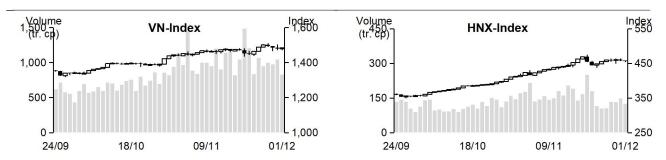


# EQUITY NEWS 02/12/2021

01/12/2021	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,485.19	0.46%	1,549.81	0.79%	455.81	-0.49%
Total volume (mil. shares)	875.37	-19.20%	195.84	-26.87%	136.56	-21.34%
Matched volume (mil. shares)	837.55	-20.19%	183.02	-28.02%	127.85	-15.15%
20-session average (mil. shares)	1,022.19	-18.06%	231.83	-21.06%	155.29	-17.67%
Total value (bil dong)	26,455.57	-22.78%	9,318.53	-27.24%	3,404.82	-28.03%
Matched value (bil dong)	24,787.65	-24.33%	8,626.06	-28.15%	3,217.22	-20.65%
20-session average (bil dong)	30,223.46	-17.99%	10,724.04	-19.56%	4,013.90	-19.85%
		Weight %		Weight %		Weight %
Number of gainers	223	44%	19	63%	124	42%
Number of droppers	236	47%	10	33%	121	41%
Stand still codes	45	9%	1	3%	53	18%



#### **REMARKABLE POINTS ON THE MARKET**

The market started the first session of December with struggling status within a small range. VN-Index reversed many times around reference with strong differentiation on large-cap codes. Selling pressure dropped but the demand wasn't better either as many investors chose to observe. The liquidity therefore dropped strongly to below average. However, there was still green on some midcap and penny codes in fertilizer, real estate, and retail. A positive point on the market appeared at the end as banking codes suddenly gained with many good gainers so VN-Index went back and closed in green.

#### **TECHNICAL POINT OF VIEW**

In technical term, VN-Index gained again. The volume was below 10 and 20-session average, showing that selling pressure might already be absorbed after previous drops. Not just that, the index stayed above MA20, and +DI was above –DI, showing that gaining trend was still there, the index might soon move to challenge sentimental level of 1,500 points. However, there was still pressure from MA5, and MACD was below Signal, showing that the sign hasn't been confirmed, therefore, investors should consider cautiously with high-price purchase, and should observe closely before disbursing. For HNX, HNX-Index was less positive as it dropped again. However, it still closed above MA20, showing that the main trend is still gaining, this drop might only be technical, and the index might soon gain again and move to challenge resistant level around 474 points (old peak). In general, the market is still on gaining trend and the sign gets better after recent technical correction. Therefore, investors should hold on and use the shakes to restructure the portfolio, with targets on good fundamental leading codes that can attract strong cash flow.

Recommending code: CTG (Buy) Observing code: BID, KDH, NDT (Details in page 2)

#### **RECOMMENDING CODES AS PER TECHNICAL SIGNS**

#### Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expecte d profit	Cut loss price	Expected Loss	Note
1	CTG	Buy	02/12/21	34.0	34.0	0.00%	42.15	24.0%	32.3	-5.0%	Might return to recovering trend

No	Ticker	Recom- mend	Recommen- ded date	Current Price	Resis- tance	Technical sign
1	BID	Observe to buy	02/12/21	44.3	49	Retest support level of 43.5-44 positively with many candles with shadows and lower vol> might keep this level and gain again soon
2	KDH	Observe to buy	02/12/21	46	50-51	Collecting sign around MA50 positively with lower candle and vol. -> might soon recover to old peak level
3	NDT	Observe to buy	02/12/21	35.2	40-41	Good gaining candle from MA50 with high vol. again -> might escape short-term collecting base and recover to old peak level

#### List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SSI	Hold	02/11/21	55.2	41.4	33.3%	62.2	50.2%	40	-3%	
2	MSN	Buy	05/11/21	149.9	147.9	1.4%	165	11.6%	140	-5%	
3	NTP	Hold	10/11/21	63.70	56.9	12.0%	69.3	22%	53.8	-5%	
4	BID	Buy	18/11/21	44.30	43.6	1.6%	49	12%	42	-4%	
5	FPT	Buy	26/11/21	98.2	100	-1.8%	110	10%	95	-5%	
6	VCG	Buy	30/11/21	51	47.5	7.4%	52.4	10%	45.3	-5%	

#### **Domestic news**

## November PMI is above 50 points, material price saw strongest growth since April 2021

IHS Markit has released a report showing that PMI in November increased to 52.2 points from 52.1 points in October, showing better business conditions in another month, after dropping in 4 months because of Covid-19.

In detail, number of new order increased further with fastest and strongest speed since April. Number of new export order still increased, but the growth was low as Covid-19 still limited international trade.

Number of new order increased and outbreak control level is better than previously so manufacturers raised their production further in November.

The report also showed that oil price and transport fee increased, along with material shortage, so input cost increased strongly in the third month in a row and it is the strongest growth since April 2011.

## About 120 trillion pumped into the economic in November, credit growth is 10%

Ms. Bui Thuy Hang, Vice Chief of SBV stated that as of November 25<sup>th</sup>, the economic credit growth is about 10% comparing to the end of 2020. At the end of October, the figure was 8.7%.

So, after nearly a month, credit growth increased by nearly1.3 percent points or about 120 trillion dong pumped into the economic via credit channel.

SSI Research stated that credit room raising will help banks having more space to grow in near future. The system credit growth in 2021 in new limit is expected at about 13%.

Q4 is usually a time for banks to speed up.

Source: NDH

#### Listing Company News

### Dohaco submits to raise 2021 dividend to 50%, investing 1 trillion dong in paper factory

Dong Hai Ben Tre (Dohaco, HoSE: DHC) released shareholding consulting content for adjusting business and dividend targets for 2021. In detail, the company raised 2021 revenue target from 3.5 to 3.8 trillion, up by 8.6%; EAT from 399 to 450 billion, up by 12.7%. At the same time, 2021 dividend rate is also adjusted from 35% to 50%.

In 9 months, net revenue increased by 51% to 3,046 billion, EAT by 64% to 389 billion. Dohaco has completed 86% revenue and 97.4% profit year target approved in general meeting. In Q3 alone, revenue increased by 35% to 949 billion and profit by 28% YoY to 88 billion, the lowest level in 3 recent quarters.

Besides, BoM submitted to invest on Paper company at about 1 trillion dong. Dong Hai Ben Tre will hold over 95% chartered capital in this company, operating time is from 2022, officially working from 2025.

#### Biwase closes for anyancing 2021 dividend at the rate of 12%

Biwase (HoSE: BWE) released BoM resolution for advancing 2021 dividend at the rate of 12%. January 4<sup>th</sup> 2022 is record date, payment time is April 21<sup>st</sup>, 2022, payment amount is about 231.5 billion.

In 2021, the company sets total revenue target at 3,560 billion, up by 13%; EAT is at least 550 billion, up by 4%. Dividend target is 12% chartered capital, same with that in 2020.

In 9 months, the company net revenue is 2,101 billion, slightly lower than same period. Finance revenue increased strongly from 35 to 76 billion but other loss reached 27 billion. Gross margin increased from 41% to 44% so EAT reached 506 billion, up by 30%, reaching 92% year target; parent company EAT is 500 billion, up by 28.5%.

### FECON (FCN) successfully issued over 32 million shares, raising chartered capital to 1,547 billion

FECON (FCN) has announced to finish issuing 32 million shares. In which, Raito Kogyo (foreign investor) bought 16 million shares, the other 16 million shares were distributed to Red One Infrastructure Investment Fund (domestic investor). The owning rate of these 2 investors reached 25.51% and 10.16% in FCN. At average price of 13,000 d ong/share, total amount FCN collected from this offer is 416 billion. So, FECON chartered capital increased from 1,254 to 1,574 billion.

FCN plans to use 216 billion to add in operating capital and 200 billion to pay debts to lower finance expense.

For business results, ending Q3/2021, FECON net revenue is 868 billion, combined EAT is 20 billion. In 9 months, FECON net revenue is 2,209 billion, EAT is 71 billion.

Source: NDH

#### Statistics on matching trade

#### **TOP 5 IMPACTING GAINERS**

HOSE					
Tieker	Closing	Change	Impact		
Ticker	(VND)	%	%		
NVL	114,000	3.64%	0.10%		
VIC	106,000	0.95%	0.07%		
TPB	48,250	6.98%	0.06%		
HDB	32,000	4.92%	0.05%		
CTG	34,000	1.34%	0.04%		

#### **TOP 5 IMPACTING DROPPERS**

#### HOSE

HUSE					
Closing	Change	Impact			
(VND)	%	%			
82,900	-2.01%	-0.13%			
65,400	-4.53%	-0.03%			
120,000	-2.04%	-0.02%			
38,500	-0.77%	-0.02%			
52,100	-2.98%	-0.01%			
	Closing (VND) 82,900 65,400 120,000 38,500	Closing Change   (VND) %   82,900 -2.01%   65,400 -4.53%   120,000 -2.04%   38,500 -0.77%			

#### **TOP 5 IN MATCHING VOLUME**

HOSE						
Ticker	Closing	Change	Volume			
Пскег	(VND)	%	(share)			
ROS	7,410	6.93%	40,267,600			
HAG	8,700	5.71%	31,901,600			
DXG	33,250	1.68%	27,745,000			
FLC	15,500	5.80%	24,607,200			
SSI	55,200	-1.25%	23,255,800			

#### **TOP 5 IN MATCHING VALUE**

HOSE						
Ticker	Closing	Change	Value			
	(VND)	%	(bil. VND)			
SSI	55,200	-1.25%	1,284.0			
DXG	33,250	1.68%	935.1			
VPB	37,900	0.53%	713.7			
HPG	49,000	0.10%	678.7			
GEX	45,850	2.12%	651.6			

