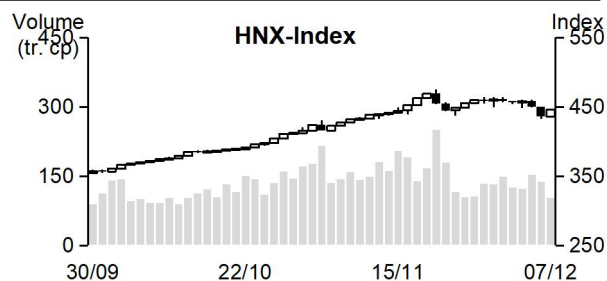
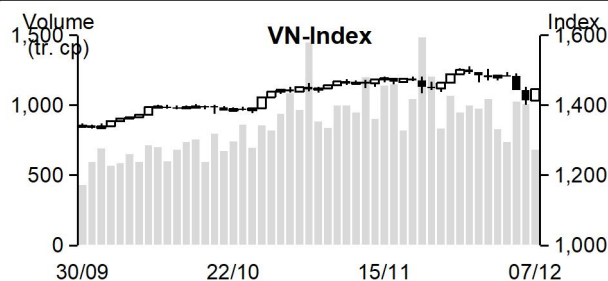


07/12/2021	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,446.77	2.35%	1,512.62	2.14%	446.41	2.42%
Total volume (mil. shares)	754.60	-27.20%	175.83	-34.46%	117.53	-24.55%
Matched volume (mil. shares)	691.70	-31.77%	167.56	-36.60%	105.41	-24.56%
20-session average (mil. shares)	1,009.23	-31.46%	235.14	-28.74%	152.19	-30.74%
Total value (bil dong)	21,556.41	-30.97%	7,963.50	-36.07%	3,336.57	-18.50%
Matched value (bil dong)	19,719.16	-34.44%	7,345.68	-39.80%	2,956.30	-17.90%
20-session average (bil dong)	29,917.43	-34.09%	10,824.84	-32.14%	3,949.71	-25.15%
		Weight %		Weight %		Weight %
Number of gainers	396	78%	30	100%	176	61%
Number of droppers	67	13%	0	0%	63	22%
Stand still codes	42	8%	0	0%	48	17%



REMARKABLE POINTS ON THE MARKET

After many drops, the market tended to recover again today with most groups gaining. The market's gain today was consistent with the movement on world stock markets since new Covid-19 variant Omicron is not too worrying. Accordingly, main indexes gained to a high level from the beginning with the pull from large-cap codes. Meanwhile, midcap and penny codes were also positive with many limit gainers. At the end, both VN-Index and HNX-Index closed at day highest level and reclaimed most points lost after yesterday strong drop. However, the liquidity dropped strongly to the lowest level since the end of October 2021, showing that this might be a technical recovery since many investors chose to observe.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume dropped to below 10 and 20-session average, showing that the cash flow is staying out. Not just that, the index stayed below MA5 and 20, and -DI was above +DI, showing that the main trend in short-term is still dropping, this gain might only be technical recovery after two previous strong drop. Moreover, MACD dropped further and stayed below Signal, maintaining selling sign, showing that dropping risk was still there and the index might soon drop again to close support level around sentimental level of 1,400 points or further on 1,370-1,380 points (MA100). For HNX, HNX-Index saw similar situation. It gained but still stayed below MA20, and MA5 cut down to MA20, showing that the main trend in short-term is still dropping, the gain might only be a technical recovery with resistant level around 451 points (MA20). In general, the index is still on short-term dropping trend, the gain on December 7th might only be technical recovery. Therefore, investors should consider using the recovery to bring the weight to a safe level to avoid unexpected risks from the market.

Recommending code: GAS (Buy)

Observing code: PVS, DPM, TIS

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	GAS	Buy	08/12/21	96.5	96.5	0.00%	106	9.8%	91	-5.7%	At over selling zone and might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	PVS	Observe to buy	08/12/21	25.9	28.5-29	Quite positive recently comparing to general market with no strong drop, staying above MA200, and differentiating on RSI, MACD Histogram -> might recover further
2	DPM	Observe to buy	08/12/21	47.3	51	Good gaining candle from support level around 45, so MACD Histogram increases again -> might see technical recovery
3	TIS	Observe to buy	08/12/21	13.4	14.6-15	Recent drop is quite positive with smaller candle and vol. + at bottom level around 13 + differentiating on RSI, MACD Histogram -> might recover again

