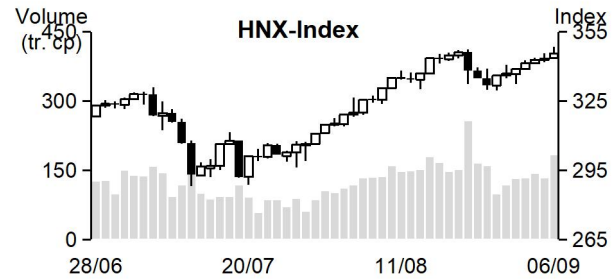
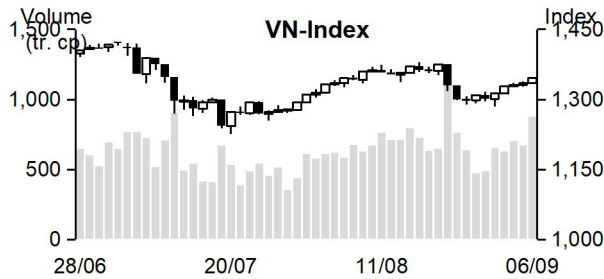


06/09/2021	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,346.39	0.88%	1,441.54	1.02%	345.63	0.64%
Total volume (mil. shares)	938.73	31.26%	214.63	6.78%	194.88	37.98%
Matched volume (mil. shares)	885.66	30.57%	208.73	18.17%	184.91	37.83%
20-session average (mil. shares)	707.78	25.13%	205.90	1.38%	153.60	20.38%
Total value (bil dong)	27,974.71	15.87%	10,819.00	-6.56%	3,801.93	33.96%
Matched value (bil dong)	26,522.55	26.94%	10,446.38	20.96%	3,556.07	33.82%
20-session average (bil dong)	22,525.28	17.75%	10,541.45	-0.90%	3,608.35	-1.45%
	Weight %		Weight %		Weight %	
Number of gainers	300	67%	23	77%	203	2%
Number of droppers	106	24%	6	20%	0	0%
Stand still codes	42	9%	1	3%	9157	98%



REMARKABLE POINTS ON THE MARKET

The market started the week excitedly as investors disbursed again after the holiday. The cash flow was strong on large-cap codes so the indexes created uptrend gap from the beginning. Besides, midcap and penny codes also shone with many purple codes. However, selling pressure suddenly increased at the end on some pillar codes like GVR, MSN, and SSI so VN-Index lost 1,350 point level. The liquidity was much higher than average. However, this growth came from the trade of some codes temporarily listed on HNX previously like VND, DXS, KHG that are officially traded on HOSE again.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the 5th gain in a row. The volume surpassed 10 and 20-session average, showing that the cash flow was there. Not just that, short-term trend tended to change positively, as it surpassed MA20 pressure, and +DI cut up to -DI, showing that short-term recovering trend is returning. Moreover, MACD cut up to Signal, showing buying sign again, and RSI increased to 55, showing stronger gaining trend, so the index might move to challenge resistant level around old peak level of 1,370-1,380 points. For HNX, HNX-Index saw similar situation. The index saw the 7th gain in a row and stayed above MA20, showing that gaining trend was still there, with close resistant level around peak level of 347 points or further on sentimental level of 350 points. In general, the market is moving positively in short-term. Therefore, investors might consider using the shakes to disburse a small weight on good fundamental codes that can attract strong cash flow.

Recommending code: PPC (Hold)

Observing code: VCR, SZC, CTI

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PPC	Hold	27/08/21	26	22.6	15.0%	29	28.3%	22.2	-1.8%	Gaining trend continued

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	VCR	Observe to buy	07/09/21	28.6	34-35	Recently, there are signs of escaping long-term sideways level of 18-26 with higher vol. + gaining candle that breaks collective triangle -> might start a new gaining trend
2	SZC	Observe to buy	07/09/21	47.5	56	Correcting candle is not too bad with low vol. -> might collect in short-term around old peak before breaking out, might consider buying around 46-46.6
3	CTI	Observe to buy	07/09/21	17.8	19.5-20	Strong gaining candle that creates gap, and vol., finishing reverse shoulder-head-shoulder model -> might gain further, might consider buying around 17-17.4