#### Statistics on agreement trades

#### **TOP 5 IN AGREEMENT TRADES**

	HOSE	
Ticker	Agreement vol.	Agreement value
	(share)	(bil. VND)
GAB	880,600	171.36
VPB	4,385,900	166.42
CII	5,100,000	151.47
PDR	1,585,100	148.35
VCG	2,190,000	105.04

HNX						
Tieker	Closing	Change	Impact			
Ticker	(VND)	%	%			
HUT	18,300	9.58%	0.09%			
PVS	26,000	2.36%	0.06%			
TNG	32,300	5.90%	0.03%			
API	91,500	5.17%	0.03%			
DL1	13,400	9.84%	0.02%			

HNX					
Ticker	Closing	Change	Impact		
пскег	(VND)	%	%		
IDC	75,000	-3.85%	-0.18%		
CEO	38,400	-5.19%	-0.11%		
IPA	66,000	-4.07%	-0.10%		
L14	268,000	-6.29%	-0.10%		
SHS	53,300	-2.38%	-0.09%		

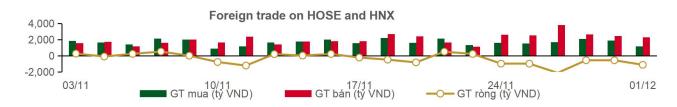
HNX						
Ticker	Closing	Change	Volume			
Ticker	(VND)	%	(share)			
KLF	6,400	8.47%	13,324,467			
SHS	53,300	-2.38%	11,006,307			
CEO	38,400	-5.19%	6,603,180			
ART	15,800	5.33%	5,681,676			
PVL	22,100	0.00%	4,615,673			

HNX							
Ticker	Closing	Change	Value				
TICKEI	(VND)	%	(bil. VND)				
SHS	53,300	-2.38%	589.7				
CEO	38,400	-5.19%	255.4				
THD	252,600	0.08%	142.0				
PVS	26,000	2.36%	107.4				
APS	50,400	-0.20%	99.0				

	HNX	
Ticker	Agreement vol.	Agreement value
	(share)	(bil. VND)
HUT	5,885,300	88.87
NVB	743,600	21.94
IDC	285,000	20.09
SHS	265,160	14.32
BAB	440,006	9.77

#### Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	29.77	1,161.81	49.07	2,231.94	(19.30)	(1,070.13)
HNX	0.26	5.51	2.14	58.90	(1.88)	(53.39)
Total	30.02	1,167.32	51.21	2,290.84	(21.19)	(1,123.52)



#### **TOP 5 BOUGHT-IN**

HOSE							
Ticker	Closing	Buying vol.	Buying value				
TICKEI	(VND)	(share)	(bil. VND)				
HPG	49,000	2,348,000	115.10				
VNM	87,500	1,213,500	106.67				
VRE	29,700	3,304,200	99.35				
CTG	34,000	2,495,700	84.34				
VHM	82,900	840,500	70.02				

#### **TOP 5 SOLD-OUT**

HOSE							
Closing	Selling vol.	Selling value					
(VND)	(share)	(bil. VND)					
82,900	2,820,400	234.74					
106,000	1,434,500	151.36					
49,000	2,900,200	142.34					
149,900	834,000	125.20					
87,500	1,224,800	107.49					
	Closing (VND) 82,900 106,000 49,000 149,900	Closing Selling vol.   (VND) (share)   82,900 2,820,400   106,000 1,434,500   49,000 2,900,200   149,900 834,000					

Ticker	Closing	Buying vol.	Buying value	
TICKEI	(VND)	(share)	(bil. VND)	
PVG	15,000	47,400	0.70	
PVL	22,100	27,508	0.56	
THD	252,600	1,800	0.46	
KVC	8,400	46,700	0.38	
NDN	22,500	15,400	0.35	

HNX

HNX							
Ticker	Closing	Selling vol.	Selling value				
TICKEI	(VND)	(share)	(bil. VND)				
CEO	38,400	673,300	25.98				
HUT	18,300	614,900	11.08				
CTB	30,000	265,084	6.63				
IVS	22,000	211,700	4.45				
THD	252,600	17,600	4.45				

#### **TOP 5 NET BUYING**

HOSE							
Ticker	Closing	Net vol.	Net value				
	(VND)	(share)	(bil VND)				
CTG	34,000	2,021,400	68.35				
DCM	40,250	503,200	20.05				
STB	29,900	657,400	19.18				
HVN	23,050	524,000	12.05				
VRE	29,700	369,300	11.65				

#### HNX Closing Net vol. Net value Ticker (VND) (bil VND) (share) PVG 15,000 43,400 0.65 PVL 22,100 27,508 0.56 8,400 KVC 46,700 0.38 NDN 22,500 15,300 0.35 PSD 31,100 6,800 0.21

#### **TOP 5 NET SELLING**

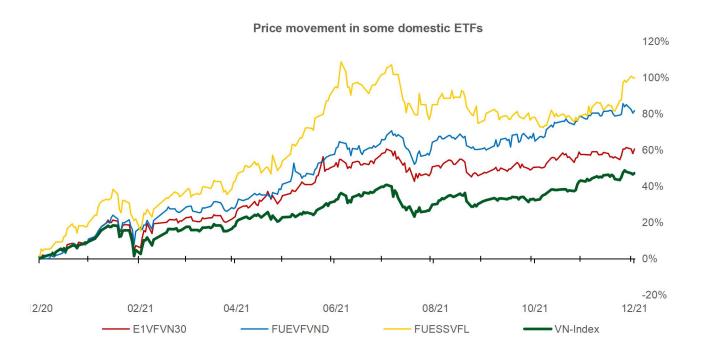
HOSE							
Closing	Net vol.	Net value	Tic				
(VND)	(share)	(bil VND)					
82,900	(1,979,900)	(164.71)	CE				
106,000	(1,148,600)	(121.24)	HU				
149,900	(793,500)	(119.11)	СТ				
98,500	(763,300)	(75.01)	IV				
120,000	(480,700)	(57.43)	TH				
	Closing (VND) 82,900 106,000 149,900 98,500	Closing Net vol.   (VND) (share)   82,900 (1,979,900)   106,000 (1,148,600)   149,900 (793,500)   98,500 (763,300)	ClosingNet vol.Net value(VND)(share)(bil VND)82,900(1,979,900)(164.71)106,000(1,148,600)(121.24)149,900(793,500)(119.11)98,500(763,300)(75.01)				

HNX							
Ticker	Closing	Net vol.	Net value				
Ticker	(VND)	(share)	(bil VND)				
CEO	38,400	(673,300)	(25.98)				
HUT	18,300	(614,900)	(11.08)				
CTB	30,000	(265,084)	(6.63)				
IVS	22,000	(203,700)	(4.27)				
THD	252,600	(15,800)	(3.99)				

	PRICE						FOREIGN	TRADE	
Ticker	Closing	Change	Volume	Value		Tieker	Buying	Selling	Net value
ПСКЕГ	VND	(%)	(share)	re) (bil VND) Ticker	пскег	(bil VND)	(bil VND)	(bil VND)	
E1VFVN30	26,200	1.6%	2,979,300	77.08		E1VFVN30	59.75	67.65	(7.91)
FUEMAV30	18,240	0.7%	42,300	0.77		FUEMAV30	0.01	0.73	(0.73)
FUESSV30	19,440	0.9%	9,400	0.18		FUESSV30	0.00	0.04	(0.04)
FUESSV50	23,300	-0.9%	104,400	2.41		FUESSV50	0.02	0.00	0.02
FUESSVFL	22,770	-0.1%	603,700	13.24		FUESSVFL	1.88	12.96	(11.08)
FUEVFVND	28,200	0.7%	921,900	25.64		FUEVFVND	18.35	15.67	2.67
FUEVN100	20,060	-0.3%	34,300	0.69		FUEVN100	0.62	0.64	(0.01)
FUEIP100	11,220	-0.3%	11,200	0.13		FUEIP100	0.01	0.00	0.01
Total			4,706,500	120.13		Total	80.63	97.70	(17.07)

