23,900	4	(96)	28,020	1.6	01/07/2022
CACB2201	450	-26.2%	14,660	99	23,900	102	(348)	28,420	3.2	20/09/2022
CACB2203	1,210	-25.8%	5,820	128	23,900	377	(833)	26,420	2.4	19/10/2022
CACB2204	1,450	-28.9%	13,110	147	23,900	719	(731)	26,020	1.6	07/11/2022
CFPT2108	1,380	-27.4%	9,660	23	86,200	316	(1,064)	88,190	5.0	06/07/2022
CFPT2201	1,420	-31.4%	146,340	99	86,200	695	(725)	87,500	6.6	20/09/2022
CFPT2202	1,540	-33.0%	59,240	11	86,200	1,472	(68)	74,040	8.3	24/06/2022
CFPT2203	3,630	-34.0%	187,750	49	86,200	2,656	(974)	78,420	3.3	01/08/2022
CHDB2201	340	-29.2%	11,470	100	24,550	69	(271)	31,000	5.0	21/09/2022
CHDB2203	320	-27.3%	9,380	63	24,550	69	(251)	28,890	5.0	15/08/2022
CHDB2204	390	-23.5%	350	105	24,550	160	(230)	31,500	2.0	26/09/2022
CHDB2205	670	-23.0%	1,180	129	24,550	265	(405)	27,110	5.0	20/10/2022
CHPG2116	50	-37.5%	1,100	23	31,800	0	(50)	61,410	4.0	06/07/2022
CHPG2117	20	-33.3%	155,670	18	31,800	0	(20)	60,000	5.0	01/07/2022
CHPG2201	190	-13.6%	15,720	130	31,800	4	(186)	49,670	10.0	21/10/2022
CHPG2202	230	0.0%	22,210	100	31,800	0	(230)	53,890	10.0	21/09/2022
CHPG2203	150	-21.1%	20,480	99	31,800	2	(148)	51,500	4.0	20/09/2022
CHPG2204	30	0.0%	9,240	11	31,800	0	(30)	44,500	5.0	24/06/2022
CHPG2206	90	-10.0%	27,120	63	31,800	0	(90)	48,890	10.0	15/08/2022
CHPG2207	240	9.1%	790	105	31,800	4	(236)	51,500	3.0	26/09/2022
CHPG2208	600	-17.8%	100,360	116	31,800	84	(516)	40,000	5.0	07/10/2022
CHPG2209	130	-31.6%	66,560	70	31,800	2	(128)	45,560	8.0	22/08/2022
CHPG2210	190	-24.0%	90,670	129	31,800	9	(181)	47,780	8.0	20/10/2022
CHPG2211	380	-22.5%	81,540	128	31,800	41	(339)	44,500	4.0	19/10/2022
CKDH2201	180	-18.2%	52,560	114	39,900	5	(175)	61,620	8.0	05/10/2022
CKDH2202	40	-42.9%	7,580	11	39,900	0	(40)	52,000	4.0	24/06/2022
CKDH2203	140	-12.5%	117,240	35	39,900	0	(140)	57,000	2.0	18/07/2022
CKDH2204	160	-27.3%	1,180	63	39,900	7	(153)	53,330	8.0	15/08/2022
CKDH2205	190	5.6%	8,270	105	39,900	24	(166)	58,000	3.0	26/09/2022
CKDH2206	190	-32.1%	112,010	99	39,900	26	(164)	53,000	8.0	20/09/2022
CKDH2207	730	-11.0%	240	147	39,900	201	(529)	50,000	4.0	07/11/2022
CMBB2201	1,250	-17.2%	21,100	99	25,650	306	(944)	29,500	2.0	20/09/2022
CMBB2203	300	-11.8%	6,960	105	25,650	42	(258)	35,500	2.0	26/09/2022
CMBB2204	1,060	-29.3%	13,310	147	25,650	331	(729)	31,000	2.0	07/11/2022
CMSN2201	440	-24.1%	70,570	100	109,000	65	(375)	141,720	16.7	21/09/2022
CMSN2202	710	-22.8%	27,750	116	109,000	419	(291)	127,550	8.3	07/10/2022
CMSN2203	440	-21.4%	12,210	70	109,000	97	(343)	126,790	20.0	22/08/2022
CMSN2204	1,780	-4.3%	26,720	147	109,000	772	(1,008)	116,500	10.0	07/11/2022
CMWG2201	2,200	-26.7%	37,950	99	140,000	1,335	(865)	133,630	9.9	20/09/2022
CMWG2202	1,710	-38.3%	101,650	49	140,000	840	(870)	144,060	6.0	01/08/2022
CMWG2203	2,000	-4.8%	3,810	105	140,000	1,020	(980)	147,040	7.0	26/09/2022
CMWG2204	1,520	-20.0%	119,200	116	140,000	893	(627)	144,060	9.9	07/10/2022
CMWG2205	1,430	-27.8%	18,850	147	140,000	662	(768)	154,490	9.9	07/11/2022
CNVL2201	300	-9.1%	17,740	114	76,000	25	(275)	93,980	20.0	05/10/2022
CNVL2202	380	-11.6%	24,500	63	76,000	121	(259)	80,000	16.0	15/08/2022
CNVL2203	460	-11.5%	100	105	76,000	105	(355)	92,500	5.0	26/09/2022
CNVL2204	390	-7.1%	7,610	99	76,000	79	(311)	86,000	16.0	20/09/2022
CPDR2201	300	-26.8%	10,460	114	50,000	3	(297)	83,080	3.7	05/10/2022
CPDR2202	130	-23.5%	16,050	63	50,000	3	(127)	67,610	11.7	15/08/2022
CPDR2203	270	-25.0%	19,790	99	50,000	23	(247)	66,000	10.0	20/09/2022
CPNJ2201	3,200	-20.0%	21,860	99	112,300	2,435	(765)	94,960	8.0	20/09/2022
CPOW2201	200	0.0%	116,860	32	15,250	68	(132)	16,670	5.0	15/07/2022
CPOW2202	540	0.0%	62,230	155	15,250	188	(352)	18,000	5.0	15/11/2022
CPOW2203	1,250	0.0%	69,830	84	15,250	590	(660)	15,700	2.0	05/09/2022

