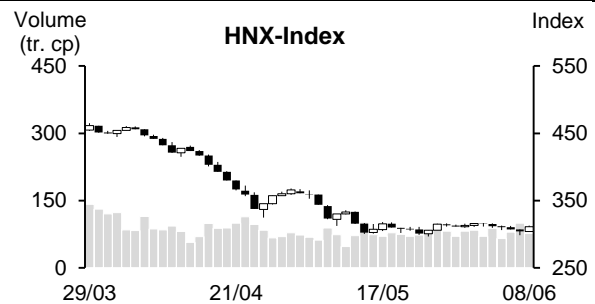
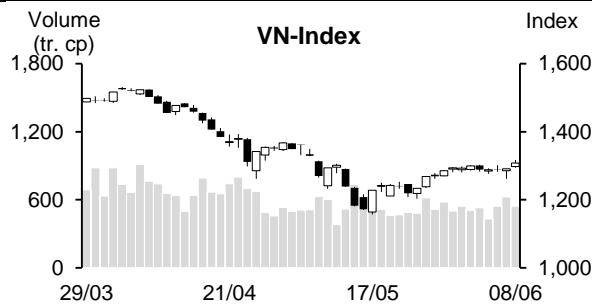


08/06/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,307.91	1.28%	1,342.03	1.33%	310.93	2.23%
Total volume (mil. shares)	584.57	-12.86%	178.53	2.37%	82.05	-37.42%
Matched volume (mil. shares)	543.31	-13.21%	163.07	5.90%	76.49	-22.93%
20-session average (mil. shares)	534.14	1.72%	146.11	11.61%	78.81	-2.95%
Total value (bil dong)	16,756.74	-6.05%	6,558.40	2.06%	2,027.58	-39.83%
Matched value (bil dong)	15,677.55	-4.76%	6,024.92	8.19%	1,907.49	-17.21%
20-session average (bil dong)	13,916.11	12.66%	5,360.93	12.39%	1,745.97	9.25%
	Weight %		Weight %		Weight %	
Number of gainers	389	77%	21	70%	164	64%
Number of droppers	80	16%	7	23%	61	24%
Stand still codes	39	8%	2	7%	31	12%



REMARKABLE POINTS ON THE MARKET

Following the recovery at the end of yesterday, the market opened the session in positive green. Banking suddenly gained and was the main lead for the index's gain. Besides, the demand also spread strongly on many other groups, especially the purple on real estate, securities, and retail codes. This helped VN-Index successfully surpassing 1,300 points and the market leaned on gainers again. On the other side, aqua products saw strong selling pressure. At the end, the indexes' gain tended to slow down since high price demand wasn't as good on blue-chips. The liquidity dropped again yesterday.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another gain. The volume stayed above 10 and 20-session average, showing the return of the cash flow. The index closed above MA5 and surpassed sentimental level of 1,300 points, showing that the gain might continue. MACD gained further, RSI increased to above 50 after struggling below this level. These signs showed that the situation is still positive. However, the candle saw upper shadow when the index tests 1,310-1,330 points (gap down), showing that the index is seeing problem at this level. If it can conquer this level, 1,353 points (old peak and MA50) can be next destination. For HNX, HNX-Index gained again. The volume was below MA10 and MA20, showing cautious cash flow. The index formed a green candle with large body surpassing MA5 and 20, showing that gaining trend might return. Next peak (316 points) will be close resistant level for the index. In general, the market might recover further but it is seeing pressure from sellers at important resistant level. Therefore, investors should be cautious when making trading decisions and avoid high-price purchase.

Recommending code: HDC (Buy)

Observing code: PPH, MBB

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HDC	Buy	09/06/22	60.1	60.1	0.0%	74	23.1%	57	-5.2%	Surpass MA5, MA20 with Morning Star model

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	PPH	Observe to buy	09/06/22	36.2	42	Collecting sign at the end of triangle model positively with higher vol. -> might soon break the model, might consider buying around 36
2	MBB	Observe to buy	09/06/22	27.95	29-30	Good gaining candle with high vol. and surpass resistant level of EMA 12.6 -> might recover further, might consider buying at 27.5-27.7

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VHM	Hold	19/05/22	68.5	64.9	5.5%	76.1	17.3%	62.5	-3.7%	
2	GVR	Buy	08/06/22	27.05	25.3	6.9%	29	14.6%	24	-5.1%	

DAILY NEWS

Domestic news

Investment in South East Asia ETF is the highest in 8 years, main destination is Vietnam

Statistics on foreign fund trade in May 30 to June 3 for ETFs showed that positive capital is still high in Vietnam, at 85 million USD or nearly 2 trillion. In detail, positive cash flow was still led by the demand on VFMVN Diamond, with 71 million USD. Besides, positive capital is still stable on Fubon FTSE Vietnam.