#### Statistics on domestic ETF share trade





### Statistics on guaranteed warrant trade

CACB2102 2,700 -3,0% 11,010 212 33,500 1,088 (1,42) 35,000 2.0 0107/202   CFPT2102 2,300 0.0% 1.710 40 98,200 1.911 (389) 98,906 4.9 1007/202   CFPT2104 1,560 5.5% 6.0.40 98,200 1.926 (24) 79,160 9.9 08/12/202   CFPT2106 1,580 5.3% 6.700 40 98,200 1.140 (440) 98,300 8.0 1007/202   CFPT2107 3.200 -2.7% 110 217 98,200 1.140 (440) 98,300 8.0 0007/202   CFPT2108 3.200 -2.7% 110 217 98,200 1160 (1,320) 105.00 5.0 0103/202   CHPC2110 1.480 3.3% 12.000 98,8200 1160 (1,320) 105.00 5.0 010/1022   CHPC2113 1.030 2.7% 110.70 36 49.000 <	Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CFPT2102 2.300 0.0% 1.710 4.0 98.200 1.911 (389) 89.980 4.9 1001/022   CFPT2103 1.650 5.6% 6.300 37 98.200 1.926 (21.463) 99.980 4.9 00/1/202   CFPT2105 3.060 1.3% 75.160 36 98.200 1.926 (21.4) 98.500 4.9 00/1/202   CFPT2105 3.060 1.3% 75.160 36 98.200 1.140 (440) 49.00 10/01/202   CFPT2107 8.200 2.5% 60.040 56 98.200 166 (1.22) 10.630 8.0 00/10/202   CFPT2108 1.680 3.1% 103.400 128 98.200 166 (1.22) 10.500 5.0 00/10/202   CHP2110 1.480 -3.3% 12.200 490 1640 28.890 8.0 270/4020   CHP2110 1.480 -4.7 49.000 1.41197 5.50 0.0 <td< td=""><td>CACB2101</td><td>1,330</td><td>-2.2%</td><td>21,000</td><td>51</td><td>33,500</td><td>562</td><td>(768)</td><td>31,400</td><td>4.0</td><td>21/01/2022</td></td<>	CACB2101	1,330	-2.2%	21,000	51	33,500	562	(768)	31,400	4.0	21/01/2022
CFPT2103 1850 5.8% 6.330 37 98.200 187 (1.483) 98.950 4.9 07/01/202   CFPT2104 1.950 2.6% 20.010 5 98.200 2.711 (349) 95.100 4.9 08/01/202   CFPT2105 1.380 5.3% 6.700 40 98.200 1.140 (440) 98.200 8.0 100/01/202 26/01/202   CFPT2105 1.580 5.3% 6.700 40 98.200 160 (1.320) 105.000 8.0 80/07/202   CFPT2109 1.680 3.1% 103.400 128 98.200 160 (1.320) 105.00 8.0 80/04/202   CHP2110 1.680 3.3% 12.00 90 98.200 160 (1.320) 105.00 8.0 80/04/202   CHP2110 1.680 3.1% 10.640 147 32.000 4.900 6.400 10.071 10.071 20.04 16.00 10.071/202 1.01001 10.021	CACB2102	2,570	-3.0%	11,010	212	33,500	1,088	(1,482)	35,000	2.0	01/07/2022
CFPT2104 1.950 2.6% 20.010 5 98.200 1.926 (24) 79.160 9.9 06/12/02   CFPT2105 3.060 1.3% 75.160 36 98.200 2.711 (349) 68.100 4.9 06/01/202   CFPT2107 820 2.2% 60.040 56 98.200 1.140 (440) 68.300 6.0 00/07/202   CFPT2108 3.200 2.2% 60.040 156 98.200 105 0.00 8.0 00/07/202   CFPT2109 1.860 3.1% 103.040 128 98.200 105 10.500 50 0.00 0.00 0.0 0.00 0.0 0.00 0.0 0.0 0.0 0.00 0.0 0.00 0.0 0.00 0.0 0.00 0.0 0.0 0.00 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	CFPT2102	2,300	0.0%	1,710	40	98,200	1,911	(389)	89,050	4.9	10/01/2022
CFPT2104 1.950 2.6% 20.010 5 98.200 1.926 (24) 79.160 9.9 06/12/02   CFPT2105 3.060 1.3% 75.160 36 98.200 2.711 (349) 68.100 4.9 06/01/202   CFPT2107 820 2.2% 60.040 56 98.200 1.140 (440) 68.300 6.0 00/07/202   CFPT2108 3.200 2.2% 60.040 156 98.200 105 0.00 8.0 00/07/202   CFPT2109 1.860 3.1% 103.040 128 98.200 105 10.500 50 0.00 0.00 0.0 0.00 0.0 0.00 0.0 0.0 0.0 0.00 0.0 0.00 0.0 0.00 0.0 0.00 0.0 0.0 0.00 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	CFPT2103	1,650	5.8%	6,330	37	98,200	187	(1,463)	98,950	4.9	07/01/2022
CFPT2105 3.000 1.3% 75.160 36 98.200 2.711 (349) 85.100 4.9 06/11/202   CFPT2108 1.580 5.3% 6,700 40 98.200 199 (651) 99.000 12.0 20/01/202   CFPT2108 3.200 -2.7% 110 217 98.200 676 (2,524) 108.30 6.0 06/07/202   CFPT2109 1.680 -3.3% 12.900 90 98.200 160 (1,320) 105.000 5.0 01/01/202   CHP22103 1.030 2.0% 10,540 147 32.000 490 (540) 28.890 8.0 27/04/202   CHP62110 1.000 -2.0% 23.350 5 49.000 10.33 3 44.000 5.0 06/01/202   CHP62111 1.00 -2.0% 1.140 49.000 245 (1.615) 51.500 1.0 27/04/202   CHP62113 1.800 -52.5% 9.950 147 4		1,950			5	98,200		(24)	79,160	9.9	06/12/2021
CFPT2106 1.580 5.3% 6,700 40 98,200 1.440 (440) 83,000 12.0 2601/202   CFPT2107 820 2.5% 60,040 56 98,200 169 (651) 98,000 12.0 2601/202   CFPT2109 1.880 3.1% 103,400 12.8 98,200 701 (979) 98,000 8.0 08/04/202   CHP2110 1.480 3.3% 12,200 490 (540) 28,890 8.0 27/04/202   CHP2210 1.980 -5.7% 1.110 40 49,000 1 (1.979) 55.000 1.0 10/01/202   CHP22110 1.000 -2.7% 116,070 36 49,000 274 (806) 44,000 60 27/1/202 CHP22113 1.800 -5.6% 7,430 96 49,000 2 (718) 56.000 5.0 2107/202   CHPG2113 1.800 -5.6% 7,430 96 49,000 2 (718)	CFPT2105		1.3%		36			(349)		4.9	06/01/2022
CFPT2107 820 2.5% 60,040 56 98,200 166 (est) 98,000 12.0 28/07/202   CFPT2109 1.680 3.200 -2.7% 110 217 98,200 701 (979) 96,000 8.0 06/07/202   CFPT210 1.480 -3.3% 12,900 90 98,200 710 (979) 95,000 8.0 07/04/202   CHD82103 1.030 -2.0% 10,540 147 32,000 400 (16,40) 28,890 8.0 27/04/202   CHPG2111 1.080 -5.7% 1.110 40 49,000 146 (16,72) 48,900 6.0 69/12/202   CHPG2113 1.800 -56% 7.430 96 49,000 245 (16,15) 51,500 4.0 27/07/202   CHPG2113 1.800 -56% 7.430 96 49,000 22 (718) 56,000 5.0 26/07/202   CHPG2115 1.800 0.9% 2.660 <td></td> <td></td> <td></td> <td>-</td> <td>40</td> <td></td> <td></td> <td></td> <td></td> <td>8.0</td> <td>10/01/2022</td>				-	40					8.0	10/01/2022
CFPT2108 3.200 -2.7% 110 217 98.200 676 (2.524) 108.30 6.0 0607/202   CFPT21109 1.680 3.1% 103.400 128 98.200 701 (979) 96.000 8.0 080/4202   CHDB2103 1.030 2.0% 10.540 147 32.000 490 (540) 2.880 8.0 270/4202   CHPG2101 1.000 -2.0% 23.350 5 49.000 1.0103 3 44.000 5.0 061/1202   CHPG2111 1.000 -2.0% 23.350 5 49.000 98 (672) 48.900 6.0 27/1202   CHPG2113 1.800 -5.6% 7.430 96 49.000 2 (1.615) 51.500 4.0 07/1202   CHPG2114 7.90 -2.5% 9.950 147 49.000 2 (1.718) 55.000 10 27/12/202   CHPG2114 1.60 0.9% 52.260 212 <	CFPT2107	820	2.5%		56			. ,		12.0	26/01/2022
CFPT2109 1,680 3.1% 103,400 128 98,200 701 (979) 96,000 8.0 08/04/202   CFPT2110 1,480 -3.3% 12,900 90 96,200 160 (1,320) 105,000 8.0 08/04/202   CHPG2109 1980 -5.7% 1,110 40 49,000 1 (1,979) 55,000 1.0 10/01/202   CHPG2111 1,080 -2.7% 116,070 36 49,000 274 (806) 48,000 5.0 06/12/202   CHPG2113 1.860 -5.6% 7.430 96 49,000 245 (1,15) 51,500 4.0 27/12/202   CHPG2113 1.860 -5.6% 7.430 96 49,000 245 (1,15) 51,500 4.0 27/07/03/202   CHPG2114 790 -2.5% 9.950 147 49,000 24 (1,15) 51,500 5.0 60/07/202   CHPG2115 7.20 -1.4% 48,250 <td< td=""><td></td><td></td><td></td><td></td><td>217</td><td></td><td></td><td></td><td></td><td></td><td>06/07/2022</td></td<>					217						06/07/2022
CFT2110 1,480 -3.3% 12,900 90 98,200 160 (1,320) 105,000 5.0 01/03/202   CHDB2103 1.030 2.0% 10,540 1147 32,000 490 (540) 58,890 10.01/120   CHPG2109 1.980 -5.7% 1.11 40 49,000 1 (1,779) 55,000 1.0 01/01/202   CHPG2112 1.700 -2.0% 23,550 5 49,000 274 (806) 48,000 6.0 671/202   CHPG2112 770 -4.9% 7.850 26 49,000 245 (1,615) 51,500 4.0 07/03/202   CHPG2114 790 -2.5% 9,950 147 49,000 222 (56,700 1.0 27/04/202   CHPG2114 1.960 -2.0% 1.140 217 49,000 222 (938) 60,000 5.0 04/07/202   CHPG2118 1.140 -0.9% 2.260 212 40,00 2.0 <td>CFPT2109</td> <td></td> <td>3.1%</td> <td>103,400</td> <td>128</td> <td></td> <td></td> <td></td> <td></td> <td>8.0</td> <td>08/04/2022</td>	CFPT2109		3.1%	103,400	128					8.0	08/04/2022
