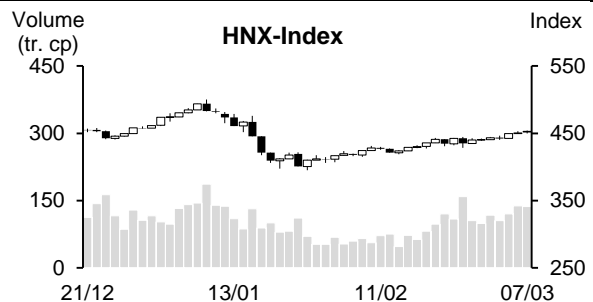
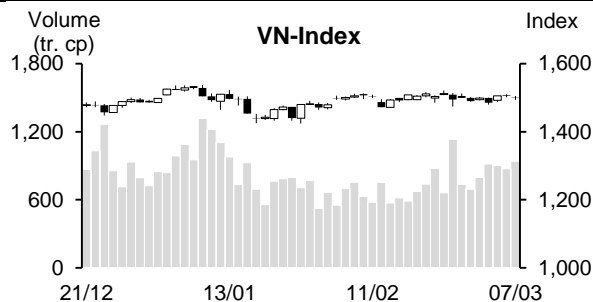


07/03/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,499.05	-0.42%	1,509.12	-1.06%	452.86	0.50%
Total volume (mil. shares)	981.72	5.68%	243.06	-2.14%	141.44	-0.06%
Matched volume (mil. shares)	941.75	7.84%	222.53	1.12%	136.83	-0.62%
20-session average (mil. shares)	756.13	24.55%	203.90	9.14%	94.94	44.12%
Total value (bil dong)	31,437.18	6.28%	11,336.92	0.31%	3,784.32	-4.54%
Matched value (bil dong)	29,794.03	7.94%	10,298.65	2.48%	3,664.98	-3.45%
20-session average (bil dong)	23,687.56	25.78%	8,950.76	15.06%	2,765.24	32.54%
	Weight %		Weight %		Weight %	
Number of gainers	207	41%	7	23%	160	54%
Number of droppers	256	51%	22	73%	91	31%
Stand still codes	39	8%	1	3%	44	15%



REMARKABLE POINTS ON THE MARKET

VN-Index dropped from the beginning under the pressure from large-cap groups, especially banking and real estate. The situation agrees with general trend on world markets as investors saw influence from Russia-Ukraine tension. However, the cash flow didn't get out of the market but moved to midcap and penny codes. The price fever on merchandise market helped many groups gaining positively, especially the ceiling gain of many petro, fertilizer, and coal codes. Besides, some other groups like steel, seaport, agriculture, and water supply were also in green. However, it wasn't enough to help VN-Index escaping a correction.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. The volume stayed above 10 and 20-session average, showing that the cash flow was still there. The index dropped to below MA20 but there was Doji candle, showing neutral sign, and the drop is not too negative. Moreover, the index showed sign of cutting MA20 many times, and MA20 and 50 were still flat, showing that the index is still struggling collectively, within 1,470-1,480 to 1,520-1,530 points (old peak). Therefore, investors should observe the situation in the next few sessions before deciding to change the weight. For HNX, HNX-Index was more positive. It saw another gain and stayed above MA20 and 50, and the volume stayed above 10 and 20-session average, showing that short-term recovering trend is still there, the index might move to challenge sentimental level of 500 points. In general, the drop on March 7th hasn't altered the struggling status within a small range. Therefore, investors should still keep a balance weight, might consider using shaking sessions to restructure the portfolio with priority on good fundamental codes with positive 2022 business prospect that can attract strong cash flow.

Recommending code: ICT (Buy)

Observing code: DXG, FMC, GMD

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	ICT	Buy	08/03/22	20.2	20.2	0.0%	24	18.8%	19.7	-2.5%	Was collected and might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	DXG	Observe to buy	08/03/22	42	50	Correcting sign is not too bad, the candle is long but the vol. is low -> might soon recover again from support level of 40-41
2	FMC	Observe to buy	08/03/22	59.7	62 72	Correcting sign in recent sessions is not too bad with small candle + at support level of 57-59 -> might soon see sign of gaining again
3	GMD	Observe to buy	08/03/22	56	67-68	Sign of long head-withdraw candle, might see short-term correction again -> observe support level of 53-54, might consider buying if selling pressure here is not too strong