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	KBC	Hold	20/08/21	41.8	37.2	12.4%	47	26.3%	35.5	-5%	
2	DHA	Buy	26/08/21	50.1	44.55	12.5%	52.8	18.5%	43.3	-3%	Raise target price to 52.800
3	PPC	Hold	27/08/21	26	22.6	15.0%	29	28%	22.2	-2%	Raise target price to 29,000
4	VGC	Buy	30/08/21	38	34.15	11.3%	40	17%	32.5	-5%	
5	HMC	Buy	30/08/21	29	27.3	6.2%	32.5	19%	26.1	-4%	
6	ACL	Buy	06/09/21	13.65	12.8	6.6%	16	25%	12.2	-5%	

DAILY NEWS**Domestic news****FTSE Vietnam Index adds KDH and VCI in Q3 review**

On September 3rd, FTSE Russell decided to add Khang Dien House (HOSE: KDH) and Ban Viet Securities (HOSE: VCI) in FTSE Vietnam Index while canceling no code in Q3 review. Total number of Vietnam codes is now 23.

For FTSE All-Share Index, FTSE Russell decided to add Ca Mau Fertilizer (HOSE: DCM) and Dat Xanh Group (HOSE: DXG). On the contrary, Sabeco (HOSE: SAB) and Hai Phat Investment (HOSE: HPX) are canceled.

APH and 7 Vietnam codes are added in FTSE Frontier Index in Q3 review

On September 3rd, FTSE Russell has released Q3 reviewed portfolio of FTSE Frontier Index. Accordingly, 8 Vietnam codes THD, KDH, DGC, BWE, APH, DHC, DGW, and FTS are added in this review.

Comparing to previously released data on September 1st, adjusted data released on September 3rd is slightly different as GVR is no longer in FTSE Frontier Index.

On the contrary, no Vietnam code is canceled from FTSE Frontier Index in this review.

Besides, TSE Vietnam 30 Index – using Fubon FTSE Vietnam ETF benchmark (about 485 million USD) will base on FTSE Frontier Index to choose 30 names with highest market cap to add in the portfolio.

SSI Research: credit growth in August will not be too positive

SSI Research has had update report on monetary market in August 30th to September 1st, mentioning that there was no new trade on open market last week. Interest rate on second market dropped in the 3rd week in a row.

SBV hasn't released credit growth in August, but basing on the data from Hanoi and HCMC Office of Statistics, credit growth in August will not be too positive. In 8 months, the growth in Hanoi is 8.3% comparing to the beginning of the year, while HCMC growth is 5.8% after 7 months.

Interbank interest rate is expected to still be stably low in near future. Loan interest rate has been lowering strongly in the last month with a drop of 0.5-3%.

Source: NDH

Listing Company News

Petrolimex (PLX) EBT increases by 99 billion after checking

Petrolimex (PLX) released checked combined finance statement of half year 2021. The data on checked statements comparing to Q2/2021 combined finance statements saw some adjustments.

For revenue, net revenue in 6 months 2021 after checking is 85,116 billion, 280 billion higher than 84,836 billion in self-made report. Selling expense drops from 4,874 to 4,847 billion – or down by 27 billion.

These adjustments made EBT after checking reaching 2,840 billion – nearly 99 billion higher than self-made report (2,741 billion). Along with it, EAT after checking is 2,330 billion – up by 80 billion. Parent company EBT after checking is 2,159 billion – up by 92 billion.

PVTrans (PVT): 8 month profit increased by 119% to 621 billion, the stock increased strongly

PVTrans (PVT) has reported on 8 month business results with revenue of about 4,930 billion, up by 103% and combined EBT of nearly 621 billion, up by 119% YoY.

In which, in 2021, PVT sets revenue target at 6 trillion and EAT at 404 billion, down strongly by 18.7% and 51.3% YoY. So, ending 8 months, PVT has surpassed profit target by 24%.

