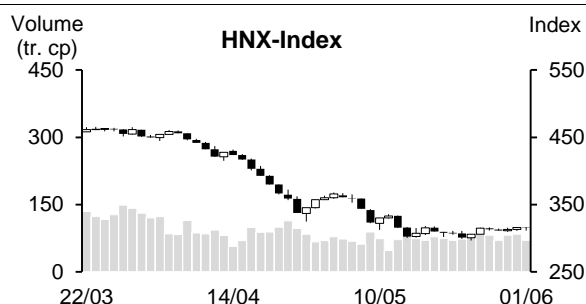
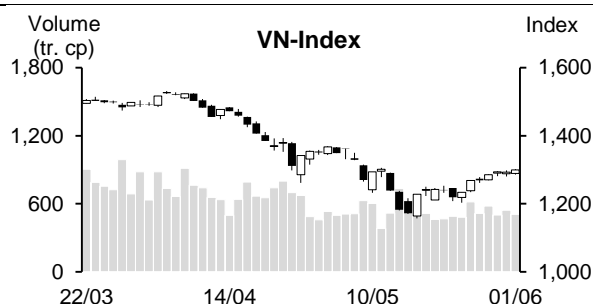


11/06/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,299.52	0.53%	1,335.49	0.22%	315.37	-0.12%
Total volume (mil. shares)	573.63	-2.95%	155.65	12.80%	74.62	-11.69%
Matched volume (mil. shares)	505.62	-6.99%	127.58	-0.26%	69.96	-16.79%
20-session average (mil. shares)	532.20	-4.99%	147.16	-13.30%	75.40	-7.22%
Total value (bil dong)	16,049.01	-0.37%	6,284.50	12.03%	1,879.03	-8.18%
Matched value (bil dong)	13,855.23	-3.02%	4,788.53	-4.81%	1,751.81	-13.83%
20-session average (bil dong)	13,857.41	-0.02%	5,447.25	-12.09%	1,633.85	7.22%
	Weight %		Weight %		Weight %	
Number of gainers	175	34%	14	47%	93	37%
Number of droppers	275	54%	15	50%	120	48%
Stand still codes	59	12%	1	3%	39	15%



REMARKABLE POINTS ON THE MARKET

The market struggled on Wednesday as VN-Index reversed many times around reference. The market still leaned completely on sellers in most trading time. In which, main pressure came from steel and securities. However, a strong support from petro once more helped the market from dropping strongly after noon break. Closer to the end, the demand was stronger with focus on aqua products and seaport that gained to the limit and the strong gain on fertilizer and power. Besides, some blue-chips also gained slightly so VN-Index closed in green near 1,300 points.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume was below 10 and 20-session average, showing that selling pressure is not too strong. Not just that, the index stayed above MA5 and 20, and MACD and RSI increased positively, showing that recovering trend is still there. However, we should note that the index is moving close to 1,300 points, and MA20 is dropping negatively, showing that correcting pressure hasn't completely shaken off. Therefore, investors should observe the market closely before deciding on new purchase. For HNX, HNX-Index dropped slightly again. It stayed below MA20, and +DI was below 0DI, showing correcting pressure. Therefore, if the index cannot soon overcome MA20, it might drop to old bottom around sentimental level of 300 points. In general, the market is closing in on resitant levels. Therefore, investors should observe cautiously and consider thoroughly before deciding on new buying.

Recommending code: BCC (Buy)

Observing code: BCM, DGC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BCC	Buy	02/06/22	16.5	16.5	0.0%	19	15.2%	15.6	-3.7%	On recovering trend

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	BCM	Observe to buy	02/06/22	73.3	84-88	Collecting new lower line of sideways level 68-85 + higher vol. in 2 recent sessions after previous exhausted vol. sign -> might recover to upper line, need to gain to above 76 to confirm
2	DGC	Observe to buy	02/06/22	229.8	250-260	Sign of surpassing dropping trend line with higher candle and vol. -> might gain further to old peak, might consider buying within 224-227

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	STB	Buy	18/05/22	22.25	20.35	9.3%	25.5	25.3%	18.6	-8.6%	
2	VHM	Hold	19/05/22	70.3	64.9	8.3%	76.1	17.3%	62.5	-3.7%	
3	HSG	Buy	26/05/22	22.6	21.2	6.6%	23.7	11.8%	20.2	-5%	