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	07/02/22	37.7	36.65	2.9%	40.5	10.5%	34.7	-5.3%	
2	CSV	Hold	08/02/22	59.9	38.6	55.2%	69.6	80.3%	36.5	-5.4%	Raise target price to 69,600
3	HPG	Hold	16/02/22	51.1	46	11%	58	26.1%	44.6	-3%	
4	DGC	Hold	18/02/22	189.9	147	29.2%	195	32.7%	141	-4%	
5	TNG	Buy	24/02/22	36	33.2	8.4%	39	17.5%	31.5	-5%	
6	MWG	Buy	02/03/22	134.2	136	-1.3%	150	10%	131.9	-3%	
7	SSI	Buy	04/03/22	46.8	45.5	2.9%	53	16%	43.4	-5%	
8	ELC	Buy	07/03/22	24.3	23.9	1.7%	29.4	23%	22.9	-4%	

DAILY NEWS

Domestic news

Oversea Vietnamese invests 1.72 billion USD in Vietnam

Until the end of 2021, overseas Vietnamese from 29 countries and regions has 376 investment projects in Vietnam, focusing mainly on processing and manufacturing with about 1.72 billion USD.

According to Mr. Vu Van Trung, Vice Chief of Foreign Investment Department – Ministry of Planning and Investment, averagely every year, remittance to Vietnam is about over 10 billion USD, in 2021, it was about 12.5 billion USD. This is a strong resource to support Vietnam socioeconomic development.

According to State Committee on Vietnam people abroad, Ministry of Foreign Affairs, there are about 5.3 million Vietnam people living, working, and studying abroad in over 130 countries and regions, over 80% of them are in developed countries.

Gold price increased strongly to nearly 73 million dong a tael

At 13:30, Phu Nhuan Jewelry adjusted gold price to 70.3-72.3 million dong/tael, 2.3 million dong higher on buying rate and 2 million dong higher on selling rate comparing to the opening rates.

DOJI group raised it stronger with selling rate being 72.6 million dong/tael, about 2.5 million dong higher. Buying rate is 70.4 million dong a tael.

Buying-selling difference is commonly 2-2.3 million dong/tael. At the same time, domestic gold price is over 17 million dong/tael higher than international gold.

Source: NDH

Listing Company News

Hoa Phat sells 1.34 million tons of steel in 2 months, up by 32% YoY

Hoa Phat Group (HoSE: HPG) released raw steel production in February at 693,000 tons, up by 10% YoY. Construction steel, steel billet, and HRC selling is 708,000 tons, up by 61.2% YoY.

In which, HRC steel selling in February is nearly 240,000 tons, 5% higher than January 2022 and up by 36% YoY. Construction steel selling is 450,000 tons, up by 2.3 times YoY and 17% MoM. This is the second highest result in the history of Hoa Phat.

In 2 months, raw oil production is 1.4 million tons, up by 8% YoY. Construction steel, steel billet, and HRC selling is 1.34 million tons, up by 32% YoY.

Phuoc Hoa Rubber profit drops by 64 billion dong after auditing

According to 2021 audit combined finance statements, Phuoc Hoa Rubber (HoSE: PHR) net revenue is 1,945 billion, 3 billion dong higher than self-made report. Gross profit increases by 3.4 to 517 billion.

At the same time, associating profit drops by 63 billion dong, turning from a profit of 49 billion to a loss of 13 billion. Therefore, EAT drops by 64 billion comparing to self-made report to 513 billion. So, comparing to same period, Phuoc Hoa Rubber EAT drops by 54.4% because of a strong drop in other profit.

Duc Giang Chemical sets profit target at 3.5 trillion, dividend is 127%

Duc Giang Chemical (HoSE: DGC) has released 2022 general meeting documents. Accordingly, total revenue target is 12,117 billion, 26% higher than 2021 result. EAT target is 3.5 trillion, up by 39%.

Last year, Duc Giang Chemical combined net revenue increased by 53% to 9,550 billion. The year EAT was 2,513 billion, up by 165%, and 257% higher than target.

With such results, BoM suggests 2021 dividend payment at 127%. In which, cash dividend is 10% (advanced at the end of last year) and share dividend is 117% (issuing over 200 million shares). Initial dividend target for 2021 was 30%.

Expected dividend payment in 2022 is 30%.

Besides, BoM submits for approval on issuing 8.55 million ESOP shares or 5% outstanding shares. Offering rate is 10,000 dong/share, all 85.5 billion dong collected will be used to add in operating capital. These ESOP shares will see transfer limit of 3 years. Operating time is this year.

After issuing shares to pay dividend and ESOP, chartered capital might double from 1,516 to 3,601 billion.