TNG Textile revenue in August drops further, recruiting nearly 600 workers

TNG Textile (HNX: TNG) announced that 8 month revenue is 3,544 billion, 2% higher than 8-month target and up by 16% YoY. In August alone, revenue is 577.5 billion, 2% higher than month target. So, August revenue dropped further MoM and down by 4% YoY.

TNG Textile mainly operates in Thai Nguyen province, where there are not many infected cases and since the middle of August, there is no new case. The company stated that in August, it recruited nearly 600 workers for new factories to raise the productivity.

Source: NDH, Cafef

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	51,200	4.07%	0.18%
VHM	108,400	1.31%	0.09%
GAS	90,400	2.03%	0.07%
VIC	95,000	0.96%	0.07%
TCB	48,950	1.35%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PHP	34,400	3.61%	0.10%
IDC	42,500	2.66%	0.08%
DTK	12,800	3.23%	0.07%
MBS	36,500	2.82%	0.07%
PVS	26,600	1.92%	0.06%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	39,300	-2.00%	-0.06%
MSN	131,100	-1.65%	-0.05%
DXS	28,500	-10.94%	-0.02%
VPB	61,100	-0.65%	-0.02%
SSI	60,000	-1.96%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHB	26,500	-1.49%	-0.19%
VCS	118,300	-2.63%	-0.13%
PVI	45,300	-1.52%	-0.04%
SEB	38,100	-9.29%	-0.03%
BCC	17,800	-4.81%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	51,200	4.07%	47,988,600
FLC	11,250	6.64%	22,349,400
HSG	42,850	6.99%	22,291,200
GEX	25,900	6.80%	19,369,500
ITA	7,410	1.51%	18,426,600

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	26,500	-1.49%	21,444,525
CEO	10,100	8.60%	13,855,682
PVS	26,600	1.92%	11,022,829
KLF	4,400	10.00%	10,533,314
HUT	9,300	1.09%	8,144,698

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	51,200	4.07%	2,422.7
VHM	108,400	1.31%	1,402.9
SSI	60,000	-1.96%	1,033.1
HSG	42,850	6.99%	936.4
APH	55,200	4.15%	847.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHB	26,500	-1.49%	572.8
PVS	26,600	1.92%	293.9
SHS	39,100	-0.76%	244.1
IDC	42,500	2.66%	244.0
CEO	10,100	8.60%	136.7

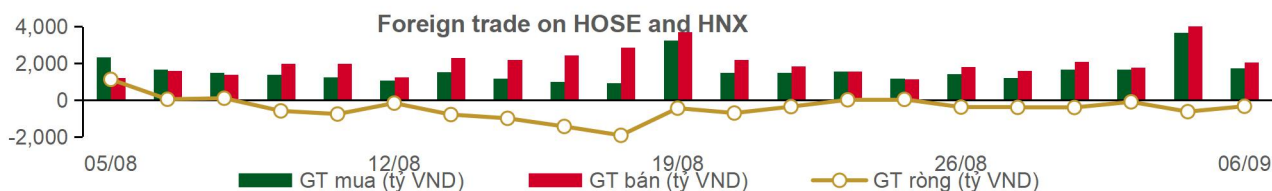
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VCG	6,275,000	269.45
MSB	4,720,000	141.68
E1VFN30	4,150,000	99.83
EIB	3,555,300	88.88
VHM	708,118	78.61

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
IDC	3,000,000	120.00
VIT	3,196,828	44.45
PMC	628,244	42.41
SIC	959,000	12.95
DNP	401,000	8.04

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	48.18	1,707.46	41.12	1,997.32	7.07	(289.86)
HNX	0.64	20.28	1.84	71.29	(1.20)	(51.01)
Total	48.82	1,727.74	42.95	2,068.61	5.87	(340.87)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	51,200	4,368,800	220.48
MBB	28,300	3,957,200	110.81
VHM	108,400	977,300	105.09
E1VFN30	24,400	4,260,000	102.87
FUEFVND	25,190	2,920,000	73.24

