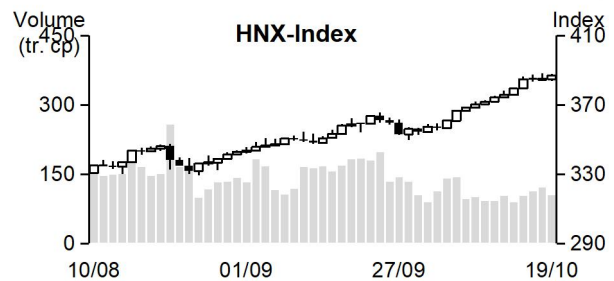
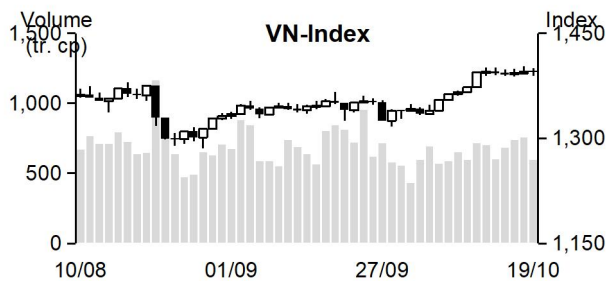


19/10/2021	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,395.33	-0.01%	1,507.19	-0.22%	387.00	0.55%
Total volume (mil. shares)	626.82	-21.09%	151.72	-13.61%	115.25	-7.33%
Matched volume (mil. shares)	603.07	-21.07%	142.51	-15.04%	107.06	-12.69%
20-session average (mil. shares)	659.57	-8.57%	155.69	-8.47%	121.46	-11.85%
Total value (bil dong)	19,350.94	-17.64%	7,821.85	-8.35%	2,574.43	-8.63%
Matched value (bil dong)	18,436.41	-17.89%	7,301.33	-9.26%	2,152.09	-22.20%
20-session average (bil dong)	18,491.25	-0.30%	7,382.85	-1.10%	2,493.35	-13.69%
	Weight %		Weight %		Weight %	
Number of gainers	188	39%	13	43%	123	35%
Number of droppers	245	51%	17	57%	101	29%
Stand still codes	50	10%	0	0%	125	36%



REMARKABLE POINTS ON THE MARKET

The market struggled flatly in the 6th session in a row with differentiation from large-cap codes. After yesterday good gain, petro and steel corrected again with pressure from short-term selling. Meanwhile, the index's main support was from insurance and securities. Besides, fertilizer was also remarkable as it gained again and nearly denied yesterday strong correction. However, for other groups, red was still in control. The liquidity today also dropped strongly, showing that investors are still cautious.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped slightly. The volume dropped to below 10 and 20-session average, showing that selling pressure was not too strong. Not just that, the index stayed above MA5, and MA5, 10, and 20 still differentiated positively, showing that the main trend is still gaining. Moreover, there were tight small candles around MA5, showing signs of forming tightly collective base, while MACD still increased and stayed above Signal, supporting buying sign, showing that the index is facing sentimental resistant level of 1,400 points and move to challenge historical level of 1,420 points. For HNX, HNX-Index was more positive. It gained further and stayed above MA5 and MA20 increased positively, showing that gaining trend was still there, the index might move to challenge sentimental resistant level of 400 points. In general, the market is still on gaining trend. Therefore, investors might use technical shakes to restructure the portfolio, with targets on the codes with positive Q3 business prospect that can attract the cash flow.

Recommending code: DHA (Take profit), RAL (Sell)

Observing code: BVH, SHB, AGR, TLH

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	RAL	Sell	20/10/21	202.9	211.8	-4.2%	245	15.7%	203	-4.2%	Returned to correcting trend
2	DHA	Take profit	20/10/21	51.8	48.55	6.7%	53.6	10.4%	47.1	-3.0%	Gaining trend slowed down

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	BVH	Observe to buy	20/10/21	61.4	70-71	Good gaining candle with high vol. again from support level of 59-60 -> might end the correction and move to break resistant level of 62-63
2	SHB	Observe to buy	20/10/21	28	33	Correct to retest support level of 27.5-28 positively with smaller candle and vol. + Spinning candle -> might soon gain again and show sign of retesting successfully
3	AGR	Observe to buy	20/10/21	16.95	20.5-21	Recent gains see higher vol. + the corrections are not too bad and near support level of 16.5-17 -> might soon gain again and break peak level of 18
4	TLH	Observe to buy	20/10/21	23.6	28	Sign of breaking Handled Glass model + a correction again that is not too bad with small candle and vol. -> might only be sign of retesting support level before gaining again