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	MSN	Buy	05/11/21	151.9	147.9	2.7%	165	11.6%	140	-5.3%	
2	DRC	Buy	03/12/21	34.0	35.8	-5.2%	40.6	13.4%	33.9	-5.3%	

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	98,200	2.94%	0.19%
GAS	96,500	4.89%	0.16%
HPG	47,600	4.04%	0.15%
VHM	81,600	2.38%	0.15%
BID	43,600	3.93%	0.12%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	82,500	10.00%	0.48%
THD	251,800	1.29%	0.24%
PVS	25,900	6.15%	0.15%
CEO	41,900	6.89%	0.15%
SHS	47,500	3.26%	0.10%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
IDI	16,550	-6.76%	0.00%
TSC	14,800	-6.92%	0.00%
TCD	24,100	-3.21%	0.00%
STK	63,600	-2.30%	0.00%
CRE	37,000	-1.33%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VC3	53,200	-7.96%	-0.07%
DNP	16,200	-9.50%	-0.04%
SDA	42,200	-9.83%	-0.03%
KSF	71,300	-0.28%	-0.01%
TKU	29,300	-3.93%	-0.01%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HAG	9,230	6.95%	36,507,500
POW	14,850	6.83%	29,798,800
ROS	8,490	2.29%	26,538,300
HPG	47,600	4.04%	21,935,200
ITA	14,300	6.72%	19,469,600

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	47,500	3.26%	7,324,723
PVS	25,900	6.15%	6,221,856
CEO	41,900	6.89%	6,101,415
APS	41,500	0.24%	5,627,687
IDC	82,500	10.00%	5,471,421

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	47,600	4.04%	1,026.8
SSI	52,200	2.35%	819.7
GEX	38,350	0.66%	623.0
PDR	97,800	2.30%	554.1
VPB	35,650	0.42%	543.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
IDC	82,500	10.00%	438.8
SHS	47,500	3.26%	342.7
CEO	41,900	6.89%	240.1
APS	41,500	0.24%	217.4
PVS	25,900	6.15%	158.9

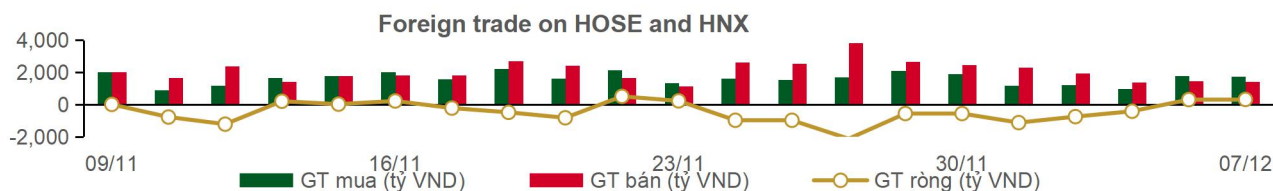
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
PTL	36,014,630	421.37
GAB	1,474,600	287.68
MSN	1,409,000	217.80
MWG	565,700	71.13
SHB	3,260,000	68.43

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LDP	5,584,352	198.80
VMC	2,370,000	44.56
PVS	1,500,000	40.05
NVB	1,299,100	37.90
IDC	434,000	31.94

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	41.74	1,707.10	34.64	1,408.26	7.10	298.84
HNX	1.01	28.93	0.52	14.14	0.49	14.79
Total	42.75	1,736.03	35.16	1,422.40	7.59	313.63



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	47,600	4,186,800	196.24
VHM	81,600	1,915,300	155.02
VIC	106,700	1,104,700	117.82
NLG	54,700	1,080,200	57.05
VCB	98,200	540,500	53.16

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
NDN	20,700	405,400	8.07
PVI	47,300	66,300	3.11
THD	251,800	10,200	2.57
IDC	82,500	25,000	2.06
APS	41,500	52,600	2.05

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	47,600	5,814,700	272.26
VIC	106,700	893,000	95.18
NVL	112,600	692,200	77.41
VPB	35,650	1,930,000	68.23
NLG	54,700	1,223,900	64.55

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
SHS	47,500	86,845	4.04
HUT	18,700	200,200	3.74
API	75,400	18,800	1.37
NBC	16,300	65,600	1.07
VCS	117,500	4,700	0.55