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
THD	217,700	29,000	6.32
VCS	118,300	52,200	6.22
NSH	12,600	89,300	1.12
BVS	35,200	19,400	0.69
IDJ	24,200	19,100	0.47

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	108,400	4,347,500	466.65
HPG	51,200	3,640,100	183.37
VNM	88,300	1,687,600	149.26
E1VFN30	24,400	4,202,700	101.49
MSN	131,100	705,990	93.39

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PMC	67,500	628,244	42.41
PVS	26,600	226,100	5.93
NVB	28,800	131,300	3.76
NTP	51,600	61,300	3.09
SHS	39,100	76,300	2.98

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBB	28,300	3,214,300	89.85
HSG	42,850	1,105,900	46.57
VND	50,600	815,200	41.45
HPG	51,200	728,700	37.11
VCB	100,000	322,500	32.19

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
THD	217,700	28,900	6.30
VCS	118,300	39,200	4.68
NSH	12,600	86,300	1.08
PV2	3,700	100,600	0.36
BAX	74,000	4,200	0.31

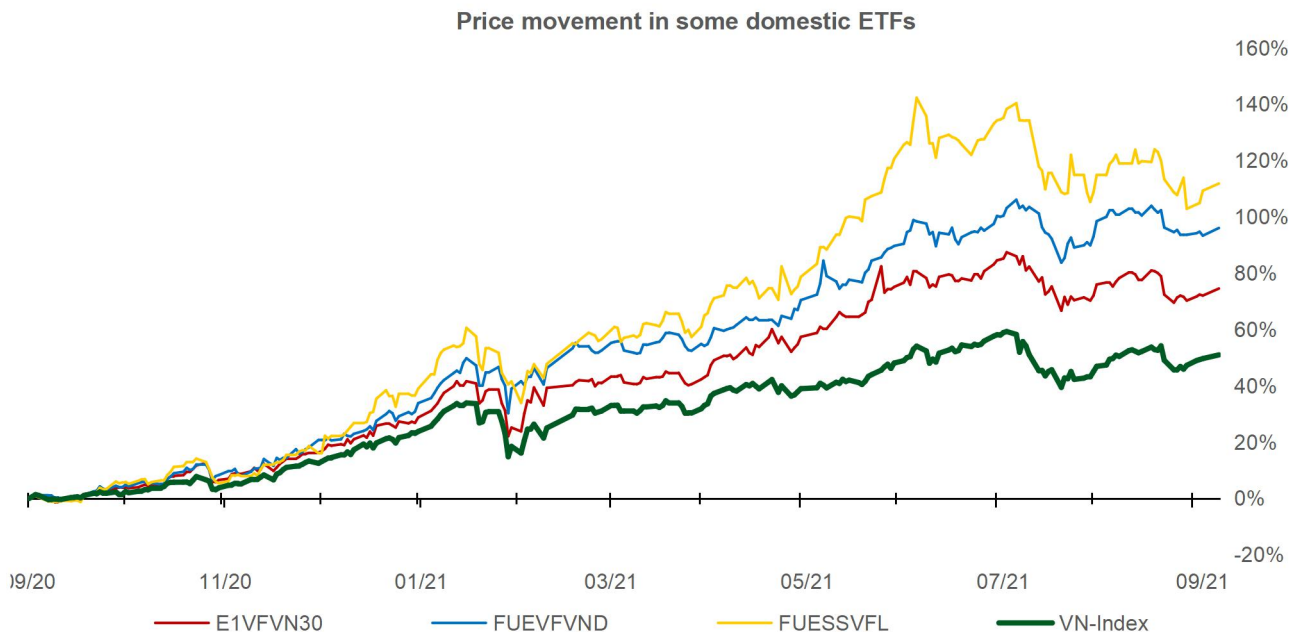
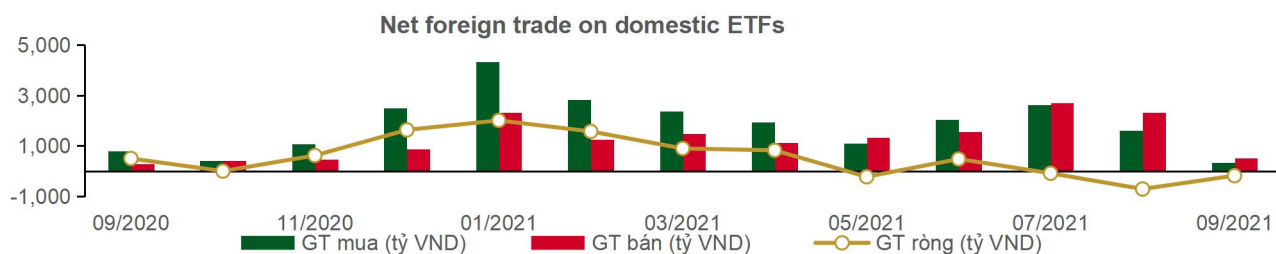
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	108,400	(3,370,200)	(361.56)
VNM	88,300	(867,300)	(76.74)
MSN	131,100	(461,490)	(60.95)
VIC	95,000	(400,000)	(37.96)
SSI	60,000	(535,600)	(32.34)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PMC	67,500	(628,244)	(42.41)
PVS	26,600	(215,700)	(5.65)
NVB	28,800	(131,200)	(3.75)
NTP	51,600	(59,300)	(2.99)
SHS	39,100	(75,300)	(2.94)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	24,400	1.5%	4,363,100	104.97	E1VFN30	102.87	101.49	1.38
FUEMAV30	17,000	1.0%	192,900	3.25	FUEMAV30	1.54	3.19	(1.65)
FUESSV30	18,100	0.6%	51,000	0.92	FUESSV30	0.10	0.11	(0.02)
FUESSV50	21,300	2.4%	76,000	1.58	FUESSV50	0.04	0.00	0.04
FUESSVFL	20,800	1.2%	299,900	6.04	FUESSVFL	1.43	4.29	(2.87)
FUEVFN30	25,190	1.4%	5,020,100	126.07	FUEVFN30	73.24	50.17	23.06
FUEVN100	18,290	0.8%	102,000	1.86	FUEVN100	0.55	1.81	(1.26)
Total			10,105,000	244.68	Total	179.77	161.07	18.70