ETF capital in Vietnam has positively led the capital in South East Asia to the highest since 2014, at 145 million USD, Vietnam alone attracted 85 million USD. VND is much stronger than many countries like Thailand and Taiwan which is also an element positively supporting ETFs' net collecting in these markets.

Besides, Dragon Capital has also released information that it is approved to publicly offer for ETF DCVFM VNMIDCAP stimulating the movement of VNMIDCAP (VN70).

International customers via airports increased by over 900%

Vietnam aviation stated that from the beginning of the year until now, customers via airports is 40.7 million visits, up by nearly 57% YoY. In which, international visit reached 1.8 million visits, up by nearly 905%, domestic is 38.9 million visits, up by nearly 53%.

In which, domestic airlines transported 20.1 million turns, up by 56% YoY.

Aviation Department expects that international visit is about 5 million turns, up by 844%, and domestic is about 82.8 million turns, up by over 178%.

Besides, cargo transport via airports from the beginning of the year until now is 765,000 tons, up by nearly 31% YoY. Expectedly this year, cargo volume via airports will be about 1.5 million tons, 5% higher than 2021.

Source: Cafef

Listing Company News

Petrolimex general meeting: profit is about 1,340 billion in 5 months

On June 8, Petrolimex (HoSE: PLX) held 2022 general meeting. Accordingly, BoM submitted targets this year with combined revenue of 186 trillion, up by 10%; EBT is 3,060 billion, down by 19%. Dividend rate is still 12% par value.

In 2021, the group revenue is 169,106 billion, up by 36%; parent company EAT is 2,839 billion, 2.8 times higher than last year. With such result, BoM submitted cash dividend rate at 12%, equivalent to the payment of 1,524.7 billion.

In 5 months, oil trading is 5.9 million m3, reaching 48.4% year target. This showed that oil selling in 5 months has surpassed the target. Expected EBT in 5 months is about 1,340 billion, reaching 44% year target.

The group will divest from PGBank in the first half of Q4.

Digiworld pays 80% bonus share

Digiworld (HoSE: DGW) announced BoM resolution on issuing shares from equity source. In detail, the company will issue nearly 72.5 million shares or at the rate of 80% from non-distributed EAT. Operating time is in June and July. After the issuance, chartered capital is expected to increase from 907.5 to 1,632 billion.

At this year general meeting, BoM submitted and was approved with cash dividend rate of 10% and bonus share of 80%.

This year, Digiworld sets net revenue target at 26.3 trillion and EAT at 800 billion, up by 25% and 22% YoY. In which, accounting the highest weight is still cell phone section.

Dong Phu Rubber submits to pay 35% dividend of 2021, 2022 profit target is 31% lower

Dong Phu Rubber (HoSE: DPR) released 2022 general meeting. According, BoM submits 2021 dividend payment rate at 35%, already advancing 15%. This is the lowest rate in many recent years.

At last year general meeting, BoM suggested and was approved to merge with Dong Phu – Dak Nong rubber JSC and pay bonus share at the rate of 1:1. In detail, Dong Phu Rubber will issue 43.44 million shares to pay bonus share at the rate of 1:1 over chartered capital after merging (up from 430 to 434.4 billion). Expected capital after these actions will double to 867 billion.

This year, BoM sets business targets with total revenue of 910 billion, down by 17.6%; EAT is 260 billion, down by 31.3%. Minimum dividend rate is 15% par value (1:1 over chartered capital after payment).

Source: NDH

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	27,050	6.92%	0.14%
VPB	31,800	4.43%	0.12%
MBB	27,950	3.71%	0.07%
TCB	37,250	2.90%	0.07%
BID	34,300	2.08%	0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSF	86,600	3.10%	0.22%
NVB	38,300	3.23%	0.19%
IDC	53,100	4.12%	0.18%
CEO	41,000	4.86%	0.14%
SHS	18,300	3.98%	0.13%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	79,200	-2.22%	-0.17%
GAS	128,900	-0.85%	-0.04%
HPG	32,900	-0.90%	-0.03%
VHC	108,000	-5.26%	-0.02%
FPT	115,000	-0.52%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	32,000	-3.03%	-0.13%
VC2	38,100	-8.63%	-0.05%
HHC	77,000	-8.88%	-0.03%
LAS	16,400	-2.38%	-0.01%
SDU	20,400	-9.73%	-0.01%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
POW	15,400	4.41%	26,255,700
HPG	32,900	-0.90%	24,841,800
VPB	31,800	4.43%	19,013,900
PVD	24,150	2.77%	19,013,700
SSI	29,300	3.90%	15,160,100