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HPG	Hold	09/09/21	57.2	51.3	11.5%	63.8	24.4%	49	-4%	
2	PAN	Buy	05/10/21	30.5	28.15	8.2%	32	13.7%	26.7	-5%	
3	POM	Buy	07/10/21	18.20	17.5	4.0%	20.1	15%	16.8	-4%	
4	ILB	Buy	08/10/21	34.50	34.2	0.9%	41.5	21%	32.5	-5%	
5	VHM	Buy	11/10/21	79.4	79.9	-0.6%	92	15%	77	-4%	
6	ANV	Buy	13/10/21	32.3	30.9	4.5%	34.5	12%	30	-3%	
7	QTP	Buy	14/10/21	15.63 7	15.85	-1.3%	17.2	9%	15.5	-2%	
8	PHP	Buy	19/10/21	31.1	31.1	0.0%	35.8	15%	29.5	-5%	

DAILY NEWS**Domestic news****VNDiamond adds KDH, cancels LPB and TCM in October review**

HOSE has released a component portfolio, flowing volume, free float ratio, and market cap weight limit for VNDiamond and VNFIN Select.

For VNDiamond, KDH is the only code added in this portfolio, LPB and TCM were canceled. So, after this review, number of code in VNDiamond drops to 17 codes.

At the moment, DCVFM VNDiamond ETF uses VNDiamond as benchmark. The fund total asset is 12,737 billion (560 million USD). Meanwhile, there is no fund using VNFIN Select as benchmark.

Meanwhile, VNFIN Lead and HOSE-Index, VNX-Index will update the data and recalculate the portfolio weight.

Interest rate is expected to drop further

Reporting monetary market last week, SSI stated that the system liquidity is still supported by the maturity on foreign currency contracts in early April 2021 last week so interbank interest rate was flat and at low level, ending the week at 0.68%, staying the same for overnight term and at 0.81%, up by 0.03% for 1-week term.

The information from SBV stated that credit growth as of October 7th 2021 is 7.42% comparing to the beginning of the year, or a growth of 15.1% YoY. Credit growth tends to slow down in the last 3 months under the impact of a long-lasting outbreak, however, the growth comparing to same period is still similar to that before the pandemic, showing that banks have been pushing on priority capital supply to support companies this year.

SSI maintains its point of view that monetary policies are expected to loosen in near future to support economic recovery after the pandemic and mobilizing-loaning interest rate will be lowered slightly in Q4/2021.

Source: NDH, Cafef

Listing Company News

Digiworld (DGW): Q3 profit is about 105 billion, Q4 target is twice higher YoY with strong demand from iPhone 13 and Xiaomi

Digiworld (DGW) has released Q3/2021 business results, with revenue of 4 trillion, up by about 10% YoY – much slower than 115% in Q1 and 68% in Q2. Accordingly, EAT in Q3 is 105 billion, up by 40% YoY.

Strong revenue growth is expected to be boosted by the demand on Xiaomi and iPhone 13 cell phone which will help DGW with strong revenue in Q4 this year instead of waiting until Q1/2022.

For Q4 target, DGW sets revenue target at 6 trillion, up by 49% YoY and EAT is 172 billion, up strongly by 102% YoY.

Century Fiber profit in Q3 is 3 times higher YoY, preparing to offer 13.6 million shares at 10,000 dong/share

Century Fiber (HOSE: STK) released Q3 revenue at 468 billion, EAT is 62.4 billion; up by 43% and 3.1 times YoY.

According to the company, Q3 saw impact from the outbreak, the company took “3 on-site” action so could only work at 55% capacity. Domestic customers also lowered their operation so Q3 revenue is only 92% of that in Q2, reaching 80% quarter target; profit is 86% of Q2 and 1% higher than quarter target.

In 9 months, revenue is 1,545 billion, up by 29%; EAT is 203.4 billion, up by 171% YoY. The company has completed 66% revenue and 82% profit year target.

According to the target approved in 2021 general meeting, the company plans to offer 13.6 million shares to existed shareholders, the rate is 20%. Chartered capital is expected to increase from 707 to 843 billion. Offering rate is 10,000 dong/share. Cash collected will be used to invest in Unitex project.

TNG Textile sees record profit in Q3, the stock reaches peak

TNG Textile (HNX: TNG) released Q3 revenue at 1,710 billion, similar to same period. Gross profit is 241 billion, up by 8.6%. Gross margin improved from 13.1% to 14%.

Finance expense increased by 23%, selling expense dropped by 40.3% and management expense increased by 31%. Accordingly, EAT reached 85.2 billion, up by 31% - a record level recording in 1 quarter.

In 9 months, net revenue increased by 13% to 4,080 billion, EAT increased by 31% to 169 billion. EPS is 2,122 dong, up by 20.6%. Comparing to year target, the company has completed 97% EAT target.

With positive results, TNG stock has been increasing and created a trading historical peak. Ending October 18th session, the stock price was 31,400 dong, up by 78% in the last 3 months.