Source: NDH

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GAS	124,600	5.59%	0.21%
HPG	51,100	2.61%	0.10%
GVR	36,750	2.08%	0.05%
PLX	63,300	3.60%	0.05%
EIB	33,350	5.87%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	38,600	6.93%	0.24%
HUT	34,000	7.26%	0.16%
LAS	23,700	9.72%	0.05%
IDC	77,300	0.91%	0.04%
PVC	29,400	9.70%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	76,200	-2.18%	-0.12%
BID	42,250	-2.42%	-0.09%
MSN	158,200	-1.92%	-0.06%
SAB	154,600	-3.38%	-0.06%
CTG	32,150	-1.83%	-0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
THD	173,500	-0.69%	-0.08%
KSF	107,500	-0.74%	-0.05%
IPA	54,700	-2.32%	-0.05%
SHS	43,900	-1.35%	-0.04%
CEO	70,000	-0.99%	-0.04%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	51,100	2.61%	38,456,100
FLC	13,200	1.54%	29,803,500
ROS	8,630	3.98%	24,914,900
HAG	12,500	5.04%	21,109,000
POW	17,050	-1.45%	20,154,400

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
KLF	6,800	7.94%	14,540,049
PVS	38,600	6.93%	13,984,168
CEO	70,000	-0.99%	4,806,397
SHS	43,900	-1.35%	4,437,212
IDC	77,300	0.91%	4,342,350

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	51,100	2.61%	1,975.8
DGC	189,900	6.93%	757.3
VPB	37,700	-1.05%	730.8
NKG	50,400	3.38%	724.9
HSG	42,450	4.04%	659.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	38,600	6.93%	539.8
CEO	70,000	-0.99%	338.1
IDC	77,300	0.91%	333.4
SHS	43,900	-1.35%	194.6
TAR	42,000	4.48%	139.9

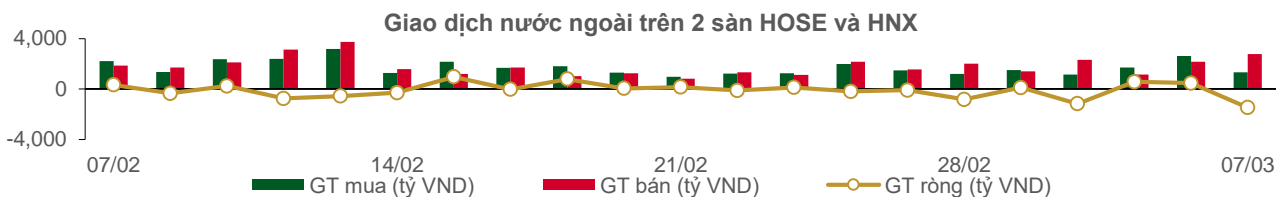
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
TPB	10,669,585	425.28
DXG	5,581,955	239.20
NVL	2,360,000	176.36
SHB	4,896,000	103.80
VCB	780,000	64.46

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
NVB	1,587,000	47.94
DNP	2,013,708	36.65
EVS	523,600	19.95
CTB	250,000	6.50
HUT	170,000	4.91

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	32.74	1,296.66	68.58	2,761.46	(35.83)	(1,464.80)
HNX	0.48	23.80	1.03	24.08	(0.55)	(0.27)
Total	33.22	1,320.46	69.60	2,785.54	(36.38)	(1,465.07)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PNJ	108,000	1,354,300	149.05	IDC	77,300	200,000	15.37
HPG	51,100	2,177,700	112.06	PLC	48,700	36,000	1.74
STB	31,500	2,399,300	75.89	PSD	43,900	36,100	1.53
VNM	76,800	811,600	62.54	EID	23,900	39,400	0.93
MSN	158,200	388,400	62.28	PVS	38,600	15,800	0.60

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FUEVFNVD	28,500	12,353,500	351.78	SCI	30,400	161,100	4.92
NLG	54,900	3,184,400	174.09	PVS	38,600	119,500	4.64
VHM	76,200	2,140,300	164.38	EID	23,900	73,000	1.68
PNJ	108,000	1,463,400	160.63	TNG	36,000	45,000	1.61
VNM	76,800	1,938,100	149.26	TC6	18,100	84,500	1.50