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
PVS	32,000	-3.03%	13,686,016
SHS	18,300	3.98%	8,160,489
TNG	32,500	1.25%	5,262,167
HUT	30,700	2.33%	4,889,565
CEO	41,000	4.86%	4,178,846

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	32,900	-0.90%	821.3
VPB	31,800	4.43%	594.1
PVD	24,150	2.77%	464.2
SSI	29,300	3.90%	439.9
DPM	66,800	-1.04%	409.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	32,000	-3.03%	448.2
TNG	32,500	1.25%	173.7
CEO	41,000	4.86%	170.5
HUT	30,700	2.33%	152.5
SHS	18,300	3.98%	149.1

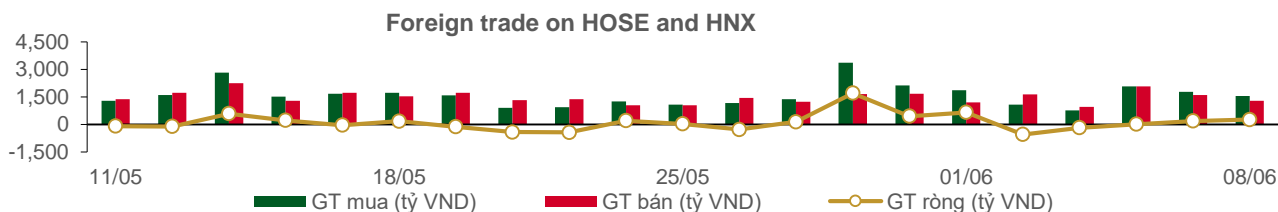
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HDB	13,166,400	333.81
VIB	5,150,000	133.90
DBD	1,250,802	74.91
SHB	4,920,000	71.66
HPX	2,209,857	57.46

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
THD	1,551,000	53.97
HUT	1,305,000	37.34
AMV	2,500,000	21.50
BNA	116,500	4.03
HTP	50,000	1.80

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	39.89	1,497.23	30.46	1,222.69	9.43	274.54
HNX	2.26	60.84	2.35	74.67	(0.09)	(13.83)
Total	42.15	1,558.07	32.81	1,297.36	9.34	260.71



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MSN	119,300	1,039,600	124.55
DPM	66,800	1,584,900	107.30
GAS	128,900	762,600	99.22
DCM	42,250	1,896,500	81.33
PNJ	128,000	506,400	66.21

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SHS	18,300	1,200,100	22.01
TNG	32,500	534,770	17.75
IDC	53,100	256,100	13.67
PVI	53,000	63,200	3.29
PVG	13,300	73,700	0.93

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	32,900	6,108,000	201.75
MWG	153,400	414,100	64.80
VCB	79,200	801,600	64.25
VHM	68,500	828,800	56.81
FUEVFVND	29,480	1,784,200	52.32

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	32,000	2,051,659	66.50
PVI	53,000	73,800	3.90
TNG	32,500	20,100	0.65
HUT	30,700	20,000	0.61
SD5	10,100	60,000	0.60

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DPM	66,800	1,254,400	85.08
MSN	119,300	700,500	84.02
GAS	128,900	502,300	65.35
DCM	42,250	1,304,200	56.28
PNJ	128,000	306,100	40.08

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	18,300	1,167,700	21.43
TNG	32,500	514,670	17.10
IDC	53,100	244,500	13.07
PVG	13,300	69,400	0.87
NVB	38,300	13,600	0.51