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	81,600	1,708,400	138.25
FUEFVND	27,030	1,778,600	47.44
VCB	98,200	328,500	32.37
HCM	43,950	653,000	28.09
NKG	38,900	634,700	24.20

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
NDN	20,700	404,900	8.06
PVI	47,300	64,000	3.00
THD	251,800	10,200	2.57
IDC	82,500	25,000	2.06
APS	41,500	49,500	1.93

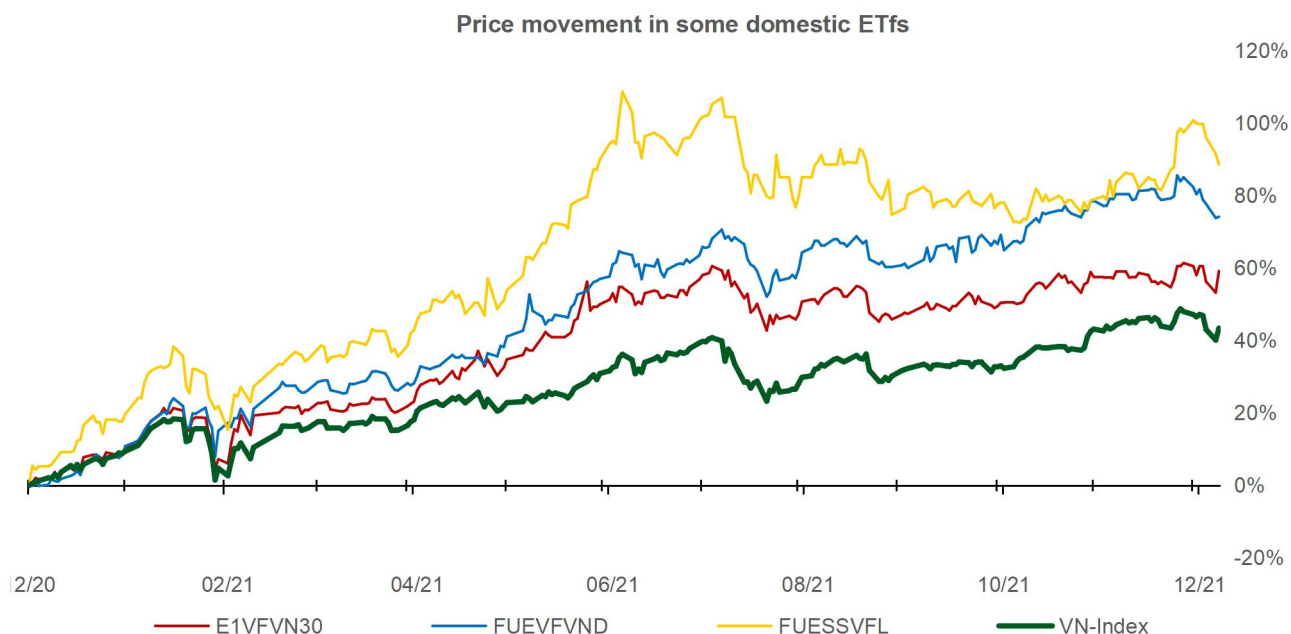
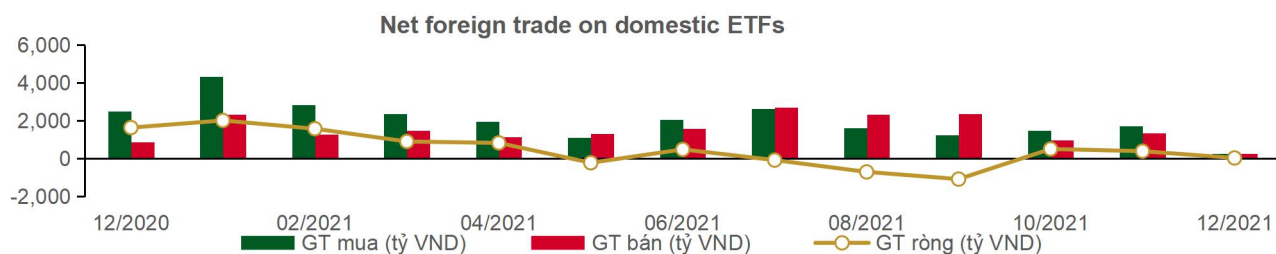
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	47,600	(1,627,900)	(76.02)
VPB	35,650	(1,930,000)	(68.23)
NVL	112,600	(596,000)	(66.68)
KBC	50,900	(828,400)	(41.70)
GMD	48,000	(763,900)	(36.40)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HUT	18,700	(197,600)	(3.70)
SHS	47,500	(46,345)	(2.12)
API	75,400	(18,400)	(1.34)
NBC	16,300	(61,100)	(0.99)
EID	24,200	(19,800)	(0.48)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	25,980	3.9%	959,200	24.12	E1VFN30	19.94	17.05	2.88
FUEMAV30	17,770	2.7%	143,700	2.55	FUEMAV30	0.05	2.54	(2.49)
FUESSV30	19,130	-5.9%	28,300	0.54	FUESSV30	0.01	0.49	(0.48)
FUESSV50	22,800	3.6%	20,000	0.44	FUESSV50	0.02	0.22	(0.20)
FUESSVFL	21,500	-1.6%	1,326,500	27.35	FUESSVFL	26.27	5.08	21.19
FUEVFVND	27,030	0.2%	2,261,300	60.37	FUEVFVND	52.93	5.49	47.44
FUEVN100	19,850	4.1%	40,300	0.78	FUEVN100	0.65	0.78	(0.12)
FUEIP100	11,000	0.0%	7,500	0.08	FUEIP100	0.00	0.00	0.00
Total			4,786,800	116.24	Total	99.86	31.65	68.21