CHDB2103 1.030 2.0% 10,540 147 32.000 490 (540) 28.800 8.0 27/04/202   CHPG2109 1.980 -5.7% 1.110 40 49.000 1 (1,979) 55.000 1.0 10/01/202   CHPG2110 1.080 -2.7% 116.070 36 49.000 274 (606) 48.000 6.0 27/12/202   CHPG2111 1.860 -5.6% 7.430 96 49.000 245 (1,615) 51.500 4.0 27/04/202   CHPG2113 1.860 -5.6% 7.430 96 49.000 245 (1,615) 51.500 4.0 27/04/202   CHPG2114 720 -2.5% 9,950 147 49.000 245 (1,705) 61.410 4.0 06/07/202   CHPG2118 1.460 0.9% 2.660 154 49.000 425 (1,705) 61.410 4.0 06/07/202   CHPG2118 1.490 0.9% 2.660 1										5.0	01/03/2022
CHPG2109 1.980 -5.7% 1.110 40 49,000 1 (1,979) 55,000 1.0 10/01/202   CHPG2110 1.000 -2.0% 16,070 36 49,000 1.003 3 44,000 5.0 06/12/202   CHPG2111 1.080 -2.7% 116,070 36 49,000 224 (1806) 48,000 5.0 06/01/202   CHPG2111 1.860 -5.6% 7.430 96 49,000 245 (1161) 51,500 1.0 07/03/202   CHPG2114 790 -2.6% 1,440 48,250 56 49,000 22 (1705) 61,410 40 06/07/202   CHPG2117 1,160 0.0% 5.260 212 49,000 49 (1.091) 62,000 5.0 04/05/202   CHPG2114 1,140 -0.9% 2.660 154 49,000 49 (1.091) 62,000 5.0 04/05/202   CHPG2114 1,160 0.0% 5.260 </td <td>CHDB2103</td> <td></td> <td></td> <td></td> <td>147</td> <td></td> <td>490</td> <td></td> <td></td> <td>8.0</td> <td>27/04/2022</td>	CHDB2103				147		490			8.0	27/04/2022
CHPG2110 1.000 -2.0% 23.350 5 49.000 1.003 3 44.000 5.0 06/12/20   CHPG2111 1.080 -2.7% 116.070 36 49.000 274 (806) 48.000 5.0 06/12/20   CHPG2112 770 -4.9% 7.880 26 49.000 245 (1.615) 51.500 4.0 07/03/202   CHPG2117 770 -2.5% 9.950 147 49.000 28 (718) 56.000 5.0 207/07/202   CHPG2117 720 -1.4% 48.20 56 49.000 245 (1.705) 61.410 40 06/7202   CHPG2118 1.140 0.9% 2.660 154 49.000 41 (1.911) 62.000 5.0 04/06/702   CKDH2104 2.410 -1.6% 13.810 49 46.000 1.128 (1.282) 44.000 2.0 19/01/202   CKDH2105 2.190 0.5% 2.870 2.660	CHPG2109	1,980		1,110	40		1		55,000	1.0	10/01/2022
CHPG2111 1,080 -2.7% 116,070 36 49,000 274 (806) 48,000 5.0 06/01/202   CHPG2112 770 -4.9% 7,850 26 49,000 98 (672) 48,900 6.0 27/12/202   CHPG2113 1,800 -5.6% 7,430 96 49,000 26 (1.615) 51.500 1.0 27/04/202   CHPG2114 790 -2.5% 9,950 147 49,000 26 (7.18) 56.000 5.0 20/07/202   CHPG2116 1,950 -2.0% 1,140 212 49,000 42 (1.705) 61.410 0.00/07/202   CHPG2118 1,140 -0.9% 2,660 154 49,000 49 (1.019) 62.000 5.0 01/07/202   CKDH2105 2,190 -0.5% 2,870 26 46,000 2,115 (75) 37,600 4.0 027/04/202   CKDH2106 2,410 -3.5% 4,600 37 29,5	CHPG2110		-2.0%		5	49,000	1,003			5.0	06/12/2021
CHPG2112 770 4.9% 7,850 26 49,000 98 (672) 48,900 6.0 27/12/202   CHPG2113 1,860 -5.6% 7,430 96 49,000 245 (1,615) 51,500 4.0 07/03/202   CHPG2114 770 -1.4% 48,250 56 49,000 22 (718) 56,000 5.0 26/01/202   CHPG2117 1,160 0.0% 52,260 212 49,000 245 (1,705) 61,410 4.0 060/07/202   CHPG2117 1,160 0.0% 52,260 212 49,000 49 (1,091) 62,000 5.0 04/05/202   CKDH2105 2,190 0.5% 2,870 26 64,000 2,112 (75) 37,600 1.0 10/02/202   CKDH2105 2,180 -9.3% 7,560 71 46,000 488 632) 43,880 8.0 27/12/202   CKDH2105 2,840 -9.3% 7,560 71				-	36			(806)		5.0	06/01/2022
CHPG2113 1,860 -5.6% 7,430 96 49,000 245 (1,615) 51,500 4.0 07/03/202   CHPG2114 790 -2.5% 9,950 147 49,000 68 (722) 56,780 10.0 27/04/202   CHPG2115 720 -1.4% 48,250 56 49,000 245 (1,705) 61,410 4.0 06/07/202   CHPG2117 1,160 0.0% 52,260 212 49,000 222 (938) 60.000 5.0 01/07/202   CHPG2118 1,140 -0.9% 2,660 154 49,000 49 (1,091) 62,000 5.0 01/07/202   CKDH2104 2,410 -1.6% 13,810 49 46,000 128 (1,822) 44,000 20 19/01/202   CKDH2105 2,810 -9.5% 4,600 37 29,500 0 (670) 34,810 1.5 07/01/202   CMB82103 670 -9.5% 4,600 37	CHPG2112		-4.9%		26	49,000	98	. ,		6.0	27/12/2021
CHPG2114 790 -2.5% 9.950 147 49.000 68 (722) 56.790 10.0 27/04/202   CHPG2115 720 -1.4% 46.250 56 49.000 2 (718) 56.000 5.0 26/01/202   CHPG2116 1.950 -2.0% 1.140 217 49.000 222 (938) 60.000 5.0 01/07/202   CHPG2118 1.140 -0.9% 2.660 154 49.000 49 (1.091) 62.000 5.0 01/07/202   CKDH2105 2.190 -1.6% 13.810 49 46.000 2.115 (75) 37.600 4.0 2.01/07/202   CKDH2105 2.190 -0.5% 2.870 2.870 2.870 2.870 0 (670) 34.810 1.0 10/02/202   CKDH2107 1.100 -1.8% 12.160 147 46.000 2.683 36.900 1.0 10/02/202   CMB2103 670 9.5% 4.600 37				-	96			( )		4.0	07/03/2022
CHPG2115 720 -1.4% 48,250 56 49,000 2 (718) 56,000 5.0 26/01/202   CHPG2116 1.950 -2.0% 1.140 217 49,000 245 (1.705) 61,410 4.0 06/07/202   CHPG2118 1.140 -0.9% 52,660 212 49,000 222 (938) 60,000 5.0 04/05/202   CKDH2104 2.410 -1.6% 13,810 49 46,000 2.115 (75) 37,600 4.0 27/12/202   CKDH2105 2.190 -0.5% 2.870 26 46,000 2.115 (75) 37,600 4.0 27/12/202   CKDH2106 2.840 -9.3% 7,560 71 46,000 468 (632) 43,890 8.0 27/04/202   CMB2105 850 7.6% 2,000 71 29,500 16 (864) 36,000 1.0 010/202   CMB2106 520 0.0% 1,570 56	CHPG2114					,					27/04/2022
CHPG2116 1,950 -2.0% 1,140 217 49,000 245 (1,705) 61,410 4.0 06/07/202   CHPG2117 1,160 0.0% 52,260 212 49,000 222 (938) 60,000 5.0 01/07/202   CHPG2118 1,140 -0.9% 2,660 154 49,000 49 (1,091) 62,000 5.0 04/05/202   CKDH2104 2,410 -1.8% 13,810 49 46,000 2,115 (75) 37,600 4.0 27/12/202   CKDH2105 2,940 -9.3% 7,560 71 46,000 262 (2,578) 49,000 1.0 10/02/202   CMB2103 670 -9.5% 4,600 37 29,500 0 (670) 34,810 1.5 07/11/202   CMB2104 880 1.2% 1,900 49 29,500 1 (519) 34,000 4.0 26/01/202   CMB2104 880 1.2% 1,570 56											26/01/2022
CHPG2117 1,160 0.0% 52,260 212 49,000 222 (938) 60,000 5.0 01/07/202   CHPG2118 1,140 -0.9% 2,660 154 49,000 49 (1,091) 62,000 5.0 04/05/202   CKDH2104 2,410 -1.6% 13,810 49 46,000 2,115 (7,5) 37,600 4.0 27/12/202   CKDH2105 2,400 -9.3% 7,560 7.1 46,000 2,62 (2,578) 49,000 1.0 10/02/202   CKB2103 670 -9.5% 4,600 37 29,500 0 (670) 34,810 1.5 707/12/20   CMB82105 850 7.6% 2,000 71 29,500 1 (519) 34,000 4.0 26/01/202   CMB82107 2.030 1.5% 33,830 128 29,500 679 (1,311) 30,000 2.0 04/04/202   CMB82108 1,480 0.0% 5,650 154						,		. ,			06/07/2022
CHPG2118 1,140 -0.9% 2,660 154 49,000 49 (1,091) 62,000 5.0 04/05/202   CKDH2104 2,410 -1.6% 13,810 49 46,000 1,128 (1,282) 44,000 2.0 19/01/202   CKDH2105 2,190 -0.5% 2,870 26 46,000 2,115 (75) 37,600 4.0 27/12/202   CKDH2107 1,100 -1.8% 12,160 147 46,000 262 (2,578) 49,000 1.0 10/02/202   CMB82103 670 -9.5% 4,600 37 29,500 0 (670) 34,810 1.5 07/01/202   CMB82106 520 0.0% 1,570 56 29,500 1 (519) 34,000 4.0 26/01/202   CMB82107 2,030 1.5% 33,830 128 29,500 14 (1,037) 30,000 2.0 08/04/202   CMB82107 2,030 1.5% 33,330 128 </td <td></td> <td></td> <td></td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>01/07/2022</td>				-							01/07/2022
CKDH2104 2,410 -1.6% 13,810 49 46,000 1,128 (1,282) 44,000 2.0 19/01/202   CKDH2105 2,190 -0.5% 2,870 26 46,000 2,115 (75) 37,600 4.0 27/12/202   CKDH2105 2,180 -9.3% 7,560 71 46,000 262 (2,578) 49,000 1.0 10/02/202   CKDH2107 1,100 -1.8% 12,160 147 46,000 468 (632) 43,800 8.0 27/04/202   CMBE2104 880 1.2% 1,900 49 29,500 0 (670) 34,810 1.5 07/01/202   CMBE2106 520 0.0% 1,570 56 29,500 1 (519) 34,000 4.0 26/01/202   CMBE2106 1,400 0.0% 2,9710 90 29,500 143 (1,037) 30,000 2.0 0/03/202   CMBE2108 1,480 0.0% 5,650 154		,				,		. ,			
