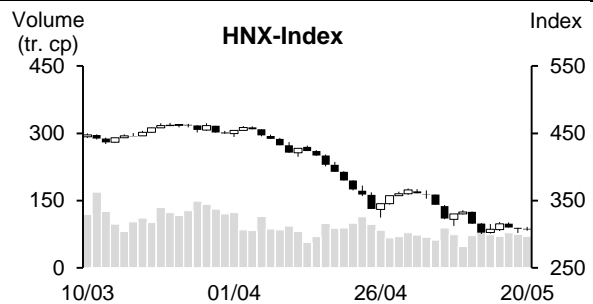
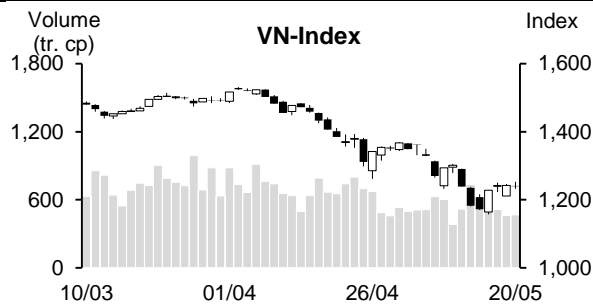


20/05/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,240.71	-0.07%	1,282.51	-0.08%	307.02	-0.33%
Total volume (mil. shares)	504.69	1.60%	117.41	-17.58%	74.01	-6.99%
Matched volume (mil. shares)	465.79	1.29%	110.10	-15.36%	70.14	-5.86%
20-session average (mil. shares)	565.20	-17.59%	149.49	-26.35%	78.03	-10.11%
Total value (bil dong)	12,460.05	-2.62%	4,242.84	-18.53%	1,658.13	-5.97%
Matched value (bil dong)	11,526.54	-0.87%	3,955.59	-14.57%	1,522.65	-6.36%
20-session average (bil dong)	15,311.24	-24.72%	5,955.80	-33.58%	1,665.18	-8.56%
	Weight %		Weight %		Weight %	
Number of gainers	209	42%	10	33%	101	41%
Number of droppers	223	44%	17	57%	99	40%
Stand still codes	71	14%	3	10%	48	19%



REMARKABLE POINTS ON THE MARKET

The market struggled at the end of the week. Main indexes gained in the morning with petro being remarkable. However, green couldn't be maintained until the end since many blue-chips saw correcting pressure. The market leaned on sellers but there was no remarkable dumping sign. Meanwhile, bottom-catching cash flow was also cautious, as the liquidity dropped for the 5th session in a row. However, there were still some groups that gained positively like retail, fertilizer, and industrial park.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw a slight drop again. The volume stayed below 10 and 20-session average, showing cautious cash flow. Not just that, the index is on dropping trend, as it still saw pressure from MA20 which is dropping negatively, and ADX was above 59 with -DI being above +DI, supporting current trend. However, the bull trap from April 17 is still there, as the index still closed above MA5 which is increasing, and RSI and MACD showed positively. Therefore, it is possible that the index will continue recovering and move to challenge resistant level around 1,296 points (MA20). For HNX, HNX-Index also dropped. However, it created small candles and stayed above strong support level of 300 points, and RSI is at over selling state, showing there might still be a bull-trap again, with target resistant around 335 points (MA20). In general, the market is still on the bull-trap. Therefore, investors should keep current portfolio and wait for the recovery to end to bring the weight to a safe level.

Recommending code: BID (Buy)

Observing code: GEG, BCM

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BID	Buy	23/05/22	34.5	34.5	0.0%	37	7.2%	33.5	-2.9%	At over selling and might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	GEG	Observe to buy	23/05/22	21.75	23.5-24	Sign of a light correcting candle with low vol. after surpassing EMA12,26 -> might recover further to MA50, might consider buying within 21-21.5
2	BCM	Observe to buy	23/05/22	76	84-85	Stronger than the market. The price might recover further to upper line of sideways level of 70-85 if the market recovers further -> might consider buying within 72-73

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	GAS	Buy	12/05/22	104.5	108.9	-4.0%	125	14.8%	103	-5.4%	
2	SHS	Buy	17/05/22	17.4	15.3	13.7%	20	30.7%	13.8	-9.8%	
3	STB	Buy	18/05/22	21.6	20.35	6.1%	25.5	25.3%	18.6	-9%	
4	VHM	Buy	19/05/22	66.8	66.9	-0.1%	71.6	7.0%	64.5	-4%	
5	SSI	Buy	20/05/22	28.45	28.5	-0.2%	35	22.8%	26.9	-6%	

DAILY NEWS

Domestic news

Banks raised deposit interest rate further

Highest rate in SCB is 7.55%/year, applied for 18-month and up terms, online deposit, without requirement on deposit amount.