Source: NDH, Cafef

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	40,050	1.91%	0.06%
VHM	79,400	0.63%	0.04%
VJC	135,200	3.05%	0.04%
VCB	96,400	0.42%	0.03%
BVH	61,400	3.02%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSF	71,900	8.61%	0.42%
PVI	50,000	7.53%	0.19%
IDC	61,400	2.16%	0.10%
VIF	17,000	3.03%	0.04%
VNR	39,700	2.58%	0.04%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GAS	114,500	-1.72%	-0.07%
HPG	57,200	-1.21%	-0.06%
MSN	141,000	-1.40%	-0.04%
GVR	37,500	-0.92%	-0.03%
STB	26,200	-2.60%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
L14	124,500	-6.04%	-0.05%
BAB	21,700	-0.91%	-0.04%
PVS	29,200	-1.02%	-0.04%
HHC	71,200	-9.99%	-0.03%
NVB	28,700	-1.03%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	57,200	-1.21%	23,720,900
FIT	13,800	5.34%	15,896,800
TCB	52,700	-0.38%	14,167,300
SHB	28,000	1.45%	12,887,400
HQC	4,150	0.73%	11,930,500

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
TVC	16,900	0.00%	5,438,431
DL1	11,100	8.82%	5,352,334
PVS	29,200	-1.02%	4,596,779
KLF	4,700	0.00%	4,554,141
SHS	38,200	0.00%	4,186,197

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	57,200	-1.21%	1,364.4
TCB	52,700	-0.38%	746.4
VNM	90,300	0.56%	539.3
VCI	64,900	1.09%	487.5
HSG	49,300	-1.10%	478.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	38,200	0.00%	161.0
IDC	61,400	2.16%	135.3
PVS	29,200	-1.02%	134.9
PVI	50,000	7.53%	113.3
THD	229,800	0.09%	111.1

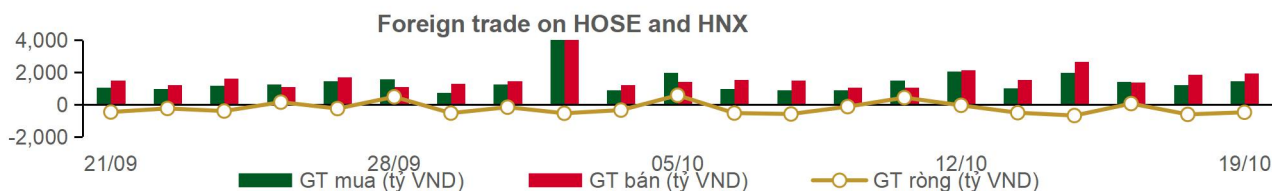
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HPG	2,079,200	119.05
VNM	1,027,354	92.65
TCB	1,471,000	76.19
MBB	2,430,600	68.72
FPT	497,600	52.16

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
IDC	4,997,000	325.82
VGP	1,444,859	62.65
SDA	576,800	11.42
NRC	271,306	6.19
LHC	60,000	5.10

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	31.25	1,439.09	38.89	1,909.67	(7.64)	(470.58)
HNX	0.78	15.65	1.07	27.64	(0.30)	(11.99)
Total	32.02	1,454.74	39.96	1,937.31	(7.94)	(482.57)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VNM	90,300	4,358,800	392.52
HPG	57,200	2,022,700	116.03
MBB	28,200	2,814,900	79.38
CTG	30,300	2,228,800	67.60
DCM	32,500	1,726,100	55.12

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	29,200	250,400	7.37
NDN	20,400	50,600	1.03
PSD	35,100	23,500	0.82
NBC	25,000	32,700	0.82
DL1	11,100	75,500	0.81

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VNM	90,300	4,122,154	371.31
HPG	57,200	4,270,800	245.25
VHM	79,400	1,719,000	136.41
MBB	28,200	3,274,300	92.26
SSI	40,900	2,134,300	87.99

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
TNG	31,200	310,000	9.74
NRC	23,100	271,200	6.18
VNR	39,700	61,100	2.38
THD	229,800	9,200	2.12
API	55,000	19,100	1.04

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DCM	32,500	1,720,900	54.95
DPM	44,300	1,178,500	50.86
VHC	57,700	579,600	33.24
VJC	135,200	222,700	29.53
CTG	30,300	889,700	27.04

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	29,200	239,200	7.04
NDN	20,400	49,100	1.00
PSD	35,100	23,500	0.82
NBC	25,000	31,000	0.77
DL1	11,100	69,900	0.75