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	80,500	2.03%	0.15%
GAS	121,000	2.80%	0.12%
MSN	115,000	2.31%	0.07%
VHM	70,300	1.01%	0.06%
PGV	31,100	5.78%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	31,900	3.91%	0.15%
NVB	38,000	2.70%	0.15%
VNR	25,900	4.44%	0.04%
PHP	20,400	2.51%	0.04%
KSF	86,800	0.58%	0.04%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	34,350	-1.01%	-0.03%
ACB	31,100	-1.43%	-0.02%
TCB	36,850	-0.81%	-0.02%
DIG	58,500	-3.15%	-0.02%
EIB	32,500	-2.11%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
THD	41,000	-7.87%	-0.33%
CEO	42,500	-3.85%	-0.12%
HUT	30,500	-1.61%	-0.05%
VIF	17,500	-2.23%	-0.04%
PVI	50,000	-0.99%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	34,350	-1.01%	21,644,600
POW	13,950	2.95%	19,270,100
STB	22,250	-0.45%	14,727,100
SSI	29,550	-0.34%	14,547,600
HQC	6,140	-1.13%	14,268,700

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
PVS	31,900	3.91%	13,538,335
SHS	18,400	1.10%	8,661,081
CEO	42,500	-3.85%	5,666,286
TNG	31,500	4.65%	3,290,845
PVC	25,800	1.98%	2,793,197

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	34,350	-1.01%	739.8
DIG	58,500	-3.15%	550.8
SSI	29,550	-0.34%	425.7
VHC	109,900	6.91%	356.4
DGC	229,800	2.77%	353.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	31,900	3.91%	420.0
CEO	42,500	-3.85%	242.6
SHS	18,400	1.10%	156.7
IDC	54,200	-0.37%	114.7
TNG	31,500	4.65%	99.9

Statistics on agreement trades

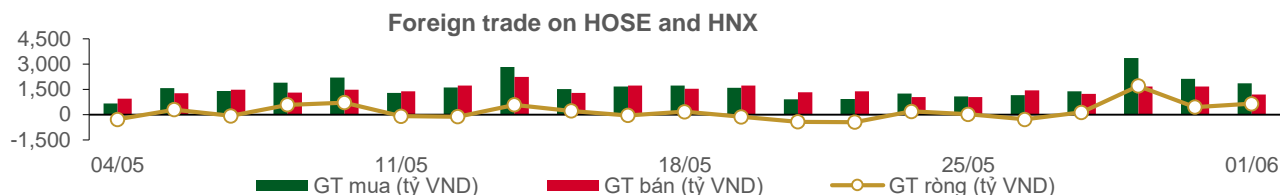
TOP 5 IN AGREEMENT TRADES

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
TCB	14,539,300	541.74
MSN	4,448,800	494.25
SHB	17,920,000	268.40
FPT	1,314,300	154.43
PDR	1,458,000	79.90

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
NVB	2,656,280	95.85
BSC	1,359,336	19.57
IDC	40,000	2.38
PVI	40,000	2.05
DST	228,000	1.98

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	43.06	1,797.87	34.06	1,198.07	9.00	599.80
HNX	2.75	65.99	0.30	9.46	2.45	56.53
Total	45.81	1,863.86	34.35	1,207.53	11.45	656.33



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VHM	70,300	2,232,600	155.73
FPT	111,800	1,319,000	154.95
DGC	229,800	670,200	151.72
HPG	34,350	4,025,200	137.46
MSN	115,000	1,087,500	123.38

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	31,900	1,292,100	39.60
SHS	18,400	1,257,000	22.61
NVB	38,000	36,900	1.37
NDN	14,000	25,700	0.36
CEO	42,500	5,900	0.25

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	111,800	1,314,300	154.43
MSN	115,000	681,900	77.14
HPG	34,350	2,193,000	74.91
GAS	121,000	577,500	70.45
VHM	70,300	1,003,000	69.97

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PLC	32,000	81,000	2.59
PVS	31,900	63,900	1.98
THD	41,000	39,000	1.68
HMH	24,700	44,600	1.06
IDC	54,200	9,000	0.48

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DGC	229,800	655,800	148.49
VHM	70,300	1,229,600	85.76
DPM	61,900	1,315,300	79.80
HPG	34,350	1,832,200	62.55
MSN	115,000	405,600	46.25

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	31,900	1,228,200	37.62
SHS	18,400	1,252,000	22.52
NVB	38,000	36,900	1.37
NDN	14,000	25,700	0.36
PVG	12,400	15,000	0.19