CSTB2201	260	-13.3%	24,500	100	20,600	20	(240)	29,890	5.0	21/09/2022
CSTB2202	430	-21.8%	10,170	99	20,600	56	(374)	29,500	2.0	20/09/2022
CSTB2205	80	-20.0%	18,940	63	20,600	0	(80)	34,570	8.0	15/08/2022
CSTB2206	140	-6.7%	590	105	20,600	4	(136)	37,500	2.0	26/09/2022
CSTB2207	140	-33.3%	53,890	70	20,600	11	(129)	28,890	5.0	22/08/2022
CSTB2208	380	11.8%	109,530	129	20,600	35	(345)	30,110	5.0	20/10/2022
CSTB2209	410	-22.6%	12,380	128	20,600	33	(377)	32,000	3.0	19/10/2022
CSTB2210	480	-31.4%	179,660	147	20,600	177	(303)	28,500	2.0	07/11/2022
CTCB2112	30	0.0%	151,500	18	36,000	0	(30)	55,000	5.0	01/07/2022
CTCB2201	220	-15.4%	9,270	99	36,000	5	(215)	55,000	4.0	20/09/2022
CTCB2203	140	-22.2%	24,730	49	36,000	1	(139)	52,000	2.0	01/08/2022
CTCB2204	600	-16.7%	33,580	116	36,000	89	(511)	45,000	5.0	07/10/2022
CTCB2205	700	-20.5%	40	128	36,000	76	(624)	46,500	5.0	19/10/2022
CTCB2206	740	-22.9%	126,520	147	36,000	220	(520)	43,500	4.0	07/11/2022
CTPB2201	140	-30.0%	20,550	99	27,650	20	(120)	42,000	4.0	20/09/2022
CTPB2202	70	-36.4%	65,060	35	27,650	0	(70)	42,000	2.0	18/07/2022
CVHM2113	30	0.0%	85,990	18	66,000	0	(30)	87,450	4.9	01/07/2022
CVHM2115	200	-9.1%	5,410	65	66,000	1	(199)	91,330	9.7	17/08/2022
CVHM2201	300	-3.2%	35,480	100	66,000	15	(285)	85,190	15.5	21/09/2022
CVHM2202	170	-22.7%	28,110	99	66,000	11	(159)	90,360	7.8	20/09/2022
CVHM2203	50	-16.7%	1,160	11	66,000	0	(50)	80,640	9.7	24/06/2022
CVHM2204	200	-23.1%	73,690	49	66,000	32	(168)	79,670	3.9	01/08/2022
CVHM2205	220	-21.4%	100,240	63	66,000	30	(190)	76,650	15.5	15/08/2022
CVHM2206	200	-23.1%	1,880	105	66,000	72	(128)	83,560	4.9	26/09/2022
CVHM2207	1,170	-12.0%	4,210	128	66,000	360	(810)	70,930	7.8	19/10/2022
CVHM2208	1,150	-18.4%	13,920	147	66,000	597	(553)	67,040	7.8	07/11/2022
CVIC2201	390	11.4%	2,170	100	76,400	5	(385)	103,980	16.0	21/09/2022
CVIC2202	450	-8.2%	11,720	63	76,400	95	(355)	82,220	16.0	15/08/2022
CVIC2203	580	-3.3%	100	116	76,400	175	(405)	86,000	10.0	07/10/2022
CVIC2204	450	-6.3%	12,650	70	76,400	89	(361)	83,330	16.0	22/08/2022
CVIC2205	590	-4.8%	16,470	129	76,400	115	(475)	86,670	16.0	20/10/2022
CVIC2206	750	-6.3%	4,090	98	76,400	226	(524)	82,500	10.0	19/09/2022
CVJC2201	190	-24.0%	8,800	63	124,900	4	(186)	160,000	20.0	15/08/2022
CVJC2202	330	-17.5%	43,160	99	124,900	23	(307)	156,790	20.0	20/09/2022