CKDH2105 2,190 -0.5% 2,870 26 46,000 2,115 (75) 37,600 4.0 27/12/202   CKDH2106 2,840 -9.3% 7,560 71 46,000 262 (2,578) 49,000 1.0 10/02/202   CKDH2107 1,100 -1.8% 12,160 147 46,000 468 (632) 43,890 8.0 27/04/202   CMB82103 670 -9.5% 4,600 37 29,500 0 (670) 34,810 1.5 07/01/202   CMB82105 850 7.6% 2,000 71 29,500 1 (519) 34,000 4.0 26/01/202   CMB82106 520 0.0% 1,570 56 29,500 14 (511) 30,000 2.0 08/04/202   CMB82108 1,480 0.0% 29,710 90 29,500 149 (801) 32,790 5.0 04/05/202   CMSN2104 4,850 0.0% 5,650 154 <t< td=""><td></td><td>-</td><td></td><td></td><td></td><td></td><td></td><td>. ,</td><td></td><td></td><td>19/01/2022</td></t<>		-						. ,			19/01/2022
CKDH2106 2,840 -9.3% 7,560 71 46,000 262 (2,578) 49,000 1.0 10/02/202   CKDH2107 1,100 -1.8% 12,160 147 46,000 468 (632) 43,890 8.0 27/04/202   CMBB2103 670 -9.5% 4,600 37 29,500 0 (670) 34,810 1.5 07/01/202   CMBB2105 850 7.6% 2,000 71 29,500 2 (848) 36,000 1.0 10/02/202   CMBB2106 520 0.0% 1,570 56 29,500 1 (519) 34,000 4.0 26/01/202   CMBB2107 2,030 1.5% 33,830 128 29,500 679 (1,351) 30,000 2.0 08/04/202   CMBB2108 1.480 0.0% 5,650 154 149,900 3,354 (1,496) 18,000 10.0 04/05/202   CMSN2104 4,850 0.0% 5,650 154						,					
CKDH2107 1,100 -1.8% 12,160 147 46,000 468 (632) 43,890 8.0 27/04/202   CMBB2103 670 -9.5% 4,600 37 29,500 0 (670) 34,810 1.5 07/01/202   CMBB2104 880 1.2% 1,900 49 29,500 16 (864) 32,000 2.0 19/01/202   CMBB2106 520 0.0% 1,570 56 29,500 1 (519) 34,000 4.0 26/01/202   CMBB2107 2,030 1.5% 33,830 128 29,500 679 (1,351) 30,000 2.0 08/04/202   CMBB2108 1,480 0.0% 29,710 90 29,500 443 (1,037) 30,000 2.0 01/03/202   CMSN2104 4,850 0.0% 5,650 154 149,900 3,354 (1,496) 118,000 1.0 0/04/05/202   CMSN2107 3,240 -1.2% 120 103		-									10/02/2022
CMBB2103 670 -9.5% 4,600 37 29,500 0 (67) 34,810 1.5 07/01/202   CMBB2104 880 1.2% 1,900 49 29,500 16 (864) 32,000 2.0 19/01/202   CMBB2105 850 7.6% 2,000 71 29,500 2 (848) 36,000 1.0 10/02/202   CMBB2106 520 0.0% 1,570 56 29,500 1 (519) 34,000 4.0 26/01/202   CMBB2108 1,480 0.0% 29,710 90 29,500 443 (1,037) 30,000 2.0 01/03/202   CMBB2109 950 -1.0% 500 154 29,500 149 (801) 32,790 5.0 04/05/202   CMSN2105 4,800 -2.0% 39,360 36 149,900 3,354 (1,496) 118,000 1.0 04/05/202   CMSN2105 1,400 -1.0% 14,970 147 1											
CMBB2104 880 1.2% 1,900 49 29,500 16 (864) 32,000 2.0 19/01/202   CMBB2105 850 7.6% 2,000 71 29,500 2 (848) 36,000 1.0 10/02/202   CMBB2106 520 0.0% 1,570 56 29,500 1 (519) 34,000 4.0 26/01/202   CMBB2107 2,030 1.5% 33,830 128 29,500 679 (1,351) 30,000 2.0 08/04/202   CMBB2108 1,480 0.0% 5,650 154 29,500 149 (801) 32,790 5.0 04/05/202   CMSN2104 4,850 0.0% 5,650 154 149,900 3,354 (1,496) 118,000 10.0 04/05/202   CMSN2107 3,240 -1.2% 120 103 149,900 1,359 (1,881) 150,000 12.0 10/02/202   CMSN2108 1,040 -1.0% 14,970 147 <td></td> <td></td> <td></td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>07/01/2022</td>				-							07/01/2022
CMBB2105 850 7.6% 2,000 71 29,500 2 (848) 36,000 1.0 10/02/202   CMBB2106 520 0.0% 1,570 56 29,500 1 (519) 34,000 4.0 26/01/202   CMBB2107 2,030 1.5% 33,830 128 29,500 679 (1,351) 30,000 2.0 08/04/202   CMBB2108 1,480 0.0% 29,710 90 29,500 443 (1,037) 30,000 2.0 01/03/202   CMBS109 950 -1.0% 500 154 29,500 149 (801) 32,790 5.0 04/05/202   CMSN2104 4,850 0.0% 5,650 154 149,900 3,354 (1,496) 118,000 1.0 04/05/202   CMSN2107 3,240 -1.2% 120 103 149,900 1,359 (1,881) 150,000 12.0 10/02/202   CMSN2108 1,040 -1.0% 14,970 147 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>( )</td> <td></td> <td></td> <td></td>								( )			
CMBB2106 520 0.0% 1,570 56 29,500 1 (519) 34,000 4.0 26/01/202   CMBB2107 2,030 1.5% 33,830 128 29,500 679 (1,351) 30,000 2.0 08/04/202   CMBB2108 1,480 0.0% 29,710 90 29,500 443 (1,037) 30,000 2.0 01/03/202   CMBB2109 950 -1.0% 500 154 29,500 149 (801) 32,790 5.0 04/05/202   CMSN2104 4,850 0.0% 5,650 154 149,900 3,354 (1,496) 118,000 10.0 04/05/202   CMSN2105 4,800 -2.0% 39,360 36 149,900 1,359 (1,881) 150,000 5.0 06/01/202   CMSN2107 3,240 -1.2% 120 103 149,900 1,381 150,000 12.0 10/02/202   CMSN2109 1,780 26.2% 6,160 71 <t< td=""><td></td><td></td><td></td><td>-</td><td></td><td>-</td><td></td><td>( )</td><td></td><td></td><td>10/02/2022</td></t<>				-		-		( )			10/02/2022
CMBB2107 2,030 1.5% 33,830 128 29,500 679 (1,351) 30,000 2.0 08/04/202   CMBB2108 1,480 0.0% 29,710 90 29,500 443 (1,037) 30,000 2.0 01/03/202   CMBB2109 950 -1.0% 500 154 29,500 149 (801) 32,790 5.0 04/05/202   CMSN2104 4,850 0.0% 5,650 154 149,900 3,354 (1,496) 118,000 10.0 04/05/202   CMSN2105 4,800 -2.0% 39,360 36 149,900 4,435 (365) 128,000 5.0 06/01/202   CMSN2107 3,240 -1.2% 120 103 149,900 1,359 (1,881) 150,000 20.0 27/04/202   CMSN2108 1,040 -1.0% 14,970 147 149,900 1,303 (977) 142,000 10.0 8/04/202   CMWS2108 1,780 -1.3% 10,510<								( )			26/01/2022
CMBB21081,4800.0%29,7109029,500443(1,037)30,0002.001/03/202CMBB2109950-1.0%50015429,500149(801)32,7905.004/05/202CMSN21044,8500.0%5,650154149,9003,354(1,496)118,00010.004/05/202CMSN21054,800-2.0%39,36036149,9004,435(365)128,0005.006/01/202CMSN21073,240-1.2%120103149,9001,359(1,881)150,00020.027/04/202CMSN21081,040-1.0%14,970147149,900284(756)160,00020.027/04/202CMSN21091,78026.2%6,16071149,900388(1,392)150,00012.010/02/202CMSN21047,800-1.3%27,360128149,9001,303(977)142,00010.008/04/202CMWG21047,800-1.3%10,510111138,9007,545(255)89,7006.622/03/202CMWG21079,0303.1%50,89036138,9008,942(88)109,6303.306/01/202CMWG21083,810-9.1%1,290103138,9002,901(909)126,0005.014/03/202CMWG21083,810-9.1%1,290103138,9002,901(909)126,0005.014/03/202 <t< td=""><td></td><td></td><td></td><td></td><td></td><td>-</td><td></td><td>```</td><td>-</td><td></td><td>08/04/2022</td></t<>						-		```	-		08/04/2022
CMBB2109950-1.0%50015429,500149(801)32,7905.004/05/202CMSN21044,8500.0%5,650154149,9003,354(1,496)118,00010.004/05/202CMSN21054,800-2.0%39,36036149,9004,435(365)128,0005.006/01/202CMSN21073,240-1.2%120103149,9001,359(1,881)150,0005.014/03/202CMSN21081,040-1.0%14,970147149,900284(756)160,00020.027/04/202CMSN21091,78026.2%6,16071149,900388(1,392)150,00012.010/02/202CMSN21102,280-5.8%27,360128149,9001,303(977)142,00010.008/04/202CMWG21047,800-1.3%10,510111138,9007,545(255)89,7006.622/03/202CMWG21079,0303.1%50,89036138,9002,965(535)119,6006.607/01/202CMWG21083,810-9.1%1,290103138,9002,901(909)126,0005.014/03/202CMWG21083,810-9.1%1,290103138,9002,901(380)112,9503.310/02/202CMWG21098,390-3.5%4,84071138,900725(575)131,00012.026/01/202<											
CMSN2104 4,850 0.0% 5,650 154 149,900 3,354 (1,496) 118,000 10.0 04/05/202   CMSN2105 4,800 -2.0% 39,360 36 149,900 4,435 (365) 128,000 5.0 06/01/202   CMSN2107 3,240 -1.2% 120 103 149,900 1,359 (1,881) 150,000 5.0 14/03/202   CMSN2108 1,040 -1.0% 14,970 147 149,900 284 (756) 160,000 20.0 27/04/202   CMSN2109 1,780 26.2% 6,160 71 149,900 388 (1,392) 150,000 12.0 10/02/202   CMSN2104 7,800 -1.3% 10,510 111 138,900 7,545 (255) 89,700 6.6 22/03/202   CMWG2106 3,500 6.1% 1,230 37 138,900 2,965 (535) 119,600 6.6 07/01/202   CMWG2107 9,030 3.1% <td< td=""><td></td><td>-</td><td></td><td></td><td></td><td></td><td></td><td>. ,</td><td>-</td><td></td><td>04/05/2022</td></td<>		-						. ,	-		04/05/2022