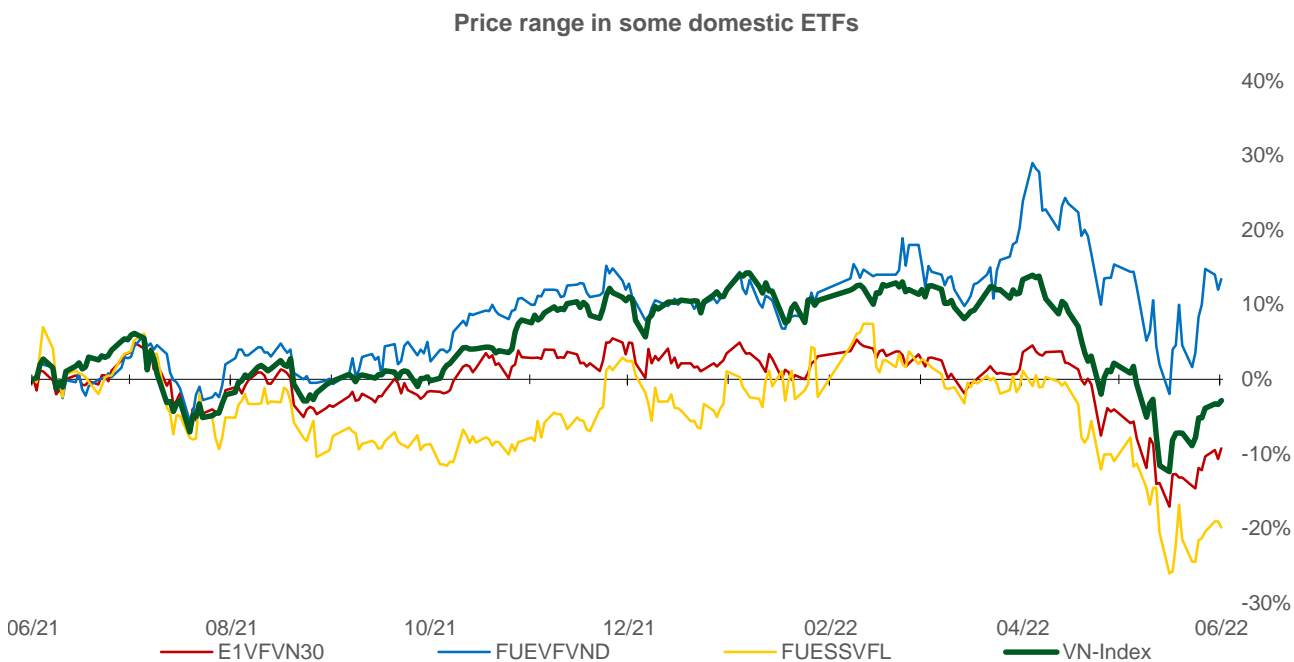
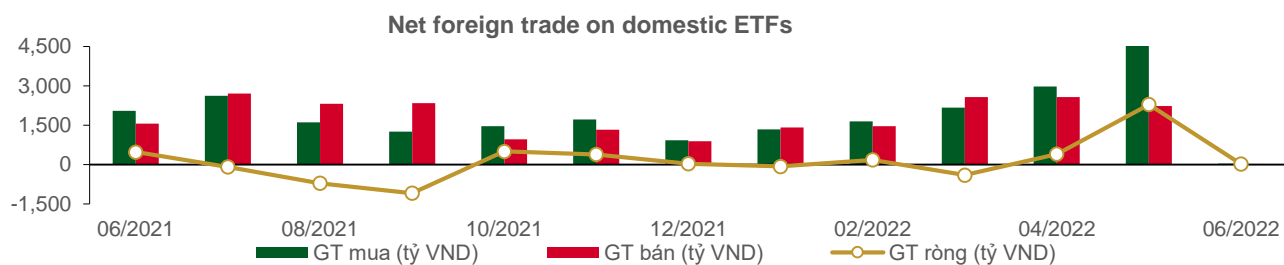
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PNJ	117,300	(237,900)	(27.79)
VRE	30,050	(827,800)	(24.66)
GMD	58,500	(420,200)	(23.59)
NKG	28,800	(700,500)	(20.13)
HDG	50,500	(336,400)	(17.00)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PLC	32,000	(81,000)	(2.59)
THD	41,000	(36,000)	(1.55)
HMH	24,700	(43,800)	(1.05)
EVS	33,000	(11,500)	(0.38)
IDC	54,200	(6,500)	(0.35)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,650	1.6%	242,100	5.44	E1VFN30	4.26	4.37	(0.11)
FUEMAV30	15,740	0.3%	28,600	0.45	FUEMAV30	0.03	0.38	(0.35)
FUESSV30	16,720	-5.9%	22,600	0.38	FUESSV30	0.01	0.29	(0.28)
FUESSV50	20,000	0.0%	5,400	0.11	FUESSV50	0.00	0.04	(0.04)
FUESSVFL	17,820	-1.0%	419,700	7.35	FUESSVFL	5.42	7.29	(1.87)
FUEVFN30	28,350	1.3%	1,210,900	34.14	FUEVFN30	29.81	6.69	23.12
FUEVN100	17,010	-1.1%	70,200	1.20	FUEVN100	0.53	0.76	(0.23)
FUEIP100	9,590	-0.3%	48,000	0.46	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,660	0.7%	56,200	0.49	FUEKIV30	0.24	0.25	(0.01)
Total			2,103,700	50.01	Tổng cộng	40.29	20.06	20.24