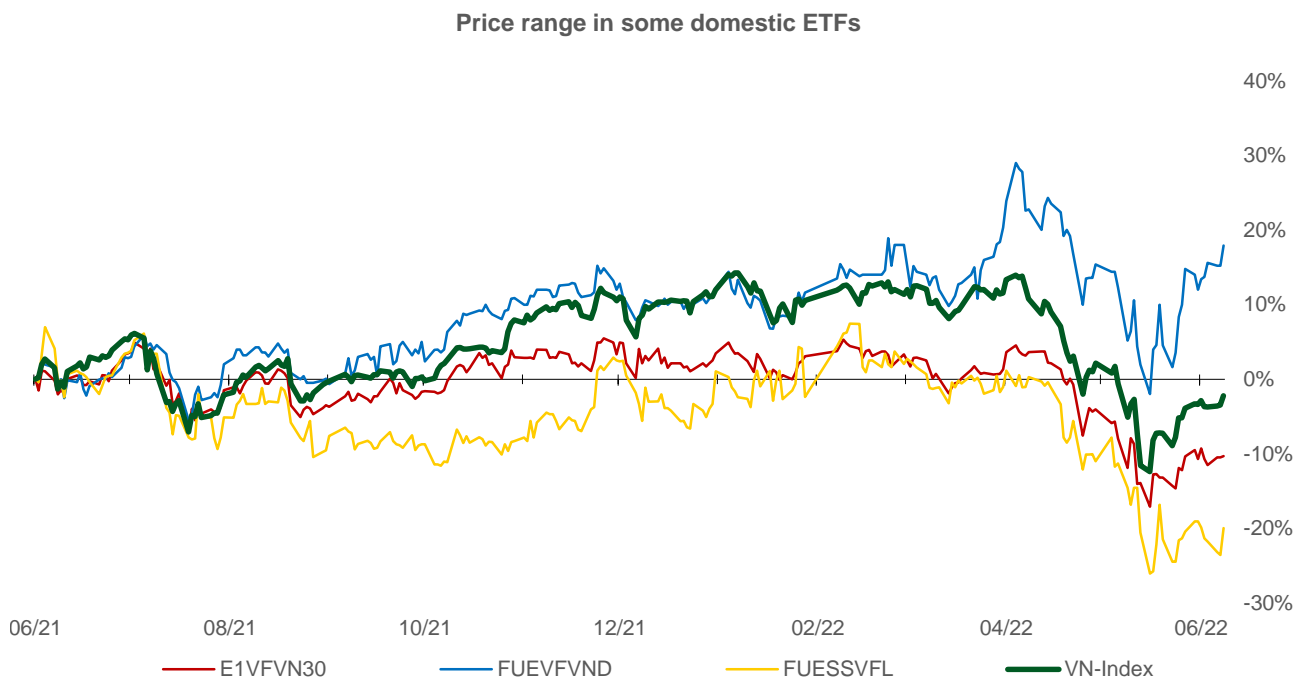
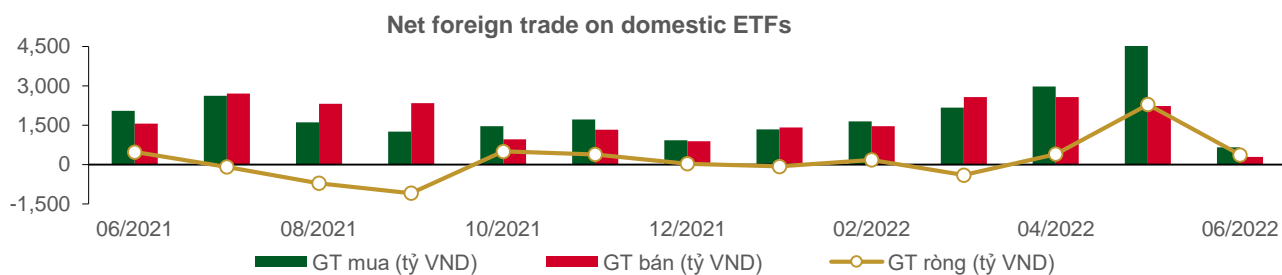
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	32,900	(5,516,000)	(182.15)
NVL	76,400	(595,300)	(45.48)
MWG	153,400	(234,700)	(36.52)
E1VFN30	22,400	(1,421,300)	(32.03)
VIC	78,100	(318,100)	(24.78)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	32,000	(2,026,559)	(65.65)
HUT	30,700	(20,000)	(0.61)
PVI	53,000	(10,600)	(0.61)
SD5	10,100	(60,000)	(0.60)
NDN	13,300	(34,700)	(0.46)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,400	0.2%	1,856,000	41.82	E1VFN30	8.10	40.12	(32.03)
FUEMAV30	15,720	1.1%	8,400	0.13	FUEMAV30	0.07	0.05	0.02
FUESSV30	16,620	1.4%	15,300	0.25	FUESSV30	0.00	0.08	(0.08)
FUESSV50	19,400	2.1%	4,100	0.08	FUESSV50	0.00	0.02	(0.02)
FUESSVFL	17,800	4.7%	1,143,600	20.12	FUESSVFL	19.68	0.59	19.09
FUEVFN30	29,480	2.4%	3,631,400	106.22	FUEVFN30	65.33	52.32	13.01
FUEVN100	17,180	2.1%	92,100	1.58	FUEVN100	1.26	0.59	0.67
FUEIP100	9,640	1.4%	53,200	0.51	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,730	1.7%	56,500	0.49	FUEKIV30	0.26	0.27	(0.01)
Total			6,860,600	171.20	Total	94.70	94.04	0.66