CMSN21054,800-2.0%39,36036149,9004,435(365)128,0005.006/01/202CMSN21073,240-1.2%120103149,9001,359(1,81)150,0005.014/03/202CMSN21081,040-1.0%14,970147149,900284(756)160,00020.027/04/202CMSN21091,78026.2%6,16071149,900388(1,392)150,00012.010/02/202CMSN21102,280-5.8%27,360128149,9001,303(977)142,00010.008/04/202CMWG21047,800-1.3%10,510111138,9007,545(255)89,7006.622/03/202CMWG21063,5006.1%1,23037138,9002,965(535)119,6006.607/01/202CMWG21079,0303.1%50,89036138,9008,942(88)109,6303.306/01/202CMWG21083,810-9.1%1,290103138,9002,901(909)126,0005.014/03/202CMWG21101,300-3.7%6,14056138,900725(575)131,00012.026/01/202CMWG21112,1301.4%65,420128138,900725(575)131,00010.008/04/202CMWG21122,730-3.5%11,89090138,9008,69(1,861)140,0005.001/03/202 <tr< td=""><td></td><td></td><td></td><td></td><td></td><td>,</td><td></td><td>, ,</td><td></td><td></td><td></td></tr<>						,		, ,			
CMSN21073,240-1.2%120103149,9001,359(1,881)150,0005.014/03/202CMSN21081,040-1.0%14,970147149,900284(756)160,00020.027/04/202CMSN21091,78026.2%6,16071149,900388(1,392)150,00012.010/02/202CMSN21102,280-5.8%27,360128149,9001,303(977)142,00010.008/04/202CMWG21047,800-1.3%10,510111138,9007,545(255)89,7006.622/03/202CMWG21063,5006.1%1,23037138,9002,965(535)119,6006.607/01/202CMWG21079,0303.1%50,89036138,9008,942(88)109,6303.306/01/202CMWG21083,810-9.1%1,290103138,9002,901(909)126,0005.014/03/202CMWG21098,390-3.5%4,84071138,9008,010(380)112,9503.310/02/202CMWG21112,1301.4%65,420128138,900725(575)131,00012.026/01/202CMWG21122,730-3.5%11,89090138,900869(1,861)140,0005.001/03/202CMWG21122,730-3.5%11,89090138,900869(1,861)140,0005.001/03/202 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>06/01/2022</td></t<>											06/01/2022
CMSN21081,040-1.0%14,970147149,900284(756)160,00020.027/04/202CMSN21091,78026.2%6,16071149,900388(1,392)150,00012.010/02/202CMSN21102,280-5.8%27,360128149,9001,303(977)142,00010.008/04/202CMWG21047,800-1.3%10,510111138,9007,545(255)89,7006.622/03/202CMWG21063,5006.1%1,23037138,9002,965(535)119,6006.607/01/202CMWG21079,0303.1%50,89036138,9002,901(909)126,0005.014/03/202CMWG21083,810-9.1%1,290103138,9002,901(909)126,0005.014/03/202CMWG21098,390-3.5%4,84071138,9008,010(380)112,9503.310/02/202CMWG21101,300-3.7%6,14056138,900725(575)131,00012.026/01/202CMWG21112,1301.4%65,420128138,900725(575)131,00010.008/04/202CMWG21122,730-3.5%11,89090138,900869(1,861)140,0005.001/03/202CNVL21032,78013.9%62,82049114,0001,869(911)105,0005.019/01/202 <tr< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>14/03/2022</td></tr<>											14/03/2022
CMSN21091,78026.2%6,16071149,900388(1,392)150,00012.010/02/202CMSN21102,280-5.8%27,360128149,9001,303(977)142,00010.008/04/202CMWG21047,800-1.3%10,510111138,9007,545(255)89,7006.622/03/202CMWG21063,5006.1%1,23037138,9002,965(535)119,6006.607/01/202CMWG21079,0303.1%50,89036138,9008,942(88)109,6303.306/01/202CMWG21083,810-9.1%1,290103138,9002,901(909)126,0005.014/03/202CMWG21098,390-3.5%4,84071138,9008,010(380)112,9503.310/02/202CMWG21101,300-3.7%6,14056138,900725(575)131,00012.026/01/202CMWG21112,1301.4%65,420128138,9001,236(894)130,00010.008/04/202CMWG21122,730-3.5%11,89090138,900869(1,861)140,0005.011/03/202CNVL21032,78013.9%62,82049114,0001,869(911)105,0005.019/01/202CNVL21041,0500.0%9,470147114,000454(596)108,89020.027/04/202						,					
CMSN21102,280-5.8%27,360128149,9001,303(977)142,00010.008/04/202CMWG21047,800-1.3%10,510111138,9007,545(255)89,7006.622/03/202CMWG21063,5006.1%1,23037138,9002,965(535)119,6006.607/01/202CMWG21079,0303.1%50,89036138,9008,942(88)109,6303.306/01/202CMWG21083,810-9.1%1,290103138,9002,901(909)126,0005.014/03/202CMWG21098,390-3.5%4,84071138,9008,010(380)112,9503.310/02/202CMWG21101,300-3.7%6,14056138,900725(575)131,00012.026/01/202CMWG21112,1301.4%65,420128138,9001,236(894)130,00010.008/04/202CMWG21122,730-3.5%11,89090138,900869(1,861)140,0005.001/03/202CNVL21032,78013.9%62,82049114,0001,869(911)105,0005.019/01/202CNVL21041,0500.0%9,470147114,000454(596)108,89020.027/04/202CPDR21031,1600.9%2,40014793,000504(656)88,89016.027/04/202											10/02/2022
CMWG21047,800-1.3%10,510111138,9007,545(255)89,7006.622/03/202CMWG21063,5006.1%1,23037138,9002,965(535)119,6006.607/01/202CMWG21079,0303.1%50,89036138,9008,942(88)109,6303.306/01/202CMWG21083,810-9.1%1,290103138,9002,901(909)126,0005.014/03/202CMWG21098,390-3.5%4,84071138,9008,010(380)112,9503.310/02/202CMWG21101,300-3.7%6,14056138,900725(575)131,00012.026/01/202CMWG21112,1301.4%65,420128138,9001,236(894)130,00010.008/04/202CMWG21122,730-3.5%11,89090138,900869(1,861)140,0005.001/03/202CNVL21032,78013.9%62,82049114,0001,869(911)105,0005.019/01/202CNVL21041,0500.0%9,470147114,000454(596)108,89020.027/04/202CPDR21031,1600.9%2,40014793,000504(656)88,89016.027/04/202						,					
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CMWG21083,810-9.1%1,290103138,9002,901(909)126,0005.014/03/202CMWG21098,390-3.5%4,84071138,9008,010(380)112,9503.310/02/202CMWG21101,300-3.7%6,14056138,900725(575)131,00012.026/01/202CMWG21112,1301.4%65,420128138,9001,236(894)130,00010.008/04/202CMWG21122,730-3.5%11,89090138,900869(1,861)140,0005.001/03/202CNVL21032,78013.9%62,82049114,0001,869(911)105,0005.019/01/202CNVL21041,0500.0%9,470147114,000454(596)108,89020.027/04/202CPDR21031,1600.9%2,40014793,000504(656)88,89016.027/04/202						,					
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CMWG21101,300-3.7%6,14056138,900725(575)131,00012.026/01/202CMWG21112,1301.4%65,420128138,9001,236(894)130,00010.008/04/202CMWG21122,730-3.5%11,89090138,900869(1,861)140,0005.001/03/202CNVL21032,78013.9%62,82049114,0001,869(911)105,0005.019/01/202CNVL21041,0500.0%9,470147114,000454(596)108,89020.027/04/202CPDR21031,1600.9%2,40014793,000504(656)88,89016.027/04/202											
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CMWG21122,730-3.5%11,89090138,900869(1,861)140,0005.001/03/202CNVL21032,78013.9%62,82049114,0001,869(911)105,0005.019/01/202CNVL21041,0500.0%9,470147114,000454(596)108,89020.027/04/202CPDR21031,1600.9%2,40014793,000504(656)88,89016.027/04/202											
CNVL2103 2,780 13.9% 62,820 49 114,000 1,869 (911) 105,000 5.0 19/01/202   CNVL2104 1,050 0.0% 9,470 147 114,000 454 (596) 108,890 20.0 27/04/202   CPDR2103 1,160 0.9% 2,400 147 93,000 504 (656) 88,890 16.0 27/04/202											
CNVL2104 1,050 0.0% 9,470 147 114,000 454 (596) 108,890 20.0 27/04/202   CPDR2103 1,160 0.9% 2,400 147 93,000 504 (656) 88,890 16.0 27/04/202											
CPDR2103 1,160 0.9% 2,400 147 93,000 504 (656) 88,890 16.0 27/04/202		-									
CPNJ2104 620 1.6% 6.840 37 97 300 0 (620) 109 000 8.0 07/01/202	CPNJ2104	620	1.6%	6,840	37	93,000 97,300	0	(620)	109,000	8.0	07/01/2022
											06/01/2022
											14/03/2022
											10/02/2022