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2101	1,090	0.9%	20,450	45	32,950	427	(663)	31,400	4.0	21/01/2022
CACB2102	2,420	14.2%	15,960	206	32,950	923	(1,497)	35,000	2.0	01/07/2022
CFPT2102	1,700	7.6%	5,910	34	96,000	1,456	(244)	89,050	4.9	10/01/2022
CFPT2103	1,250	10.6%	14,010	31	96,000	31	(1,219)	98,950	4.9	07/01/2022
CFPT2105	2,460	2.5%	124,540	30	96,000	2,256	(204)	85,100	4.9	06/01/2022
CFPT2106	1,280	1.6%	12,640	34	96,000	861	(419)	89,300	8.0	10/01/2022
CFPT2107	670	0.0%	19,870	50	96,000	70	(600)	98,000	12.0	26/01/2022
CFPT2108	3,010	0.0%	10	211	96,000	518	(2,492)	106,830	6.0	06/07/2022
CFPT2109	1,550	8.4%	75,050	122	96,000	513	(1,037)	96,000	8.0	08/04/2022
CFPT2110	1,260	3.3%	15,020	84	96,000	68	(1,192)	105,000	5.0	01/03/2022
CHDB2103	970	21.3%	15,210	141	30,000	298	(672)	28,890	8.0	27/04/2022
CHPG2109	1,080	-13.6%	14,110	34	47,600	0	(1,080)	55,000	1.0	10/01/2022
CHPG2111	610	15.1%	137,440	30	47,600	83	(527)	48,000	5.0	06/01/2022
CHPG2112	460	12.2%	30,460	20	47,600	7	(453)	48,900	6.0	27/12/2021
CHPG2113	1,530	9.3%	17,100	90	47,600	123	(1,407)	51,500	4.0	07/03/2022
CHPG2114	750	4.2%	9,850	141	47,600	39	(711)	56,790	10.0	27/04/2022
CHPG2115	450	12.5%	85,650	50	47,600	0	(450)	56,000	5.0	26/01/2022
CHPG2116	1,960	29.0%	1,750	211	47,600	168	(1,792)	61,410	4.0	06/07/2022
CHPG2117	1,030	15.7%	98,110	206	47,600	154	(876)	60,000	5.0	01/07/2022
CHPG2118	950	14.5%	19,530	148	47,600	25	(925)	62,000	5.0	04/05/2022
CKDH2104	2,020	2.0%	59,800	43	45,300	798	(1,222)	44,000	2.0	19/01/2022
CKDH2105	1,900	12.4%	1,480	20	45,300	1,936	36	37,600	4.0	27/12/2021
CKDH2106	2,090	3.0%	10,000	65	45,300	113	(1,977)	49,000	1.0	10/02/2022
CKDH2107	1,010	14.8%	11,530	141	45,300	397	(613)	43,890	8.0	27/04/2022
CMBB2103	480	20.0%	6,450	31	28,150	(0)	(480)	34,810	1.5	07/01/2022
CMBB2104	700	2.9%	8,750	43	28,150	0	(700)	32,000	2.0	19/01/2022
CMBB2105	700	-6.7%	2,970	65	28,150	0	(700)	36,000	1.0	10/02/2022
CMBB2106	450	2.3%	6,660	50	28,150	0	(450)	34,000	4.0	26/01/2022
CMBB2107	1,850	2.8%	16,370	122	28,150	360	(1,490)	30,000	2.0	08/04/2022
CMBB2108	1,120	3.7%	80,770	84	28,150	167	(953)	30,000	2.0	01/03/2022
CMBB2109	740	13.9%	25,410	148	28,150	75	(665)	32,790	5.0	04/05/2022
CMSN2104	4,650	2.2%	920	148	151,900	3,533	(1,117)	118,000	10.0	04/05/2022
CMSN2105	5,030	8.2%	27,540	30	151,900	4,826	(204)	128,000	5.0	06/01/2022
CMSN2107	2,610	0.4%	420	97	151,900	1,505	(1,105)	150,000	5.0	14/03/2022
CMSN2108	1,080	4.9%	2,720	141	151,900	305	(775)	160,000	20.0	27/04/2022
CMSN2109	1,500	1.4%	15,670	65	151,900	451	(1,049)	150,000	12.0	10/02/2022
CMSN2110	2,390	5.3%	19,740	122	151,900	1,412	(978)	142,000	10.0	08/04/2022
CMWG2104	7,050	3.7%	5,670	105	133,500	6,722	(328)	89,700	6.6	22/03/2022
CMWG2106	2,700	29.8%	1,570	31	133,500	2,140	(560)	119,600	6.6	07/01/2022
CMWG2107	7,390	3.5%	10,530	30	133,500	7,293	(97)	109,630	3.3	06/01/2022
CMWG2108	3,800	5.6%	30	97	133,500	1,958	(1,842)	126,000	5.0	14/03/2022
CMWG2109	7,400	4.2%	450	65	133,500	6,362	(1,038)	112,950	3.3	10/02/2022
CMWG2110	950	58.3%	7,530	50	133,500	342	(608)	131,000	12.0	26/01/2022
CMWG2111	1,840	18.0%	35,450	122	133,500	828	(1,012)	130,000	10.0	08/04/2022
CMWG2112	2,200	22.2%	14,220	84	133,500	373	(1,827)	140,000	5.0	01/03/2022
CNVL2103	2,540	0.4%	16,730	43	112,600	1,581	(959)	105,000	5.0	19/01/2022
CNVL2104	1,090	11.2%	21,650	141	112,600	395	(695)	108,890	20.0	27/04/2022
CPDR2103	1,500	4.9%	15,580	141	97,800	711	(789)	88,890	16.0	27/04/2022
CPNJ2104	350	-22.2%	42,950	31	93,800	0	(350)	109,000	8.0	07/01/2022
CPNJ2105	810	-4.7%	77,030	30	93,800	106	(704)	95,000	5.0	06/01/2022
CPNJ2106	2,150	-6.1%	940	97	93,800	334	(1,816)	98,000	5.0	14/03/2022
CPNJ2107	700	-27.8%	1,140	65	93,800	1	(699)	110,000	5.0	10/02/2022
CPNJ2108	620	24.0%	23,160	65	93,800	70	(550)	97,000	14.0	10/02/2022
CPNJ2109	540	1.9%	25,860	148	93,800	34	(506)	108,890	25.0	04/05/2022