TOP 5 NET BUYING

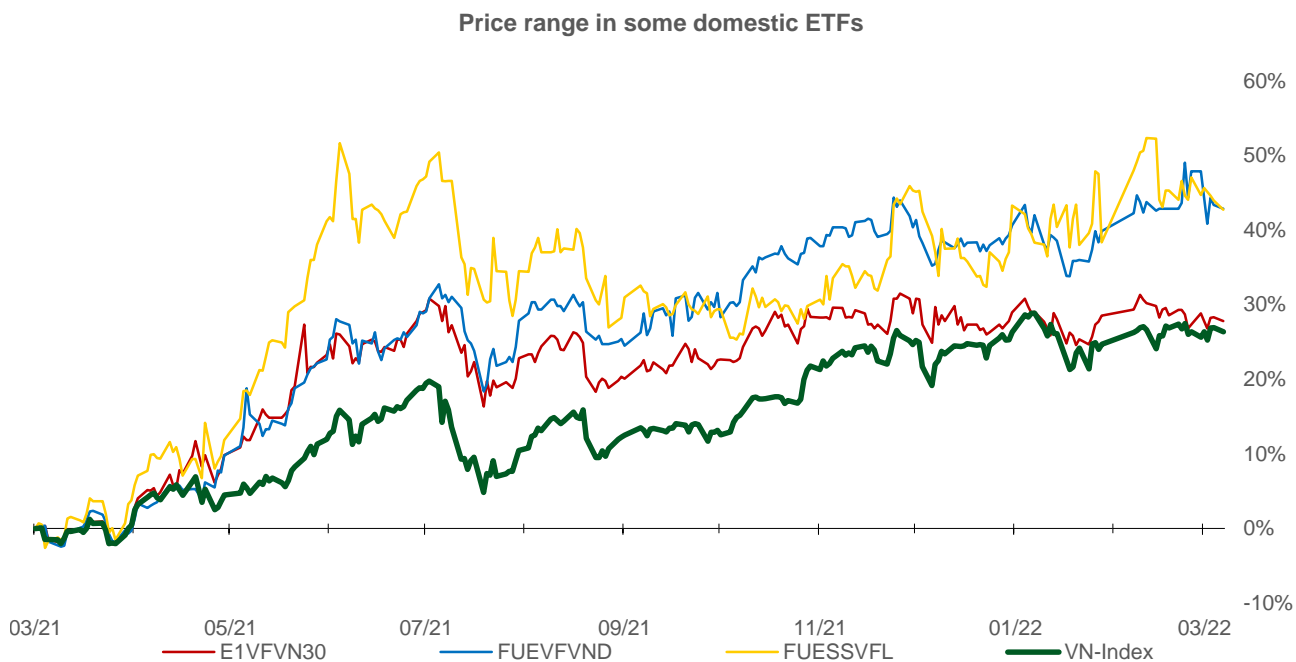
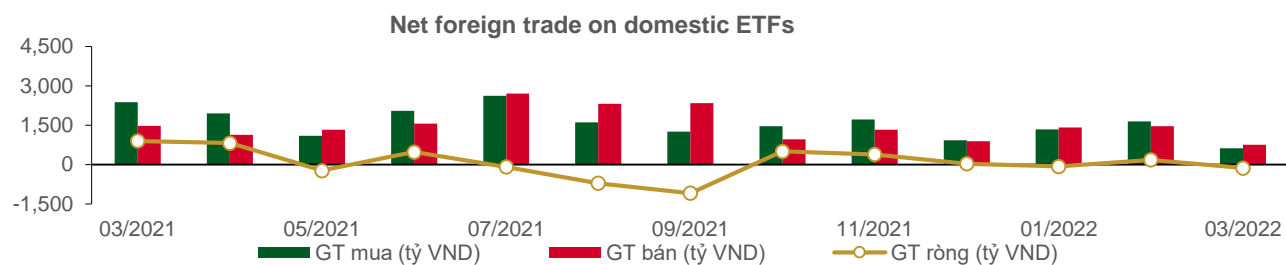
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SBT	25,500	1,888,400	47.87	IDC	77,300	198,000	15.22
DGC	189,900	246,400	46.29	PLC	48,700	36,000	1.74
STB	31,500	803,900	25.48	PSD	43,900	36,100	1.53
VPB	37,700	623,500	23.69	BAX	80,500	7,000	0.56
GEX	41,150	529,100	22.00	PRE	20,100	21,600	0.43

