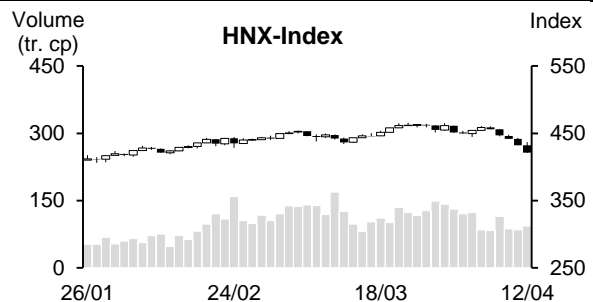
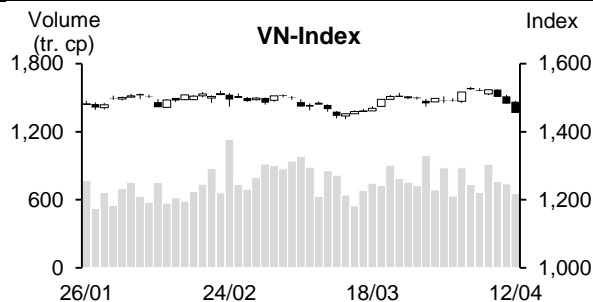


| 12/04/2022 | HOSE | | VN30 | | HNX | |
|-------------------------------------|------------------|----------------|-----------------|---------------|-----------------|---------------|
| | Value | Change % | Value | Change % | Value | Change % |
| Closing rate | 1,455.25 | -1.80% | 1,507.20 | -1.12% | 421.01 | -2.55% |
| Total volume (mil. shares) | 680.06 | -10.94% | 161.62 | -0.68% | 95.70 | 7.35% |
| Matched volume (mil. shares) | 656.19 | -11.46% | 152.48 | -2.47% | 93.07 | 10.10% |
| 20-session average (mil. shares) | 752.91 | -12.85% | 145.19 | 5.02% | 110.19 | -15.53% |
| Total value (bil dong) | 21,282.12 | -9.64% | 7,941.23 | -4.80% | 2,595.70 | -7.20% |
| Matched value (bil dong) | 20,151.22 | -10.35% | 7,257.15 | -5.58% | 2,538.79 | -4.79% |
| 20-session average (bil dong) | 23,277.24 | -13.43% | 7,020.63 | 3.37% | 3,202.81 | -20.73% |
| | Weight % | | Weight % | | Weight % | |
| Number of gainers | 67 | 13% | 3 | 10% | 51 | 18% |
| Number of droppers | 409 | 81% | 27 | 90% | 192 | 70% |
| Stand still codes | 27 | 5% | 0 | 0% | 33 | 12% |



REMARKABLE POINTS ON THE MARKET

The market dropped strongly again and closed at day lowest level in the first session of the week. The market was even more negative than previous sessions with much more droppers and limit droppers. There was time that VN-Index could lower the drop in the first half of the afternoon with bottom catching cash flow on large-cap codes, but the selling increased again at the end so the indexes saw strong drop. In which, real estate was the group with strongest drop with many codes on the floor because of negative information as well as bad rumors. On the other side, some pillar codes MWG, FPT, and MSN or aqua products could stay positively in green.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the third drop. It dropped with a thick candle and cut down to below MA20, showing stronger short-term dropping pressure. Moreover, MACD cut down to below Signal, showing selling sign, and RSI dropped to 37, showing that the index might move to close support around old bottom of 1,440-1,450 points. However, MA20, 50, and 50 are being flat and meeting, and the volume was below 10 and 20-session average, showing that selling pressure was not too strong, and the index hasn't escaped the range, with support level around 1,440-1,450 points and resistant around 1,520-1,530 points. Therefore, we need to observe the market at lower line before changing the position. For HNX, HNX-Index saw similar situation. It saw the 5th drop and stayed below MA20, and MA5 cut down to MA50, showing stronger short-term dropping trend, the index might drop to sentimental support level around 400 points. In general, the market is seeing dropping pressure in short-term. Therefore, investors should use technical recoveries to bring the portfolio to a reasonable weight to avoid unexpected risks from the market.

Recommending code: PDR, BID (Sell)

Observing code: PVS, SCR, FPT

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

| No | Ticker | Recommend | Recommended date | Current Price | Operation Price | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|-----------|------------------|---------------|-----------------|---------------------|--------------|-----------------|----------------|---------------|----------------------|
| 1 | PDR | Sell | 13/04/22 | 90 | 92 | -2.2% | 100 | 8.7% | 89 | -3.3% | Weakening sign |
| 2 | BID | Sell | 13/04/22 | 40.5 | 43.5 | -7.0% | 49 | 12.6% | 41.4 | -4.8% | Reach cut loss level |

| No | Ticker | Recommend | Recommended date | Current Price | Resistance | Technical sign |
|----|--------|----------------|------------------|---------------|------------|--|
| 1 | PVS | Observe to buy | 13/04/22 | 30.2 | 32-33 | Short-term drop at over selling state + to near strong support level of 28 -> might soon see t+ recovery again, might consider buying if seeing further strong drop |
| 2 | SCR | Observe to buy | 13/04/22 | 17.95 | 20-20.5 | Short-term drop at over selling state + to near strong support level of 16-17 -> might soon see t+ recovery again, might consider buying if seeing further strong drop |
| 3 | FPT | Observe to buy | 13/04/22 | 109.8 | 135 | Stronger than the market as the drop is not strong + gaining trend is still there -> paying attention, might gain further strongly when the market is stable again |

List of recommended codes

| No | Ticker | Recommend | Recommended date | Current Price | Operation Price | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|-----------|------------------|---------------|-----------------|---------------------|--------------|-----------------|----------------|---------------|------|
| 1 | BCM | Buy | 05/04/22 | 74 | 73.8 | 0.3% | 84.5 | 14.5% | 71.5 | -3.1% | |