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CFPT2102	3,840	-1.3%	3,460	126	94,900	1,579	(2,261)	89,050	4.9	10/01/2022
CFPT2103	2,700	6.3%	34,710	123	94,900	458	(2,242)	98,950	4.9	07/01/2022
CFPT2104	2,820	1.1%	15,630	91	94,900	1,634	(1,186)	79,160	9.9	06/12/2021
CFPT2105	4,000	5.3%	65,510	122	94,900	2,218	(1,782)	85,100	4.9	06/01/2022
CHDB2101	870	0.0%	30,590	16	26,350	613	(257)	23,920	4.0	22/09/2021
CHDB2102	800	1.3%	28,060	87	26,350	1	(799)	32,280	8.0	02/12/2021
CHPG2101	5,730	4.2%	7,820	16	51,200	5,780	50	34,470	2.9	22/09/2021
CHPG2109	7,850	36.5%	1,840	126	51,200	1,137	(6,713)	55,000	1.0	10/01/2022
CHPG2110	2,800	7.7%	64,930	91	51,200	1,498	(1,302)	44,000	5.0	06/12/2021
CHPG2111	2,350	13.5%	290,690	122	51,200	889	(1,461)	48,000	5.0	06/01/2022
CKDH2101	2,380	13.3%	23,340	16	40,950	2,373	(7)	30,300	4.5	22/09/2021
CKDH2103	800	6.7%	35,880	87	40,950	1	(799)	48,780	10.0	02/12/2021
CMBB2103	2,610	-1.1%	17,280	123	28,300	32	(2,578)	34,810	1.5	07/01/2022
CMSN2101	1,680	-9.7%	17,220	16	131,100	1,618	(62)	99,150	19.8	22/09/2021
CMSN2102	1,240	-13.3%	10,590	16	131,100	1,063	(177)	110,160	19.8	22/09/2021
CMSN2104	4,100	3.3%	33,370	240	131,100	2,073	(2,027)	118,000	10.0	04/05/2022
CMSN2105	3,920	-5.3%	33,460	122	131,100	1,704	(2,216)	128,000	5.0	06/01/2022
CMSN2106	950	-4.0%	17,380	87	131,100	2	(948)	160,780	20.0	02/12/2021
CMWG2104	5,250	-1.9%	7,030	(168)	111,000	(63)	(5,313)	89,700	6.6	22/03/2021
CMWG2106	2,380	5.8%	11,990	123	111,000	276	(2,104)	119,600	6.6	07/01/2022
CMWG2107	4,390	0.0%	28,260	122	111,000	1,710	(2,680)	109,630	3.3	06/01/2022
CNVL2101	4,130	-1.2%	5,570	16	104,800	4,104	(26)	56,840	11.7	22/09/2021
CNVL2102	1,270	-2.3%	33,210	21	104,800	871	(399)	94,640	11.8	27/09/2021
CPDR2102	1,280	-4.5%	8,630	21	86,000	10	(1,270)	89,000	5.0	27/09/2021
CPNJ2104	850	9.0%	18,480	123	86,500	8	(842)	109,000	8.0	07/01/2022
CPNJ2105	1,770	20.4%	29,320	122	86,500	222	(1,548)	95,000	5.0	06/01/2022