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2102	240	33.3%	95,900	23	25,700	90	(150)	28,020	1.6	01/07/2022
CACB2201	680	11.5%	17,920	104	25,700	247	(433)	28,420	3.2	20/09/2022
CACB2203	1,700	11.1%	8,220	133	25,700	708	(992)	26,420	2.4	19/10/2022
CACB2204	2,250	22.3%	21,580	152	25,700	1,262	(988)	26,020	1.6	07/11/2022
CFPT2108	2,320	4.0%	3,680	28	115,000	1,514	(806)	106,830	6.0	06/07/2022
CFPT2201	2,300	-1.7%	42,670	104	115,000	1,556	(744)	106,000	8.0	20/09/2022
CFPT2202	2,560	-3.4%	14,090	16	115,000	2,540	(20)	89,700	10.0	24/06/2022
CFPT2203	6,490	-0.2%	83,770	54	115,000	5,123	(1,367)	95,000	4.0	01/08/2022
CHDB2201	460	9.5%	17,200	105	25,950	128	(332)	31,000	5.0	21/09/2022
CHDB2203	420	10.5%	5,730	68	25,950	144	(276)	28,890	5.0	15/08/2022
CHDB2204	450	4.7%	1,080	110	25,950	298	(152)	31,500	2.0	26/09/2022
CHDB2205	830	7.8%	19,420	134	25,950	397	(433)	27,110	5.0	20/10/2022
CHPG2116	90	28.6%	1,130	28	32,900	0	(90)	61,410	4.0	06/07/2022
CHPG2117	20	-33.3%	44,170	23	32,900	0	(20)	60,000	5.0	01/07/2022
CHPG2201	210	-4.6%	24,450	135	32,900	8	(202)	49,670	10.0	21/10/2022
CHPG2202	210	-8.7%	7,280	105	32,900	1	(209)	53,890	10.0	21/09/2022
CHPG2203	180	-10.0%	38,860	104	32,900	5	(175)	51,500	4.0	20/09/2022
CHPG2204	30	0.0%	26,060	16	32,900	0	(30)	44,500	5.0	24/06/2022
CHPG2206	120	0.0%	19,950	68	32,900	1	(119)	48,890	10.0	15/08/2022
CHPG2207	210	0.0%	2,310	110	32,900	8	(202)	51,500	3.0	26/09/2022
CHPG2208	720	0.0%	81,590	121	32,900	128	(592)	40,000	5.0	07/10/2022
CHPG2209	150	-11.8%	23,140	75	32,900	5	(145)	45,560	8.0	22/08/2022
CHPG2210	250	-16.7%	90,710	134	32,900	16	(234)	47,780	8.0	20/10/2022
CHPG2211	440	2.3%	112,640	133	32,900	68	(372)	44,500	4.0	19/10/2022
CKDH2201	230	15.0%	45,660	119	41,300	10	(220)	61,620	8.0	05/10/2022
CKDH2202	90	28.6%	10,770	16	41,300	0	(90)	52,000	4.0	24/06/2022
CKDH2203	170	21.4%	71,870	40	41,300	2	(168)	57,000	2.0	18/07/2022
CKDH2204	230	15.0%	8,750	68	41,300	16	(214)	53,330	8.0	15/08/2022
CKDH2205	230	15.0%	560	110	41,300	46	(184)	58,000	3.0	26/09/2022
CKDH2206	320	3.2%	75,770	104	41,300	45	(275)	53,000	8.0	20/09/2022
CKDH2207	890	21.9%	230	152	41,300	287	(603)	50,000	4.0	07/11/2022
CMBB2201	1,600	9.6%	19,810	104	27,950	719	(881)	29,500	2.0	20/09/2022
CMBB2203	340	41.7%	3,470	110	27,950	143	(197)	35,500	2.0	26/09/2022
CMBB2204	1,610	22.9%	620	152	27,950	694	(916)	31,000	2.0	07/11/2022
CMSN2201	700	7.7%	15,740	105	119,300	179	(521)	141,720	16.7	21/09/2022
CMSN2202	1,010	8.6%	23,530	121	119,300	882	(128)	127,550	8.3	07/10/2022
CMSN2203	660	8.2%	39,170	75	119,300	265	(395)	126,790	20.0	22/08/2022
CMSN2204	2,020	3.1%	37,240	152	119,300	1,337	(683)	116,500	10.0	07/11/2022
CMWG2201	2,990	2.4%	11,060	104	153,400	2,368	(622)	133,630	9.9	20/09/2022
CMWG2202	3,200	9.6%	60,610	54	153,400	2,217	(983)	144,060	6.0	01/08/2022
CMWG2203	2,700	11.6%	1,020	110	153,400	2,099	(601)	147,040	7.0	26/09/2022
CMWG2204	2,020	4.1%	67,660	121	153,400	1,718	(302)	144,060	9.9	07/10/2022
CMWG2205	2,240	7.7%	520	152	153,400	1,307	(933)	154,490	9.9	07/11/2022
CNVL2201	380	0.0%	5,400	119	76,400	29	(351)	93,980	20.0	05/10/2022
CNVL2202	420	-2.3%	20,200	68	76,400	138	(282)	80,000	16.0	15/08/2022
CNVL2203	500	0.0%	2,640	110	76,400	125	(375)	92,500	5.0	26/09/2022
CNVL2204	410	5.1%	3,600	104	76,400	90	(320)	86,000	16.0	20/09/2022
CPDR2201	440	-12.0%	12,370	119	52,700	9	(431)	83,080	3.7	05/10/2022
CPDR2202	200	-9.1%	10,420	68	52,700	12	(188)	67,610	11.7	15/08/2022
CPDR2203	410	-8.9%	11,480	104	52,700	52	(358)	66,000	10.0	20/09/2022
CPNJ2201	4,580	1.6%	2,560	104	128,000	4,258	(322)	94,960	8.0	20/09/2022
CPOW2201	240	4.4%	80,420	37	15,400	89	(151)	16,670	5.0	15/07/2022
CPOW2202	570	7.6%	71,030	160	15,400	205	(365)	18,000	5.0	15/11/2022
CPOW2203	1,420	8.4%	66,630	89	15,400	649	(771)	15,700	2.0	05/09/2022