CVNM2201	210	-30.0%	5,900	100	66,400	0	(210)	88,510	15.7	21/09/2022
CVNM2202	50	-16.7%	10,250	11	66,400	0	(50)	83,500	10.0	24/06/2022
CVNM2203	150	-31.8%	42,530	63	66,400	1	(149)	81,110	20.0	15/08/2022
CVNM2204	520	-16.1%	52,550	116	66,400	94	(426)	73,000	10.0	07/10/2022
CVNM2205	410	-19.6%	30	129	66,400	15	(395)	80,000	16.0	20/10/2022
CVNM2206	650	-17.7%	240	128	66,400	26	(624)	80,000	9.0	19/10/2022
CVPB2201	530	-11.7%	3,330	99	28,750	43	(487)	37,000	5.0	20/09/2022
CVPB2202	190	-42.4%	108,210	35	28,750	1	(189)	39,000	2.0	18/07/2022
CVPB2203	410	-21.2%	2,120	32	28,750	70	(340)	28,890	16.0	15/07/2022
CVPB2204	770	-2.5%	16,360	155	28,750	113	(657)	30,890	16.0	15/11/2022
CVPB2205	450	-37.5%	9,870	98	28,750	45	(405)	37,500	4.0	19/09/2022
CVPB2206	1,000	-30.1%	7,290	147	28,750	179	(821)	38,000	2.0	07/11/2022
CVRE2201	400	-25.9%	28,020	99	29,000	193	(207)	34,000	4.0	20/09/2022
CVRE2203	330	-34.0%	41,860	63	29,000	106	(224)	33,980	4.0	15/08/2022
CVRE2204	390	-23.5%	90,350	116	29,000	232	(158)	33,000	5.0	07/10/2022
CVRE2205	390	-25.0%	61,500	70	29,000	168	(222)	32,220	5.0	22/08/2022
CVRE2206	450	-25.0%	4,800	129	29,000	152	(298)	35,560	5.0	20/10/2022
CVRE2207	360	-21.7%	94,480	129	29,000	151	(209)	33,330	8.0	20/10/2022
CVRE2208	1,540	-23.8%	14,280	147	29,000	875	(665)	32,000	2.0	07/11/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
TPB	(New) HOSE	27,650	39,400	03/06/2022	5,828	3,684	20,147	10.7	2.0
BSR	(New) UPCOM	29,571	32,300	01/06/2022	9,749	3,157	15,271	10.2	2.1
GAS	(New) HOSE	118,000	134,300	30/05/2022	16,312	8,523	31,963	15.9	4.1
LPB	(New) HOSE	13,900	22,200	23/05/2022	3,730	2,480	15,646	9.0	1.4
REE	(New) HOSE	86,500	80,700	18/05/2022	2,490	5,683	42,474	14.2	1.9
GEG	HOSE	24,000	25,800	18/05/2022	528	1,466	14,333	17.6	1.8
POW	HOSE	15,250	15,400	18/05/2022	2,913	1,100	15,400	14.0	1.0
OCB	HOSE	17,600	33,000	12/05/2022	4,892	3,571	19,525	9.2	1.7
MWG	HOSE	140,000	181,500	09/05/2022	6,512	8,893	35,734	20.4	5.1
MSN	HOSE	109,000	164,800	09/05/2022	8,969	5,764	28,628	28.6	5.8
HT1	HOSE	16,750	24,500	04/05/2022	414	1,083	14,020	22.7	1.8
VHC	HOSE	95,200	120,600	28/04/2022	1,644	9,033	38,288	13.5	3.1
FRT	HOSE	92,100	172,600	26/04/2022	693	8,774	28,558	19.7	6.0
TCM	HOSE	51,500	80,800	25/04/2022	264	3,216	21,669	25.1	3.7
PNJ	HOSE	112,300	138,700	22/04/2022	1,736	7,162	30,209	19.4	4.6