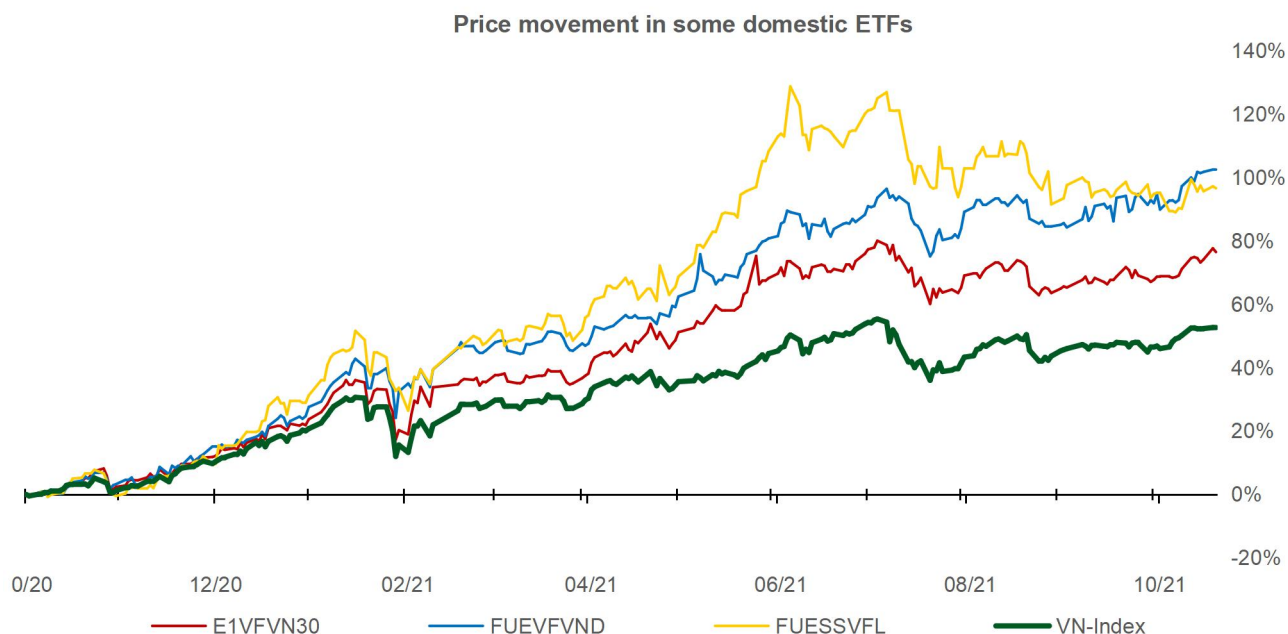
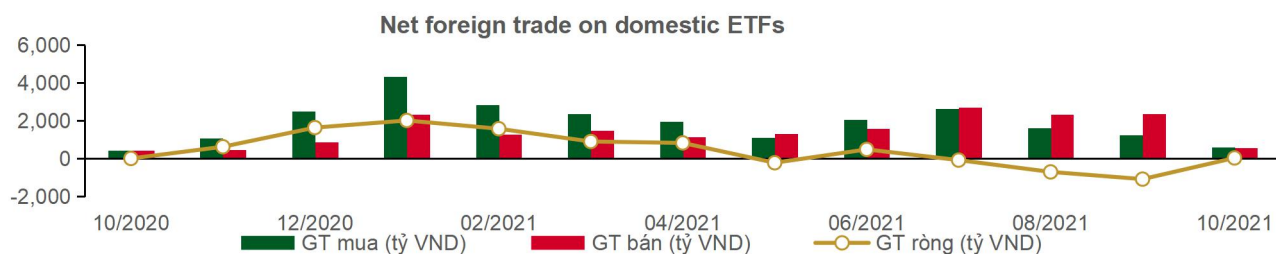
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	57,200	(2,248,100)	(129.22)
VHM	79,400	(1,171,800)	(93.08)
NVL	102,600	(682,600)	(69.84)
SSI	40,900	(1,682,600)	(69.27)
NLG	49,000	(1,216,300)	(59.77)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TNG	31,200	(309,800)	(9.73)
NRC	23,100	(269,800)	(6.15)
VNR	39,700	(58,100)	(2.26)
THD	229,800	(9,200)	(2.12)
API	55,000	(18,600)	(1.02)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	25,680	-0.7%	360,800	9.16	E1VFN30	5.48	5.45	0.02
FUEMAV30	17,760	-0.1%	30,000	0.53	FUEMAV30	0.04	0.51	(0.47)
FUESSV30	19,400	-2.9%	23,800	0.45	FUESSV30	0.03	0.40	(0.37)
FUESSV50	22,100	0.5%	1,300	0.03	FUESSV50	0.00	0.00	0.00
FUESSVFL	20,450	-0.3%	10,900	0.22	FUESSVFL	0.02	0.04	(0.02)
FUEVFN30	27,280	-0.1%	808,300	21.95	FUEVFN30	20.41	1.46	18.95
FUEVN100	19,000	0.0%	32,100	0.61	FUEVN100	0.57	0.60	(0.03)
FUEIP100	12,340	2.0%	500	0.01	FUEIP100	0.00	0.00	0.00
Total			1,267,700	32.94	Total	26.54	8.48	18.07