CSTB2201	300	20.0%	51,970	105	21,600	38	(262)	29,890	5.0	21/09/2022
CSTB2202	630	3.3%	20,020	104	21,600	106	(524)	29,500	2.0	20/09/2022
CSTB2205	110	10.0%	13,810	68	21,600	1	(109)	34,570	8.0	15/08/2022
CSTB2206	180	12.5%	610	110	21,600	9	(171)	37,500	2.0	26/09/2022
CSTB2207	240	33.3%	70,830	75	21,600	26	(214)	28,890	5.0	22/08/2022
CSTB2208	360	33.3%	66,370	134	21,600	59	(301)	30,110	5.0	20/10/2022
CSTB2209	500	31.6%	11,630	133	21,600	58	(442)	32,000	3.0	19/10/2022
CSTB2210	720	56.5%	76,050	152	21,600	273	(447)	28,500	2.0	07/11/2022
CTCB2112	40	33.3%	145,190	23	37,250	0	(40)	55,000	5.0	01/07/2022
CTCB2201	280	3.7%	44,210	104	37,250	10	(270)	55,000	4.0	20/09/2022
CTCB2203	150	15.4%	22,890	54	37,250	4	(146)	52,000	2.0	01/08/2022
CTCB2204	660	6.5%	34,230	121	37,250	139	(521)	45,000	5.0	07/10/2022
CTCB2205	880	12.8%	15,860	133	37,250	118	(762)	46,500	5.0	19/10/2022
CTCB2206	880	14.3%	94,810	152	37,250	310	(570)	43,500	4.0	07/11/2022
CTPB2201	270	12.5%	7,340	104	30,250	65	(205)	42,000	4.0	20/09/2022
CTPB2202	130	0.0%	54,930	40	30,250	7	(123)	42,000	2.0	18/07/2022
CVHM2113	40	0.0%	55,090	23	68,500	0	(40)	87,450	4.9	01/07/2022
CVHM2115	250	4.2%	8,500	70	68,500	5	(245)	91,330	9.7	17/08/2022
CVHM2201	330	0.0%	3,630	105	68,500	30	(300)	85,190	15.5	21/09/2022
CVHM2202	250	4.2%	9,420	104	68,500	25	(225)	90,360	7.8	20/09/2022
CVHM2203	100	-23.1%	12,040	16	68,500	1	(99)	80,640	9.7	24/06/2022
CVHM2204	260	4.0%	62,760	54	68,500	90	(170)	79,670	3.9	01/08/2022
CVHM2205	330	-5.7%	60,410	68	68,500	62	(268)	76,650	15.5	15/08/2022
CVHM2206	280	3.7%	5,010	110	68,500	135	(145)	83,560	4.9	26/09/2022
CVHM2207	1,400	3.7%	3,280	133	68,500	510	(890)	70,930	7.8	19/10/2022
CVHM2208	1,460	2.8%	7,290	152	68,500	790	(670)	67,040	7.8	07/11/2022
CVIC2201	400	-14.9%	1,360	105	78,100	9	(391)	103,980	16.0	21/09/2022
CVIC2202	530	-1.9%	2,350	68	78,100	138	(392)	82,220	16.0	15/08/2022
CVIC2203	740	0.0%	10,600	121	78,100	234	(506)	86,000	10.0	07/10/2022
CVIC2204	550	0.0%	1,190	75	78,100	128	(422)	83,330	16.0	22/08/2022
CVIC2205	710	1.4%	2,030	134	78,100	151	(559)	86,670	16.0	20/10/2022
CVIC2206	830	-6.7%	8,470	103	78,100	300	(530)	82,500	10.0	19/09/2022
CVJC2201	260	-3.7%	20,460	68	127,000	8	(252)	160,000	20.0	15/08/2022
CVJC2202	410	2.5%	77,600	104	127,000	34	(376)	156,790	20.0	20/09/2022
CVNM2201	340	0.0%	10,130	105	71,000	4	(336)	88,510	15.7	21/09/2022
CVNM2202	90	-40.0%	11,320	16	71,000	0	(90)	83,500	10.0	24/06/2022
CVNM2203	270	17.4%	9,240	68	71,000	9	(261)	81,110	20.0	15/08/2022
CVNM2204	720	4.4%	67,750	121	71,000	258	(462)	73,000	10.0	07/10/2022