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FUEVFNVD	28,500	(11,942,900)	(340.10)	SCI	30,400	(149,100)	(4.56)
NLG	54,900	(2,853,900)	(156.09)	PVS	38,600	(103,700)	(4.03)
VHM	76,200	(1,831,800)	(140.64)	TNG	36,000	(45,000)	(1.61)
NVL	76,000	(1,350,700)	(99.66)	TC6	18,100	(84,200)	(1.50)
VRE	32,900	(2,894,000)	(95.38)	THT	19,800	(70,000)	(1.30)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	25,600	-0.4%	1,987,100	50.48	E1VFN30	45.27	47.91	(2.63)
FUEMAV30	17,700	-1.2%	437,800	7.76	FUEMAV30	7.57	7.46	0.11
FUESSV30	18,610	-0.5%	11,100	0.21	FUESSV30	0.00	0.10	(0.10)
FUESSV50	22,500	0.0%	46,000	1.02	FUESSV50	0.00	0.00	0.00
FUESSVFL	22,390	-0.9%	1,134,500	24.87	FUESSVFL	1.67	24.68	(23.02)
FUEVFN30	28,500	-0.3%	12,426,900	353.87	FUEVFN30	11.68	351.78	(340.10)
FUEVN100	20,640	0.6%	55,100	1.12	FUEVN100	0.73	0.71	0.02
FUEIP100	11,040	-0.5%	32,100	0.35	FUEIP100	0.00	0.00	0.00
FUEKIV30	9,820	-0.8%	97,000	0.95	FUEKIV30	0.26	0.59	(0.34)
Total			16,227,600	440.62	Total	67.18	433.24	(366.06)



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2102	1,700	-5.0%	43,680	116	33,250	399	(1,301)	35,000	2.0	01/07/2022
CACB2103	1,800	-4.8%	1,750	78	33,250	81	(1,719)	37,000	1.0	24/05/2022
CACB2201	1,240	-7.5%	13,340	197	33,250	408	(832)	35,500	4.0	20/09/2022
CACB2202	1,330	-8.9%	4,500	94	33,250	171	(1,159)	35,100	3.0	09/06/2022
CFPT2108	1,900	-5.5%	160	121	93,800	77	(1,823)	106,830	6.0	06/07/2022
CFPT2109	820	-17.2%	37,090	32	93,800	34	(786)	96,000	8.0	08/04/2022
CFPT2111	810	-5.8%	7,580	78	93,800	14	(796)	106,000	5.0	24/05/2022
CFPT2201	1,480	0.0%	18,040	197	93,800	277	(1,203)	106,000	8.0	20/09/2022
CFPT2202	1,730	0.0%	12,350	109	93,800	604	(1,126)	89,700	10.0	24/06/2022
CHDB2103	590	-4.8%	6,100	51	27,400	18	(572)	28,890	8.0	27/04/2022
CHDB2201	1,050	-8.7%	3,340	198	27,400	227	(823)	31,000	5.0	21/09/2022
CHDB2202	1,220	-11.6%	14,720	94	27,400	75	(1,145)	30,500	3.0	09/06/2022
CHPG2114	400	2.6%	124,020	51	51,100	2	(398)	56,790	10.0	27/04/2022
CHPG2116	1,390	7.8%	9,520	121	51,100	46	(1,344)	61,410	4.0	06/07/2022
CHPG2117	650	1.6%	211,440	116	51,100	48	(602)	60,000	5.0	01/07/2022
CHPG2118	440	12.8%	100,030	58	51,100	0	(440)	62,000	5.0	04/05/2022
CHPG2119	2,100	7.7%	21,270	78	51,100	433	(1,667)	53,000	2.0	24/05/2022
CHPG2201	1,260	6.8%	56,670	228	51,100	554	(706)	49,670	10.0	21/10/2022
CHPG2202	990	7.6%	123,130	198	51,100	300	(690)	53,890	10.0	21/09/2022
CHPG2203	2,400	9.1%	127,530	197	51,100	995	(1,405)	51,500	4.0	20/09/2022