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

| HOSE | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| MWG | 152,700 | 1.80% | 0.03% |
| MSN | 125,400 | 1.34% | 0.03% |
| FPT | 109,800 | 1.20% | 0.02% |
| VHC | 97,800 | 6.89% | 0.02% |
| VPB | 39,000 | 0.52% | 0.02% |

| HNX | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| PTI | 69,000 | 9.52% | 0.10% |
| IDC | 65,100 | 0.31% | 0.01% |
| KSF | 110,200 | 0.18% | 0.01% |
| POT | 33,300 | 9.90% | 0.01% |
| NVB | 39,300 | 0.26% | 0.01% |

TOP 5 IMPACTING DROPPERS

| HOSE | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| VHM | 73,000 | -2.80% | -0.16% |
| GVR | 33,000 | -5.31% | -0.13% |
| BID | 40,450 | -3.46% | -0.13% |
| HPG | 45,100 | -2.80% | -0.10% |
| CTG | 31,000 | -3.28% | -0.09% |

| HNX | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| PVS | 30,200 | -9.85% | -0.33% |
| CEO | 54,000 | -9.40% | -0.30% |
| VCS | 109,100 | -4.72% | -0.18% |
| THD | 158,100 | -1.25% | -0.14% |
| L14 | 280,000 | -7.47% | -0.13% |

TOP 5 IN MATCHING VOLUME

| HOSE | | | |
|--------|---------------|----------|----------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| VPB | 39,000 | 0.52% | 25,203,900 |
| HQC | 6,980 | -6.93% | 23,946,100 |
| HAG | 11,550 | -6.85% | 23,098,600 |
| HPG | 45,100 | -2.80% | 18,233,500 |
| VND | 33,000 | -5.98% | 16,606,900 |

| HNX | | | |
|--------|---------------|----------|----------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| PVS | 30,200 | -9.85% | 9,615,703 |
| SHS | 38,000 | -1.04% | 9,325,568 |
| KLF | 4,800 | -9.43% | 6,601,542 |
| IDC | 65,100 | 0.31% | 5,726,309 |
| ART | 7,200 | -10.00% | 4,194,551 |

TOP 5 IN MATCHING VALUE

| HOSE | | | |
|--------|---------------|----------|------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| VPB | 39,000 | 0.52% | 996.6 |
| HPG | 45,100 | -2.80% | 831.5 |
| DXG | 37,200 | -7.00% | 574.7 |
| VND | 33,000 | -5.98% | 572.8 |
| MBB | 32,250 | -2.86% | 501.4 |

| HNX | | | |
|--------|---------------|----------|------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| IDC | 65,100 | 0.31% | 378.3 |
| SHS | 38,000 | -1.04% | 347.5 |
| PVS | 30,200 | -9.85% | 305.8 |
| CEO | 54,000 | -9.40% | 200.6 |
| TNG | 37,100 | 0.54% | 111.5 |

Statistics on agreement trades

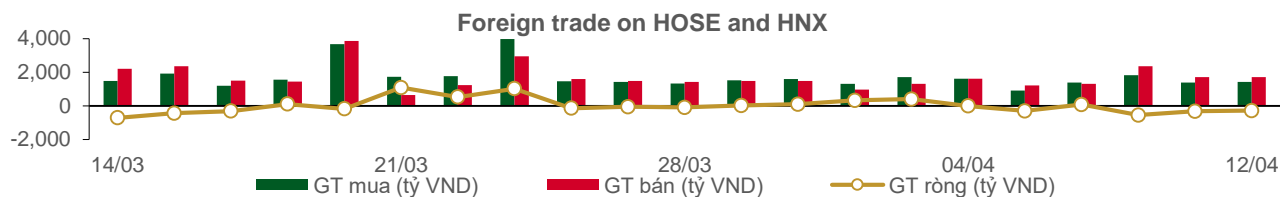
TOP 5 IN AGREEMENT TRADES

| HOSE | | |
|---------|------------------------|----------------------------|
| Ticker | Agreement vol. (share) | Agreement value (bil. VND) |
| MWG | 1,631,800 | 261.90 |
| TCB | 3,232,540 | 165.08 |
| SJS | 1,590,200 | 138.67 |
| NVL | 1,032,071 | 84.62 |
| E1VFN30 | 3,100,000 | 79.36 |

| HNX | | |
|--------|------------------------|----------------------------|
| Ticker | Agreement vol. (share) | Agreement value (bil. VND) |
| DNP | 1,307,000 | 29.28 |
| C69 | 613,000 | 9.20 |
| NRC | 220,000 | 4.55 |
| PVI | 75,050 | 3.98 |
| GKM | 72,500 | 3.73 |

Statistics on foreign investors' trade

| Exchange | Buying vol. (mil. share) | Buying value (bil. VND) | Selling vol. (mil. share) | Selling value (bil. VND) | Net selling/ buying value (mil. share) | Net selling/ buying value (bil. VND) |
|--------------|--------------------------|-------------------------|---------------------------|--------------------------|--|--------------------------------------|
| HOSE | 32.51 | 1,427.10 | 41.41 | 1,699.00 | (8.89) | (271.90) |
| HNX | 0.30 | 8.29 | 0.34 | 9.98 | (0.04) | (1.69) |
| Total | 32.81 | 1,435.39 | 41.74 | 1,708.98 | (8.93) | (273.59) |



TOP 5 BOUGHT-IN

| HOSE | | | |
|---------|---------------|---------------------|-------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| MWG | 152,700 | 1,631,800 | 261.90 |
| TCB | 48,000 | 1,932,540 | 100.88 |
| NVL | 85,000 | 1,066,200 | 90.95 |
| E1VFN30 | 25,900 | 3,423,700 | 87.62 |
| FPT | 109,800 | 516,400 | 59.90 |

| HNX | | | |
|--------|---------------|---------------------|-------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| IDC | 65,100 | 19,900 | 1.31 |
| SHS | 38,000 | 35,200 | 1.30 |
| PTS | 14,500 | 60,500 | 0.88 |
| PLC | 43,000 | 17,500 | 0.80 |
| VCS | 109,100 | 5,900 | 0.65 |