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2102	280	-15.2%	24,230	30	31,100	65	(215)	35,000	2.0	01/07/2022
CACB2201	610	-9.0%	50,490	111	31,100	191	(419)	35,500	4.0	20/09/2022
CACB2202	70	0.0%	16,320	8	31,100	1	(69)	35,100	3.0	09/06/2022
CACB2203	1,590	-3.6%	10,220	140	31,100	574	(1,016)	33,000	3.0	19/10/2022
CACB2204	1,990	-17.4%	3,320	159	31,100	1,040	(950)	32,500	2.0	07/11/2022
CFPT2108	2,100	12.9%	800	35	111,800	1,148	(952)	106,830	6.0	06/07/2022
CFPT2201	2,070	3.0%	57,700	111	111,800	1,296	(774)	106,000	8.0	20/09/2022
CFPT2202	2,200	8.4%	39,760	23	111,800	2,224	24	89,700	10.0	24/06/2022
CFPT2203	5,200	8.3%	125,660	61	111,800	4,386	(814)	95,000	4.0	01/08/2022
CHDB2201	520	-1.9%	9,650	112	26,150	149	(371)	31,000	5.0	21/09/2022
CHDB2202	30	-50.0%	16,070	8	26,150	0	(30)	30,500	3.0	09/06/2022
CHDB2203	470	-4.1%	49,770	75	26,150	172	(298)	28,890	5.0	15/08/2022
CHDB2204	590	-4.8%	560	117	26,150	348	(242)	31,500	2.0	26/09/2022
CHDB2205	890	-1.1%	6,580	141	26,150	430	(460)	27,110	5.0	20/10/2022
CHPG2116	150	36.4%	12,660	35	34,350	0	(150)	61,410	4.0	06/07/2022
CHPG2117	30	-25.0%	93,010	30	34,350	0	(30)	60,000	5.0	01/07/2022
CHPG2201	260	0.0%	27,380	142	34,350	16	(244)	49,670	10.0	21/10/2022
CHPG2202	300	-6.3%	1,950	112	34,350	3	(297)	53,890	10.0	21/09/2022
CHPG2203	280	-6.7%	107,180	111	34,350	12	(268)	51,500	4.0	20/09/2022
CHPG2204	100	-23.1%	39,600	23	34,350	0	(100)	44,500	5.0	24/06/2022
CHPG2206	160	-11.1%	21,390	75	34,350	3	(157)	48,890	10.0	15/08/2022
CHPG2207	330	-2.9%	860	117	34,350	19	(311)	51,500	3.0	26/09/2022
CHPG2208	830	-7.8%	133,070	128	34,350	208	(622)	40,000	5.0	07/10/2022
CHPG2209	240	-7.7%	31,190	82	34,350	14	(226)	45,560	8.0	22/08/2022
CHPG2210	380	-2.6%	2,050	141	34,350	30	(350)	47,780	8.0	20/10/2022
CHPG2211	550	0.0%	78,100	140	34,350	119	(431)	44,500	4.0	19/10/2022
CKDH2201	280	-6.7%	46,130	126	42,000	15	(265)	61,620	8.0	05/10/2022
CKDH2202	140	-6.7%	34,000	23	42,000	2	(138)	52,000	4.0	24/06/2022
CKDH2203	200	-4.8%	92,050	47	42,000	7	(193)	57,000	2.0	18/07/2022
CKDH2204	240	-17.2%	8,720	75	42,000	26	(214)	53,330	8.0	15/08/2022
CKDH2205	250	4.2%	1,410	117	42,000	68	(182)	58,000	3.0	26/09/2022
CKDH2206	420	-4.6%	40,130	111	42,000	62	(358)	53,000	8.0	20/09/2022
CKDH2207	1,490	0.0%	0	159	42,000	349	(1,141)	50,000	4.0	07/11/2022
CMBB2201	1,600	0.0%	42,490	111	27,600	680	(920)	29,500	2.0	20/09/2022
CMBB2203	460	2.2%	1,360	117	27,600	139	(321)	35,500	2.0	26/09/2022
CMBB2204	1,570	-23.4%	1,880	159	27,600	658	(912)	31,000	2.0	07/11/2022
CMSN2201	600	13.2%	74,240	112	115,000	138	(462)	141,720	16.7	21/09/2022
CMSN2202	900	0.0%	33,230	128	115,000	708	(192)	127,550	8.3	07/10/2022
CMSN2203	550	12.2%	180,580	82	115,000	204	(346)	126,790	20.0	22/08/2022
CMSN2204	1,770	-3.8%	15,430	159	115,000	1,118	(652)	116,500	10.0	07/11/2022
CMWG2201	2,400	0.4%	11,020	111	145,500	1,702	(698)	134,500	10.0	20/09/2022
CMWG2202	1,720	4.2%	46,270	61	145,500	1,363	(357)	145,000	6.0	01/08/2022
CMWG2203	1,580	7.5%	2,600	117	145,500	1,425	(155)	148,000	7.0	26/09/2022
CMWG2204	1,640	0.6%	13,940	128	145,500	1,190	(450)	145,000	10.0	07/10/2022
CMWG2205	1,720	-19.6%	420	159	145,500	895	(825)	155,500	10.0	07/11/2022
CNVL2201	390	-4.9%	22,050	126	78,000	43	(347)	93,980	20.0	05/10/2022
CNVL2202	520	-3.7%	49,780	75	78,000	192	(328)	80,000	16.0	15/08/2022
CNVL2203	600	-10.5%	12,810	117	78,000	186	(414)	92,500	5.0	26/09/2022
CNVL2204	500	-2.0%	3,690	111	78,000	125	(375)	86,000	16.0	20/09/2022
CPDR2201	620	-4.6%	15,110	126	54,500	19	(601)	83,080	3.7	05/10/2022
CPDR2202	260	-3.7%	98,590	75	54,500	27	(233)	67,610	11.7	15/08/2022
CPDR2203	510	-7.3%	40,050	111	54,500	86	(424)	66,000	10.0	20/09/2022
CPNJ2201	3,540	8.6%	13,800	111	117,300	3,023	(517)	94,960	8.0	20/09/2022
CPOW2201	190	0.0%	16,070	44	13,950	33	(157)	16,670	5.0	15/07/2022