CHPG2204	2,450	7.0%	82,180	109	51,100	1,417	(1,033)	44,500	5.0	24/06/2022
CKDH2107	1,410	-7.2%	37,100	51	53,800	1,256	(154)	43,890	8.0	27/04/2022
CKDH2201	1,100	-12.0%	7,810	212	53,800	258	(842)	61,620	8.0	05/10/2022
CKDH2202	2,310	-9.4%	7,980	109	53,800	871	(1,439)	52,000	4.0	24/06/2022
CMBB2107	1,860	-12.3%	78,580	32	32,200	1,130	(730)	30,000	2.0	08/04/2022
CMBB2109	770	-13.5%	6,800	58	32,200	103	(667)	32,790	5.0	04/05/2022
CMBB2201	3,510	-6.4%	46,040	197	32,200	2,090	(1,420)	29,500	2.0	20/09/2022
CMSN2104	4,200	-2.3%	25,990	58	158,200	4,076	(124)	117,850	10.0	04/05/2022
CMSN2107	2,240	-18.6%	3,920	7	158,200	1,691	(549)	149,810	5.0	14/03/2022
CMSN2108	730	-9.9%	15,680	51	158,200	140	(590)	159,790	20.0	27/04/2022
CMSN2110	2,050	-3.3%	134,570	32	158,200	1,665	(385)	141,820	10.0	08/04/2022
CMSN2111	1,900	-2.6%	630	78	158,200	666	(1,234)	159,800	7.0	24/05/2022
CMSN2201	1,380	-5.5%	53,590	198	158,200	450	(930)	170,000	20.0	21/09/2022
CMWG2104	6,810	-2.7%	500	15	134,200	6,755	(55)	89,700	6.6	22/03/2022
CMWG2108	1,990	-5.2%	770	7	134,200	1,651	(339)	126,000	5.0	14/03/2022
CMWG2111	1,090	-9.2%	98,180	32	134,200	467	(623)	130,000	10.0	08/04/2022
CMWG2113	780	-10.3%	1,320	78	134,200	18	(762)	154,000	6.0	24/05/2022
CMWG2114	1,200	-7.7%	5,940	44	134,200	424	(776)	130,000	12.0	20/04/2022
CMWG2201	2,330	2.6%	30,180	197	134,200	1,007	(1,323)	134,500	10.0	20/09/2022
CNVL2104	370	5.7%	9,010	51	76,000	2	(368)	83,160	15.3	27/04/2022
CNVL2201	580	-3.3%	48,930	212	76,000	56	(524)	93,980	20.0	05/10/2022
CPDR2103	800	-1.2%	3,950	51	89,500	134	(666)	88,890	16.0	27/04/2022
CPDR2201	2,450	-2.4%	35,760	212	89,500	250	(2,200)	113,330	5.0	05/10/2022
CPNJ2106	2,300	35.3%	42,400	7	108,000	2,286	(14)	96,840	4.9	14/03/2022
CPNJ2109	600	30.4%	87,660	58	108,000	103	(497)	107,600	24.7	04/05/2022
CPNJ2110	1,610	34.2%	3,510	78	108,000	333	(1,277)	111,660	4.9	24/05/2022
CPNJ2201	3,050	8.5%	57,760	197	108,000	2,017	(1,033)	94,960	8.0	20/09/2022
CSTB2110	600	-1.6%	51,810	51	31,500	224	(376)	30,000	8.0	27/04/2022
CSTB2112	3,900	-7.1%	1,500	78	31,500	1,501	(2,399)	31,000	1.0	24/05/2022
CSTB2201	1,520	-5.6%	55,580	198	31,500	793	(727)	29,890	5.0	21/09/2022
CSTB2202	3,350	-8.2%	13,290	197	31,500	2,086	(1,264)	29,500	2.0	20/09/2022
CSTB2203	1,500	-9.1%	8,930	94	31,500	136	(1,364)	34,800	3.0	09/06/2022
CTCB2105	1,690	-6.1%	39,420	58	49,250	892	(798)	45,000	5.0	04/05/2022
CTCB2108	60	-25.0%	23,990	7	49,250	(0)	(60)	58,000	1.0	14/03/2022