CSBT2101	600	-27.7%	2,780	16	23,600	0	(600)	24,670	5.0	22/09/2021
CSTB2101	2,950	-1.3%	9,690	16	27,550	2,786	(164)	22,000	2.0	22/09/2021
CSTB2105	5,100	3.5%	3,490	126	27,550	769	(4,331)	30,000	1.0	10/01/2022
CSTB2106	1,030	-1.0%	28,070	87	27,550	1	(1,029)	35,680	10.0	02/12/2021
CTCB2101	19,700	3.1%	4,530	29	48,950	18,004	(1,696)	31,000	1.0	05/10/2021
CTCB2105	3,300	0.9%	17,250	240	48,950	1,400	(1,900)	45,000	5.0	04/05/2022
CTCH2101	180	-14.3%	1,710	16	20,150	(0)	(180)	24,060	3.9	22/09/2021
CVHM2101	1,060	1.0%	7,900	16	108,400	108	(952)	106,890	16.0	22/09/2021
CVHM2107	3,700	25.4%	49,330	122	108,400	852	(2,848)	110,000	5.0	06/01/2022
CVIC2101	200	-13.0%	5,910	16	95,000	(0)	(200)	112,780	17.8	22/09/2021
CVIC2103	130	-13.3%	34,980	21	95,000	(0)	(130)	147,450	17.8	27/09/2021
CVIC2104	1,430	2.9%	7,170	123	95,000	48	(1,382)	110,210	8.9	07/01/2022
CVIC2105	1,840	5.1%	54,280	122	95,000	178	(1,662)	106,670	4.4	06/01/2022
CVJC2101	3,880	2.7%	5,600	122	125,700	1,616	(2,264)	120,000	5.0	06/01/2022
CVJC2102	1,090	0.0%	24,870	87	125,700	16	(1,074)	135,550	25.0	02/12/2021
CVNM2101	90	-25.0%	13,920	16	88,300	(0)	(90)	124,180	19.6	22/09/2021
CVNM2104	70	-36.4%	45,450	7	88,300	(0)	(70)	101,730	9.9	13/09/2021
CVNM2105	110	0.0%	55,600	21	88,300	(0)	(110)	117,930	19.8	27/09/2021
CVNM2106	2,000	-7.0%	3,470	129	88,300	96	(1,904)	100,000	5.0	13/01/2022
CVNM2107	1,230	-6.8%	11,140	123	88,300	62	(1,168)	98,000	10.0	07/01/2022
CVNM2108	1,980	0.0%	26,220	91	88,300	889	(1,091)	80,000	10.0	06/12/2021
CVNM2109	1,790	0.0%	15,870	122	88,300	224	(1,566)	95,000	5.0	06/01/2022
CVPB2105	1,180	-0.8%	58,640	87	61,100	3	(1,177)	73,180	20.0	02/12/2021
CVRE2101	80	-52.9%	6,760	16	28,100	(0)	(80)	34,570	4.0	22/09/2021
CVRE2105	1,320	0.8%	20,720	240	28,100	409	(911)	30,000	5.0	04/05/2022
CVRE2106	1,930	6.6%	57,100	122	28,100	747	(1,183)	28,000	2.0	06/01/2022
CVRE2107	940	1.1%	23,580	87	28,100	3	(937)	33,180	10.0	02/12/2021