TOP 5 SOLD-OUT

| HOSE | | | |
|--------|---------------|----------------------|--------------------------|
| Ticker | Closing (VND) | Selling vol. (share) | Selling value (bil. VND) |
| MWG | 152,700 | 1,631,800 | 261.90 |
| HPG | 45,100 | 2,296,100 | 104.61 |
| VPB | 39,000 | 2,611,000 | 103.58 |
| TCB | 48,000 | 1,932,540 | 100.88 |
| VHM | 73,000 | 1,080,500 | 79.61 |

| HNX | | | |
|--------|---------------|----------------------|--------------------------|
| Ticker | Closing (VND) | Selling vol. (share) | Selling value (bil. VND) |
| VCS | 109,100 | 35,900 | 4.00 |
| PVS | 30,200 | 49,000 | 1.58 |
| CEO | 54,000 | 12,100 | 0.70 |
| BVS | 34,000 | 18,000 | 0.64 |
| ART | 7,200 | 64,200 | 0.47 |

TOP 5 NET BUYING

| HOSE | | | |
|----------|---------------|------------------|---------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| E1VFN30 | 25,900 | 2,321,900 | 59.55 |
| NVL | 85,000 | 687,400 | 58.66 |
| FUESSVFL | 22,170 | 2,388,600 | 52.91 |
| FUEVFN30 | 30,000 | 1,273,100 | 38.37 |
| VIC | 81,300 | 409,600 | 33.16 |

| HNX | | | |
|--------|---------------|------------------|---------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| IDC | 65,100 | 19,900 | 1.31 |
| SHS | 38,000 | 33,700 | 1.24 |
| TA9 | 16,300 | 37,800 | 0.61 |
| PLC | 43,000 | 11,500 | 0.52 |
| PTS | 14,500 | 33,400 | 0.48 |

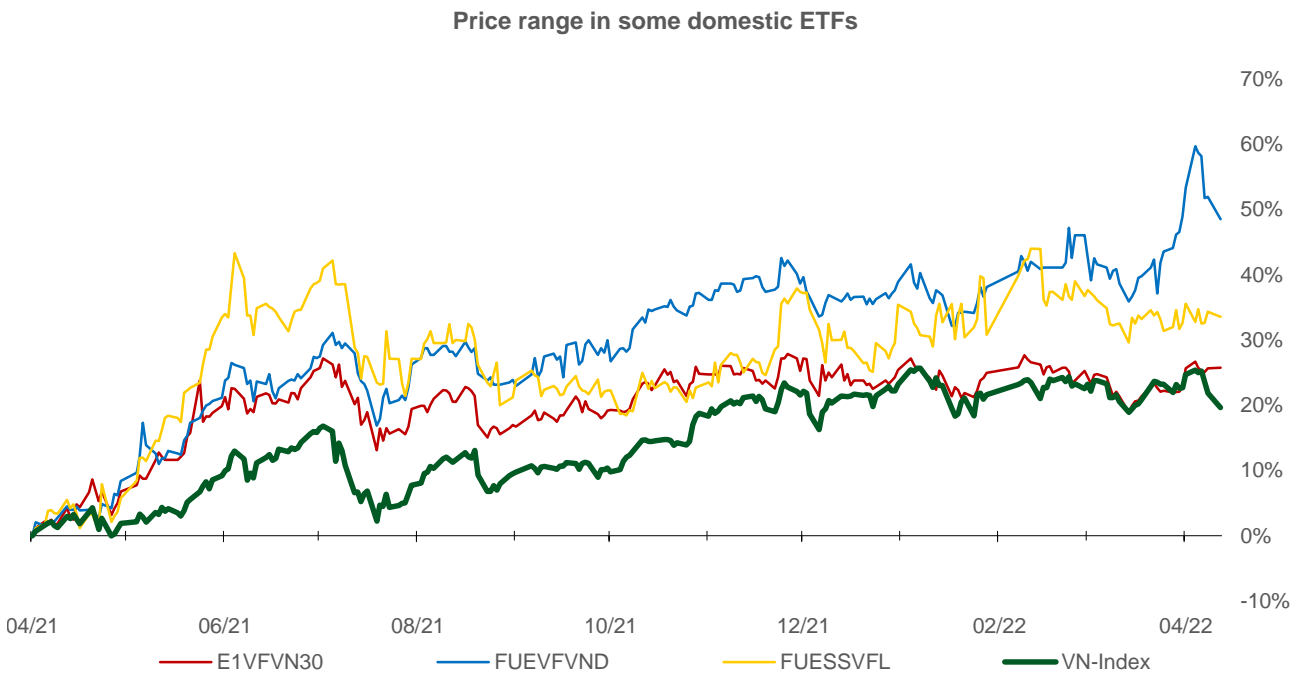
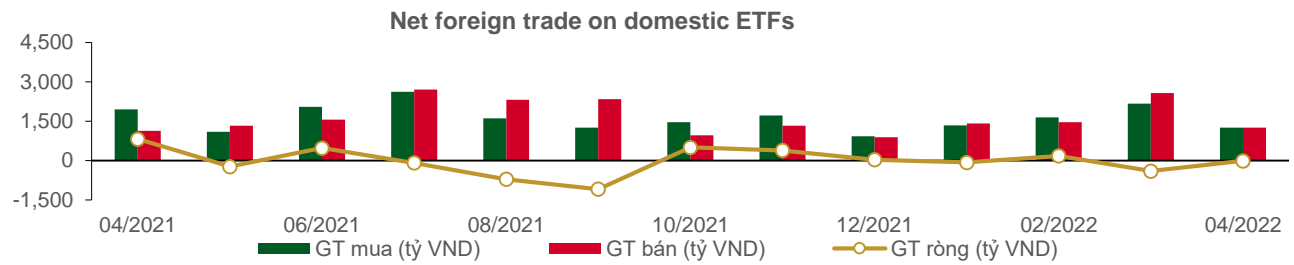
TOP 5 NET SELLING