CTCB2111	480	-18.6%	2,120	30	49,250	0	(480)	56,350	4.0	06/04/2022
CTCB2112	880	-4.4%	83,630	116	49,250	114	(766)	55,000	5.0	01/07/2022
CTCB2201	1,610	-5.9%	15,020	197	49,250	483	(1,127)	55,000	4.0	20/09/2022
CTCB2202	1,250	-9.4%	16,000	94	49,250	173	(1,077)	52,000	5.0	09/06/2022
CTPB2101	2,340	-13.3%	9,660	30	39,000	1,549	(791)	33,330	3.7	06/04/2022
CTPB2201	1,460	-13.6%	102,250	197	39,000	595	(865)	42,000	4.0	20/09/2022
CVHM2111	230	-14.8%	94,710	51	76,200	0	(230)	88,890	20.0	27/04/2022
CVHM2113	880	-12.0%	30,770	116	76,200	40	(840)	90,000	5.0	01/07/2022
CVHM2114	320	-18.0%	9,520	58	76,200	0	(320)	90,000	16.0	04/05/2022
CVHM2115	550	-21.4%	169,050	163	76,200	43	(507)	94,000	10.0	17/08/2022
CVHM2201	750	-6.3%	70,000	198	76,200	116	(634)	87,680	16.0	21/09/2022
CVHM2202	810	-12.0%	112,070	197	76,200	126	(684)	93,000	8.0	20/09/2022
CVHM2203	1,040	-9.6%	5,390	109	76,200	85	(955)	83,000	10.0	24/06/2022
CVIC2106	200	-9.1%	12,910	51	78,500	0	(200)	98,890	20.0	27/04/2022
CVIC2107	400	-11.1%	10,700	32	78,500	0	(400)	93,000	10.0	08/04/2022
CVIC2108	260	-3.7%	8,730	58	78,500	0	(260)	100,000	16.0	04/05/2022
CVIC2109	520	-1.9%	18,130	78	78,500	0	(520)	102,000	5.0	24/05/2022
CVIC2110	220	-12.0%	37,660	30	78,500	(0)	(220)	102,000	10.0	06/04/2022
CVIC2201	790	0.0%	12,200	198	78,500	28	(762)	103,980	16.0	21/09/2022
CVJC2103	710	-20.2%	32,400	51	134,200	245	(465)	130,000	20.0	27/04/2022
CVNM2111	150	0.0%	13,830	51	76,800	0	(150)	97,260	19.7	27/04/2022
CVNM2112	120	-40.0%	10,930	32	76,800	0	(120)	91,470	7.9	08/04/2022
CVNM2113	170	-15.0%	50,630	58	76,800	0	(170)	95,200	15.7	04/05/2022
CVNM2114	440	-12.0%	4,460	78	76,800	0	(440)	94,420	4.9	24/05/2022
CVNM2201	670	-10.7%	54,230	198	76,800	52	(618)	88,510	15.7	21/09/2022
CVNM2202	950	-8.7%	7,490	109	76,800	37	(913)	83,500	10.0	24/06/2022
CVPB2107	600	1.7%	33,170	7	37,700	(0)	(600)	41,080	0.6	14/03/2022
CVPB2110	1,050	-7.1%	1,710	30	37,700	1	(1,049)	40,830	2.2	06/04/2022
CVPB2111	1,810	-10.8%	74,540	44	37,700	948	(862)	34,000	4.0	20/04/2022
CVPB2201	1,540	-1.3%	29,080	197	37,700	698	(842)	37,000	5.0	20/09/2022
CVRE2105	1,050	-9.5%	62,010	58	32,900	609	(441)	30,000	5.0	04/05/2022
CVRE2110	710	-1.4%	44,790	51	32,900	377	(333)	30,000	8.0	27/04/2022
CVRE2113	690	-14.8%	61,510	58	32,900	42	(648)	35,000	4.0	04/05/2022
CVRE2114	2,560	-10.2%	3,980	78	32,900	651	(1,909)	34,000	1.0	24/05/2022
CVRE2201	1,300	-3.7%	24,830	197	32,900	584	(716)	34,000	4.0	20/09/2022
CVRE2202	1,640	-8.9%	8,150	94	32,900	195	(1,445)	34,900	3.0	09/06/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
PLX	(New) HOSE	63,300	67,400	07/03/2022	4,725	5,480	21,742	12.3	3.1
BSR	(New) UPCOM	29,194	32,300	07/03/2022	9,749	3,167	15,381	10.2	2.1
GAS	(New) HOSE	124,600	134,300	07/03/2022	16,312	8,447	32,756	15.9	4.1
FRT	(New) HOSE	130,000	152,000	07/03/2022	691	8,746	28,531	17.4	5.3
NLG	(New) HOSE	54,900	64,600	04/03/2022	1,386	3,901	26,950	16.6	2.4
TRA	HOSE	94,500	122,400	25/02/2022	297	7,159	36,066	17.1	3.4
MSN	HOSE	158,200	197,800	23/02/2022	8,969	6,986	34,694	28.3	5.7
VHM	HOSE	76,200	116,600	21/02/2022	42,179	9,768	33,679	11.9	3.5
KDH	HOSE	53,800	55,700	21/02/2022	1,363	2,190	16,612	25.4	3.4
VRE	HOSE	32,900	40,720	21/02/2022	2,604	1,145	13,971	35.6	2.9
DGW	HOSE	119,300	152,900	15/02/2022	805	9,111	28,278	16.7	5.4
TNH	HOSE	47,950	60,600	07/02/2022	196	4,719	23,181	12.8	2.6
PET	HOSE	55,600	45,400	17/01/2022	303	3,253	19,339	14.0	2.3
PNJ	HOSE	108,000	128,600	17/01/2022	1,663	7,312	30,005	18.3	4.5