CSTB2105	1,350	28.6%	5,970	34	28,050	22	(1,328)	30,000	1.0	10/01/2022
CSTB2107	600	5.3%	18,210	43	28,050	1	(599)	32,000	2.0	19/01/2022
CSTB2108	140	-12.5%	28,750	3	28,050	18	(122)	28,000	4.0	10/12/2021
CSTB2109	1,970	5.4%	26,370	90	28,050	416	(1,554)	29,000	2.0	07/03/2022
CSTB2110	560	-5.1%	57,950	141	28,050	146	(414)	30,000	8.0	27/04/2022
CSTB2111	750	63.0%	53,280	65	28,050	81	(669)	30,000	3.0	10/02/2022
CTCB2105	2,970	4.2%	13,740	148	50,000	1,265	(1,705)	45,000	5.0	04/05/2022
CTCB2106	570	-5.0%	42,740	43	50,000	3	(567)	55,000	5.0	19/01/2022
CTCB2107	730	14.1%	6,630	20	50,000	366	(364)	47,500	7.0	27/12/2021
CTCB2108	3,910	10.5%	250	97	50,000	175	(3,735)	58,000	1.0	14/03/2022
CTCB2109	2,090	4.5%	5,260	90	50,000	490	(1,600)	50,000	4.0	07/03/2022
CTCB2110	480	-20.0%	82,760	65	50,000	33	(447)	54,000	7.0	10/02/2022
CTCB2111	2,360	56.3%	310	120	50,000	156	(2,204)	56,350	4.0	06/04/2022
CTCB2112	1,390	11.2%	20,310	206	50,000	510	(880)	55,000	5.0	01/07/2022
CVHM2107	1,060	7.1%	60,030	30	81,600	68	(992)	83,480	3.8	06/01/2022
CVHM2108	440	4.8%	6,520	20	81,600	1	(439)	84,990	9.1	27/12/2021
CVHM2109	610	0.0%	10,820	65	81,600	0	(610)	98,650	3.8	10/02/2022
CVHM2110	1,320	11.9%	11,280	90	81,600	185	(1,135)	84,990	7.6	07/03/2022
CVHM2111	700	2.9%	5,830	141	81,600	86	(614)	88,890	20.0	27/04/2022
CVHM2112	950	1.1%	15,930	65	81,600	102	(848)	84,000	10.0	10/02/2022
CVHM2113	2,220	9.9%	11,160	206	81,600	639	(1,581)	90,000	5.0	01/07/2022
CVHM2114	790	6.8%	22,350	148	81,600	102	(688)	90,000	16.0	04/05/2022
CVIC2104	770	4.1%	9,950	31	106,700	21	(749)	110,210	8.9	07/01/2022
CVIC2105	1,230	-8.2%	58,240	30	106,700	278	(952)	106,670	4.4	06/01/2022
CVIC2106	1,060	1.9%	86,850	141	106,700	524	(536)	98,890	20.0	27/04/2022
CVIC2107	2,590	0.0%	26,870	122	106,700	1,480	(1,110)	93,000	10.0	08/04/2022
CVIC2108	1,280	0.8%	149,150	148	106,700	621	(659)	100,000	16.0	04/05/2022
CVJC2101	1,550	17.4%	10,830	30	123,000	666	(884)	120,000	5.0	06/01/2022
CVJC2103	780	8.3%	38,850	141	123,000	121	(659)	130,000	20.0	27/04/2022
CVNM2106	320	14.3%	4,390	37	86,500	0	(320)	98,300	4.9	13/01/2022
CVNM2107	320	0.0%	5,230	31	86,500	0	(320)	96,330	9.8	07/01/2022
CVNM2109	570	-3.4%	26,170	30	86,500	0	(570)	93,390	4.9	06/01/2022
CVNM2110	480	4.4%	2,570	34	86,500	3	(477)	90,240	9.8	10/01/2022
CVNM2111	800	0.0%	1,450	141	86,500	17	(783)	98,890	20.0	27/04/2022