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2101	1,780	0.6%	16,860	94	32,300	431	(1,349)	31,400	4.0	21/01/2022
CFPT2102	3,790	1.3%	320	83	98,600	2,069	(1,721)	89,050	4.9	10/01/2022
CFPT2103	2,750	3.4%	10,190	80	98,600	528	(2,222)	98,950	4.9	07/01/2022
CFPT2104	2,630	-0.8%	6,010	48	98,600	1,987	(643)	79,160	9.9	06/12/2021
CFPT2105	3,990	-0.8%	36,790	79	98,600	2,841	(1,149)	85,100	4.9	06/01/2022
CFPT2106	2,250	0.0%	7,620	83	98,600	1,238	(1,012)	89,300	8.0	10/01/2022
CFPT2107	1,190	-25.6%	81,320	99	98,600	311	(879)	98,000	12.0	26/01/2022
CHDB2102	300	-3.2%	10,710	44	25,450	0	(300)	32,280	8.0	02/12/2021
CHDB2103	690	-8.0%	7,820	190	25,450	103	(587)	28,890	8.0	27/04/2022
CHPG2109	7,800	-2.7%	6,990	83	57,200	3,314	(4,486)	55,000	1.0	10/01/2022
CHPG2110	3,170	-1.3%	25,310	48	57,200	2,665	(505)	44,000	5.0	06/12/2021
CHPG2111	2,690	-2.2%	76,050	79	57,200	1,888	(802)	48,000	5.0	06/01/2022
CHPG2112	2,120	1.4%	3,560	69	57,200	1,419	(701)	48,900	6.0	27/12/2021
CHPG2113	3,440	-3.1%	43,960	139	57,200	1,743	(1,697)	51,500	4.0	07/03/2022
CHPG2114	1,250	-6.0%	50,460	190	57,200	478	(772)	56,790	10.0	27/04/2022
CHPG2115	2,210	29.2%	55,050	99	57,200	607	(1,603)	56,000	5.0	26/01/2022
CKDH2103	430	2.4%	71,130	44	44,550	1	(429)	48,780	10.0	02/12/2021
CKDH2104	2,490	0.0%	33,280	92	44,550	918	(1,572)	44,000	2.0	19/01/2022
CKDH2105	2,310	-1.7%	10,000	69	44,550	1,777	(533)	37,600	4.0	27/12/2021
CKDH2106	2,800	7.7%	7,230	114	44,550	467	(2,333)	49,000	1.0	10/02/2022
CKDH2107	1,150	-1.7%	5,710	190	44,550	439	(711)	43,890	8.0	27/04/2022
CMBB2103	1,560	-1.3%	4,460	80	28,200	2	(1,558)	34,810	1.5	07/01/2022
CMBB2104	1,520	-1.3%	20,650	92	28,200	57	(1,463)	32,000	2.0	19/01/2022
CMBB2105	1,900	1.6%	4,390	114	28,200	22	(1,878)	36,000	1.0	10/02/2022
CMBB2106	700	-29.3%	48,420	99	28,200	9	(691)	34,000	4.0	26/01/2022
CMSN2104	4,220	-3.0%	5,020	197	141,000	2,692	(1,528)	118,000	10.0	04/05/2022
CMSN2105	4,600	0.0%	14,290	79	141,000	2,835	(1,765)	128,000	5.0	06/01/2022