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
MWG	HOSE	134,200	165,800	17/01/2022	7,475	10,483	38,936	16.6	4.5
VNM	HOSE	76,800	110,000	17/01/2022	11,426	5,419	18,148	21.0	6.3
KDC	HOSE	53,800	74,000	17/01/2022	848	3,295	33,460	27.9	2.8
TCM	HOSE	73,000	80,800	17/01/2022	284	4,581	30,580	17.6	2.6
STK	HOSE	57,800	61,500	17/01/2022	302	3,581	17,988	17.2	3.4
TNG	HNX	36,000	37,700	17/01/2022	276	3,728	20,697	10.1	1.8
MSH	HOSE	81,000	94,100	17/01/2022	469	9,387	37,200	10.0	2.5
MPC	UPCOM	42,970	54,300	17/01/2022	997	4,983	30,783	10.9	1.8
FMC	HOSE	59,700	71,900	17/01/2022	319	5,427	25,723	13.3	2.8
VHC	HOSE	78,800	68,200	17/01/2022	1,195	6,518	35,121	10.5	1.9
ANV	HOSE	39,250	40,400	17/01/2022	308	2,411	19,703	16.8	2.1
DHG	HOSE	116,700	135,500	17/01/2022	912	6,973	31,748	19.4	4.3
IMP	HOSE	78,300	86,600	17/01/2022	280	4,196	29,614	20.6	2.9
FPT	HOSE	93,800	166,900	17/01/2022	6,053	4,060	23,049	35.8	7.2
CTR	HOSE	86,000	115,600	17/01/2022	394	4,233	16,851	27.2	6.9
POW	HOSE	17,050	15,400	17/01/2022	2,913	1,100	14,690	14.0	1.0
NT2	HOSE	23,600	27,500	17/01/2022	692	2,404	15,510	11.4	1.8
GEG	HOSE	26,950	23,800	17/01/2022	528	1,465	14,386	16.2	1.7
REE	HOSE	73,800	86,000	17/01/2022	2,345	6,515	49,673	13.2	1.7
CTD	HOSE	90,500	108,300	17/01/2022	673	9,000	115,725	12.0	0.9
HPG	HOSE	51,100	59,100	17/01/2022	25,082	5,593	24,422	10.6	2.4
GMD	HOSE	56,000	54,800	17/01/2022	819	2,718	23,353	20.2	2.4
LHG	HOSE	52,800	90,000	17/01/2022	599	11,967	37,191	7.5	2.4
KBC	HOSE	54,600	60,400	17/01/2022	2,456	3,966	31,212	15.2	1.9
SZC	HOSE	76,700	59,500	17/01/2022	300	3,000	15,961	19.8	3.7
VCB	HOSE	84,900	116,700	17/01/2022	23,752	6,404	38,877	18.2	3.0
ACB	HOSE	33,250	42,280	17/01/2022	11,201	4,145	23,323	10.2	1.8
TCB	HOSE	49,250	66,500	17/01/2022	22,687	6,482	32,590	10.1	2.0
MBB	HOSE	32,200	36,077	17/01/2022	14,301	3,797	19,740	9.5	1.8
BVH	HOSE	58,900	85,020	17/01/2022	3,268	4,403	31,843	19.3	2.7
PVI	HNX	49,500	59,600	17/01/2022	1,032	4,404	35,108	13.6	1.7
QNS	UPCOM	49,619	53,700	06/01/2022	1,143	3,202	22,609	18.1	2.6
DBC	HOSE	78,500	78,000	06/01/2022	1,743	14,506	63,834	7.7	1.5
BID	HOSE	42,250	54,400	02/12/2021	12,526	3,109	28,632	17.5	1.9
CTG	HOSE	32,150	41,928	02/12/2021	18,186	3,812	24,664	11.0	1.7
VPB	HOSE	37,700	41,525	02/12/2021	13,910	3,076	17,302	13.5	2.4
HDB	HOSE	27,400	36,430	02/12/2021	6,558	3,537	19,174	10.3	1.9
TPB	HOSE	39,000	48,300	02/12/2021	5,078	4,313	23,000	11.2	2.1
OCB	HOSE	26,050	39,500	02/12/2021	4,615	3,185	20,789	12.4	1.9
VIB	HOSE	44,900	53,900	02/12/2021	6,727	4,312	22,458	12.5	2.4
LPB	HOSE	22,000	26,200	02/12/2021	3,163	2,015	15,412	13.0	1.7
MSB	HOSE	25,600	34,300	02/12/2021	4,867	3,176	19,056	10.8	1.8
SBT	HOSE	25,500	34,400	01/12/2021	880	1,352	14,463	25.5	2.4
HII	HOSE	17,600	30,500	27/10/2021	232	6,060	17,409	6.4	2.2
LTG	UPCOM	42,336	52,800	18/10/2021	938	11,596	48,661	5.9	1.4

Source: PHFM

* Reasonable price is not yet adjusted with executing rights after reporting day

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