CVNM2112	1,270	3.3%	4,100	122	86,500	103	(1,167)	93,000	8.0	08/04/2022
CVNM2113	660	0.0%	98,780	148	86,500	40	(620)	96,790	16.0	04/05/2022
CVPB2106	1,370	11.4%	22,100	43	35,650	167	(1,203)	36,090	2.8	19/01/2022
CVPB2107	3,990	10.8%	10,450	97	35,650	246	(3,744)	41,080	0.6	14/03/2022
CVPB2108	2,380	12.3%	7,790	90	35,650	473	(1,907)	35,810	2.8	07/03/2022
CVPB2109	460	0.0%	27,430	50	35,650	0	(460)	41,110	3.9	26/01/2022
CVPB2110	1,860	-0.5%	3,550	120	35,650	162	(1,698)	40,830	2.2	06/04/2022
CVRE2105	930	10.7%	53,630	148	29,950	376	(554)	30,000	5.0	04/05/2022
CVRE2106	1,460	30.4%	127,720	30	29,950	1,002	(458)	28,000	2.0	06/01/2022
CVRE2108	460	-2.1%	33,540	20	29,950	396	(64)	28,400	4.0	27/12/2021
CVRE2109	1,200	16.5%	27,080	90	29,950	426	(774)	29,000	4.0	07/03/2022
CVRE2110	730	10.6%	9,680	141	29,950	224	(506)	30,000	8.0	27/04/2022
CVRE2111	600	42.9%	18,380	50	29,950	19	(581)	32,000	4.0	26/01/2022
CVRE2112	1,130	37.8%	19,080	84	29,950	177	(953)	32,000	2.0	01/03/2022
CVRE2113	800	27.0%	20,180	148	29,950	102	(698)	35,000	4.0	04/05/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
KDH	(New) HOSE	45,300	55,700	06/12/2021	1,368	2,127	15,435	14%	8%	26.2	3.6
IMP	(New) HOSE	77,000	72,399	03/12/2021	253	3,797	29,233	13%	11%	19.1	2.5
HPG	(New) HOSE	47,600	59,100	01/12/2021	25,082	5,593	24,422	23%	12%	10.6	2.4
SBT	(New) HOSE	23,450	34,400	01/12/2021	19,104	1,352	14,463	9%	4%	25.5	2.4
DHG	(New) HOSE	122,000	115,500	29/11/2021	834	6,381	31,177	21%	16%	18.1	3.7
MWG	HOSE	133,500	165,800	21/11/2021	7,475	10,483	38,936	23%	13%	7.5	2.4
MPC	UPCOM	45,265	54,300	19/11/2021	997	4,983	30,783	16%	10%	10.9	1.8
LHG	HOSE	48,650	90,000	18/11/2021	599	11,967	37,191	23%	13%	7.5	2.4
PNJ	HOSE	93,800	128,600	17/11/2021	1,663	7,312	30,005	24%	16%	18.3	4.5
VNM	HOSE	86,500	111,000	15/11/2021	11,426	5,419	18,148	30%	21%	21.0	6.3
STK	HOSE	63,600	61,500	12/11/2021	302	3,581	17,988	20%	12%	17.2	3.2
FPT	HOSE	96,000	166,900	11/11/2021	6,053	4,669	23,049	25%	11%	35.8	7.2
MSB	HOSE	24,450	29,000	10/11/2021	4,850	3,175	19,505	18%	2%	9.1	1.5
NLG	HOSE	54,700	64,800	10/11/2021	1,550	4,493	29,015	11%	5%	14.4	2.2
TCM	HOSE	72,900	78,000	05/11/2021	284	4,581	30,580	15%	8%	17.6	2.6
DGW	HOSE	129,200	140,600	05/11/2021	705	7,979	25,228	32%	14%	18.2	5.8
HII	HOSE	18,600	30,500	27/10/2021	232	6,060	17,409	28%	8%	6.4	2.2
LTG	UPCOM	36,875	52,800	18/10/2021	938	11,596	48,661	20%	7%	5.9	1.4