| HOSE | | | |
|--------|---------------|------------------|---------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| VPB | 39,000 | (2,061,000) | (81.58) |
| HPG | 45,100 | (1,310,600) | (59.53) |
| VHM | 73,000 | (805,300) | (59.39) |
| HCM | 32,300 | (1,566,100) | (52.26) |
| PVD | 28,950 | (1,643,500) | (49.19) |

| HNX | | | |
|--------|---------------|------------------|---------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| VCS | 109,100 | (30,000) | (3.34) |
| PVS | 30,200 | (43,600) | (1.41) |
| CEO | 54,000 | (9,000) | (0.52) |
| BVS | 34,000 | (11,000) | (0.39) |
| ART | 7,200 | (49,800) | (0.36) |

Statistics on domestic ETF share trade

| PRICE | | | | | FOREIGN TRADE | | | |
|--------------|-------------|------------|------------------|-----------------|---------------|------------------|-------------------|---------------------|
| Ticker | Closing VND | Change (%) | Volume (share) | Value (bil VND) | Ticker | Buying (bil VND) | Selling (bil VND) | Net value (bil VND) |
| E1VFN30 | 25,900 | 0.1% | 3,591,500 | 91.90 | E1VFN30 | 87.62 | 28.07 | 59.55 |
| FUEMAV30 | 17,760 | -1.3% | 29,800 | 0.53 | FUEMAV30 | 0.11 | 0.50 | (0.39) |
| FUESSV30 | 18,770 | 0.6% | 10,900 | 0.20 | FUESSV30 | 0.06 | 0.01 | 0.05 |
| FUESSV50 | 22,000 | -1.8% | 30,000 | 0.67 | FUESSV50 | 0.08 | 0.00 | 0.08 |
| FUESSVFL | 22,170 | -0.6% | 2,418,500 | 53.56 | FUESSVFL | 53.17 | 0.26 | 52.91 |
| FUEVFN30 | 30,000 | -2.2% | 1,930,700 | 58.08 | FUEVFN30 | 49.14 | 10.77 | 38.37 |
| FUEVN100 | 20,000 | -2.0% | 131,700 | 2.63 | FUEVN100 | 0.60 | 2.37 | (1.77) |
| FUEIP100 | 10,850 | -1.6% | 60,100 | 0.66 | FUEIP100 | 0.00 | 0.00 | 0.00 |
| FUEKIV30 | 10,030 | 0.1% | 55,900 | 0.56 | FUEKIV30 | 0.27 | 0.25 | 0.01 |
| Total | | | 8,259,100 | 208.79 | Total | 191.05 | 42.24 | 148.81 |