FPT	HOSE	86,200	166,900	19/04/2022	6,053	4,669	23,049	35.8	7.2
STK	HOSE	52,000	81,900	14/04/2022	2,539	4,235	22,499	19.4	3.6
DGW	HOSE	124,700	152,000	12/04/2022	805	9,111	28,278	16.7	5.4
VIB	HOSE	24,250	54,200	08/04/2022	7,894	5,083	24,293	11.2	2.4
MSB	HOSE	18,300	33,100	05/04/2022	5,314	2,676	16,082	12.4	2.1
BAF	HOSE	29,950	76,000	24/03/2022	405	5,187	17,468	14.6	4.4
DHG	HOSE	90,500	134,300	18/03/2022	814	6,226	31,238	21.6	4.3
IMP	HOSE	61,400	88,800	18/03/2022	241	3,606	28,946	24.6	3.1
TRA	HOSE	93,800	122,400	18/03/2022	297	7,159	36,066	17.1	3.4
TNH	HOSE	38,800	60,000	18/03/2022	191	4,592	22,208	13.1	2.7
PLX	HOSE	42,000	67,400	07/03/2022	4,725	5,480	21,742	12.3	3.1
NLG	HOSE	39,900	64,600	04/03/2022	1,386	3,901	26,950	16.6	2.4
VHM	HOSE	66,000	116,600	21/02/2022	42,179	9,768	33,679	11.9	3.5
KDH	HOSE	39,900	55,700	21/02/2022	1,363	2,190	16,612	25.4	3.4
VRE	HOSE	29,000	40,720	21/02/2022	2,604	1,145	13,971	35.6	2.9
PET	HOSE	38,950	45,400	17/01/2022	303	3,253	19,339	14.0	2.3
VNM	HOSE	66,400	110,000	17/01/2022	11,426	5,419	18,148	21.0	6.3
KDC	HOSE	61,200	74,000	17/01/2022	848	3,295	33,460	27.9	2.8
TNG	HNX	27,700	37,700	17/01/2022	276	3,728	20,697	10.1	1.8
MSH	HOSE	53,100	94,100	17/01/2022	469	9,387	37,200	10.0	2.5
MPC	UPCOM	45,683	54,300	17/01/2022	997	4,983	30,783	10.9	1.8
FMC	HOSE	59,600	71,900	17/01/2022	319	5,427	25,723	13.3	2.8
ANV	HOSE	51,100	40,400	17/01/2022	308	2,411	19,703	16.8	2.1
CTR	HOSE	79,300	115,600	17/01/2022	394	4,233	16,851	27.2	6.9
NT2	HOSE	27,300	27,500	17/01/2022	692	2,404	15,510	11.4	1.8
CTD	HOSE	53,600	108,300	17/01/2022	673	9,000	115,725	12.0	0.9
HPG	HOSE	31,800	59,100	17/01/2022	25,082	5,593	24,422	10.6	2.4
GMD	HOSE	51,500	54,800	17/01/2022	819	2,718	23,353	20.2	2.4
LHG	HOSE	34,800	90,000	17/01/2022	599	11,967	37,191	7.5	2.4
KBC	HOSE	42,350	60,400	17/01/2022	2,456	3,966	31,212	15.2	1.9
SZC	HOSE	52,700	59,500	17/01/2022	300	3,000	15,961	19.8	3.7
VCB	HOSE	76,400	116,700	17/01/2022	23,752	6,404	38,877	18.2	3.0
ACB	HOSE	23,900	42,280	17/01/2022	11,201	4,145	23,323	10.2	1.8
TCB	HOSE	36,000	66,500	17/01/2022	22,687	6,482	32,590	10.1	2.0
MBB	HOSE	25,650	36,077	17/01/2022	14,301	3,797	19,740	9.5	1.8
BVH	HOSE	50,100	85,020	17/01/2022	3,268	4,403	31,843	19.3	2.7
PVI	HNX	48,600	59,600	17/01/2022	1,032	4,404	35,108	13.6	1.7
QNS	UPCOM	45,625	53,700	06/01/2022	1,143	3,202	22,609	18.1	2.6