(*) All warrants are bought and operated in Euro model and payment method is in cash
 (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
KDH	(New) HOSE	40,950	45,300	01/09/2021	1,174	1,825	14,083	14%	8%	24.8	3.2
MPC	(New) UPCOM	40,411	39,900	27/08/2021	641	3,206	27,215	12%	7%	12.5	1.5
MSN	(New) HOSE	131,100	171,800	25/08/2021	7,375	6,059	20,833	21%	5%	28.4	8.3
FMC	(New) HOSE	45,350	46,400	20/08/2021	220	3,745	22,794	16%	11%	12.4	2.0
HPG	(New) HOSE	51,200	64,800	19/08/2021	28,065	6,261	18,845	33%	18%	10.4	3.4
ANV	HOSE	34,000	27,700	16/08/2021	222	1,739	18,043	9%	4%	15.9	1.5
VIB	HOSE	35,800	45,700	12/08/2021	5,298	3,411	17,841	23%	2%	13.4	2.6
NLG	HOSE	45,700	49,500	11/08/2021	1,090	3,175	29,565	12%	7%	15.6	1.7
STK	HOSE	47,300	45,300	30/07/2021	239	2,835	15,598	18%	12%	16.0	2.9
PNJ	HOSE	86,500	112,600	29/07/2021	1,411	6,203	27,067	23%	15%	18.2	4.2
TCM	HOSE	70,000	65,800	28/07/2021	285	4,595	29,994	15%	9%	14.3	2.2
VNM	HOSE	88,300	118,000	28/07/2021	9,988	4,732	16,254	29%	19%	25.9	7.3
SZC	HOSE	47,500	45,800	26/07/2021	254	2,543	13,930	18%	4%	18.0	3.3
KDC	HOSE	60,000	74,000	23/07/2021	594	2,169	33,140	8%	4%	34.1	2.8
VHC	HOSE	51,400	49,500	22/07/2021	820	4,471	30,346	15%	11%	11.1	1.6
FRT	HOSE	42,850	39,000	21/07/2021	86	1,086	15,486	7%	1%	35.9	2.5
DGW	HOSE	91,200	155,000	19/07/2021	448	10,128	35,337	29%	12%	15.3	4.4
PVI	HNX	45,300	39,777	16/07/2021	928	3,964	32,723	12%	4%	10.0	1.2
BMI	HOSE	34,200	42,800	13/07/2021	310	3,395	26,601	13%	5%	12.6	1.6
DXG	HOSE	22,900	32,300	09/07/2021	1,390	1,727	14,784	13%	5%	18.7	2.1
DHC	HOSE	84,600	109,000	08/07/2021	497	8,868	31,698	28%	18%	12.3	3.4
GMD	HOSE	52,700	54,800	07/07/2021	541	1,794	22,180	8%	5%	31.5	2.5
GVR	HOSE	39,300	40,200	05/07/2021	4,906	1,042	13,121	9%	6%	38.6	3.1
TPB	HOSE	34,800	42,600	25/06/2021	4,546	3,880	19,024	23%	2%	11.0	2.2
AAA	HOSE	16,650	21,500	07/06/2021	413	1,739	17,474	11%	5%	10.2	1.0
VRE	HOSE	28,100	42,500	31/05/2021	2,603	1,419	11,745	9%	6%	35.5	3.6
VHM	HOSE	108,400	137,000	31/05/2021	34,194	10,223	42,470	36%	11%	13.4	4.2
PHR	HOSE	55,400	67,600	28/05/2021	1,146	8,158	20,173	32%	16%	6.6	2.1