CPOW2202	460	7.0%	56,850	167	13,950	120	(340)	18,000	5.0	15/11/2022
CPOW2203	1,120	13.1%	29,200	96	13,950	356	(764)	15,700	2.0	05/09/2022
CSTB2201	360	0.0%	2,940	112	22,250	59	(301)	29,890	5.0	21/09/2022
CSTB2202	730	-4.0%	10,240	111	22,250	162	(568)	29,500	2.0	20/09/2022
CSTB2203	30	0.0%	118,520	8	22,250	0	(30)	34,800	3.0	09/06/2022
CSTB2205	150	-6.3%	32,580	75	22,250	2	(148)	34,570	8.0	15/08/2022
CSTB2206	230	0.0%	470	117	22,250	17	(213)	37,500	2.0	26/09/2022
CSTB2207	300	0.0%	66,660	82	22,250	45	(255)	28,890	5.0	22/08/2022
CSTB2208	430	-2.3%	70,050	141	22,250	84	(346)	30,110	5.0	20/10/2022
CSTB2209	600	-10.5%	2,440	140	22,250	86	(514)	32,000	3.0	19/10/2022
CSTB2210	840	-47.8%	55,580	159	22,250	363	(477)	28,500	2.0	07/11/2022
CTCB2112	40	-20.0%	75,450	30	36,850	0	(40)	55,000	5.0	01/07/2022
CTCB2201	290	0.0%	3,220	111	36,850	11	(279)	55,000	4.0	20/09/2022
CTCB2202	30	50.0%	16,320	8	36,850	0	(30)	52,000	5.0	09/06/2022
CTCB2203	220	-8.3%	17,660	61	36,850	5	(215)	52,000	2.0	01/08/2022
CTCB2204	660	-19.5%	31,010	128	36,850	135	(525)	45,000	5.0	07/10/2022
CTCB2205	900	0.0%	2,610	140	36,850	115	(785)	46,500	5.0	19/10/2022
CTCB2206	880	-38.9%	54,670	159	36,850	299	(581)	43,500	4.0	07/11/2022
CTPB2201	380	-2.6%	22,890	111	32,000	129	(251)	42,000	4.0	20/09/2022
CTPB2202	230	-8.0%	64,140	47	32,000	39	(191)	42,000	2.0	18/07/2022
CVHM2113	60	-14.3%	40,590	30	70,300	2	(58)	87,450	4.9	01/07/2022
CVHM2115	300	-3.2%	13,120	77	70,300	11	(289)	91,330	9.7	17/08/2022
CVHM2201	390	0.0%	3,980	112	70,300	49	(341)	85,190	15.5	21/09/2022
CVHM2202	320	6.7%	38,260	111	70,300	45	(275)	90,360	7.8	20/09/2022
CVHM2203	200	33.3%	3,010	23	70,300	7	(193)	80,640	9.7	24/06/2022
CVHM2204	320	3.2%	96,430	61	70,300	180	(140)	79,670	3.9	01/08/2022
CVHM2205	430	0.0%	3,520	75	70,300	101	(329)	76,650	15.5	15/08/2022
CVHM2206	370	2.8%	160	117	70,300	209	(161)	83,560	4.9	26/09/2022
CVHM2207	1,520	1.3%	870	140	70,300	645	(875)	70,930	7.8	19/10/2022
CVHM2208	1,640	-24.2%	310	159	70,300	952	(688)	67,040	7.8	07/11/2022
CVIC2201	490	0.0%	1,580	112	79,300	15	(475)	103,980	16.0	21/09/2022
CVIC2202	600	-1.6%	6,950	75	79,300	180	(420)	82,220	16.0	15/08/2022
CVIC2203	790	0.0%	14,650	128	79,300	289	(501)	86,000	10.0	07/10/2022
CVIC2204	600	-1.6%	10,510	82	79,300	167	(433)	83,330	16.0	22/08/2022
CVIC2205	750	-1.3%	5,270	141	79,300	185	(565)	86,670	16.0	20/10/2022