In most recent report, Vietcombank Securities (VCBS) stated that from the beginning of the year until now, mobilization interest rate increased in some joint stock banks by 10-30 basic points; but it is the same in State joint stock banks.

The interest rate raise in recent half a year helped banks' deposit increasing positively in the first few months of 2022. According to the statistics, in Q1, only 7 banks saw a drop while 21 saw positive growth. The banks with highest deposit growth are VPBank (13.4%), HDBank (9.9%), TPBank (9.3%), SCB (9.1%), Sacombank (7.1%), and VIB (5.9%).

According to SBV, at month end, customers' deposit is over 1.1 quadrillion, 1.38% higher than the beginning of the year.

Binh Duong FDI attraction created record

In 4 months, Binh Duong is at the lead for attracting FDI with total registered capital of 2.41 billion USD, up by 390% YoY, accounting over 21% total FDI in the country.

In the first few months, foreign groups have announced to invest in Binh Duong. Most recent is Pandora – a jewelry group from Denmark. Previously, Binh Duong welcomed a “giant” in toy industry – Lego, with a project of over 1.3 billion USD.

USD rate in the bank still increased

On May 20, gold price increased by 200-300 thousand dong/tael comparing to yesterday.

SJC is bought in at 68.6 million dong/tael, up by 300,000 dong; selling rate is 69.5 million dong/tael, up by 250,000 dong/tael. PNJ gold buy-in rate is 54.1 million dong/tael, sell-out is 55.15 million dong/tael, up by 400 and 350 thousand dong/tael respectively.

World gold price is 1,845.8-1,846.8 USD/Ounce, up slightly by 4.3 USD/Ounce comparing to previous session.

SBV has released central rate at 23,145 dong/USD, 3 dong higher than yesterday and 18 dong lower than last week. In banks, the rate still increased.

Source: NDH

Listing Company News

Vinhomes closes for paying last year dividend of 20%

Vinhomes (HoSE: VHM) announced June 1st as record date for paying 2021 cash dividend, the rate is 20%. With nearly 4.4 billion outstanding shares, Vinhomes will spend over 8,708.7 billion on this payment. Payment time is June 22.

Ending Q1, the company net revenue is 8,923.5 billion and EAT is 4,724.9 billion, down by 31.3% and 13.7% YoY.

At this year general meeting, BoM submitted revenue target at 75 trillion, EAT at 30 trillion, down by 12% and 23% YoY. So, after 3 months, revenue reached 11.9% and profit reached 15.7% year targets.

MWG revenue in April is 11,400 billion, up by 19%

Mobile world investment (HoSE: MWG) announced April revenue at 11.4 trillion, up by 19% YoY. In 4 months, revenue is 47.9 trillion, up by 18%.

The Gioi Di Dong and Dien May Xanh contributed over 9 trillion in April, up by 22%.

In Q1, MWG net revenue is 36,467 billion, up by 18% YoY, reaching 26% year target. EAT is 1,445 billion, up by 8%, reaching 23% year target. The company opened more stores of Dien May Xanh Supermini and Topzone in Q1.

TNG textile closes for paying 12% dividend

TNG textile (HNX: TNG) announced June 3 as record date for paying cash and share dividend of last year.

For cash dividend payment, the rate is 4%. With nearly 92.7 million outstanding shares, TNG expects to spend 37.1 billion to pay dividend. Payment time is July 1.

Besides, TNG will issue over 7.4 million shares to pay 8% dividend. Total issuing value in par value is nearly 74.2 billion, raising chartered capital to over 1,001.1 billion.

For business results, April revenue is 551.2 billion, up by 52% YoY. This is the highest revenue level from the beginning of the year until now. In 4 months, revenue is 1,809.5 billion, up by 42%. America is TNG main export market with 55.23% weight.

In Q1, the company revenue is 1,260 billion, up by 38%; EAT is 38 billion, up by 74% YoY. In Q1/2021, the company profit is 22 billion, the lowest since Q1/2018.

Source: NDH

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	23,700	3.27%	0.06%
DIG	58,900	6.32%	0.04%
ACB	29,050	1.57%	0.02%
PNJ	106,000	3.82%	0.02%
MBB	27,000	0.93%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	25,900	9.75%	0.22%
IDC	51,300	2.60%	0.11%
CEO	39,500	3.40%	0.09%
HTP	39,600	10.00%	0.09%
VCS	88,900	1.02%	0.04%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
SAB	156,500	-3.93%	-0.08%
MSN	107,800	-2.36%	-0.07%
VCB	75,300	-0.92%	-0.07%
GAS	104,500	-1.23%	-0.05%
VNM	68,100	-1.30%	-0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
THD	56,000	-6.98%	-0.41%
PVS	27,500	-2.83%	-0.11%
KSF	86,900	-1.25%	-0.09%
PTI	60,000	-6.10%	-0.09%
NVB	34,500	-1.43%	-0.08%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HAG	8,990	-0.44%	20,467,100
SSI	28,450	-0.18%	16,547,700
STB	21,600	-0.69%	14,328,800
HPG	37,650	-0.66%	13,929,400
GEX	22,400	1.82%	13,138,400