KBC	HOSE	41,800	47,200	28/05/2021	1,682	3,251	25,883	14%	6%	14.5	1.5
REE	HOSE	66,200	62,100	28/05/2021	1,937	5,984	45,456	14%	9%	10.4	1.4
IMP	HOSE	70,200	63,700	27/05/2021	241	3,611	27,902	13%	11%	17.7	2.3
DHG	HOSE	105,000	100,400	27/05/2021	742	5,676	28,774	20%	16%	18.1	3.6
SAB	HOSE	149,200	182,900	26/05/2021	4,985	7,369	36,116	21%	17%	26.6	5.1
NVL	HOSE	104,800	104,600	13/05/2021	4,369	4,389	29,673	13%	3%	23.8	3.5
VGG	UPCOM	43,077	55,500	13/05/2021	187	4,249	41,384	10%	4%	13.1	1.3
VCB	HOSE	100,000	118,300	10/05/2021	22,986	6,198	32,887	21%	2%	19.1	3.6
ACB	HOSE	32,050	39,800	10/05/2021	9,253	4,281	21,066	24%	2%	7.6	1.4
TCB	HOSE	48,950	51,300	10/05/2021	15,741	4,497	25,278	19%	3%	11.4	2.0
GEG	HOSE	18,000	21,200	07/05/2021	388	1,273	12,788	10%	4%	16.8	1.7
BMP	HOSE	55,700	66,900	06/05/2021	551	6,735	32,184	21%	17%	9.9	2.1
CTD	HOSE	71,000	69,200	29/04/2021	593	7,960	112,448	7%	4%	8.7	0.7
FPT	HOSE	94,900	91,800	14/04/2021	5,036	4,730	26,109	25%	11%	19.4	3.5
VGS	HNX	37,500	24,600	13/04/2021	171	3,623	25,974	20%	5%	7.5	1.4
SMC	HOSE	53,500	37,200	13/04/2021	313	4,961	17,978	20%	8%	6.8	1.4
ACV	UPCOM	77,018	85,600	09/04/2021	3,027	1,390	17,759	8%	5%	60.6	4.7
PLX	HOSE	51,100	64,800	31/03/2021	4,563	3,668	17,545	18%	7%	17.7	3.7
SBT	HOSE	23,600	30,000	25/03/2021	744	1,165	13,578	9%	4%	25.8	2.2
QNS	UPCOM	51,493	48,000	16/03/2021	1,043	1,491	20,653	14%	8%	32.2	2.3
GAS	HOSE	90,400	102,000	05/03/2021	10,892	5,691	27,913	20%	15%	18.0	3.7
MSH	HOSE	79,200	56,300	03/03/2021	336	6,721	30,835	22%	12%	8.4	1.8

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
TNG	HOSE	32,200	23,800	19/02/2021	198	2,671	16,167	17%	5%	8.9	1.5
GIL	HOSE	65,900	54,800	05/02/2021	317	8,813	43,186	20%	10%	6.2	1.3
BSR	UPCOM	18,434	12,900	05/02/2021	1,337	431	10,444	4%	2%	29.9	1.2
GTN	HOSE	19,200	36,290	29/01/2021	303	621	16,074	7%	8%	58.4	2.3
LHG	HOSE	49,900	30,400	19/01/2021	180	3,601	26,394	11%	6%	8.1	1.0
CTR	UPCOM	82,033	78,800	19/01/2021	223	3,172	14,460	23%	6%	21.1	4.6
POW	HOSE	12,400	14,700	19/01/2021	2,837	1,055	14,071	9%	5%	13.9	1.0

Source: PHFM

* No dividend adjusted reasonable price on report date

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