Statistics on guaranteed warrant trade

| Warrant code(*) | Closing rate (VND) | Change (%) | Matched volume | Day to maturity | Price (VND) | Theoretical buying rate (VND) (**) | Difference from closing rate (VND) | Operating price (VND) | Converting rate n:1 | Matured date |
|-----------------|--------------------|------------|----------------|-----------------|-------------|------------------------------------|------------------------------------|-----------------------|---------------------|--------------|
| CACB2102 | 1,300 | -7.8% | 61,930 | 80 | 33,450 | 187 | (1,113) | 35,000 | 2.0 | 01/07/2022 |
| CACB2103 | 850 | 4.9% | 1,690 | 42 | 33,450 | 1 | (849) | 37,000 | 1.0 | 24/05/2022 |
| CACB2201 | 1,140 | -1.7% | 39,030 | 161 | 33,450 | 275 | (865) | 35,500 | 4.0 | 20/09/2022 |
| CACB2202 | 940 | -5.1% | 7,530 | 58 | 33,450 | 51 | (889) | 35,100 | 3.0 | 09/06/2022 |
| CFPT2108 | 2,980 | -11.3% | 500 | 85 | 109,800 | 785 | (2,195) | 106,830 | 6.0 | 06/07/2022 |
| CFPT2111 | 1,820 | -1.1% | 2,570 | 42 | 109,800 | 848 | (972) | 106,000 | 5.0 | 24/05/2022 |
| CFPT2201 | 2,240 | -4.3% | 14,220 | 161 | 109,800 | 954 | (1,286) | 106,000 | 8.0 | 20/09/2022 |
| CFPT2202 | 2,700 | 7.1% | 129,430 | 73 | 109,800 | 2,055 | (645) | 89,700 | 10.0 | 24/06/2022 |
| CFPT2203 | 5,140 | -5.2% | 38,630 | 111 | 109,800 | 3,897 | (1,243) | 95,000 | 4.0 | 01/08/2022 |
| CHDB2103 | 160 | -46.7% | 25,880 | 15 | 27,800 | 0 | (160) | 28,890 | 8.0 | 27/04/2022 |
| CHDB2201 | 920 | -5.2% | 12,470 | 162 | 27,800 | 162 | (758) | 31,000 | 5.0 | 21/09/2022 |
| CHDB2202 | 1,000 | -7.4% | 38,170 | 58 | 27,800 | 16 | (984) | 30,500 | 3.0 | 09/06/2022 |
| CHDB2203 | 870 | -11.2% | 1,000 | 125 | 27,800 | 208 | (662) | 28,890 | 5.0 | 15/08/2022 |
| CHPG2114 | 50 | -54.6% | 100,100 | 15 | 45,100 | (0) | (50) | 56,790 | 10.0 | 27/04/2022 |
| CHPG2116 | 850 | 0.0% | 0 | 85 | 45,100 | 0 | (850) | 61,410 | 4.0 | 06/07/2022 |
| CHPG2117 | 380 | -9.5% | 37,280 | 80 | 45,100 | 0 | (380) | 60,000 | 5.0 | 01/07/2022 |
| CHPG2118 | 100 | -9.1% | 24,840 | 22 | 45,100 | (0) | (100) | 62,000 | 5.0 | 04/05/2022 |
| CHPG2119 | 1,380 | -8.6% | 4,680 | 42 | 45,100 | 0 | (1,380) | 53,000 | 2.0 | 24/05/2022 |
| CHPG2201 | 840 | -7.7% | 64,210 | 192 | 45,100 | 179 | (661) | 49,670 | 10.0 | 21/10/2022 |
| CHPG2202 | 650 | -8.5% | 89,040 | 162 | 45,100 | 52 | (598) | 53,890 | 10.0 | 21/09/2022 |
| CHPG2203 | 1,360 | -12.3% | 78,990 | 161 | 45,100 | 217 | (1,143) | 51,500 | 4.0 | 20/09/2022 |
| CHPG2204 | 1,670 | -4.6% | 28,970 | 73 | 45,100 | 335 | (1,335) | 44,500 | 5.0 | 24/06/2022 |
| CHPG2206 | 670 | -2.9% | 40,420 | 125 | 45,100 | 90 | (580) | 48,890 | 10.0 | 15/08/2022 |
| CKDH2107 | 940 | -6.0% | 9,850 | 15 | 50,100 | 782 | (158) | 43,890 | 8.0 | 27/04/2022 |
| CKDH2201 | 770 | -4.9% | 56,380 | 176 | 50,100 | 64 | (706) | 61,620 | 8.0 | 05/10/2022 |
| CKDH2202 | 1,550 | -3.1% | 6,630 | 73 | 50,100 | 175 | (1,375) | 52,000 | 4.0 | 24/06/2022 |
| CKDH2203 | 2,770 | -7.1% | 34,710 | 97 | 50,100 | 93 | (2,677) | 57,000 | 2.0 | 18/07/2022 |
| CKDH2204 | 850 | -7.6% | 2,230 | 125 | 50,100 | 155 | (695) | 53,330 | 8.0 | 15/08/2022 |
| CMBB2109 | 660 | -5.7% | 520 | 22 | 32,250 | 15 | (645) | 32,790 | 5.0 | 04/05/2022 |
| CMBB2201 | 3,590 | -5.8% | 36,710 | 161 | 32,250 | 1,838 | (1,752) | 29,500 | 2.0 | 20/09/2022 |
| CMSN2104 | 3,370 | 5.3% | 29,420 | 22 | 125,400 | 3,289 | (81) | 98,250 | 8.3 | 04/05/2022 |
| CMSN2108 | 270 | -10.0% | 9,190 | 15 | 125,400 | 0 | (270) | 133,220 | 16.7 | 27/04/2022 |
| CMSN2111 | 700 | -12.5% | 4,510 | 42 | 125,400 | 44 | (656) | 133,220 | 5.8 | 24/05/2022 |
| CMSN2201 | 1,020 | 1.0% | 93,620 | 162 | 125,400 | 213 | (807) | 141,720 | 16.7 | 21/09/2022 |
| CMWG2113 | 1,250 | -11.4% | 17,820 | 42 | 152,700 | 286 | (964) | 154,000 | 6.0 | 24/05/2022 |
| CMWG2114 | 1,800 | 17.7% | 12,180 | 8 | 152,700 | 1,898 | 98 | 130,000 | 12.0 | 20/04/2022 |
| CMWG2201 | 3,000 | 0.0% | 11,290 | 161 | 152,700 | 2,116 | (884) | 134,500 | 10.0 | 20/09/2022 |
| CMWG2202 | 3,960 | -14.1% | 42,760 | 111 | 152,700 | 1,822 | (2,138) | 145,000 | 6.0 | 01/08/2022 |
| CNVL2104 | 380 | 15.2% | 69,720 | 15 | 85,000 | 127 | (253) | 83,160 | 15.3 | 27/04/2022 |
| CNVL2201 | 790 | 2.6% | 12,340 | 176 | 85,000 | 107 | (683) | 93,980 | 20.0 | 05/10/2022 |
| CNVL2202 | 1,060 | -0.9% | 1,150 | 125 | 85,000 | 434 | (626) | 80,000 | 16.0 | 15/08/2022 |
| CPDR2103 | 350 | -2.8% | 11,510 | 15 | 90,000 | 82 | (268) | 88,890 | 16.0 | 27/04/2022 |
| CPDR2201 | 2,120 | -9.4% | 60 | 176 | 90,000 | 140 | (1,980) | 113,330 | 5.0 | 05/10/2022 |
| CPDR2202 | 850 | -3.4% | 340 | 125 | 90,000 | 220 | (630) | 92,220 | 16.0 | 15/08/2022 |
| CPNJ2109 | 430 | -23.2% | 29,970 | 22 | 112,400 | 201 | (229) | 107,600 | 24.7 | 04/05/2022 |
| CPNJ2110 | 1,490 | -6.3% | 1,860 | 42 | 112,400 | 444 | (1,046) | 111,660 | 4.9 | 24/05/2022 |
| CPNJ2201 | 3,020 | -14.5% | 11,480 | 161 | 112,400 | 2,389 | (631) | 94,960 | 8.0 | 20/09/2022 |
| CPOW2201 | 650 | -7.1% | 9,320 | 94 | 15,600 | 67 | (583) | 16,670 | 5.0 | 15/07/2022 |
| CPOW2202 | 800 | -8.1% | 3,230 | 217 | 15,600 | 171 | (629) | 18,000 | 5.0 | 15/11/2022 |
| CSTB2110 | 340 | -19.1% | 34,160 | 15 | 30,800 | 105 | (235) | 30,000 | 8.0 | 27/04/2022 |
| CSTB2112 | 2,820 | 2.6% | 6,360 | 42 | 30,800 | 511 | (2,309) | 31,000 | 1.0 | 24/05/2022 |
| CSTB2201 | 1,430 | -2.1% | 16,320 | 162 | 30,800 | 565 | (865) | 29,890 | 5.0 | 21/09/2022 |
| CSTB2202 | 3,000 | -2.9% | 42,940 | 161 | 30,800 | 1,516 | (1,484) | 29,500 | 2.0 | 20/09/2022 |
| CSTB2203 | 970 | -3.0% | 27,620 | 58 | 30,800 | 8 | (962) | 34,800 | 3.0 | 09/06/2022 |