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
PVS	27,500	-2.83%	10,653,997
SHS	17,400	0.58%	8,594,754
CEO	39,500	3.40%	4,627,547
HUT	25,900	9.75%	3,900,348
IDC	51,300	2.60%	3,130,291

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	37,650	-0.66%	524.2
SSI	28,450	-0.18%	476.9
DIG	58,900	6.32%	476.7
DPM	55,500	3.74%	319.8
STB	21,600	-0.69%	311.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	27,500	-2.83%	297.8
CEO	39,500	3.40%	184.9
IDC	51,300	2.60%	163.1
SHS	17,400	0.58%	150.0
HUT	25,900	9.75%	96.9

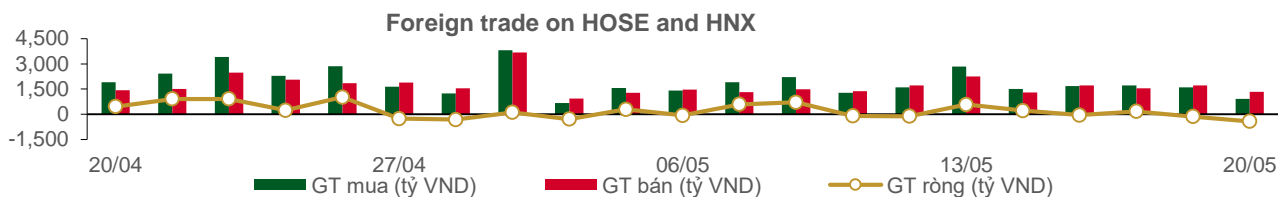
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MSB	6,328,000	121.12
TPB	3,680,000	114.63
VCI	2,776,000	99.94
VIB	3,292,900	80.83
TCB	1,510,000	54.46

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
NVB	2,650,000	92.75
GKM	397,000	21.76
HUT	815,000	20.96
TNG	96	0.00
BVS	79	0.00

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	29.98	903.58	43.28	1,324.55	(13.30)	(420.98)
HNX	0.27	9.51	0.32	7.54	(0.05)	1.97
Total	30.25	913.09	43.60	1,332.09	(13.35)	(419.01)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
DPM	55,500	2,646,000	146.57	CEO	39,500	76,600	3.08
FUEVFN30	26,130	3,461,800	90.12	IDC	51,300	55,500	2.90
MSN	107,800	515,200	56.70	PVS	27,500	42,900	1.20
E1VFN30	21,680	2,125,900	45.64	PVI	48,900	24,400	1.19
DCM	32,600	1,218,100	39.58	NVB	34,500	12,800	0.45

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	37,650	4,707,800	177.17	PVS	27,500	88,000	2.48
SSI	28,450	5,053,800	145.27	DP3	96,000	14,900	1.43
VIC	77,800	1,068,100	82.16	DL1	6,700	130,000	0.88
E1VFN30	21,680	2,527,100	54.26	CLH	31,600	15,300	0.50
DGC	213,000	250,700	53.81	THD	56,000	8,400	0.47