CVIC2206	900	1.1%	8,340	110	79,300	367	(533)	82,500	10.0	19/09/2022
CVJC2201	380	2.7%	14,320	75	131,300	21	(359)	160,000	20.0	15/08/2022
CVJC2202	530	0.0%	89,240	111	131,300	65	(465)	156,790	20.0	20/09/2022
CVNM2201	390	-2.5%	6,170	112	71,900	7	(383)	88,510	15.7	21/09/2022
CVNM2202	180	20.0%	11,700	23	71,900	0	(180)	83,500	10.0	24/06/2022
CVNM2203	330	-2.9%	44,560	75	71,900	15	(315)	81,110	20.0	15/08/2022
CVNM2204	830	0.0%	38,600	128	71,900	311	(519)	73,000	10.0	07/10/2022
CVNM2205	670	-4.3%	8,020	141	71,900	69	(601)	80,000	16.0	20/10/2022
CVNM2206	960	-4.0%	720	140	71,900	122	(838)	80,000	9.0	19/10/2022
CVPB2201	650	-12.2%	10,840	111	30,850	119	(531)	37,000	5.0	20/09/2022
CVPB2202	350	0.0%	106,100	47	30,850	23	(327)	39,000	2.0	18/07/2022
CVPB2203	500	-2.0%	2,860	44	30,850	166	(334)	28,890	16.0	15/07/2022
CVPB2204	750	-6.3%	610	167	30,850	185	(565)	30,890	16.0	15/11/2022
CVPB2205	750	-2.6%	14,790	110	30,850	129	(621)	37,500	4.0	19/09/2022
CVPB2206	1,460	-42.3%	90	159	30,850	394	(1,066)	38,000	2.0	07/11/2022
CVRE2201	560	0.0%	30,420	111	30,050	300	(260)	34,000	4.0	20/09/2022
CVRE2202	20	-66.7%	21,280	8	30,050	1	(19)	34,900	3.0	09/06/2022
CVRE2203	650	-4.4%	49,350	75	30,050	199	(451)	33,980	4.0	15/08/2022
CVRE2204	580	-3.3%	5,760	128	30,050	333	(247)	33,000	5.0	07/10/2022
CVRE2205	710	-2.7%	31,600	82	30,050	272	(438)	32,220	5.0	22/08/2022
CVRE2206	760	-5.0%	3,020	141	30,050	227	(533)	35,560	5.0	20/10/2022
CVRE2207	580	-1.7%	29,510	141	30,050	213	(367)	33,330	8.0	20/10/2022
CVRE2208	2,060	-8.0%	5,840	159	30,050	1,164	(896)	32,000	2.0	07/11/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
BSR	(New) UPCOM	27,095	32,300	01/06/2022	9,749	3,157	15,271	10.2	2.1
GAS	(New) HOSE	121,000	134,300	30/05/2022	16,312	8,523	31,963	15.9	4.1
LPB	(New) HOSE	14,950	22,200	23/05/2022	3,730	2,480	15,646	9.0	1.4
REE	(New) HOSE	95,500	80,700	18/05/2022	2,490	5,683	42,474	14.2	1.9
GEG	(New) HOSE	24,500	25,800	18/05/2022	528	1,466	14,333	17.6	1.8
POW	HOSE	13,950	15,400	18/05/2022	2,913	1,100	15,400	14.0	1.0
OCB	HOSE	20,000	33,000	12/05/2022	4,892	3,571	19,525	9.2	1.7
MWG	HOSE	145,500	181,500	09/05/2022	6,512	8,893	35,734	20.4	5.1
MSN	HOSE	115,000	164,800	09/05/2022	8,969	5,764	28,628	28.6	5.8
HT1	HOSE	17,300	24,500	04/05/2022	414	1,083	14,020	22.7	1.8
VHC	HOSE	109,900	120,600	28/04/2022	1,644	9,033	38,288	13.5	3.1
FRT	HOSE	131,500	172,600	26/04/2022	693	8,774	28,558	19.7	6.0