CMSN2106	630	-1.6%	98,500	44	141,000	0	(630)	160,780	20.0	02/12/2021
CMSN2107	3,390	20.6%	190	146	141,000	1,091	(2,299)	150,000	5.0	14/03/2022
CMSN2108	1,050	-8.7%	11,370	190	141,000	257	(793)	160,000	20.0	27/04/2022
CMSN2109	1,810	-27.9%	15,470	114	141,000	298	(1,512)	150,000	12.0	10/02/2022
CMWG2104	7,210	-1.9%	4,190	(211)	129,700	(29)	(7,239)	89,700	6.6	22/03/2021
CMWG2106	3,400	-5.0%	81,620	80	129,700	1,696	(1,704)	119,600	6.6	07/01/2022
CMWG2107	7,900	-1.0%	25,190	79	129,700	6,246	(1,654)	109,630	3.3	06/01/2022
CMWG2108	3,970	-1.0%	310	146	129,700	1,879	(2,091)	126,000	5.0	14/03/2022
CMWG2109	7,460	0.0%	7,440	114	129,700	5,447	(2,013)	112,950	3.3	10/02/2022
CMWG2110	1,820	-27.2%	16,680	99	129,700	366	(1,454)	131,000	12.0	26/01/2022
CNVL2103	2,600	2.0%	14,480	92	102,600	478	(2,122)	105,000	5.0	19/01/2022
CNVL2104	930	-1.1%	9,060	190	102,600	227	(703)	108,890	20.0	27/04/2022
CPDR2103	1,290	-3.7%	260	190	93,500	625	(665)	88,890	16.0	27/04/2022
CPNJ2104	1,040	-2.8%	21,670	80	98,000	26	(1,014)	109,000	8.0	07/01/2022
CPNJ2105	2,160	-1.4%	34,860	79	98,000	934	(1,226)	95,000	5.0	06/01/2022
CPNJ2106	2,470	1.2%	180	146	98,000	1,060	(1,410)	98,000	5.0	14/03/2022
CPNJ2107	1,960	0.0%	0	114	98,000	134	(1,826)	110,000	5.0	10/02/2022
CPNJ2108	1,170	-27.3%	14,880	114	98,000	333	(837)	97,000	14.0	10/02/2022
CSTB2105	2,130	-2.3%	3,350	83	26,200	109	(2,021)	30,000	1.0	10/01/2022
CSTB2106	310	-11.4%	62,410	44	26,200	(0)	(310)	35,680	10.0	02/12/2021
CSTB2107	1,150	-4.2%	12,550	92	26,200	21	(1,129)	32,000	2.0	19/01/2022
CSTB2108	1,050	-8.7%	8,940	52	26,200	31	(1,019)	28,000	4.0	10/12/2021
CSTB2109	1,700	-7.1%	101,270	139	26,200	391	(1,309)	29,000	2.0	07/03/2022
CSTB2110	700	-6.7%	39,310	190	26,200	140	(560)	30,000	8.0	27/04/2022
CSTB2111	1,070	-29.1%	20,930	114	26,200	109	(961)	30,000	3.0	10/02/2022
CTCB2105	3,380	-0.6%	4,220	197	52,700	1,863	(1,517)	45,000	5.0	04/05/2022
CTCB2106	1,350	-2.2%	16,030	92	52,700	232	(1,118)	55,000	5.0	19/01/2022