TOP 5 NET BUYING

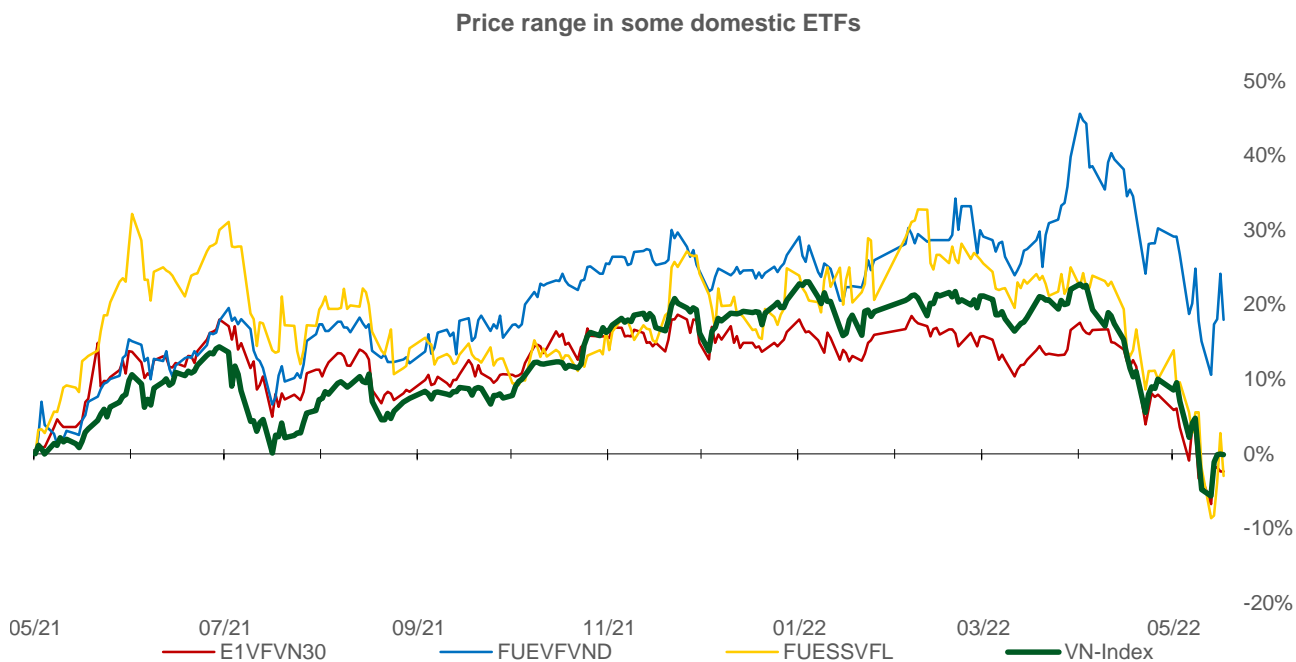
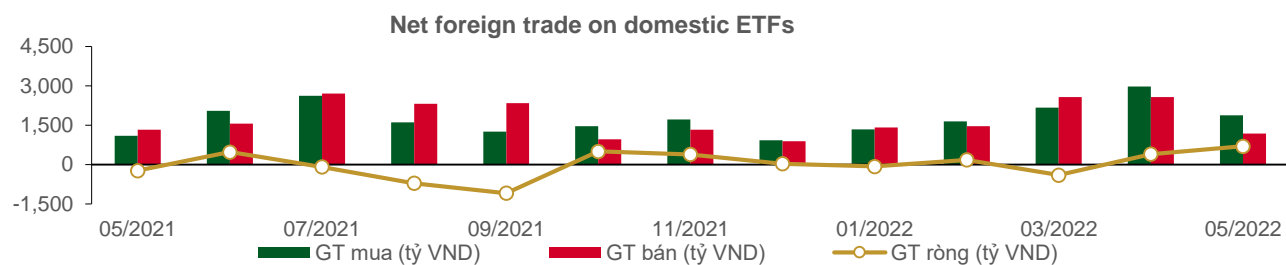
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DPM	55,500	2,346,500	130.08	CEO	39,500	76,600	3.08
FUEVFN30	26,130	1,592,300	41.45	IDC	51,300	55,500	2.90
DCM	32,600	919,800	29.88	PVI	48,900	24,400	1.19
HDB	24,350	888,000	21.69	NVB	34,500	12,400	0.43
HDG	46,600	443,400	20.72	VNR	23,500	3,200	0.08

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	37,650	(4,404,200)	(165.73)	DP3	96,000	(14,700)	(1.41)
SSI	28,450	(4,771,500)	(137.14)	PVS	27,500	(45,100)	(1.28)
VIC	77,800	(932,400)	(71.65)	DL1	6,700	(130,000)	(0.88)
DGC	213,000	(206,200)	(44.23)	CLH	31,600	(15,300)	(0.50)
VCI	37,100	(857,200)	(31.96)	THD	56,000	(8,400)	(0.47)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	21,680	0.0%	2,653,200	56.99	E1VFN30	45.64	54.26	(8.62)
FUEMAV30	15,010	-0.8%	24,700	0.37	FUEMAV30	0.00	0.36	(0.35)
FUESSV30	16,000	0.8%	6,700	0.11	FUESSV30	0.01	0.06	(0.05)
FUESSV50	18,950	4.1%	31,800	0.61	FUESSV50	0.13	0.00	0.13
FUESSVFL	17,470	-5.6%	1,296,500	22.38	FUESSVFL	20.78	1.45	19.33
FUEVFN30	26,130	-5.0%	4,241,900	110.39	FUEVFN30	90.12	48.67	41.45
FUEVN100	16,890	-0.1%	109,200	1.83	FUEVN100	0.52	1.62	(1.10)
FUEIP100	9,260	-0.6%	52,900	0.49	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,240	-1.3%	57,600	0.48	FUEKIV30	0.23	0.26	(0.03)
Total			8,474,500	193.64	Total	157.44	106.67	50.77