TCM	HOSE	59,800	80,800	25/04/2022	264	3,216	21,669	25.1	3.7
PNJ	HOSE	117,300	138,700	22/04/2022	1,736	7,162	30,209	19.4	4.6
FPT	HOSE	111,800	166,900	19/04/2022	6,053	4,669	23,049	35.8	7.2
STK	HOSE	53,500	81,900	14/04/2022	2,539	4,235	22,499	19.4	3.6
DGW	HOSE	128,400	152,000	12/04/2022	805	9,111	28,278	16.7	5.4
VIB	HOSE	26,500	54,200	08/04/2022	7,894	5,083	24,293	11.2	2.4
MSB	HOSE	20,400	33,100	05/04/2022	5,314	2,676	16,082	12.4	2.1
BAF	HOSE	36,300	76,000	24/03/2022	405	5,187	17,468	14.6	4.4
DHG	HOSE	92,900	134,300	18/03/2022	814	6,226	31,238	21.6	4.3
IMP	HOSE	66,200	88,800	18/03/2022	241	3,606	28,946	24.6	3.1
TRA	HOSE	93,600	122,400	18/03/2022	297	7,159	36,066	17.1	3.4
TNH	HOSE	37,450	60,000	18/03/2022	191	4,592	22,208	13.1	2.7
PLX	HOSE	44,500	67,400	07/03/2022	4,725	5,480	21,742	12.3	3.1
NLG	HOSE	46,450	64,600	04/03/2022	1,386	3,901	26,950	16.6	2.4
VHM	HOSE	70,300	116,600	21/02/2022	42,179	9,768	33,679	11.9	3.5
KDH	HOSE	42,000	55,700	21/02/2022	1,363	2,190	16,612	25.4	3.4
VRE	HOSE	30,050	40,720	21/02/2022	2,604	1,145	13,971	35.6	2.9
PET	HOSE	40,700	45,400	17/01/2022	303	3,253	19,339	14.0	2.3
VNM	HOSE	71,900	110,000	17/01/2022	11,426	5,419	18,148	21.0	6.3
KDC	HOSE	62,700	74,000	17/01/2022	848	3,295	33,460	27.9	2.8
TNG	HNX	31,500	37,700	17/01/2022	276	3,728	20,697	10.1	1.8
MSH	HOSE	78,100	94,100	17/01/2022	469	9,387	37,200	10.0	2.5
MPC	UPCOM	42,416	54,300	17/01/2022	997	4,983	30,783	10.9	1.8
FMC	HOSE	66,500	71,900	17/01/2022	319	5,427	25,723	13.3	2.8
ANV	HOSE	56,400	40,400	17/01/2022	308	2,411	19,703	16.8	2.1
CTR	HOSE	80,400	115,600	17/01/2022	394	4,233	16,851	27.2	6.9
NT2	HOSE	24,000	27,500	17/01/2022	692	2,404	15,510	11.4	1.8
CTD	HOSE	55,200	108,300	17/01/2022	673	9,000	115,725	12.0	0.9
HPG	HOSE	34,350	59,100	17/01/2022	25,082	5,593	24,422	10.6	2.4
GMD	HOSE	58,500	54,800	17/01/2022	819	2,718	23,353	20.2	2.4
LHG	HOSE	34,950	90,000	17/01/2022	599	11,967	37,191	7.5	2.4
KBC	HOSE	44,500	60,400	17/01/2022	2,456	3,966	31,212	15.2	1.9
SZC	HOSE	53,700	59,500	17/01/2022	300	3,000	15,961	19.8	3.7
VCB	HOSE	80,500	116,700	17/01/2022	23,752	6,404	38,877	18.2	3.0
ACB	HOSE	31,100	42,280	17/01/2022	11,201	4,145	23,323	10.2	1.8
TCB	HOSE	36,850	66,500	17/01/2022	22,687	6,482	32,590	10.1	2.0
MBB	HOSE	27,600	36,077	17/01/2022	14,301	3,797	19,740	9.5	1.8
BVH	HOSE	52,900	85,020	17/01/2022	3,268	4,403	31,843	19.3	2.7
PVI	HNX	50,000	59,600	17/01/2022	1,032	4,404	35,108	13.6	1.7