OCB	HOSE	26,800	31,100	18/10/2021	4,630	3,204	20,522	17%	2%	9.7	1.5
VRE	HOSE	29,950	39,900	15/10/2021	1,942	882	13,430	6%	5%	45.2	3.0
NTL	HOSE	38,400	42,600	11/10/2021	252	4,131	20,721	21%	14%	10.3	2.1
CTD	HOSE	77,000	72,800	08/10/2021	411	5,490	112,414	5%	2%	13.3	0.7
GVR	HOSE	36,600	40,200	05/10/2021	4,492	995	13,064	9%	6%	42.1	3.1
LPB	HOSE	20,950	26,100	04/10/2021	2,508	1,597	13,818	14%	1%	16.4	1.9
PET	HOSE	30,000	35,000	30/09/2021	303	3,253	19,496	15%	4%	12.9	2.2
GMD	HOSE	48,000	54,800	24/09/2021	599	1,759	22,276	9%	6%	30.5	2.4
DPG	HOSE	81,900	55,100	23/09/2021	460	6,652	31,689	23%	9%	8.3	1.7
VHM	HOSE	81,600	104,200	21/09/2021	33,314	7,651	27,512	32%	11%	13.6	3.8
QNS	UPCOM	49,237	53,700	17/09/2021	1,143	3,202	22,609	13%	9%	18.1	2.6
TNG	HNX	30,100	29,200	15/09/2021	182	2,455	17,560	14%	4%	11.9	1.7
MSN	HOSE	151,900	171,800	25/08/2021	7,375	6,059	20,833	21%	5%	28.4	8.3
FMC	HOSE	53,000	46,400	20/08/2021	220	3,745	22,794	16%	11%	12.4	2.0
ANV	HOSE	33,900	27,700	16/08/2021	222	1,739	18,043	9%	4%	15.9	1.5
VIB	HOSE	40,950	45,700	12/08/2021	5,298	3,411	17,841	23%	2%	13.4	2.6
SZC	HOSE	57,700	45,800	26/07/2021	254	2,543	13,930	18%	4%	18.0	3.3
KDC	HOSE	56,200	74,000	23/07/2021	594	2,169	33,140	8%	4%	34.1	2.8
VHC	HOSE	62,200	49,500	22/07/2021	820	4,471	30,346	15%	11%	11.1	1.6
FRT	HOSE	62,100	39,000	21/07/2021	86	1,086	15,486	7%	1%	35.9	2.5
PVI	HNX	47,300	39,777	16/07/2021	928	3,964	32,723	12%	4%	10.0	1.2
BMI	HOSE	41,200	42,800	13/07/2021	310	3,395	26,601	13%	5%	12.6	1.6
DXG	HOSE	31,200	32,300	09/07/2021	1,390	1,727	14,784	13%	5%	18.7	2.1
DHC	HOSE	88,500	109,000	08/07/2021	497	8,868	31,698	28%	18%	12.3	3.4
TPB	HOSE	47,800	42,600	25/06/2021	4,546	3,880	19,024	23%	2%	11.0	2.2
AAA	HOSE	16,550	21,500	07/06/2021	413	1,739	17,474	11%	5%	10.2	1.0
PHR	HOSE	66,100	67,600	28/05/2021	1,146	8,158	20,173	32%	16%	6.6	2.1
KBC	HOSE	50,900	47,200	28/05/2021	1,682	3,251	25,883	14%	6%	14.5	1.5
REE	HOSE	67,500	62,100	28/05/2021	1,937	5,984	45,456	14%	9%	10.4	1.4
SAB	HOSE	153,000	182,900	26/05/2021	4,985	7,369	36,116	21%	17%	26.6	5.1
NVL	HOSE	112,600	104,600	13/05/2021	4,369	4,389	29,673	13%	3%	23.8	3.5
VGG	UPCOM	46,071	55,500	13/05/2021	187	4,249	41,384	10%	4%	13.1	1.3
VCB	HOSE	98,200	118,300	10/05/2021	22,986	6,198	32,887	21%	2%	19.1	3.6
ACB	HOSE	32,950	39,800	10/05/2021	9,253	4,281	21,066	24%	2%	7.6	1.4
TCB	HOSE	50,000	51,300	10/05/2021	15,741	4,497	25,278	19%	3%	11.4	2.0