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2102	180	5.9%	40,910	42	29,050	0	(180)	35,000	2.0	01/07/2022
CACB2103	20	-50.0%	26,940	4	29,050	0	(20)	37,000	1.0	24/05/2022
CACB2201	460	7.0%	35,370	123	29,050	10	(450)	35,500	4.0	20/09/2022
CACB2202	100	-23.1%	9,920	20	29,050	(0)	(100)	35,100	3.0	09/06/2022
CACB2203	1,270	0.0%	18,260	152	29,050	129	(1,141)	33,000	3.0	19/10/2022
CFPT2108	1,150	-0.9%	40	47	97,500	1	(1,149)	106,830	6.0	06/07/2022
CFPT2111	30	50.0%	16,120	4	97,500	(0)	(30)	106,000	5.0	24/05/2022
CFPT2201	1,130	1.8%	59,660	123	97,500	136	(994)	106,000	8.0	20/09/2022
CFPT2202	1,250	1.6%	51,160	35	97,500	802	(448)	89,700	10.0	24/06/2022
CFPT2203	2,550	2.4%	180,470	73	97,500	976	(1,574)	95,000	4.0	01/08/2022
CHDB2201	450	2.3%	2,740	124	24,350	9	(441)	31,000	5.0	21/09/2022
CHDB2202	120	-20.0%	6,610	20	24,350	(0)	(120)	30,500	3.0	09/06/2022
CHDB2203	400	2.6%	18,100	87	24,350	6	(394)	28,890	5.0	15/08/2022
CHDB2204	410	2.5%	410	129	24,350	22	(388)	31,500	2.0	26/09/2022
CHDB2205	780	1.3%	18,200	153	24,350	133	(647)	27,110	5.0	20/10/2022
CHPG2116	180	28.6%	470	47	37,650	(0)	(180)	61,410	4.0	06/07/2022
CHPG2117	70	-12.5%	39,020	42	37,650	(0)	(70)	60,000	5.0	01/07/2022
CHPG2119	20	0.0%	85,830	4	37,650	0	(20)	53,000	2.0	24/05/2022
CHPG2201	420	0.0%	109,370	154	37,650	7	(413)	49,670	10.0	21/10/2022
CHPG2202	380	0.0%	790	124	37,650	0	(380)	53,890	10.0	21/09/2022
CHPG2203	440	0.0%	31,960	123	37,650	1	(439)	51,500	4.0	20/09/2022
CHPG2204	260	-29.7%	11,600	35	37,650	0	(260)	44,500	5.0	24/06/2022
CHPG2206	270	0.0%	4,860	87	37,650	0	(270)	48,890	10.0	15/08/2022
CHPG2207	500	-5.7%	420	129	37,650	3	(497)	51,500	3.0	26/09/2022
CHPG2208	1,130	-2.6%	23,850	140	37,650	234	(896)	40,000	5.0	07/10/2022
CHPG2209	460	-14.8%	6,520	94	37,650	3	(457)	45,560	8.0	22/08/2022
CHPG2210	620	-6.1%	1,760	153	37,650	17	(603)	47,780	8.0	20/10/2022
CHPG2211	820	-1.2%	6,010	152	37,650	96	(724)	44,500	4.0	19/10/2022
CKDH2201	290	-3.3%	90,580	138	41,400	0	(290)	61,620	8.0	05/10/2022
CKDH2202	240	-4.0%	9,500	35	41,400	(0)	(240)	52,000	4.0	24/06/2022
CKDH2203	380	-5.0%	36,710	59	41,400	0	(380)	57,000	2.0	18/07/2022
CKDH2204	280	-3.5%	43,650	87	41,400	0	(280)	53,330	8.0	15/08/2022
CKDH2205	270	-3.6%	2,420	129	41,400	2	(268)	58,000	3.0	26/09/2022
CKDH2206	400	-14.9%	19,310	123	41,400	4	(396)	53,000	8.0	20/09/2022
CMBB2201	1,380	-1.4%	8,980	123	27,000	220	(1,160)	29,500	2.0	20/09/2022
CMBB2203	390	-2.5%	3,240	129	27,000	8	(382)	35,500	2.0	26/09/2022
CMSN2111	10	-50.0%	34,590	4	107,800	0	(10)	133,220	5.8	24/05/2022
CMSN2201	550	-8.3%	14,940	124	107,800	6	(544)	141,720	16.7	21/09/2022
CMSN2202	1,010	4.1%	16,330	140	107,800	133	(877)	127,550	8.3	07/10/2022
CMSN2203	610	7.0%	36,740	94	107,800	12	(598)	126,790	20.0	22/08/2022
CMWG2113	10	0.0%	49,980	4	134,000	0	(10)	154,000	6.0	24/05/2022
CMWG2201	1,820	0.6%	5,320	123	134,000	608	(1,212)	134,500	10.0	20/09/2022
CMWG2202	1,120	0.0%	70,000	73	134,000	91	(1,029)	145,000	6.0	01/08/2022
CMWG2203	1,000	-8.3%	14,730	129	134,000	273	(727)	148,000	7.0	26/09/2022
CMWG2204	1,200	0.0%	7,520	140	134,000	305	(895)	145,000	10.0	07/10/2022
CNVL2201	440	0.0%	13,680	138	77,800	6	(434)	93,980	20.0	05/10/2022
CNVL2202	550	-6.8%	510	87	77,800	78	(472)	80,000	16.0	15/08/2022
CNVL2203	730	-18.9%	100	129	77,800	26	(704)	92,500	5.0	26/09/2022
CNVL2204	600	0.0%	100	123	77,800	37	(563)	86,000	16.0	20/09/2022
CPDR2201	670	-5.6%	4,600	138	53,800	0	(670)	83,080	3.7	05/10/2022
CPDR2202	310	3.3%	51,050	87	53,800	0	(310)	67,610	11.7	15/08/2022
CPDR2203	620	6.9%	8,920	123	53,800	9	(611)	66,000	10.0	20/09/2022
CPNJ2110	10	0.0%	55,650	4	106,000	(0)	(10)	111,660	4.9	24/05/2022
CPNJ2201	2,300	9.5%	21,260	123	106,000	1,585	(715)	94,960	8.0	20/09/2022