#### 01/12/2021

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CPNJ2108 CPNJ2109	1,000 650	-2.0% -4.4%	19,500	71	97,300	194	(806)	97,000	14.0 25.0	10/02/2022 04/05/2022
			15,850	154	97,300	67 530	(583)	108,890		
CSTB2105	2,150	7.5%	7,480	40	29,900	539	(1,611)	30,000	1.0	10/01/2022
CSTB2107	800	12.7%	49,410	49	29,900	55	(745)	32,000	2.0	19/01/2022
CSTB2108	600	0.0%	15,270	9	29,900	479	(121)	28,000	4.0	10/12/2021
CSTB2109	2,250	14.2%	85,970	96	29,900	955	(1,295)	29,000	2.0	07/03/2022
CSTB2110	680	-2.9%	99,360	147	29,900	266	(414)	30,000	8.0	27/04/2022
CSTB2111	1,100	3.8%	8,950	71	29,900	332	(768)	30,000	3.0	10/02/2022
CTCB2105	3,300	2.2%	7,730	154	52,400	1,683	(1,617)	45,000	5.0	04/05/2022
CTCB2106	880	3.5%	17,830	49	52,400	52	(828)	55,000	5.0	19/01/2022
CTCB2107	1,190	-0.8%	7,130	26	52,400	711	(479)	47,500	7.0	27/12/2022
CTCB2108	4,100	5.1%	780	103	52,400	567	(3,533)	58,000	1.0	14/03/2022
CTCB2109	2,550	-0.4%	7,340	96	52,400	904	(1,646)	50,000	4.0	07/03/2022
CTCB2110	920	-4.2%	30,030	71	52,400	134	(786)	54,000	7.0	10/02/2022
CTCB2111	1,970	4.2%	730	126	52,400	340	(1,630)	56,350	4.0	06/04/2022
CTCB2112	1,670	2.5%	47,510	212	52,400	744	(926)	55,000	5.0	01/07/2022
CVHM2107	1,590	-5.4%	32,650	36	82,900	225	(1,365)	83,480	3.8	06/01/2022
CVHM2108	560	-17.7%	4,620	26	82,900	17	(543)	84,990	9.1	27/12/202
CVHM2109	800	-5.9%	19,090	71	82,900	1	(799)	98,650	3.8	10/02/202
CVHM2110	1,360	0.0%	10,350	96	82,900	275	(1,085)	84,990	7.6	07/03/202
CVHM2111	710	-5.3%	12,640	147	82,900	114	(596)	88,890	20.0	27/04/202
CVHM2112	1,010	-6.5%	17,330	71	82,900	172	(838)	84,000	10.0	10/02/202
CVHM2113	2,370	-4.4%	14,630	212	82,900	771	(1,599)	90,000	5.0	01/07/202
CVHM2114	930	-4.1%	8,550	154	82,900	136	(794)	90,000	16.0	04/05/202
CVIC2104	820	2.5%	50,550	37	106,000	24	(796)	110,210	8.9	07/01/202
CVIC2105	1,320	1.5%	115,730	36	106,000	254	(1,066)	106,670	4.4	06/01/202
CVIC2106	1,080	1.9%	42,800	147	106,000	508	(572)	98,890	20.0	27/04/202
CVIC2107	2,600	-1.1%	66,620	128	106,000	1,429	(1,171)	93,000	10.0	08/04/202
CVIC2108	1,320	0.8%	19,760	154	106,000	603	(717)	100,000	16.0	04/05/202
CVJC2101	1,440	-19.1%	31,680	36	120,000	260	(1,180)	120,000	5.0	06/01/202
CVJC2103	720	-13.3%	75,860	147	120,000	87	(633)	130,000	20.0	27/04/202
CVNM2106	490	-2.0%	33,160	43	87,500	0	(490)	98,300	4.9	13/01/202
CVNM2107	430	-8.5%	24,570	37	87,500	0	(430)	96,330	9.8	07/01/202
CVNM2108	920	-1.1%	33,680	5	87,500	906	(14)	78,640	9.8	06/12/202
CVNM2109	790	0.0%	12,910	36	87,500	0	(790)	93,390	4.9	06/01/202
CVNM2110	620	3.3%	27,990	40	87,500	16	(604)	90,240	9.8	10/01/202
CVNM2111	810	1.3%	6,050	147	87,500	26	(784)	98,890	20.0	27/04/202
CVNM2112	1,340	-2.2%	5,450	128	87,500	148	(1,192)	93,000	8.0	08/04/202
CVNM2113	760	-3.8%	52,650	154	87,500	56	(704)	96,790	16.0	04/05/202
CVPB2106	1,850	0.0%	18,740	49	37,900	736	(1,114)	36,090	2.8	19/01/202
CVPB2100	4,400	-6.0%	5,000	103	37,900	978	(3,422)	41,080	0.6	14/03/202
CVPB2108	2,500	0.8%	17,700	96	37,900	1,025	(1,475)	35,810	2.8	07/03/202
CVPB2109	790	-6.0%	25,240	56	37,900	23	(767)	41,110	3.9	26/01/202
CVPB2103	2,400	-4.0%	6,790	126	37,900	442	(1,958)	40,830	2.2	06/04/202
CVRE2105	1,120	-4.0%	7,630	120	29,700	365	(1,958)	30,000	5.0	04/05/202
CVRE2105 CVRE2106	1,120	-3.2%	43,600	36	29,700	890	(900)	28,000	2.0	06/01/202
	860	-3.2%		26	29,700	339			4.0	27/12/202
CVRE2108			4,820				(521)	28,400		
CVRE2109	1,280	-0.8%	27,920	96	29,700	403	(877)	29,000	4.0	07/03/202
CVRE2110	730	0.0%	20,270	147	29,700	217	(513)	30,000	8.0	27/04/202
CVRE2111	700	1.5%	7,310	56	29,700	21	(679)	32,000	4.0	26/01/202
CVRE2112	1,220	-3.2%	27,560	90	29,700	176	(1,044)	32,000	2.0	01/03/202
CVRE2113	800	-14.0%	650	154	29,700	103	(697)	35,000	4.0	04/05/202

(\*) All warrants are bought and operated in Euro model and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

#### LIST OF CODES ANALYZED

					EAT				
Ticker	Exchange	Market price	Reasonable price *	Report date	2021F (bil	EPS 2021F	ROE 2021F		PB 2021F
					VND)				1