CTCB2107	1,700	-1.7%	7,780	69	52,700	784	(916)	47,500	7.0	27/12/2021
CTCB2108	4,530	-0.4%	9,080	146	52,700	1,417	(3,113)	58,000	1.0	14/03/2022
CTCB2109	2,770	-1.4%	28,980	139	52,700	1,178	(1,592)	50,000	4.0	07/03/2022
CTCB2110	1,240	-21.0%	100,570	114	52,700	289	(951)	54,000	7.0	10/02/2022
CVHM2107	2,700	1.5%	38,310	79	79,400	228	(2,472)	83,480	3.8	06/01/2022
CVHM2108	1,130	2.7%	9,710	69	79,400	41	(1,089)	84,990	9.1	27/12/2021
CVHM2109	1,680	0.0%	1,340	114	79,400	15	(1,665)	98,650	3.8	10/02/2022
CVHM2110	1,290	0.0%	69,230	139	79,400	265	(1,025)	84,990	7.6	07/03/2022
CVHM2111	710	-1.4%	20,560	190	79,400	117	(593)	88,890	20.0	27/04/2022
CVHM2112	1,110	-25.5%	35,530	114	79,400	163	(947)	84,000	10.0	10/02/2022
CVIC2104	990	-4.8%	4,600	80	92,400	2	(988)	110,210	8.9	07/01/2022
CVIC2105	1,290	-2.3%	19,220	79	92,400	12	(1,278)	106,670	4.4	06/01/2022
CVIC2106	790	5.3%	3,060	190	92,400	199	(591)	98,890	20.0	27/04/2022
CVJC2101	4,100	10.2%	13,290	79	135,200	3,159	(941)	120,000	5.0	06/01/2022
CVJC2102	570	14.0%	27,650	44	135,200	64	(506)	135,550	25.0	02/12/2021
CVJC2103	1,170	-3.3%	210	190	135,200	532	(638)	130,000	20.0	27/04/2022
CVNM2106	1,200	5.3%	8,940	86	90,300	37	(1,163)	98,300	4.9	13/01/2022
CVNM2107	990	3.1%	18,280	80	90,300	31	(959)	96,330	9.8	07/01/2022
CVNM2108	1,910	0.5%	1,780	48	90,300	1,213	(697)	78,640	9.8	06/12/2021
CVNM2109	1,580	0.0%	102,960	79	90,300	172	(1,408)	93,390	4.9	06/01/2022
CVNM2110	1,160	1.8%	5,840	83	90,300	225	(935)	90,240	9.8	10/01/2022
CVNM2111	740	5.7%	6,000	190	90,300	92	(648)	98,890	20.0	27/04/2022
CVPB2105	740	0.0%	3,160	44	38,500	10	(730)	40,630	11.1	02/12/2021
CVPB2106	2,410	-1.2%	26,730	92	38,500	1,097	(1,313)	36,090	2.8	19/01/2022
CVPB2107	5,880	6.0%	5,160	146	38,500	2,367	(3,513)	41,080	0.6	14/03/2022
CVPB2108	2,730	2.6%	127,480	139	38,500	1,403	(1,327)	35,810	2.8	07/03/2022
CVPB2109	1,400	-9.7%	28,890	99	38,500	177	(1,223)	41,110	3.9	26/01/2022
CVRE2105	1,310	-1.5%	5,170	197	30,300	543	(767)	30,000	5.0	04/05/2022
CVRE2106	2,150	-6.5%	65,440	79	30,300	1,302	(848)	28,000	2.0	06/01/2022
CVRE2107	540	-6.9%	31,480	44	30,300	1	(539)	33,180	10.0	02/12/2021
CVRE2108	1,290	-1.5%	7,710	69	30,300	547	(743)	28,400	4.0	27/12/2021
CVRE2109	1,270	-5.2%	97,650	139	30,300	632	(638)	29,000	4.0	07/03/2022
CVRE2110	810	-5.8%	20,300	190	30,300	328	(482)	30,000	8.0	27/04/2022
CVRE2111	1,030	-4.6%	14,900	99	30,300	155	(875)	32,000	4.0	26/01/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
LTG (New)	UPCOM	42,775	52,800	18/10/2021	938	11,596	48,661	20%	7%	5.9	1.4
OCB (New)	HOSE	25,500	31,100	18/10/2021	4,630	3,204	20,522	17%	2%	9.7	1.5
VRE (New)	HOSE	30,300	39,900	15/10/2021	1,942	882	13,430	6%	5%	45.2	3.0
NTL (New)	HOSE	38,550	42,600	11/10/2021	252	4,131	20,721	21%	14%	10.3	2.1
CTD (New)	HOSE	68,200	72,800	08/10/2021	411	5,490	112,414	5%	2%	13.3	0.7
GVR	HOSE	37,500	40,200	05/10/2021	4,492	995	13,064	9%	6%	42.1	3.1
LPB	HOSE	21,300	26,100	04/10/2021	2,508	1,597	13,818	14%	1%	16.4	1.9
PET	HOSE	30,400	35,000	30/09/2021	303	3,253	19,496	15%	4%	12.9	2.2
GMD	HOSE	51,500	54,800	24/09/2021	599	1,759	22,276	9%	6%	30.5	2.4
DPG	HOSE	67,000	55,100	23/09/2021	460	6,652	31,689	23%	9%	8.3	1.7
VHM	HOSE	79,400	104,200	21/09/2021	33,314	7,651	27,512	32%	11%	13.6	3.8
QNS	UPCOM	51,840	53,700	17/09/2021	1,143	3,202	22,609	13%	9%	18.1	2.6
TNG	HNX	31,200	29,200	15/09/2021	182	2,455	17,560	14%	4%	11.9	1.7
DHG	HOSE	97,400	105,600	07/09/2021	746	5,709	28,805	20%	16%	18.5	3.7
MWG	HOSE	129,700	165,500	01/09/2021	5,183	10,901	42,455	26%	10%	15.2	3.9