CPOW2201	200	-4.8%	8,610	56	12,800	0	(200)	16,670	5.0	15/07/2022
CPOW2202	420	0.0%	63,700	179	12,800	21	(399)	18,000	5.0	15/11/2022
CPOW2203	1,000	-13.0%	3,930	108	12,800	29	(971)	15,700	2.0	05/09/2022
CSTB2112	10	0.0%	41,860	4	21,600	0	(10)	31,000	1.0	24/05/2022
CSTB2201	420	-6.7%	16,820	124	21,600	3	(417)	29,890	5.0	21/09/2022
CSTB2202	850	-2.3%	2,530	123	21,600	8	(842)	29,500	2.0	20/09/2022
CSTB2203	70	-12.5%	49,170	20	21,600	(0)	(70)	34,800	3.0	09/06/2022
CSTB2205	200	-16.7%	390	87	21,600	0	(200)	34,570	8.0	15/08/2022
CSTB2206	260	-10.3%	4,090	129	21,600	0	(260)	37,500	2.0	26/09/2022
CSTB2207	380	-19.2%	127,950	94	21,600	1	(379)	28,890	5.0	22/08/2022
CSTB2208	530	-7.0%	40,710	153	21,600	10	(520)	30,110	5.0	20/10/2022
CSTB2209	670	-9.5%	540	152	21,600	6	(664)	32,000	3.0	19/10/2022
CTCB2112	60	-14.3%	10,820	42	35,700	(0)	(60)	55,000	5.0	01/07/2022
CTCB2201	270	-6.9%	880	123	35,700	0	(270)	55,000	4.0	20/09/2022
CTCB2202	80	-33.3%	21,820	20	35,700	(0)	(80)	52,000	5.0	09/06/2022
CTCB2203	240	-11.1%	25,930	73	35,700	0	(240)	52,000	2.0	01/08/2022
CTCB2204	780	-6.0%	3,140	140	35,700	15	(765)	45,000	5.0	07/10/2022
CTCB2205	890	2.3%	110	152	35,700	13	(877)	46,500	5.0	19/10/2022
CTPB2201	470	0.0%	1,650	123	31,400	10	(460)	42,000	4.0	20/09/2022
CTPB2202	260	13.0%	44,900	59	31,400	0	(260)	42,000	2.0	18/07/2022
CVHM2113	70	-30.0%	32,400	42	66,800	(0)	(70)	90,000	5.0	01/07/2022
CVHM2115	250	0.0%	6,490	89	66,800	0	(250)	94,000	10.0	17/08/2022
CVHM2201	300	-6.3%	4,650	124	66,800	0	(300)	87,680	16.0	21/09/2022
CVHM2202	250	-7.4%	5,880	123	66,800	0	(250)	93,000	8.0	20/09/2022
CVHM2203	190	-9.5%	3,150	35	66,800	(0)	(190)	83,000	10.0	24/06/2022
CVHM2204	260	0.0%	100,050	73	66,800	0	(260)	82,000	4.0	01/08/2022
CVHM2205	330	-10.8%	4,610	87	66,800	1	(329)	78,890	16.0	15/08/2022
CVHM2206	410	0.0%	630	129	66,800	4	(406)	86,000	5.0	26/09/2022
CVHM2207	1,400	6.1%	1,430	152	66,800	161	(1,239)	73,000	8.0	19/10/2022
CVIC2109	20	100.0%	70,080	4	77,800	0	(20)	102,000	5.0	24/05/2022
CVIC2201	580	1.8%	690	124	77,800	0	(580)	103,980	16.0	21/09/2022
CVIC2202	600	-3.2%	7,480	87	77,800	42	(558)	82,220	16.0	15/08/2022
CVIC2203	790	-16.8%	3,510	140	77,800	92	(698)	86,000	10.0	07/10/2022
CVIC2204	640	0.0%	0	94	77,800	37	(603)	83,330	16.0	22/08/2022
CVIC2205	750	0.0%	0	153	77,800	65	(685)	86,670	16.0	20/10/2022
CVIC2206	890	-4.3%	470	122	77,800	134	(756)	82,500	10.0	19/09/2022
CVJC2201	360	-2.7%	71,750	87	125,300	0	(360)	160,000	20.0	15/08/2022
CVJC2202	530	-3.6%	7,200	123	125,300	2	(528)	156,790	20.0	20/09/2022
CVNM2114	40	33.3%	5,950	4	68,100	0	(40)	94,420	4.9	24/05/2022
CVNM2201	340	-12.8%	16,690	124	68,100	0	(340)	88,510	15.7	21/09/2022