CVNM2205	600	13.2%	13,670	134	71,000	53	(547)	80,000	16.0	20/10/2022
CVNM2206	910	4.6%	1,110	133	71,000	93	(817)	80,000	9.0	19/10/2022
CVPB2201	610	7.0%	25,520	104	31,800	149	(461)	37,000	5.0	20/09/2022
CVPB2202	370	23.3%	119,400	40	31,800	29	(341)	39,000	2.0	18/07/2022
CVPB2203	570	18.8%	9,910	37	31,800	206	(364)	28,890	16.0	15/07/2022
CVPB2204	820	5.1%	2,330	160	31,800	216	(604)	30,890	16.0	15/11/2022
CVPB2205	760	16.9%	40,920	103	31,800	162	(598)	37,500	4.0	19/09/2022
CVPB2206	1,560	24.8%	2,290	152	31,800	481	(1,079)	38,000	2.0	07/11/2022
CVRE2201	540	10.2%	33,830	104	30,400	309	(231)	34,000	4.0	20/09/2022
CVRE2203	630	10.5%	2,740	68	30,400	202	(428)	33,980	4.0	15/08/2022
CVRE2204	530	8.2%	30,200	121	30,400	345	(185)	33,000	5.0	07/10/2022
CVRE2205	630	5.0%	13,490	75	30,400	281	(349)	32,220	5.0	22/08/2022
CVRE2206	730	4.3%	20	134	30,400	234	(496)	35,560	5.0	20/10/2022
CVRE2207	530	3.9%	59,260	134	30,400	221	(309)	33,330	8.0	20/10/2022
CVRE2208	2,010	3.1%	4,850	152	30,400	1,210	(800)	32,000	2.0	07/11/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
TPB	(New) HOSE	30,250	39,400	03/06/2022	5,828	3,684	20,147	10.7	2.0
BSR	(New) UPCOM	31,350	32,300	01/06/2022	9,749	3,157	15,271	10.2	2.1
GAS	(New) HOSE	128,900	134,300	30/05/2022	16,312	8,523	31,963	15.9	4.1
LPB	(New) HOSE	15,150	22,200	23/05/2022	3,730	2,480	15,646	9.0	1.4
REE	(New) HOSE	98,300	80,700	18/05/2022	2,490	5,683	42,474	14.2	1.9
GEG	HOSE	25,300	25,800	18/05/2022	528	1,466	14,333	17.6	1.8
POW	HOSE	15,400	15,400	18/05/2022	2,913	1,100	15,400	14.0	1.0
OCB	HOSE	19,600	33,000	12/05/2022	4,892	3,571	19,525	9.2	1.7
MWG	HOSE	153,400	181,500	09/05/2022	6,512	8,893	35,734	20.4	5.1
MSN	HOSE	119,300	164,800	09/05/2022	8,969	5,764	28,628	28.6	5.8
HT1	HOSE	17,100	24,500	04/05/2022	414	1,083	14,020	22.7	1.8
VHC	HOSE	108,000	120,600	28/04/2022	1,644	9,033	38,288	13.5	3.1
FRT	HOSE	102,700	172,600	26/04/2022	693	8,774	28,558	19.7	6.0
TCM	HOSE	54,700	80,800	25/04/2022	264	3,216	21,669	25.1	3.7
PNJ	HOSE	128,000	138,700	22/04/2022	1,736	7,162	30,209	19.4	4.6
FPT	HOSE	115,000	166,900	19/04/2022	6,053	4,669	23,049	35.8	7.2
STK	HOSE	55,100	81,900	14/04/2022	2,539	4,235	22,499	19.4	3.6
DGW	HOSE	139,100	152,000	12/04/2022	805	9,111	28,278	16.7	5.4
VIB	HOSE	26,650	54,200	08/04/2022	7,894	5,083	24,293	11.2	2.4
MSB	HOSE	20,150	33,100	05/04/2022	5,314	2,676	16,082	12.4	2.1
BAF	HOSE	34,000	76,000	24/03/2022	405	5,187	17,468	14.6	4.4
DHG	HOSE	92,200	134,300	18/03/2022	814	6,226	31,238	21.6	4.3
IMP	HOSE	67,500	88,800	18/03/2022	241	3,606	28,946	24.6	3.1
TRA	HOSE	94,500	122,400	18/03/2022	297	7,159	36,066	17.1	3.4