| | | | | | | | | | | |
|----------|-------|--------|---------|-----|---------|-------|---------|---------|------|------------|
| CSTB2205 | 510 | -8.9% | 14,980 | 125 | 30,800 | 70 | (440) | 34,570 | 8.0 | 15/08/2022 |
| CTCB2105 | 1,000 | -16.7% | 34,950 | 22 | 48,000 | 614 | (386) | 45,000 | 5.0 | 04/05/2022 |
| CTCB2112 | 560 | -11.1% | 62,880 | 80 | 48,000 | 8 | (552) | 55,000 | 5.0 | 01/07/2022 |
| CTCB2201 | 1,310 | -5.8% | 14,670 | 161 | 48,000 | 180 | (1,130) | 55,000 | 4.0 | 20/09/2022 |
| CTCB2202 | 820 | -8.9% | 6,980 | 58 | 48,000 | 14 | (806) | 52,000 | 5.0 | 09/06/2022 |
| CTCB2203 | 2,850 | -5.9% | 18,620 | 111 | 48,000 | 311 | (2,539) | 52,000 | 2.0 | 01/08/2022 |
| CTPB2201 | 1,380 | -8.0% | 14,970 | 161 | 38,050 | 344 | (1,036) | 42,000 | 4.0 | 20/09/2022 |
| CTPB2202 | 2,600 | -21.0% | 16,810 | 97 | 38,050 | 219 | (2,381) | 42,000 | 2.0 | 18/07/2022 |
| CVHM2111 | 60 | 20.0% | 31,980 | 15 | 73,000 | (0) | (60) | 88,890 | 20.0 | 27/04/2022 |
| CVHM2113 | 410 | -14.6% | 47,900 | 80 | 73,000 | 0 | (410) | 90,000 | 5.0 | 01/07/2022 |
| CVHM2114 | 90 | -18.2% | 21,950 | 22 | 73,000 | (0) | (90) | 90,000 | 16.0 | 04/05/2022 |
| CVHM2115 | 420 | -6.7% | 27,430 | 127 | 73,000 | 2 | (418) | 94,000 | 10.0 | 17/08/2022 |
| CVHM2201 | 550 | -12.7% | 29,470 | 162 | 73,000 | 26 | (524) | 87,680 | 16.0 | 21/09/2022 |
| CVHM2202 | 600 | -9.1% | 11,110 | 161 | 73,000 | 18 | (582) | 93,000 | 8.0 | 20/09/2022 |
| CVHM2203 | 650 | -11.0% | 5,970 | 73 | 73,000 | 2 | (648) | 83,000 | 10.0 | 24/06/2022 |
| CVHM2204 | 2,100 | -10.3% | 24,720 | 111 | 73,000 | 86 | (2,014) | 82,000 | 4.0 | 01/08/2022 |
| CVHM2205 | 610 | -12.9% | 39,540 | 125 | 73,000 | 66 | (544) | 78,890 | 16.0 | 15/08/2022 |
| CVIC2106 | 90 | -25.0% | 4,140 | 15 | 81,300 | (0) | (90) | 98,890 | 20.0 | 27/04/2022 |
| CVIC2108 | 120 | -7.7% | 6,490 | 22 | 81,300 | (0) | (120) | 100,000 | 16.0 | 04/05/2022 |
| CVIC2109 | 300 | -3.2% | 19,570 | 42 | 81,300 | 0 | (300) | 102,000 | 5.0 | 24/05/2022 |
| CVIC2201 | 800 | -5.9% | 6,330 | 162 | 81,300 | 10 | (790) | 103,980 | 16.0 | 21/09/2022 |
| CVIC2202 | 1,280 | 37.6% | 101,430 | 125 | 81,300 | 194 | (1,086) | 82,220 | 16.0 | 15/08/2022 |
| CVJC2103 | 590 | 1.7% | 2,320 | 15 | 138,000 | 407 | (183) | 130,000 | 20.0 | 27/04/2022 |
| CVJC2201 | 810 | 2.5% | 3,590 | 125 | 138,000 | 15 | (795) | 160,000 | 20.0 | 15/08/2022 |
| CVNM2111 | 40 | 0.0% | 33,310 | 15 | 76,800 | (0) | (40) | 97,260 | 19.7 | 27/04/2022 |
| CVNM2113 | 80 | -20.0% | 2,050 | 22 | 76,800 | (0) | (80) | 95,200 | 15.7 | 04/05/2022 |
| CVNM2114 | 220 | -8.3% | 2,990 | 42 | 76,800 | 0 | (220) | 94,420 | 4.9 | 24/05/2022 |
| CVNM2201 | 600 | -4.8% | 5,690 | 162 | 76,800 | 18 | (582) | 88,510 | 15.7 | 21/09/2022 |
| CVNM2202 | 690 | -8.0% | 63,350 | 73 | 76,800 | 4 | (686) | 83,500 | 10.0 | 24/06/2022 |
| CVNM2203 | 650 | -13.3% | 8,620 | 125 | 76,800 | 45 | (605) | 81,110 | 20.0 | 15/08/2022 |
| CVPB2111 | 1,550 | -6.1% | 3,300 | 8 | 39,000 | 1,255 | (295) | 34,000 | 4.0 | 20/04/2022 |
| CVPB2201 | 1,700 | -0.6% | 40,200 | 161 | 39,000 | 707 | (993) | 37,000 | 5.0 | 20/09/2022 |
| CVPB2202 | 4,100 | -2.4% | 16,000 | 97 | 39,000 | 721 | (3,379) | 39,000 | 2.0 | 18/07/2022 |
| CVPB2203 | 850 | 1.2% | 32,000 | 94 | 39,000 | 643 | (207) | 28,890 | 16.0 | 15/07/2022 |
| CVPB2204 | 950 | -1.0% | 12,350 | 217 | 39,000 | 554 | (396) | 30,890 | 16.0 | 15/11/2022 |
| CVRE2105 | 620 | -20.5% | 47,000 | 22 | 31,100 | 232 | (388) | 30,000 | 5.0 | 04/05/2022 |
| CVRE2110 | 470 | -2.1% | 25,270 | 15 | 31,100 | 141 | (329) | 30,000 | 8.0 | 27/04/2022 |
| CVRE2113 | 390 | -2.5% | 4,520 | 22 | 31,100 | 0 | (390) | 35,000 | 4.0 | 04/05/2022 |
| CVRE2114 | 1,650 | -7.3% | 3,120 | 42 | 31,100 | 10 | (1,640) | 34,000 | 1.0 | 24/05/2022 |
| CVRE2201 | 1,180 | -7.8% | 18,480 | 161 | 31,100 | 268 | (912) | 34,000 | 4.0 | 20/09/2022 |
| CVRE2202 | 800 | -11.1% | 29,200 | 58 | 31,100 | 7 | (793) | 34,900 | 3.0 | 09/06/2022 |
| CVRE2203 | 1,020 | -13.6% | 41,130 | 125 | 31,100 | 163 | (857) | 33,980 | 4.0 | 15/08/2022 |