CVNM2202	170	-10.5%	4,120	35	68,100	0	(170)	83,500	10.0	24/06/2022
CVNM2203	320	-8.6%	31,900	87	68,100	0	(320)	81,110	20.0	15/08/2022
CVNM2204	790	-10.2%	2,530	140	68,100	63	(727)	73,000	10.0	07/10/2022
CVNM2205	650	1.6%	40	153	68,100	5	(645)	80,000	16.0	20/10/2022
CVNM2206	940	-2.1%	10	152	68,100	8	(932)	80,000	9.0	19/10/2022
CVPB2201	780	-1.3%	1,480	123	30,600	18	(762)	37,000	5.0	20/09/2022
CVPB2202	420	-2.3%	95,220	59	30,600	0	(420)	39,000	2.0	18/07/2022
CVPB2203	440	-8.3%	2,260	56	30,600	119	(321)	28,890	16.0	15/07/2022
CVPB2204	800	5.3%	570	179	30,600	129	(671)	30,890	16.0	15/11/2022
CVPB2205	790	0.0%	9,510	122	30,600	16	(774)	37,500	4.0	19/09/2022
CVRE2114	10	0.0%	45,670	4	27,350	0	(10)	34,000	1.0	24/05/2022
CVRE2201	410	-10.9%	6,780	123	27,350	19	(391)	34,000	4.0	20/09/2022
CVRE2202	140	-12.5%	31,250	20	27,350	(0)	(140)	34,900	3.0	09/06/2022
CVRE2203	480	-5.9%	118,110	87	27,350	2	(478)	33,980	4.0	15/08/2022
CVRE2204	460	-9.8%	52,900	140	27,350	45	(415)	33,000	5.0	07/10/2022
CVRE2205	600	-3.2%	200	94	27,350	12	(588)	32,220	5.0	22/08/2022
CVRE2206	600	-6.3%	500	153	27,350	23	(577)	35,560	5.0	20/10/2022
CVRE2207	500	-5.7%	1,310	153	27,350	34	(466)	33,330	8.0	20/10/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
REE	(New) HOSE	76,200	80,700	18/05/2022	2,490	5,683	42,474	14.2	1.9
GEG	(New) HOSE	21,750	25,800	18/05/2022	528	1,466	14,333	17.6	1.8
POW	(New) HOSE	12,800	15,400	18/05/2022	2,913	1,100	15,400	14.0	1.0
OCB	(New) HOSE	20,300	33,000	12/05/2022	4,892	3,571	19,525	9.2	1.7
MWG	(New) HOSE	134,000	181,500	09/05/2022	6,512	8,893	35,734	20.4	5.1
MSN	HOSE	107,800	164,800	09/05/2022	8,969	5,764	28,628	28.6	5.8
HT1	HOSE	16,400	24,500	04/05/2022	414	1,083	14,020	22.7	1.8
VHC	HOSE	89,100	120,600	29/04/2022	1,644	9,033	38,288	13.5	3.1
BSR	UPCOM	23,504	32,300	29/04/2022	9,749	3,157	15,271	10.2	2.1
TCM	HOSE	59,000	80,800	27/04/2022	264	3,216	21,669	25.1	3.7
FRT	HOSE	108,500	172,600	26/04/2022	693	8,774	28,558	19.7	6.0
GAS	HOSE	104,500	134,300	22/04/2022	16,312	8,523	31,963	15.9	4.1
PNJ	HOSE	106,000	138,700	22/04/2022	1,736	7,162	30,209	19.4	4.6
FPT	HOSE	97,500	166,900	19/04/2022	6,053	4,669	23,049	35.8	7.2
STK	HOSE	54,200	81,900	14/04/2022	2,539	4,235	22,499	19.4	3.6
DGW	HOSE	108,000	152,000	12/04/2022	805	9,111	28,278	16.7	5.4
VIB	HOSE	25,850	54,200	08/04/2022	7,894	3,745	17,901	11.2	2.4
MSB	HOSE	19,400	33,100	04/04/2022	5,314	2,676	16,082	12.4	2.1
BAF	HOSE	34,600	76,000	25/03/2022	405	5,187	17,468	14.6	4.4
DHG	HOSE	91,000	134,300	18/03/2022	814	6,226	31,238	21.6	4.3
IMP	HOSE	66,400	88,800	18/03/2022	241	3,606	28,946	24.6	3.1
TRA	HOSE	95,800	122,400	18/03/2022	297	7,159	36,066	17.1	3.4
TNH	HOSE	38,950	60,000	18/03/2022	191	4,592	22,208	13.1	2.7