TNH	HOSE	43,350	60,000	18/03/2022	191	4,592	22,208	13.1	2.7
PLX	HOSE	46,850	67,400	07/03/2022	4,725	5,480	21,742	12.3	3.1
NLG	HOSE	44,050	64,600	04/03/2022	1,386	3,901	26,950	16.6	2.4
VHM	HOSE	68,500	116,600	21/02/2022	42,179	9,768	33,679	11.9	3.5
KDH	HOSE	41,300	55,700	21/02/2022	1,363	2,190	16,612	25.4	3.4
VRE	HOSE	30,400	40,720	21/02/2022	2,604	1,145	13,971	35.6	2.9
PET	HOSE	45,900	45,400	17/01/2022	303	3,253	19,339	14.0	2.3
VNM	HOSE	71,000	110,000	17/01/2022	11,426	5,419	18,148	21.0	6.3
KDC	HOSE	65,000	74,000	17/01/2022	848	3,295	33,460	27.9	2.8
TNG	HNX	32,500	37,700	17/01/2022	276	3,728	20,697	10.1	1.8
MSH	HOSE	59,800	94,100	17/01/2022	469	9,387	37,200	10.0	2.5
MPC	UPCOM	50,110	54,300	17/01/2022	997	4,983	30,783	10.9	1.8
FMC	HOSE	68,900	71,900	17/01/2022	319	5,427	25,723	13.3	2.8
ANV	HOSE	57,000	40,400	17/01/2022	308	2,411	19,703	16.8	2.1
CTR	HOSE	90,400	115,600	17/01/2022	394	4,233	16,851	27.2	6.9
NT2	HOSE	26,000	27,500	17/01/2022	692	2,404	15,510	11.4	1.8
CTD	HOSE	56,600	108,300	17/01/2022	673	9,000	115,725	12.0	0.9
HPG	HOSE	32,900	59,100	17/01/2022	25,082	5,593	24,422	10.6	2.4
GMD	HOSE	60,100	54,800	17/01/2022	819	2,718	23,353	20.2	2.4
LHG	HOSE	38,600	90,000	17/01/2022	599	11,967	37,191	7.5	2.4
KBC	HOSE	44,800	60,400	17/01/2022	2,456	3,966	31,212	15.2	1.9
SZC	HOSE	57,600	59,500	17/01/2022	300	3,000	15,961	19.8	3.7
VCB	HOSE	79,200	116,700	17/01/2022	23,752	6,404	38,877	18.2	3.0
ACB	HOSE	25,700	42,280	17/01/2022	11,201	4,145	23,323	10.2	1.8
TCB	HOSE	37,250	66,500	17/01/2022	22,687	6,482	32,590	10.1	2.0
MBB	HOSE	27,950	36,077	17/01/2022	14,301	3,797	19,740	9.5	1.8
BVH	HOSE	55,400	85,020	17/01/2022	3,268	4,403	31,843	19.3	2.7
PVI	HNX	53,000	59,600	17/01/2022	1,032	4,404	35,108	13.6	1.7
QNS	UPCOM	47,843	53,700	06/01/2022	1,143	3,202	22,609	18.1	2.6

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
DBC	HOSE	25,000	78,000	06/01/2022	1,743	14,506	63,834	7.7	1.5
BID	HOSE	34,300	54,400	02/12/2021	12,526	3,109	28,632	17.5	1.9
CTG	HOSE	27,700	41,928	02/12/2021	18,186	3,812	24,664	11.0	1.7
VPB	HOSE	31,800	41,525	02/12/2021	13,910	3,076	17,302	13.5	2.4
HDB	HOSE	25,950	36,430	02/12/2021	6,558	3,537	19,174	10.3	1.9
SBT	HOSE	18,200	34,400	01/12/2021	880	1,352	14,463	25.5	2.4
HII	HOSE	8,810	30,500	27/10/2021	232	6,060	17,409	6.4	2.2
LTG	UPCOM	42,469	52,800	18/10/2021	938	11,596	48,661	5.9	1.4

Source: PHFM

* Reasonable price is not yet adjusted with executing rights after reporting day



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21st Floor, Phu My Hung Building, 08 Hoang Van Thai St, Tan Phu Ward. District 7, HCM.
Phone: (84-28) 5413 7991
Web: www.phfm.vn