<u>HPG</u>	(New)	HOSE	49,000	59,100	01/12/2021	25,082	5,593	24,422	23%	12%	10.6	2.4
<u>SBT</u>	(New)	HOSE	24,800	34,400	01/12/2021	19,104	1,352	14,463	9%	4%	25.5	2.4
DHG	(New)	HOSE	102,000	115,500	29/11/2021	834	6,381	31,177	21%	16%	18.1	3.7
MWG	(New)	HOSE	138,900	165,800	21/11/2021	7,475	10,483	38,936	23%	13%	7.5	2.4
MPC	(New)	UPCOM	47,460	54,300	19/11/2021	997	4,983	30,783	16%	10%	10.9	1.8
LHG		HOSE	51,000	90,000	18/11/2021	599	11,967	37,191	23%	13%	7.5	2.4
PNJ		HOSE	97,300	128,600	17/11/2021	1,663	7,312	30,005	24%	16%	18.3	4.5
VNM		HOSE	87,500	111,000	15/11/2021	11,426	5,419	18,148	30%	21%	21.0	6.3
STK		HOSE	63,800	61,500	12/11/2021	302	3,581	17,988	20%	12%	17.2	3.2
FPT		HOSE	98,200	166,900	11/11/2021	6,053	4,669	23,049	25%	11%	35.8	7.2
MSB		HOSE	27,000	29,000	10/11/2021	4,850	3,175	19,505	18%	2%	9.1	1.5
NLG		HOSE	55,200	64,800	10/11/2021	1,550	4,493	29,015	11%	5%	14.4	2.2
TCM		HOSE	75,000	78,000	05/11/2021	284	4,581	30,580	15%	8%	17.6	2.6
DGW		HOSE	130,000	140,600	05/11/2021	705	7,979	25,228	32%	14%	18.2	5.8
HI		HOSE	20,100	30,500	27/10/2021	232	6,060	17,409	28%	8%	6.4	2.2
LTG		UPCOM	37,926	52,800	18/10/2021	938	11,596	48,661	20%	7%	5.9	1.4
OCB		HOSE	28,450	31,100	18/10/2021	4,630	3,204	20,522	17%	2%	9.7	1.5
VRE		HOSE	29,700	39,900	15/10/2021	1,942	882	13,430	6%	5%	45.2	3.0
NTL		HOSE	41,600	42,600	11/10/2021	252	4,131	20,721	21%	14%	10.3	2.1
CTD		HOSE	80,000	72,800	08/10/2021	411	5,490	112,414	5%	2%	13.3	0.7
GVR		HOSE	38,500	40,200	05/10/2021	4,492	995	13,064	9%	6%	42.1	3.1
LPB		HOSE	22,750	26,100	04/10/2021	2,508	1,597	13,818	14%	1%	16.4	1.9
PET		HOSE	31,000	35,000	30/09/2021	303	3,253	19,496	15%	4%	12.9	2.2
GMD		HOSE	49,600	54,800	24/09/2021	599	1,759	22,276	9%	6%	30.5	2.4
DPG		HOSE	86,000	55,100	23/09/2021	460	6,652	31,689	23%	9%	8.3	1.7
VHM		HOSE	82,900	104,200	21/09/2021	33,314	7,651	27,512	32%	11%	13.6	3.8
QNS		UPCOM	53,191	53,700	17/09/2021	1,143	3,202	22,609	13%	9%	18.1	2.6
<u>TNG</u>		HNX	32,300	29,200	15/09/2021	182	2,455	17,560	14%	4%	11.9	1.7
<u>KDH</u>		HOSE	46,000	45,300	01/09/2021	1,174	1,825	14,083	14%	8%	24.8	3.2
<u>MSN</u>		HOSE	149,900	171,800	25/08/2021	7,375	6,059	20,833	21%	5%	28.4	8.3
<b>FMC</b>		HOSE	56,900	46,400	20/08/2021	220	3,745	22,794	16%	11%	12.4	2.0
<u>ANV</u>		HOSE	35,100	27,700	16/08/2021	222	1,739	18,043	9%	4%	15.9	1.5
<u>VIB</u>		HOSE	43,000	45,700	12/08/2021	5,298	3,411	17,841	23%	2%	13.4	2.6
<u>SZC</u>		HOSE	60,800	45,800	26/07/2021	254	2,543	13,930	18%	4%	18.0	3.3
<u>KDC</u>		HOSE	57,500	74,000	23/07/2021	594	2,169	33,140	8%	4%	34.1	2.8
<u>VHC</u>		HOSE	61,700	49,500	22/07/2021	820	4,471	30,346	15%	11%	11.1	1.6
<u>FRT</u>		HOSE	61,500	39,000	21/07/2021	86	1,086	15,486	7%	1%	35.9	2.5
<u>PVI</u>		HNX	47,500	39,777	16/07/2021	928	3,964	32,723	12%	4%	10.0	1.2
<u>BMI</u>		HOSE	45,300	42,800	13/07/2021	310	3,395	26,601	13%	5%	12.6	1.6
DXG		HOSE	33,250	32,300	09/07/2021	1,390	1,727	14,784	13%	5%	18.7	2.1
DHC		HOSE	93,000	109,000	08/07/2021	497	8,868	31,698	28%	18%	12.3	3.4
<u>TPB</u>		HOSE	48,250	42,600	25/06/2021	4,546	3,880	19,024	23%	2%	11.0	2.2
<u>AAA</u>		HOSE	17,400	21,500	07/06/2021	413	1,739	17,474	11%	5%	10.2	1.0
<u>PHR</u>		HOSE	73,300	67,600	28/05/2021	1,146	8,158	20,173	32%	16%	6.6	2.1
<u>KBC</u>		HOSE	50,200	47,200	28/05/2021	1,682	3,251	25,883	14%	6%	14.5	1.5
<u>REE</u>		HOSE	69,900	62,100	28/05/2021	1,937	5,984	45,456	14%	9%	10.4	1.4
IMP		HOSE	72,600	63,700	27/05/2021	241	3,611	27,902	13%	11%	17.7	2.3
<u>SAB</u>		HOSE	156,500	182,900	26/05/2021	4,985	7,369	36,116	21%	17%	26.6	5.1
NVL		HOSE	114,000	104,600	13/05/2021	4,369	4,389	29,673	13%	3%	23.8	3.5
VGG		UPCOM	45,247	55,500	13/05/2021	187	4,249	41,384	10%	4%	13.1	1.3
VCB		HOSE	99,000	118,300	10/05/2021	22,986	6,198	32,887	21%	2%	19.1	3.6
ACB		HOSE	33,500	39,800	10/05/2021	9,253	4,281	21,066	24%	2%	7.6	1.4
TCB		HOSE	52,400	51,300	10/05/2021	15,741	4,497	25,278	19%	3%	11.4	2.0
GEG		HOSE	20,000	21,200	07/05/2021	388	1,273	12,788	10%	4%	16.8	1.7
BMP		HOSE	59,400	66,900	06/05/2021	551	6,735	32,184	21%	17%	9.9	2.1
VGS		HNX	48,400	24,600	13/04/2021	171	3,623	25,974	20%	5%	7.5	1.4
<u>SMC</u>		HOSE	47,700	37,200	13/04/2021	313	4,961	17,978	20%	8%	6.8	1.4
<u>ACV</u>		UPCOM	80,828	85,600	09/04/2021	3,027	1,390	17,759	8%	5%	60.6	4.7

Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
HOSE	54,300	64,800	31/03/2021	4,563	3,668	17,545	18%	7%	17.7	3.7
HOSE	98,500	102,000	05/03/2021	10,892	5,691	27,913	20%	15%	18.0	3.7
HOSE	94,700	56,300	03/03/2021	336	6,721	30,835	22%	12%	8.4	1.8
HOSE	66,100	54,800	05/02/2021	317	8,813	43,186	20%	10%	6.2	1.3
UPCOM	21,090	12,900	05/02/2021	1,337	431	10,444	4%	2%	29.9	1.2
HOSE	21,550	36,290	29/01/2021	303	621	16,074	7%	8%	58.4	2.3
UPCOM	82,316	78,800	19/01/2021	223	3,172	14,460	23%	6%	21.1	4.6
HOSE	14,000	14,700	19/01/2021	2,837	1,055	14,071	9%	5%	13.9	1.0
	HOSE HOSE HOSE UPCOM HOSE UPCOM	Exchange price   HOSE 54,300   HOSE 98,500   HOSE 94,700   HOSE 66,100   UPCOM 21,090   HOSE 21,550   UPCOM 82,316	Exchange price price *   HOSE 54,300 64,800   HOSE 98,500 102,000   HOSE 94,700 56,300   HOSE 66,100 54,800   UPCOM 21,090 12,900   HOSE 21,550 36,290   UPCOM 82,316 78,800	Exchange price price * date   HOSE 54,300 64,800 31/03/2021   HOSE 98,500 102,000 05/03/2021   HOSE 94,700 56,300 03/03/2021   HOSE 94,700 56,300 03/03/2021   HOSE 66,100 54,800 05/02/2021   UPCOM 21,090 12,900 05/02/2021   HOSE 21,550 36,290 29/01/2021   UPCOM 82,316 78,800 19/01/2021	ExchangeMarket priceReasonable price *Report date2021F (bil VND)HOSE54,30064,80031/03/20214,563HOSE98,500102,00005/03/202110,892HOSE94,70056,30003/03/2021336HOSE66,10054,80005/02/2021317UPCOM21,09012,90005/02/20211,337HOSE21,55036,29029/01/2021303UPCOM82,31678,80019/01/2021223	ExchangeMarket priceReasonable price *Report date2021F (bil VND)EPS 2021FHOSE54,30064,80031/03/20214,5633,668HOSE98,500102,00005/03/202110,8925,691HOSE94,70056,30003/03/20213366,721HOSE66,10054,80005/02/20213178,813UPCOM21,09012,90005/02/20211,337431HOSE21,55036,29029/01/2021303621UPCOM82,31678,80019/01/20212233,172	ExchangeMarket priceReasonable price *Report date2021F (bil VND)EPS 2021FBV 2021FHOSE54,30064,80031/03/20214,5633,66817,545HOSE98,500102,00005/03/202110,8925,69127,913HOSE94,70056,30003/03/20213366,72130,835HOSE66,10054,80005/02/20213178,81343,186UPCOM21,09012,90005/02/20211,33743110,444HOSE21,55036,29029/01/202130362116,074UPCOM82,31678,80019/01/20212233,17214,460	ExchangeMarket priceReasonable price *Report date2021F (bil VND)EPS 2021FBV 2021FROE 2021FHOSE54,30064,80031/03/20214,5633,66817,54518%HOSE98,500102,00005/03/202110,8925,69127,91320%HOSE94,70056,30003/03/20213366,72130,83522%HOSE66,10054,80005/02/20213178,81343,18620%UPCOM21,09012,90005/02/20211,33743110,4444%HOSE21,55036,29029/01/202130362116,0747%UPCOM82,31678,80019/01/20212233,17214,46023%	ExchangeMarket priceReasonable price *Report date2021F (bil VND)EPS 2021FBV 2021FROE 2021FROA 2021FHOSE54,30064,80031/03/20214,5633,66817,54518%7%HOSE98,500102,00005/03/202110,8925,69127,91320%15%HOSE94,70056,30003/03/20213366,72130,83522%12%HOSE66,10054,80005/02/20213178,81343,18620%10%UPCOM21,09012,90005/02/20211,33743110,4444%2%HOSE21,55036,29029/01/202130362116,0747%8%UPCOM82,31678,80019/01/20212233,17214,46023%6%	ExchangeMarket priceReasonable priceReport date2021F (bil VND)EPS 2021FBV 2021FROE 2021FROA 2021FPE 2021FHOSE54,30064,80031/03/20214,5633,66817,54518%7%17.7HOSE98,500102,00005/03/202110,8925,69127,91320%15%18.0HOSE94,70056,30003/03/20213366,72130,83522%12%8.4HOSE66,10054,80005/02/20213178,81343,18620%10%6.2UPCOM21,09012,90005/02/20211,33743110,4444%2%29.9HOSE21,55036,29029/01/202130362116,0747%8%58.4UPCOM82,31678,80019/01/20212233,17214,46023%6%21.1

Source: PHFM

\* No dividend adjusted reasonable price on report date



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Buy = higher than domestic market by over 10% Hold = similar to domestic market at the rate of +10% ~ -10% Sell = lower than domestic market by below 10% No rating = the code is not rated in Phu Hung or not yet listed The performance is determined by total recollection in 12 months (including dividend).

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