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
KDH	HOSE	44,550	45,300	01/09/2021	1,174	1,825	14,083	14%	8%	24.8	3.2
MPC	UPCOM	38,880	39,900	27/08/2021	641	3,206	27,215	12%	7%	12.5	1.5
MSN	HOSE	141,000	171,800	25/08/2021	7,375	6,059	20,833	21%	5%	28.4	8.3
FMC	HOSE	50,100	46,400	20/08/2021	220	3,745	22,794	16%	11%	12.4	2.0
HPG	HOSE	57,200	64,800	19/08/2021	28,065	6,261	18,845	33%	18%	10.4	3.4
ANV	HOSE	32,300	27,700	16/08/2021	222	1,739	18,043	9%	4%	15.9	1.5
VIB	HOSE	36,400	45,700	12/08/2021	5,298	3,411	17,841	23%	2%	13.4	2.6
NLG	HOSE	49,000	49,500	11/08/2021	1,090	3,175	29,565	12%	7%	15.6	1.7
STK	HOSE	55,500	45,300	30/07/2021	239	2,835	15,598	18%	12%	16.0	2.9
PNJ	HOSE	98,000	112,600	29/07/2021	1,411	6,203	27,067	23%	15%	18.2	4.2
TCM	HOSE	71,500	65,800	28/07/2021	285	4,595	29,994	15%	9%	14.3	2.2
VNM	HOSE	90,300	118,000	28/07/2021	9,988	4,732	16,254	29%	19%	25.9	7.3
SZC	HOSE	57,600	45,800	26/07/2021	254	2,543	13,930	18%	4%	18.0	3.3
KDC	HOSE	57,700	74,000	23/07/2021	594	2,169	33,140	8%	4%	34.1	2.8
VHC	HOSE	57,700	49,500	22/07/2021	820	4,471	30,346	15%	11%	11.1	1.6
FRT	HOSE	46,950	39,000	21/07/2021	86	1,086	15,486	7%	1%	35.9	2.5
DGW	HOSE	114,400	155,000	19/07/2021	448	10,128	35,337	29%	12%	15.3	4.4
PVI	HNX	50,000	39,777	16/07/2021	928	3,964	32,723	12%	4%	10.0	1.2
BMI	HOSE	41,050	42,800	13/07/2021	310	3,395	26,601	13%	5%	12.6	1.6
DXG	HOSE	21,400	32,300	09/07/2021	1,390	1,727	14,784	13%	5%	18.7	2.1
DHC	HOSE	90,500	109,000	08/07/2021	497	8,868	31,698	28%	18%	12.3	3.4
TPB	HOSE	43,900	42,600	25/06/2021	4,546	3,880	19,024	23%	2%	11.0	2.2
AAA	HOSE	16,100	21,500	07/06/2021	413	1,739	17,474	11%	5%	10.2	1.0
PHR	HOSE	54,100	67,600	28/05/2021	1,146	8,158	20,173	32%	16%	6.6	2.1
KBC	HOSE	43,600	47,200	28/05/2021	1,682	3,251	25,883	14%	6%	14.5	1.5
REE	HOSE	74,800	62,100	28/05/2021	1,937	5,984	45,456	14%	9%	10.4	1.4
IMP	HOSE	75,000	63,700	27/05/2021	241	3,611	27,902	13%	11%	17.7	2.3
SAB	HOSE	158,500	182,900	26/05/2021	4,985	7,369	36,116	21%	17%	26.6	5.1
NVL	HOSE	102,600	104,600	13/05/2021	4,369	4,389	29,673	13%	3%	23.8	3.5
VGG	UPCOM	46,925	55,500	13/05/2021	187	4,249	41,384	10%	4%	13.1	1.3
VCB	HOSE	96,400	118,300	10/05/2021	22,986	6,198	32,887	21%	2%	19.1	3.6
ACB	HOSE	32,300	39,800	10/05/2021	9,253	4,281	21,066	24%	2%	7.6	1.4
TCB	HOSE	52,700	51,300	10/05/2021	15,741	4,497	25,278	19%	3%	11.4	2.0
GEG	HOSE	20,200	21,200	07/05/2021	388	1,273	12,788	10%	4%	16.8	1.7
BMP	HOSE	52,800	66,900	06/05/2021	551	6,735	32,184	21%	17%	9.9	2.1
FPT	HOSE	98,600	91,800	14/04/2021	5,036	4,730	26,109	25%	11%	19.4	3.5
VGS	HNX	41,700	24,600	13/04/2021	171	3,623	25,974	20%	5%	7.5	1.4
SMC	HOSE	55,000	37,200	13/04/2021	313	4,961	17,978	20%	8%	6.8	1.4
ACV	UPCOM	85,062	85,600	09/04/2021	3,027	1,390	17,759	8%	5%	60.6	4.7
PLX	HOSE	54,800	64,800	31/03/2021	4,563	3,668	17,545	18%	7%	17.7	3.7
SBT	HOSE	21,250	30,000	25/03/2021	744	1,165	13,578	9%	4%	25.8	2.2
GAS	HOSE	114,500	102,000	05/03/2021	10,892	5,691	27,913	20%	15%	18.0	3.7
MSH	HOSE	89,000	56,300	03/03/2021	336	6,721	30,835	22%	12%	8.4	1.8
GIL	HOSE	66,400	54,800	05/02/2021	317	8,813	43,186	20%	10%	6.2	1.3
BSR	UPCOM	23,543	12,900	05/02/2021	1,337	431	10,444	4%	2%	29.9	1.2
GTN	HOSE	18,550	36,290	29/01/2021	303	621	16,074	7%	8%	58.4	2.3
LHG	HOSE	54,900	30,400	19/01/2021	180	3,601	26,394	11%	6%	8.1	1.0
CTR	UPCOM	90,004	78,800	19/01/2021	223	3,172	14,460	23%	6%	21.1	4.6
POW	HOSE	12,300	14,700	19/01/2021	2,837	1,055	14,071	9%	5%	13.9	1.0

Source: PHFM

* No dividend adjusted reasonable price on report date



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© Phu Hung Fund Management Joint Stock Company

21st Floor, Phu My Hung Building, 08 Hoang Van Thai St, Tan Phu Ward. District 7, HCM.

Phone: (84-28) 5413 7991

Web: www.phfm.vn