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

| Ticker | Exchange | Market price | Reasonable price * | Report date | EAT 2022F (bil VND) | EPS 2022F | BV 2022F | PE forward | PB forward |
|---------------------------|----------|--------------|--------------------|-------------|---------------------|-----------|----------|------------|------------|
| DGW (New) | HOSE | 132,800 | 152,000 | 12/04/2022 | 805 | 9,111 | 28,278 | 16.7 | 5.4 |
| VIB (New) | HOSE | 44,200 | 54,200 | 08/04/2022 | 7,894 | 5,083 | 24,293 | 11.2 | 2.4 |
| MSB (New) | HOSE | 25,350 | 33,100 | 05/04/2022 | 5,314 | 2,676 | 16,082 | 12.4 | 2.1 |
| BAF (New) | HOSE | 59,800 | 76,000 | 24/03/2022 | 405 | 5,187 | 17,468 | 14.6 | 4.4 |
| DHG (New) | HOSE | 102,000 | 134,300 | 18/03/2022 | 814 | 6,226 | 31,238 | 21.6 | 4.3 |
| IMP | HOSE | 74,000 | 88,800 | 18/03/2022 | 241 | 3,606 | 28,946 | 24.6 | 3.1 |
| TRA | HOSE | 99,000 | 122,400 | 18/03/2022 | 297 | 7,159 | 36,066 | 17.1 | 3.4 |
| TNH | HOSE | 47,100 | 60,000 | 18/03/2022 | 191 | 4,592 | 22,208 | 13.1 | 2.7 |