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
DBC	HOSE	22,900	78,000	06/01/2022	1,743	14,506	63,834	7.7	1.5
BID	HOSE	31,950	54,400	02/12/2021	12,526	3,109	28,632	17.5	1.9
CTG	HOSE	25,250	41,928	02/12/2021	18,186	3,812	24,664	11.0	1.7
VPB	HOSE	28,750	41,525	02/12/2021	13,910	3,076	17,302	13.5	2.4
HDB	HOSE	24,550	36,430	02/12/2021	6,558	3,537	19,174	10.3	1.9
SBT	HOSE	16,150	34,400	01/12/2021	880	1,352	14,463	25.5	2.4
HII	HOSE	8,450	30,500	27/10/2021	232	6,060	17,409	6.4	2.2
LTG	UPCOM	39,080	52,800	18/10/2021	938	11,596	48,661	5.9	1.4

Source: PHFM

* Reasonable price is not yet adjusted with executing rights after reporting day

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Buy = higher than domestic market by over 10%

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No rating = the code is not rated in Phu Hung or not yet listed

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© Phu Hung Fund Management Joint Stock Company

21st Floor, Phu My Hung Building, 08 Hoang Van Thai St, Tan Phu Ward. District 7, HCM.

Phone: (84-28) 5413 7991

Web: www.phfm.vn