PLX	HOSE	40,500	67,400	07/03/2022	4,725	5,480	21,742	12.3	3.1
NLG	HOSE	46,900	64,600	04/03/2022	1,386	3,901	26,950	16.6	2.4
VHM	HOSE	66,800	116,600	21/02/2022	42,179	9,768	33,679	11.9	3.5
KDH	HOSE	41,400	55,700	21/02/2022	1,363	2,190	16,612	25.4	3.4
VRE	HOSE	27,350	40,720	21/02/2022	2,604	1,145	13,971	35.6	2.9
PET	HOSE	35,400	45,400	17/01/2022	303	3,253	19,339	14.0	2.3
VNM	HOSE	68,100	110,000	17/01/2022	11,426	5,419	18,148	21.0	6.3
KDC	HOSE	50,000	74,000	17/01/2022	848	3,295	33,460	27.9	2.8
TNG	HNX	27,300	37,700	17/01/2022	276	3,728	20,697	10.1	1.8
MSH	HOSE	70,100	94,100	17/01/2022	469	9,387	37,200	10.0	2.5
MPC	UPCOM	38,247	54,300	17/01/2022	997	4,983	30,783	10.9	1.8
FMC	HOSE	55,500	71,900	17/01/2022	319	5,427	25,723	13.3	2.8
ANV	HOSE	40,850	40,400	17/01/2022	308	2,411	19,703	16.8	2.1
CTR	HOSE	78,800	115,600	17/01/2022	394	4,233	16,851	27.2	6.9
NT2	HOSE	21,700	27,500	17/01/2022	692	2,404	15,510	11.4	1.8
CTD	HOSE	47,800	108,300	17/01/2022	673	9,000	115,725	12.0	0.9
HPG	HOSE	37,650	59,100	17/01/2022	25,082	5,593	24,422	10.6	2.4
GMD	HOSE	49,800	54,800	17/01/2022	819	2,718	23,353	20.2	2.4
LHG	HOSE	32,950	90,000	17/01/2022	599	11,967	37,191	7.5	2.4
KBC	HOSE	41,000	60,400	17/01/2022	2,456	3,966	31,212	15.2	1.9
SZC	HOSE	49,000	59,500	17/01/2022	300	3,000	15,961	19.8	3.7
VCB	HOSE	75,300	116,700	17/01/2022	23,752	6,404	38,877	18.2	3.0
ACB	HOSE	29,050	42,280	17/01/2022	11,201	4,145	23,323	10.2	1.8
TCB	HOSE	35,700	66,500	17/01/2022	22,687	6,482	32,590	10.1	2.0
MBB	HOSE	27,000	36,077	17/01/2022	14,301	3,797	19,740	9.5	1.8
BVH	HOSE	50,200	85,020	17/01/2022	3,268	4,403	31,843	19.3	2.7
PVI	HNX	48,900	59,600	17/01/2022	1,032	4,404	35,108	13.6	1.7
QNS	UPCOM	44,509	53,700	06/01/2022	1,143	3,202	22,609	18.1	2.6

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
DBC	HOSE	23,800	78,000	06/01/2022	1,743	14,506	63,834	7.7	1.5
BID	HOSE	34,500	54,400	02/12/2021	12,526	3,109	28,632	17.5	1.9
CTG	HOSE	25,900	41,928	02/12/2021	18,186	3,812	24,664	11.0	1.7
VPB	HOSE	30,600	41,525	02/12/2021	13,910	3,076	17,302	13.5	2.4
HDB	HOSE	24,350	36,430	02/12/2021	6,558	3,537	19,174	10.3	1.9
TPB	HOSE	31,400	48,300	02/12/2021	5,078	4,313	23,000	11.2	2.1
LPB	HOSE	14,600	26,200	02/12/2021	3,163	2,015	15,412	13.0	1.7
SBT	HOSE	16,150	34,400	01/12/2021	880	1,352	14,463	25.5	2.4
HII	HOSE	9,430	30,500	27/10/2021	232	6,060	17,409	6.4	2.2
LTG	UPCOM	34,987	52,800	18/10/2021	938	11,596	48,661	5.9	1.4

Source: PHFM

* Reasonable price is not yet adjusted with executing rights after reporting day

Analyst Certification

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Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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