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
QNS	UPCOM	46,383	53,700	06/01/2022	1,143	3,202	22,609	18.1	2.6
DBC	HOSE	24,950	78,000	06/01/2022	1,743	14,506	63,834	7.7	1.5
BID	HOSE	35,150	54,400	02/12/2021	12,526	3,109	28,632	17.5	1.9
CTG	HOSE	27,750	41,928	02/12/2021	18,186	3,812	24,664	11.0	1.7
VPB	HOSE	30,850	41,525	02/12/2021	13,910	3,076	17,302	13.5	2.4
HDB	HOSE	26,150	36,430	02/12/2021	6,558	3,537	19,174	10.3	1.9
TPB	HOSE	32,000	48,300	02/12/2021	5,078	4,313	23,000	11.2	2.1
SBT	HOSE	17,550	34,400	01/12/2021	880	1,352	14,463	25.5	2.4
HII	HOSE	9,310	30,500	27/10/2021	232	6,060	17,409	6.4	2.2
LTG	UPCOM	37,113	52,800	18/10/2021	938	11,596	48,661	5.9	1.4

Source: PHFM

* Reasonable price is not yet adjusted with executing rights after reporting day

Analyst Certification

The report is made by Pham Quang Chuong, analyst – Phu Hung Fund Management Joint Stock Company. Each research analyst(s), strategist(s) or research associate(s) responsible for the preparation and content of all or any identified portion of this research report hereby certifies that, with respect to each issuer or security or any identified portion of the report with respect to each issuer or security that the research analyst, strategist or research associate covers in this research report, all of the views expressed by that research analyst, strategist or research associate in this research report accurately reflect their personal views about those issuer(s) or securities. Each research analyst(s), strategist(s) or research associate(s) also certify that no part of their compensation was, is, or will be, directly or indirectly, related to the specific recommendation(s) or view(s) expressed by that research analyst, strategist or research associate in this research report.

Ratings Definition

Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

This information has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. Phu Hung Securities and its affiliates and their officers and employees may or may not have a position in or with respect to the securities mentioned herein. Phu Hung Securities (or one of its affiliates) may from time to time perform investment banking or other services or solicit investment banking or other business for any company mentioned in this report. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

© Phu Hung Fund Management Joint Stock Company

21st Floor, Phu My Hung Building, 08 Hoang Van Thai St, Tan Phu Ward. District 7, HCM.

Phone: (84-28) 5413 7991

Web: www.phfm.vn