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
GEG	HOSE	19,600	21,200	07/05/2021	388	1,273	12,788	10%	4%	16.8	1.7
BMP	HOSE	57,500	66,900	06/05/2021	551	6,735	32,184	21%	17%	9.9	2.1
VGS	HNX	43,900	24,600	13/04/2021	171	3,623	25,974	20%	5%	7.5	1.4
SMC	HOSE	44,650	37,200	13/04/2021	313	4,961	17,978	20%	8%	6.8	1.4
ACV	UPCOM	80,028	85,600	09/04/2021	3,027	1,390	17,759	8%	5%	60.6	4.7
PLX	HOSE	53,500	64,800	31/03/2021	4,563	3,668	17,545	18%	7%	17.7	3.7
GAS	HOSE	96,500	102,000	05/03/2021	10,892	5,691	27,913	20%	15%	18.0	3.7
MSH	HOSE	94,000	56,300	03/03/2021	336	6,721	30,835	22%	12%	8.4	1.8
GIL	HOSE	64,600	54,800	05/02/2021	317	8,813	43,186	20%	10%	6.2	1.3
BSR	UPCOM	21,339	12,900	05/02/2021	1,337	431	10,444	4%	2%	29.9	1.2
GTN	HOSE	20,250	36,290	29/01/2021	303	621	16,074	7%	8%	58.4	2.3
CTR	UPCOM	80,627	78,800	19/01/2021	223	3,172	14,460	23%	6%	21.1	4.6
POW	HOSE	14,850	14,700	19/01/2021	2,837	1,055	14,071	9%	5%	13.9	1.0

Source: PHFM

* No dividend adjusted reasonable price on report date

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