| Ticker | Exchange | Market price | Reasonable price * | Report date | EAT 2022F (bil VND) | EPS 2022F | BV 2022F | PE forward | PB forward | |
|--------|----------|--------------|--------------------|-------------|---------------------|-----------|----------|------------|------------|-----|
| DGW | (New) | HOSE | 132,800 | 152,000 | 12/04/2022 | 805 | 9,111 | 28,278 | 16.7 | 5.4 |
| VIB | (New) | HOSE | 44,200 | 54,200 | 08/04/2022 | 7,894 | 3,745 | 17,901 | 11.2 | 2.4 |
| MSB | (New) | HOSE | 25,350 | 33,100 | 04/04/2022 | 5,314 | 2,676 | 16,082 | 12.4 | 2.1 |
| BAF | (New) | HOSE | 59,800 | 76,000 | 25/03/2022 | 405 | 5,187 | 17,468 | 14.6 | 4.4 |
| DHG | (New) | HOSE | 102,000 | 134,300 | 18/03/2022 | 814 | 6,226 | 31,238 | 21.6 | 4.3 |
| IMP | | HOSE | 74,000 | 88,800 | 18/03/2022 | 241 | 3,606 | 28,946 | 24.6 | 3.1 |
| TRA | | HOSE | 99,000 | 122,400 | 18/03/2022 | 297 | 7,159 | 36,066 | 17.1 | 3.4 |
| TNH | | HOSE | 47,100 | 60,000 | 18/03/2022 | 191 | 4,592 | 22,208 | 13.1 | 2.7 |
| FRT | | HOSE | 145,000 | 152,000 | 18/03/2022 | 691 | 8,746 | 28,531 | 17.4 | 5.3 |
| FPT | | HOSE | 109,800 | 166,900 | 11/03/2022 | 6,053 | 4,669 | 23,049 | 35.8 | 7.2 |
| BSR | | UPCOM | 25,651 | 32,300 | 09/03/2022 | 9,749 | 3,167 | 15,381 | 10.2 | 2.1 |
| PLX | | HOSE | 54,600 | 67,400 | 07/03/2022 | 4,725 | 5,480 | 21,742 | 12.3 | 3.1 |
| GAS | | HOSE | 108,900 | 134,300 | 07/03/2022 | 16,312 | 8,447 | 32,756 | 15.9 | 4.1 |
| NLG | | HOSE | 51,300 | 64,600 | 04/03/2022 | 1,386 | 3,901 | 26,950 | 16.6 | 2.4 |
| MSN | | HOSE | 125,400 | 197,800 | 23/02/2022 | 8,969 | 6,986 | 34,694 | 28.3 | 5.7 |
| VHM | | HOSE | 73,000 | 116,600 | 21/02/2022 | 42,179 | 9,768 | 33,679 | 11.9 | 3.5 |
| KDH | | HOSE | 50,100 | 55,700 | 21/02/2022 | 1,363 | 2,190 | 16,612 | 25.4 | 3.4 |
| VRE | | HOSE | 31,100 | 40,720 | 21/02/2022 | 2,604 | 1,145 | 13,971 | 35.6 | 2.9 |
| PET | | HOSE | 55,300 | 45,400 | 17/01/2022 | 303 | 3,253 | 19,339 | 14.0 | 2.3 |
| PNJ | | HOSE | 112,400 | 128,600 | 17/01/2022 | 1,663 | 7,312 | 30,005 | 18.3 | 4.5 |
| MWG | | HOSE | 152,700 | 165,800 | 17/01/2022 | 7,475 | 10,483 | 38,936 | 16.6 | 4.5 |
| VNM | | HOSE | 76,800 | 110,000 | 17/01/2022 | 11,426 | 5,419 | 18,148 | 21.0 | 6.3 |
| KDC | | HOSE | 53,500 | 74,000 | 17/01/2022 | 848 | 3,295 | 33,460 | 27.9 | 2.8 |
| TCM | | HOSE | 72,000 | 80,800 | 17/01/2022 | 284 | 4,581 | 30,580 | 17.6 | 2.6 |
| STK | | HOSE | 58,800 | 61,500 | 17/01/2022 | 302 | 3,581 | 17,988 | 17.2 | 3.4 |
| TNG | | HNX | 37,100 | 37,700 | 17/01/2022 | 276 | 3,728 | 20,697 | 10.1 | 1.8 |
| MSH | | HOSE | 94,100 | 94,100 | 17/01/2022 | 469 | 9,387 | 37,200 | 10.0 | 2.5 |
| MPC | | UPCOM | 45,171 | 54,300 | 17/01/2022 | 997 | 4,983 | 30,783 | 10.9 | 1.8 |
| FMC | | HOSE | 68,500 | 71,900 | 17/01/2022 | 319 | 5,427 | 25,723 | 13.3 | 2.8 |
| VHC | | HOSE | 97,800 | 68,200 | 17/01/2022 | 1,195 | 6,518 | 35,121 | 10.5 | 1.9 |
| ANV | | HOSE | 40,200 | 40,400 | 17/01/2022 | 308 | 2,411 | 19,703 | 16.8 | 2.1 |
| CTR | | HOSE | 104,700 | 115,600 | 17/01/2022 | 394 | 4,233 | 16,851 | 27.2 | 6.9 |
| POW | | HOSE | 15,600 | 15,400 | 17/01/2022 | 2,913 | 1,100 | 14,690 | 14.0 | 1.0 |
| NT2 | | HOSE | 23,000 | 27,500 | 17/01/2022 | 692 | 2,404 | 15,510 | 11.4 | 1.8 |
| GEG | | HOSE | 23,450 | 23,800 | 17/01/2022 | 528 | 1,465 | 14,386 | 16.2 | 1.7 |
| REE | | HOSE | 79,100 | 86,000 | 17/01/2022 | 2,345 | 6,515 | 49,673 | 13.2 | 1.7 |
| CTD | | HOSE | 80,000 | 108,300 | 17/01/2022 | 673 | 9,000 | 115,725 | 12.0 | 0.9 |
| HPG | | HOSE | 45,100 | 59,100 | 17/01/2022 | 25,082 | 5,593 | 24,422 | 10.6 | 2.4 |
| GMD | | HOSE | 52,100 | 54,800 | 17/01/2022 | 819 | 2,718 | 23,353 | 20.2 | 2.4 |
| LHG | | HOSE | 54,000 | 90,000 | 17/01/2022 | 599 | 11,967 | 37,191 | 7.5 | 2.4 |
| KBC | | HOSE | 48,900 | 60,400 | 17/01/2022 | 2,456 | 3,966 | 31,212 | 15.2 | 1.9 |
| SZC | | HOSE | 69,400 | 59,500 | 17/01/2022 | 300 | 3,000 | 15,961 | 19.8 | 3.7 |
| VCB | | HOSE | 82,400 | 116,700 | 17/01/2022 | 23,752 | 6,404 | 38,877 | 18.2 | 3.0 |
| ACB | | HOSE | 33,450 | 42,280 | 17/01/2022 | 11,201 | 4,145 | 23,323 | 10.2 | 1.8 |
| TCB | | HOSE | 48,000 | 66,500 | 17/01/2022 | 22,687 | 6,482 | 32,590 | 10.1 | 2.0 |
| MBB | | HOSE | 32,250 | 36,077 | 17/01/2022 | 14,301 | 3,797 | 19,740 | 9.5 | 1.8 |
| BVH | | HOSE | 60,000 | 85,020 | 17/01/2022 | 3,268 | 4,403 | 31,843 | 19.3 | 2.7 |
| PVI | | HNX | 52,000 | 59,600 | 17/01/2022 | 1,032 | 4,404 | 35,108 | 13.6 | 1.7 |
| QNS | | UPCOM | 49,616 | 53,700 | 06/01/2022 | 1,143 | 3,202 | 22,609 | 18.1 | 2.6 |
| DBC | | HOSE | 35,600 | 78,000 | 06/01/2022 | 1,743 | 14,506 | 63,834 | 7.7 | 1.5 |
| BID | | HOSE | 40,450 | 54,400 | 02/12/2021 | 12,526 | 3,109 | 28,632 | 17.5 | 1.9 |
| CTG | | HOSE | 31,000 | 41,928 | 02/12/2021 | 18,186 | 3,812 | 24,664 | 11.0 | 1.7 |

Source: PHFM

* Reasonable price is not yet adjusted with executing rights after reporting day



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